



City Council Agenda 9/22/2022

Notice is hereby given of a regular meeting of the City Council of City of San Angelo to be held September 22, 2022 at 8:30 AM at the McNease Convention Center – South Meeting Room, 501 Rio Concho Drive, San Angelo, Texas, for the purpose of considering the following agenda items.

1. **Call to Order**
2. **Chaplain Prayer & Pledges**
3. **Proclamations/Recognitions**
4. **Public Comment**

Issues or concerns not on the Regular Agenda may be raised by the public at this time. Citizens should speak from the podium, address all comments to the dais, begin by stating their name and address or Single Member District number, and limit their remarks to less than three minutes.

5. **Consent Agenda**

- a. Consider awarding FS-05-22 Service Beds to Century Trailer of San Angelo, Inc. in the amount of \$62,037 for the purchase of four units and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)
- b. Consider awarding PUR-02-22 Digital Copiers to CTWP and authorizing the City Manager to negotiate and execute all related documents (Jeff Tomlinson)
- c. Consider approving a memorandum of understanding between the City of San Angelo and Keep San Angelo Beautiful (Patrick Frerich)
- d. Consider approving amendments to the Keep San Angelo Beautiful bylaws to reflect changes approved by the board to align with the memorandum of understanding between the City of San Angelo and KSAB (Charlotte Anderson)
- e. Public hearing and possible adoption of a resolution authorizing a Professional Services Contract with McKool Smith, P.C. Ashcroft Sutton Reyes, LLC, and Korein Tillery, LLC for legal services to represent the City of San Angelo in a lawsuit against Netflix, Inc. et al. pertaining to franchise fees due, and contingent upon an approval of the fee contract by the Office of the Attorney General, pursuant to Texas Government Code Section 2254, Subchapter C (Theresa James)
- f. Consider a resolution accepting the donation of funds from Back the Badge for the purchase of equipment or training for the San Angelo Police Department (Frank Carter)
- g. Consider a resolution allowing the San Angelo Police Department to accept a donation of funds for the purchase of Safety Equipment with an estimated value of \$10,000 from the Wisniewski Family (Frank Carter)
- h. Consider a resolution allowing the San Angelo Fire Department to accept a donation of two grills from H-E-B with an estimated value of \$600 (Cory Sanders)

- i. Consider a resolution amending the Schedule of Fees and Charges to amend charges for Municipal Pool (Tina Dierschke)

6. Regular Agenda

Comments regarding items on the Regular Agenda may be made by the public when each item is discussed as outlined above. Applicants, proponents, and appellants are exempt from the time limit above and instead must limit their remarks to less than five minutes.

- a. Consider updating the amount of the award of CE-01-22 to \$253,404 for the purchase of two shared Boiler Replacements using \$126,702 from the Hotel Occupancy Tax fund balance and authorizing the City Manager to negotiate and execute all related documents (Presentation made by Finance Director Tina Dierschke)
- b. Consider authorizing the City Manager to negotiate and execute a non-exclusive aerial right-of-way license use agreement with Shannon Medical to allow for an aerial encroachment of 1,168-sq.ft. for the construction of a utility bridge and associated signage within the E. College Ave. public right-of-way between N. Oakes St. and N. Magdalen St. (Presentation made by Planning & Development Services Director Jon James)
- c. Consider a resolution allowing the adjacent property owner to remove trees in the public right-of-way on the east side of N. Oakes St. adjacent to 120 E. Harris Ave., per Section 7.02.034 of the City Code of Ordinances (Presentation made by Planning & Development Services Director Jon James)
- d. First reading and public hearing of an ordinance for Z22-17 to rezone properties from the Manufactured Housing Subdivision to the Single-Family Residential zoning district, being 0.149 acres, located at 1826 Magnolia St. (Presentation made by Planning & Development Services Director Jon James)
- e. First reading and public hearing of an ordinance annexing into the City of San Angelo, by petition of the property owner, an unaddressed 6.9 acre tract out of the A.B. & M Survey No. 3, Abstract No. 24, Tom Green County, Texas, located northwest of Arden Road and FM 2288 (Presentation made by Planning & Development Services Director Jon James)
- f. First reading and public hearing of an ordinance for Z22-18 to zone property as part of an annexation to the Single-Family Residential zoning district, being 6.9 acres, located northwest of Arden Rd/FM 2288 (Presentation made by Planning & Development Services Director Jon James)
- g. Second public hearing of an ordinance approving and adopting the budget for the fiscal year beginning October 1, 2022 and ending September 30, 2023. This budget will raise more total property taxes than last year's budget by \$7,307,295 (17.42%), and of that amount, \$534,154 is tax revenue to be raised from new property added to the tax roll. (Presentation made by Finance Director Tina Dierschke)
- h. Final public hearing of an ordinance levying property taxes for the City of San Angelo, Texas, for the 2022 tax year. An ordinance fixing and levying ad valorem taxes for the current tax year for use and support of the municipal government of the City of San Angelo, Texas, for the 2022-2023 budget year; providing for the assessment and collection thereof; providing when the tax shall become due; providing when the tax shall become delinquent; providing for exemptions; providing for severability; providing for publication on the city-operated

website; and, providing for an effective date. (Presentation made by Finance Director Tina Dierschke)

7. Closed Session

Executive Session under the provision of Government Code, Title 5. Open Government; Ethics, Subtitle A. Open Government, Chapter 551. Open Meetings, Subchapter D. Exceptions to Requirement that Meetings be Open under the following sections:

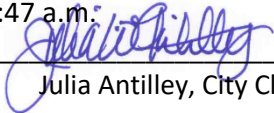
8. Follow Up and Administrative Issues

- a. Consider items discussed in Executive Session, if needed
- b. Consideration of approving various Board nominations
Design and Historic Review Commission: Stacie Elkins (SMD3) to a first full term and Chrys Forbes (SMD4) to a first term, both ending September 2024
Keep San Angelo Beautiful: Sam Spooner (SMD3) to a first full term ending September 2025
- c. Announcements and consideration of Future Agenda Items

9. Adjournment

CERTIFICATION

I hereby certify that the above notice of meeting was posted on the bulletin board at City Hall in the City of San Angelo, Texas, on the 15th day of September 2022, at 10:47 a.m.



Julia Antilley, City Clerk

All agenda items are subject to action. The City Council reserves the right to consider business out of posted order and/or meet in a closed session on any agenda item should the need arise and if applicable pursuant to authorization by Title 5, Chapter 551, of the Texas Government Code.

In compliance with the Americans with Disabilities Act, the City of San Angelo will provide for reasonable accommodations for persons attending City Council meetings. To better serve you, requests should be received 48 hours prior to the meetings. Please contact the City Clerk's Office at 325-657-4405.

Citizen requests to display materials on the city's monitors must submit the request 96 hours prior to the meeting by email to Julia.Antilley@cosatx.us. Time limits for discussion are as stated above and materials cannot exceed 10-pages. Citizens bringing materials for distribution to City Council members during the meeting must bring a minimum of 12 copies.

City Council regular meetings are broadcast on SATV Channel 17-Government Access at 10:30 a.m. and 7:00 p.m. every day, beginning the evening of the meeting until the evening of the next meeting.

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Ryan Kramer, Sr. Fleet Manager, Fleet Services, 325-657-4329

Meeting Date: September 22, 2022

Item type: Consent Item

Caption:

Consider awarding FS-05-22 Service Beds to Century Trailer of San Angelo, Inc. in the amount of \$62,037 for the purchase of four units and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)

Staff Recommendation:

Approve

Summary/History:

Approval is requested to purchase four service bodies to be installed onto pickups for various divisions. These pickup beds offer a tool storage solution for employees and crews in multiple applications. These units will be installed on four new pickups that have been ordered for FY22 replacement units. The pickups will then be assigned to the following Divisions to replace units that have exceeded their useful life: Airport, Water Distribution, Facility Maintenance and Parks.

Funding Source(s):

Fund:	Account:	Project Number:	Amount Budgeted:
501	50160008000742		\$16,260
220	22039018000742		\$14,997
501	50119018000742		\$14,005
260	26044008000742		\$16,775

Financial Impact:

If approved, four units shall be purchased, budgeted in FY22 in 220, 260 and 501 funds.

Other Information/Recommendation:

Four units are to be purchased as budgeted in FY22. This bid includes an escalation clause allowing vendors to increase pricing up to 4% if market adjustments are required for FY23 purchases.

Attachments:

- | | | |
|----|-------------------------|------------------------------|
| 1. | Bid Tabulation FS-05-22 | Bid Tabulation FS-05-22.xlsx |
|----|-------------------------|------------------------------|

Presentation:

Ryan Kramer

Approvals/Reviews:

Ryan Kramer	Created/Initiated
Patrick Frerich	Approved
Shane Kelton	Approved
Theresa James	Approved
Jeffrey Tomlinson	Approved
Tina Dierschke	Approved
Julia Antilley	Final Approval



RFB Bid Tabulation

FS-05-22 Rebid • Service Beds

Thursday, September 8, 2022

2:00 p.m.

Century Trailer San Angelo

Item Number	Item	Quantity Required	Unit Price	Comment
Bed – To Be Mounted on a 2022 Ford F250 Pickup, Bed Take-off, Regular Cab, 8 ft bed, SRW, 2WD				
A.1		1	\$ 14,005.00	
A.1	Make and Model Quoted	1		696F2
A.1	Delivery time from PO date	1		Delivery to be arranged
A.1	Installation time from delivery date	1		Approximately 1 - 2 weeks from start time
Pickup and Delivery of vehicle: 1727 Saint Ann Street, 76904				
A.1		1	\$ -	no fee
Bed – To Be Mounted on a 2022 Ford F350 Chassis/Cab, Crew Cab, 60" CA, DRW, 2WD				
A.2		1	\$ 14,997.00	
A.2	Make and Model Quoted	1		Knapheide 7108D54
A.2	Delivery time from PO date	1		To be arranged
A.2	Installation time from delivery date	1		Approximately 1 -2 weeks from start
Pickup and Delivery of vehicle: 1727 Saint Ann Street, 76904				
A.2		1	\$ -	No Fee
Bed – To Be Mounted on a 2022 Ford F350 Chassis/Cab, Crew Cab, 60" CA, DRW, 2WD				
A.3		1	\$ 16,775.00	
A.3	Make and Model Quoted	1		Knapheide 6108D
A.3	Delivery time from PO date	1		To be Arranged
A.3	Installation time from delivery date	1		Approximately 1-2 Weeks from start
Pickup and Delivery of vehicle: 1727 Saint Ann Street, 76904				
A.3		1	\$ -	No Fee
Bed – To Be Mounted on a 2022 Ford F350 Chassis/Cab, Crew Cab, 60" CA, DRW, 2WD				
A.4		1	\$ 16,260.00	
A.4	Make and Model Quoted	1		Knapheide 6108D54F
A.4	Delivery time from PO date	1		To be arranged
A.4	Installation time from delivery date	1		Approximately 1-2 Weeks
Pickup and Delivery of vehicle: 1727 Saint Ann Street, 76904				
A.4		1	\$ -	No Fee

FS-05-22 SPECIFICATIONS QUESTIONNAIRE

#	Question	Points
4.0.1	Paint – White, Acrylic Enamel or Powder coat (preferred)	1
4.0.2	Headache Rack sufficient to protect rear glass and to be used for front ladder rack; expanded metal to protect entire rear glass	1
4.0.3	Flip Top Compartments, Both Sides	1
4.0.4	Standard cabinet arrangement; two vertical and one horizontal compartment each side	1
4.0.5	1,250 lbs. maximum manufactured weight	1
4.0.6	Standard shelving with dividers	1
4.0.7	Heavy duty bumper with recess for hitch	1
4.0.8	Class 5 receiver hitch and 7-way trailer plug	1
4.0.9	Master Locking system with Lockable Paddle type latches on all cabinet doors	1
4.0.10	All LED lighting; high mounted rear tail and brake lights	1
4.0.11	Installation of Ford Rearview Camera system (camera system components will be provided by City)	1
4.0.12	Wiring harness fully protected and secured inside compartments; no exposed wiring. To include NO scotch locks, e.g.: wire piercing connectors	1
4.0.13	Installation onto City provided chassis. Mounted to frame by bolting only, no welding to vehicle frame permitted.	1
4.0.14	Height of body to be less than 38" from bottom of body to top of flip top compartment	1

RE

[illegible]

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeffrey Tomlinson, Purchasing Manager, Purchasing, 3256574220

Meeting Date: September 22, 2022

Item type: Consent Item

Caption:

Consider awarding PUR-02-22 Digital Copiers to CTWP and authorizing the City Manager to negotiate and execute all related documents (Jeff Tomlinson)

Staff Recommendation:

Approve

Summary/History:

This RFP aims to establish a new contract for copier leases through September 2027 allowing the City Manager or his designee to execute individual copier leases, as the existing leases expire. The RFP was structured to provide the City with the flexibility to replace the current inventory based on actual usage, type, and features. The established pricing includes unlimited service calls, copy pooling, and consumable supplies (except paper).

Funding Source(s):

Financial Impact:

The City of San Angelo currently leases 51 copiers of various types, speeds, and features.

Financial Impact: The approximate annual cost is \$168,000 per year from various departmental budgets.

Other Information/Recommendation:

Attachments:

- | | |
|---|--|
| 1. RFP PUR-02-22 Digital Copier- Bid Tabulation | RFP PUR-02-22 Digital Copier- Bid Tabulation.pdf |
| 2. 01 RFP PUR 02-22 Digital Copiers | 01 RFP PUR 02-22 Digital Copiers.pdf |

Presentation:

Jeffrey Tomlinson

Approvals/Reviews:

Jeffrey Tomlinson

Theresa James

Jeffrey Tomlinson

Tina Dierschke

Created/Initiated

Approved

Approved

Approved

Julia Antilley

Final Approval

Leasing

Total Office Solutions

Lease Term - Black & White								
	Est. Quan	Model	36 month		48 month		60 month	
20-29ppm	1	B7125SS2	\$ 87.09	\$ 87.09	\$ 69.79	\$ 69.79	\$ 58.08	\$ 58.08
30-39ppm	1	B7130SS2	\$ 96.78	\$ 96.78	\$ 77.55	\$ 77.55	\$ 64.54	\$ 64.54
40-49ppm	9	B8145H2	\$ 135.87	\$ 1,222.83	\$ 108.87	\$ 979.83	\$ 90.61	\$ 815.49
50-59ppm	1	B8155H2	\$ 153.76	\$ 153.76	\$ 123.30	\$ 123.30	\$ 103.54	\$ 103.54
60+ppm	4	B8170H2	\$ 206.52	\$ 826.08	\$ 165.48	\$ 661.92	\$ 137.73	\$ 550.92
				\$ 2,386.54		\$ 1,912.39		\$ 1,592.57
				\$ 85,915.44		\$ 91,794.72		\$ 95,554.20
Lease Term - Color								
	Est. Quan	Model	36 month		48 month		60 month	
20-29ppm	8	C7125SS2	\$ 104.18	\$833.44	\$ 83.48	\$667.84	\$ 69.48	\$555.84
30-39ppm	17	C8130H2	\$ 124.18	\$2,111.06	\$ 99.51	\$1,691.67	\$ 82.82	\$1,407.94
40-49ppm	6	C8145H2	\$ 141.42	\$848.52	\$ 113.31	\$679.86	\$ 94.31	\$565.86
50-59ppm	4	C8155H2	\$ 153.76	\$615.04	\$ 123.80	\$495.20	\$ 102.54	\$410.16
60+ppm	0			\$0.00		\$0.00		\$0.00
Desktop Cc	0	C405DN	\$ 27.42	\$0.00	\$ 21.97	\$0.00	\$ 18.29	\$0.00
				\$4,408.06		\$3,534.57		\$2,939.80
				\$158,690.16		\$169,659.36		\$176,388.00
		TOTAL		\$244,605.60		\$261,454.08		\$271,942.20

XBSSW

Model	36 month		48 month		60 month	
B7130S-30PPM	\$81.77	\$81.77	\$62.83	\$62.83	\$51.48	\$51.48
B7130S-30PPM	\$81.77	\$81.77	\$62.83	\$62.83	\$51.48	\$51.48
B8155H-55PPM	\$157.18	\$1,414.62	\$120.79	\$1,087.11	\$98.97	\$890.73
B8155H-55PPM	\$157.18	\$157.18	\$120.79	\$120.79	\$98.97	\$98.97
B8170H-72PPM	\$167.69	\$670.76	\$128.86	\$515.44	\$105.58	\$422.32
		\$2,406.10		\$1,849.00		\$1,514.98
		\$86,619.60		\$88,752.00		\$90,898.80
Model	36 month		48 month		60 month	
C7120-20PPM	\$88.28	\$706.24	\$67.84	\$542.72	\$55.59	\$444.72
C7130-30PPM	\$97.56	\$1,658.52	\$74.97	\$1,274.49	\$61.43	\$1,044.31
C8155-55PPM	\$154.61	\$927.66	\$118.81	\$712.86	\$97.35	\$584.10
C8155-55PPM	\$154.61	\$618.44	\$118.81	\$475.24	\$97.35	\$389.40
C8170-70PPM	\$165.19	\$0.00	\$126.94	\$0.00	\$104.00	\$0.00
		\$3,910.86		\$3,005.31		\$2,462.53
		\$140,790.96		\$144,254.88		\$147,751.80
		\$227,410.56		\$233,006.88		\$238,650.60

CTWP

Model	36 month		48 month		60 month	
MZ3200	\$53.29	\$53.29	\$40.84	\$40.84	\$33.38	\$33.38
MZ3200	\$53.29	\$53.29	\$40.84	\$40.84	\$33.38	\$33.38
4004i	\$70.66	\$635.92	\$54.16	\$487.41	\$44.26	\$398.31
5004i	\$79.71	\$79.71	\$61.09	\$61.09	\$49.93	\$49.93
6004i	\$92.55	\$370.21	\$70.94	\$283.75	\$57.97	\$231.88
		\$1,192.41		\$913.95		\$746.86
		\$42,926.88		\$43,869.39		\$44,811.90
Model	36 month		48 month		60 month	
3554ci	\$86.96	\$695.66	\$66.65	\$533.20	\$54.47	\$435.72
3554ci	\$86.96	\$1,478.27	\$66.65	\$1,133.04	\$54.47	\$925.91
4054ci	\$110.95	\$665.73	\$85.04	\$510.26	\$69.50	\$416.98
5054ci	\$127.12	\$508.48	\$97.43	\$389.73	\$79.62	\$318.49
6054ci	\$152.24	\$0.00	\$116.68	\$0.00	\$95.35	\$0.00
		\$3,348.13		\$2,566.23		\$2,097.09
		\$120,532.78		\$123,179.21		\$125,825.64
		\$163,459.67		\$167,048.60		\$170,637.54

Maintenance

Total Office Solutions

Maintenance					
Est. Quantity	Year 1	Year 2	Year 3	Year 4	Year 5
1	\$ 21.50	\$ 21.50	\$ 21.50	\$ 23.65	\$ 23.65
1	\$ 27.00	\$ 27.00	\$ 27.00	\$ 29.70	\$ 29.70
9	\$ 41.00	\$ 41.00	\$ 41.00	\$ 45.10	\$ 45.10
1	\$ 50.00	\$ 50.00	\$ 50.00	\$ 55.00	\$ 55.00
4	\$ 59.00	\$ 59.00	\$ 59.00	\$ 64.90	\$ 64.90
	Maintenance				
	Year 1	Year 2	Year 3	Year 4	Year 5
1	\$ 34.00	\$ 34.00	\$ 34.00	\$ 37.40	\$ 37.40
8	\$ 21.50	\$ 21.50	\$ 21.50	\$ 23.65	\$ 23.65
17	\$ 23.00	\$ 23.00	\$ 23.00	\$ 25.30	\$ 25.30
6	\$ 41.00	\$ 41.00	\$ 41.00	\$ 45.10	\$ 45.10
4	\$ 50.00	\$ 50.00	\$ 50.00	\$ 55.00	\$ 55.00

Below is calculated Total multiplied by Qty of Machines.

	Year 1	Year 2	Year 3	Year 4	Year 5
	21.50	21.50	21.50	23.65	23.65
	27.00	27.00	27.00	29.70	29.70
	369.00	369.00	369.00	405.90	405.90
	50.00	50.00	50.00	55.00	55.00
	236.00	236.00	236.00	259.60	259.60
	34.00	34.00	34.00	37.40	37.40
	172.00	172.00	172.00	189.20	189.20
	391.00	391.00	391.00	430.10	430.10
	246.00	246.00	246.00	270.60	270.60
	200.00	200.00	200.00	220.00	220.00
Total	1,746.50	1,746.50	1,746.50	1,921.15	1,921.15

Dahill

Maintenance

Year 1	Year 2	Year 3	Year 4	Year 5
\$0.0050	\$0.0050	\$0.0050	\$0.0050	\$0.0050
\$0.0050	\$0.0050	\$0.0050	\$0.0050	\$0.0050
\$0.0040	\$0.0040	\$0.0040	\$0.0040	\$0.0040
\$0.0040	\$0.0040	\$0.0040	\$0.0040	\$0.0040
\$0.0040	\$0.0040	\$0.0040	\$0.0040	\$0.0040
Year 1	Year 2	Year 3	Year 4	Year 5
18,000.00	18,000.00	18,000.00	18,000.00	18,000.00
	0	0	0	0
18,000.00	18,000.00	18,000.00	18,000.00	18,000.00
	0	0	0	0
14,400.00	14,400.00	14,400.00	14,400.00	14,400.00
	0	0	0	0
14,400.00	14,400.00	14,400.00	14,400.00	14,400.00
	0	0	0	0
14,400.00	14,400.00	14,400.00	14,400.00	14,400.00
	0	0	0	0
This is the price for pooled copies for 3,600,000 black copies per year				

CTWP

Maintenance

Year 1	Year 2	Year 3	Year 4	Year 5
\$11,520.00	\$11,520.00	\$11,520.00	\$11,520.00	\$11,520.00
This is the price for pooled copies for 3,600,000 black copies per year				

Accessories

Total Office Solution of West Texas		
Copies		
Black & White overages	See Attached Spread Sheet	per sheet
Color*	See Attached Spread Sheet	per sheet
(If color copy pricing is tiered based on percent color, submit pricing for the mid-range)		
Accessories:		
500 sheet stapling finisher	\$ 7.85	per month
1000 sheet stapling finisher	\$ 10.83	per month
4000 sheet stapling finisher	\$ 10.83	per month
Dual 1500 sheet drawers	\$ 21.55	per month
2nd 500 sheet drawer	\$ 8.87	per month
100 reversing document feeder	N/A	per month
140 reversing document feeder	N/A	per month
175 page dual scan document feeder	N/A	per month
270 page dual scan document feeder	N/A	per month
Hard drive	Included	per month
Attachment kit	N/A	per month
Stand	\$ 9.21	per month
2 - 3 hole punch	\$ 6.42	per month
Fax kit	\$ 10.83	per month
Mail bin kit	N/A	per month
Labor:		
Additional training	\$ 95.00	per hour
Relocate machine (after install)	\$ 99.00	per hour
Repairs (not Act of God, Fire, or Vandalism)	\$ 129.00	per hour
Co-op		
Co-op Pricing - y/n	Yes	
If so, which Co-op	TIPS	
Co-op contract number	210103	

Xerox Business Solutions Southwest

See Pricing Sheet for per sheet Cost					
See Pricing Sheet for per sheet Cost					
er and a separate sheet detailing the tier levels)					
	36 Months	48 Months	60 Months		
500 sheet stapling finisher	\$ 15.76	\$ 12.11	\$ 9.92	per month	
1000 sheet stapling finisher	\$ 26.41	\$ 20.29	\$ 16.63	per month	
4000 sheet stapling finisher Includes 2/3 Hole	\$ 36.74	\$ 28.23	\$ 23.13	per month	3,500 Sheets
Dual 1500 sheet drawers	N/A	N/A	N/A	per month	
Dual Tray 870Sheet/1130 Sheet	\$ 5.25	\$ 4.04	\$ 3.21	per month	Models B7130
Dual Tray 520Sheet/520 Sheet	\$ 3.17	\$ 2.44	\$ 2.00	per month	Models C7130 & C7120
Dual Tray 870Sheet/1130 Sheet	Include N/C	Include N/C	Include N/C	per month	Models 8155 & 8170
2nd 500 sheet drawer	Include N/C	Include N/C	Include N/C	per month	Expect A4 Devices
2,000 Sheet Drawer	\$ 11.99	\$ 9.21	\$ 7.55	per month	All 7100's
3,000 Sheet Drawer	\$ 23.16	\$ 22.41	\$ 18.36	per month	All 8100's
100 reversing document feeder	Include N/C	Include N/C	Include N/C	per month	
140 reversing document feeder	Include N/C	Include N/C	Include N/C	per month	
175 page dual scan document feeder	Include N/C	Include N/C	Include N/C	per month	140 Page dual scan document feeder all model expect 8170
270 page dual scan document feeder	Include N/C	Include N/C	Include N/C	per month	250 Page dual scan document feeder all 8170
Hard drive	Included N/C	Included N/C	Included N/C	per month	Expect A4 Devices
Attachment kit	Included N/C	Included N/C	Included N/C	per month	
Stand	Included N/C	Included N/C	Included N/C	per month	Expect A4 Devices
2 - 3 hole punch	N/A	N/A	N/A	per month	Integrated Finisher 500 sheets
2 - 3 hole punch	\$ 3.91	\$ 3.01	\$ 2.46	per month	Office Finisher 1,000 sheets
2 - 3 hole punch	Included N/C	Included N/C	Included N/C	per month	BR Finisher 3,500 sheets
Fax kit	\$ 6.45	\$ 4.96	\$ 4.06	B & C7100's	
Fax kit	\$ 4.02	\$ 3.09	\$ 2.53	B & C7100's with voice over IP	
Fax kit	\$ 3.38	\$ 3.60	\$ 2.53	B & C8155 & 8170	
2nd 500 sheet drawer	\$ 5.89	\$ 4.52	\$ 3.71	per month	A4 Devices C & B405
Stand	\$ 2.43	\$ 1.87	\$ 1.53	per month	A4 Devices C & B405
Fax kit	Include N/C	Include N/C	Include N/C	per month	A4 Devices C & B405
Hard drive	\$ 4.97	\$ 3.82	\$ 3.13	per month	A4 Devices C & B405
Mail Box	N/A	N/A	N/A	per month	
Additional training		N/C	per hour		
Relocate machine (after install)		\$250.00	Total Charge		
Repairs (not Act of God, Fire, or Vandalism)		\$150.00	per hour		
Co-op Pricing - y/n	Yes				
If so, which Co-op	Choice Partners also available on PACE				
Co-op contract number	17/026KH				

CTWP

0.0032 per sheet
0.025 per sheet * Tier \$0.02, \$0.25, \$0.035

	36 Month	48 Month	60 Month	
500 sheet stapling finisher	\$ 16.72	\$ 12.81	\$ 10.47	per month
1000 sheet stapling finisher	\$ 18.41	\$ 14.11	\$ 11.53	per month
4000 sheet stapling finisher	\$ 29.87	\$ 22.89	\$ 18.71	per month
Dual 1500 sheet drawers	\$ 16.51	\$ 12.66	\$ 10.34	per month
Dual 500 sheet drawer	\$ 15.39	\$ 11.80	\$ 9.64	per month
100 reversing document feeder	n/a	n/a	n/a	per month
140 reversing document feeder *	\$ 16.99	\$ 13.02	\$ 10.64	per month
175 page dual scan document feeder	n/a	n/a	n/a	per month
270 page dual scan document feeder	\$ 23.70	\$ 18.16	\$ 14.84	per month
Hard drive	Included	Included	Included	per month
Attachment kit	\$ 2.79	\$ 2.14	\$ 1.75	per month
Stand	\$ 4.92	\$ 3.77	\$ 3.08	per month
2 - 3 hole punch	\$ 8.03	\$ 6.15	\$ 5.03	per month
Fax kit	\$ 13.83	\$ 10.60	\$ 8.66	per month
Mail bin kit	\$ 11.96	\$ 9.17	\$ 7.49	per month
Additional training	Included	per hour		
Relocate machine (after install)	Included	per hour		
Repairs (not Act of God, Fire, or Vandalism)	Included	per hour		
Co-op Pricing - y/n	Yes			
If so, which Co-op	OMNIA			
Co-op contract number	R191102			



City of San Angelo

REQUEST FOR PROPOSALS

RFP PUR-02-22 • Purchasing Division
Digital Copiers

SUBMITTAL DEADLINE: [AVAILABLE ON CITY OF SAN ANGELO BONFIRE](#)
City of San Angelo • PURCHASING DIVISION • 72 West College Avenue • San Angelo, Texas 76903



TABLE OF CONTENTS

1. INTRODUCTION	4
1.1 General	4
1.2 Confidentiality	4
1.3 Document Availability	4
1.4 Insurance and Indemnification Requirements	4
1.5 Interpretations	4
1.6 Deadline and Delivery Location	4
1.7 Addenda	4
1.8 Copies of Bid Tabulation/Acknowledgement Results	5
1.9 Award of Contract	5
1.10 Acceptance of Proposal Content	5
1.11 Equal Employment Opportunity	5
1.12 Proposal Term	5
1.13 Points of Contact	5
2. INSTRUCTIONS TO RESPONDENTS	6
2.1 Corrections, Additions, or Deletions	6
2.2 Examinations of RFP Documents	6
2.3 Taxes	6
2.4 Authorized Signature	6
2.5 Restrictions on Communication	6
2.6 Modification or Withdrawal of Proposals	7
2.7 Disqualification	7
2.8 Reservations	7
2.9 Acceptance	7
3. SPECIFICATIONS	8
3.1 General Conditions	8
3.2 Network Compatibility Requirements	9
3.3 Operating Systems Requirements	9
3.4 Color Copy Restrictions	9
3.5 Minimum Scanner Requirements	9
3.6 Data Security	10
3.7 Meter Readings	10
3.8 Invoices – Monthly	10
3.9 Invoices – Quarterly (Pooling Copies)	10
3.10 Programming	10
3.11 Inventory Reports	10
3.12 Reliability	11
3.12.1 Failure Rate	11
3.12.2 Replacement of Unsatisfactory Equipment	11
3.12.3 Downtime	11
3.13 End of Contract	11
4. PROPOSAL FORMAT	12
4.1 Table of Contents (1 page)	12
4.2 Scope (up to 5 pages)	12
4.3 Staff Qualifications and Organization Experience (up to 3 pages)	12
4.4 Approach in Providing Services (up to 3 pages)	Error! Bookmark not defined.
4.5 Implementation/Work Plan (up to 2 pages)	12
4.6 Service Level Agreement (up to 3 pages)	12
4.7 Security (up to 3 pages)	12
4.8 Fee Schedule (up to 1 page)	12
4.9 Company Overview (up to 2 pages)	13
4.10 Sample Contract Terms	13



CITY OF SAN ANGELO, TEXAS

PURCHASING DIVISION

72 West College Avenue, San Angelo, Texas 76903

325.657.4219 • sapurch@cosatx.us

4.11	Additional Data or Services Offerings (up to 3 pages)	13
4.12	Proposal Exceptions, Deviations and/or Clarifications (up to 3 pages).....	13
5.	SELECTION PROCESS	14
6.	ATTACHMENTS	15
7.	REQUESTED INFORMATION.....	16
	1295 Information	16
	Anti-Lobbying	16



1. INTRODUCTION

1.1 General

The City of San Angelo is accepting proposals for the lease of digital photocopy machines per the specifications and general conditions included. The City has approximately 50 copiers currently in service with leases that will expire June 27, 2022. The intent of this RFP is to establish pricing for copiers similar to the existing machines (both black/white and color functions) with similar features and replace the individual copier leases as they expire.

The City intends to make an award in July 2022. The current contract expires June 2022 with individual machines expiring at the same time, as shown in the attachment.

1.2 Confidentiality

All proposals submitted shall remain confidential. After award, proposals will be made available for public inspection. The City shall not be responsible for the confidentiality of any trade secrets or other information contained or disclosed in the proposal unless clearly identified as such.

1.3 Document Availability

Proposal Documents are available in the Purchasing Division or may be downloaded from the City's website at <https://cosatx.bonfirehub.com/>. To locate the documents on the Bonfire Portal, go to:

Open Public Opportunities > RFP PUR-02-22 / Digital Copiers

1.4 Insurance and Indemnification Requirements

Insurance and indemnification requirements applicable to this project are detailed within the Special Insurance Rider and/or the draft project agreement included with this solicitation package. Please review the insurance and indemnification requirements with your insurance agent prior to submission.

1.5 Interpretations

All questions about the meaning or intent of the contract documents, including specifications shall be submitted to the Purchasing Division through [Bonfire](#), City's e-Procurement Platform. Please include the RFP Number and Title in the subject line. Questions received after the deadline established for submitting questions/interpretations will not be answered.

Replies will be issued by addenda and posted on the Bonfire Project Page. Only questions answered by formal written addenda will be binding. Oral interpretations or clarifications will be without legal effect.

1.6 Deadline and Delivery Location

RFP submittals must be received no later than **the posted submission deadline listed in City's e-Procurement Portal (Bonfire)**. The time recorded in Bonfire will serve as the official record of time. Proposals received after the bidding deadline will not be considered.

It is the sole responsibility of the vendor to ensure that the sealed RFP submittal arrives via Bonfire by the specified deadline.

Faxed or physically submitted proposals will not be accepted.

1.7 Addenda

Should specifications be revised prior to the deadline for submittals, the City's Purchasing Division will issue addenda addressing the nature of the change and post them on the City's e-Procurement Portal ([Bonfire](#)). Respondents should **acknowledge any addenda as part of their submission in Bonfire**. Respondent is responsible for checking the City's e-Procurement Platform (Bonfire) to determine if any addenda have been issued prior to submitting a proposal. Failure to consider all addenda will be at the respondent's risk.



CITY OF SAN ANGELO, TEXAS

PURCHASING DIVISION

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1.8 Copies of Bid Tabulation/Acknowledgement Results

To obtain Bid Tabulation/Acknowledgement results, download the file in City's e-Procurement Portal ([Bonfire](#)) at least 24 hours after the close date.

1.9 Award of Contract

The City reserves the right to accept or reject any or all proposals, and to waive any informalities or irregularities in the RFP process. The City is an equal opportunity employer.

1.10 Acceptance of Proposal Content

Before submitting a proposal, each respondent shall make all investigations and examinations necessary to ascertain all conditions and requirements affecting the performance of the contract and to verify any representations made by the City upon which the proposal will rely. If the respondent receives an offer because of its proposal, failure to have made such investigation and examinations will in no way relieve the respondent from its obligation to comply in every detail with all provisions and requirements.

1.11 Equal Employment Opportunity

Attention of respondents to the requirement for ensuring that employees and applicants for employment are not discriminated against because of their race, color religion, sex, national origin, age, or disability.

1.12 Proposal Term

This proposal will be for three (3) years effective from the award date by the City Council. Two (2) additional one (1) year term extensions will be available subject to agreement by both parties.

The respondent must notify the City ninety (90) days prior to the end of each term as to their intention to terminate the contract. Terms will renew automatically unless ninety (90) days written notice is given for termination.

1.13 Points of Contact

Jeffrey Tomlinson, Purchasing Manager

Purchasing Division
City of San Angelo
72 W. College Ave.
San Angelo, Texas 76903
sapurch@cosatx.us
(325) 657-4219

Bucky Hasty, Manager

Information Technology
City of San Angelo
72 W. College Ave.
San Angelo, TX 76903



2. INSTRUCTIONS TO RESPONDENTS

2.1 Corrections, Additions, or Deletions

Corrections, additions, or deletions to any portion of the invitation will be in the form of written addenda.

2.2 Examinations of RFP Documents

Respondents are expected to examine all specifications, drawings, standard provisions, and instructions. Failure to do so will be at the respondent's risk.

2.3 Taxes

All quotations are to be submitted less Federal Excise and State of Texas Sales Taxes. Tax exemption certificates will be provided upon request.

2.4 Authorized Signature

Proposals must show vendor name, address, and be manually or digitally signed. The person signing the proposal must have authority to bind their firm in a contract. Any erasures or other changes must be initialed by the person signing the proposal.

2.5 Restrictions on Communication

Respondents shall not communicate with: 1) elected City officials, City staff, or contracted agents of the City regarding the RFB from the time the RFB has been released until the contract is posted as a City Council agenda item; and 2) City officials/employees/agents from the time the RFB has been released until the contract is awarded. These restrictions extend to "thank you" letters, phone calls, emails and any contact that results in the direct or indirect discussion of the RFB and/or bid submitted by respondent. Violation of this provision by respondent and/or its agent may lead to disqualification of respondent's bid from consideration and from opportunities to bid on future projects.

Exceptions to the Restrictions on Communication with City employees include:

1. Private (non-business) contacts with the City by the respondent's employees acting in their personal capacity.
2. Casual social contacts that do not include mention of the RFB.
3. Respondents may submit questions via e-Procurement Portal (Bonfire) concerning this RFB up to a week prior to submission due date. Questions received after the stated deadline will not be answered. Submission of questions to any other party prior to award may result in the disqualification of a respondent from bidding on this project as well as future projects for the City.

It is required that all questions be sent through the City's e-Procurement Platform, [Bonfire](#).

Questions submitted and the City's responses will be published in the form of addenda to the Project Page in Bonfire. Respondent is responsible for calling the City or reviewing the Bonfire Project Page to determine if any addenda have been issued prior to their submittal. Only questions answered by formal addenda will be binding.

4. Respondents may provide responses to questions asked of them after responses are received and opened. During interviews, if any, verbal questions and explanations will be permitted. If interviews are conducted, respondents shall not bring lobbyists. All cost associated with interviews will be at the respondents' expense. The City reserves the right to exclude any persons from interviews as it deems in its best interests.
5. Upon completion of the evaluation process, respondents shall receive a notification letter indicating the recommended firm and anticipated City Council agenda date. Respondents desiring a review of the solicitation process must submit a written request no later than five (5) calendar days from the date the letter was sent. Failure to submit a letter in writing to the Purchasing office prior to the end of the fifth day shall be at the risk of the respondent. The letter will indicate the name and address for submission of requests for review.



City reserves the right to contact any respondent to negotiate if such is deemed desirable by City. Such negotiations initiated by City staff persons shall not be considered a violation by respondent of this section.

2.6 Modification or Withdrawal of Proposals

Proposals can only be altered using the online Bonfire Portal system. Proposals may be withdrawn before the closing time and date using the Bonfire Portal. After the closing time and date a proposal can only be withdrawn with acceptable reason in writing and with approval of the Purchasing Division.

2.7 Disqualification

The respondent may be disqualified for any of the following reasons:

- The respondent is involved in any litigation against the City of San Angelo;
- The respondent is in arrears on any existing contract or has defaulted on a previous contract with the City;
- The respondent is debarred, suspended, terminated, or otherwise excluded from or ineligible covered transactions by any federal, state, or local government entity or agency;
- The proposal is not received by the proposal submittal deadline; or,
- The proposal is not executed by a person authorized to enter into a contract binding on the respondent.

2.8 Reservations

The City expressly reserves the right to accept, reject, or cancel all proposals AND:

- Waive any defect, irregularity, or informality in any proposal or bidding procedure;
- Extend the proposal closing time and date;
- Reissue a bid invitation or RFP;
- Procure any item by other means; or,
- Increase or decrease the quantity specified, unless the vendor specifies otherwise.

2.9 Acceptance

Acceptance of respondent's offer will be in the form of a purchase order and contract. Notice for annual contract agreements will be a notice of award, purchase order, or contract.



3. SPECIFICATIONS

The City of San Angelo is accepting proposals for the lease of digital photocopy machines per the specifications and general conditions included. The City has approximately 50 copiers currently in service with leases that will expire on June 27th, 2022. The intent of this RFP is to establish pricing for copiers similar to the existing machines (both black/white and color) with similar features and replace the individual copier leases as they expire. Alternate pricing is requested for monthly lease rates in conjunction with a buyout of the existing lease.

The City intends to make an award in July, 2022. The current contract expires June 27th, 2022.

3.1 General Conditions

All general conditions and provisions shall be applicable to the selected vendor and to any third-party company (used for financing, etc.).

