



City Council Agenda 9/21/2021

Notice is hereby given of a regular meeting of the City Council of City of San Angelo to be held September 21, 2021 at 8:30 AM at the McNease Convention Center – South Meeting Room, 501 Rio Concho Drive, San Angelo, Texas, for the purpose of considering the following agenda items.

1. Call to Order

2. Chaplain Prayer & Pledges

3. Proclamations/Recognitions

- a. Proclamation of September 20 through September 26, 2021 as Rail Safety Week
- b. Proclamation of October 2, 2021 as Junior League of San Angelo Day
- c. Proclamation of October 4, 2021 as World Habitat and Affordable Housing Day

4. Public Comment

Issues or concerns not on the Regular Agenda may be raised by the public at this time. Citizens should speak from the podium, address all comments to the dais, begin by stating their name and address or Single Member District number, and limit their remarks to less than three minutes.

5. Consent Agenda

- a. Consider approving the September 9, 2021 City Council regular meeting minutes (Julia Antilley)
- b. Consider declaring a small narrow strip of land, being the south 10 ft of Lot 8 and a remnant of Lot 7, Block 100, Angelo Heights Addition, surplus for the purpose of disposing of surplus property for the fair market value and authorizing the City Manager to execute all documents necessary to convey the surface estate only in the surplus property by Special Warranty Deed to the adjacent property owners, reserving unto the City of San Angelo all mineral interests, surface and ground water rights (Cynthia Preas)
- c. Consider awarding FS-06-21 Medium Pickups to Jim Bass Ford (San Angelo, TX) in the amount of \$250,000 in fiscal year 2021 for the purchase of 8 units and in the amount of \$475,000 in fiscal year 2022 for the purchase of 12 units with the option to purchase 3 additional units annually, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)
- d. Consider approving DIR contract #DIR-CPO-4504 for the purchase of survey equipment from Allterra in the amount of \$67,097.98 to replace existing obsolete and/or dysfunctional equipment and authorizing the City Manager to negotiate and execute all related documents (Kevin Pate)
- e. Consider approving an interlocal agreement with Tom Green County regarding the joint operation of the Office of Emergency Management (Brian Dunn)
- f. Consider approving a resolution to accept incentives from local businesses for City wellness program participants (Cory Sanders)

- g. Second reading of an ordinance amending the budget for the fiscal year beginning October 1, 2020, and ending September 30, 2021, for reimbursed expenses, grants, and capital (Tina Dierschke)
- h. Consider approving TIPS contract #191003 for the purchase of a new phone system and phone services from LogMeIn USA, Inc. for a one-time cost of \$80,204.61 and recurring annual cost of \$63,063.24 for three years and authorizing the City Manager to negotiate and execute all related documents (Bucky Hasty)

6. Regular Agenda

Comments regarding items on the Regular Agenda may be made by the public when each item is discussed as outlined above. Applicants, proponents, and appellants are excepted from the time limit above and must limit their remarks to less than five minutes.

- a. First reading and public hearing of an ordinance amending the Code of Ordinances by amending Chapter 2 "Administration and Personnel", Article 2.08 "Classified Service", Section 2.08.016 "Assignment Pay" to add pay for Prescriptive Training Officers and the Supervising Sergeants (Presentation made by Police Chief Frank Carter)
- b. Second public hearing of an ordinance of the City of San Angelo approving and adopting the budget for the fiscal year beginning October 1, 2021 and ending September 30, 2022. This budget will raise more total property taxes than last year's budget by \$943,816 (2.30%), and of that amount, \$661,346 is tax revenue to be raised from new property added to the tax roll. (Presentation made by Finance Director Tina Dierschke)
- c. Final public hearing of an ordinance levying property taxes for the City of San Angelo, Texas, for the 2021 tax year. An ordinance fixing and levying ad valorem taxes for the current tax year for use and support of the municipal government of the City of San Angelo, Texas, for the 2021-2022 budget year; providing for the assessment and collection thereof; providing when the tax shall become due; providing when the tax shall become delinquent; providing for exemptions; providing for severability; providing for publication on the city-operated website; and, providing for an effective date. (Presentation made by Finance Director Tina Dierschke)
- d. First reading and public hearing of an ordinance requesting to approve the abandonment of a 2,250-sq ft (15' x 150') alley on the north side of E. 46th St. between Travis St. and Oaklawn St. (Presentation made by Planning & Development Services Director Jon James)
- e. First reading and public hearing of:
 - 1. An ordinance for CP21-06, an amendment to the Comprehensive Plan, changing certain lands from the Neighborhood to the Neighborhood Center Land Use, being approximately 0.728 acres, located at the southwest corner of Lillie St. and W. 19th St.;
 - 2. An ordinance for Z21-09, a rezoning from the Single-Family Residential zoning district to the Neighborhood Commercial zoning district, being approximately 0.728 acres, located at the southwest corner of Lillie St. and W. 19th St. (Presentation made by Planning & Development Services Director Jon James)

f. First reading and public hearing of:

1. An ordinance for CP21-07, an amendment to the Comprehensive Plan, changing certain lands from the Rural to the Neighborhood Center Land Use, being approximately 4.310 acres, located at the northwest corner of Grape Creek Rd. and W. 47th St.;

2. An ordinance for Z21-10, a rezoning from the Ranch and Estate zoning district to the Neighborhood Commercial zoning district, being approximately 4.310 acres, located at the northwest corner of Grape Creek Rd. and W. 47th St. (Presentation made by Planning & Development Services Director Jon James)

g. First reading and public hearing of:

1. An ordinance for CP21-08, an amendment to the Comprehensive Plan, changing certain lands from the Commercial to the Neighborhood Center Land Use, being approximately 3.053 acres, located northeast of Upton St. and N. Archer St.

2. An ordinance for Z21-11, a rezoning from the Light Manufacturing zoning district to the Single-Family Residential zoning district, being approximately 0.44 acres, located at 1502 Upton St. (Presentation made by Planning & Development Services Director Jon James)

7. Closed Session

Executive Session under the provision of Government Code, Title 5. Open Government; Ethics, Subtitle

A. Open Government, Chapter 551. Open Meetings, Subchapter D. Exceptions to Requirement that Meetings be Open under the following sections:

- a. Section 551.071 - Consultation with attorney regarding Wardlaw et al. v. City of San Angelo and Lifepoint Church

8. Follow Up and Administrative Issues

- a. Consideration and possible action regarding items discussed in Closed Session, if needed

- b. Consideration of approving various Board nominations

Design and Historic Review Commission: David Mazur (Mayor) and Lisa Wallace (SMD5) to a second term, and Henry Schmidt (SMD6) to a third term, all ending September 2023.

Fort Concho Museum Board: George Balli (SMD2) to an unexpired term ending January 2023.

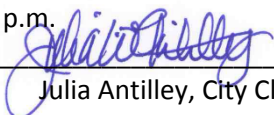
Keep San Angelo Beautiful: Shannon McMillan (SMD4) to a first full term, Emily Lloyd (SMD5) to a second term, and Richard Baliko, Sr. (SMD6) to a first term, all ending September 2023.

- c. Announcements and consideration of Future Agenda Items

9. Adjournment

CERTIFICATION

I hereby certify that the above notice of meeting was posted on the bulletin board at City Hall in the City of San Angelo, Texas, on the 16th day of September 2021, at 4:42 p.m.



Julia Antilley, City Clerk

All agenda items are subject to action. The City Council reserves the right to consider business out of posted order and/or meet in a closed session on any agenda item should the need arise and if applicable pursuant to authorization by Title 5, Chapter 551, of the Texas Government Code.

In compliance with the Americans with Disabilities Act, the City of San Angelo will provide for reasonable accommodations for persons attending City Council meetings. To better serve you, requests should be received 48 hours prior to the meetings. Please contact the City Clerk's Office at 325-657-4405.

Citizen requests to display materials on the city's monitors must submit the request 96 hours prior to the meeting by email to Julia.Antilley@cosatx.us. Time limits for discussion are as stated above and materials cannot exceed 10-pages. Citizens bringing materials for distribution to City Council members during the meeting must bring a minimum of 12 copies.

City Council regular meetings are broadcast on SATV Channel 17-Government Access at 10:30 a.m. and 7:00 p.m. every day, beginning the evening of the meeting until the evening of the next meeting.

roclamation

The Railway Museum of San Angelo is a leader in supporting highway-rail grade crossing and pedestrian safety programs in partnership with Operation Lifesaver.

Highway-grade crossing crashes during the year of 2020 resulted in 11 persons killed and another 67 injured in the State of Texas, a 35% and 54% decrease respectively compared to 2019. Pedestrian/railroad trespass incidents on railroad property during 2020 resulted in 31 persons killed and another 60 injured in the State of Texas.

Highway-grade crossing crashes are more severe than highway collisions and are more likely to result in death and injury. Collisions between trains and motor vehicles or pedestrians can be prevented by increased public awareness of the dangers at crossings and around railroad property and knowledge of the appropriate safety laws.

Operation Lifesaver is the foremost public information and education program dedicated to preventing highway-rail grade crossing crashes and pedestrian/railroad trespass incidents.

September 20-26, 2021, and throughout the year, all citizens are encouraged to observe added caution of motorists and pedestrians near tracks or trains.

This important observance should lead to greater safety awareness and a reduction in highway-rail grade crossings crashes and pedestrian/railroad incidents.

Now, therefore, I, Brenda Gunter, Mayor of the City of San Angelo, Texas, on behalf of the City Council, do hereby proclaim September 20th to September 26th, 2021

RAIL SAFETY WEEK

and encourage all citizens to participate in activities to reduce crossing crashes and pedestrian/railroad trespass incidents throughout the year.

In Witness Whereof, I have hereunto set my hand and have caused the Official Seal of the City of San Angelo to be affixed this 21st day of September, 2021.

Brenda Gunter
Mayor of the City of San Angelo

Proclamation

The Junior League of San Angelo is an organization of women committed to promoting voluntarism, developing the potential of women and improving the community through the effective action and leadership of trained volunteers. Their purpose is exclusively educational and charitable.

The Junior League of San Angelo contributes to the community through several initiatives such as the Children's Literacy Project, Done in a Day, Kids in the Kitchen, and the Student Closet which has served over 2,025 students in San Angelo by providing quality clothing to children and teenagers, enabling them to succeed in all aspects of their lives.

Over the past 75 years, the Junior League of San Angelo has contributed over 1.3 million volunteer hours and has put more than \$3.5 million back into the community through their legacy and service projects.

Now, therefore, I, Brenda Gunter, Mayor of the City of San Angelo, Texas, on behalf of the City Council, do hereby proclaim October 2, 2021 as

JUNIOR LEAGUE OF SAN ANGELO DAY

in San Angelo, Texas, and recognize the positive impact the Junior League of San Angelo has had on our community and join with them as they celebrate their 75th anniversary.

In Witness Whereof, I have hereunto set my hand and have caused the Official Seal of the City of San Angelo to be affixed this 21st day of September 2021.

Brenda Gunter
Mayor of the City of San Angelo

Proclamation

Habitat for Humanity began in 1976 as a grassroots effort on a community farm in southern Georgia. The Christian housing organization has since become a leading global non-profit, working in more than 1,300 communities throughout the U.S. and in more than 70 countries.

Families and individuals in need of a hand up, partner with Habitat for Humanity for a place they can call home. Habitat homeowners help build or improve their home alongside volunteers and pay an affordable mortgage. Everyone can help families achieve strength, stability and self-reliance they need to build better lives for themselves.

On Monday, October 4, 2021, Habitat for Humanity of San Angelo will join with partners around the world in raising awareness, educating, and mobilizing individuals and communities to take action on the current global housing crisis.

Habitat for Humanity of San Angelo joins our partners to rededicate ourselves to recognizing the basic right of everyone to adequate shelter. We ask everyone to join together as a global network in communicating the message that each one of us deserves the opportunity for a better future. A decent place to live can remove barriers to opportunity, health, and success for growing families now and for generations to come.

Now, therefore, I, Brenda Gunter, Mayor of the City of San Angelo, Texas, on behalf of the City Council, do hereby proclaim Monday, October 4, 2021 as

WORLD HABITAT DAY 2021 AND AFFORDABLE HOUSING DAY

in San Angelo, Texas, and encourage our citizens to stand together with Habitat of Humanity San Angelo, Galilee Community Development Corporation, and the City of San Angelo to help provide affordable housing throughout our community. Through shelter, we employ.

In Witness Whereof, I have hereunto set my hand and have caused the Official Seal of the City of San Angelo to be affixed this 21st day of September 2021.

Brenda Gunter
Mayor of the City of San Angelo

City of San Angelo, Texas
Regular City Council Meeting
Thursday, September 9, 2021

Present:

Mayor Brenda Gunter
Mayor Pro tem Tom Thompson, SMD 2
Council Member Tommy Hiebert, SMD 1
Council Member Harry Thomas, SMD 3
Council Member Lucy Gonzales, SMD 4
Council Member Lane Carter, SMD 5
Council Member Larry Miller, SMD 6

1. Call to Order

With a quorum of the City Council Members present, Mayor Gunter called the regular session of the San Angelo City Council to order at 8:32 a.m. on Thursday, September 9, 2021 in the San Angelo McNease Convention Center, 501 Rio Concho Drive, San Angelo, Texas 76903.

2. Chaplain Prayer & Pledges

An invocation was provided by San Angelo Police Department Chaplain Marcella Jenkins. Pledges were led by San Angelo Police Department Chaplain Gary Jenkins.

3. Proclamations/Recognitions

September 11, 2021 was recognized as the 20th Anniversary of 9/11.

September 16, 2021 was proclaimed as Southside Lions Club Day.

September 18-24, 2021 was proclaimed as LilyFest Week honoring the contributions made by Kenneth C. Landon.

September 15 - October 15, 2021 was proclaimed as National Hispanic Heritage Month.

September 2021 was proclaimed as Suicide Prevention Awareness Month.

4. Public Comment

Mayor Gunter spoke regarding the increased number of Covid-19 cases in Tom Green County and reiterated that Governor Abbott has been clear what steps the public needs to take to prevent the spread.

Fourteen members of the public spoke in support of making San Angelo a sanctuary city for the unborn.

Eight citizens spoke in favor: Bishop Michael Sis (SMD6), Danny Joe Fowler (SMD5), Sonya Falcon (SMD1), Cathy Brown (SMD5), Victor Blevins (SMD3), Donald Moon (SMD1), Juanita Brown (SMD6), Bobby Roger (SMD4)

Six non-residents spoke in favor: Grape Creek resident Lou McLemore, Longview resident Mark Lee Dickson, Grape Creek resident Ryan Buck, Tom Green County resident Marcella Kappesser, Mertzon resident Jerry Peters, Tom Green County resident Aaron Woods

Mayor Gunter announced that the City Attorney will present on this item and the City Council will discuss at a future meeting and that we will follow the City of Lubbock and take this item to the voters.

5. Consent Agenda

- a. Approval of the City Council August 12, 2021 budget workshop, August 17, 2021 regular meeting, and August 17, 2021 budget workshop minutes (Julia Antilley)

- b. Adoption of a resolution accepting a donation in the amount of \$75,000 for the in-house construction of a pavilion at the dog park near the intersection of College Hills Blvd. and Millbrook Dr. (Carl White) (Pg. 353, 2021-097)
- c. Authorization of the City Manager to negotiate and execute an agreement and all related documents with the United States of America, acting by its Secretary of the Air Force (Goodfellow Air Force Base), for lease of the Goodfellow Recreation Camp at Lake Nasworthy (Carl White)
- d. Approval of an amendment to the current lease agreement with the Concho Valley Council of Government-West Texas RSVP and COSA Parks & Recreation Department extending the current lease until June 30, 2023 (Sandra Aguilar)
- e. Approval of a Hangar Lease (8154 Hangar Rd.) with Customs and Border Patrol in the amount of \$193,261 per year and authorizing the City Manager to negotiate and execute all related documents (Jeremy Valgardson)
- f. Approval of amendment #1 Terminal Drainage Study to AP-01-21 Airport Engineering Services with Jviation, a Woolpert Company, in the amount of \$124,276 and authorizing the City Manager to negotiate and execute all related documents (Jeremy Valgardson)
- g. Approval of Buyboard Contract #603-20 from Paradigm Traffic Systems, Inc. (Houston, TX) in the amount of \$160,000 budgeted in fiscal year 2021 for the purchase of Alpha Battery Backup Systems and authorize the City Manager to negotiate and execute all related documents (Dustin Hohensee)
- h. Approval of HGAC contract #HT06-20 for the purchase of one water truck in the amount of \$89,903.54 from Houston Freightliner, budgeted in fiscal year 2021, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)
- i. Approval of the purchase of used vehicles from various local vendors in an amount not to exceed \$90,000 (Ryan Kramer)
- j. Approval of the purchase of Public Safety Equipment from Axon Enterprises, Inc in the total amount of \$85,412.60 through BuyBoard Contract #568-18 and authorizing the City Manager to negotiate and execute all related documents (Jeff Tomlinson)
- k. Award of ES-05-21 Rio Concho Full Depth Reclamation to Reece Albert, Inc. in the amount of \$1,396,642.86 and authorizing the City Manager to negotiate and execute all related documents (Kevin Pate)
- l. Adoption of a resolution accepting a WIC bus from the Texas Department of Health and Human Services WIC Program and authorizing the City Manager to execute all related documents (Cristina Eureste) (Pg. 354, 2021-098)
- m. Ratification of the approval of an amendment to the Landscaping Services Agreement between the City of San Angelo Development Corporation and Jose Silva d/b/a J & R Silva Tree Service and Landscaping and authorizing the COSADC Board President to negotiate and execute all related documents (Guy Andrews)
- n. Adoption of a resolution to waive utility fees for SAPAC due to the cancellation of events in the City Hall Auditorium (Murphey Performance Hall) during to the COVID-19 Pandemic for April, 1 2020 through June 30, 2021 in the amount of \$18,750 (Ron Lewis) (Pg. 355, 2021-099)
- o. Approval of a public improvement incentive to Wendland Manufacturing Corporation in the amount of \$219,500 from Tax Increment Reinvestment Zone (TIRZ) North funds and authorizing the City Manager to negotiate and execute all related documents (Jon James)

- p. Second reading and adoption of:
 - 1. An ordinance for CP21-05, an amendment to the Comprehensive Plan, changing certain lands from the Neighborhood Center and Transitional Future Land Use to the Commercial Future Land Use, being approximately 6.287 acres, located at the southwest corner of Loop 306 and Foster Rd. (Pg. 356, 2021-100)
 - 2. An ordinance for Z21-08, a rezoning from the Light Manufacturing and Single-Family Residential zoning districts to the General Commercial zoning district, being approximately 6.287 acres, located at the southwest corner of Loop 306 and Foster Rd. (Jon James) (Pg. 359, 2021-101)
- q. Approval of amendments to the KSAB Bylaws to update key issues approved by the board to include adding a conflict of interest provision, adding three alternates to the board, removing the requirement for a City Council member to serve on the board, and other administrative changes (Bob Salas)

Motion: Council Member Hiebert made a motion, seconded by Council Member Miller, to approve the Consent Agenda, as presented. The motion carried unanimously (7) ayes to (0) nays.

6. Regular Agenda

- a. Discussion and consideration of matters related to the fiscal year 2021-2022 operating budget including:
 - 1. First public hearing and introduction of an ordinance of the City of San Angelo approving and adopting the budget for the fiscal year beginning October 1, 2021 and ending September 30, 2022. This budget will raise more total property taxes than last year's budget by \$619,490 (1.51%), and of that amount, \$669,625 is tax revenue to be raised from new property added to the tax roll.
 - 2. Conducting a separate vote to ratify the property tax revenue increase reflected in the budget and place the adoption of this tax rate on the agenda for the September 21, 2021, regular meeting of the City Council as an action item. (Presentation made by Finance Director Tina Dierschke)

Citizen Ginger Moore (SMD1) requested clarification on the tax rate.

Motion: Mayor Gunter made a motion, seconded by Council Member Hiebert, to approve item 6.a.2. to ratify the property tax revenue increase reflected in the budget and place the adoption of this tax on the agenda for the September 21, 2021 regular meeting of the City Council as an action item. A record vote was taken and the motion carried unanimously (7) ayes (Council Members Hiebert, Thompson, Thomas, Gonzales, Carter, Miller and Mayor Gunter) to (0) nays.

Motion: Council Member Gonzales made a motion, seconded by Council Member Carter, to approve item 6.a.1., as presented. The motion carried unanimously (7) ayes to (0) nays.

- b. Introduction of an ordinance levying property taxes for the City of San Angelo for the 2021 tax year:
Public hearing and first reading of an ordinance fixing and levying ad valorem taxes for the current tax year for use and support of the municipal government of the City of San Angelo, Texas, for the 2021-2022 budget year; providing for the assessment and collection thereof; providing when the tax shall become due; providing when the tax shall become delinquent; providing for exemptions; providing for severability; providing for publication on the city operated website; and, providing for an effective date (Presentation made by Finance Director Tina Dierschke)

Citizen Suzi Smith (SMD6) spoke in opposition to the language required by the state as it pertains to the tax rate adoption.

Motion: Mayor Gunter made a motion, seconded by Council Member Miller, that the property tax rate be increased by the adoption of a tax rate of 0.7760 per \$100 valuation which is

effectively a 2.3% increase in the tax rate. The motion carried unanimously (7) ayes to (0) nays.

- c. First reading of an ordinance amending the budget for the fiscal year beginning October 1, 2020, and ending September 30, 2021, for reimbursed expenses, grants, and capital (Presentation made by Finance Director Tina Dierschke)

Motion: Council Member Carter made a motion, seconded by Council Member Hiebert, to approve the item, as presented by Finance Director Tina Dierschke, Information Technology Director Bucky Hasty, and Human Resources Director Bryan Kendrick. The motion carried unanimously (7) ayes to (0) nays.

Quorum for Remainder of Meeting:

Mayor Brenda Gunter
Council Member Tommy Hiebert, SMD 1
Council Member Harry Thomas, SMD 3
Council Member Lucy Gonzales, SMD 4
Council Member Lane Carter, SMD 5
Council Member Larry Miller, SMD 6

7. Closed Session

Executive Session under the provision of Government Code, Title 5. Open Government; Ethics, Subtitle A. Open Government, Chapter 551. Open Meetings, Subchapter D. Exceptions to Requirement that Meetings be Open under the following sections:

- a. Section 551.072 - Deliberations about real property regarding Lake Nasworthy Sewer Project easement

8. Follow Up and Administrative Issues

- a. Consideration of items discussed in Closed Session, if needed

No Action Taken on this Item.

- b. Approval of various Board nominations:
Planning Commission: Trinidad Aguirre (SMD4) to an unexpired term ending January 2023

Motion: Council Member Gonzales made a motion, seconded by Council Member Hiebert, to approve the item, as presented. The motion carried unanimously (6) ayes to (0) nays.

- c. Announcements and consideration of Future Agenda Items

Mayor Gunter reiterated the tax rate will remain the same (at 0.776 per \$100 valuation) however, a portion of the existing tax rate (0.006 per \$100 valuation) will be designated to a street fund for street repairs, construction, etc.

9. Adjournment

Motion: Council Member Hiebert made a motion, seconded by Council Member Carter, to adjourn the meeting. The motion carried unanimously (6) ayes to (0) nays.

There being no further business, the meeting adjourned at 10:38 a.m.

THE CITY OF SAN ANGELO, TEXAS:

Brenda Gunter, Mayor

ATTEST:

Julia Antilley, City Clerk

In accordance with Chapter 2, Article 2.300, of the Official Code of the City of San Angelo, the minutes of this meeting consist of the preceding Minute Record and the Supplemental Minute Record. Details on Council meetings may be obtained from the City Clerk's Office or a video of the entire meeting may be purchased from the Public Information Officer at 481-2727. (Portions of the Supplemental Minute Record video tape recording may be distorted due to equipment malfunction or other uncontrollable factors.)

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Cynthia Preas, Real Estate Manager, Real Estate, 325-657-4407

Meeting Date: September 21, 2021

Item type: Consent Item

Caption:

Consider declaring a small narrow strip of land, being the south 10 ft of Lot 8 and a remnant of Lot 7, Block 100, Angelo Heights Addition, surplus for the purpose of disposing of surplus property for the fair market value and authorizing the City Manager to execute all documents necessary to convey the surface estate only in the surplus property by Special Warranty Deed to the adjacent property owners, reserving unto the City of San Angelo all mineral interests, surface and ground water rights (Cynthia Preas)

Summary/History:

The City obtained ownership of this small narrow strip of land, being the south 10 ft of Lot 8 and a remnant of Lot 7, Block 100, Angelo Heights Addition, by Warranty Deed recorded in Volume 626, Page 509, Deed Records, Tom Green County, Texas. This small narrow strip of land was remaining after the construction of the Houston Harte Expressway.

The property owners adjacent to the remnant lot, Jovanna Torres and Joanna Torres, desire to purchase the remnant lot, which has been determined to be surplus by the Public Works Director and City staff has no objections to conveying this small narrow strip of land.

Financial Impact:

No cost to the City; profit of \$1,355 and the property will be placed onto the tax roll.

Other Information/Recommendation:

Staff recommends the sale be approved.

Attachments:

- | | | |
|----|-------------------------------------|---|
| 1. | Map Block 100 Angelo Heights Addtn. | Map Block 100 Angelo Heights Addtn..pdf |
|----|-------------------------------------|---|

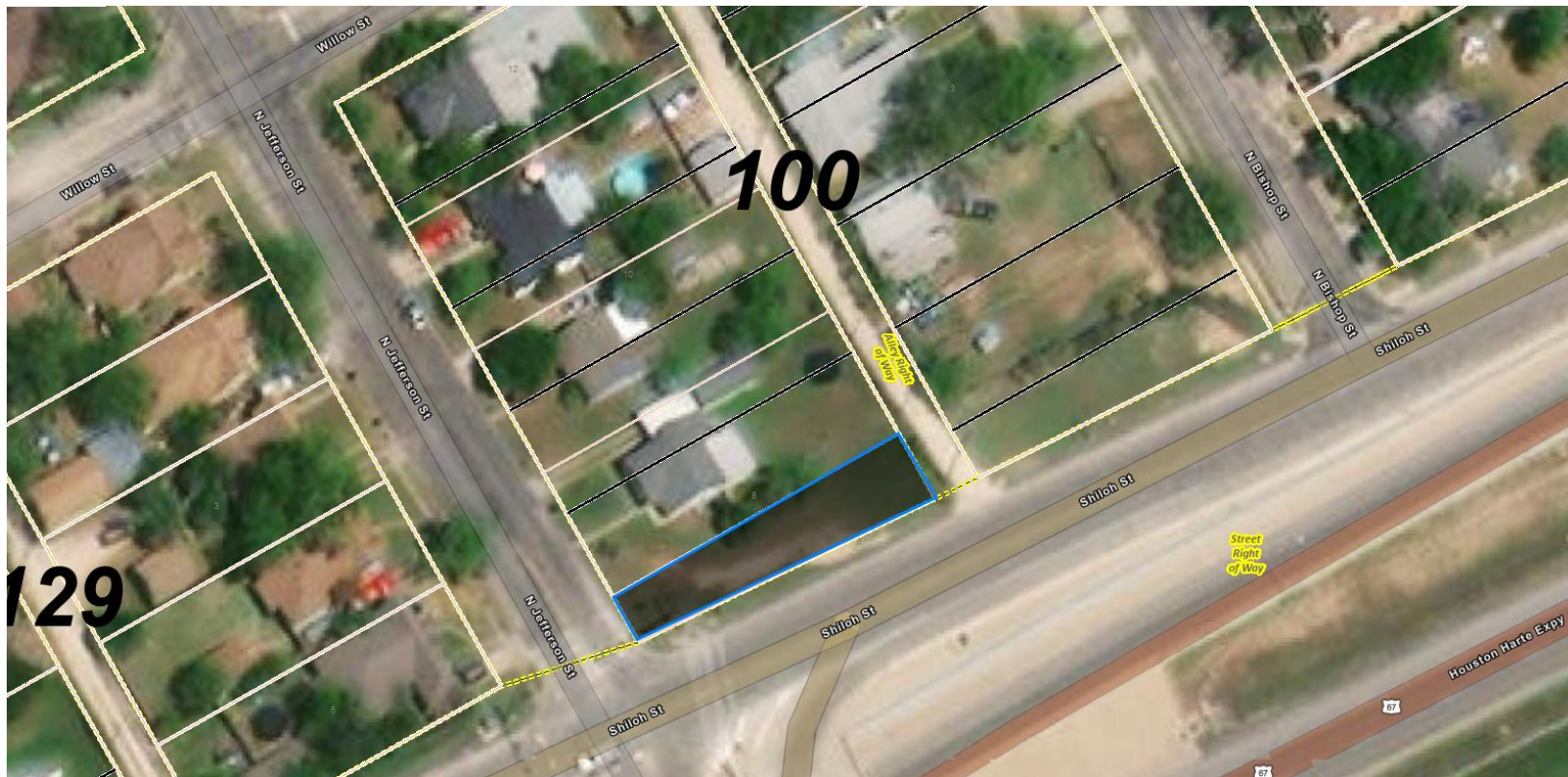
Presentation:

Cynthia Preas

Approvals/Reviews:

Cynthia Preas	Created/Initiated
Theresa James	Approved
Shane Kelton	Approved
Tina Dierschke	Approved
Julia Antilley	Final Approval

Surplus Property
Narrow Strip of Land – Block 100 Angelo Heights Addition



REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Ryan Kramer, Sr. Fleet Manager, Fleet Services, 325-657-4329

Meeting Date: September 21, 2021

Item type: Consent Item

Caption:

Consider awarding FS-06-21 Medium Pickups to Jim Bass Ford (San Angelo, TX) in the amount of \$250,000 in fiscal year 2021 for the purchase of 8 units and in the amount of \$475,000 in fiscal year 2022 for the purchase of 12 units with the option to purchase 3 additional units annually, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)

Summary/History:

Bids were requested and received for the purchase of Medium Duty Pickups. One response was received (Jim Bass Ford, San Angelo). Units purchased under this award will replace units that have exceeded their intended life expectancy or for use as needed by multiple divisions.

Council approval is requested to purchase 8 units utilizing FY21 year end funds to replace aged units for the following Divisions: Street and Bridge, Water Distribution, Sewer Collections, Airport, Municipal Court, Fleet Services, and Facility Maintenance. Funds are available at this point of the budget year in part due to revenue from hail damage total losses.

Council approval is also requested to purchase 12 units, plus the option to purchase 3 additional units as needed due to unexpected events during the FY22 budget year. This bid includes a second year escalation clause that would allow for purchases through FY23. Requirements of this escalation include pricing increases of 4% or less of the bid amount with no major changes to the specifications of the vehicle.

Bid award is being requested earlier than normal due to the difficulty in ordering new vehicles. All manufactures are experiencing component shortages and extended delivery timelines. Many of the vehicles ordered in FY21 have yet to be delivered. Deliveries of FY22 orders are also expected to be slow and the potential for order cut-offs is high.

This RFB was sent to multiple local and out of town vendors, with one response received.

Financial Impact:

Staff recommends award of FS-06-21 Medium Pickups to Jim Bass Ford (San Angelo, TX) in the amount of \$250,000 in FY21 and in the amount of \$475,000 in FY22. This bid includes a second year escalation clause.

Other Information/Recommendation:

Staff recommends award of FS-06-21 Medium Pickups to Jim Bass Ford (San Angelo, TX) for the purchase of 8 units in FY21 and for the purchase of 12 units in FY22 with the option to purchase 3 additional units annually.

Attachments:

1. FS-06-21 Rebid - Bid Tab

FS-06-21 Rebid - Bid Tab.pdf

Presentation:

Ryan Kramer

Approvals/Reviews:

Ryan Kramer

Patrick Frerich

Shane Kelton

Theresa James

Jeff Tomlinson

Tina Dierschke

Theresa James

Julia Antilley

Created/Initiated

Approved

Approved

Approved

Approved

Approved

Approved

Final Approval

**RFB Bid Tabulation**

FS-06-21 • Medium Duty Pickups

Thursday, September 9, 2021 2:00 p.m.

Jim Bass Ford

#	Item	Quantity Required	Unit Price	Comment	Total Cost
3/4 Ton Regular Cab					
#1-1	A.6 - 3/4 Ton Regular Cab	1	\$25,950.00	GOOD TIL 10-30	\$25,950.00
#1-2	Make and Model Quoted	0	\$0.00	2022 F250	\$0.00
#1-3	Delivery Lead Time	0	\$0.00	30+ weeks	\$0.00
#1-4	Parts, Service, and Operators Manuals	1	\$225.00	yes	\$225.00
#1-5	Delivery	1	\$0.00	N/C	\$0.00
#1-6	Extended Warranty	1	\$3,499.00	yes	\$3,499.00
#1-7	Power Door Locks, Windows, Mirrors	1	\$915.00	yes	\$915.00
#1-8	Cruise Control	1	\$235.00	yes	\$235.00
#1-9	Four Wheel Drive	1	\$2,661.00	yes	\$2,661.00
#1-10	Hands Free Bluetooth Package	1	\$0.00	INC	\$0.00
3/4 Ton Crew Cab					
#2-1	A.10- 3/4 Ton Crew Cab	1	\$28,761.00	GOOD TILL 10-30	\$28,761.00
#2-2	Make and Model Quoted	0	\$0.00	2022 F250	\$0.00
#2-3	Delivery Lead Time	0	\$0.00	30+ weeks	\$0.00
#2-4	Parts, Service, and Operators Manuals	1	\$225.00	yes	\$225.00
#2-5	Delivery	1	\$0.00	N/C	\$0.00
#2-6	Extended Warranty	1	\$3,499.00	YES	\$3,499.00
#2-7	Power Door Locks, Windows, Mirrors	1	\$1,125.00	YES	\$1,125.00
#2-8	Cloth Seats; 40/20/40	1	\$315.00	YES	\$315.00
#2-9	Carpet	1	\$0.00	NOT AVAILABLE	\$0.00
#2-10	Cruise Control	1	\$235.00	YES	\$235.00
#2-11	Four Wheel Drive	1	\$2,800.00	YES	\$2,800.00
#2-12	Hands Free Bluetooth Package	1	\$0.00	YES	\$0.00
#2-13	8' Bed	1	\$200.00	YES	\$200.00
#2-14	Locking Rear Differential	1	\$390.00	YES	\$390.00
#2-15	Alternate Color	1	\$0.00	YES	\$0.00
1 Ton DRW Regular Chassis Cab					
#3-1	A.12 - 1 Ton DRW Regular Chassis Cab	1	\$29,343.00	GOOD TILL 10-30	\$29,343.00
#3-2	Make and Model Quoted	0	\$0.00	2022 F350 CC	\$0.00
#3-3	Delivery Lead Time	0	\$0.00	30+ WEEKS	\$0.00
#3-4	Parts, Service, and Operators Manuals	1	\$225.00	YES	\$225.00
#3-5	Delivery	1	\$0.00	N/C	\$0.00
#3-6	Extended Warranty	1	\$3,499.00	YES	\$3,499.00
#3-7	Power Door Locks, Windows, Mirrors	1	\$915.00	YES	\$915.00
#3-8	Rear View Camera Prep Kit	1	\$415.00	YES	\$415.00
#3-9	Cruise Control	1	\$235.00	YES	\$235.00
#3-10	Four Wheel Drive	1	\$3,475.00	YES	\$3,475.00
#3-11	Cab to Axle: 84"	1	\$175.00	YES	\$175.00
#3-12	Limited Slip Differential	1	\$0.00	4.30 LIM INC.	\$0.00
#3-13	Drivetrain Upgrade–Diesel Engine/Axle Ratio	1	\$10,260.00	YES	\$10,260.00
1 Ton DRW Crew Chassis Cab					
#4-1	A.12 - 1 Ton DRW Crew Chassis Cab	1	\$31,992.00	GOOD TILL 10-30	\$31,992.00
#4-2	Make and Model Quoted	0	\$0.00	2022 F350 CC	\$0.00
#4-3	Delivery Lead Time	0	\$0.00	30+ WEEKS	\$0.00
#4-4	Parts, Service, and Operators Manuals	1	\$225.00	YES	\$225.00
#4-5	Delivery	1	\$0.00	N/C	\$0.00
#4-6	Extended Warranty	1	\$3,499.00	YES	\$3,499.00
#4-7	Power Door Locks, Windows, Mirrors	1	\$1,125.00	YES	\$1,125.00
#4-8	Rear View Camera Prep Kit	1	\$415.00	YES	\$415.00
#4-9	Cruise Control	1	\$235.00	YES	\$235.00
#4-10	Four Wheel Drive	1	\$3,500.00	YES	\$3,500.00
#4-11	Cab to Axle: 84"	1	\$0.00	N/A	\$0.00
#4-12	Limited Slip Differential	1	\$0.00	4.30 LIM INC.	\$0.00
#4-13	Drivetrain Upgrade–Diesel Engine/Axle Ratio	1	\$10,260.00	YES	\$10,260.00

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Kevin Pate, Project Engineer, Engineering Services, 325-657-4263

Meeting Date: September 21, 2021

Item type: Consent Item

Caption:

Consider approving DIR contract #DIR-CPO-4504 for the purchase of survey equipment from Allterra in the amount of \$67,097.98 to replace existing obsolete and/or dysfunctional equipment and authorizing the City Manager to negotiate and execute all related documents (Kevin Pate)

Summary/History:

The City of San Angelo's survey equipment including the Trimble Net R5 base station, installed in 2010, has become obsolete. The manufacturer will no longer provide service for the hardware or updates to the on-board software.

The base station, roof mounted at City Hall, is not only used by City Staff but also other surveyors operating in and around the San Angelo area. This equipment is critical in our effort to rehabilitate the City's aging infrastructure.

Financial Impact:

\$67,097.98 budgeted in fiscal year 2020-2021

Other Information/Recommendation:

Attachments:

- | | |
|---------------------------------|--|
| 1. City of San Angelo DIR Quote | CityofSanAngelo-Revised EXP 09.26.21.pdf |
|---------------------------------|--|

Presentation:

Kevin Pate

Approvals/Reviews:

Kevin Pate	Created/Initiated
Kevin Pate	Approved
Shane Kelton	Approved
Theresa James	Approved
Jeff Tomlinson	Approved
Tina Dierschke	Approved
Theresa James	Approved
Julia Antilley	Final Approval



AllTerra Central - Austin, 200 E. Huntland Dr., Austin, TX 78752
512-282-4099

SALES QUOTE

Sales Quote Number: SQ-42775

Sales Quote Date: 08/27/21

Page: 1

Quote Expiration Date: 09/26/21



DIR-CPO-4504

Sell

To: CITY OF SAN ANGELO
Engineering Services - 325-657-4201
Kevin Pate
301 W Beauregard Ave
San Angelo, TX 78903

Ship

To: CITY OF SAN ANGELO
Engineering Services - 325-657-4201
Delana Garza
Kevin Pate
301 W Beauregard Ave
San Angelo, TX 78903

Ship Via
Terms

Net 30 Days

Customer ID 435050
SalesPerson Ramirez/Woodage
Phone No. 512-282-4099

DIR Disc

Item No.	Description	Unit	Quantity	Unit Price	%	Total Price
	---R12i GNSS RECEIVER---					
R12I-101-60-01	R12i, Model 60, ROW	Each	2	8,000.00	15.5	13,520.00
R12I-CFG-001-40	R12 Base and Rover Mode	Each	2	20,500.00	15.5	34,645.00
101071-00-01	R2 Power Supply and Power Cord for Dual Battery Charger	Each	2	95.00	15.5	160.55
	---TSC7 Data Collector---					
TSC7-1-1111-00	TSC7 Controller-QWERTY USB Serial Boot,WW Region Stdalone	Each	2	4,800.00	15.5	8,112.00
TA-GENSURV-P	TA General Survey	Each	2	2,500.00	15.5	4,225.00
121358-01-1	TSC7 Ext Battery Charger w/ Int. Cord, Btry 2Pk	Each	2	445.00	15.5	752.05
121349-01-1	TSC7 Pole Bracket	Each	2	221.00	15.5	373.49
121354-01-1	TSC7 Soft Carry Case Shoulder Bag	Each	2	79.00	15.5	133.51
5125-20-FLY	Rover Rod, 2M, AL, Snap-Lock, FLY	Each	2	164.16		328.32
5217-04-FLY	Bipod, Thumb-Release, 1/2-13SS Universal, FLY	Each	2	194.53		389.06
	Transferred to page 2.....					62,638.98

Item No.	Description	Unit	Quantity	Unit Price	DIR Disc %	Total Price
8151-02-FLY	Transferred from page 1..... Bag, 2M Pole, Snap-Lock Series	Each	2	92.00		62,638.98 184.00
	---Alloy Base Receiver---					
109100-10	Alloy + Zephyr 3 Geodetic Antenna	Each	1	15,250.00		15,250.00
109UPG-24GB	Alloy Upgrade- 24GB Memory	Each	1	790.00		790.00
109UPG-BATT	Alloy Upgrade - Dual (second) battery	Each	1	210.00		210.00
109UPG-BDS	Alloy Upgrade - Enable Beidou	Each	1	1,575.00		1,575.00
109UPG-GAL	Galileo Upgrade	Each	1	1,575.00		1,575.00
	---ATC Training/Installation---					
TRAINING_MRR	Training by Michael Ramirez	Day	1	1,000.00		1,000.00
	---TRADE IN---					
TI-USED-TSC3-T	TSC3 with Software + Charger	Each	-2	1,000.00		-2,000.00
TI-USED-TSC2	TSC2 with Charger	Each	-1	50.00		-50.00
TI-USED-R10-1-V	R10 Model 1 V1	Each	-2	4,500.00		-9,000.00
TI-USED-TDL450	TDL450H Radio with Cables + Old Style Case	Each	-1	500.00		-500.00
TI-USED-GEN-GP	Any Brand GPS Receiver	Each	-1	1,000.00		-1,000.00
TI-USED-R6-3	R6 Mod 3	Each	-1	2,000.00		-2,000.00
TI-USED-HPB450	HPB Radio	Each	-1	50.00		-50.00
TI-USED-GEN-GP	Sokkia brand GPS Rec GRS1200	Each	-1	1,000.00		-1,000.00
TI-USED-GEN-DL	Any Brand Digital Level-Dumpy Lev	Each	-1	50.00		-50.00
TI-USED-T-TS	Trade-in Topcon Total StationDM53	Each	-1	25.00		-25.00
TI-USED-T-TS	Trade-in Topcon Total StationDM52	Each	-1	25.00		-25.00
TI-USED-GEN-TS	Any Brand Total Station-Super Beetle	Each	-1	25.00		-25.00
TI-USED-T-TS	Trade-in Topcon Total StationTL6DE	Each	-1	25.00		-25.00
	Transferred to page 3.....					67,472.98

Item No.	Description	Unit	Quantity	Unit Price	DIR Disc %	Total Price
	Transferred from page 2.....					67,472.98
TI-USED-GEN-TS	Any Brand Total Station010AASUJENN	Each	-1	25.00		-25.00
TI-USED-GEN-DL	Any Brand Digital LevelDig lev N3	Each	-1	50.00		-50.00
TI-USED-GEN-TS	Any Brand Total StationDTM750	Each	-1	75.00		-75.00
TI-USED-GEN-TS	Any Brand Total StationDTM850	Each	-1	75.00		-75.00
TI-USED-GEN-DL	Any Brand Digital Level Model 300	Each	-1	50.00		-50.00
TI-USED-GEN-DL	Any Brand Digital Level AT-F1	Each	-1	50.00		-50.00
TI-USED-GEN-DL	Any Brand Digital Level AT-F6	Each	-1	50.00		-50.00

- Earning Your Business is our Top Priority
- 7 Local Offices to Serve Your Needs
- Dedicated Support Line Included
- Serving the Geospatial Community for Over 30 Years

Subtotal: 67,097.98
 Total Sales Tax: 0.00
Total: 67,097.98

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Stephanie Collins, Office Manager, Fire Department, 325-657-4355

Meeting Date: September 21, 2021

Item type: Consent Item

Caption:

Consider approving an interlocal agreement with Tom Green County regarding the joint operation of the Office of Emergency Management (Brian Dunn)

Summary/History:

This item is the Interlocal Agreement with Tom Green County for joint Emergency Management. This agreement is for the terms of the agreement for the next year which runs from October 1, 2021 through September 30, 2022. This agreement states their portion of the costs which is \$100,006. They will be invoiced for this once the agreement is approved.

Financial Impact:

Other Information/Recommendation:

Attachments:

1. Interlocal County Agreement Final (2021).docx Interlocal County Agreement Final (2021).docx.docx

Presentation:

Brian Dunn

Approvals/Reviews:

Stephanie Collins
Brian Dunn
Theresa James
Tina Dierschke
Julia Antilley

Created/Initiated
Approved
Approved
Approved
Final Approval

**INTERLOCAL AGREEMENT BETWEEN CITY OF SAN ANGELO
AND TOM GREEN COUNTY FOR THE JOINT OPERATION OF THE SAN ANGELO/TOM GREEN
COUNTY OFFICE OF EMERGENCY MANAGEMENT**

This Interlocal Agreement ("Agreement") is effective as of October 1, 2021 ("Effective Date") by and between City of San Angelo, Texas, a local government ("City") and Tom Green County, Texas, a local government ("County") (singularly and individually, "Party," and jointly, "Parties"), under the authority of the Texas Interlocal Cooperation Act.

RECITALS

A. Pursuant to Chapter 791 of the Texas Government Code, Parties are authorized to enter into an Interlocal Agreement to perform a governmental function or service in which parties are mutually interested and which each party to the agreement is authorized to perform individually.

B. Joint operation of the San Angelo/Tom Green County Office of Emergency Management meets the needs of the citizens and communities within Tom Green County, Texas, and is a governmental function or service in which Parties are mutually interested and which each Party to this Agreement is authorized to perform individually.

C. Parties desire for City to operate the San Angelo/Tom Green County Office of Emergency management ("Office") to provide emergency management services throughout Tom Green County and for County to reimburse City for one-half (1/2) of such costs of those services not covered by any grant funding.

D. On the 9th day of September, 2021, the City Council of the City of San Angelo, Texas authorized the Mayor to enter into this Agreement, under the terms and conditions set forth herein.

E. On the _____ day of _____, 2021, the Tom Green County Commissioners Court authorized the County Judge to enter into this Agreement, under the terms and conditions set forth herein.

NOW, THEREFORE, in consideration of the mutual covenants and conditions contained herein, parties agree as follows:

TERMS

1. **RECITALS:** The recitals are true and correct and hereby incorporated into and made a part of this Agreement.
2. **TERM:** The term of this Agreement shall be one year commencing on the Effective Date.

3. **AUTOMATIC RENEWAL:** Upon expiration, this Agreement shall automatically renew for an additional one year term at the agreed upon rate, unless a Party terminates the agreement pursuant to Section 9 "Termination" below. Each Party to this Agreement shall make payments under this Agreement from current revenues available to the paying Party.
4. **OBLIGATION OF CITY:** City agrees as follows:
 - A. To provide all trained personnel, office supplies and equipment necessary for the proper operation of Office.
 - B. City agrees to operate Office twenty-four hours, seven days a week, three hundred sixty-five days per year as needed during disasters and major emergencies and eight hours per day, five days per week otherwise.
 - C. City agrees to pay all bills incurred during the operation of Office, including the salaries and benefits of the employees in Office who will be considered, for all purposes, employees of the City of San Angelo.
5. **REIMBURSEMENT OBLIGATION OF COUNTY:** County agrees to reimburse City an agreed sum of ONE HUNDRED THOUSAND SIX DOLLARS AND NO/100 (\$100,006.00) which is anticipated to be a sum equal to one-half the costs of services paid by City not covered by grant funding to support the daily operation of Office. Should the automatic renewal go into effect then the sum paid for the renewal year will remain the same. Any additional funding requested by the City for the renewal year must be requested by June 1st of the renewal year to the County Judge.
6. **CONTINGENCY CLAUSE:** The obligation of County to reimburse City under the provisions of this Agreement, or the obligation of City to perform services required under this Agreement, is expressly made contingent upon the appropriation, budgeting or availability of sufficient funds by the respective Party. In the event that such funds are not budgeted, appropriated or otherwise not made available for the purpose of payment under this Agreement at any time after the current fiscal year, then each party shall have the option of terminating the Agreement under Section 9, "Termination", below, except that all services provided to the point of termination shall be compensated as agreed above.
7. **INDEPENDENT CONTRACTOR:** Parties shall act at all times under this Agreement as independent contractors. Parties agree that County shall not have and shall not exercise any control or direction over the manner or method by which City provides its obligations under this Agreement. The provisions set forth herein shall survive the expiration of other termination of this Agreement, regardless of the cause of such termination.

8. **STATUS OF EMPLOYEES:** Each party shall retain supervision and control of its own employees at all times while performing this Agreement and no employee of one entity shall be considered a borrowed servant of the other entity for Workers' Compensation purposes or for any other reason. City agrees that all persons employed by it to furnish services hereunder are employees or agents of City and not of County, and County agrees that all persons employed by it to furnish services hereunder are employees or agents of County and not of City. Such employees or agents of either entity are not entitled to benefits conferred on the other entity's employees.
9. **TERMINATION:** This Agreement may be terminated by either Party upon sixty (60) days' prior written notice to the other Party. All services provided to the point of termination shall be compensated as agreed above.
10. **EXECUTION:** This initial Agreement shall be executed by the duly authorized official(s) of the Party as expressed in the approving resolution or order of the governing body of said Party. Renewals of the Agreement shall occur as stated in Section 3 "AUTOMATIC RENEWALS" without further authorization from the governing body of each Party.
11. **ENTIRE AGREEMENT:** This Agreement supersedes any and all other agreements, either oral or in writing, between Parties with respect to the operation of Office. No other agreement, statement, or promise relating to the subject matter of this Agreement, which is not contained herein, shall be valid or binding.
12. **LIABILITY:** Neither Party to this Agreement waives or relinquishes any immunity or defense on behalf of itself, elected officials, officers, employees, agents, and volunteers as a result of its execution of this Agreement and the performance of the duties, covenants and conditions contained herein. Furthermore, no provision of this Agreement shall prohibit either Party from seeking financial aid or in-kind reimbursement from any state or federal agency or program. Each party of this Agreement agrees that it shall have no liability whatsoever for the actions or omissions of the other Party's employees, elected officials, officers or agents. Each Party is solely responsible for its actions or omissions of its employees, elected officials, officers and agents; however, such responsibility is only to the extent required by State Law. Where injury, death or property damage results from the joint or concurring acts or omissions of parties, any liability shall be shared by each Party in accordance with the applicable law, subject to all defenses, including governmental immunity. These provisions are solely for the benefit of the Parties and not for the benefit of any person or entity not a party hereto; nor shall any provisions of this Agreement be deemed a waiver of any defense available by law to a Party of this Agreement.

13. **AMENDMENT:** This Agreement may only be amended by the mutual agreement of Parties in writing, signed by a duly authorized representative of each Party. All amendments to this Agreement shall be authorized by the governing body of the respective Party.
14. **SEVERABILITY:** In the event that any one or more of the provisions contained in this Agreement shall be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect any other provision herein, and this Agreement shall be construed as if such invalid, illegal, or unenforceable provision has never been contained herein.
15. **FORCE MAJEURE:** In the event that either Party shall be prevented from performing its duties under this Agreement by an act of nature, by acts of war, riot, or civil commotion, by an act of State, by strikes, fire, flood, or by the occurrence of any other event beyond the control of either Party, it shall not be considered a breach of this Agreement.
16. **NOTICE:** Notice given by one Party to the other hereunder shall be in writing and deemed to have been properly given if deposited with the United States Postal Service, registered or certified mail, return receipt requested addressed as follows:

COUNTY

Tom Green County
Hon. Stephen C. Floyd
County Judge
113 W. Beauregard
San Angelo Texas 76903
Phone: (325)653-3318
Fax: (325) 659-3258

CITY

City of San Angelo
Daniel Valenzuela
City Manager
72 W. College
San Angelo Texas 76903
Phone: (325) 657-4241
Fax: (325) 657-4335

(Signature Page Follows)

This Interlocal Agreement between City of San Angelo and Tom Green County for the Joint Operation of the San Angelo/Tom Green County Office of Emergency Management is hereby executed in duplicate originals by Tom Green County and the City of San Angelo on this the ____ day of _____, 2021.

TOM GREEN COUNTY

By: _____

Stephen C. Floyd, County Judge

DATE: _____

ATTEST:

By: _____

Christina Ubando, County Clerk

Approved as to Content:

By: _____

Brian Dunn, Fire Chief

CITY OF SAN ANGELO

By: _____

Brenda Gunter, Mayor

DATE: _____

ATTEST:

By: _____

Julia Antilley, City Clerk

Approved as to Form:

By: _____

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Bryan Kendrick, Director of Human Resources/Risk Management, Human Resources/Risk Management, 325-657-4221

Meeting Date: September 21, 2021

Item type: Consent Item

Caption:

Consider approving a resolution to accept incentives from local businesses for City wellness program participants (Cory Sanders)

Summary/History:

Healthy workers are less likely to miss work time, are more productive, have a better outlook, are happier, and save health/insurance costs for employers. The COSA Wellness Committee is tasked with developing ways to incentivize COSA employees to live healthier lives so the city can capitalize on the benefits of a healthy workforce. On average, we meet once a month to discuss issues and create incentives. Often, incentives come to us.

The COSA Wellness Committee is proposing a resolution that would expedite the process of accepting incentives intended for COSA Employee wellness by delegating the authority to accept donations to the City Manager.

Financial Impact:

Other Information/Recommendation:

The Wellness Committee is seeking approval of a resolution to accept wellness incentives offered to city employees by local business through review and final approval by the City Manager or his designee.

Attachments:

- | | |
|------------------------------------|--------------------------------------|
| 1. Wellness Letter | Wellness Letter.docx |
| 2. WOW Program Donation Resolution | WOW PROGRAM DONATION RESOLUTION.docx |

Presentation:

Cory Sanders

Approvals/Reviews:

Bryan Kendrick	Created/Initiated
Theresa James	Approved
Tina Dierschke	Approved
Julia Antilley	Final Approval

To whom it may concern,

Healthy workers are less likely to miss work time, are more productive, have a better outlook, are happier, and save health/insurance costs for employers. The COSA Wellness Committee is tasked with developing ways to incentivize COSA employees to live healthier lives so the city can capitalize on the benefits of a healthy workforce. On average, we meet once a month to discuss issues and create incentives. Often, incentives come to us. For example, a local gym may offer a discount to COSA employees for coming to workout or a local golf course may do the same. Sometimes these 'discounts' are intended to only be offered over a short period of time, such as, only for the month of October.

Under current policy, we, as a committee, must bring these incentive offers from local businesses to a city council meeting for approval. As you may know, an item like this can take quite some time before it is seen, heard and decided upon through the typical process. The COSA Wellness Committee, in cooperation with Theresa James, is proposing a resolution that would expedite the process of accepting incentives intended for COSA Employee wellness.

The resolution involves sending the offers straight to the City Managers Office for approval instead of waiting to make council agenda and approval. The offers would need to be vetted through the Wellness Committee first, then sent to C.M.O for final approval. Mr. Valenzuela is aware of the resolution and has offered his approval.

Thank You,
City of San Angelo Wellness Committee

A RESOLUTION BY THE CITY OF SAN ANGELO CITY COUNCIL AUTHORIZING THE CITY MANAGER TO ACCEPT DISCOUNTS AND DONATIONS FOR CITY WOW PROGRAM INCENTIVES AND PRIZES

WHEREAS, the City has a wellness program known as the WOW program in which City employees receive incentives and prizes for engaging in healthy behaviors; and

WHEREAS, local gyms and businesses often reach out to members of the WOW committee to offer discounts and donations to be used as WOW program prizes and incentives; and

WHEREAS, Section 51.076(a) of the Texas Local Government Code provides that a municipality may hold property that it receives by gift, deed, devise, or other manner; and

WHEREAS, the WOW committee requests that authority be given to the City Manager or designee to accept these donations for the benefit of the WOW program.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF SAN ANGELO, TEXAS:

Part 1: That the City Manager is hereby authorized to accept donations of gifts and services from local businesses and community members to be used as incentives and prizes for the WOW program.

Part 2: That the donations shall be used for no other purpose than to encourage and incentivize healthy behaviors of City employees.

PASSED and APPROVED THIS 21st Day of September, 2021.

CITY OF SAN ANGELO, TEXAS

ATTEST:

Brenda Gunter, Mayor

Julia Antilley, City Clerk

APPROVED AS TO FORM

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Kimberly Holle, Budget Manager, Budget, 325-657-4211

Meeting Date: September 21, 2021

Item type: Consent Item

Caption:

Second reading of an ordinance amending the budget for the fiscal year beginning October 1, 2020, and ending September 30, 2021, for reimbursed expenses, grants, and capital (Tina Dierschke)

Summary/History:

This proposed amendment contains the following item (additional information attached):

- Health Insurance Stop Loss Reimbursement
- Phone System
- Airport Grant 42
- Airport Grant 44
- Airport Grant 45

Financial Impact:

See Exhibit A of the ordinance.

Other Information/Recommendation:

Staff recommends approval.

Attachments:

- | | |
|------------------------|-------------------------|
| 1. Ordinance | Ordinance.docx |
| 2. 9.9.21 Presentation | 9.9.21 Presentation.pdf |
| 3. BA Memo - ALL | BA Memo - ALL.pdf |

Presentation:

Tina Dierschke

Approvals/Reviews:

Kimberly Holle	Created/Initiated
Tina Dierschke	Approved
Theresa James	Approved
Julia Antilley	Final Approval

ORDINANCE 2020-121

AN ORDINANCE OF THE CITY OF SAN ANGELO AMENDING THE BUDGET FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2020, AND ENDING SEPTEMBER 30, 2021, FOR REIMBURSED EXPENSES, GRANTS, AND CAPITAL.

WHEREAS, the City of San Angelo has determined that certain budgeted amounts should be amended due to project changes and unforeseen circumstances, and

WHEREAS, the resources necessary for these changes are available.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO, TEXAS THAT:

The City's budget for fiscal year 2020-2021 be amended by the amounts contained in **Exhibit "A"**.

INTRODUCED with public hearing on the 9th day of September 2021, and finally PASSED on this 21st day of September 2021.

ATTEST:

THE CITY OF SAN ANGELO, TEXAS:

Julia Antilley, City Clerk

Brenda Gunter, Mayor

APPROVED AS TO CONTENT:

APPROVED AS TO FORM:

Tina Dierschke, Finance Director

Theresa James, City Attorney

Exhibit A

**City of San Angelo
Proposed Budget Amendment**

Fund	Total Revenue Amendment	Total Expense Amendment	Net Benefit/(Cost)
Communications	\$92,826	\$92,826	-
Health Insurance	\$550,000	\$550,000	-
FAA Projects	\$2,440,011	\$2,440,011	-
	\$3,082,837	\$3,082,837	-

City of San Angelo
Proposed Budget Amendment
Additional Information

Project/Need	Source of Funding	Revenue	Expense	Net Benefit/(Cost)
New Phone System	Fund contributions utilizing departmental savings	\$92,826	\$92,826	-
High Claimants - Stop Loss Reimbursement	Stop Loss Reimbursement	\$550,000	\$550,000	-
Grant 42 – Coronavirus Response & Relief Supplemental Act	Federal Aviation Administration Grant	\$96	\$96	-
Grant 44 - Terminal Apron Rehabilitation	Federal Aviation Administration Grant	\$1,112,701	\$1,112,701	-
Grant 45 - Airport Rescue Grant	Federal Aviation Administration Grant	\$1,327,214	\$1,327,214	-
		\$3,082,837	\$3,082,837	-



City Council

September 9, 2021

Budget Amendments

Tina Dierschke

Budget amendment

Communications Fund	Revenue	Expense
Multiple Departmental Savings	92,826	
Phone System		92,826

Budget amendment

Health Insurance Fund	Revenue	Expense
Stop Loss Reimbursement	550,000	
Health Insurance		550,000

Budget amendment

FAA Projects Fund	Revenue	Expense
FAA Grant Revenue	96	
Grant 42 – Coronavirus Response & Relief Supplemental Act (CRRSA)		96

Budget amendment

FAA Projects Fund	Revenue	Expense
FAA Grant Revenue	1,112,701	
Grant 44 – Terminal Apron Rehabilitation		1,112,701

Budget amendment

FAA Projects Fund	Revenue	Expense
FAA Grant Revenue	1,327,214	
Grant 45 – Airport Rescue Grant (ARPA)		1,327,214

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Memo

To: Tina Dierschke, Finance Director
From: Bucky Hasty, Director of Information Technology
Date: 08/23/21
Re: Budget Amendment Request

Purpose of Budget Amendment Request:

The City of San Angelo will be purchasing a new phone system this fiscal year.

Source of Funding:

Utilizing departmental savings to fund this one time expense in FY21.

Funding previously approved? If so, by City Manager or City Council and when?

No

Project/Budget to be amended	Current Budget	Proposed Change	Proposed Revised Budget
Revenue:			0
Fund Contributions		92,826	92,826
			0
Expense:			0
Phone System		92,826	92,826
			0

Additional Comments:

GF supported \$77,243.13, remaining \$15,583 distributed to multiple departmental account funds.

Memo

To: Tina Dierschke, Finance Director

From: Bryan Kendrick, HR / Risk Management Director

Date: 08/24/21

Re: Budget Amendment Request

Purpose of Budget Amendment Request:

High Claimants - Reimbursed by Stop Loss Coverage

Source of Funding:

Stop Loss Reimbursement

Funding previously approved? If so, by City Manager or City Council and when?

No

Project/Budget to be amended	Current Budget	Proposed Change	Proposed Revised Budget
Revenue:			0
Reimbursed Revenue	370,000	550,000	920,000
			0
Expense:			0
Claims Liability	7,425,000	550,000	7,975,000
			0

Additional Comments:

A stop-loss reimbursement check was already deposited in the amount of \$813,546.56, other reimbursements as of 7/22/21 totaled \$94,453.24. We are currently pacing to hit over \$1,000,000 in reimbursement revenue, mainly due to stop-loss on high claimants.

Memo

To: Tina Dierschke, Finance Director

From: Jeremy Valgardson, Airport Director

Date: 08/23/21

Re: Budget Amendment Request

Purpose of Budget Amendment Request:

Grant 42 - Coronavirus Response and Relief Supplemental Act (CRRSAA)
Grant increased by \$96.00.

Source of Funding:

100% Funded by FAA

Funding previously approved? If so, by City Manager or City Council and when?

Yes, by City Manager on 3/15/2021

Project/Budget to be amended	Current Budget	Proposed Change	Proposed Revised Budget
FAA Revenue	1,022,554	96	1,022,650
Project Expenses	1,022,554	96	1,022,650
			0
			0
			0
			0

Additional Comments:

FAA calculated a reallocation of CRRSA Act funds after eligible airports declined or failed to claim their funds as a result our grant was increased \$96.00

Memo

To: Tina Dierschke, Finance Director
From: Jeremy Valgardson, Airport Director
Date: 08/16/21
Re: Budget Amendment Request

Purpose of Budget Amendment Request:
Grant 44 - Terminal Apron Rehabilitation

Source of Funding:
100% Funded by FAA

Funding previously approved? If so, by City Manager or City Council and when?
Yes, by City Manager on 8/23/2021

Project/Budget to be amended	Current Budget	Proposed Change	Proposed Revised Budget
FAA Revenue	0	1,112,701	1,112,701
Project Expenses	0	1,112,701	1,112,701
			0
			0
			0
			0

Additional Comments:

Memo

To: Tina Dierschke, Finance Director

From: Jeremy Valgardson, Airport Director

Date: 08/11/21

Re: Budget Amendment Request

Purpose of Budget Amendment Request:

Grant 45 - Airport Rescue Grant (ARPA)

Source of Funding:

100% Funded by FAA

Funding previously approved? If so, by City Manager or City Council and when?

Yes, by City Manager on 7/26/2021

Project/Budget to be amended	Current Budget	Proposed Change	Proposed Revised Budget
FAA Revenue	0	1,327,214	1,327,214
Project Expenses	0	1,327,214	1,327,214
			0
			0
			0
			0

Additional Comments:

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Bucky Hasty, IT Manager, Information Technology, 325-486-3767

Meeting Date: September 21, 2021

Item type: Consent Item

Caption:

Consider approving TIPS contract #191003 for the purchase of a new phone system and phone services from LogMeIn USA, Inc. for a one-time cost of \$80,204.61 and recurring annual cost of \$63,063.24 for three years and authorizing the City Manager to negotiate and execute all related documents (Bucky Hasty)

Summary/History:

Consider approving the budgeted the TIPS contract #191003 purchase of a new phone system and phone services from LogMeIn USA, Inc. for a one-time cost of \$80,204.61 and recurring annual cost of \$63,063.24 for three years (3) and authorizing the City Manager to negotiate and execute all related documents.

Financial Impact:

The new phone system will consist of a one-time phone equipment cost of \$80,204.61 and recurring annual cost of \$63,063.24 for three years.

Other Information/Recommendation:

Attachments:

1. GoToConnect City of San Angelo Texas Order Form GoToConnect City of San Angelo Texas Order Form.pdf

Presentation:

Bucky Hasty

Approvals/Reviews:

Bucky Hasty
Theresa James
Jeff Tomlinson
Tina Dierschke
Julia Antilley

Created/Initiated
Approved
Approved
Approved
Final Approval



LogMeIn USA, Inc.
333 Summer Street
Boston, MA 02210

ORDER FORM

CONTACT INFORMATION.

Customer: City of San Angelo, Texas
Address: 72 W College Ave, San Angelo, TX United States,
76903-5814

Main Contact: Bucky Hasty
Email: bucky.hasty@cosatx.us
Phone: 325-486-3767
VAT/TVA/ABN Number:

LogMeIn Representative:

Name: Matthew Bingham
Email: matthew.bingham@logmein.com
Phone: (480) 253-5845
Fax:

QUOTE OR OID #: Q-501720
UID #: 6020001252
Opp ID #: 2011255449023

Quote Date: 08-24-2021

Quote Expiration Date: 09-17-2021

BILLING INFORMATION.

Payment Method: Invoice

AGREEMENT.

EXCEPT AS EXPRESSLY SET FORTH HEREIN, BY SIGNING AND RETURNING THIS ORDER TO LOGMEIN, YOU CONFIRM THIS IS AN ORDER FOR THE LMI SERVICE(S) LISTED HEREIN AND AGREE TO THE [TERMS OF SERVICE https://www.logmeininc.com/legal/terms-and-conditions](https://www.logmeininc.com/legal/terms-and-conditions) WHICH APPLY TO YOUR CONTINUED USE OF ALL SERVICES AND SHALL PREVAIL OVER ANY TERMS OTHERWISE REFERENCED IN A PURCHASE ORDER.

Supplemental Terms: Notwithstanding anything to the contrary in the Agreement, the following supplemental Terms apply:

- **Billing Terms:** As of effective date of deal, you will be invoiced for the 'YEAR 1 TOTAL' captured in the 'TOTAL ANNUAL AMOUNTS' table. Upon anniversary, second anniversary, and third anniversary of effective date, you will be invoiced for the 'YEAR 2 TOTAL', 'YEAR 3 TOTAL' and 'YEAR 4 TOTAL', respectively. LogMeIn will invoice you on a monthly basis for: per-minute charges incurred from prior month, and a usage true-up that represents the charge for the number of users that exceed contractual amount below (if applicable).
- The terms and conditions of *The Interlocal Purchasing System (TIPS) CONTRACT: 191003 ELECTRONICS AND APPLIANCES, GOODS AND SERVICES January 6, 2020 to January 31, 2023* EDGAR COMPLIANCE: Yes apply to your purchases in this Order and supersede our standard terms referenced above.

Purchase Order Process:

If the order is in excess of 50K USD, or this order's currency equivalent, LogMeIn requires a PO with the executed order in the name of the contracting entity noted above. Please complete:

Require a PO?

Requires a PO, see below:

Customer PO#:

PO Expiration Date (if applicable):

SIGNATURE PAGE TO FOLLOW

SIGNATURES. By signing below, the signatory represents it is legally authorized to enter into the Agreement and agrees to be bound to all terms contained in the Agreement.

CUSTOMER: City of San Angelo, Texas		If Billing Contact is different than above, please provide: Billing Address: Billing/Invoicing Contact: Telephone: Email:
Signature:		
Name:		
Title:	Customer Authorized Signatory	
Date:		

The dates shown are based on the date the quote was created by the rep and these dates will adjust based on the date the contract is signed					
Service Start Date	09-15-2021		Billing Start Date	12-15-2021	
Number of Free Months	3		First Invoice Date	01-01-2022	
Contract End Date	12-31-2024				

SERVICES & FEE SUMMARY. Estimated taxes and fees are included where indicated below.

TODAY'S TOTAL:					
Name	Quantity	MSRP	Discount	Jive Price	Total
Voice Number DID - Configuration/Port Fee	605	USD 5.00	USD 5.00	USD 0.00	USD 0.00
Polycom VVX 250 Skyline (w/ Power Supply)	326	USD 189.00	USD 82.56	USD 106.44	USD 34,699.44
Polycom VVX 350 Skyline (w/ Power Supply)	278	USD 249.00	USD 114.17	USD 134.83	USD 37,482.74
Yealink CP960 HD IP Conference Phone includes PoE injector	15	USD 958.00	USD 509.95	USD 448.05	USD 6,720.75
Yealink Wireless Microphones for CP960 (qty 2)	1	USD 200.00	USD 61.98	USD 138.02	USD 138.02
Cisco ATA 192 Multiplatform Analog Telephone Adapter (2 port, w/router)	12	USD 160.00	USD 99.47	USD 60.53	USD 726.36
ALGO 8301	1	USD 349.00	USD 68.51	USD 280.49	USD 280.49
VVX D230 DECT Wireless Handset & IP Base Station Phone Kit (power supply included)	1	USD 209.00	USD 52.19	USD 156.81	USD 156.81
Taxes and Fees:					USD 0.00
TOTAL AMOUNT:					USD 80,204.61

MONTHLY TOTALS:						
Name	Contract Terms (Months)	Quantity	MSRP	Discount	Jive Price	Total Price
GoToConnect Standard	39	617	USD 20.00	USD 12.00	USD 8.00	USD 4,936.00
Conference Device User- Monthly Service	39	15	USD 23.95	USD 15.95	USD 8.00	USD 120.00
GoTo Contact Complete	39	6	USD 29.95	USD 21.95	USD 8.00	USD 48.00
Voice - Standard DID - Monthly Charge	39	605	USD 5.00	USD 4.75	USD 0.25	USD 151.25
Voice - Toll Free Per-Minute Charges	39	1	USD 0.02	USD 0.00	USD 0.02	USD 0.02
Taxes and Fees:						USD 0.00
TOTAL AMOUNT:						USD 5,255.27

TOTAL ANNUAL AMOUNTS:	
YEAR 1 TOTAL (Today's Total & Monthly Totals 4-12)	USD 127,502.04
YEAR 2 TOTAL (Monthly Totals 13-24)	USD 63,063.24
YEAR 3 TOTAL (Monthly Totals 25-36)	USD 63,063.24
YEAR 4 TOTAL (Monthly Totals 37-39)	USD 15,765.81

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: David Howard, Assistant Chief / Support Services, Police, 325-659-8011

Meeting Date: September 21, 2021

Item type: Regular Item

Caption:

First reading and public hearing of an ordinance amending the Code of Ordinances by amending Chapter 2 "Administration and Personnel", Article 2.08 "Classified Service", Section 2.08.016 "Assignment Pay" to add pay for Prescriptive Training Officers and the Supervising Sergeants (Presentation made by Police Chief Frank Carter)

Summary/History:

Upon graduation from the Police Academy, Trainees are required to complete a 16 week training period. During this 16 weeks they ride with experienced Officers and receive training on a daily basis. Prescriptive Training Officer pay is additional pay to officers that continually train these new police officers and also to the six sergeants that manage the PTO program.

Currently, we have 13 Prescriptive Training Officers. They are paid one hour overtime each day that they have a trainee. If a PTO has scheduled vacation or calls out sick, another PTO will substitute and work with the trainee during the primary PTO's absence. 6 sergeants participate in managing the program.

In an effort to attract the most experienced and qualified officers to participate in the PTO program we are requesting to add the Prescriptive Training Officer pay via ordinance for officers that are certified PTO's and also the sergeants that manage the PTO program as defined by this ordinance.

Financial Impact:

Each certified PTO will receive \$350.00 per month additional pay. This projects to a total cost of \$54,600 per year.

Each Sergeant managing the PTO program will receive 100.00 per month additional pay. This projects to a total cost of 7,200 per year.

Total cost to Department is projected at \$61,800.

The Police Department budget can cover this add-pay without an increase to the budget.

Currently the San Angelo Police Department pays an average of \$70,209 yearly in overtime with benefits to compensate PTO's and the Sergeants that administer the program.

FICA is attached to the add pay at a cost of \$4,728.

The stipend would result in a net savings of \$3,681.

Other Information/Recommendation:

Attachments:

- | | | |
|----|---|--|
| 1. | Ordinance adding Assignment Pay for PTO (1) | Ordinance adding Assignment Pay for PTO.docx |
|----|---|--|

Presentation:

Frank Carter

Approvals/Reviews:

David Howard	Created/Initiated
Frank Carter	Approved
Theresa James	Approved
Tina Dierschke	Approved
Julia Antilley	Final Approval

ORDINANCE 2021-0xx

AN ORDINANCE AMENDING THE CODE OF ORDINANCES FOR THE CITY OF SAN ANGELO, TEXAS AMENDING CHAPTER 2 "ADMINISTRATION AND PERSONNEL", ARTICLE 2.08 "CLASSIFIED SERVICE", SECTION 2.08.016 "ASSIGNMENT PAY" BY AMENDING SUBSECTION (D) BY ADDING PAY FOR PRESCRIPTIVE TRAINING OFFICERS AND THE SUPERVISING SERGEANTS; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

BE IT ORDAINED BY THE CITY OF SAN ANGELO:

- 1) THAT**, Chapter 2, Article 2.08, Section 2.08.016 "Assignment Pay" is hereby amended by amending subsection (d) as follows:

"Sec. 2.08.016 Assignment pay

- (d) Police officers assigned by the chief to the critical incident management team, hostage negotiations team, special weapons and tactics team, the prescriptive training officer program will be paid additional monthly compensation as assignment pay as follows:

Title Monthly Amount

Critical incident management team \$100.00

Hostage negotiations team \$100.00

Special weapons and tactics team \$100.00

Prescriptive Training Officer (PTO) \$350.00

Managing PTO Sergeant \$100.00"

- 2) THAT**, all remaining provisions not amended by this ordinance remain in full force and effect.

- 3) THAT**, the following severability clause is hereby adopted with this amendment:

SEVERABILITY:

That the terms and provisions of this Ordinance shall be deemed to be severable in that if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

- 5) THAT**, this Ordinance shall be effective on, from, and after the date of its passage.

INTRODUCED on the 21st day of September, 2021, and finally **PASSED, APPROVED and ADOPTED** on this the 5th day of October, 2021.

THE CITY OF SAN ANGELO:

Brenda Gunter, Mayor

ATTEST:

Julia Antilley, City Clerk

APPROVED AS TO FORM:

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Kimberly Holle, Budget Manager, Budget, 325-657-4211

Meeting Date: September 21, 2021

Item type: Regular Item

Caption:

Second public hearing of an ordinance of the City of San Angelo approving and adopting the budget for the fiscal year beginning October 1, 2021 and ending September 30, 2022. This budget will raise more total property taxes than last year's budget by \$943,816 (2.30%), and of that amount, \$661,346 is tax revenue to be raised from new property added to the tax roll. (Presentation made by Finance Director Tina Dierschke)

Summary/History:

This is the second public hearing of the budget ordinance for the fiscal year beginning October 1, 2021, and ending September 30, 2022.

The ordinance: authorizes employee classification plan for authorized positions and compensation schedules; provides authority for the City Manager to make certain adjustments to the budget; provides authority for amendments to the budget for funds over \$50,000 if the City Council approves the expenditure; authorizes the City Manager to apply for, accept, and execute certain grants, and interlocal agreements that do not require the expenditure of funds; and provides for filing of the budget.

The proposed 2021-2022 budget meets all legal requirements.

Financial Impact:

Total operating budget of \$167,486,653 see attached budget ordinance for specific funds.

Other Information/Recommendation:

Attachments:

- | | | |
|----|--------------------------------|--|
| 1. | 2021 09-21 Budget Presentation | 2021 09-21 Budget Presentation.pdf |
| 2. | Transmittal Letter | 2021 09-21 Budget Transmittal Letter.pdf |
| 3. | FY22 Draft Budget | 2021 09-21 Budget Draft.pdf |
| 4. | 2021 09-21 Budget Ordinance | 2021 09-21 Budget Ordinance.docx |

Presentation:

Tina Dierschke

Approvals/Reviews:

Kimberly Holle	Created/Initiated
Tina Dierschke	Approved
Theresa James	Approved

Julia Antilley

Final Approval



City Council

September 21, 2021

Budget Ordinance Second Hearing

Tina Dierschke

Budget Ordinance

- Second public hearing an ordinance adopting the 2021-22 budget

Budget Ordinance

- Health Insurance
- Raises
 - Police: 5%
 - Fire: 5%
 - Civilian: 3% & implementation of loyalty pay
- 3 Positions for Backflow Prevention

Budget Ordinance

- The budget ordinance includes the following provisions:
 - Authorizes employee classification plan for authorized positions and compensation schedules
 - Provides for the general appropriation of funds
 - Reserves unto the City Council the authority to transfer appropriations budgeted, ratifying transfers of appropriations
 - Provides for lapse of all unencumbered or unobligated funds for the prior fiscal year and for carryover of all appropriations of encumbered, obligated or restricted funds

Budget Ordinance

- Reserves unto the City Council the power, only as permitted by law, to amend or make changes in the budget for municipal purposes
- Provides authority for the city manager to make certain adjustments to the budget for:
 - movement within a fund
 - reduction in revenues and expenditures in a fund
 - changes under \$50,000 cumulative that are necessary for purchases and grants
 - grants, designated and restricted revenues, and their corresponding expenditures

Budget Ordinance

- provides authority for City Council to authorize amendments to the budget for funds over \$50,000 for purchases, grants, or interlocal agreements if the City Council approves the expenditure
- Authorizes the city manager or his designee to apply for, accept and execute certain grants
- Authorizes the city manager to execute certain interlocal agreements that do not require the expenditure of funds
- Provides for filing of the budget.

Budget Ordinance

- Record vote on the budget.

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September 21, 2021

Honorable Mayor and members of City Council,

The fiscal year 2021-22 annual operating budget is presented for your consideration. All governmental agencies, whether local, state, or federal, function with a unique set of challenges and circumstances based on past decisions, financial conditions, and expectations from constituents. The City of San Angelo is no different; we face drought conditions, failing streets and water infrastructure, and an uncertain economic climate.

Each year, the City of San Angelo prepares a budget for how we will allocate resources for the wide range of services we provide. The budget is fundamentally a policy document, and it is one of the most important policy documents the Council adopts. It is reflective of our continuing efforts to actualize our mission statement - to deliver excellence in services through best management practices; a dedicated, caring, and productive workforce; innovative solutions, and a strong commitment to fiscal responsibility. For fiscal year 2022, we worked diligently to create a budget that sets the course of operations for more than 100 specific programs that have thoughtfully been identified and reviewed. The proposed operating expenditure budget totals \$167.5 million.

To support these programs, the City of San Angelo uses a diverse mix of revenue sources including taxes, user fees, grants, and more. Of the amount budgeted for fiscal year 2022, \$43.2 million is allocated for city property tax-supported programs, such as fire, police, and street debt service. The council has identified long-term strategic priorities that commit to the core functions of city government that will be funded by property taxes while minimizing the increase to taxpayers.

Economic Outlook

The Texas economy has shown positive signs of recovery in 2021. The unemployment rate in Texas decreased by 7.2% from May 2020 to April 2021. In April 2021, the Texas unemployment rate was 6.3% compared to the national rate of 5.7%. According to the Federal Reserve Bank of Dallas's May 25, 2021, Texas Economic Indicators report, "The Texas economic recovery showed mixed signs in April as payroll growth softened but most other indicators of activity posted solid gains." Unemployment in San Angelo is lower than the statewide average; as of June 2021, San Angelo's unemployment rate was 5.8% compared to June 2020's rate of 8.7%. The total civilian labor force in San Angelo for May 2021 was 54,654 compared to May 2020 of 52,461.

West Texas Intermediate crude oil prices have increased from \$40.60 per barrel on June 22, 2020, to \$73.64 per barrel on June 21, 2021.

The City continues to see increases in property values in 2021. Certified numbers indicate:

- An increase in total property values of 2.35%
- Revenue raised from new property added to the tax roll of \$661,346

Local sales tax allocations from June 2021 sales totaled \$3.4 billion in the State of Texas, an increase of 13.5% compared to 2020. San Angelo's sales tax collections totaled \$3 million, or a 6.34% increase compared to 2020. Additionally, collections are up by 17.3% this fiscal year compared to the same period in the last fiscal year.

2021-22 Budget Highlights

The 2021-22 budget seeks to balance the provision of exemplary services while mitigating the financial impact on citizens. Development of the budget began in early spring with planning, analysis, review, and assessments. Utilizing City Council's strategic priorities as well as requests and concerns heard from department directors, this budget recognizes and addresses our community needs and culminates in a financial plan that provides for public safety services, continued investment in capital and infrastructure, improves operational efficiency, and promotes economic development. The proposed budget includes an increase to the City's largest asset, its employees. City Council authorized a 5% increase for public safety personnel, a 3% increase for civilian employees, and extended the loyalty pay program to all employees.

General Fund

The General Fund is the principal fund of the City and is used to account for resources associated with core government services, such as fire, police, streets, parks and recreation, code compliance, and development services. This is also the largest fund in the operating budget.

In fiscal year 2022, revenues in the General Fund are projected at \$79.4 million, an increase over fiscal year 2021 by approximately 3%. The two largest sources of revenue within the fund are property tax and sales tax; these two sources account for roughly 73% of the fund's total revenue. A property tax rate of \$0.776 per \$100 of assessed valuation is proposed for fiscal year 2022 (this rate has remained the same since 2014). This year City Council dedicated 0.0060 of the tax rate to a new fund to support the City's top priority, street infrastructure. The remaining portion is allocated between the General Fund (0.6764) and the Debt Service Fund (0.0936). The City continues to offer homestead exemptions to help lighten the burden on residential taxpayers, who are our largest contributors. Property taxes are projected to generate \$37.3 million for the General Fund.