- A. All equipment provided under this proposal shall be new and unused. Newly refurbished equipment is not acceptable. Copiers proposed must be equivalent or better than the existing inventory. Any manufacturer's names, trade names, brand names or item numbers used in the specifications are for the sole purpose of describing and establishing minimum requirements or level of quality, standards of performance, and design required, and is in no way intended to prohibit the bidding of another manufacturer's items of equal quality.
- B. Prices must remain firm for the duration of the agreement. If for any reason, it becomes necessary to replace a copier or if a quoted model becomes obsolete during the life of the agreement, a new (not used) model with identical features (or better) may be substituted at the same price.
- C. The City shall have the right to lease additional machines under this proposal. Pricing shall remain firm as outlined above for machines at the equivalent or better level and for equipment options (i.e., networking, finisher, copy allowances, etc.) at the prices quoted.
- D. The City shall have the right at any time to pay off any existing lease balance(s) without penalty.
- E. Vendor shall provide all maintenance, overhauling, cleaning, lubrication, and ordinary adjustments necessary to maintain the equipment in good operating condition per recommended manufacturer specifications.
- F. Maintenance or service work shall be performed during normal working hours, 8:00 am - 5:00 pm, Monday through Friday. Vendor shall have local service technicians on call. Vendor shall be capable and provide a minimum 4-hour on-site response to service calls. A \$50 per hour late fee may be imposed on the vendor for any service calls unanswered within the 4-hour service window. Vendor shall have certified manufacturer technicians on staff to work on equipment.
- G. Vendor shall provide all equipment, parts, and service necessary to repair copiers including but not limited to drums, photoreceptors, master units, wiper blades, lamps, rollers, and webs, etc. Qualified trained technicians shall perform repairs and maintenance.
- H. At any time during the term of the lease, should the equipment provided not function to manufacturer's operating specifications, vendor shall promptly make the necessary repairs or provide the necessary replacement parts. It is the vendor's responsibility to ensure that all machines and components are operating to manufacturers' specifications regardless of manufacturer response. Vendor shall provide a comparable loaner copier should it become necessary to remove a machine for repair work. The vendor is responsible for pickup and delivery of machine for repairs.



CITY OF SAN ANGELO, TEXAS

PURCHASING DIVISION

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- I. Vendor shall not be responsible for damage or misuse caused by City. Vendor will not be responsible for an act of God, fire, or vandalism. Repairs made under these circumstances will be billed to the City at the designated per hour labor rate. Rates shall not exceed industry standard. Parts shall be invoiced at vendor cost.
- J. Vendor will be responsible for coordinating with the City's or the department's network administration personnel to address any interface parameters between the multi-functional copying equipment and the existing equipment and/or network infrastructure. Vendor is responsible for providing all necessary hardware and software for proper equipment interfacing.
- K. Setup and delivery shall be provided at no cost. Vendor shall coordinate with the City's Information Technology Division no less than two days in advance of install to verify port configuration and IP settings. Vendor shall quote an hourly price for additional moves to new locations after install. Vendor's personnel must thoroughly clean up the work area and properly dispose of any waste prior to completing install or after any maintenance/repair calls.
- L. All proposed machine locations must be inspected prior to installation to verify adequate space and ventilation of preferred machine prior to delivery.
- M. Vendor shall provide training to at least one individual designated by each City Department at time of install. Training will consist of a minimum of showing proper operating procedures for the equipment, clearing paper paths, programming, etc. Vendor shall quote a per hour price for additional training, initial training will be at no cost.
- N. Vendor shall provide all consumable supplies (i.e., staples, toner, etc.) under the lease agreement, paper excluded.
- O. All machines with printers shall be equipped with a minimum 128mb memory unless otherwise specified. Machines that are networked must have a minimum 128mb memory.
- P. As equipment upgrades or downgrades become necessary during the term of this contract, vendor may offer a lease buyout of the existing lease. Any such buyout amount may be incorporated into a new copier lease. Any such arrangement must be economically and/or financially feasible. Final acceptance of any such arrangement will be at the discretion of the City.
- Q. All provisions listed in this bid shall automatically become a part and shall be incorporated into, but not limited to, contracts, lease agreements, pricing agreements relating to photocopier/equipment procured under this bid.
- R. After award, the selected vendor shall provide operating manuals for machines installed at no cost

3.2 Network Compatibility Requirements

All copiers must be compatible with the City's networks - 10/100/1000 Ethernet. No expense will be borne by the City for adapting copiers to the City's software or networks.

3.3 Operating Systems Requirements

The software supplied by the vendor must be compatible with Windows 7, 8, 10, 11.

Machines should be from the same manufacturer and provide a similar user interface for ease of use citywide.

3.4 Color Copy Restrictions

Color copiers must have the capability to restrict some users from copying and printing in color.

3.5 Minimum Scanner Requirements

Scanners at a minimum must be able to scan to a PC in PDF format with a scan to email and to individual user profile folders.



3.6 Data Security

If at any time, whether for repair, defective machine, etc., a machine is removed from City property, the vendor must remove the hard-drive of the following machines unless a waiver is signed by the Director:

- ALL City of San Angelo Departments

3.7 Meter Readings

It is the vendor's responsibility to obtain meter readings for black/white and color pages and to communicate those to the user departments. The vendor will be responsible for meter reports (invoice form is acceptable as long as all details are included) quarterly for each copier. The report shall indicate the time period (number of days or dates) between the current and last reading. Meter data can be sent out one-way by the printers, but no incoming connections will be allowed.

3.8 Invoices – Monthly

Each month, one detailed invoice must be prepared and sent to the City's Accounting Division for payment. The invoice should provide at a minimum the following details by machine location/model:

- Monthly base rate
- Optional equipment installed and rate
- Maintenance/service rate

3.9 Invoices – Quarterly (Pooling Copies)

Detailed quarterly invoices for pooled overages and color copies must be sent to the individual department and provide at a minimum the following details by machine location/model:

- Black and white overage count
- Color count (broken out by either page cost or color-level detail)

Vendor will be responsible for obtaining meter readings. A total allowance of 300,000 black/white copies pooled for all 50 machines will be given per month, extrapolated out for the quarterly invoices. The total usage will be added and then deducted from the allowable quarterly amount. Any copy or prints in excess of the total amount will be charged as an overage. The calculations showing the quarterly pooled amount versus the usage of the machine shall be shown in either the invoice or supporting documentation.

3.10 Programming

As programming improvements become available that enhance machine operation and functionality they will be provided at no additional cost.

3.11 Inventory Reports

An inventory of all copiers in service, including options, shall be sent to the Purchasing Division at least quarterly and/or upon the installation/removal of a copier and/or optional equipment. The report must include at a minimum the following information per copier:

- Department Location
- Installation Date of Copier
- Expiration Date of Copier Lease
- Model Number
- Serial Number
- Monthly Lease Fee
- Optional Equipment Installed (including pricing)



- Maintenance Fee
- Total Monthly Charge per Copier
- Average Usage (for black/white and color prints)

3.12 Reliability

3.12.1 Failure Rate

The failure rate for multi-functional and specialty applications shall not average more than two malfunctions per month. Machines which develop a trend of requiring an excessive number of service calls shall be replaced upon request of the ordering entity. Failure of the vendor to respond with corrective action to comply with this provision may be cause for cancellation of award at the sole discretion of the City.

3.12.2 Replacement of Unsatisfactory Equipment

In the event the photocopier supplied, in the opinion of the City, is not giving satisfactory performance or requires an excessive amount of remedial maintenance during a 30 day period, the vendor, after notice in writing by the City that such a situation exists, agrees to remove and replace the defective photocopiers as per the original specifications within 10 days of such notice, at no cost to the City. Failure to comply may result in the unit(s) being canceled from the contract and similar units obtained from another vendor with re-procurement costs including transportation and installation paid by the original selected vendor.

3.12.3 Downtime

Excessive downtime generally may be defined as, but not limited to, equipment which causes the user department to lose equipment service for two working days a month for three consecutive months. The City Manager or their designee will be the sole authority in determining excessive downtime after proper documentation is submitted by the user department.

NOTE: ALL NON-PERFORMANCE ISSUES MUST BE DOCUMENTED

3.13 End of Contract

All machine hard drives must be erased after contract expiration at no additional cost to the City. The end-of contract return of any equipment shall be provided by the vendor and coordinated with the City and shall be at no cost to the City. Subject equipment shall be removed no later than 10 days after contract end date.



4. PROPOSAL FORMAT

Proposals shall be submitted in the following format with each element requested and/or form furnished as specified to facilitate evaluation of the proposals. The detailed requirements in this RFP are mandatory.

FAILURE TO ADHERE TO THE REQUIRED FORMAT MAY BE CAUSE FOR REJECTION OF PROPOSAL.

To aid in the evaluation, all responses shall follow the same general format. Each section has a maximum page limit. A cover page is not included in the page limit. In no event shall the total page count for the proposal exceed the sum of the section maximums.:

4.1 Table of Contents (1 page)

Include a clear identification of services by section and by page number.

4.2 Scope (up to 5 pages)

Clearly describe the scope of the required services to be provided to ensure consistency with the City's needs.

4.3 Staff Qualifications and Organization Experience (up to 3 pages)

Please identify the key personnel that will be assigned to this project. This section should include resumes and/or information to expound on the proposed staff experience and qualifications.

4.4 Implementation/Work Plan (up to 3 pages)

Based on the general requirements listed in this RFP document, please describe your overall approach and methodology for completing the services as requested.

- Describe the approach proposed to implement the plan of replacing machines with various expiration dates. Or, if selected, all at once with the existing contract buyout.
- Recommendations for monitoring and reporting copier pool allocations/adjustments
- Handling excess copies/charges of pooled amount

4.5 Service Level Agreement (up to 3 pages)

Provide details on the following:

- Service call response time
- Availability of loaners
- Availability of repair parts
- Availability of supplies (staples, toner, oil, etc.)
- History of machine repair trends by machine proposed
- Estimate of parts inventory in stock

4.6 Security (up to 3 pages)

Explain in detail your company's security certification/compliance on current machine models as well as the process of securing/clearing data on each device's hard drive when machines are removed for repair work and at contract end.

4.7 Fee Schedule (up to 1 page)

Provide a proposed fee schedule by year. Express your proposed fee(s) as percentage based or itemized, not-to-exceed amounts. Separate travel and related expenses (if applicable).



- Organization shall incur no travel or related expenses chargeable to the City without prior approval by an authorized City representative.
- Respondents may submit proposals on any task or combination of tasks and may propose alternate payment methods (i.e.: hourly rates). However, expenses not specifically listed will not be considered.
- The actual contract amount will be negotiated after the respondent has been selected and the scope of work finalized.

Please note: The City of San Angelo does not pay for services before it receives them. The City cannot accept contract terms with upfront payment terms or deposits.

4.8 Company Overview (up to 2 pages)

- Number of years in business
- Number of office locations, locations of offices within San Angelo city limits
- List of service technicians, city of residence, and years working on proposed machines
- List of current copier contracts of similar size (at least 40 machines or more)

4.9 Sample Contract Terms

Provide your standard contract terms.

4.10 Additional Data or Services Offerings (up to 3 pages)

Provide any additional information considered essential to this proposal and all other required forms.

4.11 Proposal Exceptions, Deviations and/or Clarifications (up to 3 pages)

This section should include any exceptions or requested changes to any terms and conditions listed in the RFP. Each vendor must furnish a statement giving a complete description of all points where the equipment or services proposed do not comply with the published specifications. Failure to furnish a statement will be interpreted to mean that the vendor agrees to meet all requirements of the specifications.



5. SELECTION PROCESS

A selection committee will evaluate and rank the proposals in relation to the published selection criteria within 60 days after the opening.

The City reserves the right to negotiate the final fee schedule, prior to recommending any contract.

The City's process is as follows:

1. The City will evaluate and rank the proposals in relation to the published selection criteria within 60 days after the opening.
2. The City reserves the right to revise the proposal and then request "Best and Final Offers" from the top candidates following the initial evaluation.
3. The City then will select the proposal that offers the best value based on the published selection criteria and its ranking evaluation.
4. Following the selection, the contract negotiation process begins, and the City will negotiate first with the highest ranked offer. At this stage, the City may discuss modifications to the proposed scope, time and price. Modifications are not required, and if they are discussed but not agreed to by the City and the respondent, a final contract may still be negotiated and agreed upon based on the original response to the RFP. If the two parties are unable to reach a final agreement, the City will inform that respondent in writing that negotiations are ended.
5. The City may then negotiate with the next ranked respondent. This continues in the order of the selection ranking until a contract is reached or all proposals are rejected.

The proposals will be evaluated based on the criteria and weighting detailed below.

Item	Criteria	Points
1	Price	60
2	Implementation and Service	15
3	Security	15
4	References/Company Overview	5
5	Optional equipment and system capabilities	5
Total		100



CITY OF SAN ANGELO, TEXAS

PURCHASING DIVISION

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6. ATTACHMENTS

- A. LIST OF EXISTING MACHINES/PPM/LOCATION /EXPIRATION DATE
- B. PRICING SHEET (EXCEL SHEET)



7. REQUESTED INFORMATION

- 1) Mandatory Forms
 - a) Conflict of Interest Questionnaire
 - b) Contact Information Form (IRS Form W-9)
 - c) Debarment and Suspension Certification
 - d) Local Preference Consideration Application & Economic Impact Details
 - e) Special Insurance Rider
 - f) Certificate of Insurance (Acord 25)
 - g) Vendor Compliance with Reciprocity on Non-Resident Vendors
 - h) Verification Relating to Prohibited Contracts
- 2) Proposal
- 3) References, Subcontractors, and Compliance Information – Questionnaire
- 4) Additional Questions

1295 Information

*At council award, one original of the Texas Ethics Commission Interested Parties Disclosure Form 1295 completed online at https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm will be required.

Anti-Lobbying

In submitting its proposal, respondent certifies that it has not lobbied the City or its officials, managers, employees, consultants, or contractors in such a manner as to influence or to attempt to influence the bidding process. In the event it reasonably appears that the respondent influenced or attempted to influence the bidding process, the City may, in its discretion, reject the proposal.

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeremy Miller, Solid Waste Contract Manager, Solid Waste, (325) 486-3798

Meeting Date: September 22, 2022

Item type: Consent Item

Caption:

Consider approving a memorandum of understanding between the City of San Angelo and Keep San Angelo Beautiful (Patrick Frerich)

Staff Recommendation:

Approve

Summary/History:

The current memorandum of understanding (MOU) between the City of San Angelo and Keep San Angelo Beautiful has an expiration deadline of September 30, 2022, the end of the current fiscal year. This proposed MOU would allow a long-term agreement with Keep San Angelo Beautiful. The current partnership with the KSAB non-profit organization has been mutually beneficial and a long-term agreement is desired. The new agreement is expected to commence upon, and align with, the City's fiscal years. It will be effective for one year and will automatically renew annually thereafter. Both parties may terminate the MOU with notice to the other party.

Funding Source(s):

Financial Impact:

The solid waste fund would budget \$50,000 annually for cleanup and collection events. This level of funding has been given to KSAB since its inception.

Other Information/Recommendation:

Staff recommends approval of the MOU between the City of San Angelo and Keep San Angelo Beautiful.

Attachments:

- | | | |
|----|-----------------|----------------------|
| 1. | KSAB MOU - 2022 | KSAB MOU - 2022.docx |
|----|-----------------|----------------------|

Presentation:

Patrick Frerich

Approvals/Reviews:

Jeremy Miller
Patrick Frerich

Created/Initiated
Approved

Shane Kelton
Theresa James
Tina Dierschke
Julia Antilley

Approved
Approved
Approved
Final Approval

CITY OF SAN ANGELO AND KEEP SAN ANGELO BEAUTIFUL
MEMORANDUM OF UNDERSTANDING

This Memorandum of Understanding (“MOU”) is entered into by and between the City of San Angelo, a Texas home-rule municipal corporation (“CITY”) and Keep San Angelo Beautiful, a Texas Non-Profit Corporation (“KSAB”), effective the ____ day of _____, 2022, the Effective Date.

RECITALS

WHEREAS, the Keep San Angelo Beautiful program serves a public purpose by coordinating litter prevention, beautification, community improvement and waste reduction activities; and

WHEREAS, the CITY desires to provide funding and personnel assistance to KSAB in order to assist it with administering the Keep San Angelo Beautiful program; and,

WHEREAS, KSAB desires to accept such funding and personnel assistance, and further desires to administer the Keep San Angelo Beautiful program for the benefit of the public; and

WHEREAS, CITY and KSAB desire to enter into this MOU to define their respective roles and responsibilities in carrying out the Keep San Angelo Beautiful program; and

WHEREAS, this MOU has been approved by the governing bodies of each of the parties hereto.

NOW THEREFORE, in consideration of the mutual covenants and promises herein contained, KSAB and CITY agree as follows:

Article 1.

Term

This MOU shall commence on the Effective Date and continue for a period of one (1) year and shall thereafter automatically renew for additional one (1) year terms until terminated by either party in accordance with Article 5.

Article 2.

City Duties

- A. CITY shall provide financial management, accounting, purchasing, administrative support, IT support, public information services, and legal services to KSAB as necessary to carry out the public purpose of this MOU, consistent with current federal and state requirements. All personnel furnishing such services to KSAB shall at all times remain employees of the CITY, subject to its sole direction and control.
- B. CITY shall provide an employee known as the KSAB Conservation Manager to act as liaison to the KSAB Board for purposes of carrying out the administrative functions of this MOU.

- C. City agrees to provide funding in an amount not to exceed FIFTY THOUSAND DOLLARS AND NO/100 (\$50,000.00) per year for environmental clean-up events to be overseen and administered by KSAB.
- D. CITY agrees to use generally accepted accounting procedures to maintain separate accounting records for KSAB, in compliance with applicable State and federal regulations. This shall include the maintenance of one or more separate accounts for the crediting and debiting of KSAB funds.
- E. CITY agrees to process the payment of all invoices on a timely basis as the fiscal agent for KSAB, subject to authorization therefore by the KSAB Board or its designee. The foregoing notwithstanding, the City is under no obligation to process payment authorizations unless sufficient funds for such proposes are present in the KSAB budget.

Article 3.

KSAB Duties

- A. Raise funds in the name of KSAB to support all events and programs hosted by and for KSAB.
- B. Assemble and maintain an adequate, competent board comprised of members with such knowledge and expertise that will enable them to perform all appropriate KSAB activities in the manner required by law.
- C. KSAB board should conduct quarterly meetings as necessary to conduct the business of the corporation.
- D. KSAB shall create such advisory boards or committees necessary to provide support functions to the corporation, whose members shall provide advice, insight, and specialized expertise that promotes the corporation through networking and partnerships in the community. KSAB shall likewise seek volunteers to assist with planning and running events and activities.
- E. KSAB shall prepare a quarterly report on the activities of KSAB and any other information as requested by the City Manager or his designee.
- F. KSAB shall have the responsibility to provide fiscal management and oversight of all KSAB donations and grants.

Article 4.

Use of Funds

It is expressly understood and agreed by KSAB that all funds received from CITY, as well as any funds raised by KSAB on its own behalf, shall be used solely for purposes consistent with this MOU and the Keep San Angelo Beautiful program. During the term of this MOU and any extension thereof, and for a period of three years from and after its expiration of the term as the term may be extended, KSAB shall

allow CITY or its third-party auditor, upon five (5) days advance notice, to inspect and audit all books and records of KSAB as necessary to verify compliance with the terms and conditions of this MOU.

**Article 5.
Termination**

Either party hereto may terminate this MOU by giving the other party notice in writing of termination of this MOU thirty (30) calendar days prior to the effective date of termination. KSAB shall return all unutilized CITY funds as of the date of termination, except that, all legitimate program costs incurred prior to the date of termination will be paid within thirty (30) days of request for reimbursement or payments. Notice of termination shall be in writing and shall be deemed given (i) on the day it is delivered personally (with receipt); or (ii) the day after it is deposited with a nationally recognized courier service for next-day delivery; or (iii) three (3) days after it is deposited in the U.S. certified mail, postage prepaid, return receipt requested, addressed as follows:

If to the City:

The City Manager
City of San Angelo
72 W. College Ave.
San Angelo, Texas 76903

If to KSAB:

KSAB Board President
301 W. Beauregard Ave.
San Angelo, Texas 76903

**Article 6.
Assignment**

This MOU shall be binding upon and inure to the benefit of the parties hereto and their respective legal representatives, successors, and assigns. This MOU may not be assigned by either party hereto without prior written consent of the other party.

**Article 7.
Amendment**

This MOU may be amended only by written amendment signed by the parties hereto as authorized by their governing bodies. NO OFFICIAL, EMPLOYEE, AGENT OR REPRESENTATIVE OF THE CITY OF SAN ANGELO OR KSAB HAS ANY AUTHORITY, EITHER EXPRESS OR IMPLIED, TO AMEND THIS MOU, EXCEPT PURSUANT TO SUCH EXPRESS AUTHORITY AS MAY BE GRANTED BY THE CITY OF SAN ANGELO CITY COUNCIL AND/OR WITH THE APPROVAL OF KSAB BOARD.

Article 8.
Non-Discrimination

It is mutually agreed that all parties hereto shall be bound by the provisions of Title 49, Code of Federal Regulations, Part 21, which were promulgated to effectuate the provisions of Title VI of the Civil Rights Act of 1964, Title 23. Code of Federal Regulations, part 710.45(b), and Executive Order 11246 titled "Equal Employment Opportunity" as amended by Executive Order 11375 and as supplemented in Department of Labor Regulations (41 CFR Part 60).

Article 9.
Governing Law

The laws of the State of Texas shall govern this MOU. Obligations of the parties are performable in San Angelo, Tom Green County, Texas. Venue for any legal proceeding relating to this MOU shall be in Tom Green County, Texas.

Article 10.
Severability

In the event that any provision of this MOU is found to be illegal, invalid or unenforceable under present or future law, it is the intention of the parties that the remainder of this MOU shall not be affected. It is also the intention of the parties that in lieu of each clause and provision that is found to be illegal, invalid or unenforceable, a provision be added to this MOU which is legal, valid or enforceable and is as similar in terms as possible to the provision found to be illegal, invalid or unenforceable.

Article 11.
Entirety of Agreement

This MOU contains the entire agreement between the parties.

Signatures on following page.

EXECUTED this _____ day of _____, 2022.

KEEP SAN ANGELO BEAUTIFUL

_____, President

ATTEST:

_____, Corporate Secretary

APPROVED AS TO FORM:

Theresa James, City Attorney

CITY OF SAN ANGELO

Daniel Valenzuela, City Manager

ATTEST:

Julia Antilley, City Clerk

APPROVED AS TO CONTENT:

Patrick Frerich, Director of Operations

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeremy Miller, Solid Waste Contract Manager, Solid Waste, (325) 486-3798

Meeting Date: September 22, 2022

Item type: Consent Item

Caption:

Consider approving amendments to the Keep San Angelo Beautiful bylaws to reflect changes approved by the board to align with the memorandum of understanding between the City of San Angelo and KSAB (Charlotte Anderson)

Staff Recommendation:

Approve

Summary/History:

The non-profit organization Keep San Angelo Beautiful board has approved changes to the bylaws of the organization. The proposed changes will align the organization with the new proposed memorandum of understanding between the City and KSAB. The Bylaws will continue to guide KSAB's Board of Directors and Officers, meeting requirements, financial administration, and functionality.

Funding Source(s):

Financial Impact:

No fiscal impact to the City.

Other Information/Recommendation:

Staff recommends approval of the KSAB bylaws.

Attachments:

- | | | |
|----|-------------|------------------|
| 1. | KSAB Bylaws | KSAB Bylaws.docx |
|----|-------------|------------------|

Presentation:

Charlotte Anderson

Approvals/Reviews:

Jeremy Miller	Created/Initiated
Patrick Frerich	Approved
Shane Kelton	Approved
Theresa James	Approved
Tina Dierschke	Approved

Julia Antilley

Final Approval

BYLAWS
OF
Keep San Angelo Beautiful (KSAB)

Non-Profit Corporation
In the State of Texas

Updated August 2022

Table of Contents

ARTICLE I. OFFICES	4
A. Registered Office and Registered Agent.....	4
B. Principal Office.....	4
ARTICLE II. PURPOSE	4
ARTICLE III. NO STOCK AND NO STOCKHOLDERS	4
ARTICLE IV. BOARD OF DIRECTORS	4
A. Responsibility of Board of Directors.....	4
B. Director Eligibility	5
C. Number of Directors	5
D. Attendance	5
E. Term of Office	5
F. Vacancies and Removal of Directors.....	5
G. Advisory Members.....	5
H. Community Partners	5
I. Regular Meetings, Notice and Quorum	6
J. Special Meetings	6
K. No Compensation.....	6
L. Conflict of Interest	6
ARTICLE V. OFFICERS.....	6
A. Composition of Officers	6
B. Election of Officers.....	6
C. Removal of Officers.....	6
D. President.....	6
E. President-Elect	7
F. Secretary	7
G. Treasurer	7
H. Salary of Officers.....	7
ARTICLE VI. FINANCIAL ADMINISTRATION	7
A. Fiscal Year	7
B. Operating Funds	7
C. Entering into Contracts	7
D. Annual Budget	7
E. Annual Financial Review.....	8
ARTICLE VII. COMMITTEES	8
A. Executive Committee.....	8
B. Other Committees	8
ARTICLE VIII. EXECUTIVE DIRECTOR.....	8

ARTICLE IX. AMENDMENTS TO BYLAWS8

ARTICLE X. INDEMNITY8

ARTICLE XI. MISCELLANEOUS9

 A. Corporate Seal9

 B. Table of Contents and Headings9

 C. Construction9

 D. Relation to Articles of Incorporation.....9

CERTIFICATE.....9

ARTICLE I. OFFICES

A. Registered Office and Registered Agent

The Corporation, also known as Keep San Angelo Beautiful, shall have and shall continuously maintain in the State of Texas a registered office, which is located at 69 N. Chadbourne, San Angelo, TX 76903. The Corporation shall also have and continuously maintain a registered agent, also known as the Executive Director, whose address will be that of the registered office. The Board of Directors may, from time to time, change the registered agent and/ or the address of the registered office provided that such change complies with the Texas Business Corporation Act and is appropriately reflected in these Bylaws and in the Articles of Incorporation.

B. Principal Office

The principal office of the Corporation in the State of Texas shall be located in the City of San Angelo, Tom Green County Texas, and it may be, but need not be, identical with the registered office of the Corporation.

ARTICLE II. PURPOSE

The purpose for which the Corporation is organized is to promote civic, cultural and educational awareness through informed and active participation of citizens in making San Angelo a cleaner, safer, and more attractive place to live, work and play.

ARTICLE III. NO STOCK AND NO STOCKHOLDERS

The Corporation shall have no capital stock and no stockholders.

ARTICLE IV. BOARD OF DIRECTORS

A. Responsibility of Board of Directors

The business and affairs of the Corporation and all corporate powers shall be exercised by or under authority of the Board of Directors, subject to the Texas Non-Profit Corporation Act, the Articles of Incorporation, and these Bylaws. The Board of Directors shall have full charge of the property and business of the Corporation, with full power and authority to manage and to conduct the same.

The Board of Directors may, by contract, resolution, or otherwise, give general or limited or special power and authority to the officers and agents of the Corporation to transact the general business or any special business of the Corporation.

The Board of Directors will be responsible for making an annual report to the City of San Angelo City Council of the year's activities.

The Board of Directors agree to reasonably participate in events, committees, and fund-raising activities throughout the fiscal year. A lack of reasonable participation may lead to board discussion and vote for removal.

Upon approval of a majority vote of the Board of Directors, all new Board Members will be required to be sworn in before a notary public. The necessary forms "Statement of Appointed Official", the "Oath of Office" and the "Model of Excellence/Code of Ethics" will be provided by the Executive

Director. Additionally, Board Members will be required to complete training on the “Open Meetings Act” prior to serving a first meeting. This training is free.
<https://www.texasattorneygeneral.gov/open-government/open-meetings-act-training>. Each Board Member whose term is extended will also be required to re-sign the above-mentioned necessary forms and re-take the Open Meetings Act training.

B. Director Eligibility

Persons eligible for appointment to the Board of Directors shall either live or work within the city of San Angelo and be 18 years of age.

C. Number of Directors

The Board of Directors shall be composed of seven (7) members, at least four (4) of whom shall be a resident of the City of San Angelo. The Alternate Board Members will consist of three members who will attend all meetings and have voting rights only in the absence of a quorum. Alternate Board Members will be appointed and approved by the Board and may serve up to two three-year terms. Alternate Board Members will not be allowed to be Officers of KSAB, but merely serve the purpose of voting in absence of a quorum.

D. Attendance

All Directors must not miss more than three (3) meetings held in any fiscal year whether regular, special, or emergency. If a director misses three board meetings, the board will review and vote on whether the member has resigned or will continue to serve on the Board. The Board will have the option to vote for Board member removal after the third missed meeting in the same fiscal year. The Alternate Board Members will consist of three members who will attend all meetings and have voting rights only in the absence of a quorum. Alternate Board Members will be held to the same standards and directors.

E. Term of Office

Terms of office for Directors begin October 1. All current Board of Directors will be allowed to recommend an appointment when a vacancy is available. All appointments shall be approved by majority vote of Board members. Appointments shall be made in September for terms beginning October 1 and directors shall hold office for no more than two three-year consecutive terms or until their successors are appointed. All approved Board Members will serve a ninety-day probationary period at which time the Board will vote to approve the rest of their term.

F. Vacancies and Removal of Directors

Upon the death, resignation, removal, or vacancy of office of any of the Directors, the Board Members may or shall nominate and appoint a successor Director, who shall hold office for the unexpired term of the Director he or she is appointed to succeed. In the interim, current Board members shall work to fulfill any duties or responsibilities of the director vacancy. If in the interest of KSAB, the board may vote in alternate board members before appointing new board members. If the best interests of the Corporation, requires the removal of any Director, removal of such Director shall be affected by majority vote of the Board. Failure to meet the attendance requirements may lead to removal if it is in the best interest of KSAB.

G. Advisory Members

The Board may appoint advisory members as necessary. Advisory members shall act only in an advisory capacity to the Corporation, with no voting rights.

H. Community Partners

The Board may appoint members of the Community to act as Community Partners to Keep San

Angelo Beautiful. Community Partners shall act as advisory members to the Board without voting privileges.

I. Regular Meetings, Notice and Quorum

Regular meetings of the Directors shall be held on the third Wednesday of each month or as directed by the President and shall be held at such place as the President may determine. A majority of the appointed Board of Directors shall constitute a quorum. Alternate Board Members attendance will constitute as quorum, if necessary.

There shall be a regular annual meeting of the Board of Directors during the Month of August to elect a President, President-Elect, Secretary, and Treasurer. It will be the responsibility of these Officers to present the annual budget and program of work for approval no later than the September regularly scheduled Board meeting.

J. Special Meetings

Special meetings of the Directors may be called by the President upon at least 24 hours' notice, stating the purpose or purposes thereof, or such special meeting may be held at any time by request of at least three (3) of the Directors, giving at least 24 hours' notice.

K. No Compensation

No salary or compensation of any kind shall be paid to any Director on the Board, except for actual expenses upon proof and approval of the Board of Directors.

L. Conflict of Interest

Each director will be given a copy of the Conflict of Interest Policy, annual training, and will be required to sign the policy indicating they have read and fully understand the policy.

ARTICLE V. OFFICERS

A. Composition of Officers

The officers of the Corporation shall be elected by the Directors and shall consist of a President, a President Elect, a Secretary and a Treasurer. Only Directors are eligible to hold an office.

B. Election of Officers

The Officers of the Corporation shall be elected annually by the Board of Directors at the annual meeting of the Board of Directors. Vacancies shall be filled at any meeting of the Board of Directors and any person who fills a vacancy shall serve until the next election of officers. Each officer shall hold office until his or her successor has been elected and qualifies, or until the death, resignation, or removal of the officer.

C. Removal of Officers

Any officer elected or appointed by the Board of Directors may be removed at any time for any reason by the affirmative vote of a majority of the whole Board of Directors.

D. President

The President shall be the chief executive officer of the Corporation and, subject to the direction of the Board of Directors, shall supervise and control the business and affairs of the Corporation. The President shall preside at all meetings of the Board of Directors. The President shall see that all orders and resolutions of the Board are carried into effect and shall perform all other duties that usually pertain to the office or are delegated to him by the Board of Directors.

E. President-Elect

In the absence of the President or in the event of the President's inability or refusal to act, the President Elect shall perform the duties of the President and, as such, the President-Elect shall have all the powers of, and be subject to all the restrictions upon, the President. The President Elect shall also have such powers and shall perform such other duties as may be assigned by the President or by the Board of Directors.

F. Secretary

The Secretary is responsible for keeping records of the proceedings of the Board of Directors, including the minutes of all meetings of the Board of Directors and shall perform all duties that usually pertain to the office of Secretary, or which are delegated by the Board of Directors or by the President. The Secretary shall also be the custodian of the records and authenticate the execution of all duly authorized documents through the placement of the official seal of the Corporation on the documents.

G. Treasurer

The Treasurer is responsible for seeing that regular books, records and books of account of the financials of the Corporation are kept by the Executive Director and reviewed monthly. The Treasurer and Executive Director will sign checks of the Corporation along with the President and/or President-Elect. All checks require two signatures. The Treasurer will be notified of credit card purchases and Executive Director will provide all documentation, including receipts and/or invoices to comply with generally accepted accounting principles. The treasurer will perform all other duties in conjunction with the Executive Director, and, as may be prescribed by the Board of Directors or by the President of the Board.

H. Salary of Officers

The officers and agents of the Corporation shall not receive any salary for their service to the Corporation.

ARTICLE VI. FINANCIAL ADMINISTRATION

A. Fiscal Year

The fiscal year of the Corporation shall begin on the 1st day of October and end on the 30th day of September each year.

B. Operating Funds

No profit shall ever be realized by any person in the operation of this corporation. The Corporation will have the power to raise money, charge for memberships, accept gifts and donations, apply for and receive grants, and otherwise generate revenue for its expenses.

The funds that are raised will be used to carry out the charitable and educational purposes of the organization. Any funds of the Corporation which are not required immediately for the ongoing activities of the Corporation may be invested by the Board of Directors.

C. Entering into Contracts

The Board of Directors may authorize any officer(s) or agent(s) to enter into any contract or to execute and deliver any instrument in the name of and on behalf of the Corporation, and such authority may be general or may be confined to specific instances.

D. Annual Budget

An annual budget shall be submitted to the Board of Directors for approval no later than September's regularly scheduled Board meeting.

E. Annual Financial Review

The Board of Directors shall provide for an annual outside financial review as required by statute.

ARTICLE VII. COMMITTEES

A. Executive Committee

The Executive Committee shall consist of the President, President Elect, Secretary, Treasurer and Executive Director. The duties of the Executive Committee shall be to function as the nominating committee for Board Officers, be the recommending committee for new Directors, and authorize and exercise all functions of the Board, subject to final approval by the Board.

B. Other Committees

The President may form any committee, such as event or volunteer committee, deemed necessary to execute the operations of the Corporation. The Committee Chair shall be nominated by the President and approved by the Board of Directors. All committees shall serve the objectives of the Organization and provide status updates to the Board of Directors, as requested.

ARTICLE VIII. EXECUTIVE DIRECTOR

The Executive Director shall be responsible for the day-to-day operations of the Organization. The Executive Director shall have charge of the business, property, and general programs, of the Organization, including the maintenance of records of the Board of Directors, maintenance of the financial reports, and minutes as recorded by the Secretary and approved by the Board of Directors. The Executive Director shall give or cause to be given all notices required by law or by these Bylaws or any other statute, ordinance, or regulation.

ARTICLE IX. AMENDMENTS TO BYLAWS

These Bylaws shall be adopted by the Board of Directors of said Corporation and approved by the Board of Directors. The power to alter, amend, or repeal the Bylaws or to adopt new Bylaws is vested in the Board of Directors, with ratification by the Board of Directors. Any alteration, amendment or repeal requires at least five (5) members of the Board of Directors to vote in favor of such alteration, amendment or repeal in a meeting called for that purpose. Furthermore, any alteration, amendment or repeal shall not become effective nor have any force or effect whatsoever unless and until same has been approved by a written resolution passed by the Board of Directors.

ARTICLE X. INDEMNITY

The Board of Directors shall authorize the Corporation to pay or reimburse any current or former Director or Officer of the Corporation for any costs, expenses, fines, settlements, judgments, and other amounts, actually and reasonably incurred by such person in any action, suit, or proceeding to which he is made a party by reason of holding such position as Officer or Director; provided, however, that such Officer or Director shall not receive such indemnification if he/she is finally adjudicated in such instance to be liable for negligence or misconduct in office. The indemnification herein provided shall also extend to good faith expenditures incurred in anticipation of, or preparation for, threatened or proposed litigation. The Board of Directors may, in proper cases, extend

the indemnification to cover the good faith settlement of any such action, suit, or proceedings, whether formally instituted or not.

ARTICLE XI. MISCELLANEOUS

A. Corporate Seal

The Board of Directors shall provide a Corporate Seal which shall be in the form of a circle and shall have inscribed thereon the name of the Corporation, substantially as follows: Keep San Angelo Beautiful, Inc., San Angelo, Texas.

B. Table of Contents and Headings

The Table of Contents and Headings used in these Bylaws have been inserted for convenience only and do not constitute a matter to be used in construing or interpreting them.

C. Construction

Whenever the context so requires, the use of a masculine pronoun shall include the feminine, and singular shall include plural and conversely.

If any portion of these Bylaws shall be invalid or inoperative, then, so far as is reasonable and possible:

- a) The remainder of these Bylaws shall be considered valid and operative, and
- b) Effect shall be given to the intent manifested by the portion held invalid or inoperative, in so far as not prohibited by law.

D. Relation to Articles of Incorporation

These Bylaws are subject to and are governed by the Articles of Incorporation of Keep San Angelo Beautiful, Inc.

CERTIFICATE

This is to certify that the foregoing is a true and correct copy of the Bylaws of Keep San Angelo Beautiful, Inc. and that such Bylaws were approved by the San Angelo City Council on September 22, 2022 and duly adopted by the Board of Directors of said Corporation on September 31, 2022.

ATTEST:

_____, Secretary of the Corporation
Printed Name and Signature

_____, President's Name, President of the Corporation
Printed Name and Signature

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Julia Antilley, City Clerk, City Clerk, 325-657-4405

Meeting Date: September 22, 2022

Item type: Consent Item

Caption:

Public hearing and possible adoption of a resolution authorizing a Professional Services Contract with McKool Smith, P.C. Ashcroft Sutton Reyes, LLC, and Korein Tillery, LLC for legal services to represent the City of San Angelo in a lawsuit against Netflix, Inc. et al. pertaining to franchise fees due, and contingent upon an approval of the fee contract by the Office of the Attorney General, pursuant to Texas Government Code Section 2254, Subchapter C (Theresa James)

Staff Recommendation:

Approve

Summary/History:

Request is made to retain McKool Smith, P.C., Ashcroft Sutton Reyes LLC, Korein Tillery LLC for legal services to represent the City of Abilene in a lawsuit against Netflix Inc., et al. pertaining to franchise fees due, and contingent upon approval of the fee contract by the Office of the Attorney General pursuant to Texas Government Code Section 2254, Subchapter C.