Sales tax is a more volatile revenue source for the City of San Angelo, therefore, the City has adopted a conservative budgeting practice. This practice has helped avoid major budget cuts during downturns and allowed for marginal revenue to be utilized during positive economic climates. The fiscal year 2022 sales tax revenue is budgeted at \$20.3 million, a 5% decrease from fiscal year 2021's projected year-end.

Total expenditures are budgeted at \$79.8 million, which is an increase of 3.6% over the prior year's adopted budget. Public safety accounts for the largest portion at \$44.9 million. The General Fund is heavily service-oriented, with departments such as Police, Fire, Public Works, and Parks, accounting for the largest portion of salary-related expenditures. The proposed budget includes a planned use fund balance of \$490 thousand that was generated from fiscal year 2021 marginal sales tax revenue. This influx of funding will be used for the implementation of a competitive wage program.

Water Fund

Water rates remain flat; however, the fund is experiencing increased consumption levels and is budgeted to generate \$34 million in revenue in fiscal year 2022, an increase of just under 5% over fiscal year 2021 and will provide for an increase in expenditures of approximately \$1.5 million. This increase is being allocated to anticipated capital projects to keep up with the street construction plan. The fund also added three personnel to facilitate the backflow prevention program in line with Texas Commission Environmental Quality recommendations.

Water Reclamation Fund

The Water Reclamation Fund will generate \$15.5 million in revenue in fiscal year 2022, a decrease of 0.8% under fiscal year 2021; this is due to the decline in interest income and user fees that remain flat with the prior year's budget. The fund is budgeted with a corresponding decrease of \$130 thousand in expenditures. Despite the loss

of revenue, the fund is still able to increase its contribution for capital improvements. This is due to a significant decrease in debt service requirements.

Debt Service

Debt Service requirements for fiscal year 2022 among all funds amount to \$19.9 million. This is to be paid from property tax, support from operating funds, and interest earnings. The total tax support required is \$5 million, which will be funded from the tax rate of \$0.0936 per \$100 of assessed valuation.

Summary and Conclusions

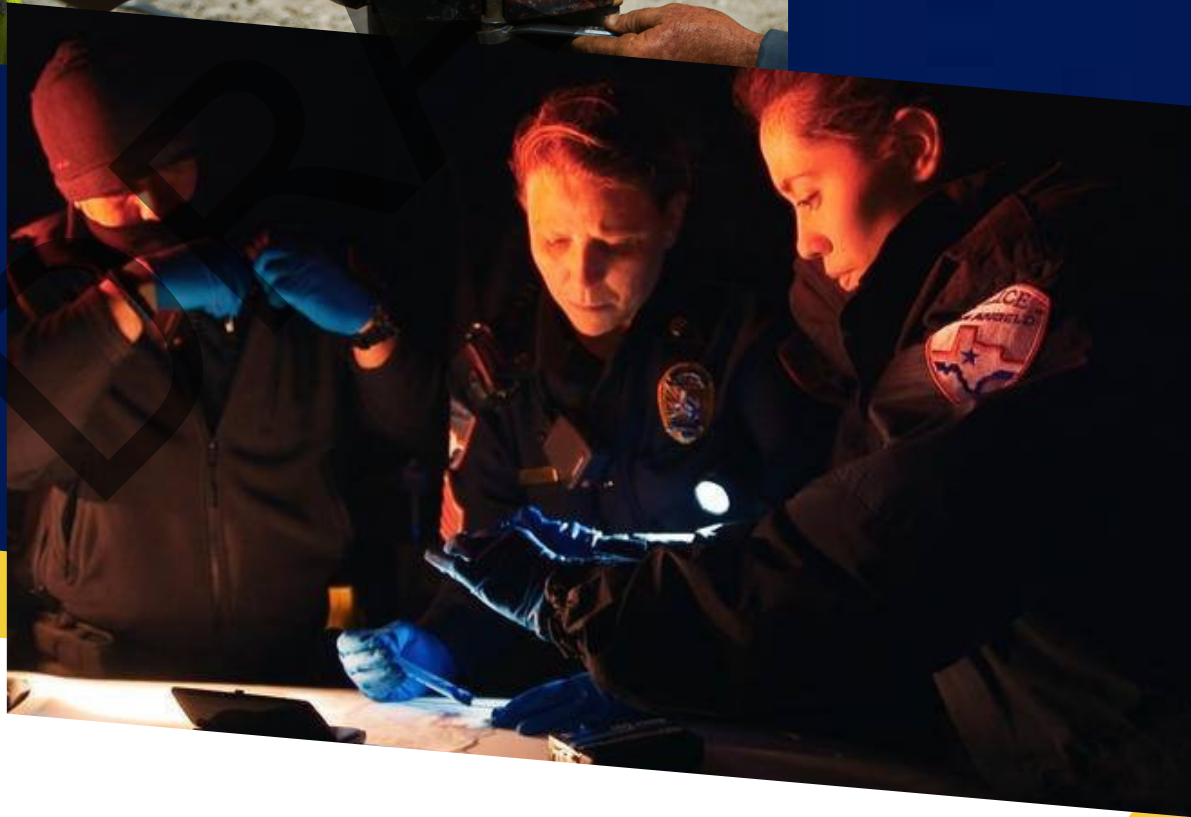
We respectfully present this budget for consideration by the City Council and look forward to finalizing our plan of work to serve our citizens in fiscal year 2022. This budget represents countless hours of work involving numerous team members across the organization. The budget reflects the City Council's priorities and directs resources toward public safety, infrastructure, quality of life, and economic development programs and services as staff presently understands them.

I wish to express my appreciation to the dedicated City employees, who continue to display a high degree of commitment and professionalism to our organization by engaging in excellence in all that they do. They have contributed much, as a team, to the preparation of this budget document. I am proud to work with a group of true professionals in the service of this incredible community.

Respectfully Submitted,

Daniel Valenzuela
City Manager

City of San Angelo, Texas



Operating Budget

2021-22 Fiscal Year



City of San Angelo, Texas

Operating Budget Fiscal Year 2021-2022

THIS BUDGET WILL RAISE MORE TOTAL PROPERTY TAXES THAN LAST YEAR'S BUDGET BY \$943,816 (2.30%), AND OF THAT AMOUNT, \$661,346 IS TAX REVENUE TO BE RAISED FROM NEW PROPERTY ADDED TO THE TAX ROLL THIS YEAR

City Council Record Vote
****September 21, 2021****

The members of the governing body voted on the adoption of the budget as follows:

FOR:

AGAINST:

PRESENT and not voting:

ABSENT:

Tax Rate	Adopted FY2020-21	Adopted FY2021-22
Property Tax Rate	0.7760 / \$100	0.7760 / \$100
No New Revenue Tax Rate	0.7554 / \$100	0.7648 / \$100
No New Revenue M&O Tax Rate	0.6654 / \$100	0.6761 / \$100
Voter Approval Tax Rate	0.7874 / \$100	0.8095 / \$100
Debt Tax Rate	0.0936 / \$100	0.0936 / \$100

The total amount of municipal debt obligations secured by property taxes is \$80,895,000.

General Fund

Schedule of Revenues and Expenditures

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>101 REVENUES:</u>				
Taxes				
Property Tax	35,949,191	36,820,921	37,364,595	543,674
Sales Tax	20,112,161	18,339,709	20,371,495	2,031,786
Alcohol Beverage Taxes	360,233	389,247	423,048	33,801
Bingo Taxes	50,373	36,960	38,112	1,152
Franchise Tax	7,568,671	7,173,938	6,624,779	(549,159)
Total Taxes	64,040,629	62,760,775	64,822,029	2,061,254
Public Safety				
Police ^{(1) (2)}	760,827	318,520	273,708	(44,812)
Municipal Court ⁽²⁾	2,527,473	2,650,719	2,462,825	(187,894)
Fire	4,202,208	3,989,205	4,414,205	425,000
Fire Prevention	77,753	145,000	144,000	(1,000)
Total Public Safety	7,568,261	7,103,444	7,294,738	191,294
Public Works				
Engineering	6,285	7,575	1,825	(5,750)
Traffic Control	214,651	166,000	166,000	-
Street & Bridge	33,508	40,500	20,500	(20,000)
Total Public Works	254,444	214,075	188,325	(25,750)
Public Services				
Parks	21,631	33,750	33,750	-
Recreation	251,505	344,970	357,970	13,000
Swimming Pool	32,214	183,500	183,500	-
Nature Center	18,720	46,115	46,115	-
Total Public Services	324,070	608,335	621,335	13,000
Planning & Development Services				
Development Services	6,225	7,500	3,000	(4,500)
Planning	78,200	57,000	71,100	14,100
Permits & Inspections	1,110,212	735,500	889,000	153,500
Total Planning & Development Services	1,194,637	800,000	963,100	163,100
Neighborhood & Family Services				
Code Compliance	274,117	309,734	309,734	-
Animal Services	53,806	48,200	48,200	-
Total Neighborhood & Family Services	327,923	357,934	357,934	-

General Fund

Schedule of Revenues and Expenditures

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
Other Departmental Charges				
Health Services	103,216	113,900	113,900	-
Legal & Real Estate	246,389	177,310	184,537	7,227
Crossing Guards ⁽²⁾	132,263	132,401	-	(132,401)
Other Departmental charges	96,008	103,652	115,652	12,000
Other Departmental Charges	577,876	527,263	414,089	(113,174)
Other Revenue Sources				
Interest	552,289	255,048	91,650	(163,398)
Miscellaneous	283,412	55,484	55,424	(60)
Transfers In ⁽¹⁾	4,168,595	4,396,450	4,548,838	152,388
Other Revenue Sources	5,004,296	4,706,982	4,695,912	(11,070)
Total General Fund Revenues	\$ 79,292,136	\$ 77,078,808	\$ 79,357,462	\$ 2,278,654

101 EXPENDITURES:

Public Safety				
Police	19,774,034	19,468,533	20,367,475	898,942
Traffic Safety	320,380	247,878	248,337	459
Municipal Court	2,159,087	2,466,834	2,278,856	(187,978)
Public Safety Communications	1,622,412	1,658,169	1,785,839	127,670
Fire ⁽³⁾	18,503,332	18,036,672	19,479,979	1,443,307
Fire Prevention	635,208	744,839	767,686	22,847
Total Public Safety	43,014,453	42,622,925	44,928,172	2,305,247
Public Works				
Engineering	1,124,226	1,301,559	1,394,920	93,361
Operations Admin	366,101	357,108	244,154	(112,954)
Traffic/Signal Control	1,247,111	1,013,837	1,047,988	34,151
Street and Bridge	6,274,190	6,299,256	6,370,670	71,414
Street Lighting	924,783	1,118,829	1,118,829	-
Total Public Works	9,936,411	10,090,589	10,176,561	85,972
Public Services				
Parks	3,219,735	3,449,439	3,599,570	150,131
Water Lily Garden	107,528	110,217	112,972	2,755
Recreation	746,491	847,407	933,357	85,950
Swimming Pool	127,189	183,500	183,500	-
Nature Center	98,066	117,535	122,967	5,432
Total Public Services	4,299,009	4,708,098	4,952,366	244,268

General Fund

Schedule of Revenues and Expenditures

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
Planning & Development Services				
Administration	564,854	559,599	543,082	(16,517)
Planning	304,345	305,880	310,064	4,184
GIS	330,871	343,992	366,196	22,204
Permits & Inspections	900,237	919,264	1,003,436	84,172
Total Planning & Development Services	2,100,307	2,128,735	2,222,778	94,043
Neighborhood & Family Services				
Code Compliance	543,157	541,459	577,620	36,161
Animal Services	1,037,571	992,799	1,046,470	53,671
Social Services	195,822	293,757	298,212	4,455
Total Neighborhood & Family Services	1,776,550	1,828,015	1,922,302	94,287
Health Services				
Nursing	99,277	145,760	156,746	10,986
Environmental Health	92,982	76,333	88,077	11,744
Administration	152,123	182,434	192,234	9,800
MHMR Contribution	55,500	55,500	55,500	-
Total Health Services	399,882	460,027	492,557	32,530
General Government				
City Council	115,516	162,635	163,635	1,000
City Manager	778,794	805,225	853,056	47,831
Internal Auditor	77,021	79,579	76,581	(2,998)
Communications	237,686	431,426	190,147	(241,279)
City Clerk	187,863	264,523	293,352	28,829
Construction Management	112,654	110,975	117,029	6,054
Development Corporation	395,651	393,964	434,530	40,566
Total General Government	1,905,185	2,248,327	2,128,330	(119,997)

General Fund

Schedule of Revenues and Expenditures

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
Administrative Services				
City Attorney/Legal	702,700	704,429	723,190	18,761
Real Estate	183,520	202,254	178,442	(23,812)
Finance	1,768,167	1,811,021	1,882,579	71,558
Billing & Collections	735,762	762,604	784,353	21,749
Information Technology	657,605	707,722	802,078	94,356
Purchasing	204,502	234,613	235,139	526
Human Resources	2,800,603	2,576,881	2,732,988	156,107
Crossing Guards ⁽²⁾	126,373	132,401	-	(132,401)
Facilities Maintenance	1,057,611	694,760	745,891	51,131
Non-Departmental ⁽⁴⁾	385,257	1,091,062	1,054,322	(36,740)
Lobbyist	3,500	25,000	25,000	-
Legal Notices	13,763	33,894	33,894	-
Total Administrative Services	8,639,363	8,976,641	9,197,876	221,235
Transfers Out				
Grants ⁽³⁾	332,657	686,531	437,436	(249,095)
Capital	2,812,651	1,809,402	1,751,373	(58,029)
Debt Service	200,000	200,000	200,000	-
Other Funds	1,322,538	1,319,518	1,438,694	119,176
Total Transfers Out	4,667,846	4,015,451	3,827,503	(187,948)
Total General Fund Expenditures	\$ 76,739,006	\$ 77,078,808	\$ 79,848,445	\$ 2,769,637
Increase/(Decrease) in Fund Balance ⁽⁵⁾	2,553,130	-	(490,983)	(490,983)
Beginning Fund Balance	23,852,411	26,405,541	26,405,541	-
Ending Fund Balance	\$ 26,405,541	\$ 26,405,541	\$ 25,914,558	\$ (490,983)

⁽¹⁾ The support from the Water Fund for Lake Patrol was moved into the Transfers In line in FY21.

⁽²⁾ Revenues and expenditures restricted by State/Federal Statues were moved to a new fund as recommended by best

⁽³⁾ The transfer to Grants decreased in FY22 due to the SAFER grant ending mid-year and those employees moving to the General Fund in the Fire Department division.

⁽⁴⁾ Non-departmental includes legal notices, the Concho Valley Transit District contract, and Civil Service Leave Payoffs.

⁽⁵⁾ In FY22 there is a planned use of fund balance, generated from FY21 marginal sales tax, for the implementation of a competitive wage program.

General Debt Service Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>105 REVENUES:</u>				
Current Taxes	4,813,521	4,945,644	5,059,486	113,842
Delinquent Taxes	81,058	46,676	55,000	8,324
Transfers In	2,752,250	2,766,094	2,915,394	149,300
Interest	44,125	23,594	6,939	(16,655)
Total Revenues	\$ 7,690,954	\$ 7,782,008	\$ 8,036,819	\$ 254,811
<u>105 EXPENSES:</u>				
Principal on Debt	5,215,000	4,675,000	5,020,000	345,000
Interest on Debt	2,308,931	2,946,002	2,650,569	(295,433)
Issue Costs	27,854	161,006	216,250	55,244
Total Expenditures	\$ 7,551,785	\$ 7,782,008	\$ 7,886,819	\$ 104,811
Revenues Over/ (Under) Expenditures ⁽¹⁾	139,169	-	150,000	150,000
Beginning Fund Balance	1,528,369	1,667,538	1,667,538	-
Ending Fund Balance	\$ 1,667,538	\$ 1,667,538	\$ 1,817,538	\$ 150,000

⁽¹⁾ There is a planned contribution to fund balance in FY22 for the repayment of debt from the Airport Passenger Facility Fund.

Street Infrastructure Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
533 REVENUES:				
Current Taxes	-	-	324,326	324,326
Total Revenues	\$ -	\$ -	\$ 324,326	\$ 324,326
533 EXPENSES:				
Street Improvements	-	-	324,326	324,326
Total Expenditures	\$ -	\$ -	\$ 324,326	\$ 324,326
Revenues Over/ (Under) Expenditures	-	-	-	-
Beginning Fund Balance	-	-	-	-
Ending Fund Balance	\$ -	\$ -	\$ -	\$ -

This is a new fund created in FY22 for the \$0.006 per \$100 of assessed valuation in property tax that City Council dedicated for street infrastructure.

TIRZ Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>106 REVENUES:</u>				
Downtown Property Tax	411,187	421,034	437,024	15,990
North Property Tax	644,603	692,531	705,369	12,838
Interest	7,813	3,908	1,814	(2,094)
Total Revenues	\$ 1,063,603	\$ 1,117,473	\$ 1,144,207	\$ 26,734
<u>106 EXPENSES:</u>				
Downtown Projects	237,573	210,917	218,512	7,595
North Projects	417,176	696,039	707,183	11,144
Total Expenditures	\$ 654,749	\$ 906,956	\$ 925,695	\$ 18,739
Revenues Over/ (Under) Expenditures ⁽¹⁾	408,854	210,517	218,512	7,995
Beginning Fund Balance	2,166,778	2,575,632	2,786,149	210,517
Ending Fund Balance	\$ 2,575,632	\$ 2,786,149	\$ 3,004,661	\$ 218,512

⁽¹⁾In FY21 and FY22, there is a planned contribution to fund balance for the Downtown's portion of the Chadbourne Street Improvement Project.

General Equipment Replacement Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
501 REVENUES:				
Transfers In ⁽¹⁾	2,495,038	1,251,373	1,501,373	250,000
Sale of Fixed Assets	148,930	65,000	65,000	-
Interest	22,361	-	-	-
Other	31,300	40,000	40,000	-
Total Revenue	\$ 2,697,629	\$ 1,356,373	\$ 1,606,373	\$ 250,000
501 EXPENSES:				
Fleet Services	85,879	-	-	-
Engineering	30,429	-	-	-
Traffic Control	26,907	-	-	-
Street & Bridge	267,853	-	199,343	199,343
Parks	165,442	-	-	-
Police	509,578	-	-	-
Police Body Cameras	320,347	50,000	50,000	-
Fire	65,288	-	-	-
Ambulance	232,213	-	230,000	230,000
Capital ⁽²⁾	-	1,306,373	1,127,030	(179,343)
Other Vehicles & Equipment	9,995	-	-	-
Total Expenditures	\$ 1,713,931	\$ 1,356,373	\$ 1,606,373	\$ 250,000
Revenues Over/ (Under) Expenditures	983,698	-	-	-
Beginning Fund Balance	550,368	1,534,066	1,534,066	-
Ending Fund Balance	\$ 1,534,066	\$ 1,534,066	\$ 1,534,066	\$ -

⁽¹⁾In FY20 projected sales tax surplus was used for additional equipment replacement.

⁽²⁾All unobligated funds are placed in this line, then allocated as needed throughout the year.

General Capital Projects Fund

Financial Summary

Description	FY20 Actual	FY21 ⁽¹⁾ Revised Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
502 REVENUES:				
Transfers In	2,311,278	3,372,172	250,000	(3,122,172)
Interest	(16,456)	-	-	-
Other	-	-	-	-
Total Revenue	\$ 2,294,822	\$ 3,372,172	\$ 250,000	\$ (3,122,172)
502 EXPENSES:				
Gateway Signage Project	-	208,073	-	(208,073)
Chadbourne Improvement Porject	742,792	2,393,871	-	(2,393,871)
Emergency Street Repairs	-	1,000,000	-	(1,000,000)
Stormwater Improvements	775,843	520,722	-	(520,722)
Tree Irrigation	38,643	81,656	-	(81,656)
River Bank Stabilization	-	834,525	-	(834,525)
Sunken Garden	19,775	15,160	-	(15,160)
Texas Bank Sports Complex	-	284,655	-	(284,655)
29th St Sports Complex	4,153	1,566,654	-	(1,566,654)
Fort Concho	-	729,361	-	(729,361)
Animal Services Improvements	3,083	189,917	-	(189,917)
Fire Station	9,858	107,280	-	(107,280)
Fire Truck Replacement	395,970	411,648	250,000	(161,648)
Fire Mobile Data Terminals	552,402	53,666	-	(53,666)
Transfers Out	206,855	653,445	-	(653,445)
Contingencies	-	-	-	-
Total Expenditures	\$ 2,749,374	\$ 9,050,633	\$ 250,000	\$ (8,800,633)
Revenues Over/ (Under) Expenditures	(454,552)	(5,678,461)	-	-
Beginning Fund Balance	6,229,637	5,775,085	96,624	(5,678,461)
Ending Fund Balance	\$ 5,775,085	\$ 96,624	\$ 96,624	\$ (5,678,461)

⁽¹⁾Reporting amended budget due to numerous multi-year projects.

Water Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>260 REVENUES:</u>				
Water Sales	31,474,006	28,164,918	29,307,165	1,142,247
Lake Use Revenues	273,020	419,528	391,794	(27,734)
Billing and Collection	1,357,762	1,443,906	1,443,906	-
Taps and Connections	371,205	365,200	377,700	12,500
Transfers In	2,230,873	1,618,797	2,197,954	579,157
Interest	398,032	244,677	105,892	(138,785)
Other	1,828,938	230,713	200,713	(30,000)
Total Revenues	\$ 37,933,836	\$ 32,487,739	\$ 34,025,124	\$ 1,537,385
<u>260 EXPENSES:</u>				
Personnel	5,831,740	6,607,868	7,225,794	617,926
Operations & Maintenance	7,555,367	9,217,793	9,098,396	(119,397)
Legal Notices	756	5,000	5,000	-
Lobbying	-	750	750	-
Transfers Out	11,712,385	12,430,962	10,149,596	(2,281,366)
Capital	2,622,891	4,225,366	7,545,588	3,320,222
Total Expenses	\$ 27,723,139	\$ 32,487,739	\$ 34,025,124	\$ 1,537,385
Revenues Over/ (Under) Expenditures	10,210,697	-	-	-
Beginning Fund Balance	17,458,562	27,669,259	27,669,259	-
Ending Fund Balance	\$ 27,669,259	\$ 27,669,259	\$ 27,669,259	\$ -

Water Debt Service Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>261 REVENUES:</u>				
Development Corporation	2,900,000	2,900,000	2,900,000	-
Transfers In	10,674,326	9,172,643	6,804,938	(2,367,705)
Interest	(7,548)	1,680	527	(1,153)
Total Revenues	\$ 13,566,778	\$ 12,074,323	\$ 9,705,465	\$ (2,368,858)
<u>261 EXPENSES:</u>				
Debt Service	11,404,278	13,669,198	9,705,465	(3,963,733)
Total Expenses	\$ 11,404,278	\$ 13,669,198	\$ 9,705,465	\$ (3,963,733)
Revenues Over/ (Under) Expenditures ⁽¹⁾	2,162,500	(1,594,875)	-	1,594,875
Beginning Fund Balance	(2,049,721)	112,779	(1,482,096)	(1,594,875)
Ending Fund Balance	\$ 112,779	\$ (1,482,096)	\$ (1,482,096)	\$ -

⁽¹⁾In FY21, there is a planned use of fund balance to utilize an unbudgeted revenue payment that was received mid-FY20.

Water Capital Projects Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>512 REVENUES:</u>				
Water Sales	5,122,187	4,687,870	4,687,870	-
Transfers In	52,732	698,960	200,000	(498,960)
Interest	85,426	82,973	44,956	(38,017)
Total Revenues	\$ 5,260,345	\$ 5,469,803	\$ 4,932,826	\$ (536,977)
<u>512 EXPENSES:</u>				
Capital Improvements	533,922	5,022,409	4,474,432	(547,977)
Franchise Fee	256,109	234,394	234,394	-
Lobbying	-	13,000	24,000	11,000
Contract Services	36,542	200,000	200,000	-
Total Expenses	\$ 826,573	\$ 5,469,803	\$ 4,932,826	\$ (536,977)
Revenues Over/ (Under) Expenditures	4,433,772	-	-	-
Beginning Fund Balance	7,284,100	11,717,872	11,717,872	-
Ending Fund Balance	\$ 11,717,872	\$ 11,717,872	\$ 11,717,872	\$ -

Lake Nasworthy Trust Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
640 REVENUES:				
Lot Sales	2,119,369	776,000	776,000	-
Lake Lease Income	20,291	60,956	50,800	(10,156)
Interest	190,546	-	2,025	2,025
Total Revenues	\$ 2,330,206	\$ 836,956	\$ 828,825	\$ (8,131)
640 EXPENSES:				
Professional Services	8,450	50,000	50,000	-
Transfers Out ⁽¹⁾	17,675,880	-	1,823	1,823
Total Expenditures	\$ 17,684,330	\$ 50,000	\$ 51,823	\$ 1,823
Revenues Over/ (Under) Expenditures	(15,354,124)	786,956	777,002	(9,954)
Beginning Fund Balance	15,812,720	458,596	1,245,552	786,956
Ending Fund Balance	\$ 458,596	\$ 1,245,552	\$ 2,022,554	\$ 777,002

⁽¹⁾90% of interest is transferred to the Water Enterprise Fund to assist in operational activities. This amount decreased to zero in FY21, due to use of the fund balance in FY20.

Water Reclamation Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>270 REVENUES:</u>				
Water Reclamation Charges	14,958,838	15,086,996	15,086,996	-
Farm Use Revenues	297,604	242,126	242,655	529
Paving Cuts	77,350	50,000	62,500	12,500
Taps and Connections	27,553	20,250	20,250	-
Interest	320,080	207,002	63,896	(143,106)
Other	303,787	20,000	20,000	-
Total Revenues	\$ 15,985,212	\$ 15,626,374	\$ 15,496,297	\$ (130,077)
<u>270 EXPENSES:</u>				
Personnel	2,287,305	2,280,825	2,527,321	246,496
Operations & Maintenance	2,487,368	2,879,191	3,011,178	131,987
Legal Notices	5,915	5,000	5,000	-
Transfers Out	5,972,917	6,077,601	4,341,700	(1,735,901)
Capital	2,840,085	4,383,757	5,611,098	1,227,341
Total Expenses	\$ 13,593,590	\$ 15,626,374	\$ 15,496,297	\$ (130,077)
Revenues Over/ (Under) Expenditures	2,391,622	-	-	-
Beginning Fund Balance	16,080,744	18,472,366	18,472,366	-
Ending Fund Balance	\$ 18,472,366	\$ 18,472,366	\$ 18,472,366	\$ -

Water Reclamation Debt Service Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>271 REVENUES:</u>				
Transfers In	3,821,764	3,895,365	2,127,676	(1,767,689)
Interest	9,417	4,040	1,168	(2,872)
Total Revenues	\$ 3,831,181	\$ 3,899,405	\$ 2,128,844	\$ (1,770,561)
<u>271 EXPENSES:</u>				
Debt Service	3,830,217	3,899,405	2,128,844	(1,770,561)
Total Expenses	\$ 3,830,217	\$ 3,899,405	\$ 2,128,844	\$ (1,770,561)
Revenues Over/ (Under) Expenditures	964	-	-	-
Beginning Fund Balance	276,202	277,166	277,166	-
Ending Fund Balance	\$ 277,166	\$ 277,166	\$ 277,166	\$ -

Water Reclamation Capital Projects Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>520 REVENUES:</u>				
Water Reclamation Charges	1,801,202	1,727,496	1,727,496	-
Interest	50,534	105,490	19,464	(86,026)
Total Revenues	\$ 1,851,736	\$ 1,832,986	\$ 1,746,960	\$ (86,026)
<u>520 EXPENSES:</u>				
Capital Projects	4,750,309	1,746,611	1,660,585	(86,026)
Franchise Fee	90,060	86,375	86,375	-
Total Expenses	\$ 4,840,369	\$ 1,832,986	\$ 1,746,960	\$ (86,026)
Revenues Over/ (Under) Expenditures	(2,988,633)	-	-	-
Beginning Fund Balance	20,185,811	17,197,178	17,197,178	-
Ending Fund Balance	\$ 17,197,178	\$ 17,197,178	\$ 17,197,178	\$ -

Solid Waste Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>230 REVENUES:</u>				
Landfill Fees	1,587,843	1,380,603	1,438,040	57,437
Leases	609,710	613,238	616,885	3,647
Interest	128,986	56,185	20,230	(35,955)
Total Revenues	\$ 2,326,539	\$ 2,050,026	\$ 2,075,155	\$ 25,129
<u>230 EXPENSES:</u>				
Personnel	190,811	189,068	239,590	50,522
Operations & Maintenance	642,194	1,047,220	1,218,633	171,413
Legal Notices	-	300	300	-
Transfers Out	618,486	606,700	615,301	8,601
Capital	352,869	206,738	1,331	(205,407)
Total Expenditures	\$ 1,804,360	\$ 2,050,026	\$ 2,075,155	\$ 25,129
Revenues Over/ (Under) Expenditures ⁽¹⁾	522,179	-	-	-
Beginning Fund Balance	4,314,320	4,836,499	4,836,499	-
Ending Fund Balance	\$ 4,836,499	\$ 4,836,499	\$ 4,836,499	\$ -

⁽¹⁾There has previously been a planned contribution to fund balance in an effort to fully fund the future expenditures associated with operating the City's landfill. In recent fiscal years, there has been no contribution to fund balance in order to begin funding engineering studies.

Stormwater Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>240 REVENUES:</u>				
Stormwater Fee	2,884,072	2,811,000	2,898,000	87,000
Transfers In	95,000	95,000	135,000	40,000
Interest	47,416	27,529	12,047	(15,482)
Other	5,489	60,000	60,000	-
Total Revenues	\$ 3,031,977	\$ 2,993,529	\$ 3,105,047	\$ 111,518
<u>240 EXPENSES:</u>				
Personnel	1,136,945	1,242,173	1,380,006	137,833
Operations & Maintenance	573,074	672,970	723,943	50,973
Legal Notices	-	300	500	200
Transfers Out	387,381	400,854	385,526	(15,328)
Capital	444,927	677,232	615,072	(62,160)
Total Expenses	\$ 2,542,327	\$ 2,993,529	\$ 3,105,047	\$ 111,518
Revenues Over/ (Under) Expenditures	489,650	-	-	-
Beginning Fund Balance	4,104,160	4,593,810	4,593,810	-
Ending Fund Balance	\$ 4,593,810	\$ 4,593,810	\$ 4,593,810	\$ -

Airport Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>220 REVENUES:</u>				
Leases/Rentals	980,413	1,172,970	1,129,404	(43,566)
Concessions	295,430	313,785	239,245	(74,540)
Landing Fees	68,659	85,953	87,414	1,461
Advertising	9,153	9,000	9,000	-
Interest	10,047	3,542	2,115	(1,427)
Other	25,446	48,608	45,411	(3,197)
Total Revenues	\$ 1,389,148	\$ 1,633,858	\$ 1,512,589	\$ (121,269)
<u>220 EXPENSES:</u>				
Personnel	514,024	795,866	819,406	23,540
Operations & Maintenance	510,730	617,305	530,591	(86,714)
Legal Notices	925	600	3,000	2,400
Transfers Out	140,888	143,707	159,592	15,885
Capital	98,638	76,380	-	(76,380)
Total Expenses	\$ 1,265,205	\$ 1,633,858	\$ 1,512,589	\$ (121,269)
Revenues Over/ (Under) Expenditures	123,943	-	-	-
Beginning Fund Balance	468,278	592,221	592,221	-
Ending Fund Balance	\$ 592,221	\$ 592,221	\$ 592,221	\$ -

Airport Passenger Facility Charges (PFC) Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>529 REVENUES:</u>				
Passenger Facility Charges	206,904	283,554	283,554	-
Interest	19,359	15,323	3,410	(11,913)
Total Revenues	\$ 226,263	\$ 298,877	\$ 286,964	\$ (11,913)
<u>529 EXPENSES:</u>				
Transfer to Capital Fund	27,212	-	-	-
Debt Service	-	-	150,000	150,000
Miscellaneous	150,090	298,877	136,964	(161,913)
Total Expenses	\$ 177,302	\$ 298,877	\$ 286,964	\$ (11,913)
Revenues Over/ (Under) Expenditures	48,961	-	-	-
Beginning Fund Balance	957,445	1,006,406	1,006,406	-
Ending Fund Balance	\$ 1,006,406	\$ 1,006,406	\$ 1,006,406	\$ -

State Office Buildings Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>201 REVENUES:</u>				
Rental Income	1,178,039	1,228,974	1,188,404	(40,570)
Interest	13,167	4,089	1,079	(3,010)
Other	168,000	50,000	50,000	-
Total Revenues	\$ 1,359,206	\$ 1,283,063	\$ 1,239,483	\$ (43,580)
<u>201 EXPENSES:</u>				
Personnel	129,080	122,713	132,307	9,594
Operations & Maintenance	971,381	670,223	709,815	39,592
Legal Notices	308	-	-	-
Debt Service	153,058	153,507	72,154	(81,353)
Transfers Out	18,873	18,821	20,627	1,806
Capital	243,020	317,799	304,580	(13,219)
Total Expenditures	\$ 1,515,720	\$ 1,283,063	\$ 1,239,483	\$ (43,580)
Revenues Over/ (Under) Expenditures	(156,514)	-	-	-
Beginning Fund Balance	568,909	412,395	412,395	-
Ending Fund Balance	\$ 412,395	\$ 412,395	\$ 412,395	\$ -

Texas Bank Sports Complex Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>203 REVENUES:</u>				
Program Fees	43,577	105,000	105,000	-
Transfers In	745,243	758,654	784,043	25,389
Interest	14,219	9,957	1,258	(8,699)
Other	35,755	79,700	79,700	-
Total Revenues	\$ 838,794	\$ 953,311	\$ 970,001	\$ 16,690
<u>203 EXPENSES:</u>				
Personnel	337,713	398,178	414,868	16,690
Operations & Maintenance	462,435	555,133	555,133	-
Capital	95,595	-	-	-
Total Expenses	\$ 895,743	\$ 953,311	\$ 970,001	\$ 16,690
Revenues Over/ (Under) Expenditures	(56,949)	-	-	-
Beginning Fund Balance	710,843	653,894	653,894	-
Ending Fund Balance	\$ 653,894	\$ 653,894	\$ 653,894	\$ -

Civic Events Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
410 REVENUES:				
Hotel Occupancy Tax (Transfer In)	1,008,050	925,818	1,008,050	82,232
Facility Use Fee*	100,868	115,000	115,000	-
Coliseum Revenue	64,885	111,500	111,500	-
Convention Center Revenue	116,716	177,500	177,500	-
River Stage Revenue	5,519	14,500	14,500	-
Pavilion Revenue	5,365	11,500	11,500	-
Pecan Creek Revenue	3,252	5,000	5,000	-
Interest	33,069	22,158	4,598	(17,560)
Other	66,736	80,000	80,000	-
Total Revenues	\$ 1,404,460	\$ 1,462,976	\$ 1,527,648	\$ 64,672
410 EXPENSES:				
Personnel	736,800	777,447	809,793	32,346
Operations & Maintenance	428,049	516,208	461,795	(54,413)
Legal Notices	-	-	-	-
Transfers Out	130,432	109,321	141,060	31,739
Capital	113,737	-	-	-
Total Expenditures	\$ 1,409,018	\$ 1,402,976	\$ 1,412,648	\$ 9,672
Restricted Revenue	100,868	115,000	115,000	-
Revenues Over/ (Under) Expenditures ⁽¹⁾	(105,426)	(55,000)	-	55,000
Beginning Fund Balance	1,605,693	1,500,267	1,560,267	60,000
Ending Fund Balance	\$ 1,500,267	\$ 1,560,267	\$ 1,675,267	\$ 115,000

⁽¹⁾Beginning in FY21, City Council restricted the facility use fee revenue to fund balance for future capital improvements. However, in FY21, there was also a planned use of fund balance of \$55,000; therefore, decreasing the contribution to fund balance from facility use fee revenue.

Fort Concho Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>420 REVENUES:</u>				
Rent & Programs	516,571	649,750	649,750	-
General Fund Transfer In	446,045	425,388	455,432	30,044
Other Transfers In	550,000	50,000	50,000	-
Interest	8,267	4,713	1,475	(3,238)
Other	26,449	20,450	16,450	(4,000)
Total Revenues	\$ 1,547,332	\$ 1,150,301	\$ 1,173,107	\$ 22,806
<u>420 EXPENSES:</u>				
Personnel	714,177	756,209	779,015	22,806
Operations & Maintenance	981,998	392,092	391,092	(1,000)
Capital	4,310	2,000	3,000	1,000
Total Expenditures	\$ 1,700,485	\$ 1,150,301	\$ 1,173,107	\$ 22,806
Revenues Over/ (Under) Expenditures	(153,153)	-	-	-
Beginning Fund Balance	1,355,896	1,202,743	1,202,743	-
Ending Fund Balance	\$ 1,202,743	\$ 1,202,743	\$ 1,202,743	\$ -

Fairmount Cemetery Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
440 REVENUES:				
Charges for Service	314,525	283,050	283,050	-
Columbarium	13,560	30,000	30,000	-
Trust Income	41,981	50,000	50,000	-
General Fund Transfer In	86,250	90,476	114,219	23,743
Other	140	5,000	5,000	-
Total Revenues	\$ 456,456	\$ 458,526	\$ 482,269	\$ 23,743
440 EXPENSES:				
Personnel	282,826	283,947	305,915	21,968
Operations & Maintenance	112,296	144,579	146,354	1,775
Columbarium	1,029	30,000	30,000	-
Total Expenditures	\$ 396,151	\$ 458,526	\$ 482,269	\$ 23,743
Revenues Over/ (Under) Expenditures	60,305	-	-	-
Beginning Fund Balance	8,970	69,275	69,275	-
Ending Fund Balance	\$ 69,275	\$ 69,275	\$ 69,275	\$ -

Intergovernmental Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
103 REVENUES:				
CARES Act	1,097,734	-	-	-
Transportation Grant	230,165	230,769	229,541	(1,228)
Streets Grant	81,505	-	-	-
Airport Grants	50,000	50,000	50,000	-
Park Improvement Grants	183,807	-	-	-
Nutrition Program Revenue	156,113	158,945	158,945	-
Health Department Grants	306,189	221,936	222,940	1,004
Women, Infant, and Children Program	791,030	875,888	895,982	20,094
1115 Waiver	178,994	125,000	95,000	(30,000)
Police Grants	31,392	226,939	240,467	13,528
Fire Grants	686,448	212,245	67,891	(144,354)
Emergency Management Grant	257,764	176,100	193,306	17,206
Transfers In	512,371	736,531	487,436	(249,095)
Total Revenue	\$ 4,561,758	\$ 3,014,353	\$ 2,641,508	\$ (372,845)
103 EXPENSES:				
CARES Act	819,797	-	-	-
Transportation Grant	229,996	229,769	228,541	(1,228)
Streets Grant	81,505	-	-	-
Airport Grants	100,000	100,000	100,000	-
Park Improvement Grants	601,502	-	-	-
Nutrition Program	237,340	274,224	281,519	7,295
Health Department Grants	298,605	232,186	233,291	1,105
Women, Infant, and Children Program	810,801	875,888	895,982	20,094
1115 Waiver	51,120	125,000	95,000	(30,000)
Police Grants	39,186	333,627	357,358	23,731
Fire Grants	667,930	608,393	203,134	(405,259)
Emergency Management Grant	171,853	233,766	245,183	11,417
Legal Notices	720	1,500	1,500	-
Total Expenditures	\$ 4,110,355	\$ 3,014,353	\$ 2,641,508	\$ (372,845)
Revenues Over/ (Under) Expenditures	451,403	-	-	-
Beginning Fund Balance	1,047,005	1,498,408	1,498,408	-
Ending Fund Balance	\$ 1,498,408	\$ 1,498,408	\$ 1,498,408	\$ -

Community Development Block Grant Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
453 REVENUES:				
Grant Income	669,716	685,662	706,269	20,607
Rehab Loans	1,215	-	-	-
Other	45,142	-	-	-
Total Revenues	\$ 716,073	\$ 685,662	\$ 706,269	\$ 20,607
453 EXPENSES:				
Administration	198,182	226,827	250,254	23,427
Legal Notices	1,900	2,423	3,300	877
Debt Service	141,960	139,339	136,600	(2,739)
Emergency Housing Repairs	99,294	125,000	115,000	(10,000)
Neighborhood Blitz	220,943	168,323	132,365	(35,958)
Atmos Grant	22,563	23,750	23,750	-
Emergency Incidents	380	-	-	-
CARES Act	22,317	-	-	-
Total Expenditures	\$ 707,539	\$ 685,662	\$ 706,269	\$ 20,607
Revenues Over/ (Under) Expenditures ⁽¹⁾	8,534	-	-	-
Beginning Fund Balance	-	-	-	-
Ending Fund Balance	\$ -	\$ -	\$ -	\$ -

⁽¹⁾ Any revenue over/(under) expenditures is carried into the prior year funds, in order to maintain a zero fund balance.

HOME Program Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
483 REVENUES:				
Grant Income	114,098	302,663	306,605	3,942
Loan Payments	371	-	-	-
Sale of Property	35,207	38,412	38,412	-
Other	684,010	30,135	30,135	-
Total Revenues	\$ 833,686	\$ 371,210	\$ 375,152	\$ 3,942
483 EXPENSES:				
Administration	71,357	142,871	96,907	(45,964)
Legal Notices	-	1,342	2,300	958
MHMR Contribution	73,836	75,000	75,000	-
Homebuyers Assistance	-	71,997	60,945	(11,052)
Galilee CDC	70,000	80,000	140,000	60,000
Bradford Storm Repairs	397,064	-	-	-
Total Expenditures	\$ 612,257	\$ 371,210	\$ 375,152	\$ 3,942
Revenues Over/ (Under) Expenditures ⁽¹⁾	221,429	-	-	-
Beginning Fund Balance	-	-	-	-
Ending Fund Balance	\$ -	\$ -	\$ -	\$ -

⁽¹⁾ Any revenue over/(under) expenditures is carried into the prior year funds, in order to maintain a zero fund balance.