Funding Source(s):

Financial Impact:

Other Information/Recommendation:

Attachments:

- | | | |
|----|-------------------------------------|--|
| 1. | San Angelo Netflix et al resolution | San Angelo Netflix et al resolution.docx |
|----|-------------------------------------|--|

Presentation:

Approvals/Reviews:

Julia Antilley	Created/Initiated
Theresa James	Approved
Julia Antilley	Approved
Theresa James	Approved
Julia Antilley	Final Approval

RESOLUTION NO. _____

WHEREAS, the City of San Angelo (“the City”) intends to pursue claims for monetary damages, declaratory relief, and other legal remedies (“Damages”) against Netflix, Inc., Hulu LLC, Disney DTC LLC, and other video service providers (“VSPs”) as determined for non-payment of franchise fees as required in the Texas Video Service Providers Act, Texas Utilities Code Sec. 66 (the “Litigation”); and

WHEREAS, the City’s desired outcome in the Litigation is to recover from the VSPs Damages owed to the City for failure to pay franchise fees and obtain an order requiring the VSPs to pay the franchise fees going forward, in addition to other relief allowed under the law; and

WHEREAS, the VSPs deliver video programming to their customers via broadband internet through wireline facilities located at least partially in the public right of way; and

WHEREAS, the VSPs do not pay franchise fees to the City as required in section 66.005 of the Texas Utilities Code; and

WHEREAS, the City has a substantial need of the legal services of counsel to represent it in the Litigation; and

WHEREAS, the City requires legal counsel that specialize in complex litigation and are highly knowledgeable and experienced in the legal issues surrounding the non-payment of franchise fees by the VSPs; and

WHEREAS, the City now desires to enter into a contingent fee contract (“Contract”) for legal services with McKool Smith, P.C., Ashcroft Sutton Reyes LLC, and Korein Tillery LLC (“Counselors”) to represent the City in the Litigation; and

WHEREAS, Subchapter C of Chapter 2254 of the Texas Government Code (“Chapter 2254”) requires that a political subdivision of the State of Texas, including the City, may enter into a contingent fee contract for legal services only after: (i) the governing body of the political subdivision has provided written notice to the public stating certain provisions enumerated within Chapter 2254; (ii) the governing body of the political subdivision approved such contract in an open meeting called, in part or in whole, for the purposes of considering such contract; and (iii) the governing body of the political subdivision stated in writing certain findings made by the governing body upon the approval of such contract; and

WHEREAS, before the contingent fee contract for legal services is effective and enforceable, the City must receive approval of the Contract by the Office of the Attorney General of Texas or the Contract is otherwise allowed under Tex. Gov’t Code Ch.2254, as amended; and

WHEREAS, the City has caused notice of this resolution, this meeting, and certain provisions enumerated within Chapter 2254 to be provided to the public in accordance with the Texas Open Meetings Act and Chapter 2254; and

WHEREAS, the meeting at which this resolution is being considered is an open meeting called, in part or in whole, for the purpose of considering: (i) the City's need for legal counsel to represent it in the Litigation; (ii) terms of the Contract; (iii) the competence, qualifications, and experience of the Counselors; and (iv) the reasons that the Contract is in the best interest of the City and complies with Chapter 2254; and

WHEREAS, the City of San Angelo City Council hereby finds and determines that the adoption of this resolution is in the best interests of the residents of the City.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF SAN ANGELO, TEXAS:

SECTION 1. That the recitals contained in the preamble hereof are hereby found to be true, and such recitals are hereby made a part of this resolution for all purposes and are adopted as a part of the judgment and findings of the City Council.

SECTION 2. That the City Council hereby finds that: (i) there is a substantial need for the legal services to be provided in the Litigation; (ii) the legal services to be provided in the Litigation cannot adequately be performed by the attorneys and supporting personnel currently employed by the City; (iii) the legal services to be provided in the Litigation cannot reasonably be obtained from attorneys in private practice under a contract providing only for the payment of hourly fees, without regard to the outcome of the matter, because of the nature of the Litigation and without imposing an unnecessary cost and burden on the City's finances; and (iv) the relationship between the City or the City Council and the Counselors is not improper and would not appear improper to a reasonable person.

SECTION 3. That based on the findings by the City Council described above, the City Council hereby authorizes the City Manager to execute a legal services contract with McKool Smith, P.C., Ashcroft Sutton Reyes LLC, and Korein Tillery LLC, approved as to form by the City Attorney, effective only upon approval by the Office of the Attorney General of Texas or as otherwise allowed under Tex. Gov't Code Ch.2254, as amended.

SECTION 4. That it is officially found, determined, and declared that the meeting at which this resolution is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this resolution, was given, all as required by Chapter 551 as amended, Texas Government Code.

SECTION 5. That the City will pay the Counselors a contingency fee and expenses in accordance with the rates in Attachment A to this resolution and contingent upon the recovery, if any, by the City in the Litigation.

SECTION 6. That this Resolution shall take effect immediately from and after its passage in accordance with the provisions of the Charter of the City of San Angelo, and it is accordingly so resolved.

Brenda Gunter, Mayor
City of San Angelo, Texas

ATTEST:

Julia Antilley, City Clerk

APPROVED AS TO FORM & LEGALITY:

Theresa James, City Attorney

ATTACHMENT A

The fees for legal services provided by the Counselors in connection with the Litigation are contingent upon the recovery by the City of Damages in the Litigation and will be paid out of such recovery, if any, as follows:

If the City obtains a recovery and collection on behalf of the City before a trial or appeal, the Counselors will receive attorneys' fees in the amount of Thirty Percent (30%) of the gross recovery. If recovery for the City occurs after (1) the beginning of trial (at the beginning of opening argument), or (2) upon appeal of any judgment, the Counselors will instead receive attorneys' fees in the amount of the Thirty-Three and One-Third (33 1/3%).

The Counselors will advance all costs associated with the Litigation. The City agrees to reimburse the Counselors for all reasonable costs out of its share of the gross recovery.

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: David Howard, Assistant Chief / Support Services, Police, 325-659-8011

Meeting Date: September 22, 2022

Item type: Consent Item

Caption:

Consider a resolution accepting the donation of funds from Back the Badge for the purchase of equipment or training for the San Angelo Police Department (Frank Carter)

Staff Recommendation:

Adopt

Summary/History:

The annual Back the Badge Clay Bird Shoot was held to support the Tom Green Sheriff's Office and the San Angelo Police Department. The event raised funds to be donated to the San Angelo Police Department and the Tom Green County Sheriffs Department. The Back the Badge Organizers would like to donate \$25,000 to be used for equipment or training for San Angelo Police Department Officers.

Funding Source(s):

Financial Impact:

There is no fiscal impact to the budget.

Other Information/Recommendation:

Attachments:

- | | |
|--|---------------------------------------|
| 1. Resolution accepting \$25k donation | Resolution accepting donationBTB.docx |
|--|---------------------------------------|

Presentation:

Frank Carter

Approvals/Reviews:

David Howard	Created/Initiated
Frank Carter	Approved
Theresa James	Approved
Tina Dierschke	Approved
Julia Antilley	Final Approval

A RESOLUTION BY THE CITY OF SAN ANGELO CITY COUNCIL ACCEPTING THE DONATION OF FUNDS FOR THE PURCHASE OF EQUIPMENT OR TRAINING FOR THE SAN ANGELO POLICE DEPARTMENT

WHEREAS, Section 51.076(a) of the Texas Local Government Code provides that a municipality may hold property that it receives by gift, deed, devise, or other manner; and

WHEREAS, a Back the Badge Clay Shoot was held to support the Tom Green Sheriff's Office and the San Angelo Police Department; and

WHEREAS, the organizers of the clay shoot would like to donate \$25,000 to the City of San Angelo to be used for the purchase of equipment or training for the San Angelo Police Department Police Officers; and

WHEREAS, the San Angelo Police Department has uses for the equipment or training that further the mission and purpose of the department; and

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF SAN ANGELO, TEXAS:

Part 1: That the City of San Angelo hereby accepts a donation in the amount of \$25,000 from the organizers of the Back the Badge Clay Shoot.

Part 2: That the funds shall be used solely for the purchase of equipment or training for the San Angelo Police Department Sworn Officers.

PASSED and APPROVED THIS 22nd Day of September, 2022.

CITY OF SAN ANGELO, TEXAS

ATTEST:

Brenda Gunter, Mayor

Julia Antilley, City Clerk

APPROVED AS TO FORM

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: David Howard, Assistant Chief / Support Services, Police, 325-659-8011

Meeting Date: September 22, 2022

Item type: Consent Item

Caption:

Consider a resolution allowing the San Angelo Police Department to accept a donation of funds for the purchase of Safety Equipment with an estimated value of \$10,000 from the Wisniewski Family (Frank Carter)

Staff Recommendation:

Approve

Summary/History:

The Wisniewski Family would like to make a monetary donation of \$10,000 to the San Angelo Police Department to be used for the purchase of safety equipment for officers of the San Angelo Police Department.

Funding Source(s):

Financial Impact:

No fiscal impact to budget.

Other Information/Recommendation:

Attachments:

- | | |
|---------------------------------------|---|
| 1. Resolution accepting cash donation | Resolution accepting cash donation.DOCX |
|---------------------------------------|---|

Presentation:

Frank Carter

Approvals/Reviews:

David Howard	Created/Initiated
Frank Carter	Approved
Theresa James	Approved
Jeffrey Tomlinson	Approved
Tina Dierschke	Approved
Theresa James	Approved
Julia Antilley	Final Approval

A RESOLUTION BY THE CITY OF SAN ANGELO CITY COUNCIL ACCEPTING THE DONATION OF FUNDS TO THE SAN ANGELO POLICE DEPARTMENT

WHEREAS, Section 51.076(a) of the Texas Local Government Code provides that a municipality may hold property that it receives by gift, deed, devise, or other manner; and

WHEREAS, The Wisniewski family , of San Angelo, Texas would like to donate \$10,000 for use in purchasing Safety Equipment for the San Angelo Police Department; and

WHEREAS, the San Angelo Police Department has use for the safety equipment to further the mission and purpose of the San Angelo Police Department.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF SAN ANGELO, TEXAS:

Part 1: That the City of San Angelo hereby accepts a donation of \$10,000 from the Wisniewski family.

Part 2: The funds shall be used for the purchase of safety equipment for the San Angelo Police Department.

PASSED and APPROVED THIS 22nd Day of September , 2022.

CITY OF SAN ANGELO, TEXAS

ATTEST:

Brenda Gunter, Mayor

Julia Antilley, City Clerk

APPROVED AS TO FORM

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Cory Sanders, Battalion Chief, Fire Department, 325-657-4355

Meeting Date: September 22, 2022

Item type: Consent Item

Caption:

Consider a resolution allowing the San Angelo Fire Department to accept a donation of two grills from H-E-B with an estimated value of \$600 (Cory Sanders)

Staff Recommendation:

Approve

Summary/History:

The Fire Department is requesting the City Council approval to accept the donation of 2 cooking grills from H-E-B to the Fire Department. Each grill is estimated value of \$300 for a total of \$600 for both grills combined. The donation is a sign of appreciation for the sacrifices firefighters made on 9/11 and every day.

Funding Source(s):

Financial Impact:

No financial impact for this item. It is a donation.

Other Information/Recommendation:

Consider a resolution allowing the fire department to accept a donation of 2 cooking grills from H-E-B with an estimated value of \$600.

Attachments:

- | | | |
|----|---------------------------------|--------------------------------------|
| 1. | Gift resolution grills from HEB | Gift resolution grills from HEB.docx |
|----|---------------------------------|--------------------------------------|

Presentation:

Cory Sanders

Approvals/Reviews:

Cory Sanders
Patrick Brody
Theresa James
Julia Antilley

Created/Initiated
Approved
Approved
Final Approval

A RESOLUTION BY THE CITY OF SAN ANGELO CITY COUNCIL ACCEPTING THE DONATION OF TWO COOKING GRILLS FROM HEB TO THE SAN ANGELO FIRE DEPARTMENT WITH AN ESTIMATED COMBINED VALUE OF \$600

WHEREAS, Section 51.076(a) of the Texas Local Government Code provides that a municipality may hold property that it receives by gift, deed, devise, or other manner; and

WHEREAS, HEB desires to donate to the City of San Angelo Fire Department two cooking grills with an estimated value of \$600; and,

WHEREAS, the City of San Angelo Fire Department has use for donated grills.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF SAN ANGELO, TEXAS:

Part 1: That the City of San Angelo hereby accepts a donation two cooking grills from HEB for use by the San Angelo Fire Department.

PASSED and APPROVED THIS 22nd Day of September, 2022.

CITY OF SAN ANGELO, TEXAS

ATTEST:

Brenda Gunter, Mayor

Julia Antilley, City Clerk

APPROVED AS TO FORM

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Traci Cartwright, Budget Analyst, Budget,

Meeting Date: September 22, 2022

Item type: Consent Item

Caption:

Consider a resolution amending the Schedule of Fees and Charges to amend charges for Municipal Pool (Tina Dierschke)

Staff Recommendation:

Adopt

Summary/History:

Division managers together with Budget staff review fees annually and make updates based on factors such as inflation, changes in processes, and other related expenses that impact the cost of providing services to the public. Proposed changes must be submitted during the annual fee review process and are to be included in the upcoming fiscal year's budget going into effect on October 1st. The proposed fee revisions are summarized below; additional details for each fee can be found on the attached "Proposed Changes Worksheets". These fees are in line with the direction provided by City Council during the General Fund Budget Workshop on August 11, 2022.

- Municipal Pool private rental rates are proposed to increase due to high demand and increasing costs. The majority of weekend private rentals fill up within a few weeks of accepting reservations.

Funding Source(s):

Financial Impact:

The proposed fees have a financial impact of \$6,750 for the FY23 budget.

Other Information/Recommendation:

Attachments:

- | | | |
|----|--|---|
| 1. | 101-6104 Pool Proposed Fee Changes Worksheet
Version 2 | 101-6104 Pool Proposed Fee Changes Worksheet
Version 2.pdf |
| 2. | 2022 09.22 - Resolution adopting schedule of
fees and charges | 2022 09.22 - Resolution adopting schedule of fees
and charges.docx |

Presentation:

Tina Dierschke, Kimberly Holle

Approvals/Reviews:

Traci Cartwright
Kimberly Holle
Tina Dierschke
Theresa James
Julia Antilley

Created/Initiated
Approved
Approved
Approved
Final Approval

City of San Angelo

Fee Review

Department: Parks & Recreation

Fee Title: Municipal Pool Party Rentals

Current Fee: \$250 per two hours for 1-100 people

\$100 for each additional 100 people

Proposed Fees: \$325 per two hours for 1-100 ppl

\$150 for each additional 100 people

Cost of Service: \$332 per two hours for 1-100 ppl

\$168 for each additional 100 people

Financial Impact: \$6,750

Survey of Benchmark Cities:

City	Fee Amount	Notes
Abilene	700 two hours	More of a water park for two hours
Odessa	105-385 per hour	Depends on what pool you want
Midland	700 with 250 deposit	More of a water park
Wichita Falls	200 two hours	Smaller than our pool, only 75 people
Round Rock	Water park, no rentals	Shade rentals available but not the entire water park
College Station	No rentals for 2022 season	

Additional Information:

Venue	Fee Amount	Notes
Trampoline Park	\$175-\$480 per 2-hrs	Four options with 5 to 20 kids allowed
Think in a box	\$25 per person (1 hr)	Limited to eight participants each hour
Stadium Lanes	\$120 (2 hrs)	Limited to 8 kids
Sports Next Level	\$175-\$350 (2-3hrs)	Depending on activities requested and time
Swim & Raq Club	\$325 mbs \$400 non-mbs	85 swimmers/200 total guest w/limited hours/days
Bentwood Pool	\$275-\$500 (non-mbr)	25 to 100+ guests for non-members

**A RESOLUTION OF THE CITY OF SAN ANGELO CITY COUNCIL
AMENDING THE SCHEDULE OF FEES AND CHARGES.**

WHEREAS, the City of San Angelo adopted an ordinance which removes many of the fees and charges from the San Angelo Code of Ordinances and instead requires the schedule of fees and charges to be adopted by Resolution; and

WHEREAS, a schedule of fees and charges was formally adopted by Resolution by the City of San Angelo City Council on September 15, 2020; and

WHEREAS, the City would like to adjust fees applicable for EMS services relating to development services for site plan review, ambulance services, health, and Municipal pool rentals.

**NOW THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF
THE CITY OF SAN ANGELO, TEXAS:**

Part 1. 2. That, the City of San Angelo Schedule of Fees and Charges is hereby amended by deleting “PARKS AND RECREATION FEES”, “Park facility and activity fees”, “(b) Swimming pool fees”, in its entirety and REPLACING it as set out below:

(b) Swimming pool fees:

Admissions/daily entry	\$5.00 - ages 3—64; \$3.00 - over 65
Admissions/daily entry - group rate (20+ ppl)	\$3.00
Family pool pass (4 ppl)	\$200.00
Family pool pass - additional people	\$25.00/person
Individual pool pass	\$75.00
Private rental	\$325/every two hours; \$100.00 deposit
Private rental - additional people	\$150.00/additional 100 people
Rotunda only rental off-season	\$75.00/hour*; \$100.00 deposit
Semi-private rental	\$20.00/hour* + \$3.00/guest
Swim lesson registration	\$60.00/person

* 2 hour minimum

Part 5. This amendment shall be effective October 1, 2022 upon passage.

PASSED, APPROVED and ADOPTED on this the 22nd day of September, 2022.

**ATTEST:
TEXAS:**

CITY OF SAN ANGELO,

Julia Antilley, City Clerk

Brenda Gunter, Mayor

APPROVED AS TO CONTENT:

APPROVED AS TO FORM:

Tina Dierschke
Director of Finance

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Sidney Walker, Civic Events Manager, Civic Events, 3256539577

Meeting Date: September 22, 2022

Item type: Regular Item

Caption:

Consider updating the amount of the award of CE-01-22 to \$253,404 for the purchase of two shared Boiler Replacements using \$126,702 from the Hotel Occupancy Tax fund balance and authorizing the City Manager to negotiate and execute all related documents (Presentation made by Finance Director Tina Dierschke)

Staff Recommendation:

Approve

Summary/History:

On Feb 18, 2022, the #1 boiler was deemed out of service due to internal water tubes leaking due to old age per Facility Maintenance. This boiler is shared between the Foster Communications Coliseum and the Spur Arena. The boilers are about 20+ years old and are needed to maintain heat in both venues. The tubes leaking water are causing the boiler to make steam, which is a major concern and could possibly cause staff and guest safety issues. After working with Purchasing and Facility Maintenance, we sent out an RFP to accept proposals for replacing the failed unit.

We received two proposals from Advanced Service Group and West Techs Chill Water Specialists. We would like to award the proposal to Advanced Service Group (ASG) to replace both boilers to the amount of \$253,404. SASSRA has agreed to reimburse the City of San Angelo for half of the cost, per our lease agreement with them. This item has to be approved again by City Council due to no funding source placed in the caption.

Funding Source(s):

Fund:	Account:	Project Number:	Amount Budgeted:
Civic Events	410-6601-800.07-20		\$253,404

Financial Impact:

This purchase will be funded 50% (\$126,702) from reimbursement from the San Angelo Stock Show and Rodeo Association, and 50% (\$126,702) from the Hotel Occupancy Fund balance. There is currently \$1,681,164 available in the Hotel Occupancy Fund balance as of July 31, 2022.

Other Information/Recommendation:

Attachments:

1. BA Memo - Coliseum Boiler (003)
2. City Council - Civic Events(Sept22)

BA Memo - Coliseum Boiler (003).pdf
City Council - Civic Events(Sept22).pptx

Presentation:

Tina Dierschke

Approvals/Reviews:

Sidney Walker
Carl White
Theresa James
Kimberly Holle
Jeffrey Tomlinson
Tina Dierschke
Julia Antilley

Created/Initiated
Approved
Approved
Approved
Approved
Approved
Final Approval

Memo

To: Tina Dierschke, Finance Director
From: Sidney Walker, Civic Events Manager
Date: 03/18/2022
Re: Budget Amendment Request

Purpose of Budget Amendment Request:

The boiler for the Foster Communications Coliseum and Spur Arena is inoperative and needing replaced. The boiler is used to heat both facilities.

Source of Funding:

50% San Angelo Rodeo Associate and 50% Hotel Occupancy Tax Fund balance (funds are being transferred to the Civic Events Fund)

Funding previously approved? If so, by City Manager or City Council and when?

No

Project/Budget to be amended	Revenue	Expense
Reimbursement from SASSRA	\$126,702	
Hotel Occupancy Tax	\$126,702	
Capital Expenditures		\$253,404

Additional Comments:

Per the Budget Policy section XIII (C) 3: Changes to the budget that are necessary for purchases, grants, or interlocal agreements if the City Council agenda caption of the item clearly states the funding source and the amount of the item. The background memo must clearly show all funds impacted by the expenditure. If these requirements are met, the agenda item serves as final approval by City Council for the expenditure and the amendment to the budget.



City Council

Sept 9, 2022

Foster Communications Coliseum

- Coliseum and Spur Arena share two boilers (1999)
- One boiler unit went down in February
- Cannot operate both areas consistently without both units working.



Foster Communications Coliseum

- Walk-through at the Coliseum - Jul 13
- RFP closed - Jul 21
- Received two proposals
- Selected: Advanced Service Group

Foster Communications Coliseum

Two boiler units

\$253,404

August

- Council Approves Purchase

November

- Product Arrives

January

- Installation Complete

Funding Sources

• Hotel Occupancy Tax Fund	\$1,833,157
• Civic Events Fund 410	\$1,068,873
• Restricted for Facility Use Fees	\$360,634

Fund Balances as of July 31, 2022

Capital Improvement Costs

	HOT	Civic Events	Facility Use Fees	Total
McNease Convention Center		\$340,000	\$360,000	\$700,000
Foster Communications Coliseum	\$253,404			\$253,404
	\$253,404	\$340,000	\$360,000	

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info@cosatx.us



REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: September 22, 2022

Item type: Regular Item

Caption:

Consider authorizing the City Manager to negotiate and execute a non-exclusive aerial right-of-way license use agreement with Shannon Medical to allow for an aerial encroachment of 1,168-sq.ft. for the construction of a utility bridge and associated signage within the E. College Ave. public right-of-way between N. Oakes St. and N. Magdalen St. (Presentation made by Planning & Development Services Director Jon James)

Staff Recommendation:

Approve

Summary/History:

Shannon Medical Center is constructing a new aerial utility bridge to provide utilities between the main hospital at 120 E. Harris Avenue and a new central utility plant (CUP) building on the north side of E. College Avenue. The majority of the bridge encroaches aurally over the public right-of-way, requiring an encroachment agreement and approval by City Council. The portion of the bridge that encroaches over the city right-of-way is approximately 570-square feet, with dimensions of 60' long by 9'6" wide. The bridge clearance is 20'6" at its lowest point and 28'6" at its highest. The minimum vertical clearance requested by Public Works is 16 feet. The associated agreement will require a minimum 18' clearance to allow for flexibility for the applicant, while ensuring that the minimum clearance meets the needs for transportation and public safety. The bridge is part of a larger project that included an expansion of the west side of the hospital and the CUP building to the north. The bridge will have a refinished metal roof with EIFS cover and will allow for signage, as approved by the Design and Historic Review Commission. The applicant is requesting a total encroachment area of 1,168-sq. ft. to allow for additional buffering.

Funding Source(s):

Financial Impact:

N/A

Other Information/Recommendation:

On April 21, 2022, the Design and Historic Review Commission (DHRC) unanimously approved the requested exterior remodel of the building, which included the proposed utility bridge.

Staff recommends approval.

Attachments:

1. Location Map
2. Encroachment Exhibit
3. BRIDGE ELEVATIONS
4. ARCHITECTURAL SITE PLAN

aerial map.jpg
Encroachment Exhibit.pdf
BRIDGE ELEVATIONS.pdf
ARCHITECTURAL SITE PLAN.pdf

Presentation:

Jon James

Approvals/Reviews:

Jeff Fisher
Zachary Rainbow
Jon James
Brandon Dyson
Jon James
Theresa James
Julia Antilley

Created/Initiated
Approved
Approved
Approved
Approved
Approved
Final Approval



Right-of-Way Encroachment

Shannon Medical Center

Council District 3 - Harry Thomas

Neighborhood: Downtown

Scale: 1" approx. = 50 ft

E. College Avenue, east of N. Oakes St.



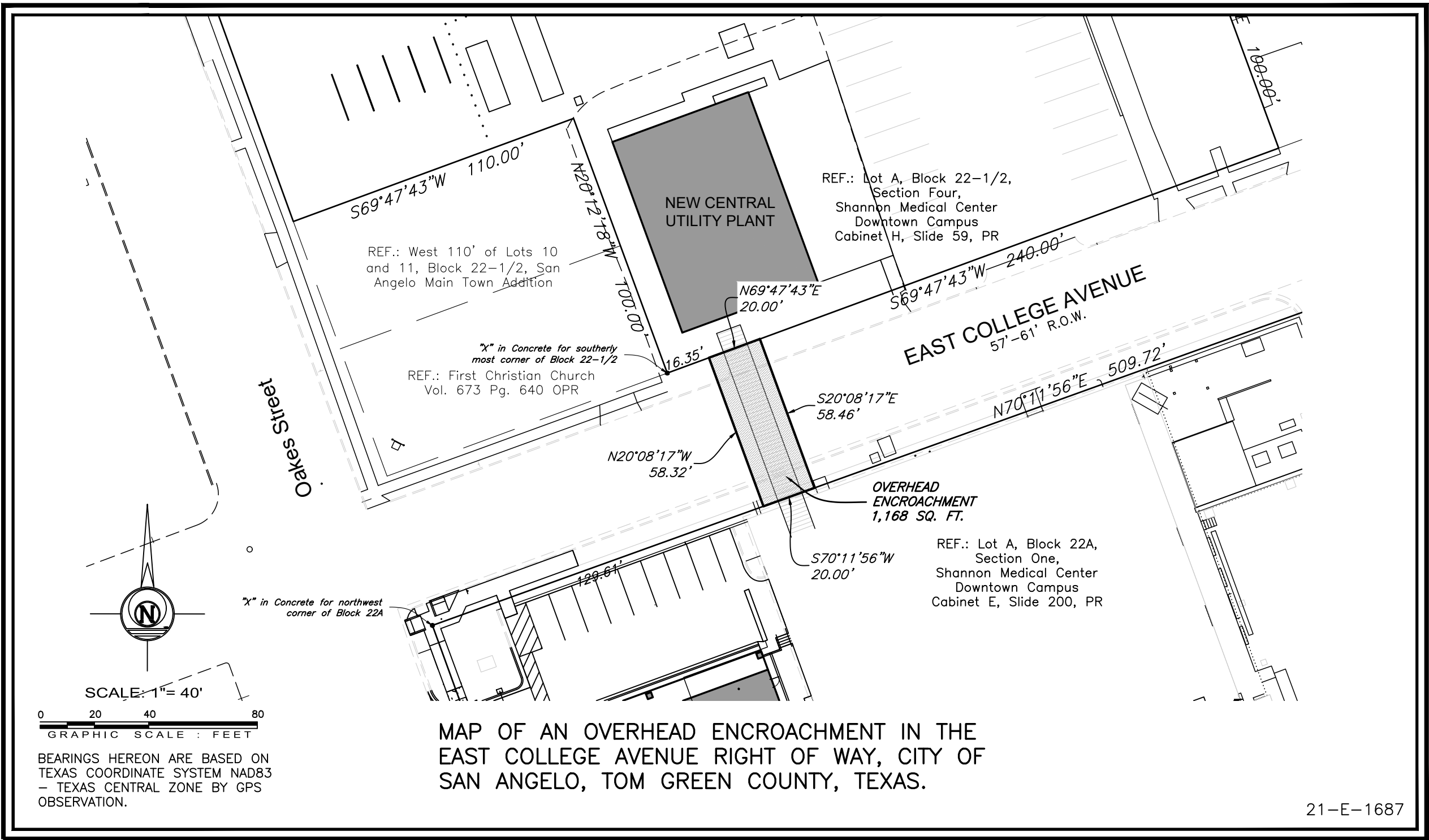
Legend

Subject Properties:

Current Zoning: **PD15-04**

Requested Zoning Change: **N/A**

Vision: **Downtown**



REF.: West 110' of Lots 10 and 11, Block 22-1/2, San Angelo Main Town Addition

REF.: Lot A, Block 22-1/2, Section Four, Shannon Medical Center Downtown Campus Cabinet H, Slide 59, PR

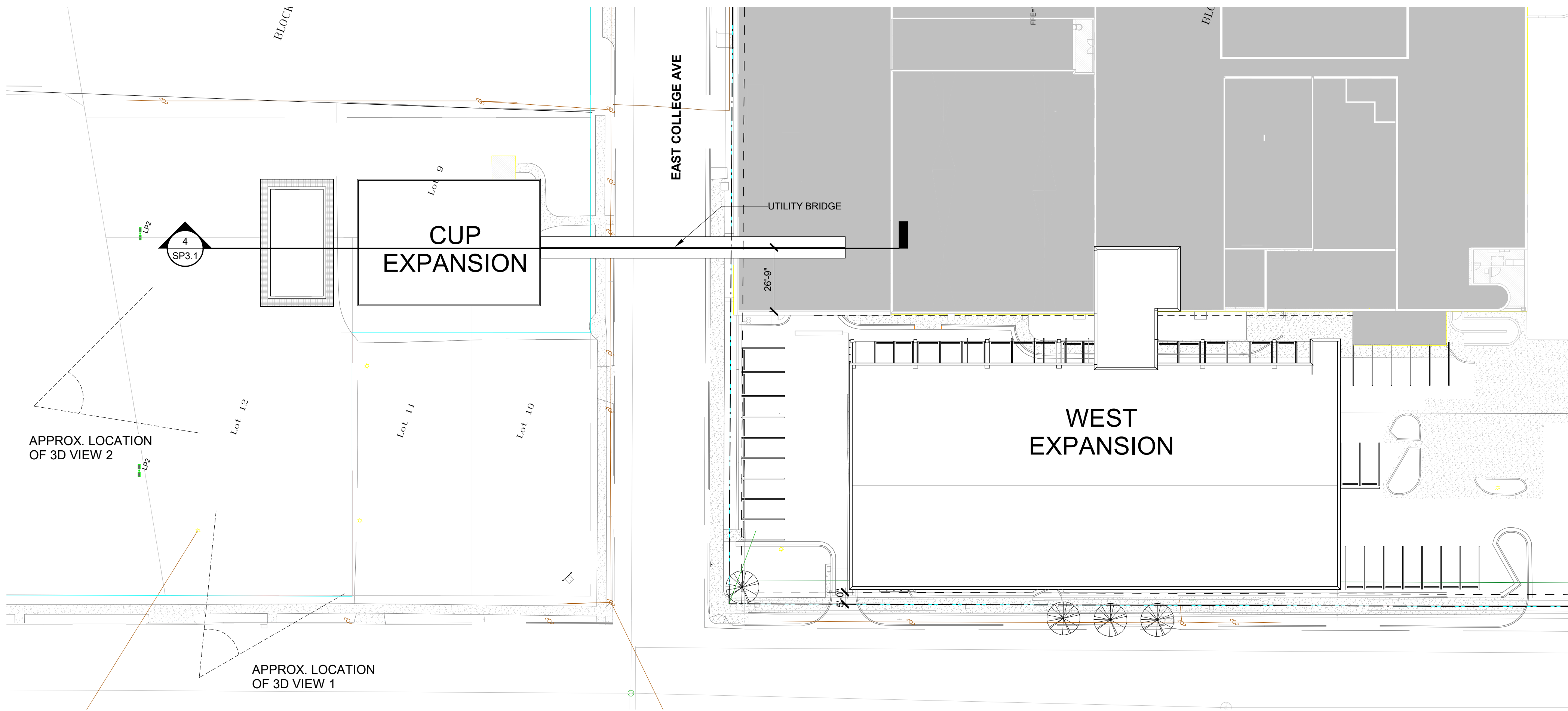
"X" in Concrete for southerly most corner of Block 22-1/2
REF.: First Christian Church Vol. 673 Pg. 640 OPR

EAST COLLEGE AVENUE
57'-61' R.O.W.

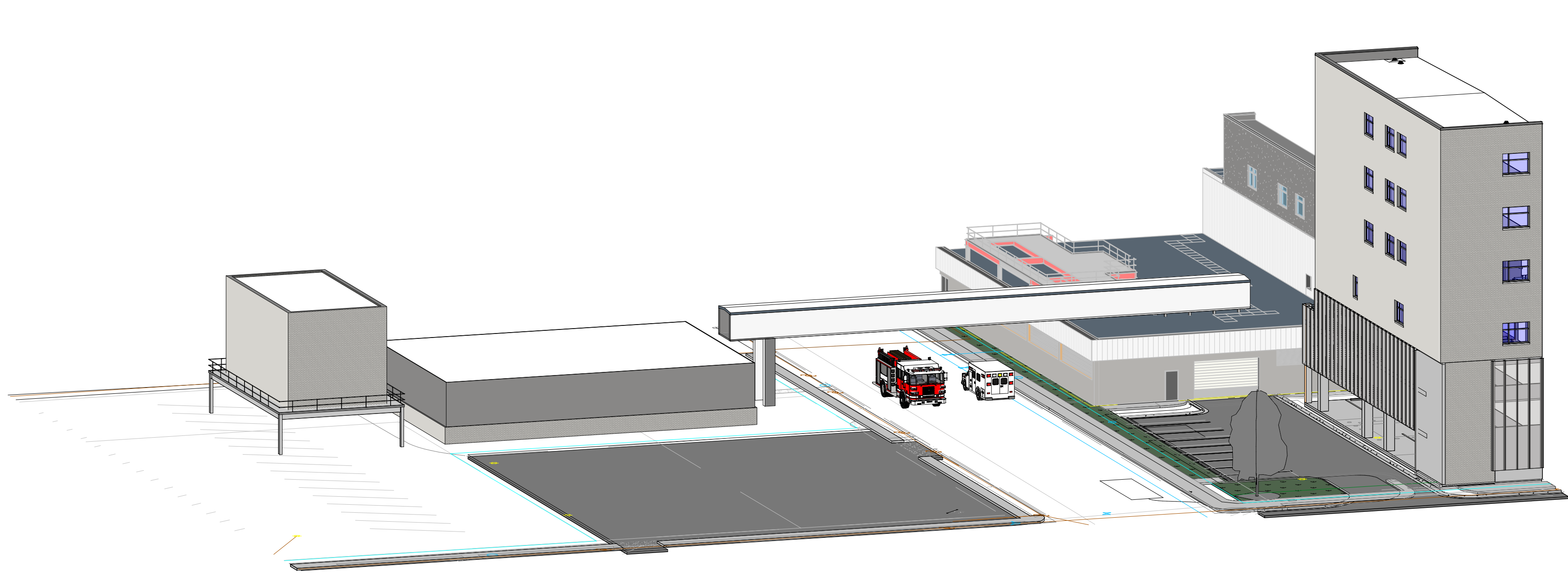
OVERHEAD ENCROACHMENT
1,168 SQ. FT.

REF.: Lot A, Block 22A, Section One, Shannon Medical Center Downtown Campus Cabinet E, Slide 200, PR

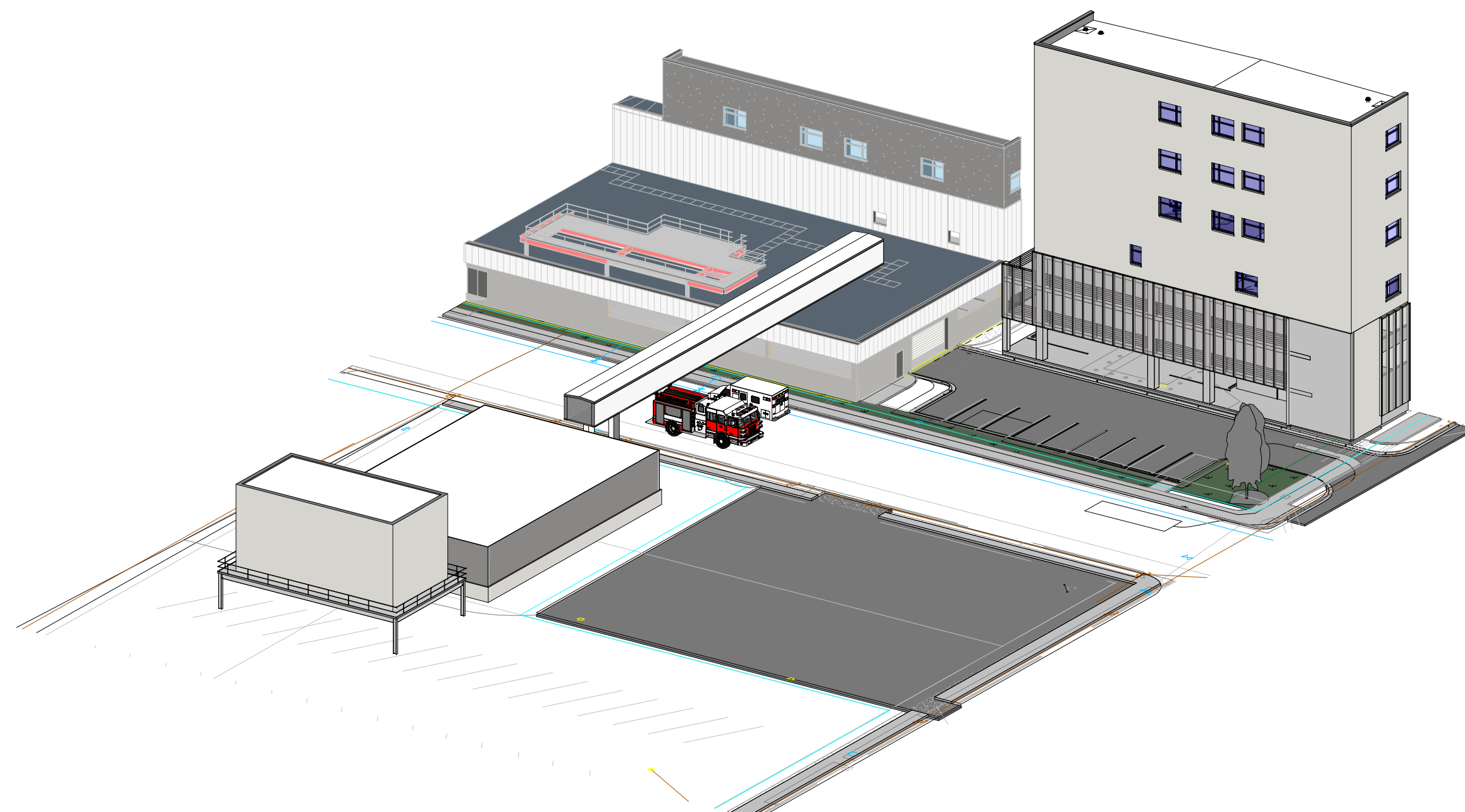
MAP OF AN OVERHEAD ENCROACHMENT IN THE EAST COLLEGE AVENUE RIGHT OF WAY, CITY OF SAN ANGELO, TOM GREEN COUNTY, TEXAS.



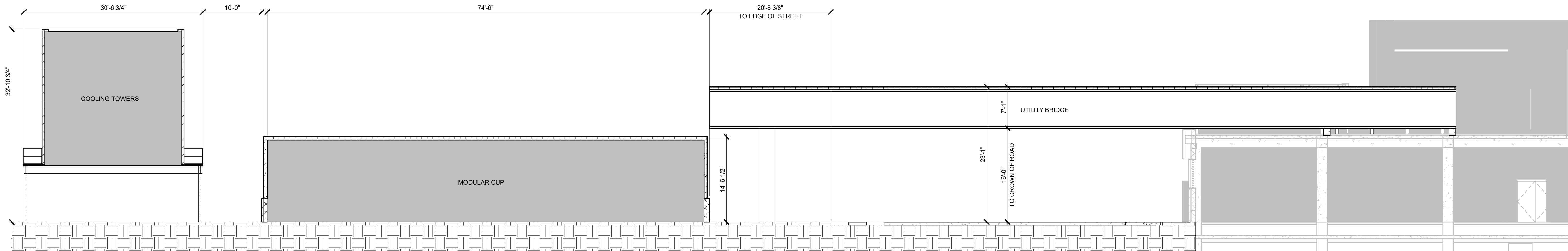
1 SITE PLAN
SCALE: 1" = 30'-0"



2 NEW CUP - 3D VIEW 1
NOT TO SCALE

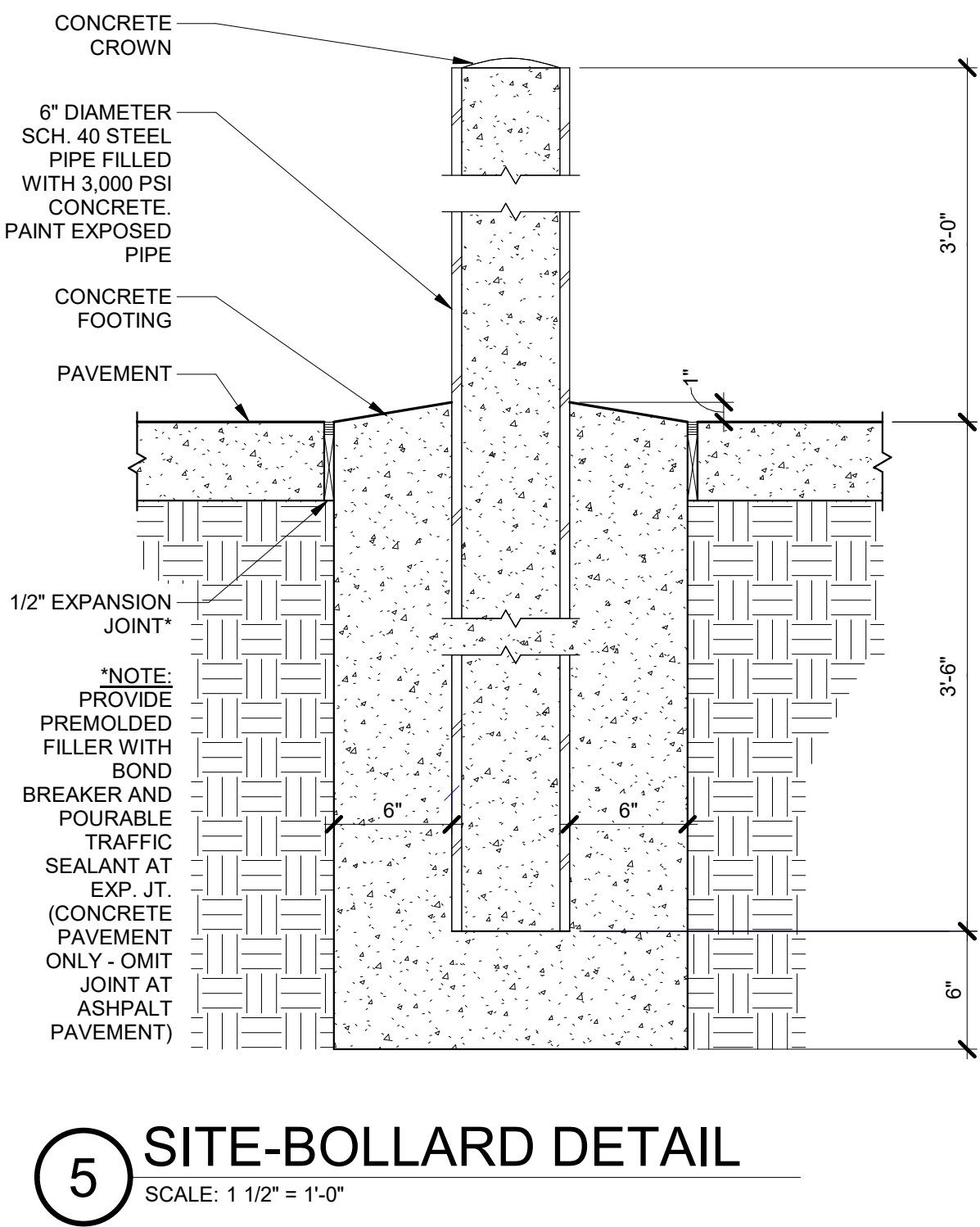
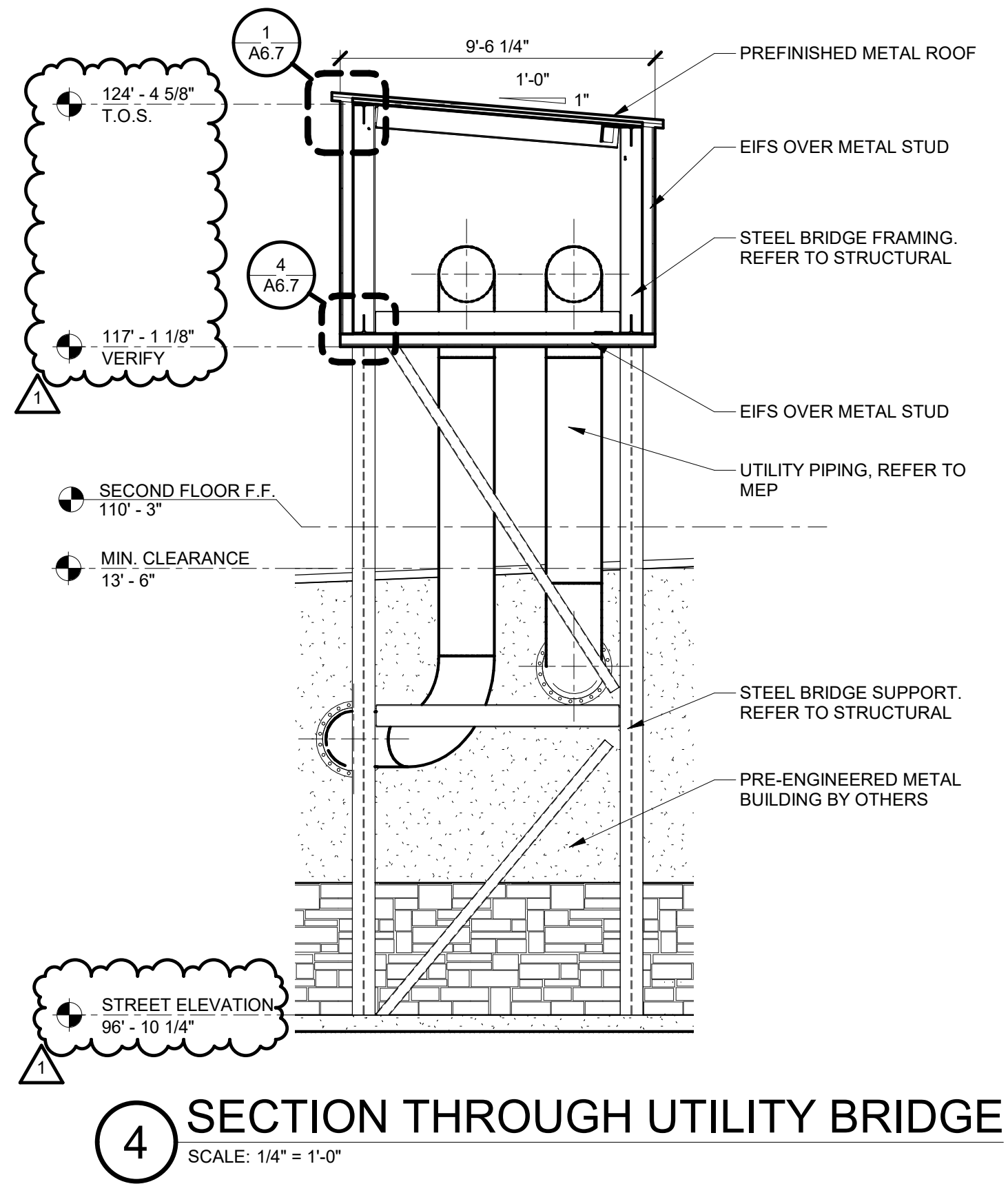
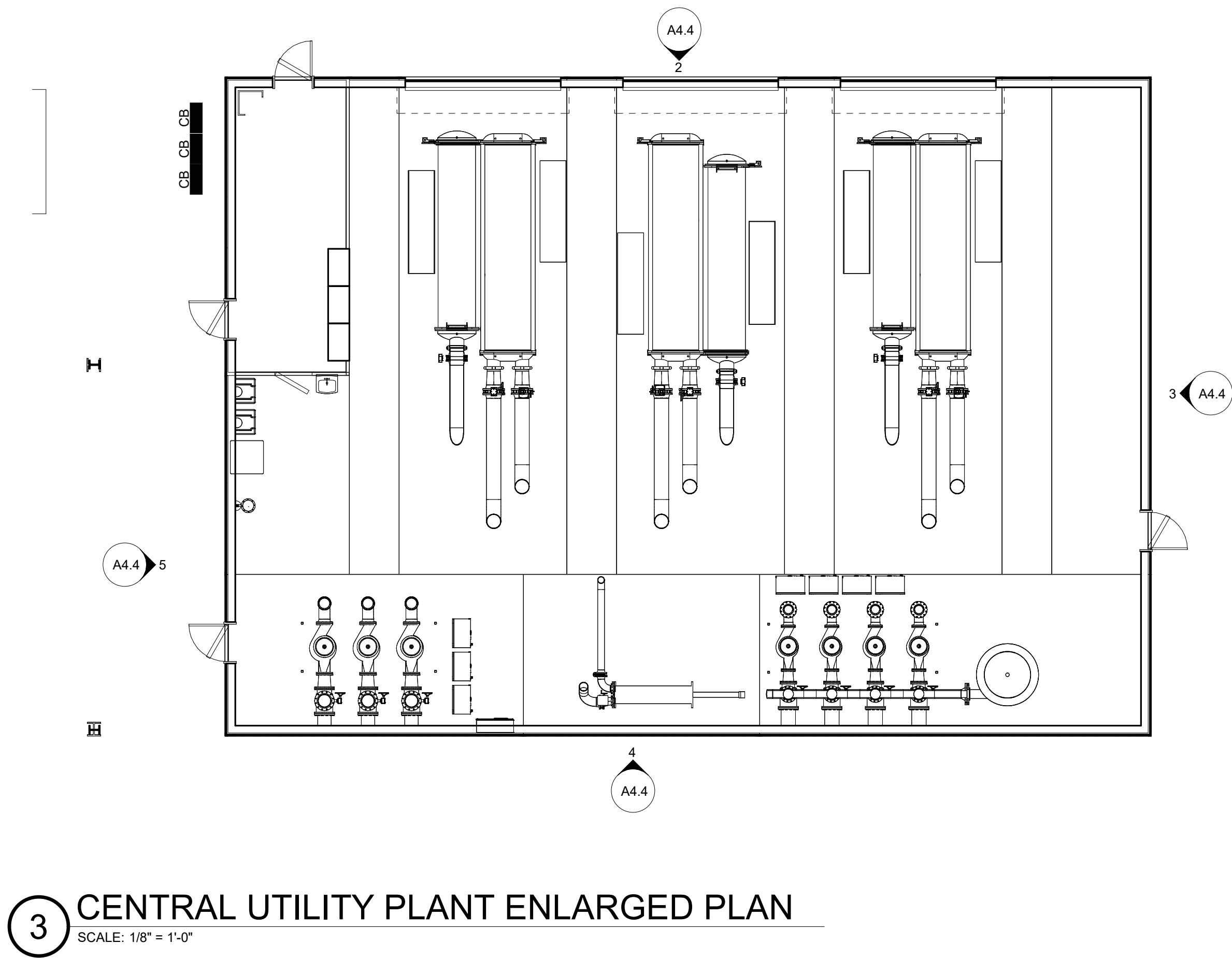
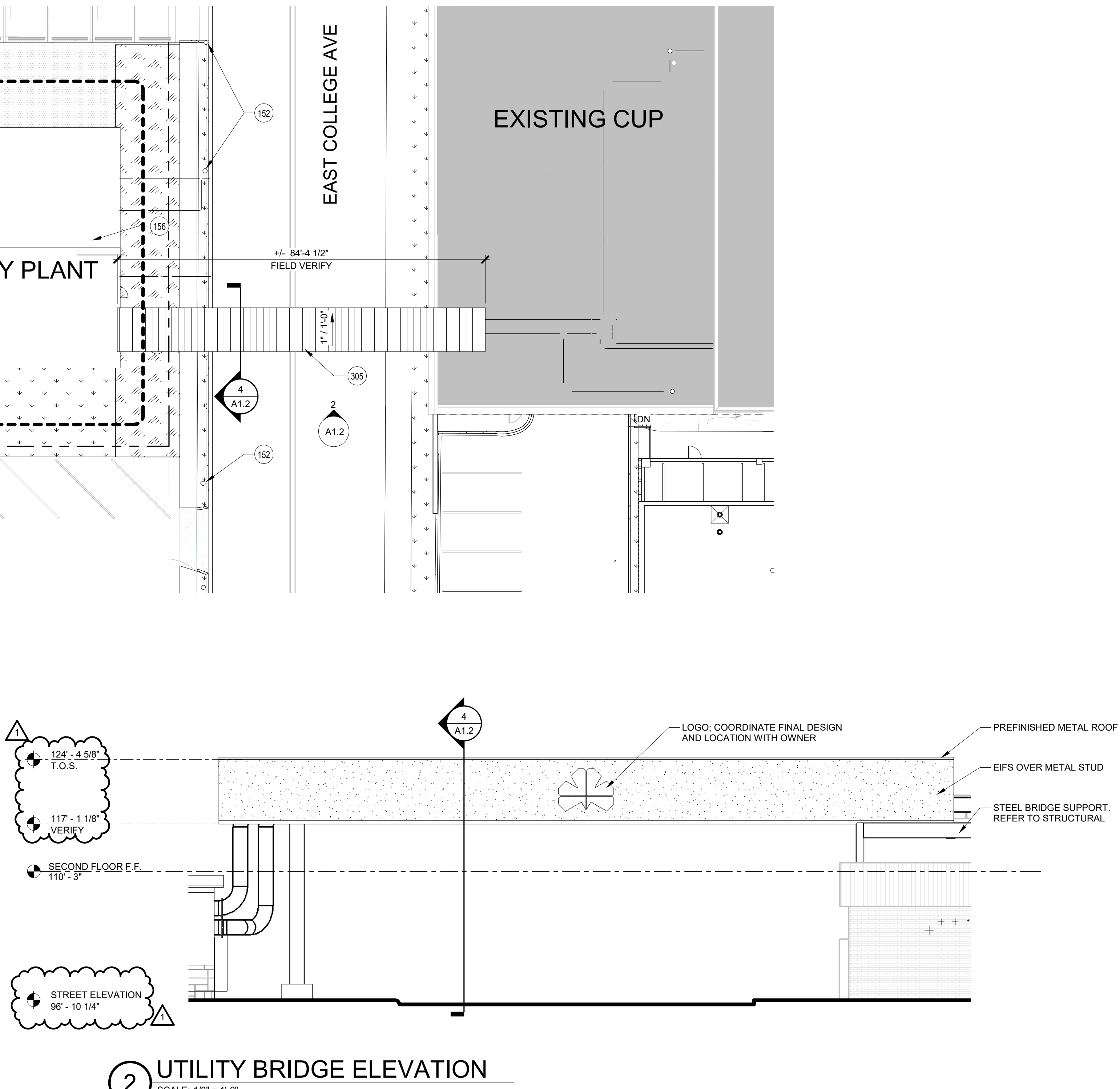
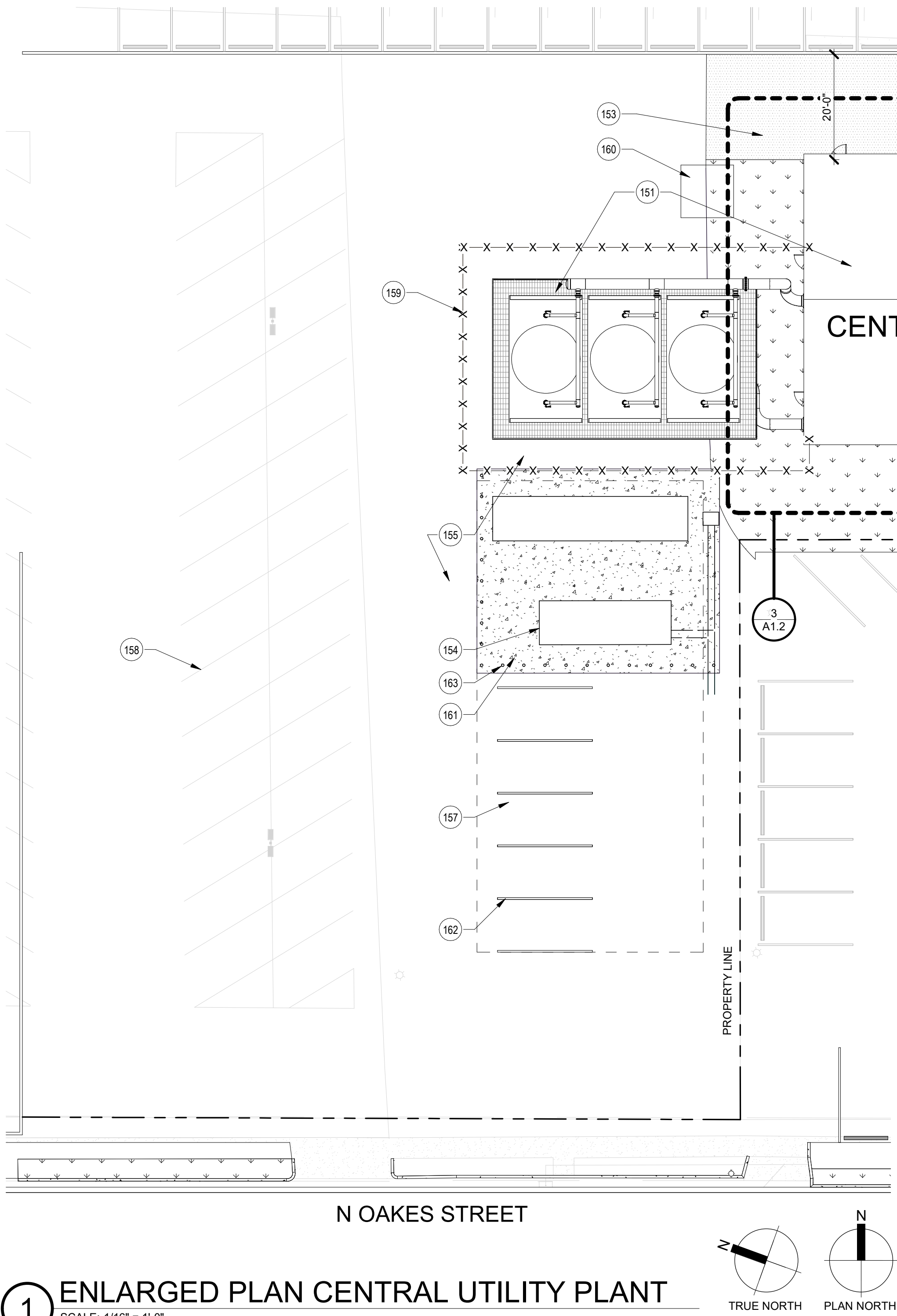


3 NEW CUP - 3D VIEW 2
NOT TO SCALE



4 SECTION THROUGH CUP AND BRIDGE
SCALE: 1/8" = 1'-0"





KEYNOTE LEGEND	
151	PACKAGED CENTRAL UTILITY PLANT. REFER TO MEP
152	EXISTING POWER POLE TO REMAIN
153	ASPHALT PAVING / REFER TO CIVIL
154	APPROXIMATE EQUIPMENT LOCATION / REFER TO MEP
155	EXISTING ASPHALT PAVING TO REMAIN. PATCH AND REPAIR AS REQUIRED FOR INSTALLATION OF MEP EQUIPMENT
156	PRE-ENGINEERED METAL BUILDING BY OTHERS
157	DEMO EXISTING PARKING
158	EXISTING PARKING TO REMAIN
159	CHAIN LINK FENCING AROUND CHILLER PLATFORM
160	TRANSFORMER AND CONCRETE PAD. REFER TO MEP
161	PROVIDE CONCRETE FLATWORK FOR EQUIPMENT
162	NEW PARKING STRIPING
163	BOLLARD
164	VEHICLE CONTROL ARM

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: September 22, 2022

Item type: Regular Item

Caption:

Consider a resolution allowing the adjacent property owner to remove trees in the public right-of-way on the east side of N. Oakes St. adjacent to 120 E. Harris Ave., per Section 7.02.034 of the City Code of Ordinances (Presentation made by Planning & Development Services Director Jon James)

Staff Recommendation:

Adopt

Summary/History:

Shannon Medical Center is constructing a new addition onto the west side of their hospital at 120 E. Harris Avenue. As part of this construction, Shannon will need to remove three existing Pecan trees in the North Oakes Street right-of-way to allow for construction. City staff requested that the applicant provide a landscape plan showing the removal and new trees to be planted to supplement those being removed. The applicant has provided the attached landscape plan. The landscape plan shows four new Mountain Laurel trees and four new Crepe Myrtle trees in the public right-of-way, as well two additional of each tree on the property. Both trees are drought-resistant conducive to West Texas climate and found throughout San Angelo. Staff is in support of the request to remove the three existing trees provided the new ones are planted per the landscape plan.

Funding Source(s):

Financial Impact:

N/A

Other Information/Recommendation:

Staff recommends adoption of the attached resolution, approving the landscape plan showing the tree removal and replacement plan for new trees.

Attachments:

- | | | |
|----|-------------------------------|------------------------------------|
| 1. | 120 E Harris Ave (Resolution) | 120 E Harris Ave (Resolution).docx |
| 2. | Tree Replacement Plan | Tree Replacement Plan.pdf |

Presentation:

Jon James

Approvals/Reviews:

Jeff Fisher

Zachary Rainbow

Jon James

Brandon Dyson

Jon James

Theresa James

Julia Antilley

Created/Initiated

Approved

Approved

Approved

Approved

Approved

Final Approval

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF
SAN ANGELO, TEXAS, TO CONDITIONALLY ALLOW
SHANNON MEDICAL CENTER TO REMOVE CERTAIN
TREES WITHIN THE NORTH OAKES STREET PUBLIC
RIGHT-OF-WAY; PROVIDING FOR SEVERABILITY; AND
PROVIDING FOR AN EFFECTIVE DATE**

WHEREAS, Shannon Medical Center is the Applicant and owner of 120 East Harris Avenue located on the south side of East College Avenue between North Oakes Street and North Magdalen Street; identified as Lot A in Block 22A, Shannon Medical Center Downtown Campus, Section One, to the City of San Angelo, Tom Green County, Texas (hereinafter referred to as the "Property"); and

WHEREAS, the Applicant seeks to remove three existing tree in front of the west side of the Property in the North Oakes Street right-of-way; and

WHEREAS, the Applicant has submitted a tree replacement plan that shows eight new trees in front of the west side of the Property in the North Oakes Street right-of-way; and

WHEREAS, Section 7.02.034, San Angelo Code of Ordinances, gives full and complete control to the Mayor and City Council over all trees growing within the confines of the city limits which are outside of property lines of the respective lots, plots and tracts; and

WHEREAS, The Property is situated within an area that the Mayor and City Council have control over trees per Section 7.02.034, San Angelo Code of Ordinances; and

WHEREAS, in accordance with Section 7.02.034, San Angelo Code of Ordinances, the Applicant requests permission from the City Council to remove those certain trees within the North Oakes Street public right-of-way in front of the Property and identified on Exhibits "A", "B", and "C" attached hereto, in order to facilitate development of the Property.

**NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF
SAN ANGELO, TEXAS THAT:**

Section 1. The City Council conditionally authorizes the Applicant to remove those certain trees within the North Oakes Street public right-of-way abutting the Property, as identified on Exhibits "A", "B", and "C" attached hereto.

Section 2. This Authorization shall not extend permission to remove additional trees along public rights-of-way which abut the Property.

Section 3. Authorization is conditioned upon Applicant installing the new trees as shown on the tree replacement plan on Exhibit "C". All design, installing, and construction shall be consistent with the tree removal and replacement plan for 120 East Harris Avenue.

Section 4. Authorization is conditioned upon the Applicant being responsible for all repairs and associated costs; and a final site inspection by City Operations.

Section 5. Authorization is conditioned upon Applicant providing the City of San Angelo with an executed release and hold harmless agreement in substantially the form attached hereto.

Section 6. The terms and provisions of this Resolution shall be deemed to be severable in that if any portion of this Resolution shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Resolution.

Section 7. This Resolution shall be effective from and after the date of adoption.

PASSED, APPROVED and ADOPTED on this 22nd day of September, 2022.

THE CITY OF SAN ANGELO

ATTEST:

Brenda Gunter, Mayor

Julia Antilley, City Clerk

Approved as to Form:

Theresa James, City Attorney

Exhibit "A"
Tree to be removed along N. Oakes Street. R.O.W.



Tree Removal

Shannon Medical Center

Council District 3 - Harry Thomas

Neighborhood: Downtown

Scale: 1" approx. = 83 ft

South of E. College Avenue, east of N. Oakes St.



Legend

Subject Properties: 

Current Zoning: **PD15-04**

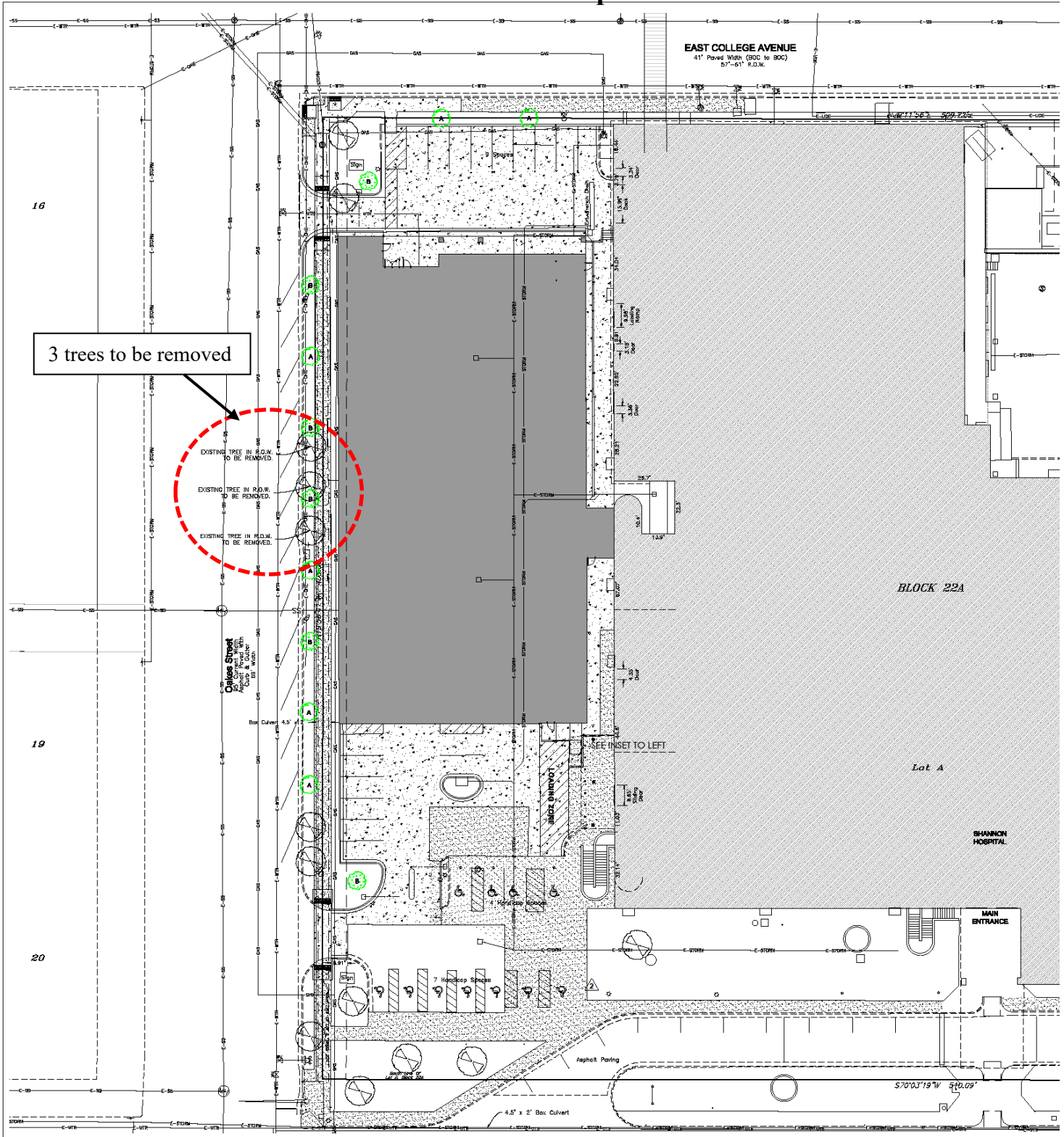
Requested Zoning Change: **N/A**

Vision: **Downtown**

Exhibit “B”
Tree locations



Exhibit "C" - Tree Replacement Plan



PLANT LEGEND

SYMBOL	BOTANICAL NAME / COMMON NAME	QTY	SIZE AND COMMENTS
	<i>Sophora Secundiflora</i> / Texas Mountain Laurel	6	15 gallon, 4'+ Tall Multi trunk Container grown
	<i>Lagerstroemia indica</i> x <i>fauriei</i> 'Natchez' / Crepe Myrtle (white)	6	15 gallon, 6'+ Tall Multi trunk Container grown

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: September 22, 2022

Item type: Regular Item

Caption:

First reading and public hearing of an ordinance for Z22-17 to rezone properties from the Manufactured Housing Subdivision to the Single-Family Residential zoning district, being 0.149 acres, located at 1826 Magnolia St. (Presentation made by Planning & Development Services Director Jon James)

Staff Recommendation:

Adopt

Summary/History:

The applicant recently demolished an existing manufactured home on the property and plans to erect a new single-family home, which requires a rezoning since the current Manufactured Housing Subdivision (MHS) zone does not allow a new single-family home.

Funding Source(s):

Financial Impact:

N/A

Other Information/Recommendation:

On August 15, 2022, the Planning Commission recommended approval of the rezoning unanimously by a vote of 5-0.

Attachments:

- | | |
|--------------------------|---------------------------|
| 1. Staff Report (Z22-17) | Staff Report (Z22-17).pdf |
| 2. Ordinance (Z22-17) | Ordinance (Z22-17).docx |

Presentation:

Jon James

Approvals/Reviews:

Jeff Fisher	Created/Initiated
Zachary Rainbow	Approved
Jon James	Approved
Brandon Dyson	Approved

Jon James
Theresa James
Julia Antilley

Approved
Approved
Final Approval



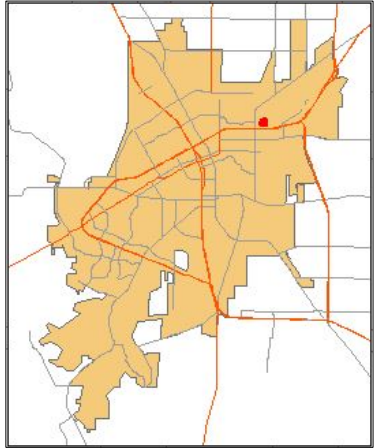
STAFF REPORT - Z22-17

Scheduled Hearings:

Planning Commission: August 15, 2022

City Council 1st reading: September 22, 2022

City Council 2nd reading: October 4, 2022

APPLICATION TYPE:		CASES:	
Rezoning		Z22-17: 1826 Magnolia Street	
SYNOPSIS:			
The applicant recently demolished an existing manufactured home on the property and plans to erect a new single-family home. He requires a rezoning because the current Manufactured Housing Subdivision (MHS) zone does not allow a single-family home.			
LOCATION:		LEGAL DESCRIPTION:	
Northeast of N. Bell Street and H. Houston Harte Expressway		Being 6.9 acres in the A. B. & M. Survey No. 3, Abstract No. 24.	
SM DISTRICT / NEIGHBORHOOD:	ZONING:	FUTURE LAND USE:	SIZE:
SMD District #4 – Lucy Gonzales Paulann Neighborhood	MHS	N – Neighborhood	0.149 acres
NOTIFICATIONS:			
14 notifications for Z22-17 were mailed within a 200-foot radius on August 1, 2022. One response in favor and none opposed to date.			
STAFF RECOMMENDATION:			
Staff recommends APPROVAL to rezone the property from the Manufactured Housing Subdivision (MHS) Zoning District to the Single-Family Residential (RS-1) Zoning District, being 0.149 acres located at 1826 Magnolia Street.			
PROPERTY OWNER/PETITIONER:			
Property Owner/Petitioner: Mr. Baltazar Cervantes			
STAFF CONTACT:			
Jeff Fisher, AICP Chief Planner (325) 657-4210, Extension 1550 jeff.fisher@cosatx.us			

Rezoning: Section 212(G) of the Zoning Ordinance requires that the Planning Commission and City Council consider, at minimum, seven (7) factors in determining the appropriateness of any rezoning request as outlined in #1 through #7 below:

1. **Compatible with Plans and Policies.** **Whether the proposed amendment is compatible with the Comprehensive Plan and any other land use policies adopted by the Planning Commission or City Council.** The property to be rezoned RS-1 is designated “Neighborhood” Future Land Use designation in the City’s Comprehensive Plan, updated in 2009. The neighborhood policies call to “Promote neighborhood diversity and security by encouraging a mix of age, income, and housing choices within San Angelo’s neighborhoods”. Adding a new-single home on this property is consistent with this policy.
2. **Consistent with Zoning Ordinance.** **Whether and the extent to which the proposed amendment would conflict with any portion of this Zoning Ordinance.** The property is the last property in a large block that was rezoned from RS-1 to MHS in 2009 (Z09-09). The zone change was initiated at that time by the City’s Planning Commission at the request of a citizen to revitalize the area. In the staff report for this case, it was noted that changing to the MHS district may encourage new housing as development of single-family homes has not occurred. ***Staff researched all 52 lots subject to the initial rezoning and found only one new manufactured home was built after the zone change on 1736 Magnolia Street in 2013. Given that the subject property was initially zoned for single-family homes; that only one new manufactured home was built in this block since the zone change; and that the property is located at the end of the MHS-zoned block next to another single-family home, Staff recommends approval of the zone change back to MHS.*** The RS-1 zone requires a minimum lot area of 5,000 square feet, minimum lot width of 50 feet, and minimum lot depth of 100 feet. The property comprises of two separately platted lots, each 25’ x 130’. The Subdivision Ordinance allows the applicant to enter into a unity agreement with the City to tie the two lots together as one without having to replat. The applicant is required to enter into this agreement with the City before Council takes action on the rezoning.
3. **Compatible with Surrounding Area.** **Whether and the extent to which the proposed amendment is compatible with existing and proposed uses surrounding the subject land and is the appropriate zoning district for the land.** Staff believes the zone change is compatible with the surrounding area which is mainly single-family homes, and for the reasons above.
4. **Changed Conditions.** **Whether and the extent to which there are changed conditions that require an amendment.** The property remains vacant and there has only been new manufactured home in this area since the block was rezoned for this use in 2009.
5. **Effect on Natural Environment.** **Whether and the extent to which the proposed amendment would result in significant adverse impacts on the natural environment, including but not limited to water and air quality, noise, storm water management, wildlife, vegetation, wetlands and the practical functioning of the natural environment.** Staff does not anticipate any adverse

environmental affects at this time. A review of drainage, grading, and stormwater will be conducted at time of permitting.

6. **Community Need.** *Whether and the extent to which the proposed amendment addresses a demonstrated community need.* Staff believes there is a need for more residential construction of all types, and rezoning the property to RS-1 is consistent with the Neighborhood designation in the Comprehensive Plan and the overall development pattern and zoning in the area.
7. **Development Patterns.** *Whether and the extent to which the proposed amendment would result in a logical and orderly pattern of urban development in the community.* The property will continue to have frontage onto Magnolia Street, even after the lots are combined through the unity agreement.

Staff recommends **APPROVAL** to rezone the property from the Manufactured Housing Subdivision (MHS) Zoning District to the Single-Family Residential (RS-1) Zoning District, being 0.149 acres located at 1826 Magnolia Street.

Note:

The applicant is required to enter into a unity agreement with the City before Council takes action on the rezoning tying the two lots together.

Attachments:

Aerial Map
Future Land Use Map
Zoning Map
Response Letter
Photos
Application



Zone Change

Z22-17: 1826 Magnolia St.

Council District 4 - Luzy Gonzales

Neighborhood: Paulann

Scale: 1" approx. = 200 ft

NE of Bell St. and H. Harte Expressway



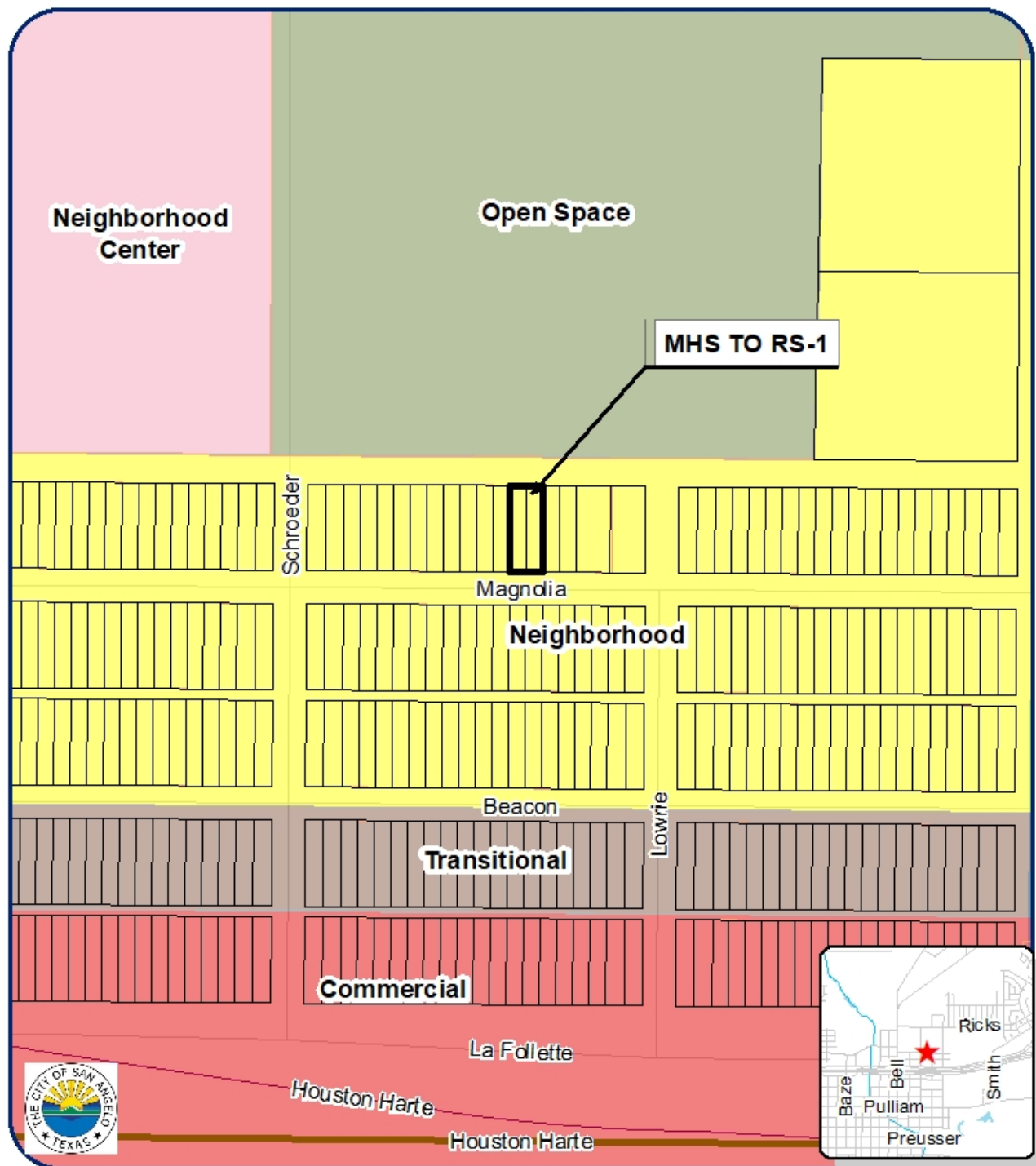
Legend

Subject Properties: 

Current Zoning: **MHS**

Requested Zoning Change: **RS-1**

Vision: **Neighborhood**



Zone Change

Z22-17: 1826 Magnolia St.