Designated Revenue Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>601 REVENUES:</u>				
Donations	389,862	15,050	115,050	100,000
Riverfest	-	30,000	30,000	-
Auditorium	33,362	-	-	-
Interest	5,775	13,116	897	(12,219)
Total Revenue	\$ 428,999	\$ 58,166	\$ 145,947	\$ 87,781
<u>601 EXPENSES:</u>				
Departmental Projects	424,295	28,166	115,947	87,781
Riverfest	-	30,000	30,000	-
Total Expenditures	\$ 424,295	\$ 58,166	\$ 145,947	\$ 87,781
Revenues Over/ (Under) Expenditures	4,704	-	-	-
Beginning Fund Balance	212,153	216,857	216,857	-
Ending Fund Balance	\$ 216,857	\$ 216,857	\$ 216,857	\$ -

Restricted Revenue Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
602 REVENUES:				
PEG Fees	-	-	250,000	250,000
Municipal Court	-	-	261,100	261,100
Crossing Guards	-	-	132,463	132,463
Police	-	-	54,000	54,000
Fire Prevention	-	-	1,000	1,000
Interest	-	-	-	-
Total Revenue	\$ -	\$ -	\$ 698,563	\$ 698,563
602 EXPENSES:				
Public Information	-	-	250,000	250,000
Municipal Court	-	-	261,100	261,100
Crossing Guards	-	-	132,463	132,463
Police	-	-	54,000	54,000
Fire Prevention	-	-	1,000	1,000
Total Expenditures	\$ -	\$ -	\$ 698,563	\$ 698,563
Revenues Over/ (Under) Expenditures	-	-	-	-
Beginning Fund Balance	-	-	-	-
Ending Fund Balance	\$ -	\$ -	\$ -	\$ -

This is a new fund that was created mid-FY21 for revenue and expenditures restricted by State/Federal Statutes as recommended by best practices.

Hotel Occupancy Tax Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
605 REVENUES:				
Hotel Occupancy Tax	2,332,761	1,824,925	2,332,761	507,836
Interest	50,024	14,757	3,603	(11,154)
Total Revenues	\$ 2,382,785	\$ 1,839,682	\$ 2,336,364	\$ 496,682
605 EXPENSES:				
San Angelo Performing Arts Center	50,000	50,000	50,000	-
Convention and Visitors Bureau	975,625	765,518	965,000	199,482
San Angelo Cultural Affairs Council	116,638	75,000	75,000	-
Downtown San Angelo	37,500	37,500	37,500	-
San Angelo Museum of Fine Arts	-	50,000	50,000	-
Transfer to Fort Concho	200,000	50,000	50,000	-
Transfer to Civic Events	1,008,050	925,818	1,008,050	82,232
Transfer to Sports Complex	50,000	50,000	50,000	-
Total Expenses	\$ 2,437,813	\$ 2,003,836	\$ 2,285,550	\$ 281,714
Revenues Over/ (Under) Expenditures ⁽¹⁾	(55,028)	(164,154)	50,814	214,968
Beginning Fund Balance	1,143,411	1,088,383	924,229	(164,154)
Ending Fund Balance	\$ 1,088,383	\$ 924,229	\$ 975,043	\$ 50,814

⁽¹⁾There is a planned use of fund balance in FY21 due the the projected loss is revenue due to COVID-19.

Keep San Angelo Beautiful Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
625 REVENUES:				
Transfers From Solid Waste	65,000	65,000	65,000	-
Total Revenues	\$ 65,000	\$ 65,000	\$ 65,000	\$ -
625 EXPENSES:				
Personnel	44,628	63,627	65,000	1,373
Operations & Maintenance	1,877	1,373	-	(1,373)
Capital	170	-	-	-
Total Expenses	\$ 46,675	\$ 65,000	\$ 65,000	\$ -
Revenues Over/ (Under) Expenditures	18,325	-	-	-
Beginning Fund Balance	1,086	19,411	19,411	-
Ending Fund Balance	\$ 19,411	\$ 19,411	\$ 19,411	\$ -

Fleet Services Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>301 REVENUES:</u>				
Gas and Oil ⁽¹⁾	1,202,616	3,796,326	2,201,056	(1,595,270)
Materials & Labor	2,468,737	2,601,369	2,760,280	158,911
Rent	120,000	120,000	120,000	-
Interest	15,634	10,757	1,413	(9,344)
Other	20,623	29,784	16,256	(13,528)
Total Revenues	\$ 3,827,610	\$ 6,558,236	\$ 5,099,005	\$ (1,459,231)
<u>301 EXPENSES:</u>				
Personnel	917,577	942,208	972,234	30,026
Operations & Maintenance	2,651,242	5,449,588	4,070,130	(1,379,458)
Legal Notices	1,112	1,000	1,000	-
Capital	76,636	165,440	55,641	(109,799)
Total Expenses	\$ 3,646,567	\$ 6,558,236	\$ 5,099,005	\$ (1,459,231)
Revenues Over/ (Under) Expenditures	181,043	-	-	-
Beginning Fund Balance	787,332	968,375	968,375	-
Ending Fund Balance	\$ 968,375	\$ 968,375	\$ 968,375	\$ -

⁽¹⁾ In years when gas and oil prices are low, the Fleet Services Fund realized savings in that area, therefore, the corresponding revenue is also down.

Communications Service Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>305 REVENUES:</u>				
Radio	133,838	157,260	145,903	(11,357)
Voice Over IP	362,947	352,287	438,386	86,099
Cell Phones	308,338	235,195	372,862	137,667
Interest	6,804	3,815	650	(3,165)
Total Revenues	\$ 811,927	\$ 748,557	\$ 957,801	\$ 209,244
<u>305 EXPENSES:</u>				
Radio	137,144	139,419	136,105	(3,314)
Voice Over IP	347,093	267,717	377,729	110,012
Cell Phones	292,517	235,329	372,862	137,533
Capital	122,665	106,092	71,105	(34,987)
Total Expenses	\$ 899,419	\$ 748,557	\$ 957,801	\$ 209,244
Revenues Over/ (Under) Expenditures	(87,492)	-	-	-
Beginning Fund Balance	263,101	175,609	175,609	-
Ending Fund Balance	\$ 175,609	\$ 175,609	\$ 175,609	\$ -

Health Insurance Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>310 REVENUES:</u>				
Clinic Revenue	101,257	129,600	104,000	(25,600)
Self Insurance Revenue	9,035,500	9,625,996	10,251,278	625,282
Interest	23,070	13,651	5,328	(8,323)
Total Revenues	\$ 9,159,827	\$ 9,769,247	\$ 10,360,606	\$ 591,359
<u>310 EXPENSES:</u>				
Personnel	178,287	173,741	181,656	7,915
Operations & Maintenance	1,682,430	2,168,268	2,612,426	444,158
Legal Notices	165	-	300	300
Self Insurance Claims Liability	6,984,337	7,425,246	7,563,724	138,478
Capital	1,248	1,992	2,500	508
Total Expenses	\$ 8,846,467	\$ 9,769,247	\$ 10,360,606	\$ 591,359
Revenues Over/ (Under) Expenditures	313,360	-	-	-
Beginning Fund Balance	922,191	1,235,551	1,235,551	-
Ending Fund Balance	\$ 1,235,551	\$ 1,235,551	\$ 1,235,551	\$ -

Property/Casualty Insurance Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>320 REVENUES:</u>				
Premium Contributions	769,270	800,970	1,005,917	204,947
Insurance Proceeds	1,965,169	376,494	67,500	(308,994)
Interest	20,205	8,317	2,772	(5,545)
Total Revenues	\$ 2,754,644	\$ 1,185,781	\$ 1,076,189	\$ (109,592)
<u>320 EXPENSES:</u>				
Personnel	168,391	170,447	188,629	18,182
Prior Year Indemnity	-	89,063	50,000	(39,063)
Claims	353,735	310,447	209,642	(100,805)
Insurance Premiums	513,664	578,057	597,173	19,116
Claims Management	37,423	32,996	29,645	(3,351)
Special Projects/Other	1,080,033	3,302	1,100	(2,202)
Capital	1,348	1,469	-	(1,469)
Total Expenses	\$ 2,154,594	\$ 1,185,781	\$ 1,076,189	\$ (109,592)
Revenues Over/ (Under) Expenditures	600,050	-	-	-
Beginning Fund Balance	653,662	1,253,712	1,253,712	-
Ending Fund Balance	\$ 1,253,712	\$ 1,253,712	\$ 1,253,712	\$ -

Workers' Compensation Insurance Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>330 REVENUES:</u>				
Premium Contributions	1,430,957	1,313,320	1,313,320	-
Insurance Proceeds	178	102	102	-
Interest	9,103	18,583	9,468	(9,115)
Total Revenues	\$ 1,440,238	\$ 1,332,005	\$ 1,322,890	\$ (9,115)
<u>330 EXPENSES:</u>				
Personnel	197,539	217,595	238,634	21,039
Operations & Maintenance	26,641	49,750	54,534	4,784
Claims	79,890	548,696	806,967	258,271
Insurance Premiums	107,059	117,765	222,755	104,990
Total Expenses	\$ 411,129	\$ 933,806	\$ 1,322,890	\$ 389,084
Revenues Over/ (Under) Expenditures	1,029,109	398,199	-	(398,199)
Beginning Fund Balance	833,348	1,862,457	2,260,656	398,199
Ending Fund Balance⁽¹⁾	\$ 1,862,457	\$ 2,260,656	\$ 2,260,656	\$ -

⁽¹⁾ Due to negative claims experience in prior years, the fund balance became negative. The fund was budgeted revenue over expenditures in FY20 and FY21 to gradually increase the fund balance.

Development Corp: Economic Development Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>700 REVENUES:</u>				
Sales Tax	2,815,702	2,567,559	2,852,009	284,450
Grant	-	-	-	-
Sale of Property	560,703	-	-	-
Rent	19,060	20,950	10	(20,940)
Interest	226,798	76,200	9,464	(66,736)
Transfers In	48,470	48,470	-	(48,470)
Total Revenues	\$ 3,670,733	\$ 2,713,179	\$ 2,861,483	\$ 148,304
<u>700 EXPENSES:</u>				
Personnel	394,597	393,964	434,530	40,566
Operations & Maintenance / Assigned Projects	6,958,278	753,611	826,471	72,860
Legal Notices	-	115,547	91,297	(24,250)
Lobbying	2,432	5,500	5,500	-
Capital / Unassigned Projects	30,953	1,444,557	1,503,685	59,128
Total Expenditures	\$ 7,386,260	\$ 2,713,179	\$ 2,861,483	\$ 148,304
Revenues Over/ (Under) Expenditures	(3,715,527)	-	-	-
Unreserved Beginning Fund Balance	14,837,534	11,122,007	11,122,007	-
Unreserved Ending Fund Balance	\$ 11,122,007	\$ 11,122,007	\$ 11,122,007	\$ -

Development Corp: Ballot Fund

Financial Summary

Description	FY20 Actual	FY21 Original Budget	FY22 Proposed Budget	Increase (Decrease) from FY21 Original
<u>711 REVENUES:</u>				
Sales and Use Tax	7,240,378	6,602,295	7,333,738	731,443
Interest	40,879	6,000	24,336	18,336
Total Revenues	\$ 7,281,257	\$ 6,608,295	\$ 7,358,074	\$ 749,779
<u>711 EXPENSES:</u>				
Operations & Maintenance	6,121,123	6,500,054	6,548,133	48,079
Capital	-	108,241	809,941	701,700
Total Expenditures	\$ 6,121,123	\$ 6,608,295	\$ 7,358,074	\$ 749,779
Revenues Over/ (Under) Expenditures	1,160,134	-	-	-
Unreserved Beginning Fund Balance	2,318,729	3,478,863	3,478,863	-
Unreserved Ending Fund Balance	\$ 3,478,863	\$ 3,478,863	\$ 3,478,863	\$ -

2021 Tax Rate Calculation Worksheet

Taxing Units Other Than School Districts or Water Districts

CT-CITY OF SAN ANGELO (2021)

Phone (area code and number)

Taxing Unit's Address, City, State, Zip Code

Taxing Unit's Website Address

GENERAL INFORMATION: Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue (NNR) tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll and the estimated values of properties under protest. The designated officer or employee shall certify that the officer or employee has accurately calculated the tax rates and used values shown for the certified appraisal roll or certified estimate. The officer or employee submits the rates to the governing body by Aug. 7 or as soon thereafter as practicable.

School districts do not use this form, but instead use Comptroller Form 50-859 Tax Rate Calculation Worksheet, School District without Chapter 313 Agreements or Comptroller Form 50-884 Tax Rate Calculation Worksheet, School District with Chapter 313 Agreements.

Water districts as defined under Water Code Section 49.001(1) do not use this form, but instead use Comptroller Form 50-858 Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts or Comptroller Form 50-860 Developed Water District Voter-Approval Tax Rate Worksheet.

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The information provided in this worksheet is offered as technical assistance and not legal advice.

Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption

SECTION 1: No-New-Revenue Tax Rate

The NNR tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of taxes (no new taxes) if applied to the same properties that are taxed in both years. When appraisal values increase, the NNR tax rate should decrease.

The NNR tax rate for a county is the sum of the NNR tax rates calculated for each type of tax the county levies.

While uncommon, it is possible for a taxing

unit to provide an exemption for only maintenance and operations taxes. In this case, the taxing unit will need to calculate the NNR tax rate separately for the maintenance and operations tax and the debt tax, then add the two components together.

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
1.	2020 total taxable value. Enter the amount of 2020 taxable value on the 2020 tax roll today. Include any adjustments since last year's certification; exclude Tax Code Section 25.25(d) one-fourth and one-third over-appraisal corrections from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2) and the captured value for tax increment financing (adjustment is made by deducting TIF taxes, as reflected in Line 17). ¹ Tex. Tax Code § 26.012(14)	\$5,722,278,719
2.	2020 tax ceilings. Counties, cities and junior college districts. Enter 2020 total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. Other taxing units enter 0. If your taxing unit adopted the tax ceiling provision in 2020 or a prior year for homeowners age 65 or older or disabled, use this step. ² Tex. Tax Code § 26.012(14)	\$263,066,138
3.	Preliminary 2020 adjusted taxable value. Subtract Line 2 from Line 1.	\$5,459,212,581
4.	2020 total adopted tax rate.	0.77600000
5.	2020 taxable value lost because court appeals of ARB decisions reduced 2020 appraised value. A. Original 2020 ARB values: \$0 B. 2020 values resulting from final court decisions: \$0 C. 2020 value loss. Subtract B from A. ³ Tex. Tax Code § 26.012(13)	\$0
6.	2020 taxable value subject to an appeal under Chapter 42, as of July 25. A. 2020 ARB certified value: \$0 B. 2020 disputed value: \$0 C. 2020 undisputed value. Subtract B from A. ⁴ Tex. Tax Code § 26.012(13)	\$0
7.	2020 Chapter 42 related adjusted values. Add Line 5C and Line 6C.	\$0

2021 Tax Rate Calculation Worksheet – Taxing Units Other Than School Districts or Water Districts

Form 50-856

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
8.	2020 taxable value, adjusted for actual and potential court-ordered adjustments. Add Line 3 and Line 7.	\$5,459,212,581
9.	2020 taxable value of property in territory the taxing unit deannexed after Jan. 1, 2020. Enter the 2020 value of property in deannexed territory. ⁵ Tex. Tax Code § 26.012(15)	\$0

10.	2020 taxable value lost because property first qualified for an exemption in 2021. If the taxing unit increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freeport, goods-in-transit, temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in 2021 does not create a new exemption or reduce taxable value. A. Absolute exemptions. Use 2020 market value: \$5,192,879 B. Partial exemptions. 2021 exemption amount or 2021 percentage exemption times 2020 value: \$28,165,359 C. Value loss. Add A and B. ⁶ Tex. Tax Code § 26.012(15)	\$33,358,238
11.	2020 taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/scenic appraisal or public access airport special appraisal in 2021. Use only properties that qualified in 2021 for the first time; do not use properties that qualified in 2020. A. 2020 market value: \$343,920 B. 2021 productivity or special appraised value: \$5,070 C. Value loss. Subtract B from A. ⁷ Tex. Tax Code § 26.012(15)	\$338,850
12.	Total adjustments for lost value. Add Lines 9, 10C and 11C	\$33,697,088
13.	2020 captured value of property in a TIF. Enter the total value of 2020 captured appraised value of property taxable by a taxing unit in a tax increment financing zone for which 2020 taxes were deposited into the tax increment fund. ⁸ Tex. Tax Code § 26.03(c) If the taxing unit has no captured appraised value in line 18D, enter 0.	\$85,601,038
14.	Adjusted 2020 taxable value. Subtract Line 12 and Line 13 from Line 8.	\$5,339,914,455
15.	Adjusted 2020 total levy. Multiply Line 4 by Line 14 and divide by \$100	\$41,437,736
16.	Taxes refunded for years preceding tax year 2020. Enter the amount of taxes refunded by the taxing unit for tax years preceding tax year 2020. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for tax year 2020. This line applies only to tax years preceding tax year 2020. ⁹ Tex. Tax Code § 26.012(13)	\$46,428
17.	Adjusted 2020 levy with refunds and TIF adjustment. Add Lines 15 and 16. ¹⁰ Tex. Tax Code § 26.012(13)	\$41,484,164
18.	Total 2021 taxable value on the 2021 certified appraisal roll today. This value includes only certified values or certified estimate of values and includes the total taxable value of homesteads with tax ceilings (will deduct in Line 20). These homesteads include homeowners age 65 or older or disabled. ¹¹ Tex. Tax Code § 26.012, 26.04(c-2) A. Certified values: \$5,875,066,655 B. Counties: Include railroad rolling stock values certified by the Comptroller's office: \$0 C. Pollution control and energy storage system exemption: Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property: \$0 D. Tax increment financing: Deduct the 2021 captured appraised value of property taxable by a taxing unit in a tax increment financing zone for which the 2021 taxes will be deposited into the tax increment fund. Do not include any new property value that will be included in Line 23 below. ¹² Tex. Tax Code § 26.03(c) \$91,985,583 E. Total 2021 value. Add A and B, then subtract C and D.	\$5,783,081,072

2021 Tax Rate Calculation Worksheet – Taxing Units Other Than School Districts or Water Districts

Form 50-856

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
19.	Total value of properties under protest or not included on certified appraisal roll. ^{13 Tex. Tax Code § 26.01(c) and (d)} A. 2021 taxable value of properties under protest. The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest. ^{14 Tex. Tax Code § 26.01(c)} B. 2021 value of properties not under protest or included on certified appraisal roll. The chief appraiser gives taxing units a list of those taxable properties that the chief appraiser knows about but are not included in the appraisal roll certification. These properties also are not on the list of properties that are still under protest. On this list of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value of property not on the certified roll. ^{15 Tex. Tax Code § 26.01(d)} C. Total value under protest or not certified. Add A and B.	* Please contact Chief Appraiser to obtain estimated Recognizable values of property under protest \$0 \$0 \$0
20.	2021 tax ceilings. Counties, cities and junior colleges enter 2021 total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. Other taxing units enter 0. If your taxing unit adopted the tax ceiling provision in 2020 or a prior year for homeowners age 65 or older or disabled, use this step. ^{16 Tex. Tax Code § 26.012(6)(B)}	\$271,108,850
21.	2021 total taxable value. Add Lines 18E and 19C. Subtract Line 20. ^{17 Tex. Tax Code § 26.012(6)}	\$5,511,972,222
22.	Total 2021 taxable value of properties in territory annexed after Jan. 1, 2020. Include both real and personal property. Enter the 2021 value of property in territory annexed. ^{18 Tex. Tax Code § 26.012(17)}	\$438,930
23.	Total 2021 taxable value of new improvements and new personal property located in new improvements. New means the item was not on the appraisal roll in 2020. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the taxing unit after Jan. 1, 2020 and be located in a new improvement. New improvements do include property on which a tax abatement agreement has expired for 2021. ^{19 Tex. Tax Code § 26.012(17)}	\$86,964,246.00
24.	Total adjustments to the 2021 taxable value. Add Lines 22 and 23.	\$87,403,176.00
25.	Adjusted 2021 taxable value. Subtract Line 24 from Line 21.	\$5,424,569,046
26.	2021 NNR tax rate. Divide Line 17 by Line 25 and multiply by \$100. ^{20 Tex. Tax Code § 26.04(c)}	0.7647458
27.	COUNTIES ONLY. Add together the NNR tax rates for each type of tax the county levies. The total is the 2021 county NNR tax rate. ^{21 Tex. Tax Code § 26.04(d)}	0.00000000

Texas Comptroller of Public Accounts

Form 50-856

SECTION 2: Voter-Approval Tax Rate

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. The voter-approval tax rate is split into two separate rates:

1. Maintenance and Operations (M&O) Tax Rate: The M&O portion is the tax rate that is needed to raise the same amount of taxes that the taxing unit levied in the prior year plus the applicable percentage allowed by law. This rate accounts for such things as salaries, utilities and day-to-day operations.

2. Debt Rate: The debt rate includes the debt service necessary to pay the taxing unit's debt payments in the coming year. This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The voter-approval tax rate for a county is the sum of the voter-approval tax rates calculated for each type of tax the county levies. In most cases the voter-approval tax rate exceeds the no-new-revenue tax rate, but occasionally decreases in a taxing unit's debt service will cause the NNR tax rate to be higher than the voter-approval tax rate.

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
28.	2020 M&O tax rate. Enter the 2020 M&O tax rate.	0.68240000
29.	2020 taxable value, adjusted for actual and potential court-ordered adjustments. Enter the amount in Line 8 of the No-New-Revenue Tax Rate Worksheet.	\$5,459,212,581
30.	Total 2020 M&O levy. Multiply Line 28 by Line 29 and divide by \$100	\$37,253,667
31.	Adjusted 2020 levy for calculating NNR M&O rate. A. M&O taxes refunded for years preceding tax year 2020. Enter the amount of M&O taxes refunded in the preceding year for taxes before that year. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for tax year 2020. This line applies only to tax years preceding tax year 2020 \$40,828 B. 2020 taxes in TIF. Enter the amount of taxes paid into the tax increment fund for a reinvestment zone as agreed by the taxing unit. If the taxing unit has no 2021 captured appraised value in Line 18D, enter 0. \$617,755 C. 2020 transferred function. If discontinuing all of a department, function or activity and transferring it to another taxing unit by written contract, enter the amount spent by the taxing unit discontinuing the function in the 12 months preceding the month of this calculation. If the taxing unit did not operate this function for this 12-month period, use the amount spent in the last full fiscal year in which the taxing unit operated the function. The taxing unit discontinuing the function will subtract this amount in D below. The taxing unit receiving the function will add this amount in D below. Other taxing units enter 0 \$0 SELECT TRANSFERRING FUNCTION STATE (NA, DISCONTINUED, RECEIVED) NA D. 2020 M&O levy adjustments. Subtract B from A. For taxing unit with C, subtract if discontinuing function and add if receiving function. -\$576,927 E. Add Line 30 to 31D.	
		\$36,676,740
32.	Adjusted 2021 taxable value. Enter the amount in Line 25 of the No-New-Revenue Tax Rate Worksheet	\$5,424,569,046
33.	2021 NNR M&O rate (unadjusted). Divide Line 31 by Line 32 and multiply by \$100.	0.67612264
34.	Rate adjustment for state criminal justice mandate. ^{23 Tex. Tax Code § 26.044} A. 2021 state criminal justice mandate. Enter the amount spent by a county in the previous 12 months providing for the maintenance and operation cost of keeping inmates in county-paid facilities after they have been sentenced. Do not include any state reimbursement received by the county for the same purpose. \$0 B. 2020 state criminal justice mandate. Enter the amount spent by a county in the 12 months prior to the previous 12 months providing for the maintenance and operation cost of keeping inmates in county-paid facilities after they have been sentenced. Do not include any state reimbursement received by the county for the same purpose. Enter zero if this is the first time the mandate applies \$0 C. Subtract B from A and divide by Line 32 and multiply by \$100 0.00000000 D. Enter the rate calculated in C. If not applicable, enter 0.	
		0.00000000
35.	Rate adjustment for indigent health care expenditures. ^{24 Tex. Tax Code § 26.0442} A. 2021 indigent health care expenditures. Enter the amount paid by a taxing unit providing for the maintenance and operation cost of providing indigent health care for the period beginning on July 1, 2020 and ending on June 30, 2021, less any state assistance received for the same purpose \$0 B. 2020 indigent health care expenditures. Enter the amount paid by a taxing unit providing for the maintenance and operation cost of providing indigent health care for the period beginning on July 1, 2019 and ending on June 30, 2020, less any state assistance received for the same purpose \$0 C. Subtract B from A and divide by Line 32 and multiply by \$100 0.00000000 D. Enter the rate calculated in C. If not applicable, enter 0.	
		0.00000000

2021 Tax Rate Calculation Worksheet – Taxing Units Other Than School Districts or Water Districts

Form 50-856

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
36.	Rate adjustment for county indigent defense compensation. ^{25 Tex. Tax Code § 26.0442} A. 2021 indigent defense compensation expenditures. Enter the amount paid by a county to provide appointed counsel for indigent individuals for the period beginning on July 1, 2020 and ending on June 30, 2021, less any state grants received by the county for the same purpose. \$0 B. 2020 indigent defense compensation expenditures. Enter the amount paid by a county to provide appointed counsel for indigent individuals for the period beginning on July 1, 2019 and ending on June 30, 2020, less any state grants received by the county for the same purpose. \$0 C. Subtract B from A and divide by Line 32 and multiply by \$100 0.00000000 D. Multiply B by 0.05 and divide by Line 32 and multiply by \$100 0 E. Enter the lesser of C and D. If not applicable, enter 0. 0.00000000	
37.	Rate adjustment for county hospital expenditures. ^{26 Tex. Tax Code § 26.0443} A. 2021 eligible county hospital expenditures. Enter the amount paid by the county or municipality to maintain and operate an eligible county hospital for the period beginning on July 1, 2020 and ending on June 30, 2021. \$0 B. 2020 indigent defense compensation expenditures. Enter the amount paid by a county to provide appointed counsel for indigent individuals for the period beginning on July 1, 2019 and ending on June 30, 2020, less any state grants received by the county for the same purpose. \$0 C. Subtract B from A and divide by Line 32 and multiply by \$100 0.00000000 D. Multiply B by 0.08 and divide by Line 32 and multiply by \$100 0 E. Enter the lesser of C and D, if applicable. If not applicable, enter 0. 0.00000000	
38.	Rate adjustment for defunding municipality. This adjustment only applies to a municipality that is considered to be a defunding municipality for the current tax year under Chapter 109, Local Government Code. Chapter 109, Local Government Code only applies to municipalities with a population of more than 250,000 and includes a written determination by the Office of the Governor. See Tax Code 26.0444 for more information. A. 2021 eligible county hospital expenditures. Enter the amount paid by the county or municipality to maintain and operate an eligible county hospital for the period beginning on July 1, 2020 and ending on June 30, 2021. \$0 B. 2020 eligible county hospital expenditures. Enter the amount paid by the county or municipality to maintain and operate an eligible county hospital for the period beginning on July 1, 2019 and ending on June 30, 2020. \$0 C. Subtract B from A and divide by Line 32 and multiply by \$100 0.00000000 D. Multiply B by 0.08 and divide by Line 32 and multiply by \$100 0 E. Enter the lesser of C and D, if applicable. If not applicable, enter 0. 0.00000000	
39.	Adjusted 2021 NNR M&O rate. Add Lines 33, 34D, 35D, 36E, and 37E. Subtract Line 38D.	0.67612264
40.	Adjustment for 2020 sales tax specifically to reduce property values. Cities, counties and hospital districts that collected and spent additional sales tax on M&O expenses in 2020 should complete this line. These entities will deduct the sales tax gain rate for 2021 in Section 3. Other taxing units, enter zero. A. Enter the amount of additional sales tax collected and spent on M&O expenses in 2020, if any. Counties must exclude any amount that was spent for economic development grants from the amount of sales tax spent \$0 B. Divide Line 40A by Line 32 and multiply by \$100 0.00000000 C. Add Line 40B to Line 39. 0.67612264	
41.	2021 voter-approval M&O rate. Enter the rate as calculated by the appropriate scenario below Special Taxing Unit. If the taxing unit qualifies as a special taxing unit, multiply Line 40C by 1.08. - or - Other Taxing Unit. If the taxing unit does not qualify as a special taxing unit, multiply Line 40C by 1.035.	0.69978693

D41.	Disaster Line 41 (D41): 2021 voter-approval M&O rate for taxing unit affected by disaster declaration. If the taxing unit is located in an area declared a disaster area and at least one person is granted an exemption under Tax Code Section 11.35 for property located in the taxing unit, the governing body may direct the person calculating the voter-approval tax rate to calculate in the manner provided for a special taxing unit. The taxing unit shall continue to calculate the voter-approval tax rate in this manner until the earlier of 1) the first year in which total taxable value on the certified appraisal roll exceeds the total taxable value of the tax year in which the disaster occurred, or 2) the third tax year after the tax year in which the disaster occurred If the taxing unit qualifies under this scenario, multiply Line 40C by 1.08. ^{27 Tex. Tax Code § 26.042(a)} If the taxing unit does not qualify, do not complete Disaster Line 41 (Line D41).	0.00000000										
42.	Total 2021 debt to be paid with property taxes and additional sales tax revenue. Debt means the interest and principal that will be paid on debts that: (1) are paid by property taxes, (2) are secured by property taxes, (3) are scheduled for payment over a period longer than one year, and (4) are not classified in the taxing unit's budget as M&O expenses. A. Debt also includes contractual payments to other taxing units that have incurred debts on behalf of this taxing unit, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here. ^{28 Tex. Tax Code § 26.012(7)} <table border="0"> <tr> <td>Enter debt amount</td> <td>\$22,430,816</td> </tr> <tr> <td>B. Subtract unencumbered fund amount used to reduce total debt.</td> <td>\$0</td> </tr> <tr> <td>C. Subtract certified amount spent from sales tax to reduce debt (enter zero if none)</td> <td>\$0</td> </tr> <tr> <td>D. Subtract amount paid from other resources</td> <td>\$17,116,541</td> </tr> <tr> <td>E. Adjusted debt. Subtract B, C and D from A.</td> <td>\$5,314,275</td> </tr> </table>	Enter debt amount	\$22,430,816	B. Subtract unencumbered fund amount used to reduce total debt.	\$0	C. Subtract certified amount spent from sales tax to reduce debt (enter zero if none)	\$0	D. Subtract amount paid from other resources	\$17,116,541	E. Adjusted debt. Subtract B, C and D from A.	\$5,314,275	
Enter debt amount	\$22,430,816											
B. Subtract unencumbered fund amount used to reduce total debt.	\$0											
C. Subtract certified amount spent from sales tax to reduce debt (enter zero if none)	\$0											
D. Subtract amount paid from other resources	\$17,116,541											
E. Adjusted debt. Subtract B, C and D from A.	\$5,314,275											
43.	Certified 2020 excess debt collections. Enter the amount certified by the collector. ^{29 Tex. Tax Code § 26.012(10) and 26.04(b)}	\$0										

2021 Tax Rate Calculation Worksheet – Taxing Units Other Than School Districts or Water Districts

Form 50-856

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate								
44.	Adjusted 2021 debt. Subtract Line 43 from Line 42E.	\$5,314,275								
45.	2021 anticipated collection rate. A. Enter the 2021 anticipated collection rate certified by the collector. ^{30 Tex. Tax Code § 26.04(b)} <table border="0"> <tr> <td></td> <td>98.00%</td> </tr> <tr> <td>B. Enter the 2020 actual collection rate.</td> <td>99.00%</td> </tr> <tr> <td>C. Enter the 2019 actual collection rate</td> <td>98.00%</td> </tr> <tr> <td>D. Enter the 2018 actual collection rate.</td> <td>98.00%</td> </tr> </table> E. If the anticipated collection rate in A is lower than actual collection rates in B, C and D, enter the lowest collection rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%. ^{31 Tex. Tax Code § 26.04(h), (h-1) and (h-2)}		98.00%	B. Enter the 2020 actual collection rate.	99.00%	C. Enter the 2019 actual collection rate	98.00%	D. Enter the 2018 actual collection rate.	98.00%	98.00%
	98.00%									
B. Enter the 2020 actual collection rate.	99.00%									
C. Enter the 2019 actual collection rate	98.00%									
D. Enter the 2018 actual collection rate.	98.00%									
46.	2021 debt adjusted for collections. Divide Line 44 by Line 45E.	5422730								
47.	2021 total taxable value. Enter the amount on Line 21 of the No-New-Revenue Tax Rate Worksheet	5,511,972,222								
48.	2021 debt rate. Divide Line 46 by Line 47 and multiply by \$100.	0.09838093								
49.	2021 voter-approval tax rate. Add Lines 41 and 48.	0.79816786								
D49.	Disaster Line 49 (D49): 2021 voter-approval tax rate for taxing unit affected by disaster declaration. Complete this line if the taxing unit calculated the voter-approval tax rate in the manner provided for a special taxing unit on Line D41. Add Line D41 and 48.	0.09838093								
50.	COUNTIES ONLY. Add together the voter-approval tax rates for each type of tax the county levies. The total is the 2021 county voter-approval tax rate.	0.00000000								

SECTION 3: NNR Tax Rate and Voter-Approval Tax Rate Adjustments for Additional Sales Tax to Reduce Property Taxes

Cities, counties and hospital districts may levy a sales tax specifically to reduce property taxes. Local voters by election must approve imposing or abolishing the additional sales tax. If approved, the taxing unit must reduce its effective and rollback tax rates to offset the expected sales tax revenue. This section should only be completed by a county, city or hospital district that is required to adjust its effective tax rate and/or rollback tax rate because it adopted the additional sales tax.

Line	Additional Sales and Use Tax Worksheet	Amount/Rate
51.	Taxable Sales. For taxing units that adopted the sales tax in November 2020 or May 2021, enter the Comptroller's estimate of taxable sales for the previous four quarters. ^{32 Tex. Tax Code § 26.041(d)} Estimates of taxable sales may be obtained through the Comptroller's Allocation Historical Summary webpage. Taxing units that adopted the sales tax before November 2020, skip this line.	\$0
52.	Estimated sales tax revenue. Counties exclude any amount that is or will be spent for economic development grants from the amount of estimated sales tax revenue. ^{33 Tex. Tax Code § 26.041(i)} Taxing units that adopted the sales tax in November 2020 or in May 2021. Multiply the amount on Line 51 by the sales tax rate (.01, .005 or .0025, as applicable) and multiply the result by .95. ^{34 Tex. Tax Code § 26.041(d)} - or - Taxing units that adopted the sales tax before November 2020. Enter the sales tax revenue for the previous four quarters. Do not multiply by .95.	\$0
53.	2021 total taxable value. Enter the amount from Line 21 of the No-New-Revenue Tax Rate Worksheet.	\$5,511,972,222
54.	Sales tax adjustment rate. Divide Line 52 by Line 53 and multiply by \$100.	0.00000000
55.	2021 NNR tax rate, unadjusted for sales tax. ^{35 Tex. Tax Code § 26.04(c)} Enter the rate from Line 26 or 27, as applicable, on the No-New-Revenue Tax Rate Worksheet.	0.76474580
56.	2021 NNR tax rate, adjusted for sales tax. Taxing units that adopted the sales tax in November 2020 or in May 2021. Subtract Line 54 from Line 55. Skip to Line 57 if you adopted the additional sales tax before November 2020.	\$0
57.	2021 voter-approval tax rate, unadjusted for sales tax. ^{36 Tex. Tax Code § 26.04(c)} Enter the rate from Line 49, Line D49(disaster) or Line 50 (counties) as applicable, of the Voter-Approval Tax Rate Worksheet.	0.00000000

2021 Tax Rate Calculation Worksheet – Taxing Units Other Than School Districts or Water Districts

Form 50-856

Line	Additional Sales and Use Tax Worksheet	Amount/Rate
58.	2021 voter-approval tax rate, adjusted for sales tax. Subtract Line 54 from Line 57	0.00000000

SECTION 4: Voter-Approval Rate Adjustment for Pollution Control

A taxing unit may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The taxing unit's expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The taxing unit must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a taxing unit that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution. This section should only be completed by a taxing unit that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

Line	Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
59.	Certified expenses from the Texas Commission on Environmental Quality (TCEQ). Enter the amount certified in the determination letter from TCEQ. ^{37 Tex. Tax Code § 26.045(d)} The taxing unit shall provide its tax assessor-collector with a copy of the letter. ^{38 Tex. Tax Code § 26.045(i)}	\$0
60.	2021 total taxable value. Enter the amount from Line 21 of the No-New-Revenue Tax Rate Worksheet	\$5,511,972,222
61.	Additional rate for pollution control. Divide Line 59 by Line 60 and multiply by \$100.	0
62.	2021 voter-approval tax rate, adjusted for pollution control. Add Line 61 to one of the following lines (as applicable): Line 49, Line D49 (disaster), Line 50 (counties) or Line 58 (taxing units with the additional sales tax).	0.00000000

SECTION 5: Voter-Approval Tax Rate Adjustment for Unused Increment Rate

The unused increment rate is the rate equal to the difference between the adopted tax rate and voter-approval tax rate before the unused increment rate for the prior three years. ^{39 Tex. Tax Code § 26.013(a)} In a year where a taxing unit adopts a rate by applying any portion of the unused increment rate, the unused increment rate for that year would be zero. The difference between the adopted tax rate and voter-approval tax rate is considered zero in the following scenarios:

- a tax year before 2020, ^{40 Tex. Tax Code § 26.013(c)}
- a tax year in which the municipality is a defunding municipality, as defined by Tax Code Section 26.0501(a); ^{41 Tex. Tax Code §§ 26.0501(a) and (c)} or
- after Jan. 1, 2022, a tax year in which the comptroller determines that the county implemented a budget reduction or reallocation described by Local Government Code Section 120.002(a) without the required voter approval. ^{42 Tex. Local Gov't Code § 120.007(d), effective Jan. 1, 2022}

This section should only be completed by a taxing unit that does not meet the definition of a special taxing unit. ^{43 Tex. Tax Code § 26.063(a)(1)}

Line	Unused Increment Rate Worksheet	Amount/Rate
63.	2020 unused increment rate. Subtract the 2020 actual tax rate and the 2020 unused increment rate from the 2020 voter-approval tax rate. If the number is less than zero, enter zero. If the year is prior to 2021, enter zero.	0.01135775
64.	2019 unused increment rate. Subtract the 2019 actual tax rate and the 2019 unused increment rate from the 2019 voter-approval tax rate. If the number is less than zero, enter zero. If the year is prior to 2020, enter zero.	0.00000000
65.	2018 unused increment rate. Subtract the 2018 actual tax rate and the 2018 unused increment rate from the 2018 voter-approval tax rate. If the number is less than zero, enter zero. If the year is prior to 2020, enter zero.	0.00000000
66.	2021 unused increment rate. Add Lines 63, 64 and 65.	0.01135775
67.	2021 voter-approval tax rate, adjusted for unused increment rate. Add Line 66 to one of the following lines (as applicable): Line 49, Line D49 (disaster), Line 50 (counties), Line 58 (taxing units with the additional sales tax) or Line 62 (taxing units with pollution control).	0.80952561

2021 Tax Rate Calculation Worksheet – Taxing Units Other Than School Districts or Water Districts

Form 50-856

SECTION 6: De Minimis Rate

The de minimis rate is the rate equal to the sum of the no-new-revenue maintenance and operations rate, the rate that will raise \$500,000, and the current debt rate for a taxing unit. ^{44 Tex. Tax Code § 26.012(8-a)}

This section should only be completed by a taxing unit that is a municipality of less than 30,000 or a taxing unit that does not meet the definition of a special taxing unit. ^{45 Tex. Tax Code § 26.063(a)(1)}

Line	De Minimis Rate Worksheet	Amount/Rate
68.	Adjusted 2021 NNR M&O tax rate. Enter the rate from Line 39 of the Voter-Approval Tax Rate Worksheet	0.67612264
69.	2021 total taxable value. Enter the amount on Line 21 of the No-New-Revenue Tax Rate Worksheet	\$5,511,972,222
70.	Rate necessary to impose \$500,000 in taxes. Divide \$500,000 by Line 69 and multiply by \$100	0.009071163
71.	2021 debt rate. Enter the rate from Line 48 of the Voter- Approval Tax Rate Worksheet	0.09838093
72.	De minimis rate. Add Lines 68, 70 and 71.	0.78357474

SECTION 7: Voter-Approval Tax Rate Adjustment for Emergency Revenue Rate

In the tax year after the end of the disaster calculation time period detailed in Tax Code Section 26.042(a), a taxing unit that calculated its voter-approval tax rate in the manner provided for a special taxing unit due to a disaster must calculate its emergency revenue rate and reduce its voter-approval tax rate for that year. ^{46 Tex. Tax Code §26.042(b)}

Similarly, if a taxing unit adopted a tax rate that exceeded its voter-approval tax rate, calculated normally, without holding an election to respond to a disaster, as allowed by Tax Code Section 26.042(d), in the prior year, it must also reduce its voter-approval tax rate for the current tax year. ^{47 Tex. Tax Code §26.042(f)}

NOTE: This section will not apply to any taxing units in 2021. It is added to implement Senate Bill 1438 (87th Regular Session) and does not apply to a taxing unit that calculated its voter-approval tax rate in the manner provided for a special taxing unit due to a declared disaster in 2020, as provided for in the recently repealed Tax Code Sections 26.04(c-1) and 26.041(c-1).