Council District 4 - Luzy Gonzales

Neighborhood: Paulann

Scale: 1" approx. = 200 ft

NE of Bell St. and H. Harte Expressway



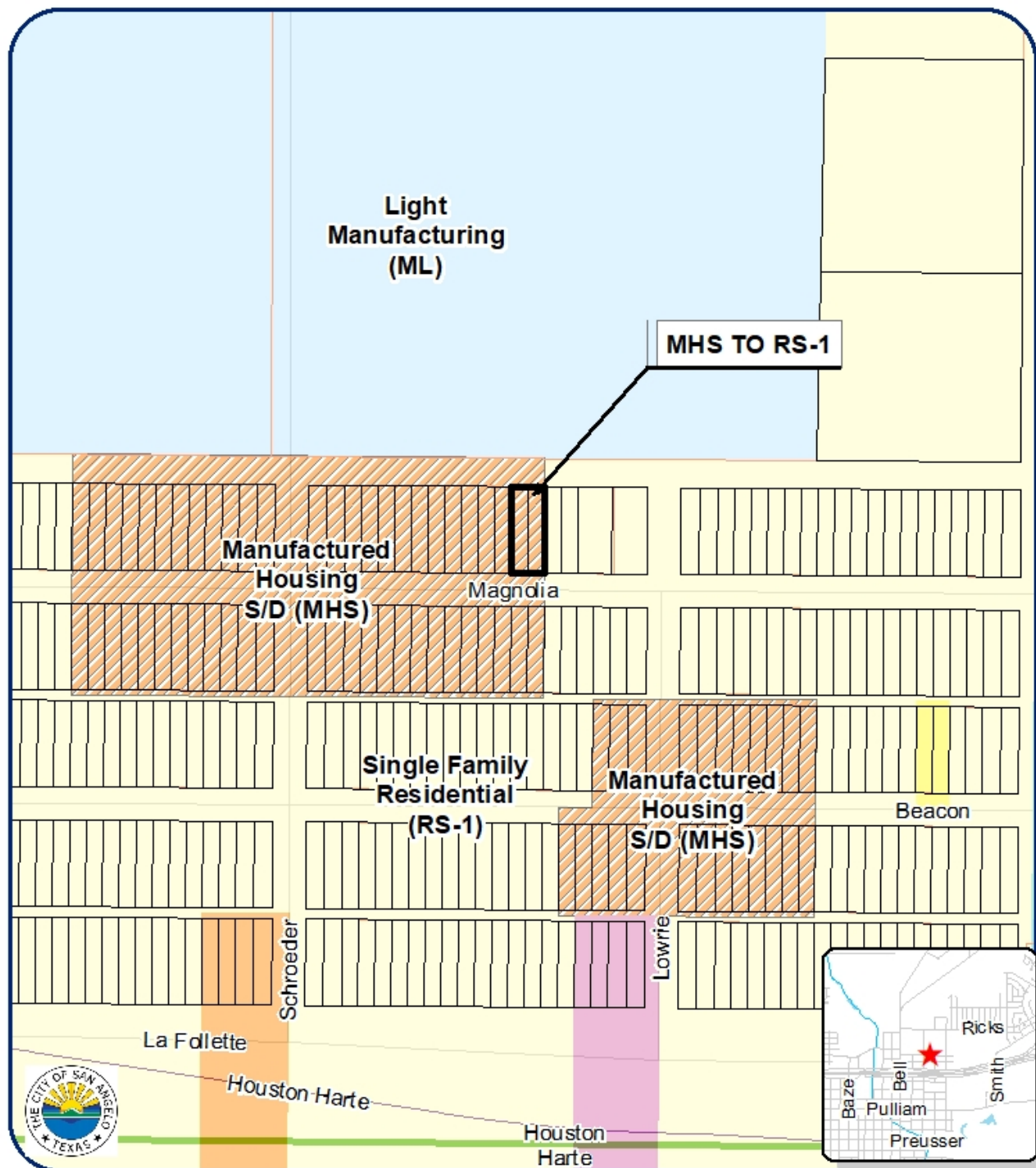
Legend

Subject Properties: —

Current Zoning: **MHS**

Requested Zoning Change: **RS-1**

Vision: **Neighborhood**



Zone Change

Z22-17: 1826 Magnolia St.

Council District 4 - Luzy Gonzales
Neighborhood: Paulann
Scale: 1" approx. = 200 ft

NE of Bell St. and H. Harte Expressway



Legend

Subject Properties: 
Current Zoning: **MHS**
Requested Zoning Change: **RS-1**
Vision: **Neighborhood**

For the PLANNING COMMISSION

Please call (325) 657-4210 if you have any questions about this notice.

CASE #: Z22-17

You may indicate your position on the above request by detaching this sheet at the dotted line and returning it to the address below. You may attach additional sheets if needed. You may also email your position to the email address listed below. All correspondence must include your name and address.

Name: LINDSEY ADELA

Parcel I.D.: 11

Address: 1735 MAGNOLIA ST

Mailing To: ATTN: Planning and Development Services
52 W. College Ave
San Angelo TX 76903

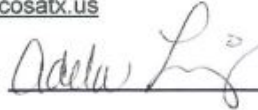
Email: planning@cosatx.us

I am in favor ☒

I am opposed ☐

Additional Comments:

Signature: _____



Photos of Site and Surrounding Area

NORTH AT PROPERTY



EAST



WEST



SOUTH



1726 MAGNOLIA (IMMEDIATELY WEST)



1805 MAGNOLIA (SOUTHWEST)



Effective January 3, 2017



City of San Angelo, Texas – Planning Division
52 West College Avenue



Application for Approval of a Zone Change

Section 1: Basic Information

Name of Applicant(s):

Baltasar Cervantes

1817 ☒ Owner

☐ Representative (Notarized Affidavit Required)

Mailing Address

1817 Beacons + San Angelo TX 76905
325-213-637

Contact Phone Number

Contact E-mail Address

Subject Property Address

1826 Magnolia San Angelo TX 76905

Legal Description (can be found on property tax statement or at www.tamgreencad.com)

Acres: 0.150 Lot 7+8 Blk 3, Sub: Arvendale Addition

Existing Zoning:

MHS

Proposed Zoning:

RS4

Lot size:

0.150

(Zoning Map available on [City Maps](#))

Section 2: Site Specific Details

Existing Use of Property:

trailer house / mobile home lots.
Currently vacant lot

*Proposed Use of Property:

build new construction home

*Use separate attachment if necessary

Section 3: Applicant(s) Acknowledgement

(By checking the boxes you indicate that you understand below rules and regulations for the Planning Commissions case.)

- ☒ An application for a zone change on a property may only be made by the owner of that property, an authorized representative of the property owner, the Planning Director, the Planning Commission or City Council. An authorized representative shall present a notarized affidavit from the property owner;
- ☒ No application will be processed if a zoning violation exists on the property, unless such processing is authorized by City Council. Use of the subject property for any new activity (not allowed by present zoning) cannot occur before City Council's approval of the requested zone change. Any such unauthorized use of the subject property is subject to prosecution in Municipal Court.
- ☒ If approved, a zone change is applied to the property, not the property owner.
- ☒ The Planning Commission makes recommendations to City Council. If the Planning Commission recommends approval of a zone change request, the case must still go before City Council for final action.
- ☒ If a zone change request is granted by City Council, permits for building construction and/or utility connection may be obtained from the City's Permits and Inspections Department.
- ☒ Certain minimum building setbacks from some or all property lines must be maintained, and room for a minimum number of off-street parking spaces must be reserved on a subject property, based on that property's zoning classification and the nature of its proposed use. A privacy fence may also be required between more restrictive and less restrictive zoning districts. These requirements are outlined in San Angelo's Zoning Ordinance. It is to the applicant's benefit to make sure that any proposed development will fit onto the subject property, in compliance with these and other applicable requirements of the City's Code of Ordinances.
- ☒ One or more notice sign(s) will be placed on the subject property by the Planning Department. However, it is the applicant's responsibility to ensure that the notice sign(s) has/have been posted at least ten (10) days prior to the Planning Commission meeting. If notice sign(s) is/are not posted accordingly, City Council may delay a request. The Planning Department will also notify, in writing, owners of property within 200-feet of the subject property of the zone change request.
- ☒ If the Planning Commission recommends denial of a request, the applicant will have ten (10) days to appeal this decision, in writing, to the City Council. If an appeal is made within three (3) days from the Planning Commission meeting, no re-notification fee will be required. Otherwise, there will be a nonrefundable \$35 fee to re-notify owners of nearby property of City Council's public hearing date. If Planning Commission's recommendation of denial is not appealed, it will be the final action on a request.

Effective January 3, 2017

Section 3 continued : Applicant(s) Acknowledgement

☒ The applicant or an authorized representative should attend public hearing(s) pertaining to his/her request, prepared to present his/her case and to answer any relevant questions from Planning Commission or City Council members.

I/We the undersigned acknowledge that the information provided above is true and correct.

Baltasar Cervantes

Owner Name (Print) Signature Company/Organization (If Applicable) Date

Representative Name (Print) Signature Company/Organization Date

FOR OFFICE USE ONLY:

☐ Verified Complete ☐ Verified Incomplete

Date of Application: 7 / 5 / 22

Case No.: Z _____

Fully-dimensioned site plan: ☐

Nonrefundable fee: \$ 645.00 Receipt #: _____ Date paid: 7 / 5 / 22

Sign Deposit ~~\$37.50~~ 20.00 Receipt #: _____ Date paid: ____/____/____

Affidavit attached? ☐ Yes ☐ No ☐ N/A Applicant's signature on information sheet? ☐ Yes ☐ No

Previous Zone Change Inquiry? ☐ Yes ☐ No If yes, ZCI case no.: _____

River Corridor Commission? ☐ Yes ☐ No If yes, RCC meeting date: ____/____/____

Planning Commission hearing date: ____/____/____ Date notifications due: ____/____/____

City Council hearing date: ____/____/____ Packets due date: ____/____/____

Publication date: ____/____/____

Reviewed/Accepted by: _____ Date: ____/____/____

AN ORDINANCE AMENDING CHAPTER 12, EXHIBIT "A" OF THE CODE OF ORDINANCES, CITY OF SAN ANGELO, TEXAS, WHICH ADOPTS ZONING REGULATIONS, USE DISTRICTS AND A ZONING MAP, IN ACCORDANCE WITH A COMPREHENSIVE PLAN, BY CHANGING THE ZONING AND CLASSIFICATION OF THE FOLLOWING PROPERTIES: **BEING 0.149 ACRES LOCATED AT 1826 MAGNOLIA STREET**; FROM THE MANUFACTURED HOUSING SUBDIVISION (MHS) ZONING DISTRICT TO THE SINGLE-FAMILY RESIDENTIAL (RS-1) ZONING DISTRICT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

Z22-17: 1826 Magnolia Street

WHEREAS, on the 15th day of August, 2022, the Planning Commission for the City of San Angelo in compliance with the City Charter, City ordinance and state law, and after holding a public hearing thereon, caused to be prepared and delivered a report and recommendation to City Council to approve the proposed Single-Family (RS-1) Zoning District; and,

WHEREAS, prior to the public hearing for City Council, the owners of the property have entered into a Unity Agreement with the City of San Angelo to treat Lots 7 & 8 in Block 3, Avondale Addition as a single tract for the purposes of satisfying the minimum lot width requirement of 50 feet and minimum lot area requirement of 5,000 square feet for an RS-1 zoned lot under the City of San Angelo Zoning Ordinance; and,

WHEREAS, on the 22nd day of September, 2022, City Council held a public hearing on Z22-17, pursuant to published notice, and has considered the application, comments, reports and recommendations of the Planning Commission and staff, public testimony, and other relevant support materials;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The basic zoning ordinance for the City of San Angelo, as enacted by the governing body for the City of San Angelo effective January 4, 2000, and included within Exhibit "A" of Chapter 12 of the Code of Ordinances of the City of San Angelo, and zoning map be and the same are hereby amended to designate the following described properties permanently zoned SINGLE-FAMILY (RS-1) Zoning District:

The real properties located northeast of North Bell Street and East Houston Harte Expressway, described as Lots 7 & 8 in Block 3, Avondale Addition, being 0.149 acres, located at 1826 Magnolia Street, San Angelo, Tom Green County, Texas.

SECTION 2: The Director of the Planning & Development Department, or his/her designee, is hereby directed to correct zoning district maps in the office of the Planning & Development Department, to implement the zoning provision adopted herein, as further depicted on **Exhibit A** of this Ordinance.

SECTION 3: In all other respects, the use of the hereinabove described property shall be subject to all applicable regulations contained in Chapter 12 of the Code of Ordinances for the City of San Angelo, as amended.

SECTION 4: The remaining provisions of Chapter 12 of the Code of Ordinances of the City of San Angelo, Texas, not amended under Sections 1 and 2 of this Ordinance shall remain in full force and effect.

SECTION 5: The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 6: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED with public hearing on the **22nd day of September, 2022**, and finally PASSED, on this the **4th day of October, 2022**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

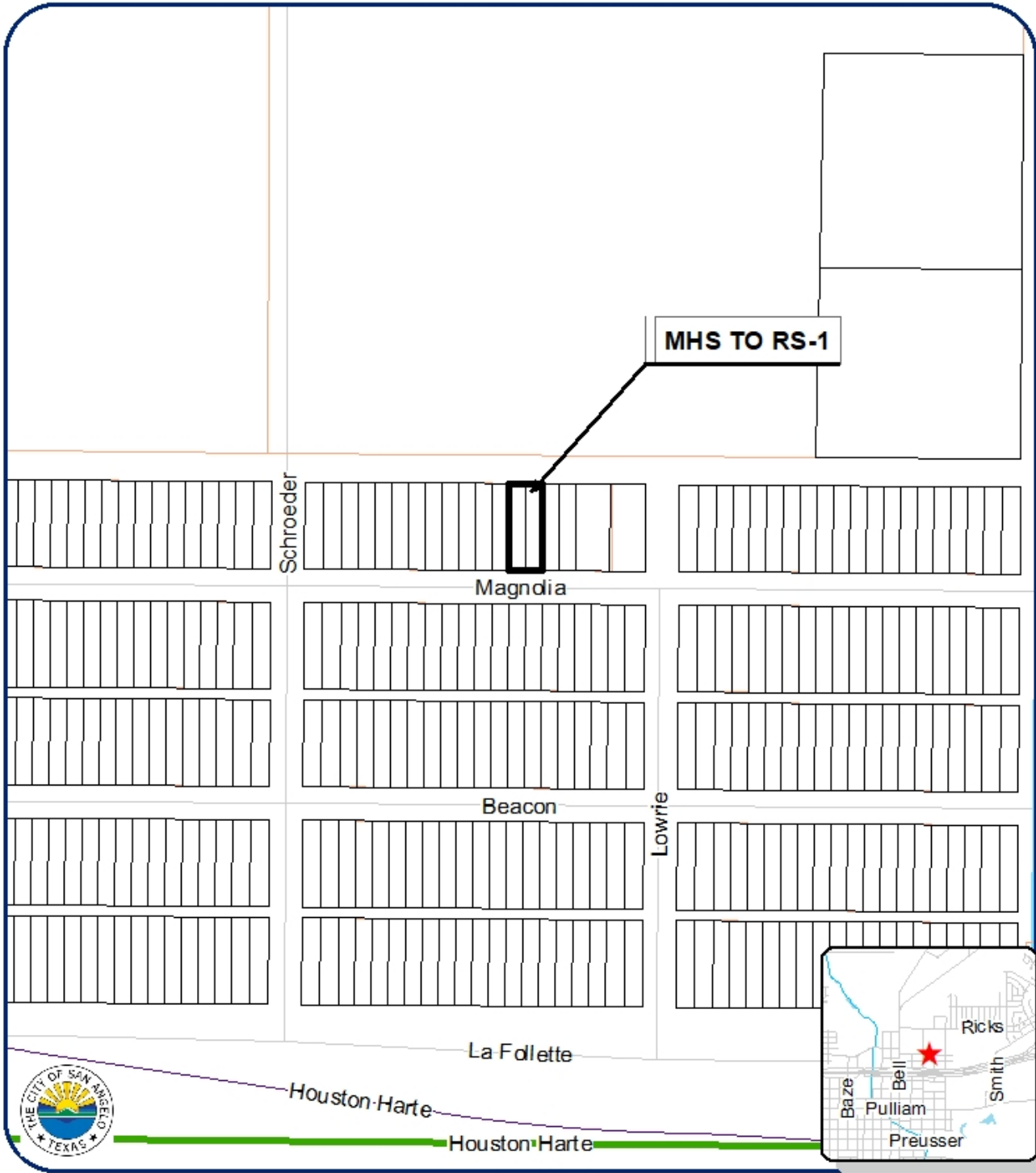
ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

EXHIBIT "A"



Zone Change

222-17: 1826 Magnolia St.

Council District 4 - Lucy Gonzales

Neighborhood: Paulann

Scale: 1" approx. = 200 ft

NE of Bell St. and E. Houston Harte Expressway



Legend

Subject Properties:

Current Zoning: **MHS**

Requested Zoning Change: **RS-1**

Vision: **Neighborhood**

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: September 22, 2022

Item type: Regular Item

Caption:

First reading and public hearing of an ordinance annexing into the City of San Angelo, by petition of the property owner, an unaddressed 6.9 acre tract out of the A.B. & M Survey No. 3, Abstract No. 24, Tom Green County, Texas, located northwest of Arden Road and FM 2288 (Presentation made by Planning & Development Services Director Jon James)

Staff Recommendation:

Adopt

Summary/History:

The applicant, West Texas Land Guys, LLC, recently purchased a total of 100.355 acres of land which included this 6.9-acre tract. The applicant intends to annex this property to facilitate a future zoning of Single-Family Residential (RS-1) for future residential development. The tract is identified as being part of a preliminary plat for Arden Acres.

Funding Source(s):

Financial Impact:

N/A

Other Information/Recommendation:

On July 18, 2022, the annexation was brought forward as a discussion item (no action required by the Planning Commission). Notices were sent to all respective agencies and utility providers, and a service plan has been reviewed by all relevant city staff.

Attachments:

- | | |
|---|---|
| 1. Staff Report (Arden Heights) | Staff Report (Arden Heights).pdf |
| 2. Ordinance & Service Plan (Arden Heights) | Ordinance & Service Plan (Arden Heights).docx |

Presentation:

Jon James

Approvals/Reviews:

Jeff Fisher

Created/Initiated

Zachary Rainbow
Jon James
Brandon Dyson
Jon James
Theresa James
Julia Antilley

Approved
Approved
Approved
Approved
Approved
Final Approval

MEMO



Meeting

Date: September 22, 2022

To: City Council

From: Jeff Fisher, AICP
Chief Planner

Agenda Item: First reading and public hearing of an ordinance annexing into the City of San Angelo, by petition of the property owner, of an unaddressed 6.9-acre tract out of the A.B. & M. Survey No. 3, Abstract No. 24, Tom Green County, Texas, located northwest of Arden Road and F.M. 2288.

Background:

The applicant, West Texas Land Guys, LLC, recently purchased a total of 100.355 acres of land which included this 6.9-acre tract. The applicant intends to annex this property to facilitate zoning to Single-Family Residential (RS-1) for a future residential development. The tract is identified as being part of a preliminary plat for Arden Acres which was approved by the Planning Commission on July 18, 2022. This annexation was also presented to the Planning Commission at that meeting for information purposes only (no formal action was required nor taken). On August 15, 2022, the associated zoning application was recommended approved by the Planning Commission. This zoning is running concurrently with the annexation and will be presented to Council for consideration at the same meeting.

Compatibility with the City's Comprehensive Plan:

The City's 2009 Strategic Plan Update to its Comprehensive Plan sets certain policies for annexation of land into the City Limits. The property is identified in the 2009 City's Annexation Plan as "intermediate" for annexation within the next 5-20 years. Since the plan was adopted as part of the City's Strategic Plan Update 13 years ago, Staff believes this area is now ready to be developed. One of the annexation policies is to anticipate "realistic potential for development of new home sites and new business activity all around the urban fringe, annexing the most promising such areas where timely application of urban development standards can have an effective impact." It is located immediately west of an existing property already in the City Limits so this would be a logical extension of the City compatible with this policy. There is an existing 16 inch water main running adjacent to F.M. 1288 and an existing 12 inch sewer main at the corner of Arden Road and F.M. 1288. ***City staff and the Attorney's Office have finalized a draft Service Plan outlining***

all required services, including water and sewer extensions. Per Chapter 43.0672 of the Texas Local Government Code, this Service Plan is required to be approved prior to annexation. The property has a future land use of “Neighborhood” in the Comprehensive Plan which calls to “promote neighborhood diversity and security by encouraging a mix of age, income, and housing choices within San Angelo’s neighborhoods.” The proposed RS-1. Finally, the City’s Master Thoroughfare Plan (MTP) identifies a future minor collector road extending north-south through the property. The applicant will be required to construct this road as part of a future plat, or request that this road be relocated which will require an amendment to the MTP.

Annexation Process, Timeline, and Servicing Plan:

This annexation request is governed by Chapter 43, Subchapter C-3 of the Texas Local Government Code which authorizes a municipality under Section 43.0671 to annex an area if each owner of land in the area requests the annexation. The proposed timeline (subject to change) is as follows:

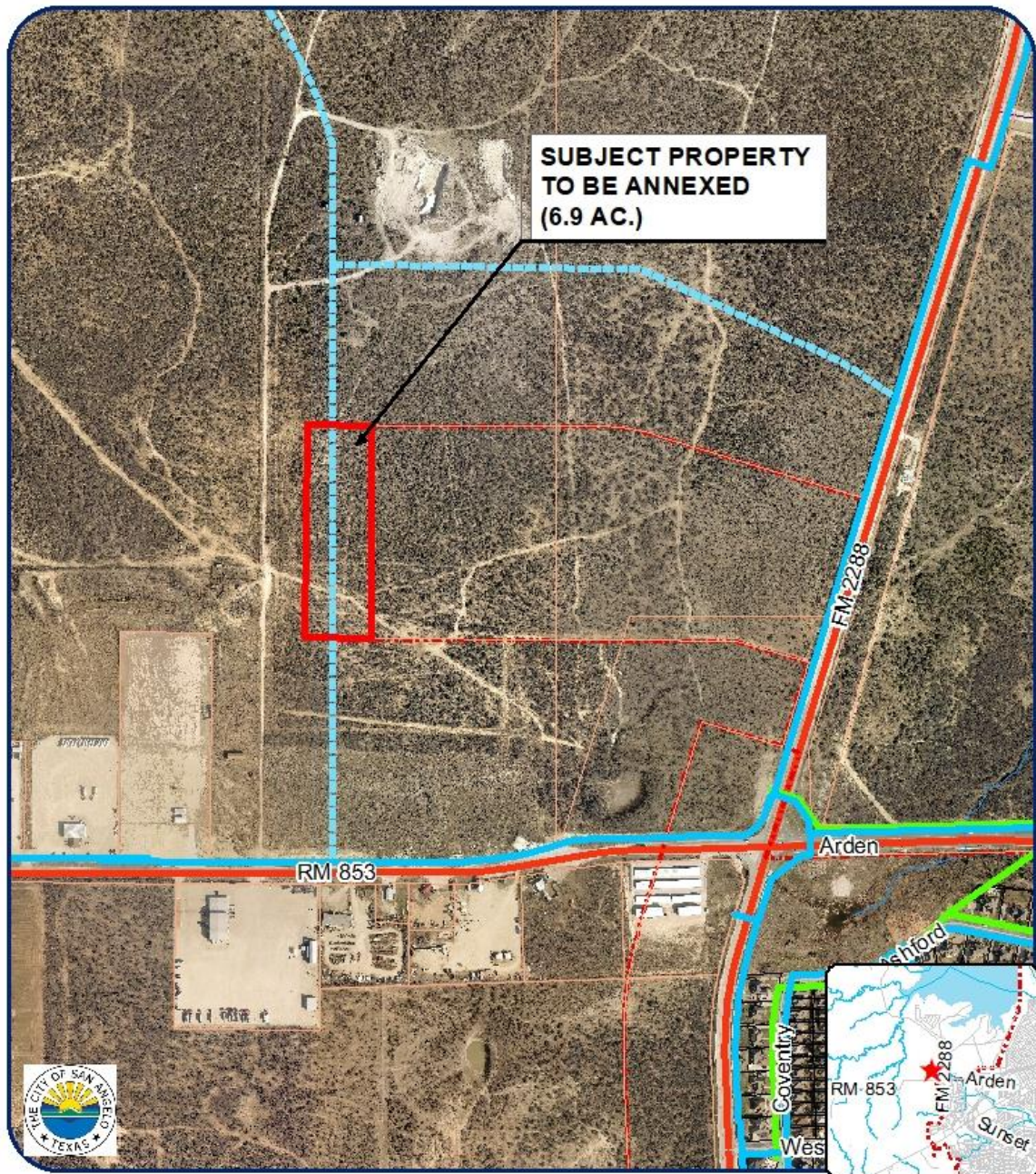
- Tuesday, August 2, 2022: The proposed annexation petition was presented to City Council and accepted.
- Monday, August 15, 2022: The zoning amendment was presented to the Planning Commission which recommended unanimous approval.
- Thursday, September 22, 2022: The first public comment hearing of the annexation, first hearing of the annexation ordinance, and first hearing of the zoning amendment.
- Tuesday, October 4, 2022: The second reading of the annexation ordinance and second reading of the zoning amendment.

Recommendation:

Staff recommends **APPROVAL** of an ordinance annexing into the City of San Angelo, by petition of the property owner, an ordinance annexing into the City of San Angelo, an unaddressed 6.9-acre tract out of the A.B. & M. Survey No. 3, Abstract No. 24, Tom Green County, Texas.

Attachment:

Aerial Map
Future Land Use Map
Zoning Map
Survey
Annexation Petition



Annexation

NW of Arden Rd/F.M. 2288

Council District 6 - Larry Miller

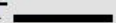
Neighborhood: Bluffs

Scale: 1" approx. = 605 ft

NW of Arden Rd/FM 1288



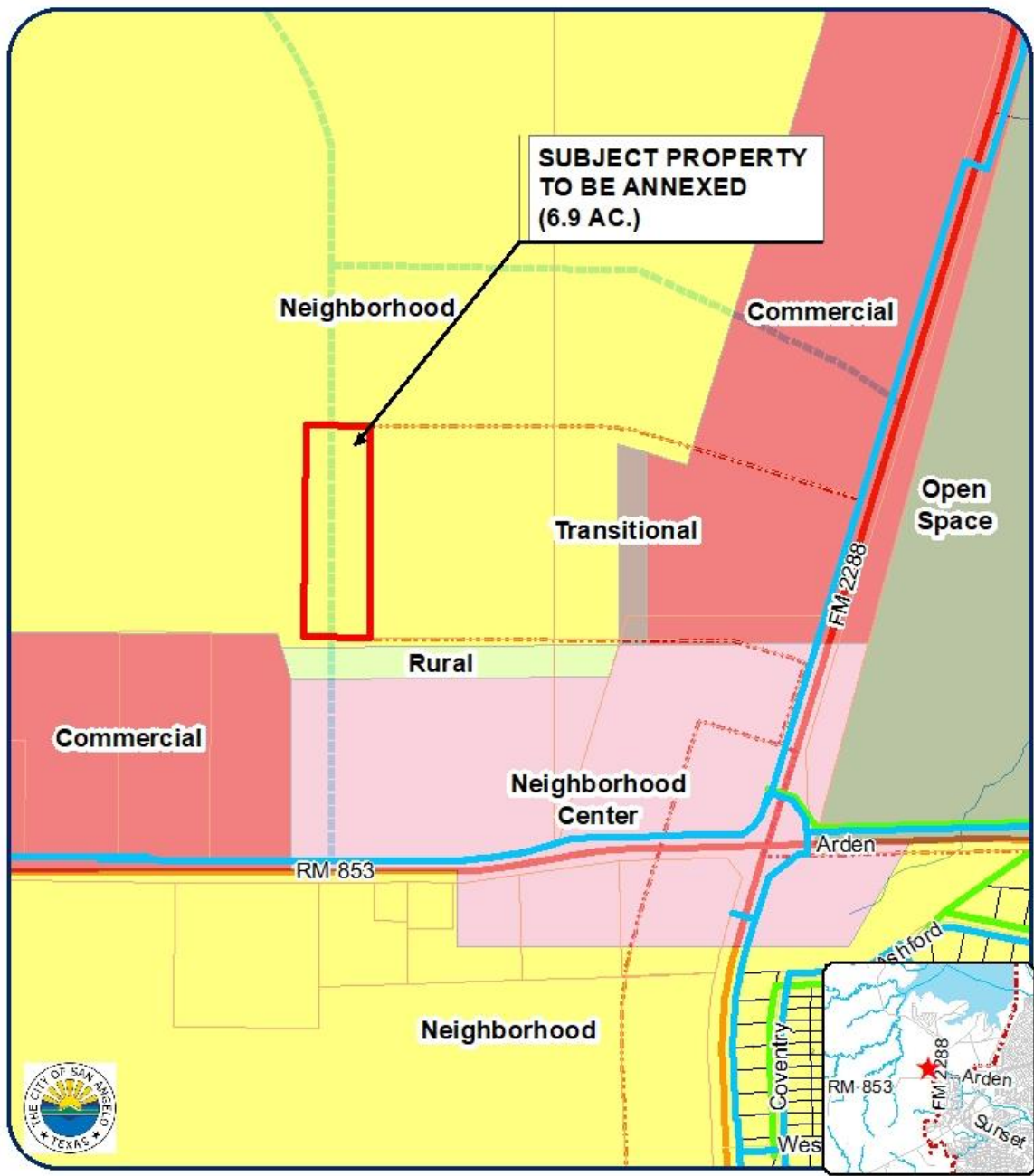
Legend

Subject Properties: 

Current Zoning: **N/A**

Requested Zoning Change: **RS-1**

Vision: **Neighborhood**



Annexation

NW of Arden Rd/F.M. 2288

Council District 6 - Larry Miller

Neighborhood: Bluffs

Scale: 1" approx. = 605 ft

NW of Arden Rd/FM 1288



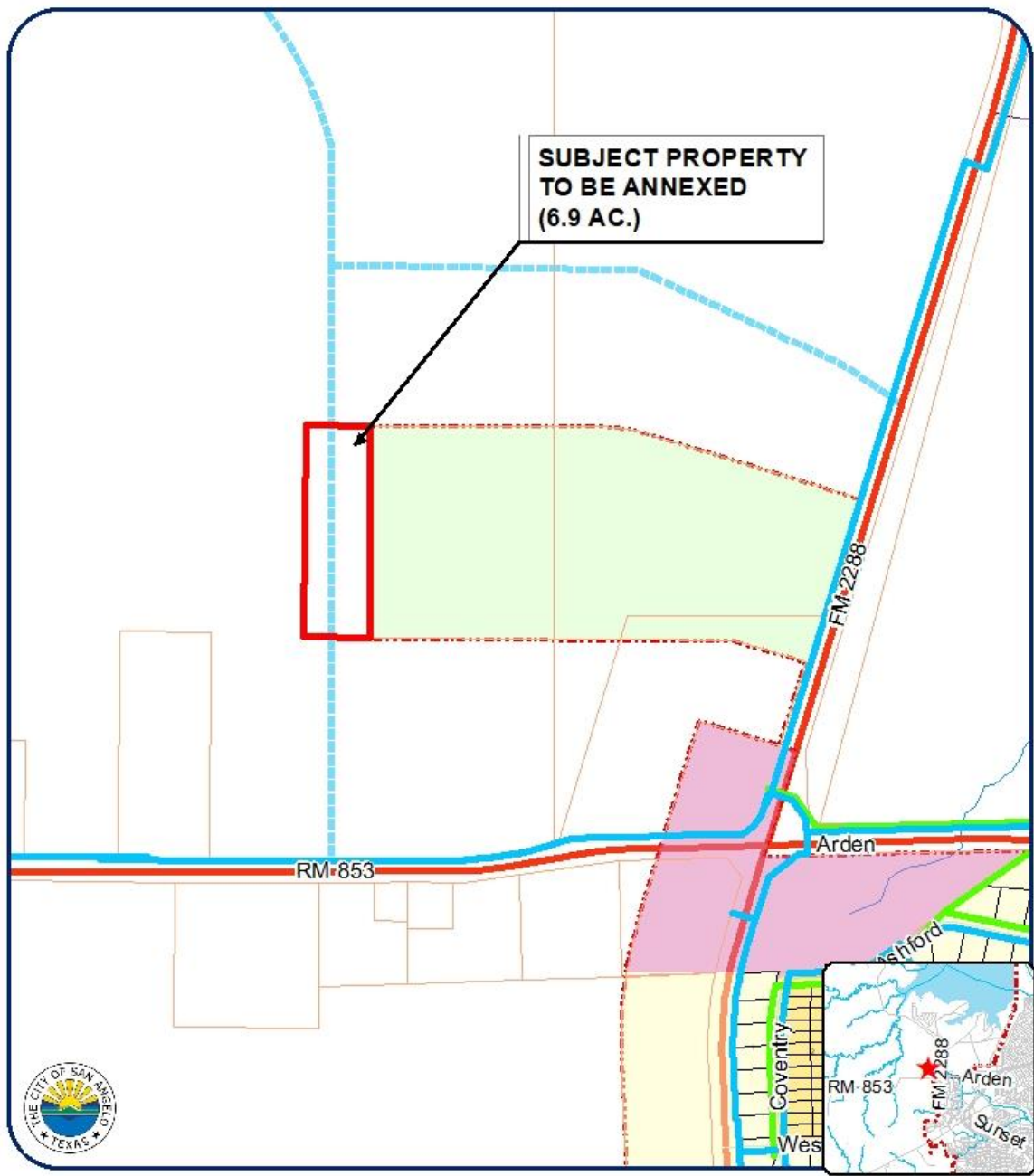
Legend

Subject Properties:

Current Zoning: **N/A**

Requested Zoning Change: **RS-1**

Vision: **Neighborhood**



Annexation

NW of Arden Rd/F.M. 2288

Council District 6 - Larry Miller

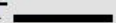
Neighborhood: Bluffs

Scale: 1" approx. = 605 ft

NW of Arden Rd/FM 1288



Legend

Subject Properties: 

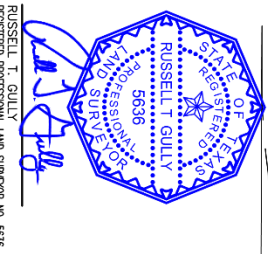
Current Zoning: **N/A**

Requested Zoning Change: **RS-1**

Vision: **Neighborhood**

SKG
ENGINEERING, LLC
 SURVEYING • ENVIRONMENTAL • LAB/CMT

706 SOUTH ABE STREET
 SAN ANGELO, TEXAS 76903
 PHONE: 325.655.1288
 FAX: 325.657.8169
 FIRM No.: 10102400
 www.skgc.com



RUSSELL T. GULLY
 REGISTERED PROFESSIONAL LAND SURVEYOR NO. 5636

**PROPOSED ANNEXATION
 OF 6.900 ACRES**

**A.B. & M.
 SURVEY NO. 3
 ABSTRACT NO. 24**

Owner: David Jensen
 Ref. Remainder of 917.9 Ac.
 Instrument No. 736511 OPRRP

Owner:
 PETRA FIRMA DEVELOPMENT
 GROUP, INC.
 Ref: 20.695 Ac.
 Instrument No.
 202001141 OPR

Owner: West Texas Land Guys, LLC
 Ref: 100.355 Ac.
 Instrument No. 202207718 OPR

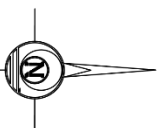
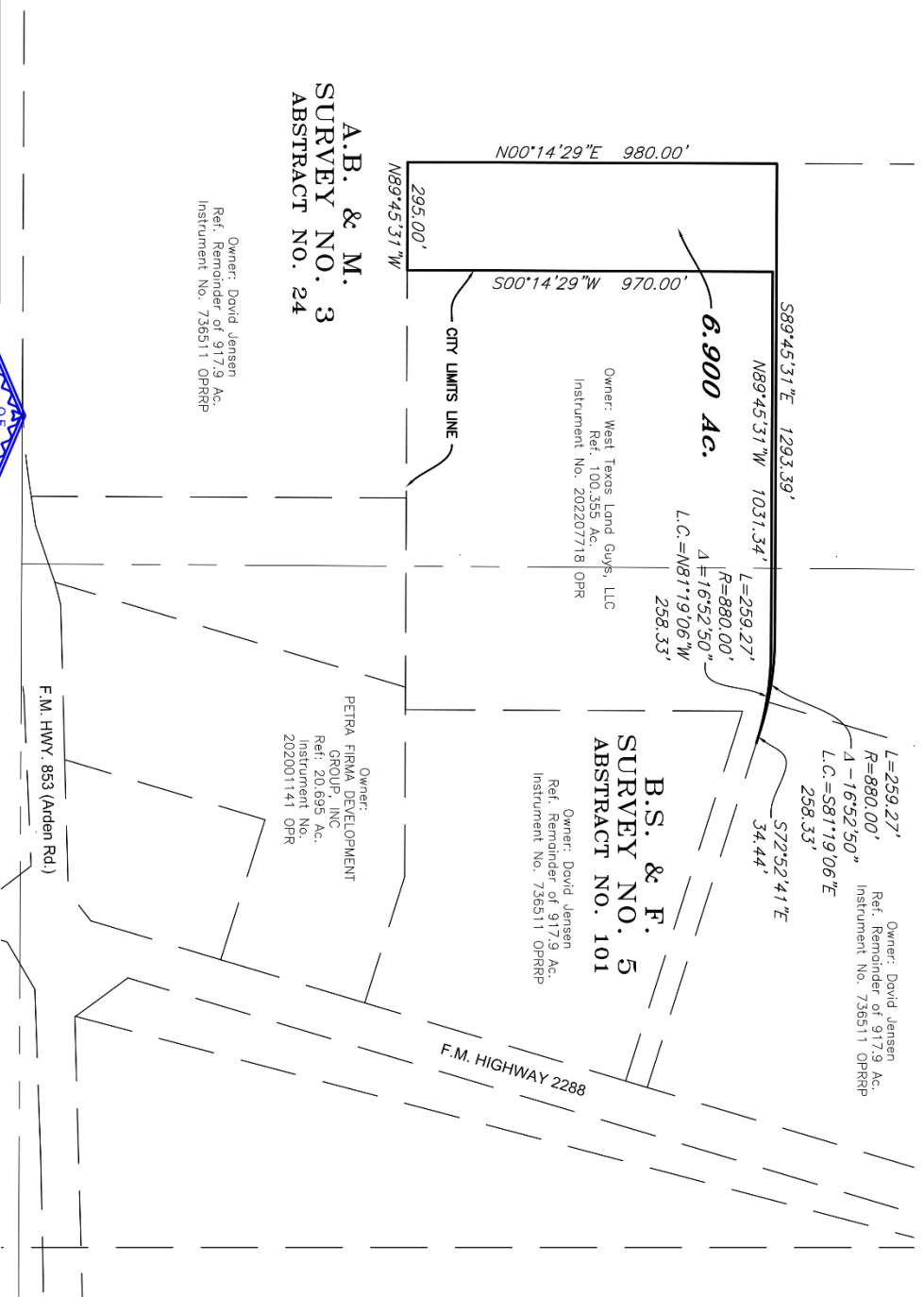
**B.S. & F.
 SURVEY NO. 5
 ABSTRACT NO. 101**

Owner: David Jensen
 Ref. Remainder of 917.9 Ac.
 Instrument No. 736511 OPRRP

Owner: David Jensen
 Ref. Remainder of 917.9 Ac.
 Instrument No. 736511 OPRRP

L=259.27'
 R=880.00'
 $\Delta = 16^\circ 52' 50''$
 L.C.=581°19'06"E
 258.33'

S72°52'41"E
 34.44'



SCALE 1"=300'
 GRAPHIC SCALE FEET
 0 100 200 300 400 500 600

BEARINGS ARE BASED UPON
 917.9 Ac. Instrument No.
 703583 OPRRP

22-E-0068

PETITION REQUESTING ANNEXATION BY AREA LANDOWNERS

TO THE MAYOR AND GOVERNING BODY OF THE CITY OF SAN ANGELO, TEXAS
The undersigned owner(s) of the hereinafter described tract of land, which is vacant and without residents, or on which fewer than three qualified voters reside, hereby petition(s) your honorable Body to extend the present city limits so as to include as part of the City of San Angelo, Texas, the property described in Exhibit "A", by metes and bounds and attached herein.

West Texas Land Guys San Angelo, LLC certifies that the above described tract of land is contiguous and adjacent to the City of San Angelo, Texas, is not more than one-half mile in width, and that this petition is signed and duly acknowledged by each and every person having an interest in said land.

Signed: 

Printed Name: ERIC VAN ROSENBERG

Title: PARTNER

Date:

6/17 2022

THE STATE OF TEXAS

COUNTY OF

BEFORE ME, this instrument was acknowledged on 6.17.22 by person's name or entity.