In future tax years, this section will apply to a taxing unit other than a special taxing unit that:

- directed the designated officer or employee to calculate the voter-approval tax rate of the taxing unit in the manner provided for a special taxing unit in the prior year; and
 - the current year is the first tax year in which the total taxable value of property taxable by the taxing unit as shown on the appraisal roll for the taxing unit submitted by the assessor for the taxing unit to the governing body exceeds the total taxable value of property taxable by the taxing unit on January 1 of the tax year in which the disaster occurred or the disaster occurred four years ago.
- In future tax years, this section will also apply to a taxing unit in a disaster area that adopted a tax rate greater than its voter-approval tax rate without holding an election in the prior year.

Note: This section does not apply if a taxing unit is continuing to calculate its voter-approval tax rate in the manner provided for a special taxing unit because it is still within the disaster calculation time period detailed in Tax Code Section 26.042(a) because it has not met the conditions in Tax Code Section 26.042(a)(1) or (2).

Line	Emergency Revenue Rate Worksheet	Amount/Rate
73.	2020 adopted tax rate. Enter the rate in Line 4 of the No-New-Revenue Tax Rate Worksheet.	0.77600000
74.	Adjusted 2020 voter-approval tax rate. Use the taxing unit's Tax Rate Calculation Worksheets from the prior year(s) to complete this line. If a disaster occurred in 2020 and the taxing unit calculated its 2020 voter-approval tax rate using a multiplier of 1.08 on Disaster Line 41 (D41) of the 2020 worksheet due to a disaster, enter the 2020 voter-approval tax rate as calculated using a multiplier of 1.035 from Line 49. - or - If a disaster occurred prior to 2020 for which the taxing unit continued to calculate its voter-approval tax rate using a multiplier of 1.08 on Disaster Line 41 (D41) in 2020, complete the separate Adjusted Voter-Approval Tax Rate for Taxing Units in Disaster Area Calculation Worksheet to recalculate the voter-approval tax rate the taxing unit would have calculated in 2020 if it had generated revenue based on an adopted tax rate using a multiplier of 1.035 in the year(s) following the disaster. 48 Enter the final adjusted 2020 voter-approval tax rate from the worksheet. - or - If the taxing unit adopted a tax rate above the 2020 voter-approval tax rate without calculating a disaster tax rate or holding an election due to a disaster, no recalculation is necessary. Enter the voter-approval tax rate from the prior year's worksheet.	0.77600000
75.	Increase in 2020 tax rate due to disaster. Subtract Line 74 from Line 73.	0.00000000
76.	Adjusted 2020 taxable value. Enter the amount in Line 14 of the No-New-Revenue Tax Rate Worksheet.	\$5,339,914,455
77.	Emergency revenue. Multiply Line 75 by Line 76 and divide by \$100.	\$0.00
78.	Adjusted 2021 taxable value. Enter the amount in Line 25 of the No-New-Revenue Tax Rate Worksheet.	\$5,424,569,046
79.	Emergency revenue rate. Divide Line 77 by Line 78 and multiply by \$100. ⁴⁹ Tex. Tax Code §26.042(b)	0.00000000
80.	2021 voter-approval tax rate, adjusted for emergency revenue. Subtract Line 79 from one of the following lines (as applicable): Line 49, Line D49 (disaster), Line 50 (counties), Line 58 (taxing units with the additional sales tax), Line 62 (taxing units with pollution control) or Line 67 (taxing units with the unused increment rate).	0.00000000

SECTION 8: Total Tax Rate

Indicate the applicable total tax rates as calculated above.

No-new-revenue tax rate. As applicable, enter the 2021 NNR tax rate from: Line 26, Line 27 (counties), or Line 56 (adjusted for sales tax).

Indicate the line number used: **26**

0.76474580

Voter-approval tax rate As applicable, enter the 2021 voter-approval tax rate from: Line 49, Line D49 (disaster), Line 50 (counties), Line 58 (adjusted for sales tax), Line 62 (adjusted for pollution control), Line 67 (adjusted for unused increment), or Line 80 (adjusted for emergency revenue).

Indicate the line number used: **67**

0.80952561

De minimis rate. If applicable, enter the 2021 de minimis rate from Line 72.

0.00000000

SECTION 9: Taxing Unit Representative Name and Signature

Enter the name of the person preparing the tax rate as authorized by the governing body of the taxing unit. By signing below, you certify that you are the designated officer or employee of the taxing unit and have accurately calculated the tax rates using values that are the same as the values shown in the taxing unit's certified appraisal roll or certified estimate of taxable value, in accordance with requirements in Tax Code.⁵⁰
Tex. Tax Code §§ 26.04(c-2) and (d-2)

print
here

Tina M. Dierschke
Printed Name of Taxing Unit Representative

sign
here

Tina M. Dierschke

Tax Unit Representative

8/6/2021

Date

For additional copies, visit: comptroller.texas.gov/taxes/property-tax

ORDINANCE 2020-084

AN ORDINANCE OF THE CITY OF SAN ANGELO APPROVING AND ADOPTING THE BUDGET FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2021, AND ENDING SEPTEMBER 30, 2022 INCLUDING AUTHORIZING EMPLOYEE COMPENSATION SCHEDULES; PROVIDING FOR THE GENERAL APPROPRIATION OF FUNDS; RESERVING UNTO THE CITY COUNCIL THE POWER TO AMEND OR MAKE CHANGES IN THE BUDGET FOR MUNICIPAL PURPOSES; AND PROVIDING AUTHORITY FOR THE CITY MANAGER TO MAKE AUTHORIZED ADJUSTMENTS AND BUDGETARY APPROVALS

WHEREAS, a budget for the fiscal year beginning October 1, 2021, and ending September 30, 2022, has been proposed and submitted by the City Manager to the City Council as required by law; and,

WHEREAS, the proposed budget has been filed with the City Clerk and has been posted on the website for the City of San Angelo, for inspection by any person for more than fifteen (15) days immediately prior to the public hearing upon said budget and more than thirty (30) days prior to a tax levy for the fiscal year; and,

WHEREAS, proper notice of public hearing upon this budget has been posted and published in accordance with applicable law; and,

WHEREAS, the City Council has conducted the necessary public hearings as required by law; and,

WHEREAS, after a full and final consideration of the financial condition and estimated revenues and proposed expenditures as set forth in the budget as filed and amended, it is the consensus of opinion of the Council that the budget as filed and amended should be approved.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SAN ANGELO, TEXAS, THAT:

SECTION 1: The facts and matters set forth in the preamble of this Ordinance are found to be true and correct.

SECTION 2: The proposed budget as filed with the City Clerk and as amended by the City Council, for the fiscal year October 1, 2021, through September 30, 2022, (hereinafter the "Budget") is hereby approved and adopted. A copy of the Budget, as amended, approved, and adopted, is attached hereto as **Exhibit "A"** and made a part hereof for all purposes.

SECTION 3: The Competitive Pay Plan Grade and Step Tables for Fire and Police Civil Service employees and the Salary Ranges for all other City employees set forth in the Budget are attached hereto as **Exhibit "B"** and made a part hereof for all purposes. Employee compensation schedules that are in accordance with the Competitive Pay Plan and Grade Step Tables for Fire and Police Civil Service employees and the Salary Ranges for all other City employees as set forth are hereby authorized.

SECTION 4: By virtue of the adoption of the Budget, there are hereby appropriated out of available cash funds and out of the general and special revenues of the City that will be received in the treasury during the course of the 2021-2022 fiscal year, the amounts set forth in the Budget for the purposes therein stated.

SECTION 5: All unencumbered or unobligated funds for the prior fiscal year shall lapse at the end of the prior fiscal year. All appropriations for encumbered, obligated, or restricted funds shall carry over to the subsequent fiscal year and be considered committed in order to complete these transactions.

SECTION 6: The expenditures of the City shall be made in accordance with the financial summaries included within the Budget approved by this ordinance provided, however:

1. The City Council may, as permitted by law, amend this ordinance to authorize changes that increase or decrease the total appropriation of any fund or otherwise make changes in the budget for municipal purposes.
2. The City Manager or his designee is authorized to:
 - a) approve changes that move budgeted amounts between accounts within a fund.
 - b) approve budget amendments that reduce the total amount of budgeted revenues and expenditures in a fund. Under this authorization, the reduction in budgeted expenditures must equal or exceed any reduction in budgeted revenues.
3. The City Manager is authorized to:
 - a) approve changes to the budget under \$50,000 cumulative of all funds that are necessary for purchases and grants.
 - b) accept and budget for grants, designated and restricted revenues, and their corresponding expenditures.
4. Changes to the budget that are necessary for purchases, grants, or interlocal agreements over \$50,000 are hereby authorized by the City Council if the agenda caption of the item clearly states the funding source and the amount of the item. The background memo of the purchase, grant, or interlocal agreement must clearly show all funds impacted by the expenditure. If these requirements are met, the agenda item serves as final approval by City Council for the expenditure and the amendment to the budget.

SECTION 7: Certain grants are identified in the Budget, as listed on **Exhibit "C"**, attached hereto and made a part hereof for all purposes. The City Manager or his designee is hereby authorized to apply for and accept those grants and execute any documents related thereto.

SECTION 8: The City Manager or his designee is hereby authorized to execute any documents necessary for the application for any grants not included in **Exhibit "C"** in which the City expenditure of funds is less than \$50,000.

SECTION 9: The City Manager is authorized to execute any Interlocal Agreement formed under Chapter 791 of the Texas Government Code that does not require the expenditure of City funds.

SECTION 10: The Classification plan for authorized police and fire positions set out in Chapter 2, Article 2.08.002 of the City of San Angelo Code of Ordinances, as amended, is attached hereto as **Exhibit "D"**, and are hereby authorized and made part hereof for all purposes.

SECTION 11: The total number of civilian employees in place as shown on **Exhibit "D"** is hereby authorized. The City Manager or his designee is authorized to adjust compensation and position titles for any non-civil service positions and hire all part-time positions deemed necessary to retain qualified individuals or for the efficient administration of the City.

SECTION 12: The Budget as amended and adopted shall be filed with the City Clerk and posted on the City's website. The budget officer is hereby directed to provide a copy of this budget ordinance and the Budget as amended, approved, and adopted to the County Clerk of Tom Green County for recording after final passage and adoption hereof.

SECTION 13: Should any section, provision, clause, or word of this Ordinance be declared unconstitutional or invalid for any reason, the remainder of this ordinance shall not be affected thereby.

INTRODUCED with public hearing on the 9th day of September, 2021, and finally PASSED, this 21st day of September, 2021.

YES

NO

CITY OF SAN ANGELO, TEXAS

Brenda Gunter, Mayor

Tommy Hiebert, SMD #1

Tom Thompson, SMD #2

Harry Thomas, SMD #3

Lucy Gonzales, SMD #4

Lane Carter, SMD #5

Larry Miller, SMD #6

ATTEST:

Julia Antilley, City Clerk

APPROVED AS TO CONTENT:

Tina Dierschke, Finance Director

APPROVED AS TO FORM:

Theresa James, City Attorney

EXHIBIT A

Consolidated Financial Schedule Revenue and Expenditures, Fiscal Year Ending September 30, 2022

Fund No. Fund Name	Beginning Balance	Operating Revenues	Transfers In	Amount Available	Operating Expenditures	Transfers Out	Total Expenditures	Rev Over/ (Under) Exp	Ending Balance
101 General Operating	26,405,541	74,808,624	4,548,838	105,763,003	76,020,942	3,827,503	79,848,445	(490,983)	25,914,558
103 Intergovernmental	1,498,408	2,154,072	487,436	4,139,916	2,641,508	-	2,641,508	-	1,498,408
105 General Debt Service	1,667,538	5,270,725	2,766,094	9,704,357	7,886,819	-	7,886,819	150,000	1,817,538
106 Tax Increment Reinvestment Zone	2,786,149	1,144,207	-	3,930,356	925,695	-	925,695	218,512	3,004,661
201 State Office Building	412,395	1,239,483	-	1,651,878	1,218,856	20,627	1,239,483	-	412,395
203 Texas Bank Sports Complex	653,894	185,958	784,043	1,623,895	970,001	-	970,001	-	653,894
220 Airport Operating	592,221	1,512,589	-	2,104,810	1,352,997	159,592	1,512,589	-	592,221
230 Solid Waste	4,836,499	2,075,155	-	6,911,654	1,459,854	615,301	2,075,155	-	4,836,499
240 Stormwater	4,593,810	2,970,047	135,000	7,698,857	2,719,521	385,526	3,105,047	-	4,593,810
260 Water Operating	27,669,259	31,827,170	2,197,954	61,694,383	23,875,528	10,149,596	34,025,124	-	27,669,259
261 Water Debt Service	(1,482,096)	527	9,704,938	8,223,369	9,705,465	-	9,705,465	-	(1,482,096)
270 Water Reclamation Operating	18,472,366	15,496,297	-	33,968,663	11,154,597	4,341,700	15,496,297	-	18,472,366
271 Water Reclamation Debt Service	277,166	1,168	2,127,676	2,406,010	2,128,844	-	2,128,844	-	277,166
410 Civic Events	1,560,267	519,598	1,008,050	3,087,915	1,271,588	141,060	1,412,648	115,000	1,675,267
420 Fort Concho	1,202,743	667,675	505,432	2,375,850	1,173,107	-	1,173,107	-	1,202,743
440 Fairmount Cemetery	69,275	368,050	114,219	551,544	482,269	-	482,269	-	69,275
453 Community Development Block Grant	-	706,269	-	706,269	706,269	-	706,269	-	-
483 HOME Grant	-	375,152	-	375,152	375,152	-	375,152	-	-
501 Equipment Replacement	1,534,066	105,000	1,501,373	3,140,439	1,606,373	-	1,606,373	-	1,534,066
502 Capital Projects	96,624	-	250,000	346,624	250,000	-	250,000	-	96,624
512 Water / Supply Capital Projects	11,717,872	4,732,826	200,000	16,650,698	4,932,826	-	4,932,826	-	11,717,872
520 Water Reclamation Capital Projects	17,197,178	1,746,960	-	18,944,138	1,660,585	86,375	1,746,960	-	17,197,178
529 Airport PFC	1,006,406	286,964	-	1,293,370	286,964	-	286,964	-	1,006,406
533 Street Infrastructure	-	324,326	-	324,326	324,326	-	324,326	-	-
601 Designated Revenue	216,857	145,947	-	362,804	145,947	-	145,947	-	216,857
602 Restricted Revenue	-	698,563	-	698,563	698,563	-	698,563	-	-
605 Hotel Occupancy Tax	924,229	2,336,364	-	3,260,593	1,177,500	1,108,050	2,285,550	50,814	975,043
625 Keep San Angelo Beautiful	19,411	-	65,000	84,411	65,000	-	65,000	-	19,411
640 Lake Nasworthy Trust	1,245,552	828,825	-	2,074,377	50,000	1,823	51,823	777,002	2,022,554
700 Development Corp: Economic	11,122,007	2,861,483	-	13,983,490	2,861,483	-	2,861,483	-	11,122,007
711 Development Corp: Ballot	3,478,863	7,358,074	-	10,836,937	7,358,074	-	7,358,074	-	3,478,863
Operating Totals	\$139,774,500	\$162,748,098	\$26,396,053	\$328,918,651	\$167,486,653	\$20,837,153	\$188,323,806	\$820,345	\$140,594,845
301 Vehicle Maintenance	968,375	5,099,005	-	6,067,380	5,099,005	-	5,099,005	-	968,375
305 IT Communications	175,609	957,801	-	1,133,410	957,801	-	957,801	-	175,609
310 Health Insurance	1,235,551	10,360,606	-	11,596,157	10,360,606	-	10,360,606	-	1,235,551
320 Property/Casualty	1,253,712	1,076,189	-	2,329,901	1,076,189	-	1,076,189	-	1,253,712
330 Workers' Compensation	2,260,656	1,322,890	-	3,583,546	1,322,890	-	1,322,890	-	2,260,656
Total Internal Service Funds	\$5,893,903	\$18,816,491	\$-	\$24,710,394	\$18,816,491	\$-	\$18,816,491	\$-	\$5,893,903

EXHIBIT B

Fire Department Effective 10-1-21

Civil Service Pay Plan

<u>Grade</u>	<u>Position</u>	<u>Annually</u>
GR 32F	Assistant Chief	\$ 104,874
GR 31F	Battalion Chief	\$ 91,617
GR 30F	Fire Captain	\$ 79,668
GR 29F	Fire Lieutenant	\$ 69,276
GR 28F	Fire Driver	\$ 60,240
GR 27F	Firefighter	\$ 52,722
GR 26F	Probationary Firefighter	\$ 41,301
GR 24F	Fire Recruit	\$ 41,036

Additional Pay

Paramedic	\$150/month
Intermediate Certification	\$100/month
ARFF Certification	\$75/month
EMS Coordinator	\$75/month
EMS Basic	\$75/month
EMS Compliance	\$1,250/month
Fire Compliance	\$1,250/month
Training Center Assignment	\$200-350/month
Incentive/College Training	up to \$150/month
Incentive Degree Pay	\$25/month
Longevity Per Year of Service (No Max)	\$4/month
Loyalty Per Year of Service (No Max)	\$25/month

Police Department
Effective 10-1-21

Civil Service Pay Plan

			<u>Step 1</u>	<u>Step 2</u>	<u>Step 3</u>	<u>Step 4</u>	<u>Step 5</u>	<u>Step 6</u>
P26	Entry PO	\$48,731						
P27	Police Officer		\$51,944	\$54,086	\$56,228	\$58,370	\$60,512	\$66,938
P29	Sergeant		\$73,364	\$75,506				
P30	Lieutenant		\$84,074	\$88,893				
	Assistant							
P32	Chief	\$111,837						

Additional Pay

Crisis Negotiation	\$100/month
Critical Incident	\$100/month
Special Weapons & Tactics	\$100/month
Incentive/College Training	up to \$400/month
Longevity Per Year of Service (No Max)	\$4/month
Loyalty Per Year of Service (No Max)	\$25/month

**Non-Civil Service
Effective 10-1-21**

Pay Plan

<u>Grade</u>	<u>Min</u>	<u>Mid</u>	<u>Max</u>
50	\$159,278	\$199,098	\$238,917
45	\$124,908	\$156,135	\$187,362
44	\$118,960	\$148,700	\$178,440
41	\$102,935	\$128,669	\$154,403
40	\$98,033	\$122,542	\$147,050
38	\$88,919	\$111,149	\$133,378
36	\$80,774	\$100,967	\$121,160
35	\$76,863	\$96,078	\$115,294
34	\$73,230	\$91,537	\$109,845
33	\$69,787	\$87,233	\$104,680
32	\$66,473	\$83,091	\$99,710
31	\$63,361	\$79,202	\$95,042
30	\$60,345	\$75,431	\$90,517
29	\$57,498	\$71,872	\$86,247
28	\$56,413	\$70,516	\$84,620
27	\$54,403	\$68,003	\$81,604
26	\$51,930	\$64,912	\$77,894
25	\$49,456	\$61,821	\$74,185
24	\$47,102	\$58,877	\$70,653
23	\$44,859	\$56,073	\$67,288
22	\$42,723	\$53,404	\$64,085
21	\$40,687	\$50,859	\$61,031
20	\$37,622	\$47,027	\$56,433
19	\$36,940	\$46,175	\$55,410
18	\$35,830	\$44,787	\$53,744
17	\$32,824	\$41,030	\$49,236
16	\$32,386	\$40,483	\$48,579
15	\$31,274	\$39,092	\$46,911
14	\$30,952	\$38,689	\$46,427
13	\$28,551	\$35,688	\$42,826
12	\$27,277	\$34,097	\$40,916
11	\$22,737	\$28,422	\$34,106

Non-Civil Service Public Safety

<u>Grade</u>	<u>Min</u>	<u>Max</u>
GR 30M	\$80,406	\$90,392
GR 29M	\$70,117	\$79,599
GR 27M	\$49,892	\$68,083

Non-Civil Service Additional Pay

Engineer I.T. I	5%
Engineer I.T. II	5%
Engineer Certification	5%
Fleet Mechanic Tool Allowance	\$80/month
WU/WR Class D License	5%
WU/WR Class C License	5%
WU/WR Class B License	5%
WU/WR Class A License	5%
WU/WR Operator A/B Differential	5%
Water Utility Field Pay	10%
WU/WR Experienced 3 yrs + 2 Licenses	2%
WU/WR Skilled 8 yrs + 4 Licenses	2%
WU/WR Senior 13 yrs + 6 Licenses	2%
Bilingual Certified	\$100/month
NCS Loyalty Per Year of Service (20 yrs Max)	\$25/month

EXHIBIT C

City Council authorizes application for and acceptance of the following grants:

1115 Healthcare Transformation Waiver
Atmos Energy Grant
Assistance to Fire Fighters Grant
Bureau of Justice Assistance Edward Byrne Memorial Local Justice Assistance Grant
Community Development Block Grant
Community Oriented Policing Services Grant
Emergency Food and Shelter Program Grant
Emergency Management Performance Grant
Environmental Health Service and Bureau of Regional Local Health Operations Grant
Federal Aviation Administration Grants - Entitlements and Discretionary
Gang Initiative Grant
HOME Grant
Office of the Justice Programs Grants
Office of the Governor Criminal Justice Division Body-Worn Camera Program
Hazards Grant
Staffing for Adequate Fire & Emergency Response Grant
State and Federal Hazard Mitigation Grants
State and Federal Homeland Security Grants Programs
San Angelo Cultural Affairs Council Grant
State Events Trust Fund Grant
Texas Department of State Health Services Healthy Communities Grant
Texas Department of Transportation Routine Airport Maintenance Program
Texas Department of Transportation Grants
Title III C-1 Congregate Nutrition Services
Transit and Transportation Planning Grants - Federal and State
Women, Infant, and Children Grant

EXHIBIT D

Classification plan for authorized positions:

Fire Chief	1
Assistant Chief	2
Battalion Chief	4
Fire Captain	12
Fire Lieutenant	20
Fire Engineer (or Driver)	50
Fire Fighter	90
Fire Department – Civil Service Subtotal	179
Police Chief	1
Assistant Chief	2
Police Lieutenant	7
Police Sergeant	28
Police Officer	142
Police Department – Civil Service Subtotal	180
Civilians	616
Total Staffing Levels	975

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Kimberly Holle, Budget Manager, Budget, 325-657-4211

Meeting Date: September 21, 2021

Item type: Regular Item

Caption:

Final public hearing of an ordinance levying property taxes for the City of San Angelo, Texas, for the 2021 tax year. An ordinance fixing and levying ad valorem taxes for the current tax year for use and support of the municipal government of the City of San Angelo, Texas, for the 2021-2022 budget year; providing for the assessment and collection thereof; providing when the tax shall become due; providing when the tax shall become delinquent; providing for exemptions; providing for severability; providing for publication on the city-operated website; and, providing for an effective date. (Presentation made by Finance Director Tina Dierschke)

Summary/History:

This item is the final public hearing of the ordinance to levy property taxes for the tax year 2021. The ordinance sets the total tax rate of 0.7760 per \$100 valuation and establishes taxes are delinquent on February 1, 2022. No changes are proposed to the existing exemptions, including the continuation of the 20% homestead exemption available to property owners on their primary residence.

The overall tax rate is proposed to remain the same as the prior year's tax rate of \$0.7760 per \$100 valuation. The proposed tax rate will be applied as follows:

- To pay annual interest and maturities and create debt service funding to discharge outstanding bonded indebtedness of the City of San Angelo: 0.0936
- For the purposes of maintenance and operations in the General Fund: 0.6764
- For the purpose of maintenance and operations in the Streets Fund: 0.0060

The total tax rate for the aforementioned purposes is: 0.7760

This year's proposed tax rate does exceed the lower of the effective tax rate or the rollback tax rate. The associated additional notices and actions are required for this ordinance.

Financial Impact:

The proposed tax rate will generate property tax revenue as follows for the General Fund, the Debt Service Fund, and TIRZ, providing a 98% collection rate.

General Fund: \$36,562,353

Debt Service Fund: \$5,059,486

TIRZ (North & South): \$1,142,393

Streets Fund: \$324,326

Total Property Tax Revenue: \$43,088,558

Other Information/Recommendation:

None at this time.

Attachments:

1. 2021 09-21 Tax Levy Presentation
2. 2021 09-21 Tax Levy Ordinance

2021 09-21 Tax Levy Presentation.pdf
2021 09-21 Tax Levy Ordinance.docx

Presentation:

Tina Dierschke

Approvals/Reviews:

Kimberly Holle
Tina Dierschke
Theresa James
Julia Antilley

Created/Initiated
Approved
Approved
Final Approval



City Council

September 21, 2021

Tax Levy Adoption

Tina Dierschke

Property tax levy

- Final public hearing of an ordinance levying property taxes for the 2021 tax year
- Proposed rate is 0.776 / \$100 valuation

Property tax levy

Proposed property tax rate

Maintenance & operations	0.6764
Street fund	0.0060
Debt service	0.0936
Total proposed property tax rate	0.7760

Property tax levy

"I move that the property tax rate be increased by the adoption of a tax rate of 0.7760 per \$100 valuation which is effectively a 2.3 percent increase in the tax rate."

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info@cosatx.us



AN ORDINANCE FIXING AND LEVYING AD VALOREM TAXES FOR THE CURRENT TAX YEAR FOR USE AND SUPPORT OF THE MUNICIPAL GOVERNMENT OF THE CITY OF SAN ANGELO, TEXAS, FOR THE 2021-2022 BUDGET YEAR; PROVIDING FOR THE ASSESSMENT AND COLLECTION THEREOF; PROVIDING WHEN THE TAX SHALL BECOME DUE; PROVIDING WHEN THE TAX SHALL BECOME DELINQUENT; PROVIDING FOR EXEMPTIONS; PROVIDING FOR SEVERABILITY; PROVIDING FOR PUBLICATION ON THE CITY-OPERATED WEBSITE; AND, PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the City Charter for the City of San Angelo provides that the City Council at its first meeting in September of each year, or as soon thereafter as practicable, shall levy the annual tax for such year; and,

WHEREAS, Section 26.05 of the Texas Tax Code requires that the City of San Angelo, Texas, adopt a tax rate for the next fiscal year by September 30, 2021; and,

WHEREAS, the City Council finds that all public notices have been given and published as required by law for fixing and levying the ad valorem taxes; and,

WHEREAS, the City Council further finds that the taxes for the fiscal year beginning October 1, 2021, and ending September 30, 2022, hereinafter levied therefore are necessary to pay interest and maturities and create a sinking fund to discharge outstanding bonded indebtedness of the City; and,

WHEREAS, the City Council further finds that the tax for the fiscal year beginning October 1, 2021, and ending September 30, 2022, hereinafter levied for purposes of maintenance and operations must be levied to provide for the revenue requirements of the budget for the ensuing fiscal year:

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SAN ANGELO, TEXAS THAT:

Section One: The following taxes be and are hereby levied for the fiscal year 2021-2022, upon each One Hundred Dollar (\$100) valuation of property subject to taxation in the City of San Angelo for said year:

To pay annual interest and maturities and create a sinking fund to discharge outstanding bonded indebtedness of the City of San Angelo	\$0.0936
For the purposes of maintenance and operations in the General Fund	\$0.6764
<u>For the purpose of maintenance and operations in the Streets Fund</u>	<u>\$0.0060</u>
The total tax rate for the aforementioned purposes is:	\$0.7760

Section Two. This tax rate will raise more taxes for maintenance and operations than last year's tax rate. The tax rate will effectively be raised by 0.92 percent and will raise more taxes for maintenance and operations on a \$100,000 home by approximately \$6.28.

Section Three: The taxes levied herein shall be assessed and proper record made thereof, as required by law by the officers performing the duties of assessor and collector of taxes for the City of San Angelo and their successors in office and said officers shall collect such taxes and remit the same required by law and this ordinance.

Section Four: All taxes levied and due under this ordinance, plus penalties and interest thereon, shall become a lien upon the property against which the tax is assessed, as provided by City Charter and State law, and the officers performing the duties of assessor and collector of taxes for the City of San Angelo and their successors in office, or their designee, are hereby authorized and empowered to enforce the collection of such taxes, penalties and interest according to the Constitution and laws of the State of Texas and the Charter and Ordinances of the City of San Angelo. Penalties and interest collected shall be paid to and credited to the General Fund of the City of San Angelo.

Section Five: Taxes levied under this ordinance shall be due on October 1, 2021, and if not paid as provided by law, shall immediately become delinquent on February 1, 2022.

Section Six: The City hereby affirms the adoption of the following exemptions from taxation of real property:

An individual may claim an exemption from taxation equal to twenty percent (20%) of the appraised value of his/her residence homestead, but not less than five thousand dollars (\$5,000) or the value of the homestead if said value is less than \$5,000.

Section Seven: Should any part, portion, or section of this ordinance be declared invalid, inoperative, or void for any reason by a court of competent jurisdiction, such decision, opinion or judgment shall in no way affect the remaining parts, portions or sections of this ordinance, which provisions shall be, remain and continue in full force and effect.

Section Eight: The City Manager or his designee shall cause a copy of this Ordinance, in its entirety, as passed, to be published on the website operated by the City of San Angelo

Section Nine: This ordinance shall become effective on the date Approved and Adopted.

INTRODUCED on the 9th day of September 2021, and APPROVED and ADOPTED on this the 21st day of September 2021.

YES

NO

CITY OF SAN ANGELO, TEXAS

Brenda Gunter, Mayor

Tommy Hiebert, SMD #1

Tom Thompson, SMD #2

Harry Thomas, SMD #3

Lucy Gonzales, SMD #4

Lane Carter, SMD #5

Larry Miller, SMD #6

ATTEST:

Julia Antilley, City Clerk

Approved as to Content

Approved as to Form

Tina Dierschke, Finance Director

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: September 21, 2021

Item type: Regular Item

Caption:

First reading and public hearing of an ordinance requesting to approve the abandonment of a 2,250-sq ft (15' x 150') alley on the north side of E. 46th St. between Travis St. and Oaklawn St. (Presentation made by Planning & Development Services Director Jon James)

Summary/History:

The applicant has requested the abandonment of a 15' x 150' unpaved alley within Block 21 of the Lake View Addition. Reasons for the request include no public use of the alley, and the area is an unimproved unmaintained area.

Financial Impact:

N/A

Other Information/Recommendation:

On August 16, 2021, the Planning Commission voted unanimously 6-0 to recommend approval of the request.

Attachments:

- | | |
|---|---|
| 1. Ordinance (Alley-Abandon - Lake View Blk 21) | Ordinance (Alley-Abandon - Lake View Blk 21).docx |
| 2. Staff Report (Alley-Abandon_446 E 46th) | Staff Report (Alley-Abandon_446 E 46th).pdf |

Presentation:

Jon James

Approvals/Reviews:

Jeff Fisher	Created/Initiated
Zachary Rainbow	Approved
Jon James	Approved
Brandon Dyson	Approved
Jon James	Approved
Theresa James	Approved
Julia Antilley	Final Approval

AN ORDINANCE PROVIDING FOR ABANDONMENT AND VACATION OF A PORTION OF AN ALLEY RIGHT-OF-WAY COMPRISING OF APPROXIMATELY 0.052 ACRES (2,250 SQUARE FEET) WITHIN BLOCK 21 OF THE LAKE VIEW ADDITION; LOCATED NORTH OF EAST 46TH STREET; BETWEEN TRAVIS STREET AND OAKLAWN STREET; AUTHORIZING CONVEYANCE THEREOF BY QUITCLAIM DEED TO ABUTTING PROPERTY OWNERS; AND PROVIDING TERMS AND CONDITIONS OF ABANDONMENT AND CONVEYANCE.

WHEREAS, the City Council of the City of San Angelo, Texas, acting pursuant to law, is of the opinion that the public alley right-of-way within Block 21 of the Lake View Addition, Tom Green County, Texas, is no longer needed for public use and therefore deems it advisable to abandon said portion of alley right-of-way; and,

WHEREAS, the City Council is of the opinion that the best interest and welfare of the public will be served by conditionally conveying the underlying abandoned public alley right-of-way to the abutting property owners;

NOW, THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO THAT:

SECTION 1: The public alley right-of-way located in the City of San Angelo, comprising of approximately 0.052 acres (2,250 square feet) of alley right-of-way within Block 21 of the Lake View Addition, Tom Green County, Texas, more particularly described and depicted in **Exhibit “A,”** attached hereto and made a part hereof for all purposes, be and the same is hereby vacated, abandoned and closed insofar as the right, title and easement of the public are concerned, subject to the conditions and restrictions herein set forth.

SECTION 2: The abandonments and conveyances provided for herein are made and accepted subject to all present zoning and deed restrictions, if the latter exist, and all existing easements, if any, whether apparent or not, aerial, surface, underground or otherwise.

SECTION 3: The abandonments and conveyance provided for herein shall extend only to the public right, title, easement and interest and shall be construed to extend only to the interest which the governing body for the City of San Angelo may legally and lawfully abandon and vacate.

SECTION 4: The following conditions precedent to the abandonment shall apply and be part of the consideration for conveyance by quitclaim deed(s) of the underlying tracts of land to owners of abutting properties:

- a) Per Land Development and Subdivision Ordinance, Chapter 1.V, submit, obtain approval, and officially record a subdivision replat absorbing all of the abandoned right-of-way into adjacent lot(s) meeting all requirements of the Land Development and Subdivision Ordinance, within 36 months of City Council's decision.
- b) Per the Schedule of Fees and Charges adopted by City Council Resolution 2020-004, dated January 7, 2020, payment shall be remitted, per the assessment formula, for all of the abandoned alley right-of-way.
- c) After approval of the associated plat and payment, request issuance and recordation of a Quit Claim Deed from the City's Real Estate Division conveying the City's interest in the entirety of the abandoned alley(s).

SECTION 5: The terms and conditions set forth hereinabove shall be applicable to the conveyances of rights-of-way herein provided for, and shall be binding upon Grantees thereof and their heirs, successors and assigns.

SECTION 6: Upon confirmation from the Planning Director of compliance with conditions hereinabove set forth, the Mayor of the City of San Angelo is hereby authorized to execute and deliver quit claim deeds conveying the subject tracts of abandoned right-of-way described and depicted in **Exhibit "A,"** to the owners of the designated abutting properties.

SECTION 7: Upon confirmation from the Planning Director of compliance with conditions hereinabove set forth, the City Clerk is hereby authorized and directed to certify a copy of this adopted Ordinance for recordation in the Official Real Property Records of Tom Green County, Texas, wherein the tracts of land are located.

INTRODUCED on the **21th day of September, 2021,** and finally PASSED, APPROVED AND ADOPTED on this the **5th day of October, 2021.**

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

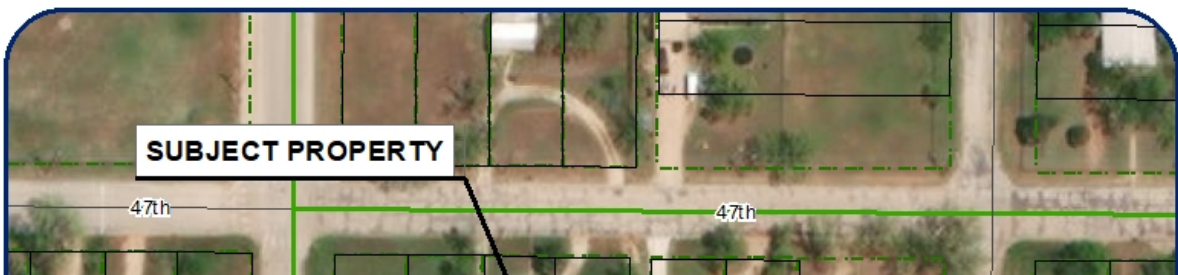
ATTEST:

Julia Antilley, City Clerk

APPROVED AS TO FORM:

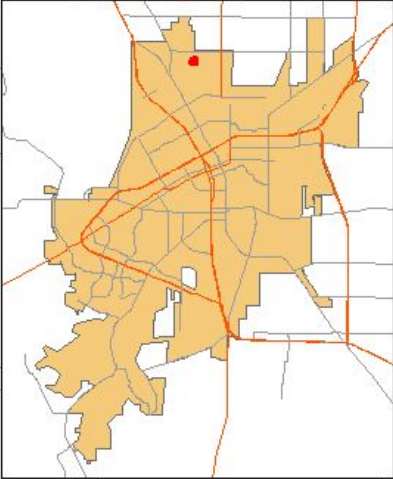
Theresa James, City Attorney

EXHIBIT “A”



City Council – September 21, 2021
STAFF REPORT



APPLICATION TYPE:		CASE:	
Alley Right-of-way Abandonment		400 Block of East 46th Street	
SYNOPSIS:			
The applicant has applied to abandon an existing 2,250-square foot (15' x 150') alley on the north side of East 46th Street between Travis Street and Oaklawn Street. The abandonment will allow the applicant to acquire the additional land for future development.			
LOCATION:		LEGAL DESCRIPTION:	
North of E 46 th Street; east of Travis Street; south of East Beauregard Avenue; west of South Magdalen Street		Being a 2,250-square foot (15' x 150') alley in Block 21 of the Lakeview Addition	
SM DISTRICT / NEIGHBORHOOD:		ZONING:	FUTURE LAND USE:
District #2 – Tom Thompson Lakeview Neighborhood		RS-1	Neighborhood
			SIZE:
			2,250 sq. ft.
THOROUGHFARE PLAN:			
<i>E 46th Street</i> – Urban Local Street, Required: 50' right-of-way, 40' pavement or 36' with 4' sidewalk; Provided: 60' right-of-way; 36' pavement			
NOTIFICATIONS:			
16 notifications were mailed within a 200-foot radius of the property on August 5, 2021. No responses have been received for or against to date.			
STAFF RECOMMENDATION:			
Staff recommends APPROVAL of the Alley Right-of-Way Abandonment of a 2,250 square-foot alley in Block 21 of the Lakeview Addition, subject to three conditions of approval .			
PROPERTY OWNER/PETITIONER:			
James R. Murphy			
STAFF CONTACT:			
Zack Rainbow Planning Manager (325) 657-4210, Ext. 1547 Zachary.rainbow@cosatx.us			

Analysis:

The applicant has requested to abandon the 2,250 square foot, unimproved alley, located between two platted lots (446 E. 46th St. & 450 E. 46th St.) , in Block 21 of the Lakeview Addition. Both of the lots, on either side of the abandonment request are owned by the applicant. The abandonment will allow the applicant to acquire the additional land for future development/additions to the existing single-family residence(s).

City Staff circulated to all relevant municipal departments, as well as public and private utility companies. Staff received several responses from the Development Review Committee, and there were only three, minor conditions required (see below).

The proposed abandonment would not contradict any applicable City Ordinance. The alley was originally platted as part of Block 21 in the Lakeview Addition. The applicant will be required to replat the alley abandonment area into the adjacent lot(s); and pay the required assessment formula fee.

Rationale:

Planning Staff reviewed all relevant history, ordinances, policies, and as indicated above, conducted a site visit to the property to determine the appropriateness of abandoning this public right-of-way.

- *Traffic patterns:* Staff does not believe that traffic patterns would be negatively affected by the alley closure.
- *Utilities:* There does not appear to be any utilities affected by the requested abandonment.
- *Community Impact:* There would be no negative community impact if this alley was abandoned provided the adjacent owners have no objection. As indicated the additional land will be to allow future development for the applicant. They alley was platted in 1908 and has never been improved.
- *Public Benefit:* Abandoning this alley would not remove any current public benefit.

Recommendation:

Staff recommends **APPROVAL** of the Alley Right-of-Way Abandonment of a 2,250 square-foot alley in Block 21 of the Lakeview Addition, subject to **three conditions of approval:**

1. Per Land Development and Subdivision Ordinance, Chapter 1.V, submit, obtain approval, and officially record a subdivision replat absorbing all of the abandoned right-of-way into adjacent lot(s) meeting all requirements of the Land Development and Subdivision Ordinance, within 36 months of City Council's decision.
2. Per the Schedule of Fees and Charges adopted by City Council Resolution 2020-004, dated January 7, 2020, payment shall be remitted, per the assessment formula, for all of the abandoned alley right-of-way.
3. After approval of the associated plat and payment, request issuance and recordation of a Quit Claim Deed from the City's Real Estate Division conveying the City's interest in the entirety of the abandoned right-of-way.

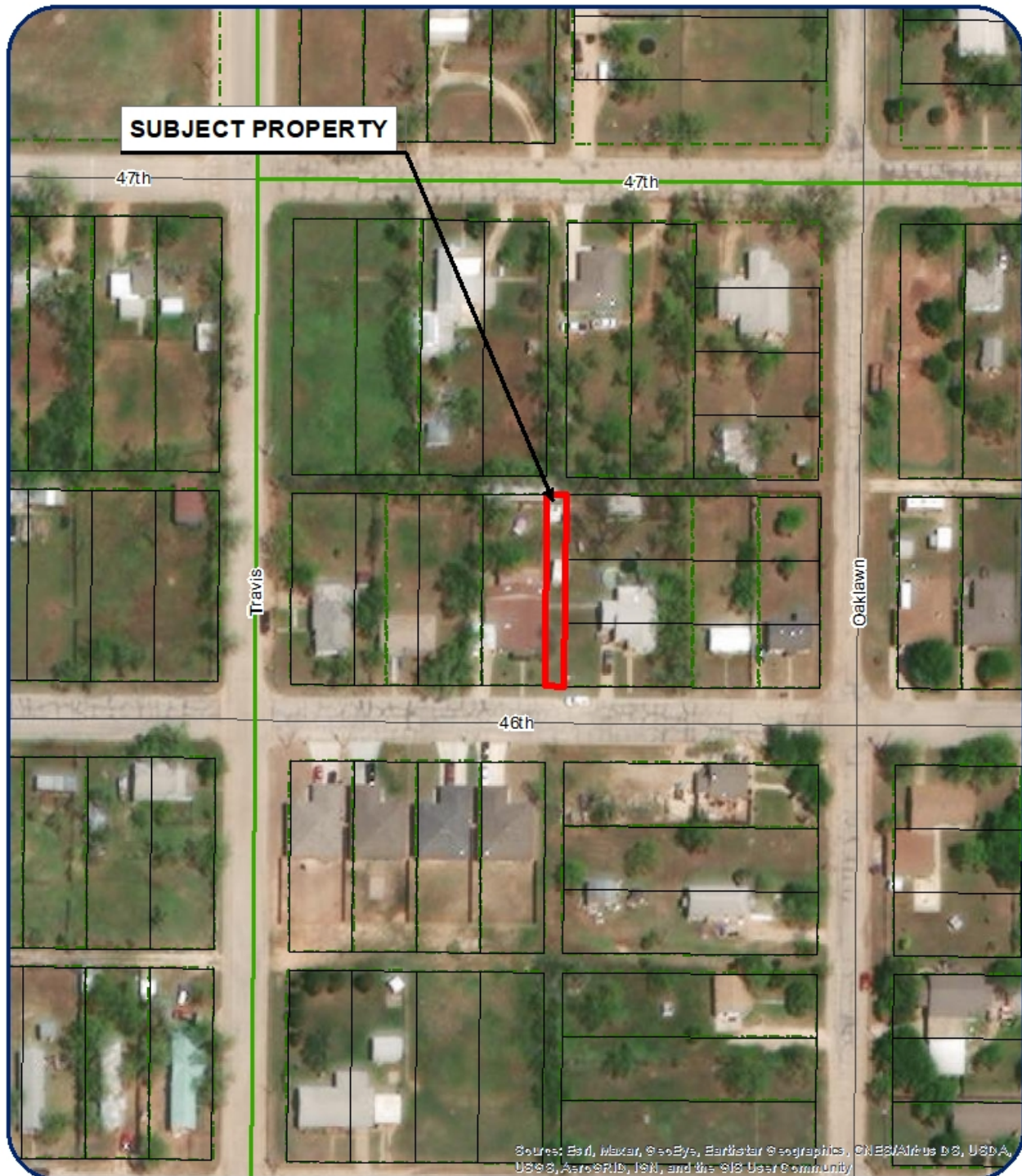
Attachments:

Aerial Map

Future Land Use Map

Zoning Map

Photographs



Alley Abandonment

400 Block of E. 46th St.

Council District: Tom Thompson - District 2

Neighborhood: Lake View

Scale: 1" approx. = 100 ft

0.051 ac. north of E 46th St. between Travis and Oaklawn Sts.

Legend

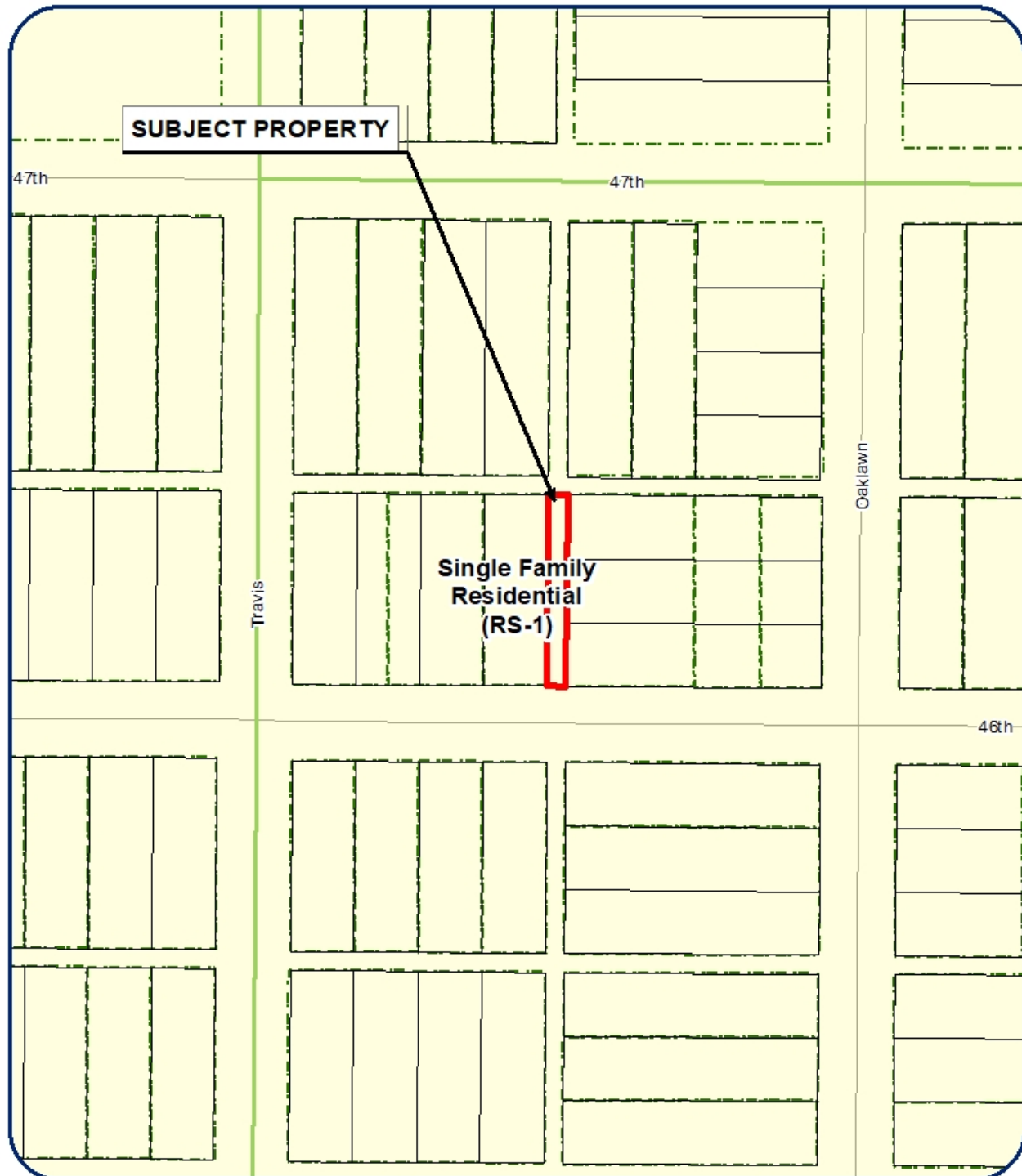
Subject Properties:

Current Zoning: **RS-1**

Requested Zoning Change: **N/A**

Vision: **Neighborhood**





Alley Abandonment

400 Block of E. 46th St.

Council District: Tom Thompson - District 2

Neighborhood: Lake View

Scale: 1" approx. = 100 ft

0.051 ac. north of E 46th St. between Travis and Oaklawn Sts.

Legend

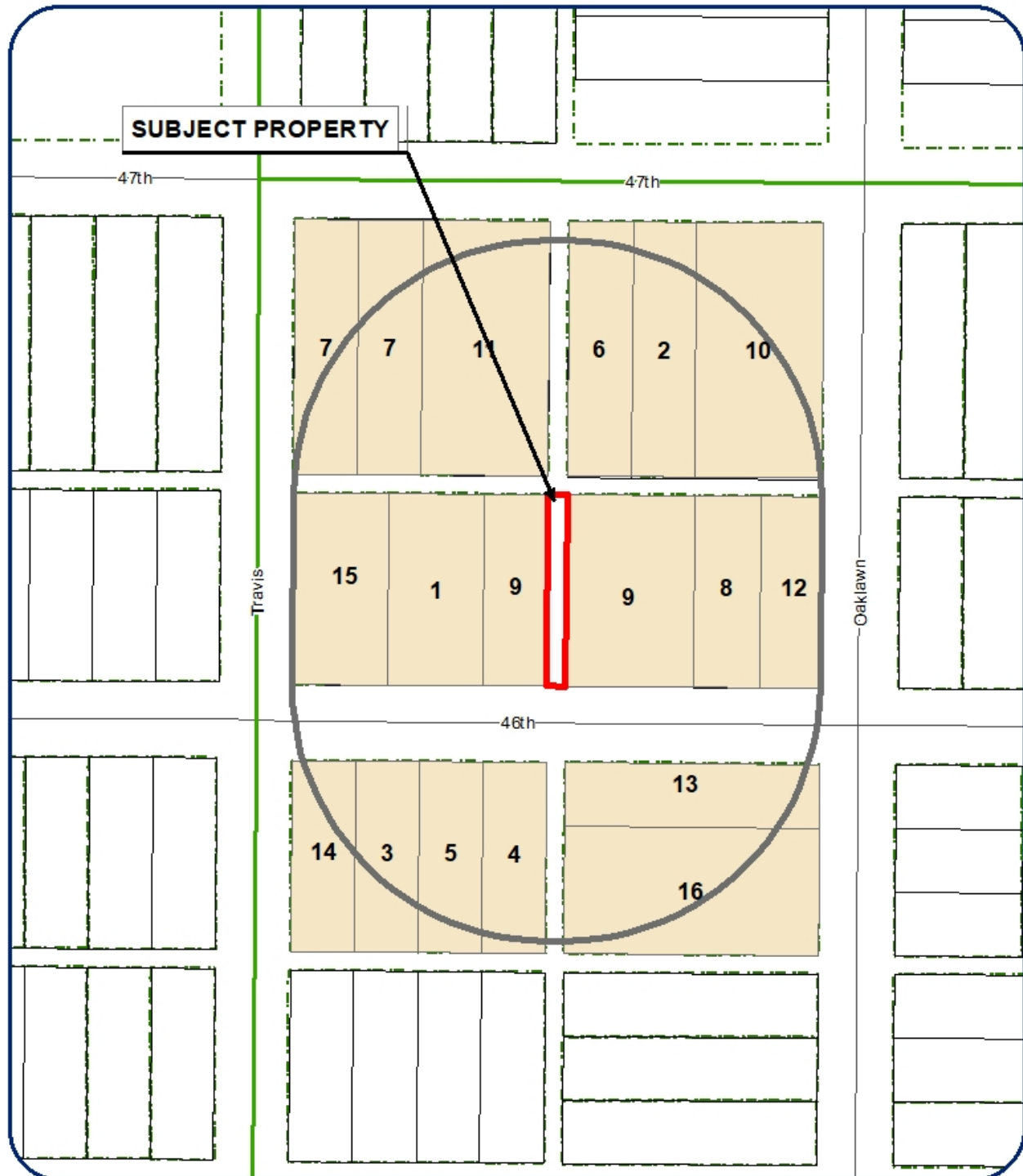
Subject Properties:

Current Zoning: **RS-1**

Requested Zoning Change: **N/A**

Vision: **Neighborhood**





Alley Abandonment

400 Block of E. 46th St.

Council District: Tom Thompson - District 2

Neighborhood: Lake View

Scale: 1" approx. = 100 ft

0.051 ac. north of E 46th St. between Travis and Oaklawn Sts.

Legend

Subject Properties:

Current Zoning: **RS-1**

Requested Zoning Change: **N/A**

Vision: **Neighborhood**



Photos of Site and Surrounding Area

North View



North View of Alley



REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: September 21, 2021

Item type: Regular Item

Caption:

First reading and public hearing of:

1. An ordinance for CP21-06, an amendment to the Comprehensive Plan, changing certain lands from the Neighborhood to the Neighborhood Center Land Use, being approximately 0.728 acres, located at the southwest corner of Lillie St. and W. 19th St.;
2. An ordinance for Z21-09, a rezoning from the Single-Family Residential zoning district to the Neighborhood Commercial zoning district, being approximately 0.728 acres, located at the southwest corner of Lillie St. and W. 19th St. (Presentation made by Planning & Development Services Director Jon James)

Summary/History:

The applicant has submitted an application for a Comprehensive Plan amendment and a rezoning to facilitate future retail commercial development on the subject properties, which are remainders within platted tracts at the southwest corner of Lillie Street and West 19th Street. Historic aerial photos show the properties have remained vacant since 1972. There are no retail stores in the immediate area. The applicant is requesting that the Comprehensive Plan designation of Neighborhood be amended to "Neighborhood Center" to support the associated rezoning from Single-Family Residential (RS-1) to Neighborhood Commercial (CN).

Financial Impact:

N/A

Other Information/Recommendation:

On August 16, 2021, the Planning Commission voted unanimously 6-0 to recommend APPROVAL of both cases.

Attachments:

- | | |
|------------------------------------|-------------------------------------|
| 1. Ordinance (CP21-06) | Ordinance (CP21-06).docx |
| 2. Ordinance (Z21-09) | Ordinance (Z21-09).docx |
| 3. Staff Report (CP21-06 & Z21-09) | Staff Report (CP21-06 & Z21-09).pdf |

Presentation:

Jon James

Approvals/Reviews:

Jeff Fisher	Created/Initiated
Zachary Rainbow	Approved
Jon James	Approved
Brandon Dyson	Approved
Jon James	Approved

Theresa James
Julia Antilley

Approved
Final Approval

AN ORDINANCE OF THE CITY OF SAN ANGELO, TEXAS, AMENDING THE CITY'S COMPREHENSIVE PLAN BY CHANGING THE FUTURE LAND USE PLAN MAP DESIGNATION OF CERTAIN LANDS LOCATED SOUTHWEST OF LILLIE STREET AND W. 19th STREET; BEING 0.728 ACRES, FROM "NEIGHBORHOOD" TO NEIGHBORHOOD CENTER"; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

CP-21-06

WHEREAS, the City Council for the City of San Angelo, Texas, in accordance with the City Charter and Chapter 213 of the Texas Local Government Code, has adopted a Comprehensive Plan (Vision Plan and Future Land Use Map within the San Angelo Strategic Plan adopted by City Council as updated on October 20, 2009) to guide the long-range development of the City, manage the future growth of the City and promote the health, safety and welfare of its citizens; and

WHEREAS, the Comprehensive Plan includes a Future Land Use Map to serve as a geographical representation of anticipated land use patterns and long range development for the City; and

WHEREAS, inconsistencies have developed between current long standing land use and development patterns and development envisioned by the Future Land Use Map, which inconsistencies call for compatible revisions to the Future Land Use Map; and

WHEREAS, the Planning Commission and the City Council for the City of San Angelo, in compliance with the City Charter and Chapter 213 of the Texas Local Government Code regarding adoption and amendment of the City's Comprehensive Plan, having given requisite notice of public hearing by publication and otherwise, and having afforded a full and fair hearing to all property owners and persons interested, including persons situated in the vicinity of the affected area, being of the opinion that revision of the Comprehensive Plan and Future Land Use Map changes should be made as set out herein;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The Future Land Use Plan Map, a component of the adopted Comprehensive Plan for the City of San Angelo be and the same is hereby amended to change the Future Land Use designation of the following described parcel as outlined below:

The real properties located southwest of Lillie Street and W. 19th Street, being the north 89 feet of the south ½ of Block 5, and the north 50 feet of the south 120 feet of Block 5, E. S. Kirby Park Subdivision; San Angelo, Tom Green County, Texas; from “Neighborhood” to “Neighborhood Center”.

SECTION 2: The Director of the Planning and Development Services Department is hereby authorized and directed to amend the Future Land Use Planning Map maintained in the Office of the Director to incorporate the foregoing amendments, as further depicted on **Exhibit “A”** of this Ordinance.

SECTION 3: The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 4: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED on the **21st day of September, 2021**, and finally ADOPTED on this the **5th day of October, 2021**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

EXHIBIT “A



Comprehensive Plan Amendment

CP21-05: 1817 & 1819 Lillie Street

Council District: Lucy Gonzales - District 4

Neighborhood: Blackshear

Scale: 1" approx. = 100 ft

Southwest of Lillie St/W. 19th St.

Subject Properties:

Current Zoning:

Requested Zoning Change:

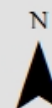
Vision:

Legend

RS-1

CN

Neighborhood to Neighborhood Center



AN ORDINANCE AMENDING CHAPTER 12, EXHIBIT "A" OF THE CODE OF ORDINANCES, CITY OF SAN ANGELO, TEXAS, WHICH ADOPTS ZONING REGULATIONS, USE DISTRICTS AND A ZONING MAP, IN ACCORDANCE WITH A COMPREHENSIVE PLAN, BY CHANGING THE ZONING AND CLASSIFICATION OF THE FOLLOWING PROPERTIES: **UNDEVELOPED TRACTS BEING A TOTAL OF 0.728 ACRES AT THE SOUTHWEST CORNER OF LILLIE STREET AND WEST 19th STREET;** FROM THE SINGLE-FAMILY RESIDENTIAL (RS-1) ZONING DISTRICT TO THE NEIGHBORHOOD COMMERCIAL (CN) ZONING DISTRICT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

Z21-09: 1817 & 1819 Lillie Street

WHEREAS, on the 16th day of August, 2021, the Planning Commission for the City of San Angelo in compliance with the City Charter, City ordinance and state law, and after holding a public hearing thereon, caused to be prepared and delivered a report and recommendation to City Council to approve the proposed Neighborhood Commercial (CN) Zoning District; and,

WHEREAS, on the 21th day of September, 2021, City Council held a public hearing on Z21-09, pursuant to published notice, and has considered the application, comments, reports and recommendations of the Planning Commission and staff, public testimony, and other relevant support materials;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The basic zoning ordinance for the City of San Angelo, as enacted by the governing body for the City of San Angelo effective January 4, 2000, and included within Exhibit "A" of Chapter 12 of the Code of Ordinances of the City of San Angelo, and zoning map be and the same are hereby amended to designate the following described properties permanently zoned NEIGHBORHOOD COMMERCIAL (CN) Zoning District:

The real properties located southwest of Lillie Street and W. 19th Street, being the north 89 feet of the south ½ of Block 5, and the north 50 feet of the south 120 feet of Block 5, E. S. Kirby Park Subdivision; San Angelo, Tom Green County, Texas.

SECTION 2: The Director of the Planning & Development Department, or his/her designee, is hereby directed to correct zoning district maps in the office of the Planning

& Development Department, to implement the zoning provision adopted herein, as further depicted on **Exhibit A** of this Ordinance.

SECTION 3: In all other respects, the use of the hereinabove described property shall be subject to all applicable regulations contained in Chapter 12 of the Code of Ordinances for the City of San Angelo, as amended.

SECTION 4. The remaining provisions of Chapter 12 of the Code of Ordinances of the City of San Angelo, Texas, not amended under Sections 1 and 2 of this Ordinance shall remain in full force and effect.

SECTION 5 The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 6: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED with public hearing on the **21st day of September, 2021**, and finally PASSED, on this the **5th day of October, 2021**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

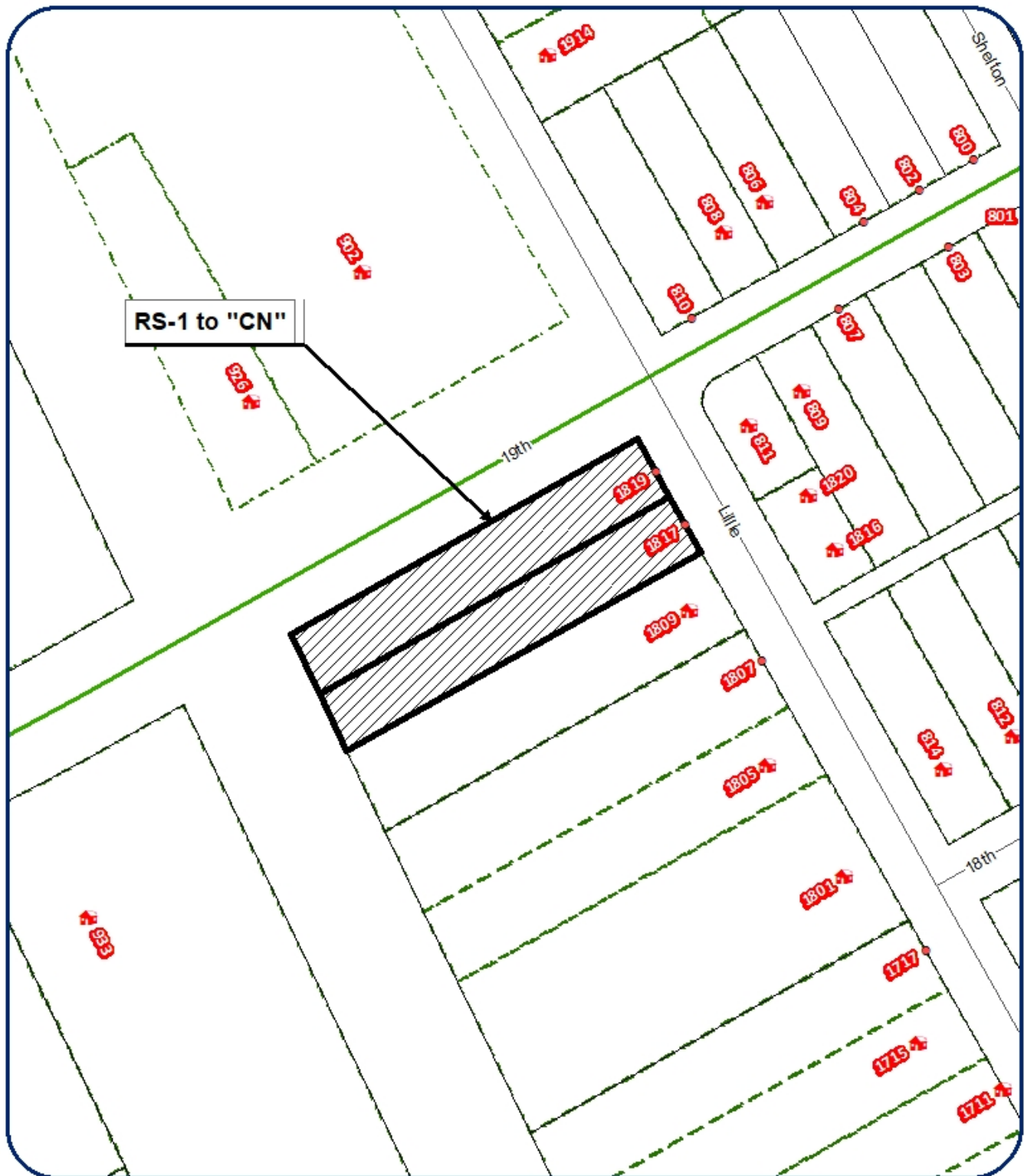
ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

EXHIBIT "A"



Rezoning

Z21-09: 1817 & 1819 Lillie Street

Council District: Lucy Gonzales - District 4

Neighborhood: Blackshear

Scale: 1" approx. = 100 ft

Southwest of Lillie St/W. 19th St.

Legend

Subject Properties:

Current Zoning:

Requested Zoning Change:

Vision:

RS-1

CN

Neighborhood to Neighborhood Center





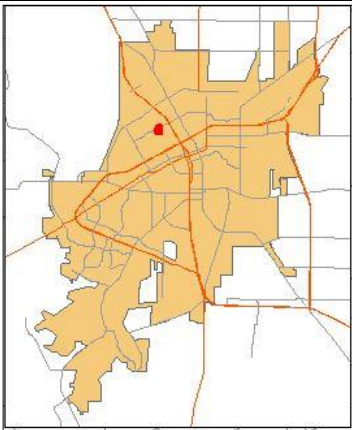
STAFF REPORT - CP21-06/Z21-09

Scheduled Hearings:

Planning Commission: August 16, 2021

City Council 1st reading: September 21, 2021

City Council 2nd reading: October 5, 2021

APPLICATION TYPE:		CASES:	
Comprehensive Plan Amendment & Rezoning		CP21-06/Z21-09: 1817 & 1819 Lillie Street	
SYNOPSIS:			
The applicant has submitted an application for a Comprehensive Plan amendment and a rezoning to facilitate future retail commercial development on the subject properties, which are remainders within platted tracts at the southwest corner of Lillie Street and West 19th Street. Historic aerial photos show the properties have remained vacant since 1972. There are no retail stores in the immediate area. The applicant is requesting that the Comprehensive Plan designation of Neighborhood be amended to "Neighborhood Center" to support the associated rezoning from Single-Family Residential (RS-1) to Neighborhood Commercial (CN).			
LOCATION:		LEGAL DESCRIPTION:	
Northwest of Lillie St./W. 19 th St.		The north 89 feet of the south ½ of Block 5, and the north 50 feet of the south 120 feet of Block 5, E. S. Kirby Park Subdivision	
SM DISTRICT / NEIGHBORHOOD:	ZONING:	FUTURE LAND USE:	SIZE:
SMD District #4 – Lucy Gonzales Blackshear Neighborhood	RS-1	N – Neighborhood	0.728 acres
NOTIFICATIONS:			
18 notifications for CP21-06 and Z21-09 were mailed within a 200-foot radius on August 5, 2021. No responses in support or in opposition.			
STAFF RECOMMENDATION:			
Staff recommends APPROVAL of an amendment to the City of San Angelo Comprehensive Plan, changing certain lands from the "Neighborhood" Future Land Use to the "Neighborhood Center" Future Land Use; and APPROVAL of a rezoning from the Single-Family Residential (RS-1) Zoning District to the Neighborhood Commercial (CN) Zoning District; being 0.728 acres, located at 1817 and 1819 Lillie Street.			
PROPERTY OWNER/PETITIONER:			
<i>Property Owner and Applicant:</i> Mr. Raul Reyes Jr.			
STAFF CONTACT:			
Jeff Fisher, AICP Chief Planner (325) 657-4210, Extension 1550 jeff.fisher@cosatx.us			

Comprehensive Plan Amendments and Rezoning: Section 212(G) of the Zoning Ordinance requires that the Planning Commission and City Council consider, at minimum, seven (7) factors in determining the appropriateness of any rezoning request as outlined in #1 through #7 below. Comprehensive Plan Amendments are reviewed in the context of the San Angelo Strategic Plan, the 2009 Update to the Comprehensive Plan and outlined in #1 below:

1. **Compatible with Plans and Policies.** **Whether the proposed amendment is compatible with the Comprehensive Plan and any other land use policies adopted by the Planning Commission or City Council.** Staff believes changing the Comprehensive Plan designation from Neighborhood to “Neighborhood Center” is consistent with the policies in the Plan. The Plan states that “Residents of neighborhoods should be able to meet many of their daily shopping needs within approximately ½ mile of their home” which is “best achieved through clustered commercial centers, and increased access and connectivity between neighborhoods and their associated Neighborhood Centers.” The current plan in this area does not provide for a local, neighborhood shopping area to serve the neighborhood. Changing the Comprehensive Plan to Neighborhood Center provides a transition not only on the Plan map, but in the neighborhood itself, which comprises of heavy commercial zoning (AEP, construction and storage) to the north and west, and single-family residential zoning and homes to the south and east. A retail shopping plaza at this location would serve that transition, and provide much needed retail amenities in walking distance of the neighborhood.
2. **Consistent with Zoning Ordinance.** **Whether and the extent to which the proposed amendment would conflict with any portion of this Zoning Ordinance.** The lots will be required to be platted in order to facilitate future construction. When combined, the lots would have 100 feet of frontage on Lillie Street and 310 feet of frontage on W. 19th Street, with a total lot area of 0.728 acres well exceeding the minimum 6,000-sq. ft. lot area, and 50’ x 80’ lot dimensions of the Zoning Ordinance. The applicant had a consultation with the City and there is adequate space on the property for a retail plaza and parking. Section 509 of the Zoning Ordinance normally requires a 6-foot tall opaque privacy fence along the south property line adjacent to residential zoning, but a site visit conducted by Staff on August 2, 2021, confirms that a 6-foot tall metal privacy fence already exists in this location.
3. **Compatible with Surrounding Area.** **Whether and the extent to which the proposed amendment is compatible with existing and proposed uses surrounding the subject land and is the appropriate zoning district for the land.** The CN zoning will be compatible with the surrounding area, providing a transition from heavy commercial properties to the north and west, and single-family neighborhood to the south. As indicated above, a retail plaza in this location will provide convenient amenities within walking distance for nearby residents.
4. **Changed Conditions.** **Whether and the extent to which there are changed conditions that require an amendment.** As indicated, the properties have remained vacant since 1972. West 19th Street is a major collector road which can adequately service a new retail shopping plaza.

-
5. **Effect on Natural Environment.** *Whether and the extent to which the proposed amendment would result in significant adverse impacts on the natural environment, including but not limited to water and air quality, noise, storm water management, wildlife, vegetation, wetlands and the practical functioning of the natural environment.* Staff does not anticipate any adverse environmental affects at this time. At time of platting, a review of drainage, grading, and stormwater will be conducted by Engineering Services to address any environmental issues.
6. **Community Need.** *Whether and the extent to which the proposed amendment addresses a demonstrated community need.* Staff travelled the site and surrounding area and confirms there are no immediate retail shopping areas within walking distance. Staff believes it is time to rezone these properties, which have remained vacant for almost 50 years, to allow a commercial development.
7. **Development Patterns.** *Whether and the extent to which the proposed amendment would result in a logical and orderly pattern of urban development in the community.* A future commercial development would have access from West 19th Street, identified as a major collector road in the City's Master Thoroughfare Plan, designed to accommodate large amounts of traffic. Staff anticipates the majority of vehicles will access the site from W. 19th Street, which carries traffic between North Bryant Boulevard to the east and Glenna Drive to the west.

Recommendation:

Staff's recommendation is to:

APPROVE an amendment to the City of San Angelo Comprehensive Plan, changing certain lands from the "Neighborhood" Future Land Use to the "Neighborhood Center" Future Land Use; and **APPROVE** a rezoning from the Single-Family Residential (RS-1) Zoning District to the Neighborhood Commercial (CN) Zoning District; being 0.728 acres, located at 1817 and 1819 Lillie Street.

Notes:

1. Prior to development, a subdivision replat is required to be submitted, approved, and recorded.
2. Sidewalks may be required along W. 19th Street and Lillie Street to ensure pedestrian safety to and from the future commercial development.

Attachments:

Aerial Map
Future Land Use Map
Zoning Map
Photographs
Applications



Comprehensive Plan Amendment and Rezoning

CP21-06 & Z21-09: 1817 & 1819 Lillie Street

Council District: Lucy Gonzales - District 4

Neighborhood: Blackshear

Scale: 1" approx. = 100 ft

Southwest of Lillie St/W. 19th St.

Legend

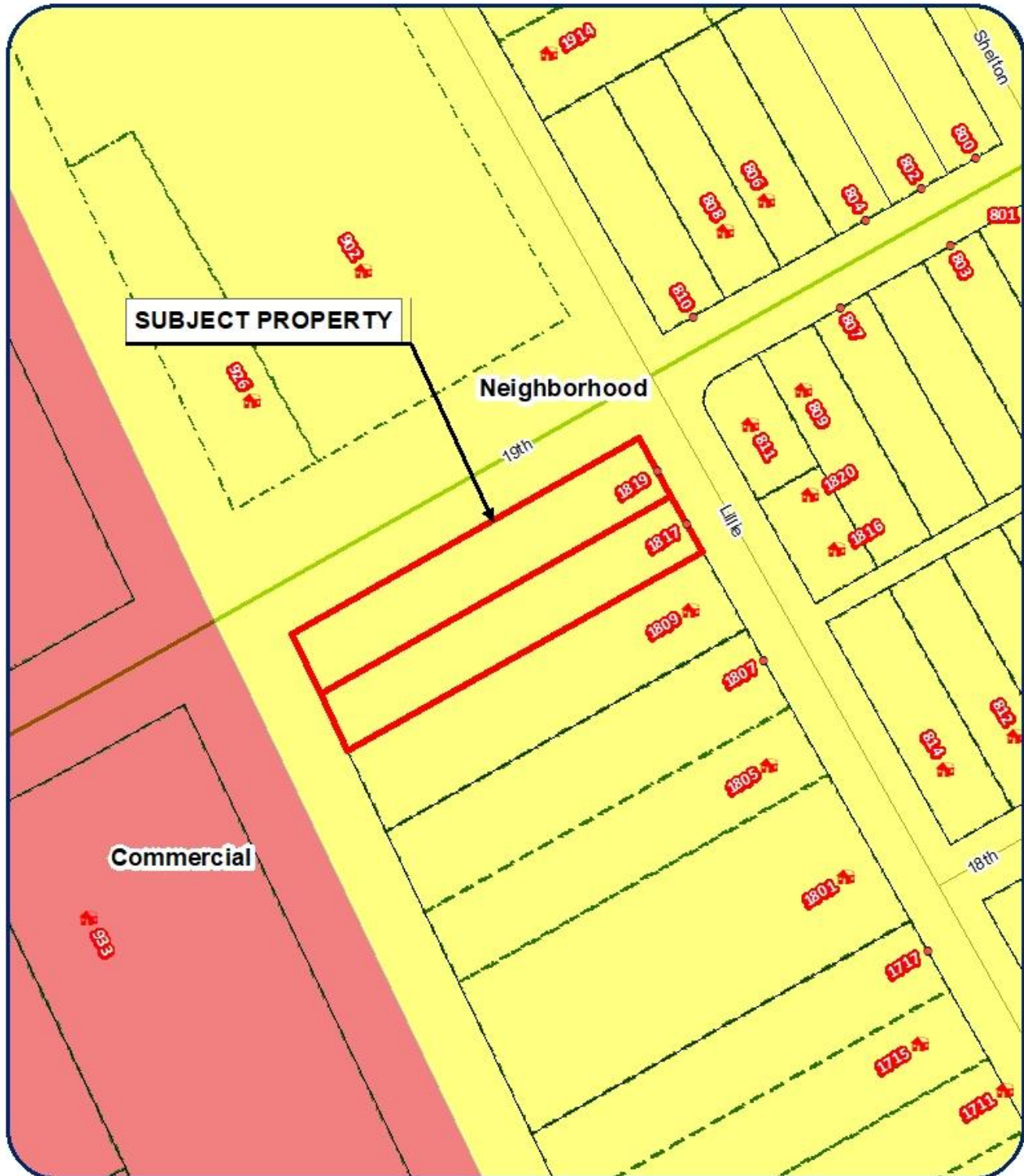
Subject Properties:

Current Zoning: RS-1

Requested Zoning Change: CN

Vision: Neighborhood to Neighborhood Center



**Comprehensive Plan Amendment and Rezoning****CP21-06 & Z21-09: 1817 & 1819 Lillie Street**

Council District: Lucy Gonzales - District 4

Neighborhood: Blackshear

Scale: 1" approx. = 100 ft

Southwest of Lillie St/W. 19th St.

Subject Properties:

Current Zoning:

Requested Zoning Change:

Vision:

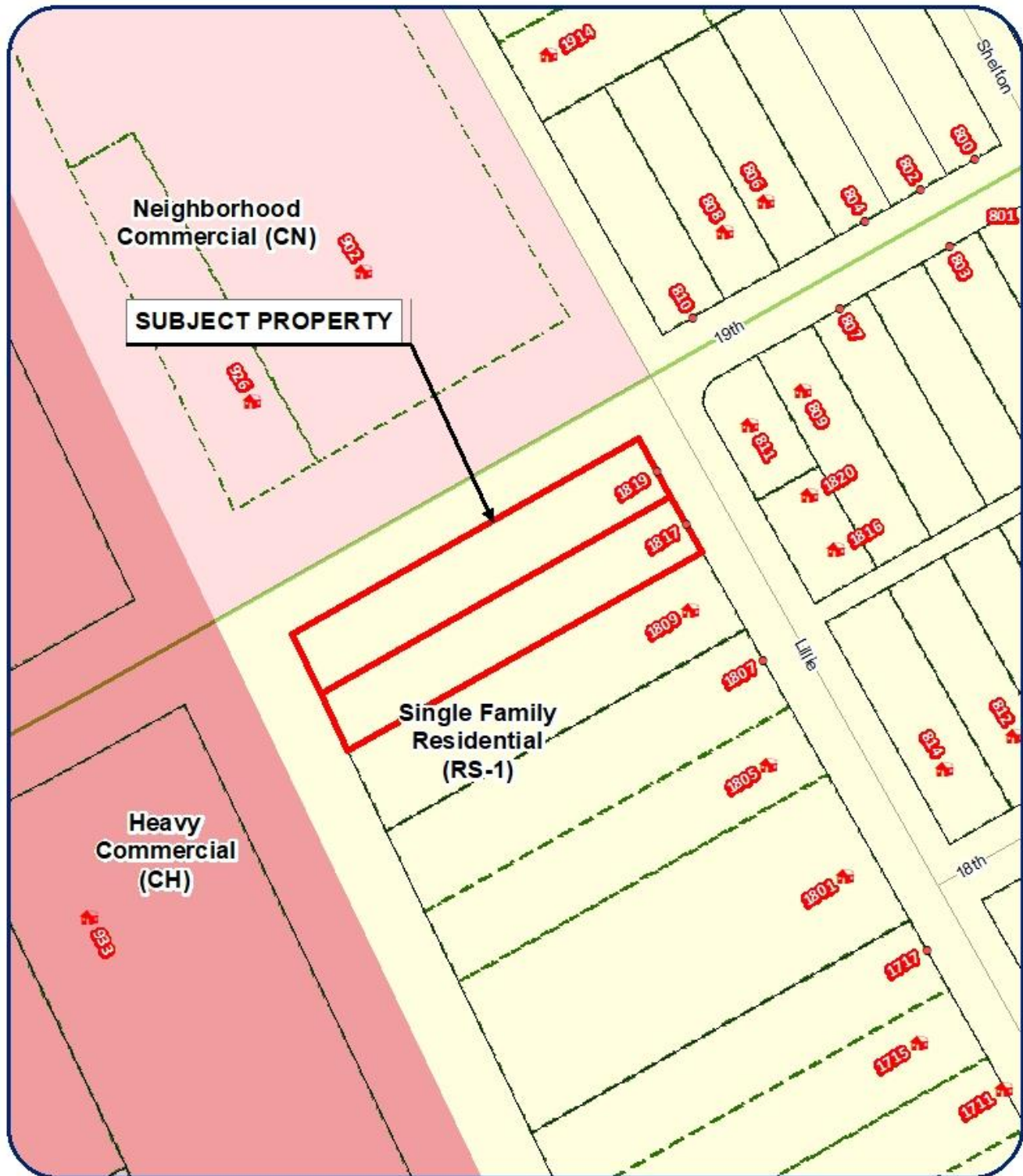
Legend

RS-1

CN

Neighborhood to Neighborhood Center



**Comprehensive Plan Amendment and Rezoning****CP21-06 & Z21-09: 1817 & 1819 Lillie Street**

Council District: Lucy Gonzales - District 4

Neighborhood: Blackshear

Scale: 1" approx. = 100 ft

Southwest of Lillie St/W. 19th St.

Subject Properties:

Current Zoning:

Requested Zoning Change:

Vision:

Legend

RS-1

CN

Neighborhood to Neighborhood Center

N



Photos of Site and Surrounding Area

WEST ON W. 19th ST.



EAST ON W 19th ST.



SUBJECT PROPERTY



SUBJECT PROPERTY



FURTHER WEST on W. 19th ST



FURTHER EAST on W. 19th ST



Effective January 3, 2017



City of San Angelo, Texas – Planning Division
52 West College Avenue



Application for Request to Amend Comprehensive Plan

Section 1: Basic Information

Name of Applicant(s): RAUL REYES JR.

☒ Owner ☐ Representative (Notarized Affidavit Required)

222 COUNTY ROAD 474 SAN ANGELO TEXAS 78009
Mailing Address City State Zip Code

520-360-7525 raulreyes-jr@hotmail.com
Contact Phone Number Contact E-mail Address

1817/19 LILLIE ST SAN ANGELO TEXAS 78009
Subject Property Address City State Zip Code

Lot Size: 50X310 AND 50X325 Zoning: CURRENTLY R1, ASKING CN

Section 2: Site Specific Details

Existing Use of Property: EMPTY LOTS ZONED RESIDENTIAL USE

Proposed Use of Property: BUILD SMALL RETAIL SHOPS TO BE LEASED

Existing Comprehensive Plan Land Use Designation: Neighborhood

Requested Comprehensive Plan Land Use Designation: Neighborhood Center

Reason(s) and justification(s) for requesting Comprehensive Plan Amendment:

would like zone change to CN to meet
vision of building small retail space (strip mall)
for that area.

RD

Effective January 3, 2017

Section 3: Applicant(s) Acknowledgement**Please initial the following:**

12 This process does NOT change the zoning on the property. Future applications filed for zone change will be evaluated by comparing the request against the Comprehensive Plan category, to insure consistency as required by the Local Government Code. This Code directs cities to make zoning decisions in accordance with this planning document.

13 Filing of this application is simply a request that the Planning Commission consider an amendment to the Comprehensive Plan map. Both the Planning Commission and City Council have the option to determine no amendment is necessary. If amendment is deemed necessary, staff will recommend updates based on the facts and evidence collected, and in accordance with the principles of the Comprehensive Plan adopted in 2009.