Vikki R. White

Notary Public, State of Texas

My commission expires: 3.20.23



AN ORDINANCE ANNEXING INTO THE CITY OF SAN ANGELO, TOM GREEN COUNTY, TEXAS, ON PETITION OF PROPERTY OWNERS, TERRITORY GENERALLY DESCRIBED AS AN UNADDRESSED 6.9-ACRE TRACT OUT OF THE A.B. & M. SURVEY NO. 3, ABSTRACT NO. 24, LOCATED NORTHWEST OF ARDEN ROAD AND F.M. 2288, TOM GREEN COUNTY, TEXAS; FINDING THAT ALL NECESSARY AND REQUIRED LEGAL CONDITIONS HAVE BEEN SATISFIED; PROVIDING FOR AMENDMENT OF THE BOUNDARIES AND OFFICIAL MAP OF THE CITY; APPROVING A SERVICE PLAN THEREFORE; SUBJECTING THE PROPERTY SITUATED THEREIN TO BEAR ITS PRO RATA PART OF TAXES LEVIED; PROVIDING RIGHTS AND PRIVILEGES AS WELL AS DUTIES AND RESPONSIBILITIES OF INHABITANTS AND OWNERS OF SAID TERRITORY; DIRECTING NOTICES AS REQUIRED BY LAW; PROVIDING A SEVERABILITY CLAUSE; DECLARING COMPLIANCE WITH OPEN MEETINGS ACT; AND, PROVIDING AN EFFECTIVE DATE

WHEREAS, the City of San Angelo, Texas (the "City") is a home-rule municipality authorized by State law and the City Charter to annex territory lying adjacent and contiguous to the corporate limits of said City; and

WHEREAS, pursuant to Texas Local Government Code, Section 43.0671, all of the owners of a tract of land containing 6.9 acres situated immediately west of the City Limits, generally located northwest of Arden Road and F.M. 2288, more fully described in Exhibit "A," attached hereto and made a part hereof for all purposes (hereinafter the "Territory"), have petitioned the City Council in writing to annex the Territory into the corporate limits of the City; and,

WHEREAS, the City Council accepted the Petition Requesting Annexation by Territory owners, and directed Planning staff to proceed with the proposed annexation schedule, at a regularly held meeting of the City Council on August 2, 2022; and,

WHEREAS, under Section 43.016 of the Texas Local Government Code, the City is required to offer the owner a development agreement if the Territory is appraised for ad valorem tax purposes as land for agricultural or wildlife management use, or as timber land, that guarantees continuation of the extraterritorial status of the area, and authorizes enforcement of all regulations and planning authority of the city that do not interfere with the use of the area for agriculture, wildlife management, or timber;

WHEREAS, the City has offered the Territory owners a development agreement under Section 43.016 as the Territory is currently appraised for agricultural use, and the owners have declined the agreement, electing instead to seek annexation of the Territory; and,

WHEREAS, a public hearing on the annexation was held, the 22nd day of September 2022, as required by law, where all interested persons were provided an opportunity to be heard on the proposed annexation of the Territory; and

WHEREAS, all notices have been issued as required by law and all public hearings have been held within the time required by law pursuant to notices duly posted and published; and

WHEREAS, a service plan has been prepared that provides for the extension of appropriate municipal services into the Territory, which plan is attached hereto, and the City is able to provide such services; and

WHEREAS, the Territory is not within the boundaries of any other municipality, lies within the extraterritorial jurisdiction of the City, and lies adjacent to and adjoins the present boundaries of the City;

NOW, THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO, TEXAS:

Section 1 Findings of Fact. All of the above premises are hereby found to be true and correct and are incorporated into the body of this ordinance as if fully set forth; and all required legal conditions for annexation have been met.

Section 2 Annexation. The Territory described in Exhibit "A," attached hereto and incorporated herein for all purposes, said Territory lying adjacent to and contiguous with the present boundaries of the City, be and is hereby added and annexed into the City, and said Territory shall hereafter be included within the corporate limits of the City, and the present boundary lines of said City, at various points contiguous with the Territory annexed, are hereby altered, extended and amended so as to include said Territory within the corporate limits of the City.

Section 3 Amendment of Boundaries and Official Map of City. The official map and boundaries of the City, heretofore adopted and amended, shall be and are hereby amended so as to include the aforementioned annexed Territory as part of the City, and incorporated into the adjacent Single Member District No. 6 (SMD 6).

Section 4 Service Plan. The service plan attached hereto as Exhibit "B" is hereby approved and is incorporated herein for all purposes. The City makes an affirmative determination that this service plan provides for the extension of services to the annexed Territory which are comparable to other areas within the City with similar land utilization, population density and topography. It is further found that those characteristics of land use, population density and topography which distinguish this Territory from other areas of the City are considered a sufficient basis for providing a different level of services in the annexed Territory.

Section 5 Pro Rata Share of Taxes. The annexed Territory, being a part of the City for all purposes, shall bear its pro rata part of taxes levied by the City.

Section 6 Rights, Privileges and Duties of Inhabitants. The inhabitants of the annexed Territory shall be entitled to all the rights and privileges of the other citizens of the City and shall be bound by the Charter, Ordinances, Resolutions and other regulations of the City.

Section 7 Filing and Notice of Ordinance. The City Clerk is hereby directed to file a certified copy of this Ordinance with the County Clerk of Tom Green County, Texas, the Voting Registrar of Tom Green County, the Tom Green County Appraisal District, and the Texas Comptroller of Public Accounts in the manner required by law. The City Clerk is further directed to notify any service providers of services in the annexed Area, and all other parties as required by law.

Section 8. Severability. If any part, provision, section, subsection, sentence, clause or phrase of this ordinance (or the application of same to any person or set of circumstances) is for any reason held to be unconstitutional, void, or invalid, the validity of the remaining parts of this ordinance (or their application to other persons or sets of circumstances) shall not be affected thereby, it being the intent of City Council in adopting this ordinance, that no part thereof or provision contained herein shall become inoperative or fail by reason of any unconstitutionality of any other part hereof, and all provisions of this ordinance are declared to be severable for that purpose.

Section 9. Open Meeting Act Compliance. The City Council for the City of San Angelo hereby finds and declares that the meetings at which this ordinance was introduced and finally passed were open to the public as required by law and that public notice of the time, place and purpose of said meetings was given as require by the Open Meetings Act, Chapter 551 of the Texas Government Code.

Section 10. Effective Date. This ordinance will become effective on, from and after its date of adoption.

INTRODUCED with public hearing on the 22nd day of September, 2022, and finally PASSED, APPROVED AND ADOPTED on this the 4th day of October, 2022.

THE CITY OF SAN ANGELO

By: _____
Brenda Gunter, Mayor

ATTEST:

APPROVED AS TO FORM:

By: _____
Julia Antilley, City Clerk

Theresa James, City Attorney

**A.B. & M.
SURVEY NO. 3
ABSTRACT NO. 24**

Owner: David Jensen
Ref. Remainder of 917.9 Ac.
Instrument No. 736511 OPRRP

**B.S. & F.
SURVEY NO. 5
ABSTRACT NO. 101**

Owner: West Texas Land Guys, LLC
Ref. 100.355 Ac.
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Owner: David Jensen
Ref. Remainder of 917.9 Ac.
Instrument No. 736511 OPRRP

Owner:
PETRA FIRMA DEVELOPMENT
GROUP, INC.
Ref: 20.695 Ac.
Instrument No.
202001141 OPR

**PROPOSED ANNEXATION
OF 6.900 ACRES**

F.M. HWY. 853 (Arden Rd.)

F.M. HIGHWAY 2288

CITY LIMITS LINE

Boundaries and Distances:

- N00°14'29"E 980.00'
- S89°45'31"E 1293.39'
- N89°45'31"W 1031.34'
- L=259.27'
- R=880.00'
- A=16°52'50"
- L.C.=N81°19'06"W 258.33'
- S72°52'41"E 34.44'
- L=259.27'
- R=880.00'
- A=16°52'50"
- L.C.=N81°19'06"W 258.33'
- 6.900 A.C.
- 295.00'
- N89°45'31"W
- 500°14'29"W 970.00'

SKG ENGINEERING, LLC
SURVEYING • ENVIRONMENTAL • LAB/CMT

706 SOUTH ABE STREET
SAN ANGELO, TEXAS 76903

PHONE: 325.655.1288
FAX: 325.657.8189
FIRM NO.: 10102400
WWW.SKGP.COM

RUSSELL T. GULLY
REGISTERED PROFESSIONAL LAND SURVEYOR NO. 5508

SCALE 1"=300'

GRAPHIC SCALE FEET

0 150 300 600

BEARINGS ARE BASED UPON
917.9 Ac. Instrument No.
703583 OPRRP

Exhibit "A" (Legal Description and Survey)

Exhibit A

FIELD NOTES

6.900 Acres

June 15, 2022
22-E-0068_6.900ac

Being an area of 6.900 acres of land out of A. B. & M. Survey No 3, Abstract No. 24, and B. S. & F. Survey No. 5, Abstract No. 101, Tom Green County, Texas and said 6.900 acre tract also being out of that certain 100.355 acre tract described and recorded in Instrument No. 202207718, Official Public Records of Tom Green County, Texas and said 6.900 acre tract being more particularly described by metes and bounds as follows:

Beginning at a ½" iron rod with cap marked "SKG ENGINEERS" found for the southwest corner of this tract and said 100.355 acre tract;

Thence with the west line of this tract and said 100.355 acre tract, N. 00° 14' 29" E. 980.00 feet to the northwest corner of this tract;

Thence with the north line of this tract and across said 100.355 acre tract, S. 89° 45' 31" E. 1293.39 feet to the beginning of a curve to the right;

Thence with said curve to the right, having a radius of 880.00 feet, central angle for this part traversed of 16° 52' 50", arc length of 259.27 feet and whose long chord bears S. 81° 19' 06" E. 258.33 feet to the end of this curve in the easterly northeast line of said 100.355 acre tract;

Thence with the easterly northeast line of said 100.355 acre tract, S. 72° 52' 41" E. 34.44 feet to the most easterly corner of this tract;

Thence with an easterly south line of this tract with a curve to the left, having a radius of 880.00 feet, central angle for this part traversed of 16° 52' 50", arc length of 259.27 feet and whose long chord bears N. 81° 19' 06" W. 258.33 feet to the end of this curve;

Thence continuing with the easterly south line of this tract, N. 89° 45' 31" W. 1031.34 feet to a reentrant corner of this tract;

Thence with the east line of this tract, S. 00° 14' 29" W. 970.00 feet to the southeast corner of this tract in the south line of said 100.355 acre tract;

Thence with the south line of this tract and said 100.355 acre tract, N. 89° 45' 31" W. 295.00 feet to the place of beginning and containing an area of 6.900 acres of land.

Bearings recited hereon are based on Texas Coordinate System NAD83 – Texas Central Zone by GPS observation.

See Attached Plat of Survey.

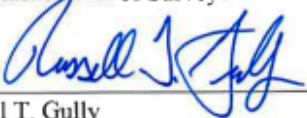

Russell T. Gully
Registered Professional Land Surveyor No. 5636
SKG Engineering, LLC, Firm No. 1010240



EXHIBIT B

SERVICE PLAN AGREEMENT. This Agreement, including the following Service Plan, constitutes the service plan agreement between the parties and supersedes all prior oral and written agreements between said parties. This Agreement shall not be amended unless executed in writing by both parties.

COMMENCEMENT OF SERVICES. Except as otherwise provided herein, the City will provide the municipal services set forth below commencing on the effective date of annexation. As used in this Agreement, "providing services" includes having services provided by any method or means by which the City may extend municipal services to any other area of the City, including the City's infrastructure extension policies and developer or property owner participation in accordance with applicable city ordinances, rules, regulations, and policies.

SERVICES NOT PROVIDED. Pursuant to Texas Local Government Code Section 43.0672(c), it is understood and agreed that the City is not required to provide a municipal service that is not included in this Agreement.

AGREEMENT RUNS WITH THE LAND. This Agreement is binding on and inures to the benefit of the parties, their successors, and assigns. The terms of this Agreement constitute covenants running with the land comprising the Territory and is binding on the Owner(s).

Executed on the ____ day of October, 2022, to be effective on the effective date of annexation of the Territory.

CITY OF SAN ANGELO

By: _____
Daniel Valenzuela
City Manager

Attest:

Julia Antilley, City Clerk

Approved as to Content:

Jon James, Planning &
Development Services Director

WEST TEXAS LAND GUYS SAN ANGELO, LLC (OWNER)

By: _____
Eric von Rosenberg, Manager of vR Legacy
Land Group, LLC, a Texas limited liability
company, Member of West Texas Land Guys
San Angelo, LLC, a Texas limited liability
company

Approved as to Form and Legality:

Theresa James, City Attorney

SERVICE PLAN FOR EXTENSION OF MUNICIPAL SERVICES TO AN AREA DESCRIBED AS FOLLOWS:

Generally located northwest of Arden Road and F.M. 2288, and specifically described as a 6.9-acre tract of land in the A.B. & M. Survey No. 3, Abstract No. 24, Tom Green County, Texas (West Texas Land Guys San Angelo, LLC).

SERVICE PROVIDED ON THE EFFECTIVE DATE OF ANNEXATION:

1. POLICE PROTECTION

Existing Services: Police protection provided by Tom Green County Sheriff's Office.

Services to be provided:

The City of San Angelo, Texas and its Police Department will provide police protection to the newly annexed territory at the same or similar service now being provided to other areas of the City of San Angelo, Texas.

Patrolling, radio and dispatch responses to calls, traffic enforcement, and other routine police services will be provided.

2. FIRE PROTECTION AND EMERGENCY SERVICES

Existing Services: Emergency medical services provided by the City of San Angelo currently extend to medical emergencies county wide. Fire service provided by volunteer fire departments.

Services to be provided:

The City of San Angelo, Texas and its Fire Department will provide fire protection and emergency medical service to the newly annexed territory at the same or similar level of service now being provided to other areas of the City of San Angelo, Texas which exhibit land use and population densities similar to that of the newly annexed area.

The City of San Angelo Fire Department will respond to all dispatched calls (including those for emergency medical services) and other requests for service or assistance within the newly annexed area, the same as it would within other areas inside the City limits of San Angelo.

Topography, land use, and population density will not affect fire or emergency services. The newly annexed area has provided plans and a proposed installation schedule for new water hydrants to service the area.

The Office of Fire Prevention will provide permitting and inspection services upon annexation. This includes issuing permits and conducting fire sprinkler, fire alarm, commercial hood or special agent system inspections as well as occupancy and maintenance inspections for any new construction and remodeling projects, as well as any other applicable enforcement of adopted codes and standards within the City of San Angelo.

3. SOLID WASTE COLLECTION

Existing Services: None

Services to be provided:

The same regular solid waste collection services now provided within the city will be extended to the newly annexed area after the effective date of annexation.

4. MAINTAINING WATER AND WASTEWATER FACILITIES

Existing Services: None

Services to be provided:

Water and sanitary sewer service to the area will be provided in accordance with the City Code of Ordinances and departmental policy. When other property develops in the adjacent area, water and sanitary sewer service shall be extended in accordance with the City of San Angelo Code of Ordinances and departmental policy. Prior to future development, a subdivision plat(s) shall be approved by the City and recorded with Tom Green County that includes any required provisions for water and sanitary sewer service.

As part of the subdivision plat, the developer/owner shall prepare and submit plans for approval of a looped water main system or approved deferral process, illustrating the proposed installation of a water main and complete the installation in accordance with the approved version of these plans prior to plat recordation.

5. MAINTAINING ROADS, STREETS, AND ALLEYWAYS

Existing Services: Provided by Tom Green County.

Services to be provided:

Developers of land within the newly annexed territory will be required to provide streets in accordance with applicable ordinances of the City of San Angelo, and such street improvements shall comply with specifications required by the City of San Angelo, for properly dedicated streets. Any and all roads, streets or alleyways which have been properly dedicated to the public shall be maintained to the same degree and extent that other roads, streets and alleyways are maintained in areas with similar land use, population density and topography.

6. MAINTAINING PARKS, PLAYGROUNDS, AND SWIMMING POOLS

Existing Services: None

Services to be provided:

Upon annexation, the owners and residents of property located within the annexed area shall be entitled to the use of all municipal parks and recreational facilities, subject to the same restrictions, fees, and availability that pertains to the use of those facilities by other citizens of the City.

Private parks, playgrounds, and/or swimming pools will remain under private ownership and will be maintained under private ownership and responsibility.

7. BUILDING INSPECTION

Existing Services: None

Services to be provided:

The Building Inspection Department will provide building permitting services upon annexation. This includes issuing building, electrical and plumbing permits for any new construction and remodeling, and enforcing all other applicable codes which regulate building construction within the City of San Angelo.

8. PLANNING AND ZONING

Existing Services: None

Services to be provided:

The Planning Division's responsibility for regulating development and land use through the administration of the City of San Angelo Zoning Ordinance and Comprehensive Plan will extend to this area on the effective date of the annexation. The property will also continue to be regulated under the requirements of the City of San Angelo Subdivision Ordinance. These services can be provided within the department's current budget.

9. CODE COMPLIANCE

Existing Services: None

Services to be provided:

The Code Compliance Division generally enforces compliance with the City's Codes and Ordinances, largely on a complaint basis. This includes inspection of properties to ensure such compliance.

10. MAINTAINING OTHER PUBLIC OWNED FACILITIES OR BUILDINGS

Existing Services: None

Services to be provided:

In the event any such publicly-owned facility or building does exist and are public facilities or buildings, the City of San Angelo shall maintain such facilities or buildings to the same extent and degree that it maintains similar municipal facilities and buildings now incorporated in the City of San Angelo, Texas. Subject to funding by Council.

The City Council of the City of San Angelo, Texas is not aware of the existence of any publicly-owned facility or building now located in the area proposed for annexation.

Upon annexation, the owners and residents of property located within the newly annexed areas shall be entitled to the use of all municipal facilities, buildings, and services, subject to the same restrictions, fees, and availability that pertains to the use of those.

11. STORM WATER MANAGEMENT

Existing Services: None

Services to be provided:

Developers will provide storm water drainage at their own expense and will be inspected by the City Engineers at time of completion. Upon approval and acceptance by the City, the City will then be responsible for ongoing maintenance of drainage facilities.

12. STREET LIGHTING

Existing Services: None

Services to be provided:

The City of San Angelo will coordinate any request for improved street lighting with the local electric provider in accordance with standard policy for all areas within the city limits of the City of San Angelo.

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: September 22, 2022

Item type: Regular Item

Caption:

First reading and public hearing of an ordinance for Z22-18 to zone property as part of an annexation to the Single-Family Residential zoning district, being 6.9 acres, located northwest of Arden Rd/FM 2288 (Presentation made by Planning & Development Services Director Jon James)

Staff Recommendation:

Adopt

Summary/History:

On August 2, 2022, City Council accepted a petition to annex the subject 6.9 acres into the City Limits. This request to zone the property to Single-Family Residential (RS-1) accompanies the annexation, allowing single-family homes to be built on the property after annexation. The Planning Commission approved an associated preliminary and final plat for Arden Heights which includes this property on its western end.

Funding Source(s):

Financial Impact:

N/A

Other Information/Recommendation:

On August 15, 2022, the Planning Commission recommended approval of the proposed zoning by a unanimous vote of 5-0.

Attachments:

- | | |
|--------------------------|---------------------------|
| 1. Staff Report (Z22-18) | Staff Report (Z22-18).pdf |
| 2. Ordinance (Z22-18) | Ordinance (Z22-18).docx |

Presentation:

Jon James

Approvals/Reviews:

Jeff Fisher	Created/Initiated
Zachary Rainbow	Approved
Jon James	Approved

Brandon Dyson
Jon James
Theresa James
Julia Antilley

Approved
Approved
Approved
Final Approval



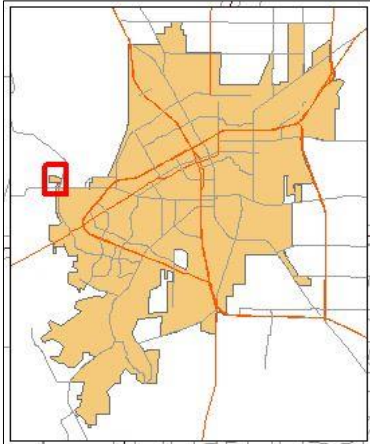
STAFF REPORT - Z22-18

Scheduled Hearings:

Planning Commission: August 15, 2022

City Council 1st reading: September 22, 2022

City Council 2nd reading: October 4, 2022

APPLICATION TYPE:		CASES:	
Rezoning		Z22-18: Northwest of Arden Rd. / F.M. 2288	
SYNOPSIS:			
On August 2, 2022, City Council accepted a petition to annex the subject 6.9 acres into the City Limits. This request to zone the property to Single-Family Residential (RS-1) accompanies the annexation, allowing single-family homes to be built on the property after annexation. The Planning Commission approved an associated preliminary and final plat for Arden Heights which includes this property on its western end.			
LOCATION:		LEGAL DESCRIPTION:	
Northwest corner of Arden Road / F.M. 2288		Being 6.9 acres in the A. B. & M. Survey No. 3, Abstract No. 24.	
SM DISTRICT / NEIGHBORHOOD:	ZONING:	FUTURE LAND USE:	SIZE:
SMD District #6 – Larry Miller Bluffs Neighborhood	N/A	N – Neighborhood	6.9 acres
NOTIFICATIONS:			
One notification for Z22-18 were mailed within a 200-foot radius on August 1, 2022. No responses have been received to date.			
STAFF RECOMMENDATION:			
Staff recommends APPROVAL to zone the property to the Single-Family Residential (RS-1) Zoning District associated with an annexation, being 6.9 acres located northwest of Arden Rd/F.M. 2288.			
PROPERTY OWNER/PETITIONER:			
<i>Property Owners: West Texas Land Guys</i> Petitioner: Russell Gully, P.E., RLS, SKG Engineering, LLC			
STAFF CONTACT:			
Jeff Fisher, AICP Chief Planner (325) 657-4210, Extension 1550 jeff.fisher@cosatx.us			

Rezoning: Section 212(G) of the Zoning Ordinance requires that the Planning Commission and City Council consider, at minimum, seven (7) factors in determining the appropriateness of any rezoning request as outlined in #1 through #7 below:

1. **Compatible with Plans and Policies.** **Whether the proposed amendment is compatible with the Comprehensive Plan and any other land use policies adopted by the Planning Commission or City Council.** The property to be rezoned RS-1 is designated “Neighborhood” Future Land Use designation in the City’s Comprehensive Plan, updated in 2009. The neighborhood policies call to “Promote neighborhood diversity and security by encouraging a mix of age, income, and housing choices within San Angelo’s neighborhoods”. The applicant has preliminary and final residential subdivision plats for this area consistent with this policy.
2. **Consistent with Zoning Ordinance.** **Whether and the extent to which the proposed amendment would conflict with any portion of this Zoning Ordinance.** This area is part of a future subdivision, Arden Heights, Section One. The plat shows this annexed area to include 65’ by 100’ lots which exceed the minimum 50’ by 100’ lot size in the RS-1 zone and would therefore comply.
3. **Compatible with Surrounding Area.** **Whether and the extent to which the proposed amendment is compatible with existing and proposed uses surrounding the subject land and is the appropriate zoning district for the land.** The rezoning is compatible with the surrounding area as outlined in the Comprehensive Plan mentioned above. This area will be a logical extension from future subdivision development to the east connecting to Arden Road through a future street, Bosque Drive.
4. **Changed Conditions.** **Whether and the extent to which there are changed conditions that require an amendment.** The property remains unannexed, vacant land. Approval of the zoning will allow the applicant to build new single-family homes and connect to city services.
5. **Effect on Natural Environment.** **Whether and the extent to which the proposed amendment would result in significant adverse impacts on the natural environment, including but not limited to water and air quality, noise, storm water management, wildlife, vegetation, wetlands and the practical functioning of the natural environment.** Staff does not anticipate any adverse environmental affects at this time. A review of drainage, grading, and stormwater will be conducted by Engineering Services to address any environmental issues through the subdivision platting process.
6. **Community Need.** **Whether and the extent to which the proposed amendment addresses a demonstrated community need.** Staff believes there is a need for more residential construction consistent with the Neighborhood designation in the Comprehensive Plan.
7. **Development Patterns.** **Whether and the extent to which the proposed amendment would result in a logical and orderly pattern of urban development in the community.** As indicated, a new

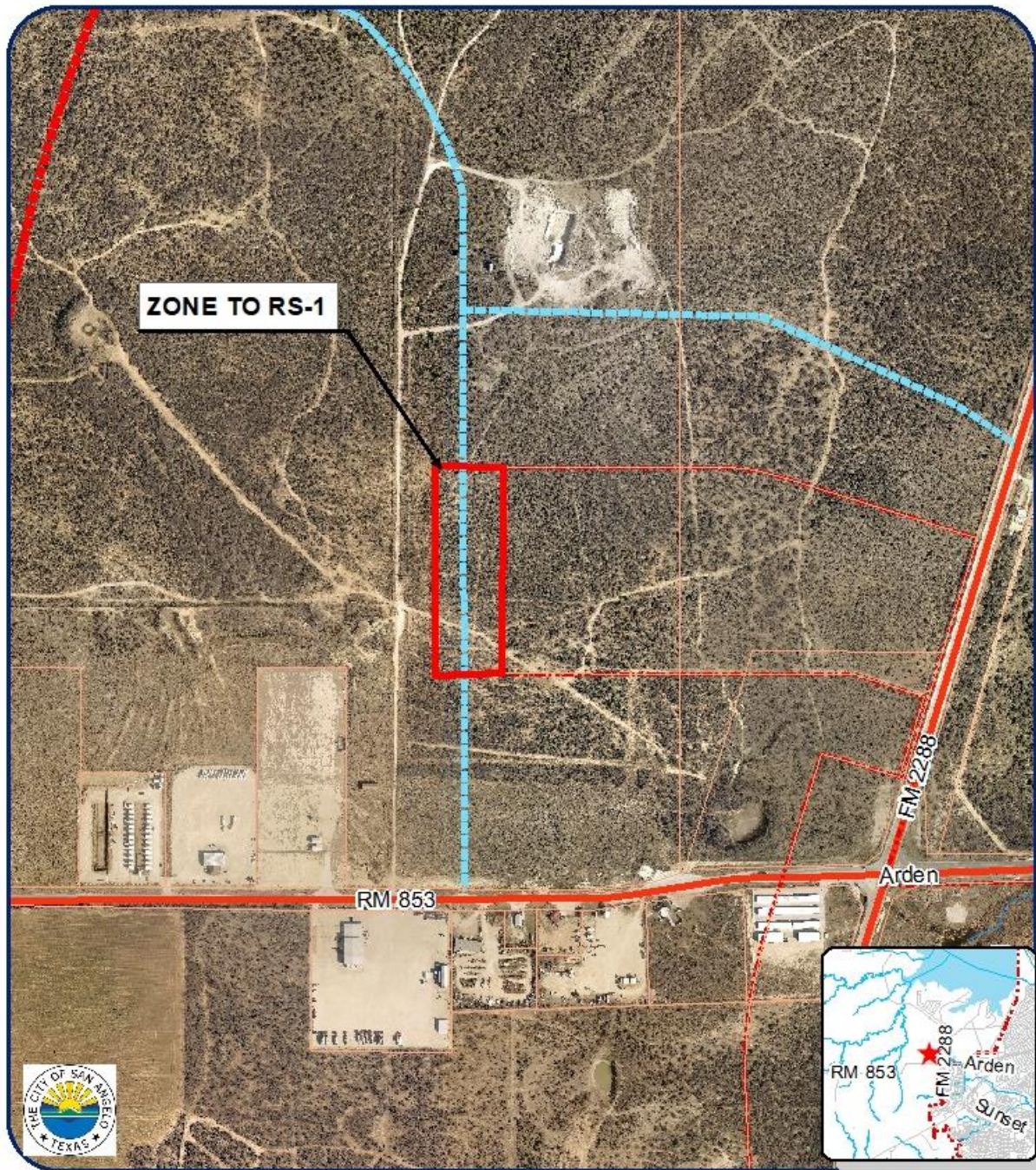
local street is planned that will run east-west and connect the properties to F.M. 2288.

Recommendation:

Staff recommends **APPROVAL** to zone the property to the Single-Family Residential (RS-1) Zoning District associated with an annexation, being 6.9 acres located northwest of Arden Rd/F.M. 2288.

Attachments:

Aerial Map
Future Land Use Map
Zoning Map
Photos
Proposed Area
Application



Zone Change

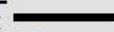
Z22-18: NW of Arden Rd/F.M. 2288

Council District 6 - Larry Miller
Neighborhood: Bluffs
Scale: 1" approx. = 625 ft

NW of Arden Rd/FM 1288



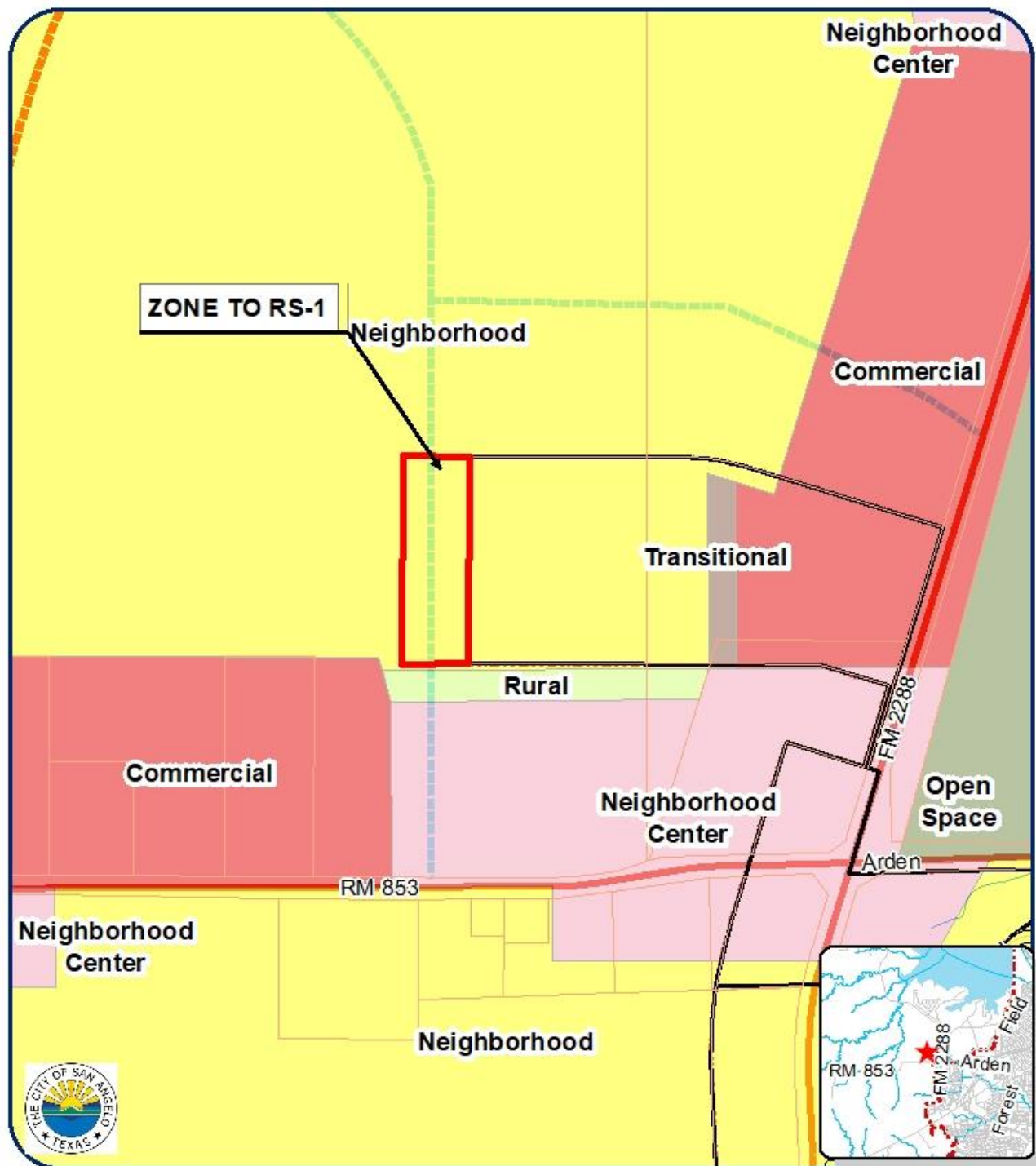
Legend

Subject Properties: 

Current Zoning: **N/A**

Requested Zoning Change: **RS-1**

Vision: **Neighborhood**



Zone Change

Z22-18: NW of Arden Rd/F.M. 2288

Council District 6 - Larry Miller

Neighborhood: Bluffs

Scale: 1" approx. = 625 ft

NW of Arden Rd/FM 1288



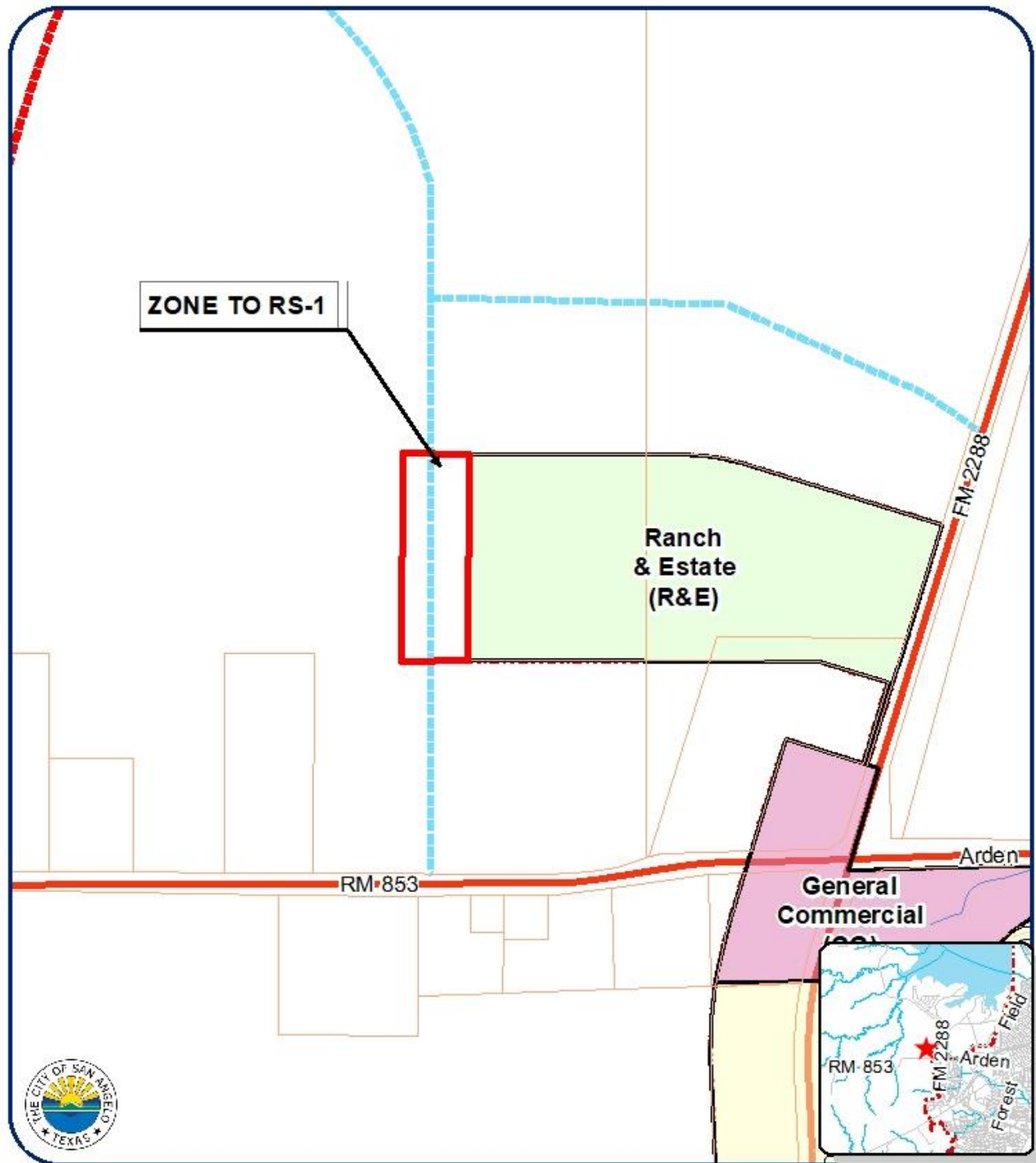
Legend

Subject Properties: —

Current Zoning: N/A

Requested Zoning Change: RS-1

Vision: Neighborhood



Zone Change

Z22-18: NW of Arden Rd/F.M. 2288

Council District 6 - Larry Miller

Neighborhood: Bluffs

Scale: 1" approx. = 625 ft

NW of Arden Rd/FM 1288



Legend

Subject Properties:

Current Zoning: N/A

Requested Zoning Change: RS-1

Vision: Neighborhood

Photos of Site and Surrounding Area

NORTHBOUND ON ARDEN RD.



SOUTHBOUND ON ARDEN RD.



WEST AT SUBJECT PROPERTY



SOUTHEAST



SOUTHWEST



[illegible]

Effective January 3, 2017



City of San Angelo, Texas – Planning Division
52 West College Avenue
Application for Approval of a Zone Change



Section 1: Basic Information

Name of Applicant(s): WEST TEXAS LAND GUYS SAN ANGELO, LLC

☒ Owner ☐ Representative (Notarized Affidavit Required)

8213 Alcové Lubbock Texa 79424
Mailing Address City State Zip Code
325-234-8471 emvr11@hotmail.com

Contact Phone Number Contact E-mail Address
FM 2288 San Angelo Texas 76903
Subject Property Address City State Zip Code
Abst: A-0024 S-0003, Survey: A B & M, 6.90 ACRES

Legal Description (can be found on property tax statement or at www.tomgreencad.com)

Existing Zoning: R&E Proposed Zoning: RS1 Lot size: +50'x100'

(Zoning Map available on [City Maps](#))

Section 2: Site Specific Details

Existing Use of Property: Vacant

*Proposed Use of Property: Residential

*Use separate attachment if necessary

Section 3: Applicant(s) Acknowledgement

(By checking the boxes you indicate that you understand below rules and regulations for the Planning Commissions case.)

- ☒ An application for a zone change on a property may only be made by the owner of that property, an authorized representative of the property owner, the Planning Director, the Planning Commission or City Council. An authorized representative shall present a notarized affidavit from the property owner;
- ☒ No application will be processed if a zoning violation exists on the property, unless such processing is authorized by City Council. Use of the subject property for any new activity (not allowed by present zoning) cannot occur before City Council's approval of the requested zone change. Any such unauthorized use of the subject property is subject to prosecution in Municipal Court.
- ☒ If approved, a zone change is applied to the property, not the property owner.
- ☒ The Planning Commission makes recommendations to City Council. If the Planning Commission recommends approval of a zone change request, the case must still go before City Council for final action.
- ☒ If a zone change request is granted by City Council, permits for building construction and/or utility connection may be obtained from the City's Permits and Inspections Department.
- ☒ Certain minimum building setbacks from some or all property lines must be maintained, and room for a minimum number of off-street parking spaces must be reserved on a subject property, based on that property's zoning classification and the nature of its proposed use. A privacy fence may also be required between more restrictive and less restrictive zoning districts. These requirements are outlined in San Angelo's Zoning Ordinance. It is to the applicant's benefit to make sure that any proposed development will fit onto the subject property, in compliance with these and other applicable requirements of the City's Code of Ordinances.
- ☒ One or more notice sign(s) will be placed on the subject property by the Planning Department. However, it is the applicant's responsibility to ensure that the notice sign(s) has/have been posted at least ten (10) days prior to the Planning Commission meeting. If notice sign(s) is/are not posted accordingly, City Council may delay a request. The Planning Department will also notify, in writing, owners of property within 200-feet of the subject property of the zone change request.
- ☒ If the Planning Commission recommends denial of a request, the applicant will have ten (10) days to appeal this decision, in writing, to the City Council. If an appeal is made within three (3) days from the Planning Commission meeting, no re-notification fee will be required. Otherwise, there will be a nonrefundable \$35 fee to re-notify owners of nearby property of City Council's public hearing date. If Planning Commission's recommendation of denial is not appealed, it will be the final action on a request.

Section 3 continued : Applicant(s) Acknowledgement

☒ The applicant or an authorized representative should attend public hearing(s) pertaining to his/her request, prepared to present his/her case and to answer any relevant questions from Planning Commission or City Council members.

I/We the undersigned acknowledge that the information provided above is true and correct.

<u>ERIC van Rosensale</u> Owner Name (Print)	<u>[Signature]</u> Signature	<u>WEST TX LAND GUYS</u> Company/Organization (If Applicable)	<u>6-17-2022</u> Date
<u>[Signature]</u> Representative Name (Print)	<u>Russell T. Gully</u> Signature	<u>SKG</u> Company/Organization	<u>6-17-2022</u> Date

FOR OFFICE USE ONLY:

☐ Verified Complete ☐ Verified Incomplete

Date of Application: ____/____/____

Case No.: Z ____ - ____

Fully-dimensioned site plan: ☐

Nonrefundable fee: \$ ____

Receipt #: ____ Date paid: ____/____/____

Sign Deposit \$37.50

Receipt #: ____ Date paid: ____/____/____

Affidavit attached? ☐ Yes ☐ No ☐ N/A Applicant's signature on information sheet? ☐ Yes ☐ No

Previous Zone Change Inquiry? ☐ Yes ☐ No If yes, ZCI case no.: ____ - ____

River Corridor Commission? ☐ Yes ☐ No If yes, RCC meeting date: ____/____/____

Planning Commission hearing date: ____/____/____ Date notifications due: ____/____/____

City Council hearing date: ____/____/____ Packets due date: ____/____/____

Publication date: ____/____/____

Reviewed/Accepted by: ____ Date: ____/____/____

AN ORDINANCE AMENDING CHAPTER 12, EXHIBIT "A" OF THE CODE OF ORDINANCES, CITY OF SAN ANGELO, TEXAS, WHICH ADOPTS ZONING REGULATIONS, USE DISTRICTS AND A ZONING MAP, IN ACCORDANCE WITH A COMPREHENSIVE PLAN, BY ZONING AND CLASSIFYING THE FOLLOWING PROPERTIES: **BEING 6.9 ACRES OUT OF THE A.B. & M. SURVEY NO. 3, ABSTRACT NO. 24, LOCATED NORTHWEST OF ARDEN ROAD AND F.M. 2288**; FROM UNZONED LAND TO THE SINGLE-FAMIL RESIDENTIAL (RS-1) ZONING DISTRICT IN CONNECTION WITH AN ANNEXATION; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

Z22-18: Northwest of Arden Road / F.M. 2288

WHEREAS, on the 15th day of August, 2022, the Planning Commission for the City of San Angelo in compliance with the City Charter, City ordinance and state law, and after holding a public hearing thereon, caused to be prepared and delivered a report and recommendation to City Council to approve the proposed Single-Family Residential (RS-1) Zoning District; and,

WHEREAS, on the 22nd day of September, 2022, City Council held a public hearing on Z22-18, pursuant to published notice, and has considered the application, comments, reports and recommendations of the Planning Commission and staff, public testimony, and other relevant support materials;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The basic zoning ordinance for the City of San Angelo, as enacted by the governing body for the City of San Angelo effective January 4, 2000, and included within Exhibit "A" of Chapter 12 of the Code of Ordinances of the City of San Angelo, and zoning map be and the same are hereby amended to designate the following described properties permanently zoned SINGLE-FAMILY RESIDENTIAL (RS-1) Zoning District:

The real property located northwest of Arden Road and F.M. 2288, being 6.9 acres out of the A.B. & M. Survey No. 3, Abstract No. 24, San Angelo, Tom Green County, Texas.

SECTION 2: The Director of the Planning & Development Department, or his/her designee, is hereby directed to correct zoning district maps in the office of the Planning

& Development Department, to implement the zoning provision adopted herein, as further depicted on **Exhibit A** of this Ordinance.

SECTION 3: In all other respects, the use of the hereinabove described property shall be subject to all applicable regulations contained in Chapter 12 of the Code of Ordinances for the City of San Angelo, as amended.

SECTION 4. The remaining provisions of Chapter 12 of the Code of Ordinances of the City of San Angelo, Texas, not amended under Sections 1 and 2 of this Ordinance shall remain in full force and effect.

SECTION 5 The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 6: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED with public hearing on the **22th day of September, 2022**, and finally PASSED, on this the **4th day of October, 2022**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

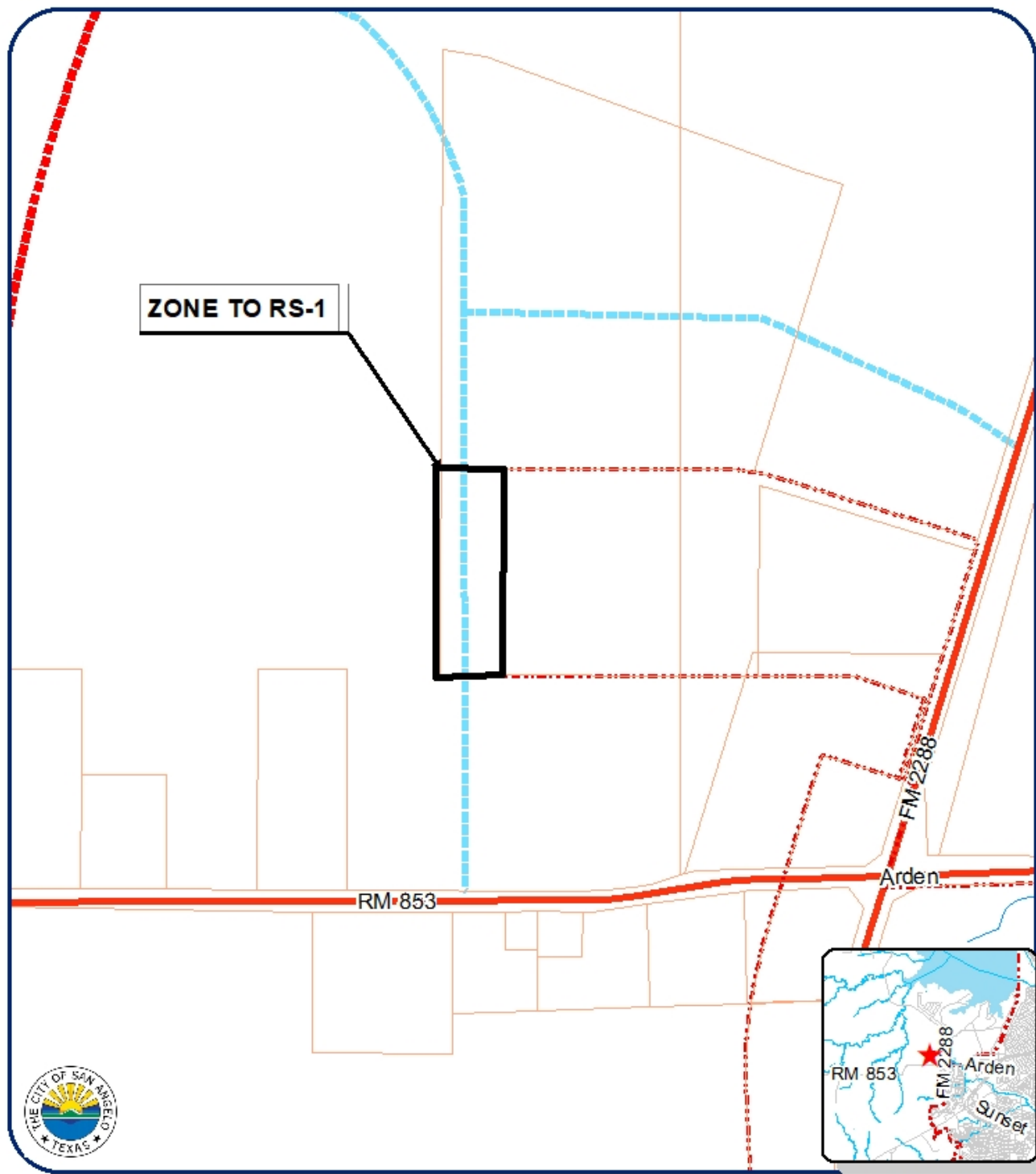
ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

EXHIBIT "A"



Zone Change

Z22-18: NW of Arden Rd/F.M. 2288

Council District 6 - Larry Miller
Neighborhood: Bluffs
Scale: 1 " approx. = 625 ft

NW of Arden Rd/FM 1288



Legend

Subject Properties: 
Current Zoning: **N/A**
Requested Zoning Change: **RS-1**
Vision: **Neighborhood**

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Traci Cartwright, Budget Analyst, Budget,

Meeting Date: September 22, 2022

Item type: Regular Item

Caption:

Second public hearing of an ordinance approving and adopting the budget for the fiscal year beginning October 1, 2022 and ending September 30, 2023. This budget will raise more total property taxes than last year's budget by \$7,307,295 (17.42%), and of that amount, \$534,154 is tax revenue to be raised from new property added to the tax roll. (Presentation made by Finance Director Tina Dierschke)

Staff Recommendation:

Adopt

Summary/History:

Through Council communications via memos and workshop discussions, staff has made progress towards preparing the 2022-23 budget. The following action items are necessary to proceed with adopting the 2022-2023 budget.

This is the second public hearing and adoption of the budget ordinance for the fiscal year beginning October 1, 2022, and ending September 30, 2023. The ordinance appropriates funds for the 2022-2023 fiscal year (exhibit A) and approves the pay schedule for all City employees (exhibit B). It also determines and approves budget amendment authorizations. The ordinance authorizes the City Manager to apply for and accept the routine, recurring grants (exhibit C) and execute any documents related to these grants. The City Manager is also given the authority to execute certain Interlocal Agreements that do not require the expenditure of City funds. The staffing headcount is authorized in sections ten for civil service and eleven for civilians (exhibit D). The proposed 2022-2023 budget meets all legal requirements.

Funding Source(s):

Financial Impact:

Total operating budget of \$169,821,289. See attached budget ordinance for specific funds.

Other Information/Recommendation:

Attachments:

- | | | |
|----|--|--|
| 1. | 2022 09-22 Budget Ordinance Presentation | 2022 09-22 Budget Ordinance Presentation.pdf |
| 2. | 2022 09.13 Draft Budget | 2022 09.13 Draft Budget.pdf |
| 3. | 2022 09-22 Budget Ordinance | 2022 09-22 Budget Ordinance.docx |

Presentation:

Tina Dierschke

Approvals/Reviews:

Traci Cartwright
Kimberly Holle
Tina Dierschke
Theresa James
Julia Antilley

Created/Initiated
Approved
Approved
Approved
Final Approval



City Council

September 22, 2022

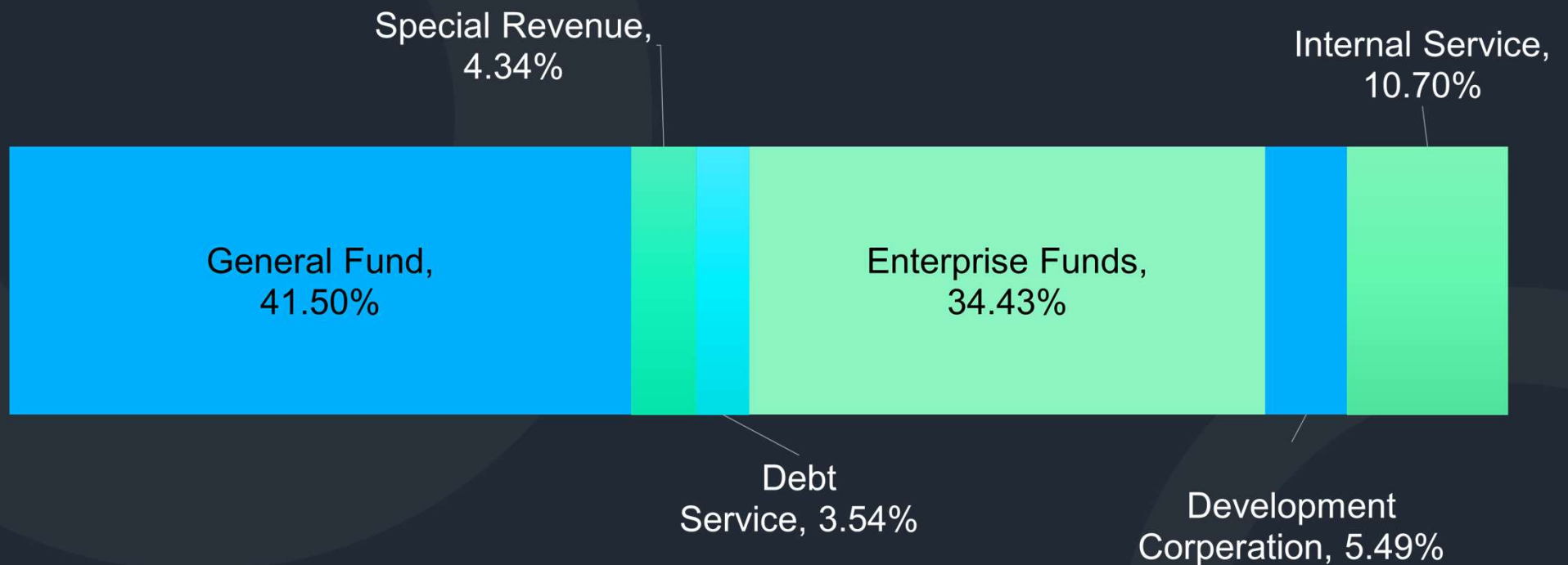
Budget Ordinance Second Hearing

Tina Dierschke

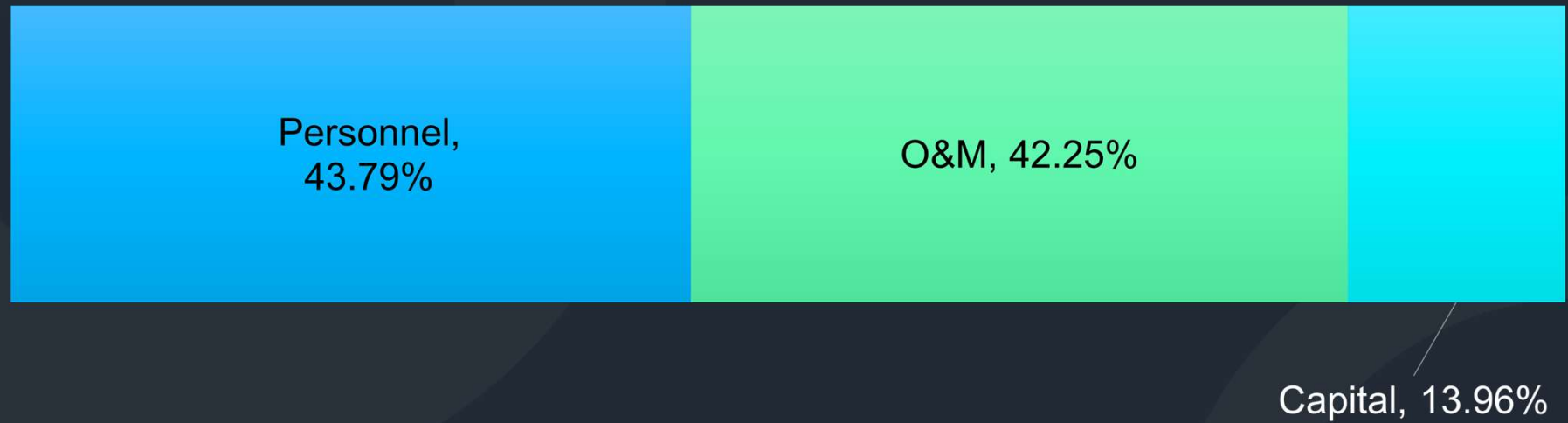
Budget Ordinance

- Second reading and public hearing of an ordinance adopting the fiscal year 2022-23 budget

All Funds: Revenues



All Funds: Expense by Type



FY23 Budget

- Health insurance
- Raises
 - Personnel Salaries: 7% & market adjustment
- CDL additional pay
- Equipment Replacement: additional \$200,000
- Property Casualty Insurance adjustments

FY23 Budget

- New Positions for:
 - Animal Services Office Assistant
 - IT Cybersecurity Analyst
 - Public Works Grant Administrator
 - HR Benefits Administrator

Additional Funding

- Sales Tax Surplus & Intergovernmental Fund Balance:
 - Equipment Replacement: \$258,000*
 - Bunker Gear Replacement Program: \$366,031
- CRF Funds:
 - Fire Truck Replacement: \$200,000

Additional Funding

- Charity Care:
 - Peak Hours Ambulance
 - Ambulance Replacement
- ARPA:
 - Stipend \$2,500/employee**

FY23 Budget

- Hotel Occupancy Tax
 - Destination Marketing Organization: \$950,000 with potential for an additional \$62,000 based on performance
 - Art in Uncommon Places: \$25,000
 - Water Lily Garden (wayfinding): \$25,000
 - Downtown San Angelo: additional \$25,000

Budget Ordinance

- The budget ordinance includes the following provisions:
 - Authorizes employee classification plan for authorized positions and compensation schedules
 - Provides for the general appropriation of funds
 - Reserves unto the City Council the authority to transfer appropriations budgeted, ratifying transfers of appropriations
 - Provides for lapse of all unencumbered or unobligated funds for the prior fiscal year and for carryover of all appropriations of encumbered, obligated or restricted funds

Budget Ordinance

- Reserves unto the City Council the power, only as permitted by law, to amend or make changes in the budget for municipal purposes
- Provides authority for the City Manager to make certain adjustments to the budget for:
 - movement within a fund
 - reduction in revenues and expenditures in a fund
 - changes under \$50,000 cumulative that are necessary for purchases and grants
 - grants, designated and restricted revenues, and their corresponding expenditures

Budget Ordinance

- Provides authority for City Council to authorize amendments to the budget for funds over \$50,000 for purchases, grants, or interlocal agreements if the City Council approves the expenditure
- Authorizes the City Manager or his designee to apply for, accept and execute certain grants
- Authorizes the City Manager to execute certain interlocal agreements that do not require the expenditure of funds
- Provides for filing of the budget

Budget Ordinance

- Record vote on the budget.

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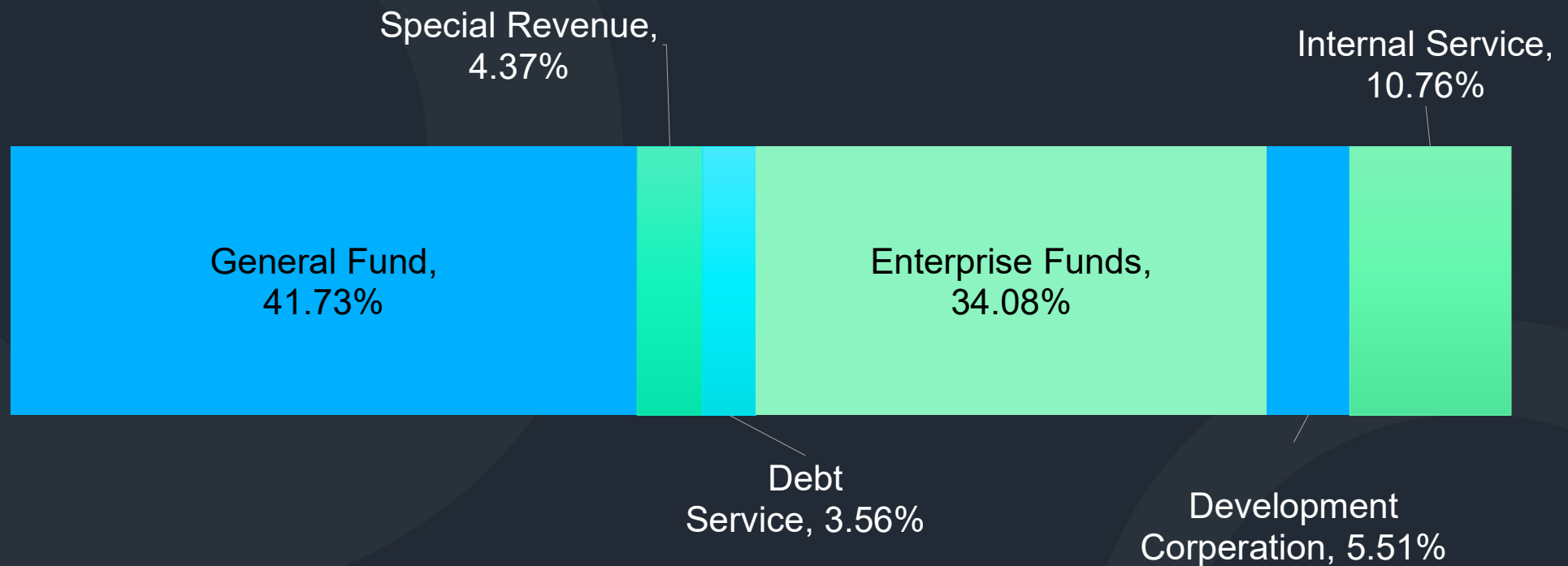
[YouTube.com/CityofSanAngelo](https://www.youtube.com/CityofSanAngelo)



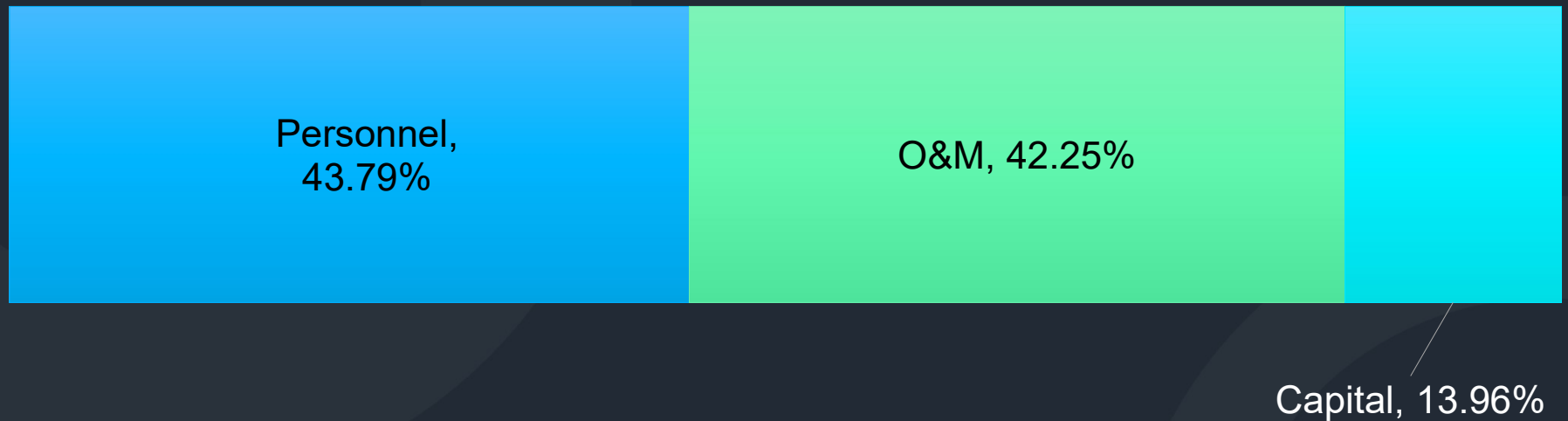
info@cosatx.us



All Funds: Revenues



All Funds: Expense by Type





CITY OF SAN ANGELO

OPERATING BUDGET
2022 / 2023



City of San Angelo, Texas

Operating Budget Fiscal Year 2022-2023

THIS BUDGET WILL RAISE MORE TOTAL PROPERTY TAXES THAN LAST YEAR'S BUDGET BY \$7,307,295 (17.42%), AND OF THAT AMOUNT, \$534,154 IS TAX REVENUE TO BE RAISED FROM NEW PROPERTY ADDED TO THE TAX ROLL THIS YEAR

City Council Record Vote
****September 22, 2022****

The members of the governing body voted on the adoption of the budget as follows:

FOR: Tom Thompson, Harry Thomas, Lucy Gonzales, Karen Hesse-Smith, Larry Miller, and Tommy Hiebert

AGAINST: None

PRESENT and not voting: None

ABSENT: Brenda Gunter

Tax Rate	Adopted FY2021-22	Adopted FY2022-23
Property Tax Rate	0.7760 / \$100	0.7379 / \$100
No New Revenue Tax Rate	0.7554 / \$100	0.6536 / \$100
No New Revenue M&O Tax Rate	0.6654 / \$100	0.5832 / \$100
Voter Approval Tax Rate	0.7874 / \$100	0.7379 / \$100
Debt Tax Rate	0.0936 / \$100	0.1007 / \$100

The total amount of municipal debt obligations secured by property taxes is \$192,905,000.

General Fund

Schedule of Revenues and Expenditures

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
101 REVENUES:				
Taxes				
Property Tax	37,086,524	37,364,595	43,117,638	5,753,043
Sales Tax	21,513,125	20,371,495	21,096,881	725,386
Alcohol Beverage Taxes	397,447	423,048	423,048	-
Bingo Taxes	29,742	38,112	36,566	(1,546)
Franchise Tax	6,250,815	6,624,779	6,551,219	(73,560)
Total Taxes	65,277,653	64,822,029	71,225,352	6,403,323
Public Safety				
Police ^{(1) (2)}	279,009	273,708	312,172	38,464
Municipal Court ⁽²⁾	2,171,167	2,462,825	2,394,300	(68,525)
Fire	11,419,335	4,414,205	4,249,141	(165,064)
Fire Prevention	63,484	144,000	120,923	(23,077)
Total Public Safety	13,932,995	7,294,738	7,076,536	(218,202)
Public Works				
Engineering	1,785	1,825	1,785	(40)
Traffic Control	39,116	166,000	166,000	-
Street & Bridge	(7,666)	20,500	0	(20,500)
Total Public Works	33,235	188,325	167,785	(20,540)
Public Services				
Parks	24,969	33,750	34,000	250
Recreation	224,202	357,970	357,970	-
Swimming Pool	102,692	183,500	140,841	(42,659)
Nature Center	23,184	46,115	28,184	(17,931)
Total Public Services	375,047	621,335	560,995	(60,340)
Planning & Development Services				
Development Services	5,950	3,000	13,950	10,950
Planning	82,043	71,100	71,100	-
Permits & Inspections	928,153	889,000	929,000	40,000
Total Planning & Development Services	1,016,146	963,100	1,014,050	50,950
Neighborhood & Family Services				
Code Compliance	245,174	309,734	202,632	(107,102)
Animal Services	42,324	48,200	40,000	(8,200)
Total Neighborhood & Family Services	287,498	357,934	242,632	(115,302)

101 REVENUES CONTINUED:

Other Departmental Charges

Health Services	102,299	113,900	125,491	11,591
Construction Management	-	-	-	-
Legal & Real Estate	311,477	184,537	165,175	(19,362)
Crossing Guards ⁽¹⁾	135,611	-	-	-
Other Departmental charges	95,051	115,652	140,832	25,180
Other Departmental Charges	644,438	414,089	431,498	17,409

Other Revenue Sources

Interest	98,514	91,650	296,749	205,099
Administrative Charges (Indirect Cost)	3,532,938	3,686,719	3,681,178	(5,541)
Miscellaneous	54,413	55,424	59,830	4,406
Transfers In	763,062	862,119	949,820	87,701
Other Revenue Sources	4,448,927	4,695,912	4,987,577	291,665

Total General Fund Revenues **\$ 86,015,939** **\$ 79,357,462** **\$ 85,706,425** **\$ 6,348,963**

101 EXPENDITURES:

Public Safety

Police	19,688,313	20,367,475	21,619,744	1,252,269
Traffic Safety	299,467	248,337	248,337	-
Municipal Court	1,953,597	2,278,856	2,479,446	200,590
Public Safety Communications	1,832,590	1,785,839	2,009,667	223,828
Fire	20,371,324	19,479,979	20,933,753	1,453,774
Fire Prevention	629,411	767,686	813,350	45,664
Total Public Safety	44,774,702	44,928,172	48,104,297	3,176,125

Public Works

Engineering	1,145,886	1,394,920	1,572,878	177,958
Operations Admin	286,061	244,154	250,650	6,496
Traffic/Signal Control	862,324	1,047,988	1,160,595	112,607
Street and Bridge	6,150,821	6,370,670	6,669,680	299,010
Street Lighting	884,561	1,118,829	1,118,829	-
Total Public Works	9,329,653	10,176,561	10,772,632	596,071

Public Services

Parks	3,076,639	3,599,570	3,922,217	322,647
Water Lily Garden	110,215	112,972	115,796	2,824
Recreation	658,528	933,357	970,898	37,541
Swimming Pool	141,152	183,500	174,221	(9,279)
Nature Center	97,744	122,967	129,428	6,461
Total Public Services	4,084,278	4,952,366	5,312,560	360,194

101 EXPENDITURES CONTINUED:

Planning & Development Services

Administration	653,373	543,082	601,916	58,834
Planning	276,735	310,064	349,472	39,408
GIS	331,646	366,196	394,629	28,433
Permits & Inspections	907,643	1,003,436	1,096,912	93,476
Total Planning & Development Services	2,169,397	2,222,778	2,442,929	220,151

Neighborhood & Family Services

Code Compliance	521,986	577,620	620,297	42,677
Animal Services	1,033,659	1,046,470	1,189,202	142,732
Social Services	324,720	298,212	304,812	6,600
Total Neighborhood & Family Services	1,880,365	1,922,302	2,114,311	192,009

Health Services

Nursing	72,007	156,746	171,909	15,163
Environmental Health	64,551	88,077	101,806	13,729
Administration	131,057	192,234	202,525	10,291
MHMR Contribution	55,500	55,500	80,500	25,000
Total Health Services	323,115	492,557	556,740	64,183

General Government

City Council	129,094	163,635	163,922	287
City Manager	775,013	853,056	908,316	55,260
Internal Auditor	87,936	76,581	92,456	15,875
Communications	171,863	190,147	207,314	17,167
City Clerk	245,559	293,352	314,048	20,696
Construction Management	110,139	117,029	125,351	8,322
Development Corporation	421,574	434,530	465,643	31,113
Total General Government	1,941,178	2,128,330	2,277,050	148,720

Administrative Services

City Attorney/Legal	732,224	723,190	790,130	66,940
Real Estate	184,700	178,442	175,968	(2,474)
Finance	1,706,664	1,882,579	2,058,132	175,553
Billing & Collections	806,921	784,353	841,707	57,354
Information Technology	654,217	802,078	839,604	37,526
Purchasing	201,401	235,139	262,086	26,947
Human Resources	2,439,068	2,732,988	2,954,061	221,073
Crossing Guards ⁽¹⁾	116,126	-	-	-
Facilities Maintenance	642,067	745,891	797,001	51,110
Non-Departmental ⁽²⁾	733,835	1,054,322	1,038,429	(15,893)
Lobbyist	-	25,000	25,000	-
Legal Notices	14,371	33,894	33,894	-
Total Administrative Services	8,231,594	9,197,876	9,816,012	618,136

101 EXPENDITURES CONTINUED:

Transfers Out

Grants	686,531	437,436	575,499	138,063
Capital	3,935,455	1,751,373	2,091,373	340,000
Debt Service	200,000	200,000	200,000	-
Other Funds	1,364,518	1,438,694	1,543,022	104,328
Total Transfers Out	6,186,504	3,827,503	4,409,894	582,391

Total General Fund Expenditures	\$ 78,920,786	\$ 79,848,445	\$ 85,806,425	\$ 5,957,980
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Increase/(Decrease) in Fund Balance ⁽³⁾	7,095,153	(490,983)	(100,000)	390,983
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Beginning Fund Balance	26,405,541	30,242,068	29,751,085	(490,983)
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Ending Fund Balance	\$ 33,500,694	\$ 29,751,085	\$ 29,651,085	\$ (100,000)
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⁽¹⁾ Revenues and expenditures restricted by State/Federal Statutes were moved to a new fund (602) as recommended by best practices in FY22.

⁽²⁾ Non-departmental includes legal notices, the Concho Valley Transit District contract, and Civil Service Leave Payoffs.

⁽³⁾ In FY22 there was a planned use of fund balance, generated from FY21 marginal sales tax, for the implementation of a competitive wage program.

⁽³⁾ In FY23 there was a planned use of fund balance, generated from FY22 marginal sales tax, for a one-time funding increase for capital equipment replacement.

General Debt Service Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>105 REVENUES:</u>				
Current Taxes	4,948,691	5,059,486	6,726,247	1,666,761
Delinquent Taxes	66,465	55,000	55,000	-
Transfers In	2,916,094	2,915,394	2,915,600	206
Interest	9,127	6,939	22,621	15,682
Total Revenues	\$ 7,940,377	\$ 8,036,819	\$ 9,719,468	\$ 1,682,649
<u>105 EXPENSES:</u>				
Principal on Debt	4,675,000	5,020,000	4,775,000	(245,000)
Interest on Debt	2,946,002	2,650,569	3,173,975	523,406
Issue Costs	5,590	216,250	1,620,493	1,404,243
Total Expenditures	\$ 7,626,592	\$ 7,886,819	\$ 9,569,468	\$ 1,682,649
Revenues Over/ (Under) Expenditures ⁽¹⁾	313,785	150,000	150,000	-
Beginning Fund Balance	1,667,538	1,981,323	2,131,323	150,000
Ending Fund Balance	\$ 1,981,323	\$ 2,131,323	\$ 2,281,323	\$ 150,000

Street Infrastructure Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
533 REVENUES:				
Current Taxes	-	324,326	400,489	76,163
Interest	-	-	1,784	1,784
Total Revenues	\$ -	\$ 324,326	\$ 402,273	\$ 77,947
533 EXPENSES:				
Street Improvements	-	324,326	402,273	77,947
Total Expenditures	\$ -	\$ 324,326	\$ 402,273	\$ 77,947
Revenues Over/ (Under) Expenditures	-	-	-	-
Beginning Fund Balance	-	-	-	-
Ending Fund Balance	\$ -	\$ -	\$ -	\$ -

This is a new fund created in FY22 for the \$0.006 per \$100 of assessed valuation in property tax that City Council dedicated for street infrastructure.

TIRZ Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>106 REVENUES:</u>				
Downtown Property Tax	457,941	437,024	543,340	106,316
North Property Tax	708,302	705,369	776,674	71,305
Interest	1,512	1,814	16,439	14,625
Total Revenues	\$ 1,167,755	\$ 1,144,207	\$ 1,336,453	\$ 192,246
<u>106 EXPENSES:</u>				
Downtown Projects	1,004,089	218,512	271,670	53,158
North Projects	293,223	707,183	793,113	85,930
Total Expenditures	\$ 1,297,312	\$ 925,695	\$ 1,064,783	\$ 139,088
Revenues Over/ (Under) Expenditures ⁽¹⁾	(129,557)	218,512	271,670	53,158
Beginning Fund Balance	2,575,632	2,446,075	2,664,587	218,512
Ending Fund Balance	\$ 2,446,075	\$ 2,664,587	\$ 2,936,257	\$ 271,670

⁽¹⁾In FY21 and FY22, there is a planned contribution to fund balance for the Downtown's portion of the Chadbourne Street Improvement Project.

General Equipment Replacement Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
501 REVENUES:				
Transfers In	1,371,356	1,501,373	1,999,373	498,000
Sale of Fixed Assets	99,406	65,000	65,000	-
Interest	3,692	-	-	-
Other	179,302	40,000	40,000	-
Total Revenue	\$ 1,653,756	\$ 1,606,373	\$ 2,104,373	\$ 498,000
501 EXPENSES:				
Fleet Services	-	-	-	-
Engineering	0	-	-	-
Traffic Control	36,800	-	-	-
Street & Bridge	61,783	199,343	199,343	-
Parks	51,927	-	-	-
Police	688,635	-	-	-
Police Body Cameras	336,378	50,000	50,000	-
Fire	75,625	-	-	-
Ambulance	251,048	230,000	270,000	40,000
Capital ⁽¹⁾	-	1,127,030	1,585,030	458,000
Other Vehicles & Equipment	56,920	-	-	-
Total Expenditures	\$ 1,559,116	\$ 1,606,373	\$ 2,104,373	\$ 498,000
Revenues Over/ (Under) Expenditures	94,640	-	-	-
Beginning Fund Balance	1,511,255	1,605,895	1,605,895	-
Ending Fund Balance	\$ 1,605,895	\$ 1,605,895	\$ 1,605,895	\$ -

⁽¹⁾ All unobligated funds are placed in this line, then allocated as needed throughout the year.

General Capital Projects Fund

Financial Summary

Description	FY21 Actual	FY22 Revised Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
502 REVENUES:				
Transfers In	3,423,373	1,963,757	616,031	(1,347,726)
Interest	425	-	-	-
Other	-	-	-	-
Total Revenue	\$ 3,423,798	\$ 1,963,757	\$ 616,031	\$ (1,347,726)
502 EXPENSES:				
Gateway Signage Project	126,732	81,341	-	(81,341)
Chadbourne Improvement Project	1,807,727	347,001	-	(347,001)
Emergency Street Repairs	769,453	230,547	-	(230,547)
Stormwater Improvements	393,006	21,646	-	(21,646)
Tree Irrigation	12,093	69,563	-	(69,563)
River Bank Stabilization	-	834,525	-	(834,525)
Sunken Garden	-	15,160	-	(15,160)
Texas Bank Sports Complex	43,267	0	-	-
29th St Sports Complex	-	1,566,654	-	(1,566,654)
Fort Concho	-	729,361	-	(729,361)
Animal Services Improvements	-	189,917	-	(189,917)
Fire Station	32,992	74,288	-	(74,288)
Fire Truck Replacement	2,549	1,285,732	250,000	(1,035,732)
Fire Mobile Data Terminals	4,100	49,566	-	(49,566)
Fire Bunker Gear Program	-	-	366,031	0
Transfers Out	247,510	405,935	-	(405,935)
Total Expenditures	\$ 3,439,429	\$ 5,901,236	\$ 616,031	\$ (5,651,236)
Revenues Over/ (Under) Expenditures	(15,631)	(3,937,479)	-	3,152,278
Beginning Fund Balance	5,790,716	5,302,518	1,365,039	(4,410,046)
Ending Fund Balance	\$ 5,775,085	\$ 1,365,039	\$ 1,365,039	\$ (1,257,768)

Reporting amended budget due to numerous multi-year projects.