14 If approved, the Comprehensive Plan Amendment is applied to the property and runs with the land; it does not apply to the property owner(s).

15 The Planning Commission makes recommendations to City Council. If the Planning Commission recommends approval of a Comprehensive Plan Amendment request, the request must still go before City Council for final action.

16 If a Comprehensive Plan Amendment request is granted by City Council, a Zone Change application must still be filed to begin the rezoning process. While such applications may be filed concurrently, refund of a rezoning application fee is not possible, as such, it may be advisable to wait for a final decision on said Comprehensive Plan Amendment before proceeding with a rezoning request.

17 Comprehensive Plan Amendments are not done on a property by property basis, since zoning is largely based upon anticipating & mitigating the effects and unintended consequences land uses have on their surroundings. The neighborhood or area where your property lies will be evaluated and studied by staff, the Planning Commission, and City Council.

18 Areas will be examined no more than once per calendar year. The analysis, study, and evaluation by staff, the Planning Commission is a three month process. City Council must also adopt any changes.

19 The applicant or an authorized representative should attend public hearing(s) pertaining to his/her request, prepared to present his/her case and to answer any relevant questions from Planning Commission or City Council members.

I/We the undersigned acknowledge that the information provided above is true and correct.

RAUL REYES JR.
Signature of licensee or authorized representative

9 July 2021
Date

RAUL REYES JR.

Printed name of licensee or authorized representative

Name of business/Entity of representative

FOR OFFICE USE ONLY:

Case No.: CPA.: 21-106

Planning Commission Date: 8/16/21

City Council Date(s): 9-21/10-05

Non-Refundable Fee: \$ _____

Receipt #: _____

Date paid: 7/09/21

Reviewed/Accepted by: _____

Date: ____/____/____



City of San Angelo, Texas – Planning Division
52 West College Avenue
Application for Approval of a Zone Change

**Section 1: Basic Information**Name of Applicant(s): RAUL REYES JR.☒ Owner☐ Representative (Notarized Affidavit Required)222 COUNTY ROAD 474CASTROVILLETEXAS78009

Mailing Address

City

State

Zip Code

520-360-7525raulreyes-jr@hotmail.com

Contact Phone Number

Contact E-mail Address

1817/19 LILLIE STSAN ANGELOTEXAS78009

Subject Property Address

City

State

Zip Code

Acres: 0.365 Blk: 5, Subd: KIRBY E S S/D, N 50 FT OF S 120 FT OF BLOCK 5 AND Acres: 0.375, Blk: 5, Subd: KIRBY E S S/D, N 69 FT OF S 1/2 OF BLOCK 5

Legal Description (can be found on property tax statement or at www.tarrantcountycad.com)Existing Zoning: RESIDENTIALProposed Zoning: CNLot size: 50 X 310 AND 50 X 325(Zoning Map available on [City Maps](#))**Section 2: Site Specific Details**Existing Use of Property: EMPTY LOTS ZONED RESIDENTIAL USE*Proposed Use of Property: BUILD SMALL RETAIL SHOPS TO BE LEASED

*Use separate attachment if necessary

Section 3: Applicant(s) Acknowledgement

(By checking the boxes you indicate that you understand below rules and regulations for the Planning Commissions case.)

- ☒ An application for a zone change on a property may only be made by the owner of that property, an authorized representative of the property owner, the Planning Director, the Planning Commission or City Council. An authorized representative shall present a notarized affidavit from the property owner.
- ☒ No application will be processed if a zoning violation exists on the property, unless such processing is authorized by City Council. Use of the subject property for any new activity (not allowed by present zoning) cannot occur before City Council's approval of the requested zone change. Any such unauthorized use of the subject property is subject to prosecution in Municipal Court.
- ☒ If approved, a zone change is applied to the property, not the property owner.
- ☒ The Planning Commission makes recommendations to City Council. If the Planning Commission recommends approval of a zone change request, the case must still go before City Council for final action.
- ☒ If a zone change request is granted by City Council, permits for building construction and/or utility connection may be obtained from the City's Permits and Inspections Department.
- ☒ Certain minimum building setbacks from some or all property lines must be maintained, and room for a minimum number of off-street parking spaces must be reserved on a subject property, based on that property's zoning classification and the nature of its proposed use. A privacy fence may also be required between more restrictive and less restrictive zoning districts. These requirements are outlined in San Angelo's Zoning Ordinance. It is to the applicant's benefit to make sure that any proposed development will fit onto the subject property, in compliance with these and other applicable requirements of the City's Code of Ordinances.
- ☒ One or more notice sign(s) will be placed on the subject property by the Planning Department. However, it is the applicant's responsibility to ensure that the notice sign(s) has/have been posted at least ten (10) days prior to the Planning Commission meeting. If notice sign(s) is/are not posted accordingly, City Council may delay a request. The Planning Department will also notify, in writing, owners of property within 200-feet of the subject property of the zone change request.
- ☒ If the Planning Commission recommends denial of a request, the applicant will have ten (10) days to appeal this decision, in writing, to the City Council. If an appeal is made within three (3) days from the Planning Commission meeting, no re-notification fee will be required. Otherwise, there will be a nonrefundable \$35 fee to re-notify owners of nearby property of City Council's public hearing date. If Planning Commission's recommendation of denial is not appealed, it will be the final action on a request.

Effective January 3, 2017

Section 3 continued : Applicant(s) Acknowledgement

☒ The applicant or an authorized representative should attend public hearing(s) pertaining to his/her request, prepared to present his/her case and to answer any relevant questions from Planning Commission or City Council members.

I/We the undersigned acknowledge that the information provided above is true and correct.

RAUL REYES

Owner Name (Print)

Signature

Company/Organization (If Applicable)

8 JULY 2021

Date

Representative Name (Print)

Signature

Company/Organization

Date

FOR OFFICE USE ONLY:

☐ Verified Complete ☐ Verified Incomplete

Date of Application: ____/____/____

Case No.: Z 21-09Fully-dimensioned site plan: ☐

Nonrefundable fee: \$ _____

Receipt #: _____

Date paid: 7, 9, 21

Sign Deposit \$37.50

Receipt #: _____

Date paid: ____/____/____

Affidavit attached?

☐ Yes☐ No☐ N/A

Applicant's signature on information sheet?

☐ Yes☐ No

Previous Zone Change Inquiry?

☐ Yes☐ No

If yes, ZCI case no.: ____-____

River Corridor Commission?

☐ Yes☐ No

If yes, RCC meeting date: ____/____/____

Planning Commission hearing date: 8, 16, 21

Date notifications due: ____/____/____

City Council hearing date: 9, 21, 21

Packets due date: ____/____/____

Publication date: ____/____/____

Reviewed/Accepted by: _____

Date: ____/____/____

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: September 21, 2021

Item type: Regular Item

Caption:

First reading and public hearing of:

1. An ordinance for CP21-07, an amendment to the Comprehensive Plan, changing certain lands from the Rural to the Neighborhood Center Land Use, being approximately 4.310 acres, located at the northwest corner of Grape Creek Rd. and W. 47th St.;
2. An ordinance for Z21-10, a rezoning from the Ranch and Estate zoning district to the Neighborhood Commercial zoning district, being approximately 4.310 acres, located at the northwest corner of Grape Creek Rd. and W. 47th St. (Presentation made by Planning & Development Services Director Jon James)

Summary/History:

The applicant has submitted an application for a Comprehensive Plan amendment and rezoning to facilitate future retail commercial development on the subject property. The property is currently developed with a single-family residence that was built in 1960, which will be demolished in order to facilitate the construction of a retail store. There are no other retail stores in the immediate area. However, the Coliseum is directly across the street to the east. The applicant is requesting that the Comprehensive Plan designation of Neighborhood be amended to "Neighborhood Center" to support the associated rezoning from Ranch & Estate (R&E) to Neighborhood Commercial (CN).

Financial Impact:

N/A

Other Information/Recommendation:

On August 16, 2021, the Planning Commission voted unanimously 6-0 to recommend APPROVAL of both cases.

Attachments:

- | | |
|--------------------------|---------------------------|
| 1. Ordinance (CP21-07) | Ordinance (CP21-07).docx |
| 2. Ordinance (Z21-10) | Ordinance (Z21-10).docx |
| 3. CP21-07_Z21-10 report | CP21-07_Z21-10 report.pdf |

Presentation:

Jon James

Approvals/Reviews:

Jeff Fisher	Created/Initiated
Zachary Rainbow	Approved
Jon James	Approved
Brandon Dyson	Approved
Jon James	Approved

Theresa James
Julia Antilley

Approved
Final Approval

AN ORDINANCE OF THE CITY OF SAN ANGELO, TEXAS, AMENDING THE CITY'S COMPREHENSIVE PLAN BY CHANGING THE FUTURE LAND USE PLAN MAP DESIGNATION OF CERTAIN LANDS LOCATED AT THE NORTHWEST CORNER OF GRAPE CREEK ROAD AND W. 47TH STREET; BEING 4.31 ACRES, FROM "RURAL" TO "NEIGHBORHOOD CENTER"; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

CP-21-07

WHEREAS, the City Council for the City of San Angelo, Texas, in accordance with the City Charter and Chapter 213 of the Texas Local Government Code, has adopted a Comprehensive Plan (Vision Plan and Future Land Use Map within the San Angelo Strategic Plan adopted by City Council as updated on October 20, 2009) to guide the long-range development of the City, manage the future growth of the City and promote the health, safety and welfare of its citizens; and

WHEREAS, the Comprehensive Plan includes a Future Land Use Map to serve as a geographical representation of anticipated land use patterns and long range development for the City; and

WHEREAS, inconsistencies have developed between current long standing land use and development patterns and development envisioned by the Future Land Use Map, which inconsistencies call for compatible revisions to the Future Land Use Map; and

WHEREAS, the Planning Commission and the City Council for the City of San Angelo, in compliance with the City Charter and Chapter 213 of the Texas Local Government Code regarding adoption and amendment of the City's Comprehensive Plan, having given requisite notice of public hearing by publication and otherwise, and having afforded a full and fair hearing to all property owners and persons interested, including persons situated in the vicinity of the affected area, being of the opinion that revision of the Comprehensive Plan and Future Land Use Map changes should be made as set out herein;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The Future Land Use Plan Map, a component of the adopted Comprehensive Plan for the City of San Angelo be and the same is hereby amended to change the Future Land Use designation of the following described parcel as outlined below:

The real properties located at the northwest corner of Grape Creek Road and W. 47th Street, being Lots 1 & 2 and the east .03 acres of Lot 3 in the J. A. Simpson Addition, being 4.31 acres; San Angelo, Tom Green County, Texas. from “Rural” to “Neighborhood Center”.

SECTION 2: The Director of the Planning and Development Services Department is hereby authorized and directed to amend the Future Land Use Planning Map maintained in the Office of the Director to incorporate the foregoing amendments, as further depicted on **Exhibit “A”** of this Ordinance.

SECTION 3: The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 4: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED on the **21st day of September, 2021**, and finally ADOPTED on this the **5th day of October, 2021**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

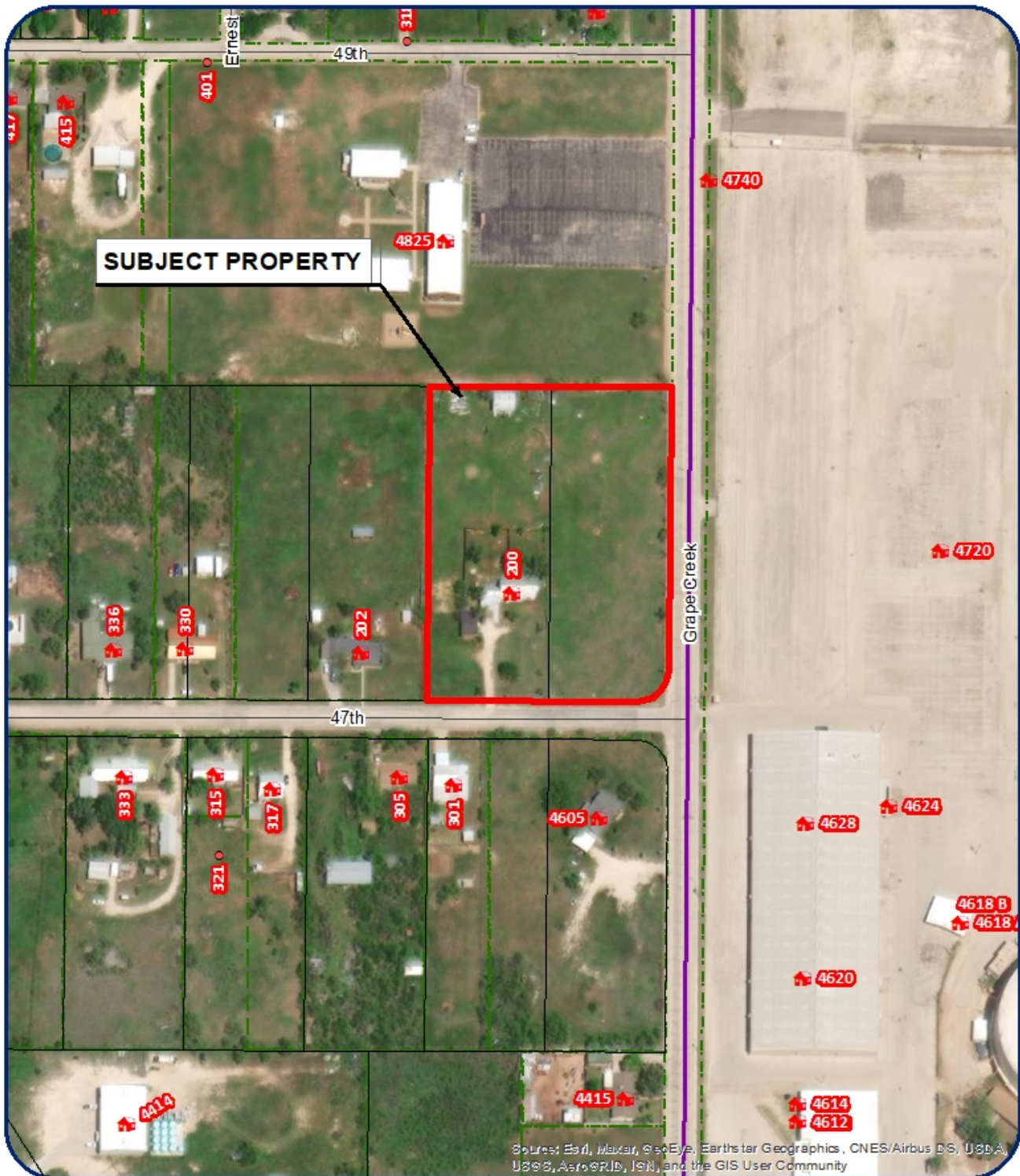
ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

EXHIBIT "A"



Comprehensive Plan Amendment and Rezoning

CP21-07 & Z21-10: 200 W. 47th St.

Council District: Tom Thompson - District 2

Neighborhood: Riverside

Scale: 1" approx. = 200 ft

Northwest of Grape Creek Rd/W. 47th St.

Legend



R&E

CN

Rural to Neighborhood Center



Subject Properties:

Current Zoning:

Requested Zoning Change:

Vision:

AN ORDINANCE AMENDING CHAPTER 12, EXHIBIT "A" OF THE CODE OF ORDINANCES, CITY OF SAN ANGELO, TEXAS, WHICH ADOPTS ZONING REGULATIONS, USE DISTRICTS AND A ZONING MAP, IN ACCORDANCE WITH A COMPREHENSIVE PLAN, BY CHANGING THE ZONING AND CLASSIFICATION OF THE FOLLOWING PROPERTIES: **LOTS 1, 2, AND THE EAST .03 ACRES OF LOT 3 IN THE J.A.SIMPSON ADDITION, LOCATED AT THE NORTHWEST CORNER OF GRAPE CREEK ROAD AND W. 47TH STREET**; FROM THE RANCH AND ESTATE (R&E) ZONING DISTRICT TO THE NEIGHBORHOOD COMMERCIAL (CN) ZONING DISTRICT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

Z21-10: NORTHWEST CORNER OF GRAPE CREEK ROAD AND W. 47TH ST.

WHEREAS, on the 16th day of August, 2021, the Planning Commission for the City of San Angelo in compliance with the City Charter, City ordinance and state law, and after holding a public hearing thereon, caused to be prepared and delivered a report and recommendation to City Council to approve the proposed Neighborhood Commercial (CN) Zoning District; and,

WHEREAS, on the 21th day of September, 2021, City Council held a public hearing on Z21-10, pursuant to published notice, and has considered the application, comments, reports and recommendations of the Planning Commission and staff, public testimony, and other relevant support materials;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The basic zoning ordinance for the City of San Angelo, as enacted by the governing body for the City of San Angelo effective January 4, 2000, and included within Exhibit "A" of Chapter 12 of the Code of Ordinances of the City of San Angelo, and zoning map be and the same are hereby amended to designate the following described properties permanently zoned NEIGHBORHOOD COMMERCIAL (CN) Zoning District:

The real properties located at the northwest corner of Grape Creek Road and W. 47th Street, being Lots 1 & 2 and the East .03 acres of Lot 3 in the J. A. Simpson Addition, being 4.31 acres; San Angelo, Tom Green County, Texas.

SECTION 2: The Director of the Planning & Development Department, or his/her designee, is hereby directed to correct zoning district maps in the office of the Planning

& Development Department, to implement the zoning provision adopted herein, as further depicted on **Exhibit A** of this Ordinance.

SECTION 3: In all other respects, the use of the hereinabove described property shall be subject to all applicable regulations contained in Chapter 12 of the Code of Ordinances for the City of San Angelo, as amended.

SECTION 4. The remaining provisions of Chapter 12 of the Code of Ordinances of the City of San Angelo, Texas, not amended under Sections 1 and 2 of this Ordinance shall remain in full force and effect.

SECTION 5 The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 6: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED with public hearing on the **21st day of September, 2021**, and finally PASSED, on this the **5th day of October, 2021**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

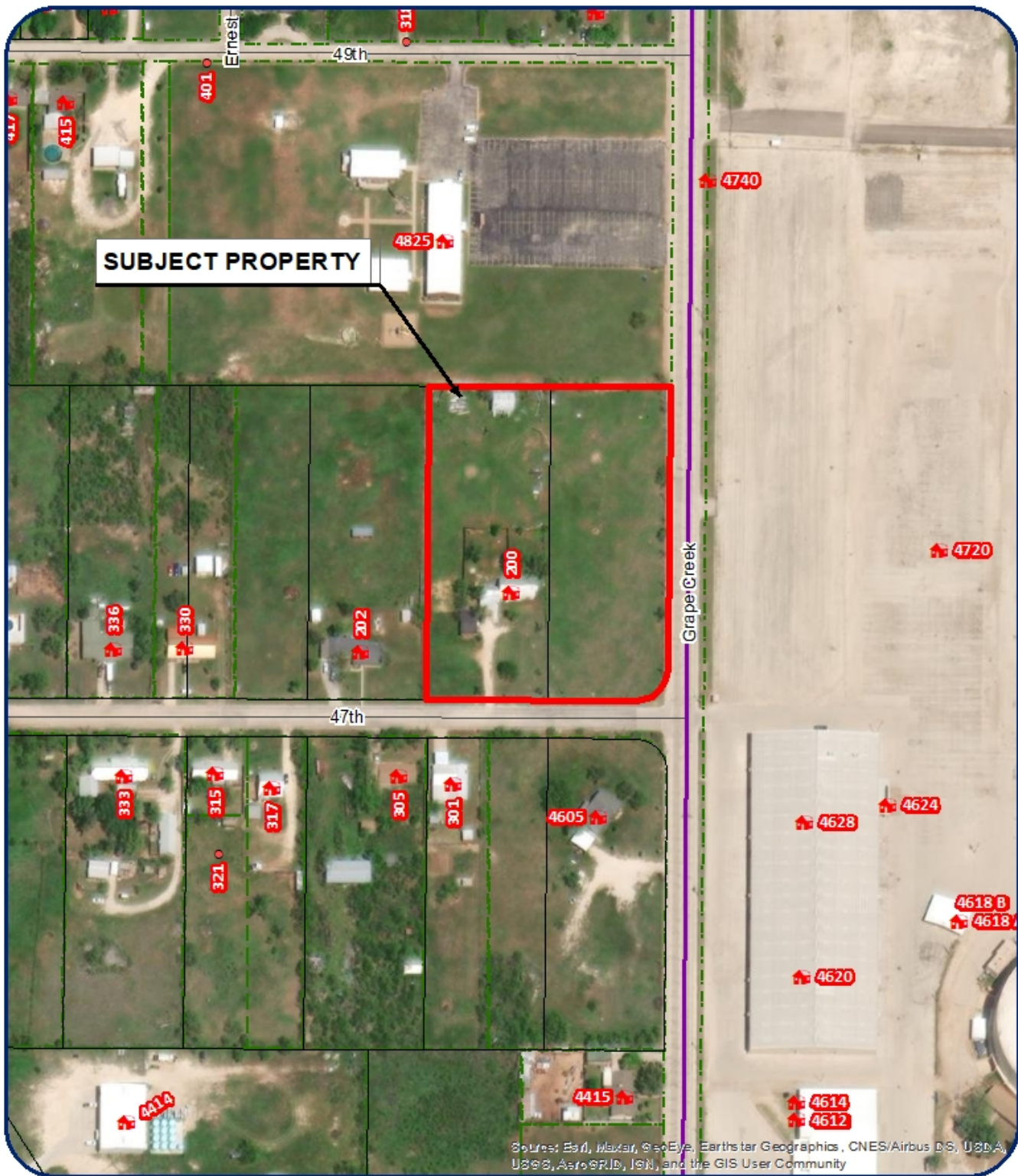
ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

EXHIBIT "A"



Comprehensive Plan Amendment and Rezoning

CP21-07 & Z21-10: 200 W. 47th St.

Council District: Tom Thompson - District 2

Neighborhood: Riverside

Scale: 1" approx. = 200 ft

Northwest of Grape Creek Rd/W. 47th St.

Legend

— Subject Properties:

R&E

CN

Vision: Rural to Neighborhood Center





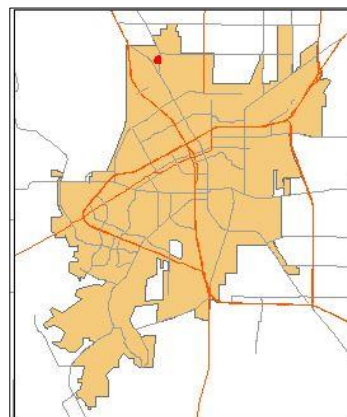
STAFF REPORT – CP21-07 & Z21-10

Planning Commission: August 16, 2021

City Council 1st reading: September 21, 2021

City Council 2nd reading: October 5, 2021

APPLICATION TYPE:		CASES:	
Comprehensive Plan Amendment & Rezoning		CP21-07/Z21-10: 200 W. 47 th Street	
SYNOPSIS:			
The applicant has submitted an application for a Comprehensive Plan amendment and rezoning to facilitate future retail commercial development on the subject property. The property is currently developed with a single-family residence that was built in 1960, which will be demolished in order to facilitate the construction of a retail store. There are no other retail stores in the immediate area. However, the Coliseum is directly across the street to the east. The applicant is requesting that the Comprehensive Plan designation of Rural be amended to “Neighborhood Center” to support the associated rezoning from Ranch & Estate (R&E) to Neighborhood Commercial (CN).			
LOCATION:		LEGAL DESCRIPTION:	
northwest corner of Grape Creek Road and W. 47th Street		Lots 1 & 2 & the East .03 Acres out of Lot 3, SIMPSON J A ADDITION	
SM DISTRICT / NEIGHBORHOOD:	ZONING:	FUTURE LAND USE:	SIZE:
SMD District #2 – Tom Thompson Riverside Neighborhood	R&E	R – Rural	4.31 acres
NOTIFICATIONS:			
7 notifications for CP21-07 and Z21-10 were mailed within a 200-foot radius on August 5, 2021. No responses in support or in opposition.			
STAFF RECOMMENDATION:			
Staff recommends APPROVAL of an amendment to the City of San Angelo Comprehensive Plan, changing certain lands from the “Rural” Future Land Use to the “Neighborhood Center” Future Land Use; and APPROVAL of a rezoning from the Ranch & Estate (R&E) Zoning District to the Neighborhood Commercial (CN) Zoning District.			
PROPERTY OWNER/PETITIONER:			
Property Owner and Applicant: San Angelo (GCR) DTP, LLC Agent: Greg Glasser			
STAFF CONTACT:			
Zack Rainbow Planning Manager (325) 657-4210, Extension 1547 zachary.rainbow@cosatx.us			



Comprehensive Plan Amendments and Rezoning: Section 212(G) of the Zoning Ordinance requires that the Planning Commission and City Council consider, at minimum, seven (7) factors in determining the appropriateness of any rezoning request as outlined in #1 through #7 below. Comprehensive Plan Amendments are reviewed in the context of the San Angelo Strategic Plan, the 2009 Update to the Comprehensive Plan and outlined in #1 below:

1. **Compatible with Plans and Policies. Whether the proposed amendment is compatible with the Comprehensive Plan and any other land use policies adopted by the Planning Commission or City Council.** Staff believes changing the Comprehensive Plan designation from Rural to “Neighborhood Center” is consistent with the policies in the Plan. The Plan states that “Residents of neighborhoods should be able to meet many of their daily shopping needs within approximately ½ mile of their home” which is “best achieved through clustered commercial centers, and increased access and connectivity between neighborhoods and their associated Neighborhood Centers.” The current plan in this area does not provide for a local, neighborhood shopping area to serve the neighborhood or the visitors of the Coliseum. Changing the Comprehensive Plan to Neighborhood Center provides a transition not only on the Plan map, but in the neighborhood itself, which comprises of R&E zoning developed primarily with single-family homes to the south and west, a church to the north and the Coliseum to the east. A retail shopping plaza at this location would serve that transition, and provide much needed retail amenities in walking distance of the neighborhood.
2. **Consistent with Zoning Ordinance. Whether and the extent to which the proposed amendment would conflict with any portion of this Zoning Ordinance.** The lots will be required to be replatted in order to facilitate future construction. When combined, the lots would have approximately 500 feet of frontage on Grape Creek Road and 380 feet of frontage on W. 47th Street, with a total lot area of 4.31 acres well exceeding the minimum 6,000-sq. ft. lot area, and 50’ x 80’ lot dimensions of the Zoning Ordinance. The applicant had a consultation with City staff and, based on that preliminary review, there is adequate space on the property for a retail building and parking. Section 509 of the Zoning Ordinance requires a 6-foot tall opaque privacy fence along the west and north property lines adjacent to residential zoning, and this will be a requirement through the site plan process.
3. **Compatible with Surrounding Area. Whether and the extent to which the proposed amendment is compatible with existing and proposed uses surrounding the subject land and is the appropriate zoning district for the land.** Staff believes the CN zoning will be compatible with the surrounding area, providing a transition from the church to the north, the Coliseum to the east and single-family neighborhood to the south and west. As indicated above, a retail building in this location will provide convenient amenities within walking distance for nearby residents.
4. **Changed Conditions. Whether and the extent to which there are changed conditions that require an amendment.** Grape Creek Road is a minor collector road which can adequately service a new retail shopping use.

5. **Effect on Natural Environment.** *Whether and the extent to which the proposed amendment would result in significant adverse impacts on the natural environment, including but not limited to water and air quality, noise, storm water management, wildlife, vegetation, wetlands and the practical functioning of the natural environment.* Staff does not anticipate any adverse environmental affects at this time. At time of platting, a review of drainage, grading, and stormwater will be conducted by Engineering Services to address any environmental issues.
6. **Community Need.** *Whether and the extent to which the proposed amendment addresses a demonstrated community need.* There are no immediate retail shopping areas within walking distance. Staff believes it is time to rezone this property to allow a commercial development.
7. **Development Patterns.** *Whether and the extent to which the proposed amendment would result in a logical and orderly pattern of urban development in the community.* A future commercial development would have access from Grape Creek Rd., identified as a minor collector road in the City's Master Thoroughfare Plan, designed to accommodate large amounts of traffic. Staff anticipates the majority of vehicles will access the site from Grape Creek Rd., which carries traffic between N. Chadbourne Street to the south and W. FM 2105 to the north.

Recommendation:

Staff's recommendation is for the Planning Commission to:

Recommend **APPROVAL** of an amendment to the City of San Angelo Comprehensive Plan, changing certain lands from the "Rural" Future Land Use to the "Neighborhood Center" Future Land Use; and recommend **APPROVAL** of a rezoning from the Ranch & Estate (R&E) Zoning District to the Neighborhood Commercial (CN) Zoning District.

Attachments:

Aerial Map
Future Land Use Map
Zoning Map
Photographs
Applications



Comprehensive Plan Amendment and Rezoning

CP21-07 & Z21-10: 200 W. 47th St.

Council District: Tom Thompson - District 2

Neighborhood: Riverside

Scale: 1" approx. = 200 ft

Northwest of Grape Creek Rd/W. 47th St.

Legend

Subject Properties: —

Current Zoning: R&E

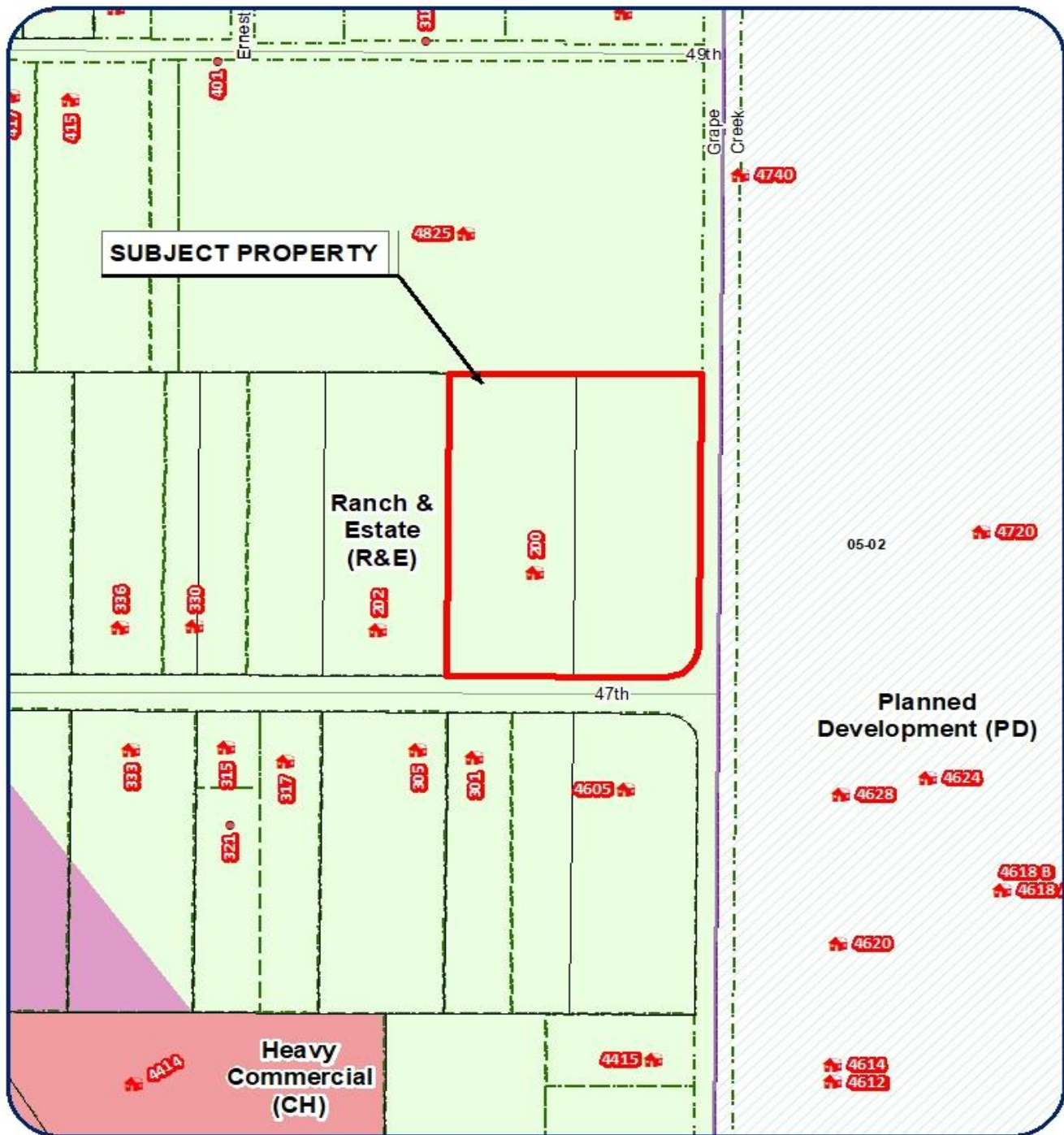
Requested Zoning Change: CN

Vision: Rural to Neighborhood Center

N



Sources: Esri, Maxar, GeoEye, Earthstar Geographics, CNES/Airbus DS, USDA, USGS, AeroGRID, IGN, and the GIS User Community



Comprehensive Plan Amendment and Rezoning

CP21-07 & Z21-10: 200 W. 47th St.

Council District: Tom Thompson - District 2

Neighborhood: Riverside

Scale: 1" approx. = 200 ft

Northwest of Grape Creek Rd/W. 47th St.

Subject Properties:

Current Zoning:

Requested Zoning Change:

Vision:

Legend

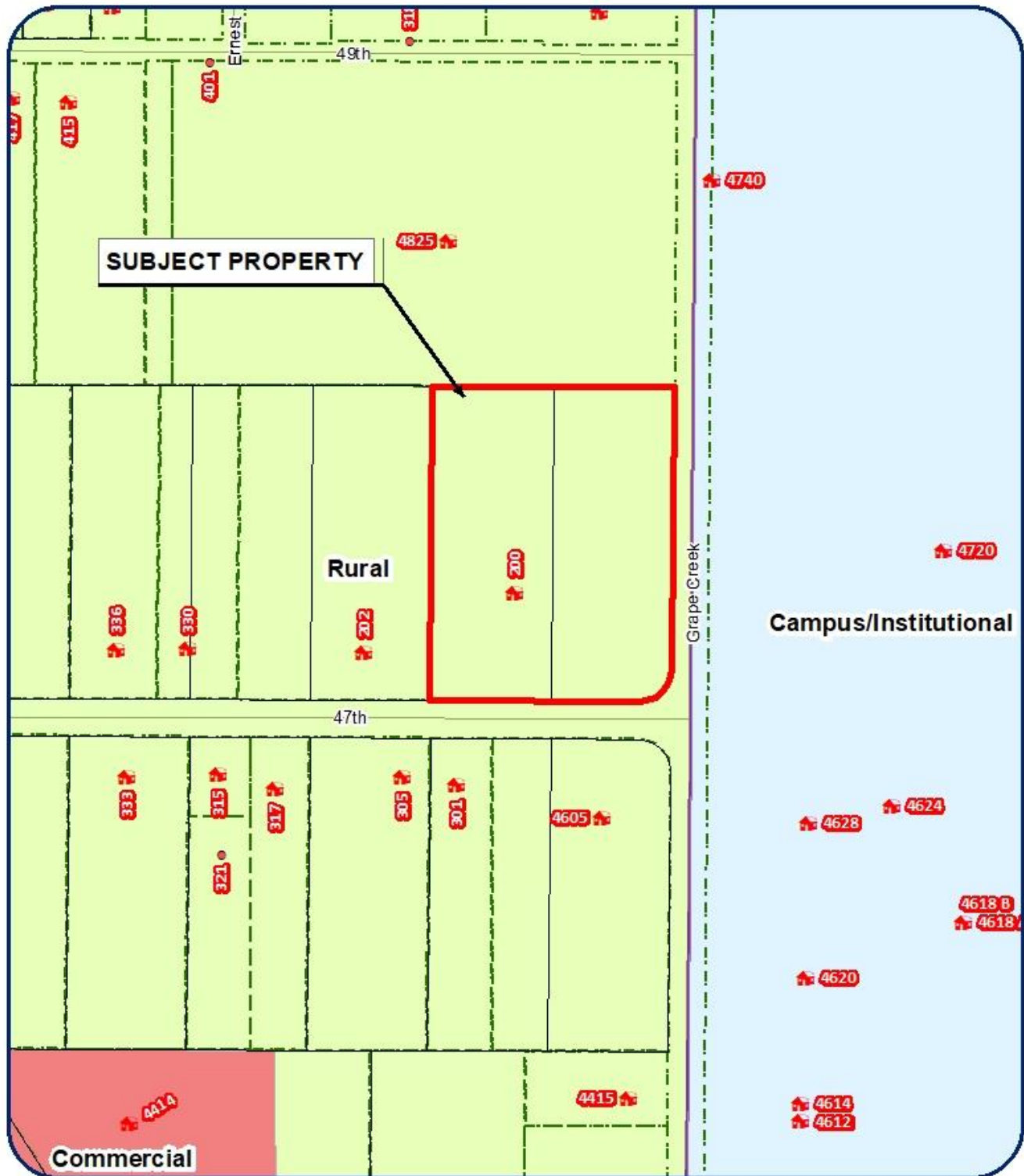
R&E

CN

Rural to Neighborhood Center

N





Comprehensive Plan Amendment and Rezoning

CP21-07 & Z21-10: 200 W. 47th St.

Council District: Tom Thompson - District 2

Neighborhood: Riverside

Scale: 1" approx. = 200 ft

Northwest of Grape Creek Rd/W. 47th St.

Subject Properties:

Current Zoning:

Requested Zoning Change:

Vision:

Legend

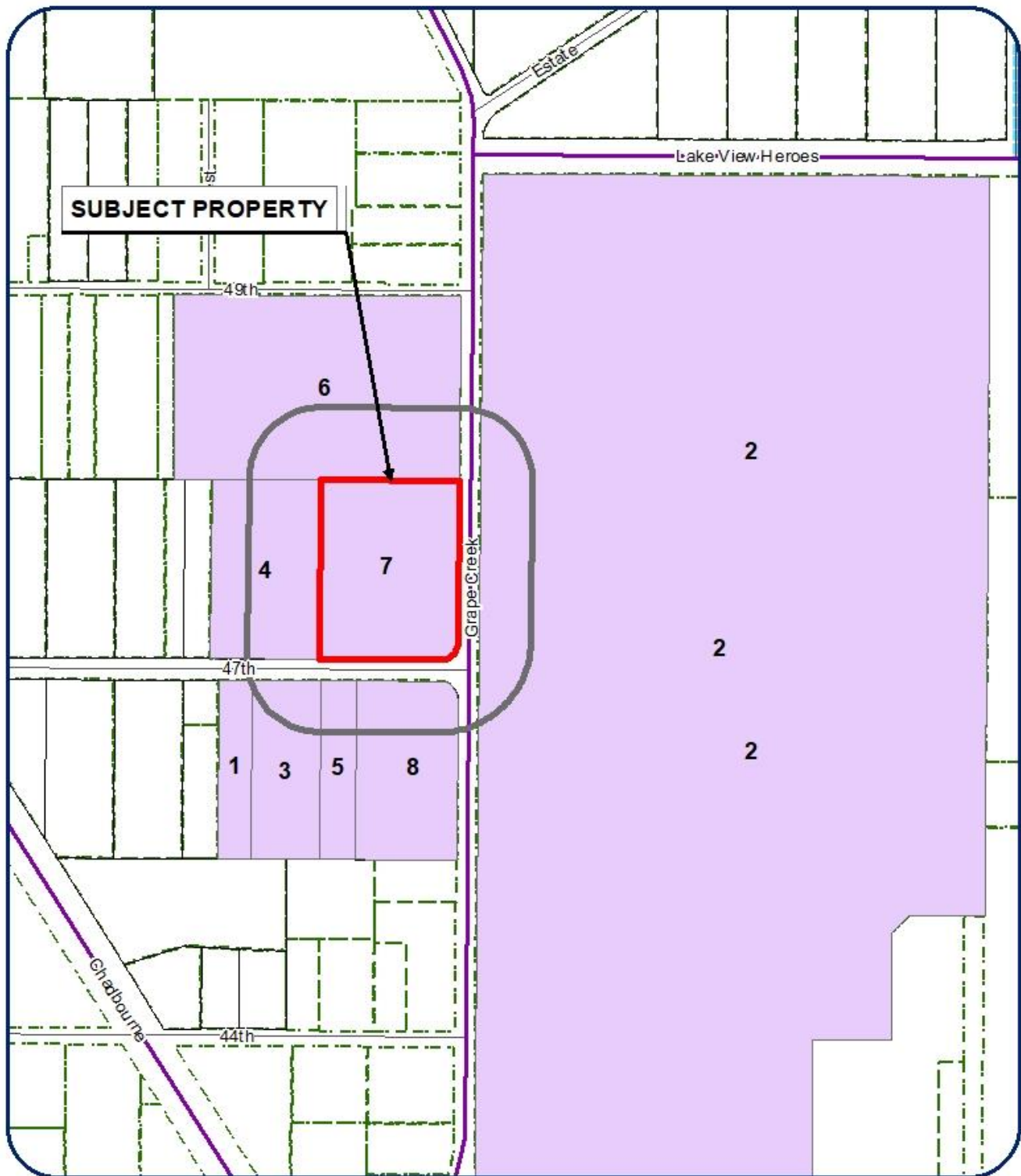
R&E

CN

Rural to Neighborhood Center

N





Comprehensive Plan Amendment and Rezoning

CP21-07 & Z21-10: 200 W. 47th St.

Council District: Tom Thompson - District 2

Neighborhood: Riverside

Scale: 1" approx. = 350 ft

Northwest of Grape Creek Rd/W. 47th St.

Legend

Subject Properties:

Current Zoning: R&E

Requested Zoning Change: CN

Vision: Rural to Neighborhood Center



Photos of Site and Surrounding Area

Northeast on W. 47th ST.



North View



SUBJECT PROPERTY



SUBJECT PROPERTY



REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: September 21, 2021

Item type: Regular Item

Caption:

First reading and public hearing of:

1. An ordinance for CP21-08, an amendment to the Comprehensive Plan, changing certain lands from the Commercial to the Neighborhood Center Land Use, being approximately 3.053 acres, located northeast of Upton St. and N. Archer St.
2. An ordinance for Z21-11, a rezoning from the Light Manufacturing zoning district to the Single-Family Residential zoning district, being approximately 0.44 acres, located at 1502 Upton St. (Presentation made by Planning & Development Services Director Jon James)

Summary/History:

The applicant has submitted a request for a Comprehensive Plan amendment and rezoning to facilitate future residential development on the property located at 1502 Upton Street. The property is currently vacant. The surrounding properties in the block are for a single-family home and apartment complexes. Therefore, the City is including the remainder of the block as part of the Comprehensive Plan amendment from Commercial Future Land Use to the Neighborhood Center Future Land Use.

Financial Impact:

N/A

Other Information/Recommendation:

On August 16, 2021, the Planning Commission voted unanimously 6-0 to recommend APPROVAL of both cases.

Attachments:

- | | |
|----------------------------------|-----------------------------------|
| 1. Ordinance (CP21-08) | Ordinance (CP21-08).docx |
| 2. Ordinance (Z21-11) | Ordinance (Z21-11).docx |
| 3. Staff Report (CP21-08_Z21-11) | Staff Report (CP21-08_Z21-11).pdf |

Presentation:

Jon James

Approvals/Reviews:

Jeff Fisher	Created/Initiated
Zachary Rainbow	Approved
Jon James	Approved
Brandon Dyson	Approved
Jon James	Approved
Theresa James	Approved

Julia Antilley

Final Approval

AN ORDINANCE OF THE CITY OF SAN ANGELO, TEXAS, AMENDING THE CITY'S COMPREHENSIVE PLAN BY CHANGING THE FUTURE LAND USE PLAN MAP DESIGNATION OF CERTAIN LANDS LOCATED AT THE NORTHEAST CORNER OF N. ARCHER STREET AND UPTON STREET; BEING 3.053 ACRES, FROM "COMMERCIAL" TO "NEIGHBORHOOD CENTER"; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

CP-21-08

WHEREAS, the City Council for the City of San Angelo, Texas, in accordance with the City Charter and Chapter 213 of the Texas Local Government Code, has adopted a Comprehensive Plan (Vision Plan and Future Land Use Map within the San Angelo Strategic Plan adopted by City Council as updated on October 20, 2009) to guide the long-range development of the City, manage the future growth of the City and promote the health, safety and welfare of its citizens; and

WHEREAS, the Comprehensive Plan includes a Future Land Use Map to serve as a geographical representation of anticipated land use patterns and long range development for the City; and

WHEREAS, inconsistencies have developed between current long standing land use and development patterns and development envisioned by the Future Land Use Map, which inconsistencies call for compatible revisions to the Future Land Use Map; and

WHEREAS, the Planning Commission and the City Council for the City of San Angelo, in compliance with the City Charter and Chapter 213 of the Texas Local Government Code regarding adoption and amendment of the City's Comprehensive Plan, having given requisite notice of public hearing by publication and otherwise, and having afforded a full and fair hearing to all property owners and persons interested, including persons situated in the vicinity of the affected area, being of the opinion that revision of the Comprehensive Plan and Future Land Use Map changes should be made as set out herein;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The Future Land Use Plan Map, a component of the adopted Comprehensive Plan for the City of San Angelo be and the same is hereby amended to change the Future Land Use designation of the following described parcel as outlined below:

The real properties located at the northeast corner of N. Archer Street and Upton Street; being Lots 1-14 in Block 41 of the Fairview Addition; being 3.053 acres; San Angelo, Tom Green County, Texas.

SECTION 2: The Director of the Planning and Development Services Department is hereby authorized and directed to amend the Future Land Use Planning Map maintained in the Office of the Director to incorporate the foregoing amendments, as further depicted on **Exhibit “A”** of this Ordinance.

SECTION 3: The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 4: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED on the **21st day of September, 2021**, and finally ADOPTED on this the **5th day of October, 2021**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

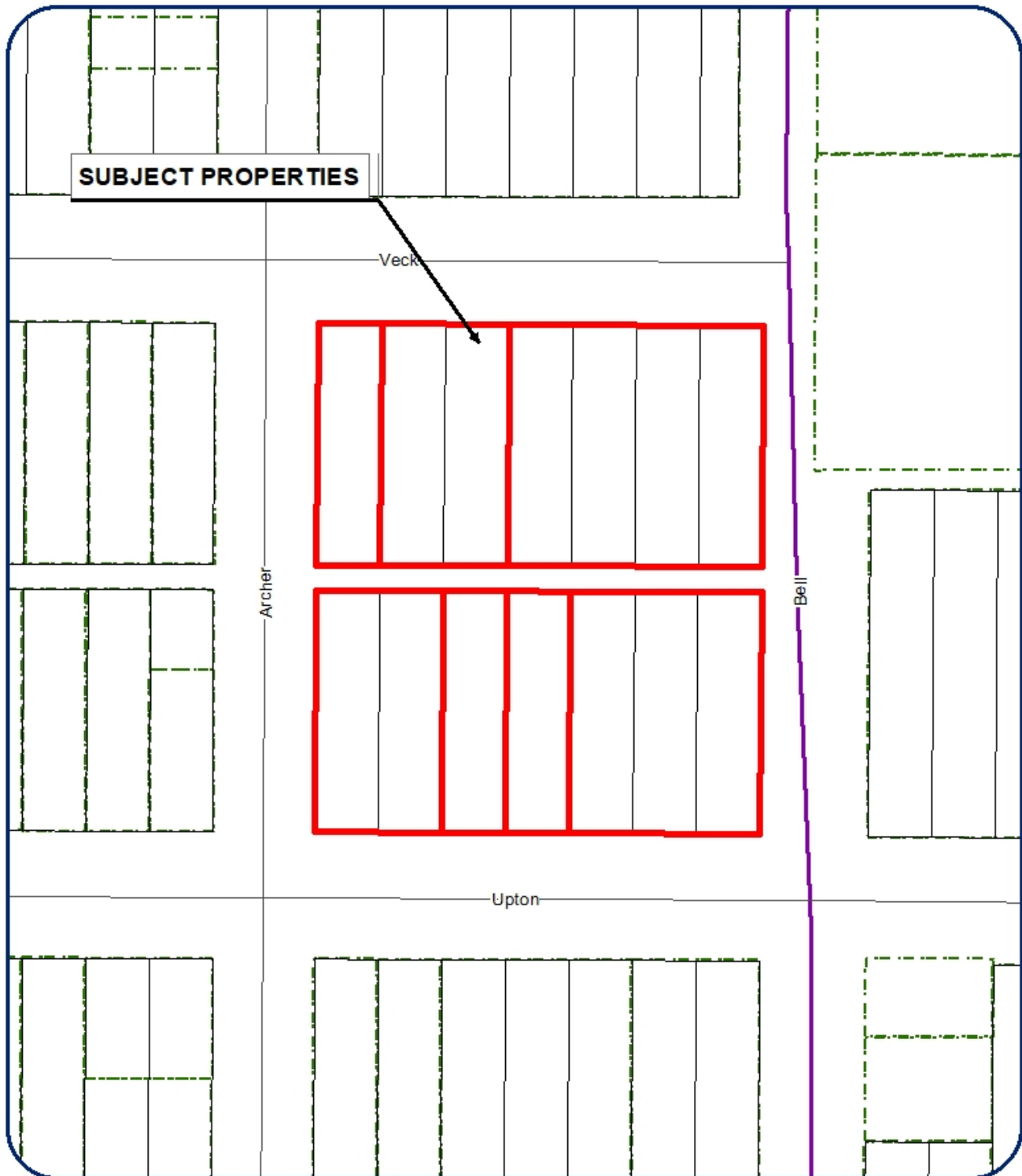
ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

EXHIBIT "A"



Comprehensive Plan Amendment

CP21-08: 1500 Blk of Upton St.

Council District: Harry Thomas - District 3

Neighborhood: Paulann

Scale: 1" approx. = 100 ft

Northeast corner of Upton St/N Archer St

Legend

Subject Properties: 
Current Zoning: **ML**
Requested Zoning Change: **RM-1**
Vision: **Commercial to Neighborhood Center**



AN ORDINANCE AMENDING CHAPTER 12, EXHIBIT "A" OF THE CODE OF ORDINANCES, CITY OF SAN ANGELO, TEXAS, WHICH ADOPTS ZONING REGULATIONS, USE DISTRICTS AND A ZONING MAP, IN ACCORDANCE WITH A COMPREHENSIVE PLAN, BY CHANGING THE ZONING AND CLASSIFICATION OF THE FOLLOWING PROPERTIES: **LOTS 8 & 9 IN BLOCK 41, FAIRVIEW ADDITION, LOCATED AT THE NORTHEAST CORNER OF N. ARCHER STREET and UPTON STREET;** FROM THE LIGHT MANUFACTURING (ML) ZONING DISTRICT TO THE SINGLE-FAMILY RESIDENTIAL (RS-1) ZONING DISTRICT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

Z21-11: 1502 UPTON ST

WHEREAS, on the 16th day of August, 2021, the Planning Commission for the City of San Angelo in compliance with the City Charter, City ordinance and state law, and after holding a public hearing thereon, caused to be prepared and delivered a report and recommendation to City Council to approve the proposed Single-Family Residential (RS-1) Zoning District; and,

WHEREAS, on the 21st day of September, 2021, City Council held a public hearing on Z21-11, pursuant to published notice, and has considered the application, comments, reports and recommendations of the Planning Commission and staff, public testimony, and other relevant support materials;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The basic zoning ordinance for the City of San Angelo, as enacted by the governing body for the City of San Angelo effective January 4, 2000, and included within Exhibit "A" of Chapter 12 of the Code of Ordinances of the City of San Angelo, and zoning map be and the same are hereby amended to designate the following described properties permanently zoned SINGLE-FAMILY RESIDENTIAL (RS-1) Zoning District:

The real properties located at the northeast corner of N. Archer Street and Upton Street; being Lots 8 and 9 in Block 41 of the Fairview Addition; being 0.436 acres; San Angelo, Tom Green County, Texas.

SECTION 2: The Director of the Planning & Development Department, or his/her designee, is hereby directed to correct zoning district maps in the office of the Planning

& Development Department, to implement the zoning provision adopted herein, as further depicted on **Exhibit A** of this Ordinance.

SECTION 3: In all other respects, the use of the hereinabove described property shall be subject to all applicable regulations contained in Chapter 12 of the Code of Ordinances for the City of San Angelo, as amended.

SECTION 4. The remaining provisions of Chapter 12 of the Code of Ordinances of the City of San Angelo, Texas, not amended under Sections 1 and 2 of this Ordinance shall remain in full force and effect.

SECTION 5 The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 6: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED with public hearing on the **21st day of September, 2021**, and finally PASSED, on this the **5th day of October, 2021**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

EXHIBIT "A"

Comment [DB1]: Minor nitpick but since the rezoning is only dealing with 2 lots (1 address), could we make the bottom portion of this exhibit say 1502 Upton instead of 1500 Block? That would make it consistent with the case title/number at the top as well. Don't want there to be a conflict especially since the comp plan amendment was for the whole block.



Rezoning

Z21-11: 1500 Blk of Upton St.

Council District: Harry Thomas - District 3

Neighborhood: Paulann

Scale: 1" approx. = 100 ft

Northeast corner of Upton St/N Archer St

Legend

Subject Properties:

Current Zoning:

Requested Zoning Change:

Vision:

ML

RM-1

Commercial to Neighborhood Center

N





STAFF REPORT – CP21-08 & Z21-11

Planning Commission: August 16, 2021

City Council 1st reading: September 21, 2021

City Council 2nd reading: October 5, 2021

APPLICATION TYPE:		CASES:	
Comprehensive Plan Amendment & Rezoning		CP21-08/Z21-11: 1500 Block of Upton Street	
SYNOPSIS:			
The applicant has submitted a request for a Comprehensive Plan amendment and rezoning to facilitate future residential development on the property located at 1502 Upton Street. The property is currently vacant. The surrounding properties in the block are for a single-family home and apartment complexes. Therefore, the City is including the remainder of the block as part of these requests, recommending a Comprehensive Plan amendment from Commercial Future Land Use to the Neighborhood Center Future Land Use and a rezoning from the Light Manufacturing (ML) Zoning District to the Single-Family Residential (RS-1) Zoning District.			
LOCATION:		LEGAL DESCRIPTION:	
Northeast corner of the intersection of Upton Street and Archer Street		1500 Block of Upton Street, San Angelo, Tom Green County, Texas; and located at Northeast corner of the intersection of Upton Street and Archer Street; addresses of 515 and 517 N. Bell Street, 1501 and 1505 Veck Street, and 1502, 1510, and 1512 Upton Street	
SM DISTRICT / NEIGHBORHOOD:	ZONING:	FUTURE LAND USE:	SIZE:
SMD District #3 – Harry Thomas Paulann Neighborhood	ML	C-Commercial	3.26-/+ acres
NOTIFICATIONS:			
22 notifications for CP21-08 and Z21-11 were mailed within a 200-foot radius on August 5, 2021. No responses in support or in opposition.			
STAFF RECOMMENDATION:			
Staff recommends APPROVAL of an amendment to the City of San Angelo Comprehensive Plan, changing certain lands from the “Commercial” Future Land Use to the “Neighborhood Center” Future Land Use; and APPROVAL of a rezoning from the Light Manufacturing (ML) Zoning District to the Single-Family Residential (RS-1) Zoning District.			
PROPERTY OWNER/PETITIONER:			
<i>Property Owner and Applicant:</i> McCrory Homes & City of San Angelo Agent: Erica Carter, Carter-Fentress Engineering			
STAFF CONTACT:			
Zack Rainbow Planning Manager (325) 657-4210, Extension 1547 zachary.rainbow@cosatx.us			

Comprehensive Plan Amendments and Rezoning: Section 212(G) of the Zoning Ordinance requires that the Planning Commission and City Council consider, at minimum, seven (7) factors in determining the appropriateness of any rezoning request as outlined in #1 through #7 below. Comprehensive Plan Amendments are reviewed in the context of the San Angelo Strategic Plan, the 2009 Update to the Comprehensive Plan and outlined in #1 below:

1. **Compatible with Plans and Policies.** **Whether the proposed amendment is compatible with the Comprehensive Plan and any other land use policies adopted by the Planning Commission or City Council.** Staff believes changing the Comprehensive Plan designation to Neighborhood Center is consistent with the current development pattern on the block which is apartments and a single-family home. Neighborhood Center allows a mix of uses at key intersections and therefore, the proposed request is consistent with this policy.
2. **Consistent with Zoning Ordinance.** **Whether and the extent to which the proposed amendment would conflict with any portion of this Zoning Ordinance.** The applicant is proposing to subdivide the property at 1502 Upton Street into three platted lots for single-family homes which triggered this rezoning request. Each lot well exceeds the minimum lot area of 5,000 square feet (6,333 sq. ft.), minimum lot width of 50 feet (63.33 feet) and has the required 100 foot lot depth.
3. **Compatible with Surrounding Area.** **Whether and the extent to which the proposed amendment is compatible with existing and proposed uses surrounding the subject land and is the appropriate zoning district for the land.** Staff believes the RS-1 zoning is compatible with the majority of the area comprising of mainly single-family homes.
4. **Changed Conditions.** **Whether and the extent to which there are changed conditions that require an amendment.** The properties remain vacant and are not used for industry. Rezoning to RS-1 would allow needed residential development consistent with the surrounding development pattern.
5. **Effect on Natural Environment.** **Whether and the extent to which the proposed amendment would result in significant adverse impacts on the natural environment, including but not limited to water and air quality, noise, storm water management, wildlife, vegetation, wetlands and the practical functioning of the natural environment.** Staff does not anticipate any adverse environmental affects at this time. At time of platting, a review of drainage, grading, and stormwater will be conducted by Engineering Services to address any environmental issues.
6. **Community Need.** **Whether and the extent to which the proposed amendment addresses a demonstrated community need.** As indicated, this area is predominantly residential already and would be best suited for more residential development on this block.
7. **Development Patterns.** **Whether and the extent to which the proposed amendment would result in a logical and orderly pattern of urban development in the community.** This development block is close to N. Bell Street, a minor arterial street in the City's Master Thoroughfare Plan, designed

to accommodate large amounts of traffic. Staff believes this is an appropriate location for residential infill housing as residents are close to downtown and nearby amenities.

Recommendation:

Staff's recommendation is for the Planning Commission to:

Recommend **APPROVAL** of an amendment to the City of San Angelo Comprehensive Plan, changing certain lands from the "Commercial" Future Land Use to the "Neighborhood Center" Future Land Use; and recommend **APPROVAL** of a rezoning from the Light Manufacturing (ML) Zoning District to the Single-Family (RS-1) Zoning District.

Attachments:

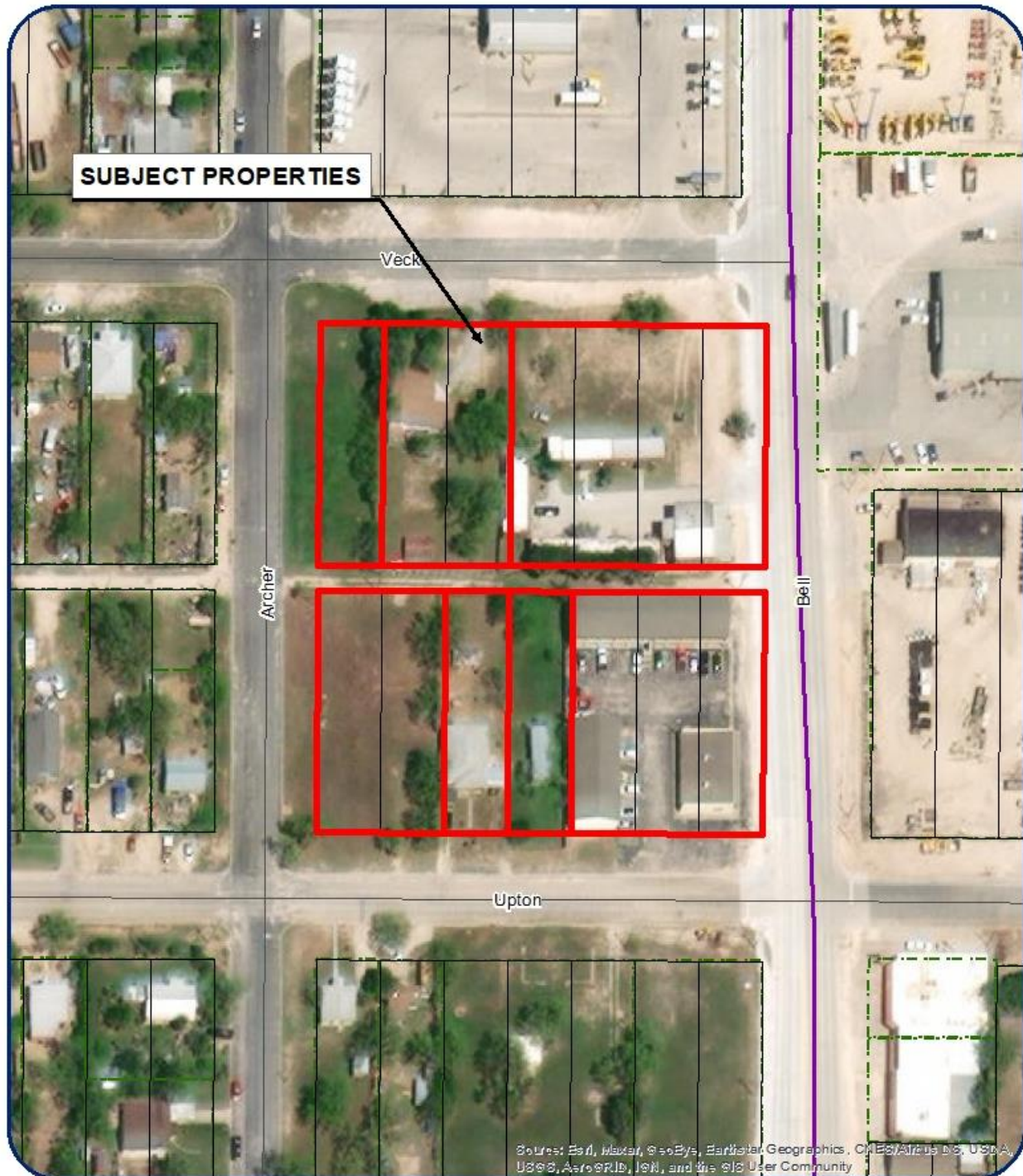
Aerial Map

Future Land Use Map

Zoning Map

Photographs

Applications



Comprehensive Plan Amendment and Rezoning

CP21-08 & Z21-11: 1500 Blk of Upton St.

Council District: Harry Thomas - District 3

Neighborhood: Paulann

Scale: 1" approx. = 100 ft

Northeast corner of Upton St/N Archer St

Legend

Subject Properties:

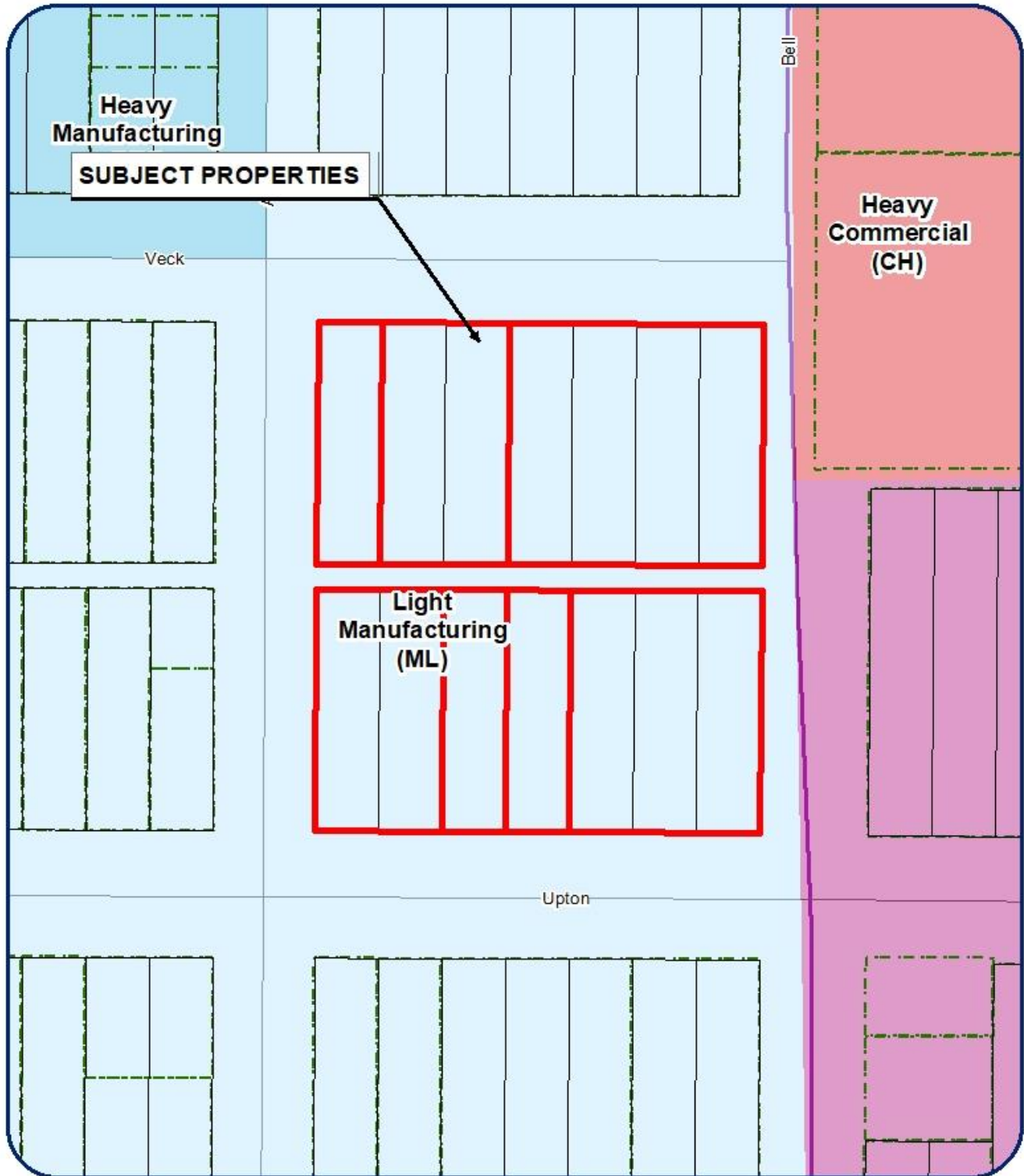
Current Zoning: **ML**

Requested Zoning Change: **RM-1**

Vision: **Commercial to Neighborhood Center**



Source: Esri, Maxar, GeoEye, Earthstar Geographics, CNES/Airbus DS, USDA, USGS, AeroGRID, IGN, and the GIS User Community



Comprehensive Plan Amendment and Rezoning

CP21-08 & Z21-11: 1500 Blk of Upton St.

Council District: Harry Thomas - District 3

Neighborhood: Paulann

Scale: 1" approx. = 100 ft

Northeast corner of Upton St/N Archer St

Subject Properties:

Current Zoning:

Requested Zoning Change:

Vision:

Legend

—

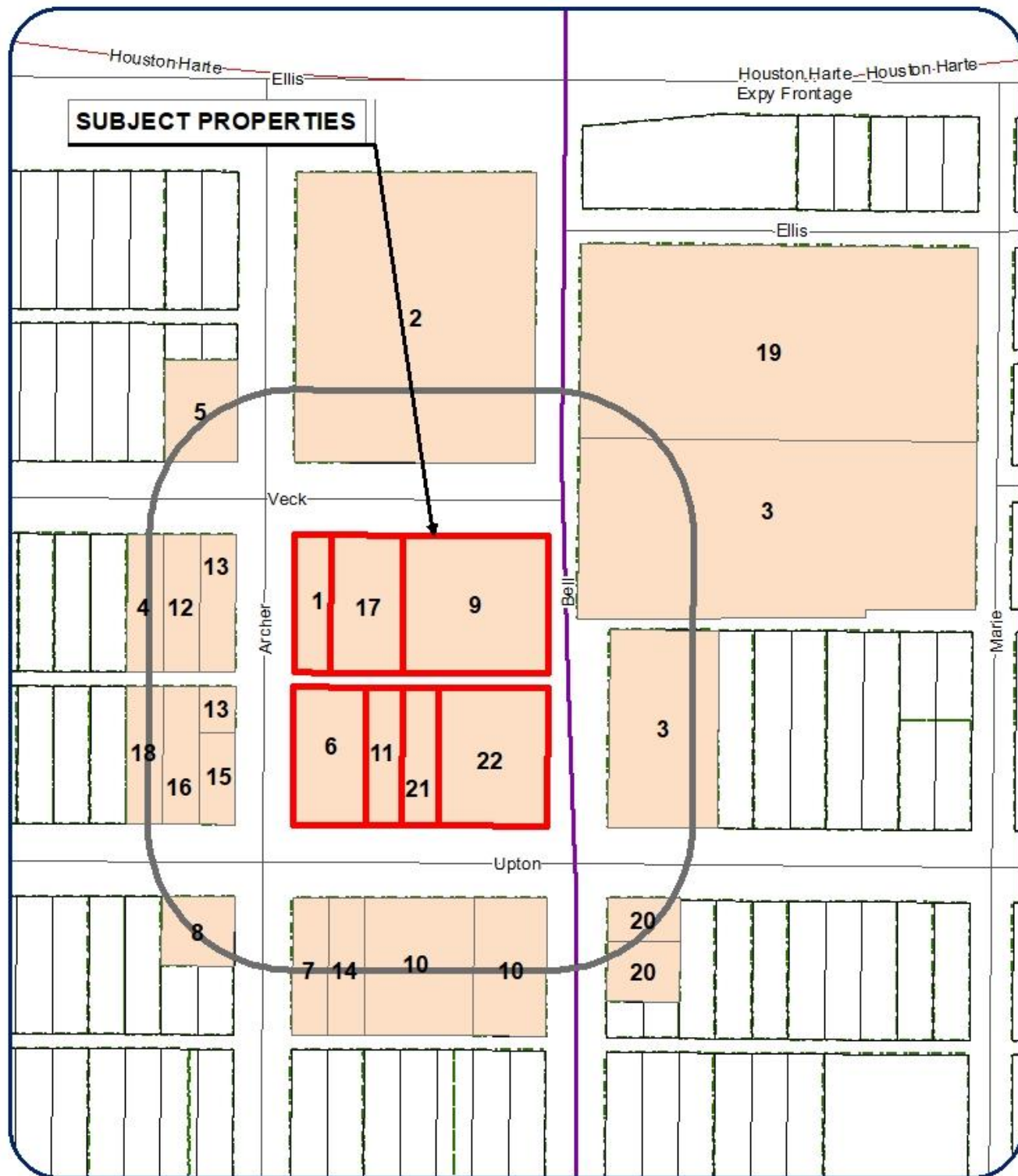
ML

RM-1

Commercial to Neighborhood Center

N





Comprehensive Plan Amendment and Rezoning

CP21-08 & Z21-11: 1500 Blk of Upton St.

Council District: Harry Thomas - District 3

Neighborhood: Paulann

Scale: 1" approx. = 175 ft

Northeast corner of Upton St/N Archer St

Subject Properties:

Current Zoning:

Requested Zoning Change:

Vision:

Legend

—

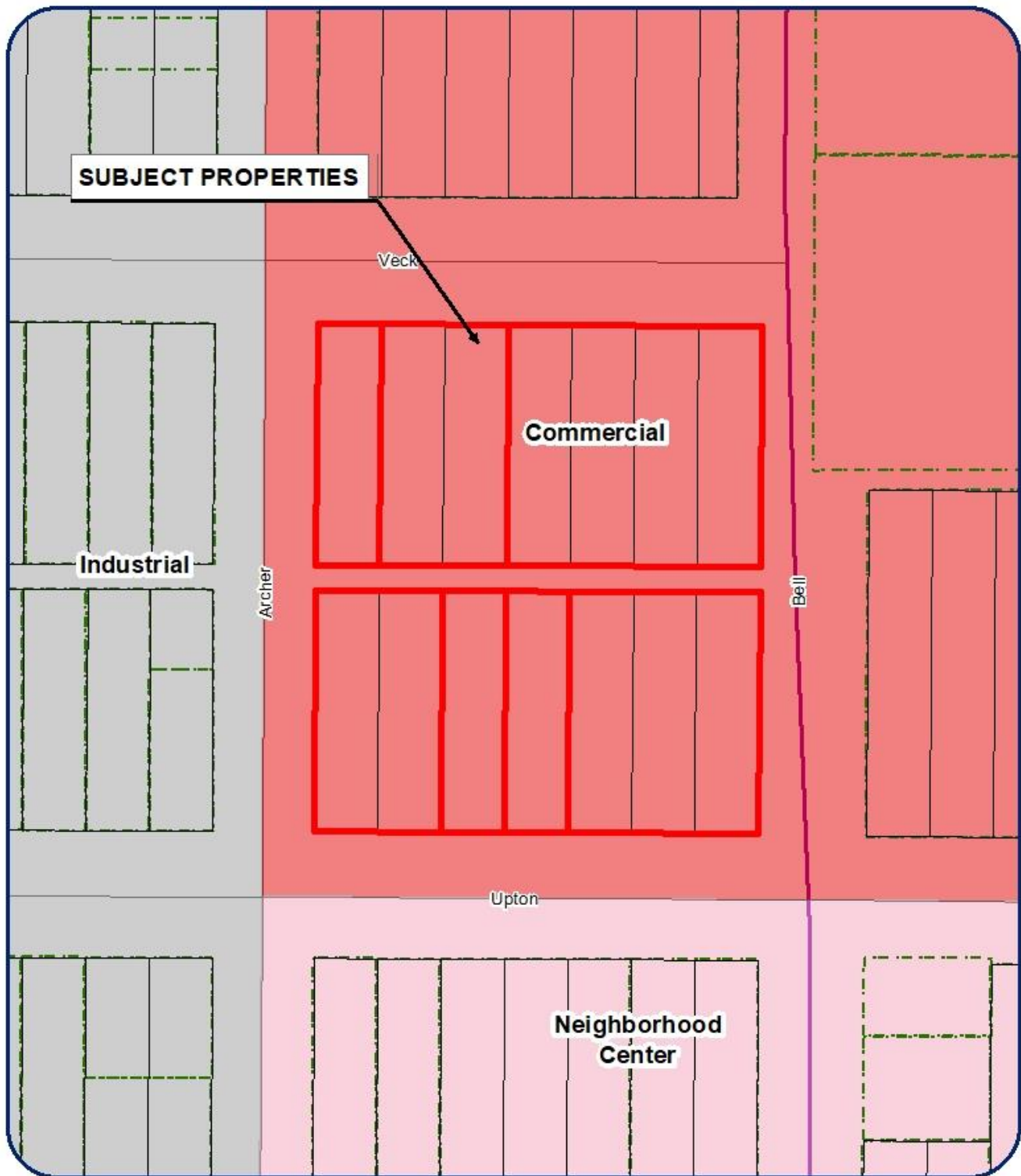
ML

RM-1

Commercial to Neighborhood Center

N





Comprehensive Plan Amendment and Rezoning

CP21-08 & Z21-11: 1500 Blk of Upton St.

Council District: Harry Thomas - District 3

Neighborhood: Paulann

Scale: 1" approx. = 100 ft

Northeast corner of Upton St/N Archer St

Subject Properties:

Current Zoning:

Requested Zoning Change:

Vision:

Legend

—

ML

RM-1

Commercial to Neighborhood Center



Photos of Site and Surrounding Area

Northeast on W. 47th ST.



North View



SUBJECT PROPERTY



SUBJECT PROPERTY



Boards and Commissions application

[Save Progress](#)

NOTE: This application is a public record.

Public Service opportunities are offered by the City of San Angelo without regard to race, color, national origin, religion, sex or disability.

1. Personal information *

Name: George Balli

Address: [REDACTED]

ZIP code: 76904

Home/mobile phone: [REDACTED]

Office/mobile phone: [REDACTED]

Resident of San Angelo since (year): 1983

City Council Single-Member District in which you reside: 6

Registered San Angelo voter? (yes or no) Yes

Occupation/business affiliation: Texas Financial Bank

Occupation/business address: 121 W Twohig

Title/position: Loan Officer

Email: [REDACTED]

2. By executing this document, the applicant does hereby certify and affirm the truth and accuracy of the information contained herein. The applicant further authorizes the City Council, or its designee, to verify any information. The applicant agrees to release and hold harmless the City from all claims incident to the verification of information contained herein.

Yes ☒

3. Date *

07/30/2021

4. Applying for: *

- | | |
|---|---|
| ☐ Airport Advisory Board | ☐ Airport Zoning Board |
| ☐ Animal Shelter Advisory Committee | ☐ Civic Events Advisory Board |
| ☐ Civil Service Commission | ☐ Construction Board of Adjustments and Appeals |
| ☐ Economic Development Corporation | ☐ Design and Historic Review Commission |
| ☐ Fairmount Cemetery Board | ☒ Fort Concho Museum Board |
| ☐ Keep San Angelo Beautiful | ☐ Parks and Recreation Advisory Board |
| ☐ Planning Commission | ☐ Public Art Commission |
| ☐ Santa Fe Park Commission | ☐ Tax Increment Reinvestment Zone Board |
| ☐ Water Advisory Board* | ☐ Zoning Board of Adjustment |

5. Recommended by:

(Name): Kathy Keane

6. Based on your board selection, do you meet the membership criteria outlined on the [PDF version](#) of the application/Board Ordinance on our [website](#)?☒ Yes☐ No

7. If no, which criteria?

N/A

8. Tell us about yourself. *

Education and/or professional licenses:

Lake View High School

Angelo State University- BBA Personal Financial Planning

Current municipal and civic organization memberships (positions and dates):

San Angelo Soccer Association- U7/U8 Boys/Girls Commissioner- 2021-Present

Previous municipal experience (positions, dates, where):

N/A

What personal qualifications can you bring to the board?

A desire and dedication to see the museum grow and artifacts preserved. I have a competitive spirit, I want to be the best...for the museum to set the standard.

What is your personal vision for the City?

As a lifelong resident, I would like to see San Angelo stay a classic West Texas town, not trying to compete with the big cities. I'd like to see San Angelo set the standard for small town living and retreats, with attractions unique to our area and history.

Why do you want to serve on this board?

Plain and simple, without Fort Concho, there is no San Angelo. I want to help preserve as much of our history/heritage as possible.

Is there anything else you would like to share about yourself?

On top of my full time job as a banker, I also manage the Personal Financial Management class for United States Army members located at 5 military bases. I have been married for 12.5 years, and have a daughter (5) and son (4 months). I am the coach of my daughter's soccer team. My wife and I are team members/couples for the local Catholic Engaged Encounter. I also am a member of the "Brew Crew" at Celebration Church. I was born and raised here in San Angelo.

The City Council adopted the Code of Ethics for members of the City Council and for the City's boards and commissions to assure public confidence in the integrity of local government and its effective and fair operation. Therefore, all Members shall comply with the laws of the nation, the State of Texas, and the City of San Angelo in the performance of their public duties. If you been convicted of a MISDEMEANOR or FELONY, and/or placed on probation, fined or given a suspended sentence such as pretrial diversion or deferred adjudication in court within the last ten years, disclosure of such should be forwarded under separate cover. For a complete copy of the Code of Ethics, contact the City Clerk at 325-657-4405.

To receive a copy of your submission, please fill out your email address below and submit.

Email Address gjballi15@gmail.com

SUBMIT

Page 1 / 1

Save Progress



**APPLICATION FOR
BOARDS and COMMISSIONS**

Name: Richard Paul Badileo Sr
 Address: [REDACTED]
 City: San Angelo State: TX Zip: 76904
 Phone (Home): [REDACTED] (Office): [REDACTED]
 Resident of San Angelo since: June 2004 SMD: [REDACTED]
 Are you a registered voter of San Angelo? Yes: ☒ No: ☐
 Occupation/Business Affiliation: Sergeant TGC Jail
 Occupation/Business Address: 4302 W. Highway 277
 Title/Position: Sergeant
 Email: [REDACTED]

By executing this document, the applicant does hereby certify and affirm the truth and accuracy of the information contained herein. The applicant further authorizes the City Council, or its designee, to verify any information. The applicant agrees to release and hold harmless the City from all claims incident to the verification of information contained herein.

Applicant's Signature [Signature] Date 9-3-21

NOTE: This application is a public record. * Public Service opportunities are offered by the City of San Angelo without regard to race, color, national origin, religion, sex, or disability.

Return to: julia.antilley@cosatx.us or City of San Angelo, c/o City Clerk, 72 W. College, San Angelo, Texas 76903

Applying for:

- ☐ Airport Advisory Board
- ☐ Airport Zoning Board
- ☐ Animal Shelter Advisory Committee
- ☐ Civic Events Advisory Board
- ☐ Civil Service Commission
- ☐ Construction Board of Adjustment & Appeals
- ☐ Design & Historic Review Commission
- ☐ Economic Development Corporation
- ☐ Fairmount Cemetery Board
- ☐ Fort Concho Museum Board
- ☒ Keep San Angelo Beautiful Board
- ☐ Park Commission
- ☐ Parks & Recreation Advisory Board
- ☐ Planning Commission
- ☐ Public Art Commission
- ☐ Tax Increment Reinvestment Zone Board
- ☐ Water Advisory Board
- ☐ Zoning Board of Adjustment

Specific membership criteria requirements apply - see back page for more information.

Recommended by:

Council Member b. miller

Feel free to attach additional sheets, if necessary.

Based on your board selection, do you meet the membership criteria? ☒ Yes ☐ No

If no, which criteria (see back page for board criteria): [REDACTED]

Education and/or Professional Licenses: Associate's degree Criminal Justice
Intermediate Teacher's License

Current Municipal and Civic Organization Memberships (position and dates): N/A

Previous Municipal Experience (position, location, and dates): Previous member of KSAB

What personal qualifications can you bring to this board? integrity, willingness to serve

What is your personal vision for the City? A beautiful City with friendly people

Why do you want to serve on this board? to keep San Angelo Beautiful and to give back something to a city that gives me so much.

Additional relevant information: [REDACTED]

*The City Council adopted the Code of Ethics for members of the City Council and for the City's boards and commissions to assure public confidence in the integrity of local government and its effective and fair operation. Therefore, all Members shall comply with the laws of the nation, the State of Texas, and the City of San Angelo in the performance of their public duties. If you have been convicted of a MISDEMEANOR or FELONY, and/or placed on probation, fined or given a suspended sentence such as pretrial diversion or deferred adjudication in court within the last ten years, disclosure of such should be forwarded under separate cover. For a complete copy of the Code of Ethics, contact the City Clerk.