Water Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>260 REVENUES:</u>				
Water Sales	30,590,589	29,307,165	30,590,696	1,283,531
Taps and Connections	435,830	377,700	377,700	-
Other	2,150,604	1,644,619	1,644,619	-
Lake Use Revenues	367,512	391,794	416,794	25,000
Transfers In	2,256,107	2,197,954	2,350,977	153,023
Interest	94,654	105,892	360,072	254,180
Total Revenues	\$ 35,895,296	\$ 34,025,124	\$ 35,740,858	\$ 1,715,734
<u>260 EXPENSES:</u>				
Personnel	5,884,494	7,225,794	8,355,110	1,129,316
Operations & Maintenance	6,716,426	8,843,107	9,643,056	799,949
Legal Notices	1,107	5,000	5,000	-
Lobbying	-	750	750	-
Transfers Out	14,402,409	10,404,885	10,468,369	63,484
Capital	2,791,973	7,545,588	7,268,573	(277,015)
Total Expenses	\$ 29,796,409	\$ 34,025,124	\$ 35,740,858	\$ 1,715,734
Revenues Over/ (Under) Expenditures	6,098,887	-	-	-
Beginning Fund Balance	27,466,107	33,564,994	33,564,994	-
Ending Fund Balance	\$ 33,564,994	\$ 33,564,994	\$ 33,564,994	\$ -

Water Debt Service Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>261 REVENUES:</u>				
Development Corporation	2,900,000	2,900,000	2,900,000	-
Transfers In	10,767,518	6,804,938	6,751,308	(53,630)
Interest	42,569,001	527	6,292	5,765
Total Revenues	\$ 56,236,519	\$ 9,705,465	\$ 9,657,600	\$ (47,865)
<u>261 EXPENSES:</u>				
Debt Service	13,659,079	9,705,465	9,657,600	(47,865)
Total Expenses	\$ 13,659,079	\$ 9,705,465	\$ 9,657,600	\$ (47,865)
Revenues Over/ (Under) Expenditures	42,577,440	-	-	-
Beginning Fund Balance	(41,558,728)	1,018,712	1,018,712	-
Ending Fund Balance	\$ 1,018,712	\$ 1,018,712	\$ 1,018,712	\$ -

Water Capital Projects Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
512 REVENUES:				
Water Sales	4,937,337	4,687,870	4,687,870	-
Transfers In	62,819	200,000	200,000	-
Interest	32,098	44,956	169,057	124,101
Total Revenues	\$ 5,032,254	\$ 4,932,826	\$ 5,056,927	\$ 124,101
512 EXPENSES:				
Capital Improvements	415,852	4,474,432	4,590,533	116,101
Franchise Fee	246,867	234,394	234,394	-
Lobbying	13,250	24,000	32,000	8,000
Transfers Out	-	-	-	-
Contract Services	5,683	200,000	200,000	-
Total Expenses	\$ 681,652	\$ 4,932,826	\$ 5,056,927	\$ 124,101
Revenues Over/ (Under) Expenditures	4,350,602	-	-	-
Beginning Fund Balance	11,717,872	16,068,474	16,068,474	-
Ending Fund Balance	\$ 16,068,474	\$ 16,068,474	\$ 16,068,474	\$ -

Lake Nasworthy Trust Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
640 REVENUES:				
Lot Sales	2,083,112	776,000	900,000	124,000
Lake Lease Income	50,445	50,800	60,000	9,200
Interest	2,328	2,025	47,908	45,883
Total Revenues	\$ 2,135,885	\$ 828,825	\$ 1,007,908	\$ 179,083
640 EXPENSES:				
Professional Services	9,800	50,000	50,000	-
Transfers Out	959	1,823	43,117	41,294
Total Expenditures	\$ 10,759	\$ 51,823	\$ 93,117	\$ 41,294
Revenues Over/ (Under) Expenditures	2,125,126	777,002	914,791	137,789
Beginning Fund Balance	458,596	2,583,722	3,360,724	777,002
Ending Fund Balance	\$ 2,583,722	\$ 3,360,724	\$ 4,275,515	\$ 914,791

Water Reclamation Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>270 REVENUES:</u>				
Water Reclamation Charges	15,370,493	15,086,996	15,086,996	-
Farm Use Revenues	465,755	242,655	244,538	1,883
Paving Cuts	83,300	62,500	75,000	12,500
Taps and Connections	31,300	20,250	25,500	5,250
Other	75,072	20,000	20,000	-
Interest	80,080	63,896	228,022	164,126
Total Revenues	\$ 16,106,000	\$ 15,496,297	\$ 15,680,056	\$ 183,759
<u>270 EXPENSES:</u>				
Personnel	2,341,521	2,527,321	2,842,377	315,056
Operations & Maintenance	2,240,756	2,441,878	2,568,223	126,345
Legal Notices	176	5,000	5,000	-
Transfers Out	6,809,559	4,911,000	4,995,835	84,835
Capital	2,457,930	5,611,098	5,268,621	(342,477)
Total Expenses	\$ 13,849,942	\$ 15,496,297	\$ 15,680,056	\$ 183,759
Revenues Over/ (Under) Expenditures	2,256,058	-	-	-
Beginning Fund Balance	18,472,366	20,728,424	20,728,424	-
Ending Fund Balance	\$ 20,728,424	\$ 20,728,424	\$ 20,728,424	\$ -

Water Reclamation Debt Service Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>271 REVENUES:</u>				
Transfers In	3,895,365	2,127,676	2,083,035	(44,641)
Interest	1,563	1,168	3,022	1,854
Total Revenues	\$ 3,896,928	\$ 2,128,844	\$ 2,086,057	\$ (42,787)
<u>271 EXPENSES:</u>				
Debt Service	3,899,368	2,128,844	2,086,057	(42,787)
Total Expenses	\$ 3,899,368	\$ 2,128,844	\$ 2,086,057	\$ (42,787)
Revenues Over/ (Under) Expenditures	(2,440)	-	-	-
Beginning Fund Balance	277,166	274,726	274,726	-
Ending Fund Balance	\$ 274,726	\$ 274,726	\$ 274,726	\$ -

Water Reclamation Capital Projects Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>520 REVENUES:</u>				
Water Reclamation Charges	1,822,519	1,727,496	1,801,201	73,705
Interest	25,490	19,464	97,991	78,527
Total Revenues	\$ 1,848,009	\$ 1,746,960	\$ 1,899,192	\$ 152,232
<u>520 EXPENSES:</u>				
Capital Projects	1,145,134	1,660,585	1,809,132	148,547
Franchise Fee	91,126	86,375	90,060	3,685
Total Expenses	\$ 1,236,260	\$ 1,746,960	\$ 1,899,192	\$ 152,232
Revenues Over/ (Under) Expenditures	611,749	-	-	-
Beginning Fund Balance	17,197,178	17,808,927	17,808,927	-
Ending Fund Balance	\$ 17,808,927	\$ 17,808,927	\$ 17,808,927	\$ -

Solid Waste Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>230 REVENUES:</u>				
Landfill Fees	1,635,705	1,438,040	1,488,282	50,242
Leases	613,350	616,885	620,541	3,656
Interest	21,735	20,230	59,339	39,109
Other	35,480	-	-	-
Total Revenues	\$ 2,306,270	\$ 2,075,155	\$ 2,168,162	\$ 93,007
<u>230 EXPENSES:</u>				
Personnel	209,364	239,590	269,640	30,050
Operations & Maintenance	325,422	923,332	785,930	(137,402)
Legal Notices	208	300	300	-
Transfers Out	939,282	910,602	976,272	65,670
Capital	7,883	1,331	136,020	134,689
Total Expenditures	\$ 1,482,159	\$ 2,075,155	\$ 2,168,162	\$ 93,007
Revenues Over/ (Under) Expenditures ⁽¹⁾	824,111	-	-	-
Beginning Fund Balance	4,836,499	5,660,610	5,660,610	-
Ending Fund Balance	\$ 5,660,610	\$ 5,660,610	\$ 5,660,610	\$ -

Stormwater Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>240 REVENUES:</u>				
Stormwater Fee	2,963,504	2,898,000	2,898,000	-
Transfers In	95,000	135,000	135,000	-
Interest	10,650	12,047	38,766	26,719
Other	23,636	60,000	60,000	-
Total Revenues	\$ 3,092,790	\$ 3,105,047	\$ 3,131,766	\$ 26,719
<u>240 EXPENSES:</u>				
Personnel	1,199,759	1,380,006	1,580,480	200,474
Operations & Maintenance	562,419	723,943	815,663	91,720
Legal Notices	-	500	500	-
Transfers Out	405,859	385,526	371,033	(14,493)
Capital	1,104,275	615,072	364,090	(250,982)
Total Expenses	\$ 3,272,312	\$ 3,105,047	\$ 3,131,766	\$ 26,719
Revenues Over/ (Under) Expenditures	(179,522)	-	-	-
Beginning Fund Balance	4,593,810	4,414,288	4,414,288	-
Ending Fund Balance	\$ 4,414,288	\$ 4,414,288	\$ 4,414,288	\$ -

Airport Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>220 REVENUES:</u>				
Leases/Rentals	971,218	1,129,404	1,300,885	171,481
Concessions	312,449	239,245	349,038	109,793
Landing Fees	68,258	87,414	68,075	(19,339)
Transfers In	966,512	-	-	-
Interest	1,370	2,115	11,085	8,970
Other	29,854	54,411	38,096	(16,315)
Total Revenues	\$ 2,349,661	\$ 1,512,589	\$ 1,767,179	\$ 254,590
<u>220 EXPENSES:</u>				
Personnel	26,641	819,406	906,752	87,346
Operations & Maintenance	367,105	530,591	691,042	160,451
Legal Notices	3,222	3,000	5,000	2,000
Transfers Out	143,707	159,592	164,385	4,793
Capital	959,967	-	-	-
Total Expenses	\$ 1,500,642	\$ 1,512,589	\$ 1,767,179	\$ 254,590
Revenues Over/ (Under) Expenditures	849,019	-	-	-
Beginning Fund Balance	592,221	1,441,240	1,441,240	-
Ending Fund Balance	\$ 1,441,240	\$ 1,441,240	\$ 1,441,240	\$ -

Airport Passenger Facility Charges (PFC) Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
529 REVENUES:				
Passenger Facility Charges	208,183	283,554	276,618	(6,936)
Interest	5,928	3,410	8,716	5,306
Total Revenues	\$ 214,111	\$ 286,964	\$ 285,334	\$ (1,630)
529 EXPENSES:				
Transfer to Capital Fund	76,008	-	-	-
Debt Service	150,000	150,000	150,000	-
Miscellaneous	61,346	136,964	135,334	(1,630)
Total Expenses	\$ 287,354	\$ 286,964	\$ 285,334	\$ (1,630)
Revenues Over/ (Under) Expenditures	(73,243)	-	-	-
Beginning Fund Balance	1,006,406	933,163	933,163	-
Ending Fund Balance	\$ 933,163	\$ 933,163	\$ 933,163	\$ -

State Office Buildings Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>201 REVENUES:</u>				
Rental Income	1,183,052	1,188,404	1,192,030	3,626
Interest	1,582	1,079	5,263	4,184
Other	-	50,000	50,000	-
Total Revenues	\$ 1,184,634	\$ 1,239,483	\$ 1,247,293	\$ 7,810
<u>201 EXPENSES:</u>				
Personnel	121,752	132,307	137,954	5,647
Operations & Maintenance	633,656	709,815	740,287	30,472
Debt Service	153,506	72,154	67,356	(4,798)
Transfers Out	18,821	20,627	22,494	1,867
Capital	78,853	304,580	279,202	(25,378)
Total Expenditures	\$ 1,006,588	\$ 1,239,483	\$ 1,247,293	\$ 7,810
Revenues Over/ (Under) Expenditures	178,046	-	-	-
Beginning Fund Balance	412,395	590,441	590,441	-
Ending Fund Balance	\$ 590,441	\$ 590,441	\$ 590,441	\$ -

Texas Bank Sports Complex Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>203 REVENUES:</u>				
Program Fees	40,828	105,000	105,000	-
Transfers In	758,654	784,043	826,569	42,526
Interest	3,852	1,258	6,372	5,114
Other	63,806	79,700	79,700	-
Total Revenues	\$ 867,140	\$ 970,001	\$ 1,017,641	\$ 47,640
<u>203 EXPENSES:</u>				
Personnel	345,280	414,868	460,964	46,096
Operations & Maintenance	432,931	555,133	556,677	1,544
Total Expenses	\$ 820,918	\$ 970,001	\$ 1,017,641	\$ 47,640
Revenues Over/ (Under) Expenditures	46,222	-	-	-
Beginning Fund Balance	653,894	700,116	700,116	-
Ending Fund Balance	\$ 700,116	\$ 700,116	\$ 700,116	\$ -

Civic Events Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
410 REVENUES:				
Hotel Occupancy Tax (Transfer In)	925,818	1,008,050	1,008,050	-
Facility Use Fee ⁽¹⁾	127,172	115,000	136,500	21,500
Coliseum Revenue	69,315	111,500	111,500	-
Convention Center Revenue	72,881	177,500	148,500	(29,000)
River Stage Revenue	21,601	14,500	28,500	14,000
Pavilion Revenue	6,219	11,500	11,500	-
Pecan Creek Revenue	3,609	5,000	7,500	2,500
Interest	8,572	4,598	13,290	8,692
Other	28,913	80,000	65,000	(15,000)
Total Revenues	\$ 1,264,100	\$ 1,527,648	\$ 1,530,340	\$ 2,692
410 EXPENSES:				
Personnel	722,159	809,793	837,187	27,394
Operations & Maintenance	393,518	461,795	418,245	(43,550)
Transfers Out	109,321	141,060	138,408	(2,652)
Capital	174,942	-	-	-
Total Expenditures	\$ 1,399,940	\$ 1,412,648	\$ 1,393,840	\$ (18,808)
Restricted Revenue ⁽¹⁾	127,172	115,000	136,500	21,500
Revenues Over/ (Under) Expenditures	(263,012)	-	-	-
Beginning Fund Balance	1,500,467	1,237,455	1,352,455	115,000
Ending Fund Balance	\$ 1,237,455	\$ 1,352,455	\$ 1,488,955	\$ 136,500

⁽¹⁾Beginning in FY21, City Council restricted the facility use fee revenue to fund balance for future capital improvements.

Fort Concho Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
420 REVENUES:				
Rent & Programs	569,268	649,750	665,750	16,000
General Fund Transfer In	425,388	455,432	506,331	50,899
Other Transfers In	50,000	50,000	50,000	-
Interest	1,823	1,475	8,317	6,842
Other	16,010	16,450	15,150	(1,300)
Total Revenues	\$ 1,062,489	\$ 1,173,107	\$ 1,245,548	\$ 72,441
420 EXPENSES:				
Personnel	661,052	779,015	855,200	76,185
Operations & Maintenance	574,724	391,092	387,348	(3,744)
Capital	-	3,000	3,000	-
Total Expenditures	\$ 1,235,776	\$ 1,173,107	\$ 1,245,548	\$ 72,441
Revenues Over/ (Under) Expenditures	(173,287)	-	-	-
Beginning Fund Balance	1,202,174	1,028,887	1,028,887	-
Ending Fund Balance	\$ 1,028,887	\$ 1,028,887	\$ 1,028,887	\$ -

Fairmount Cemetery Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
440 REVENUES:				
Charges for Service	379,646	283,050	312,800	29,750
Columbarium	20,670	30,000	30,000	-
Trust Income	40,634	50,000	50,000	-
General Fund Transfer In	135,476	114,219	125,122	10,903
Interest	-	-	1,361	1,361
Other	-	5,000	5,000	-
Total Revenues	\$ 576,426	\$ 482,269	\$ 524,283	\$ 42,014
440 EXPENSES:				
Personnel	300,679	305,915	347,029	41,114
Operations & Maintenance	131,109	146,354	147,254	900
Columbarium	9,244	30,000	30,000	-
Total Expenditures	\$ 441,032	\$ 482,269	\$ 524,283	\$ 42,014
Revenues Over/ (Under) Expenditures	135,394	-	-	-
Beginning Fund Balance	31,088	166,482	166,482	-
Ending Fund Balance	\$ 166,482	\$ 166,482	\$ 166,482	\$ -

Intergovernmental Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>103 REVENUES:</u>				
CARES Act	4,390,936	-	-	-
Transportation Grant	225,251	229,541	248,177	18,636
Rapid Rehousing	60,962	-	-	-
Continuum of Care Program	187,021	-	-	-
Streets Grant	1,098,110	-	-	-
Airport Grants	50,000	50,000	50,000	-
Law Enforcement Reimbursement	21,531	-	-	-
Nutrition Program Revenue	132,888	158,945	158,945	-
Health Department Grants	390,890	222,940	222,940	-
Women, Infant, and Children Program	824,686	895,982	946,256	50,274
1115 Waiver	207,422	95,000	0	(95,000)
Police Grants	319,727	240,467	92,654	(147,813)
Fire Grants	346,616	67,891	-	(67,891)
Emergency Management Grant	149,282	193,306	157,374	(35,932)
Transfers In	984,041	487,436	625,499	138,063
Total Revenue	\$ 9,389,363	\$ 2,641,508	\$ 2,501,845	\$ (139,663)

103 EXPENSES:

Historic District Grant	29,765	-	-	-
Transportation Grant	235,445	210,719	229,607	18,888
Rapid Rehousing	62,126	-	-	-
Continuum of Care	192,850	-	-	-
Streets Grant	1,602,224	-	-	-
Airport Grants	123,846	100,000	100,000	-
Park Improvement Grants	251,640	-	-	-
Nutrition Program	250,105	281,519	305,356	23,837
Health Department Grants	406,324	222,940	222,940	-
Women, Infant, and Children Program	785,343	815,260	870,396	55,136
1115 Waiver	73,727	95,000	-	(95,000)
Police Grants	515,516	357,358	415,597	58,239
Fire Grants	769,706	203,134	-	(203,134)
Emergency Management Grant	153,235	245,183	252,668	7,485
Legal Notices	1,632	1,500	1,500	-
Transfers Out	99,363	108,895	627,812	518,917
Total Expenditures	\$ 5,567,815	\$ 2,641,508	\$ 3,025,876	\$ 384,368
Revenues Over/ (Under) Expenditures ⁽¹⁾	3,821,548	-	(524,031)	(524,031)
Beginning Fund Balance	5,208,203	9,029,751	9,029,751	-
Ending Fund Balance	\$ 9,029,751	\$ 9,029,751	\$ 8,505,720	\$ (524,031)

⁽¹⁾In FY23, there is a planned use of fund balance for the Fire Department's Bunker Gear Replacement Program and Equipment Replacement.

HOME Program Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
483 REVENUES:				
Grant Income	141,874	306,605	337,050	30,445
Sale of Property	35,207	38,412	38,412	-
Other	22,601	-	-	-
Transfers In	-	30,135	30,135	-
Total Revenues	\$ 199,682	\$ 375,152	\$ 405,597	\$ 30,445
483 EXPENSES:				
Administration	132,192	96,907	104,116	7,209
Legal Notices	1,342	2,300	2,300	-
MHMR Contribution	32,997	75,000	60,000	(15,000)
Homebuyers Assistance	-	60,945	54,181	(6,764)
Galilee CDC	80,001	140,000	185,000	45,000
Bradford Storm Repairs	202,086	-	-	-
Total Expenditures	\$ 448,618	\$ 375,152	\$ 405,597	\$ 30,445
Revenues Over/ (Under) Expenditures	(248,936)	-	-	-
Beginning Fund Balance	428,409	179,473	179,473	-
Ending Fund Balance	\$ 179,473	\$ 179,473	\$ 179,473	\$ -

Designated Revenue Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
601 REVENUES:				
Donations	91,397	115,050	124,600	9,550
Riverfest	-	30,000	30,000	-
Auditorium	19,282	-	-	-
Interest	1,206	897	-	(897)
Total Revenue	\$ 111,885	\$ 145,947	\$ 154,600	\$ 8,653
601 EXPENSES:				
Departmental Projects	62,201	115,947	124,600	8,653
Riverfest	-	30,000	30,000	-
Total Expenditures	\$ 62,201	\$ 145,947	\$ 154,600	\$ 8,653
Revenues Over/ (Under) Expenditures	49,684	-	-	-
Beginning Fund Balance	217,057	266,741	266,741	-
Ending Fund Balance	\$ 266,741	\$ 266,741	\$ 266,741	\$ -

Restricted Revenue Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
602 REVENUES:				
PEG Fees	176,581	250,000	250,000	-
Municipal Court	235,457	261,100	299,050	37,950
Crossing Guards	-	132,463	148,763	16,300
Police	27,757	54,000	43,500	(10,500)
Fire Prevention	640	1,000	1,000	-
Total Revenue	\$ 440,435	\$ 698,563	\$ 742,313	\$ 43,750
602 EXPENSES:				
Public Information	178,895	250,000	250,000	-
Municipal Court	197,727	261,100	299,050	37,950
Crossing Guards	472	132,463	148,763	16,300
Police	235,171	54,000	43,500	(10,500)
Fire Prevention	30	1,000	1,000	-
Total Expenditures	\$ 612,295	\$ 698,563	\$ 742,313	\$ 43,750
Revenues Over/ (Under) Expenditures	(171,860)	-	-	-
Beginning Fund Balance	1,959,247	1,787,387	1,787,387	-
Ending Fund Balance	\$ 1,787,387	\$ 1,787,387	\$ 1,787,387	\$ -

Hotel Occupancy Tax Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
605 REVENUES:				
Hotel Occupancy Tax	2,605,469	2,332,761	2,652,524	319,763
Interest	5,709	3,603	18,234	14,631
Total Revenues	\$ 2,611,178	\$ 2,336,364	\$ 2,670,758	\$ 334,394
605 EXPENSES:				
San Angelo Performing Arts Center	50,000	50,000	50,000	-
Destination Marketing Organization	827,264	965,000	953,750	(11,250)
San Angelo Cultural Affairs Council	75,000	75,000	75,000	-
Downtown San Angelo	37,500	37,500	62,500	25,000
San Angelo Museum of Fine Arts	50,000	50,000	50,000	-
Water Lily Garden	-	-	25,000	25,000
Art in Uncommon Places	-	-	25,000	25,000
Transfer to Fort Concho	50,000	50,000	50,000	-
Transfer to Civic Events	925,818	1,008,050	1,008,050	-
Transfer to Sports Complex	50,000	50,000	50,000	-
Total Expenses	\$ 2,065,582	\$ 2,285,550	\$ 2,349,300	\$ 63,750
Revenues Over/ (Under) Expenditures	545,596	50,814	321,458	270,644
Beginning Fund Balance	1,088,383	1,633,979	1,684,793	50,814
Ending Fund Balance	\$ 1,633,979	\$ 1,684,793	\$ 2,006,251	\$ 321,458

Keep San Angelo Beautiful Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
625 REVENUES:				
Transfers From Solid Waste	65,000	65,000	110,000	45,000
Total Revenues	\$ 65,000	\$ 65,000	\$ 110,000	\$ 45,000
625 EXPENSES:				
Personnel	63,645	65,000	88,712	23,712
Operations & Maintenance	352	-	12,063	12,063
Capital	-	-	9,225	9,225
Total Expenses	\$ 63,997	\$ 65,000	\$ 110,000	\$ 45,000
Revenues Over/ (Under) Expenditures	1,003	-	-	-
Beginning Fund Balance	19,411	20,414	20,414	-
Ending Fund Balance	\$ 20,414	\$ 20,414	\$ 20,414	\$ -

Fleet Services Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>301 REVENUES:</u>				
Gas and Oil ⁽¹⁾	1,446,344	2,201,056	3,024,356	823,300
Materials & Labor	2,401,385	2,760,280	2,916,449	156,169
Rent	120,000	120,000	120,000	-
Interest	4,161	1,413	13,948	12,535
Other	23,791	16,256	15,236	(1,020)
Total Revenues	\$ 3,995,681	\$ 5,099,005	\$ 6,089,989	\$ 990,984
<u>301 EXPENSES:</u>				
Personnel	825,408	972,234	1,049,586	77,352
Operations & Maintenance	2,863,105	4,070,130	4,892,584	822,454
Legal Notices	979	1,000	500	(500)
Capital	3,811	55,641	147,319	91,678
Total Expenses	\$ 3,693,303	\$ 5,099,005	\$ 6,089,989	\$ 990,984
Revenues Over/ (Under) Expenditures	302,378	-	-	-
Beginning Fund Balance	968,375	1,270,753	1,270,753	-
Ending Fund Balance	\$ 1,270,753	\$ 1,270,753	\$ 1,270,753	\$ -

⁽¹⁾ In years when gas and oil prices are low, the Fleet Services Fund realized savings in that area, therefore, the corresponding revenue is also down.

Communications Service Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>305 REVENUES:</u>				
Radio	122,380	145,903	138,840	(7,063)
Voice Over IP	405,876	438,386	452,036	13,650
Cell Phones	359,383	372,862	372,000	(862)
Interest	1,476	650	2,452	1,802
Total Revenues	\$ 889,115	\$ 957,801	\$ 965,328	\$ 7,527
<u>305 EXPENSES:</u>				
Radio	112,451	136,105	135,423	(682)
Voice Over IP	340,621	377,729	383,470	5,741
Cell Phones	275,337	372,862	373,337	475
Capital	72,710	71,105	73,098	1,993
Total Expenses	\$ 801,119	\$ 957,801	\$ 965,328	\$ 7,527
Revenues Over/ (Under) Expenditures	87,996	-	-	-
Beginning Fund Balance	175,609	263,605	263,605	-
Ending Fund Balance	\$ 263,605	\$ 263,605	\$ 263,605	\$ -

Health Insurance Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
310 REVENUES:				
Clinic Revenue	96,804	104,000	105,257	1,257
Self Insurance Revenue	10,068,979	10,251,278	10,353,598	102,320
Interest	5,281	5,328	15,419	10,091
Total Revenues	\$ 10,171,064	\$ 10,360,606	\$ 10,474,274	\$ 113,668
310 EXPENSES:				
Personnel	177,726	181,656	245,619	63,963
Operations & Maintenance	1,846,438	2,612,426	2,351,114	(261,312)
Legal Notices	0	300	300	-
Self Insurance Claims Liability	7,978,810	7,563,724	7,874,304	310,580
Capital	1,935	2,500	2,937	437
Total Expenses	\$ 10,004,909	\$ 10,360,606	\$ 10,474,274	\$ 113,668
Revenues Over/ (Under) Expenditures	166,155	-	-	-
Beginning Fund Balance	1,235,551	1,401,706	1,401,706	-
Ending Fund Balance	\$ 1,401,706	\$ 1,401,706	\$ 1,401,706	\$ -

Property/Casualty Insurance Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>320 REVENUES:</u>				
Premium Contributions	800,970	1,005,917	1,769,998	764,081
Insurance Proceeds	3,893,884	67,500	121,484	53,984
Interest	3,218	2,772	6,663	3,891
Total Revenues	\$ 4,698,072	\$ 1,076,189	\$ 1,898,145	\$ 821,956
<u>320 EXPENSES:</u>				
Personnel	179,824	188,629	203,816	15,187
Prior Year Indemnity	244,869	50,000	-	(50,000)
Claims	289,924	209,642	-	(209,642)
Insurance Premiums	606,915	597,173	1,126,309	529,136
Claims Management	24,666	29,645	25,560	(4,085)
Special Projects/Other	3,474,910	1,100	539,460	538,360
Capital	599	-	3,000	3,000
Total Expenses	\$ 4,821,707	\$ 1,076,189	\$ 1,898,145	\$ 821,956
Revenues Over/ (Under) Expenditures	(123,635)	-	-	-
Beginning Fund Balance	1,253,712	1,130,077	1,130,077	-
Ending Fund Balance	\$ 1,130,077	\$ 1,130,077	\$ 1,130,077	\$ -

Workers' Compensation Insurance Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>330 REVENUES:</u>				
Premium Contributions	1,387,356	1,313,320	1,395,622	82,302
Insurance Proceeds	11,371	102	2,258	2,156
Interest	7,189	9,468	26,499	17,031
Total Revenues	\$ 1,405,916	\$ 1,322,890	\$ 1,424,379	\$ 101,489
<u>330 EXPENSES:</u>				
Personnel	204,509	238,634	232,799	(5,835)
Operations & Maintenance	37,257	54,534	133,041	78,507
Claims	421,665	806,967	806,967	-
Insurance Premiums	196,062	222,755	251,572	28,817
Total Expenses	\$ 859,493	\$ 1,322,890	\$ 1,424,379	\$ 101,489
Revenues Over/ (Under) Expenditures	546,423	-	-	-
Beginning Fund Balance	1,862,457	2,408,880	2,408,880	-
Ending Fund Balance	\$ 2,408,880	\$ 2,408,880	\$ 2,408,880	\$ -

Development Corp: Economic Development Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>700 REVENUES:</u>				
Sales Tax	3,011,838	2,852,009	2,934,328	82,319
Other Revenue	1,040,926	10	1,713	1,703
Interest	19,613	9,464	54,570	45,106
Transfers In	24,235	-	-	-
Total Revenues	\$ 4,096,612	\$ 2,861,483	\$ 2,990,611	\$ 129,128
<u>700 EXPENSES:</u>				
Operations & Maintenance	5,413,064	555,055	609,306	54,251
Legal Notices	3,036	5,500	6,000	500
Lobbying	87,297	91,297	91,297	-
Unassigned Projects	5,824	1,503,685	1,597,957	94,272
Transfers Out	165,450	705,946	686,051	(19,895)
Total Expenditures	\$ 5,674,671	\$ 2,861,483	\$ 2,990,611	\$ 129,128
Revenues Over/ (Under) Expenditures	(1,578,059)	-	-	-
Unreserved Beginning Fund Balance	10,625,657	9,047,598	9,047,598	-
Unreserved Ending Fund Balance	\$ 9,047,598	\$ 9,047,598	\$ 9,047,598	\$ -

Development Corp: Ballot Fund

Financial Summary

Description	FY21 Actual	FY22 Original Budget	FY23 Proposed Budget	Increase (Decrease) from FY22 Original
<u>711 REVENUES:</u>				
Sales and Use Tax	7,744,725	7,333,738	7,545,415	211,677
Interest	8,447	24,336	30,430	6,094
Total Revenues	\$ 7,753,172	\$ 7,358,074	\$ 7,575,845	\$ 217,771
<u>711 EXPENSES:</u>				
Operations & Maintenance	191,642	504,865	304,865	(200,000)
Capital	-	809,941	1,035,873	225,932
Transfers Out	-	6,043,268	6,235,107	191,839
Total Expenditures	\$ 191,642	\$ 7,358,074	\$ 7,575,845	\$ 217,771
Revenues Over/ (Under) Expenditures	7,561,530	-	-	-
Unreserved Beginning Fund Balance	(2,516,326)	5,045,204	5,045,204	-
Unreserved Ending Fund Balance	\$ 5,045,204	\$ 5,045,204	\$ 5,045,204	\$ -

ORDINANCE 2020-084

AN ORDINANCE OF THE CITY OF SAN ANGELO APPROVING AND ADOPTING THE BUDGET FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2022, AND ENDING SEPTEMBER 30, 2023 INCLUDING AUTHORIZING EMPLOYEE COMPENSATION SCHEDULES; PROVIDING FOR THE GENERAL APPROPRIATION OF FUNDS; RESERVING UNTO THE CITY COUNCIL THE POWER TO AMEND OR MAKE CHANGES IN THE BUDGET FOR MUNICIPAL PURPOSES; AND PROVIDING AUTHORITY FOR THE CITY MANAGER TO MAKE AUTHORIZED ADJUSTMENTS AND BUDGETARY APPROVALS

WHEREAS, a budget for the fiscal year beginning October 1, 2022, and ending September 30, 2023, has been proposed and submitted by the City Manager to the City Council as required by law; and,

WHEREAS, the proposed budget has been filed with the City Clerk and has been posted on the website for the City of San Angelo, for inspection by any person for more than fifteen (15) days immediately prior to the public hearing upon said budget and more than thirty (30) days prior to a tax levy for the fiscal year; and,

WHEREAS, proper notice of public hearing upon this budget has been posted and published in accordance with applicable law; and,

WHEREAS, the City Council has conducted the necessary public hearings as required by law; and,

WHEREAS, after a full and final consideration of the financial condition and estimated revenues and proposed expenditures as set forth in the budget as filed and amended, it is the consensus of opinion of the Council that the budget as filed and amended should be approved.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SAN ANGELO, TEXAS, THAT:

SECTION 1: The facts and matters set forth in the preamble of this Ordinance are found to be true and correct.

SECTION 2: The proposed budget as filed with the City Clerk and as amended by the City Council, for the fiscal year October 1, 2022, through September 30, 2023, (hereinafter the "Budget") is hereby approved and adopted. A copy of the Budget, as amended, approved, and adopted, is attached hereto as **Exhibit "A"** and made a part hereof for all purposes.

SECTION 3: The Competitive Pay Plan Grade and Step Tables for Fire and Police Civil Service employees and the Salary Ranges for all other City employees set forth in the Budget are attached hereto as **Exhibit "B"** and made a part hereof for all purposes. Employee compensation schedules that are in accordance with the Competitive Pay Plan and Grade Step Tables for Fire and Police Civil Service employees and the Salary Ranges for all other City employees as set forth are hereby authorized.

SECTION 4: By virtue of the adoption of the Budget, there are hereby appropriated out of available cash funds and out of the general and special revenues of the City that will be received in the treasury during the course of the 2022-2023 fiscal year, the amounts set forth in the Budget for the purposes therein stated.

SECTION 5: All unencumbered or unobligated funds for the prior fiscal year shall lapse at the end of the prior fiscal year. All appropriations for encumbered, obligated, or restricted funds shall carry over to the subsequent fiscal year and be considered committed in order to complete these transactions.

SECTION 6: The expenditures of the City shall be made in accordance with the financial summaries included within the Budget approved by this ordinance provided, however:

1. The City Council may, as permitted by law, amend this ordinance to authorize changes that increase or decrease the total appropriation of any fund or otherwise make changes in the budget for municipal purposes.
2. The City Manager or his designee is authorized to:
 - a) approve changes that move budgeted amounts between accounts within a fund.
 - b) approve budget amendments that reduce the total amount of budgeted revenues and expenditures in a fund. Under this authorization, the reduction in budgeted expenditures must equal or exceed any reduction in budgeted revenues.
3. The City Manager is authorized to:
 - a) approve changes to the budget under \$50,000 cumulative of all funds that are necessary for purchases and grants.
 - b) accept and budget for grants, designated and restricted revenues, and their corresponding expenditures.
4. Changes to the budget that are necessary for purchases, grants, or interlocal agreements over \$50,000 are hereby authorized by the City Council if the agenda caption of the item clearly states the funding source and the amount of the item. The background memo of the purchase, grant, or interlocal agreement must clearly show all funds impacted by the expenditure. If these requirements are met, the agenda item serves as final approval by City Council for the expenditure and the amendment to the budget.

SECTION 7: Certain grants are identified in the Budget, as listed on **Exhibit "C"**, attached hereto and made a part hereof for all purposes. The City Manager or his designee is hereby authorized to apply for and accept those grants and execute any documents related thereto.

SECTION 8: The City Manager or his designee is hereby authorized to execute any documents necessary for the application for any grants not included in **Exhibit "C"** in which the City expenditure of funds is less than \$50,000.

SECTION 9: The City Manager is authorized to execute any Interlocal Agreement formed under Chapter 791 of the Texas Government Code that does not require the expenditure of City funds.

SECTION 10: The Classification plan for authorized police and fire positions set out in Chapter 2, Article 2.08.002 of the City of San Angelo Code of Ordinances, as amended, is attached hereto as **Exhibit "D"**, and are hereby authorized and made part hereof for all purposes.

SECTION 11: The total number of civilian employees in place as shown on **Exhibit "D"** is hereby authorized. The City Manager or his designee is authorized to adjust compensation and position titles for any non-civil service positions and hire all part-time positions deemed necessary to retain qualified individuals or for the efficient administration of the City.

SECTION 12: The Budget as amended and adopted shall be filed with the City Clerk and posted on the City's website. The budget officer is hereby directed to provide a copy of this budget ordinance and the Budget as amended, approved, and adopted to the County Clerk of Tom Green County for recording after final passage and adoption hereof.

SECTION 13: Should any section, provision, clause, or word of this Ordinance be declared unconstitutional or invalid for any reason, the remainder of this ordinance shall not be affected thereby.

INTRODUCED with public hearing on the 8th day of September, 2022, and finally PASSED, this 22nd day of September, 2022.

YES

NO

CITY OF SAN ANGELO, TEXAS

Brenda Gunter, Mayor

Tommy Hiebert, SMD #1

Tom Thompson, SMD #2

Harry Thomas, SMD #3

Lucy Gonzales, SMD #4

Karen Hesse Smith, SMD #5

Larry Miller, SMD #6

ATTEST:

Julia Antilley, City Clerk

APPROVED AS TO CONTENT:

Tina Dierschke, Finance Director

APPROVED AS TO FORM:

Theresa James, City Attorney

EXHIBIT A

Consolidated Financial Schedule Revenue and Expenditures, Fiscal Year Ending September 30, 2023

Fund	Beginning	Operating	Transfers	Amount	Operating	Transfers	Total	Rev Over/	Ending
No. Fund Name	Balance	Revenues	In	Available	Expenditures	Out	Expenditures	(Under) Exp	Balance
101 General	29,751,085	78,161,453	7,544,972	115,457,510	81,396,531	4,409,894	85,806,425	(100,000)	29,651,085
103 Intergovernmental	9,029,751	1,876,346	625,499	11,531,596	2,398,064	627,812	3,025,876	(524,031)	8,505,720
105 General Debt Service	2,131,323	6,803,868	2,915,600	11,850,791	9,569,468	-	9,569,468	150,000	2,281,323
106 TIRZ	2,664,587	1,336,453	-	4,001,040	1,064,783	-	1,064,783	271,670	2,936,257
201 State Office Building	590,441	1,247,293	-	1,837,734	1,224,799	22,494	1,247,293	-	590,441
203 Texas Bank Sports Complex	700,116	191,072	826,569	1,717,757	1,017,641	-	1,017,641	-	700,116
220 Airport Operating	1,441,240	1,767,179	-	3,208,419	1,602,794	164,385	1,767,179	-	1,441,240
230 Solid Waste	5,660,610	2,168,162	-	7,828,772	1,191,890	976,272	2,168,162	-	5,660,610
240 Stormwater	4,414,288	2,996,766	135,000	7,546,054	2,760,733	371,033	3,131,766	-	4,414,288
260 Water Operating	33,564,994	33,389,881	2,350,977	69,305,852	25,272,489	10,468,369	35,740,858	-	33,564,994
261 Water Debt Service	1,018,712	6,292	9,651,308	10,676,312	9,657,600	-	9,657,600	-	1,018,712
270 Water Reclamation Operating	20,728,424	15,680,056	-	36,408,480	11,287,701	4,392,355	15,680,056	-	20,728,424
271 Water Reclamation Debt Service	274,726	3,022	2,083,035	2,360,783	2,086,057	-	2,086,057	-	274,726
410 Civic Events	1,352,455	522,290	1,008,050	2,882,795	1,255,432	138,408	1,393,840	136,500	1,488,955
420 Fort Concho	1,028,887	689,217	556,331	2,274,435	1,245,548	-	1,245,548	-	1,028,887
440 Fairmount Cemetery	166,482	399,161	125,122	690,765	524,283	-	524,283	-	166,482
453 Community Development Block Grant	231,113	686,943	-	918,056	641,943	45,000	686,943	-	231,113
483 HOME Grant	179,473	375,462	30,135	585,070	405,597	-	405,597	-	179,473
501 Equipment Replacement	1,605,895	105,000	1,999,373	3,710,268	2,104,373	-	2,104,373	-	1,605,895
502 Capital Projects	1,365,039	-	616,031	1,981,070	616,031	-	616,031	-	1,365,039
512 Water/Supply Capital Projects	16,068,474	4,856,927	200,000	21,125,401	4,822,533	234,394	5,056,927	-	16,068,474
520 Water Reclamation Capital Projects	17,808,927	1,899,192	-	19,708,119	1,809,132	90,060	1,899,192	-	17,808,927
529 Airport PFC	933,163	285,334	-	1,218,497	135,334	150,000	285,334	-	933,163
533 Street Infrastructure	-	402,273	-	402,273	402,273	-	402,273	-	-
601 Designated Revenue	266,741	154,600	-	421,341	154,600	-	154,600	-	266,741
602 Restricted Revenue	1,787,387	742,313	-	2,529,700	730,592	11,721	742,313	-	1,787,387
605 Hotel Occupancy Tax	1,684,793	2,670,758	-	4,355,551	1,241,250	1,108,050	2,349,300	321,458	2,006,251
625 Keep San Angelo Beautiful	20,414	-	110,000	130,414	110,000	-	110,000	-	20,414
640 Lake Nasworthy Trust	3,360,724	1,007,908	-	4,368,632	50,000	43,117	93,117	914,791	4,275,515
700 Development Corp: Economic Dev.	9,047,598	2,990,611	-	12,038,209	2,304,560	686,051	2,990,611	-	9,047,598
711 Development Corp: Ballot	5,045,204	7,575,845	-	12,621,049	1,340,738	6,235,107	7,575,845	-	5,045,204
Operating Totals	\$173,923,066	\$170,991,677	\$30,778,002	\$375,692,745	\$169,821,289	\$30,778,002	\$200,599,291	\$1,170,388	\$175,093,454
301 Vehicle Maintenance	1,270,753	6,089,989	-	7,360,742	6,089,989	-	6,089,989	-	1,270,753
305 Communications	263,605	965,328	-	1,228,933	965,328	-	965,328	-	263,605
310 Health Insurance	1,401,706	10,474,274	-	11,875,980	10,474,274	-	10,474,274	-	1,401,706
320 Property/Casualty	1,130,077	1,898,145	-	3,028,222	1,898,145	-	1,898,145	-	1,130,077
330 Workers' Compensation	2,408,880	1,424,379	-	3,833,259	1,424,379	-	1,424,379	-	2,408,880
Total Internal Service Funds	\$6,475,021	\$20,852,115	\$-	\$27,327,136	\$20,852,115	\$-	\$20,852,115	\$-	\$6,475,021

EXHIBIT B

Fire Department Effective 10-1-22

Civil Service Pay Plan

<u>Grade</u>	<u>Position</u>	<u>Annually</u>
GR 24F	Fire Recruit	\$43,909
GR 26F	Probationary Firefighter	\$44,192
GR 27F	Firefighter	\$56,412
GR 28F	Fire Driver	\$64,456
GR 29F	Fire Lieutenant	\$74,125
GR 30F	Fire Captain	\$85,244
GR 31F	Battalion Chief	\$98,030
GR 32F	Assistant Chief	\$119,666

Additional Pay

Paramedic	\$150/month
Intermediate Certification	\$100/month
ARFF Certification	\$75/month
EMS Coordinator	\$75/month
EMS Basic	\$75/month
EMS Compliance	\$1,250/month
Fire Compliance	\$1,250/month
Training Center Assignment	\$200-350/month
Incentive/College Training	up to \$150/month
Incentive Degree Pay	\$25/month
Longevity Per Year of Service (No Max)	\$4/month
Loyalty Per Year of Service (No Max)	\$25/month

Police Department
Effective 10-1-22

Civil Service Pay Plan

			<u>Step 1</u>	<u>Step 2</u>	<u>Step 3</u>	<u>Step 4</u>	<u>Step 5</u>	<u>Step 6</u>
P23	Recruit	\$48,149						
P26	Entry PO	\$52,142						
P27	Police Officer		\$55,580	\$57,872	\$60,164	\$62,456	\$64,748	\$71,624
P29	Sergeant		\$78,499	\$80,791				
P30	Lieutenant		\$89,959	\$95,116				
P32	Assistant Chief	\$119,666						

Additional Pay

Crisis Negotiation	\$100/month
Critical Incident	\$100/month
Special Weapons & Tactics	\$100/month
Incentive/College Training	up to \$400/month
Longevity Per Year of Service (No Max)	\$4/month
Loyalty Per Year of Service (No Max)	\$25/month

**Non-Civil Service
Effective 10-1-22**

Pay Plan

<u>Grade</u>	<u>Min</u>	<u>Mid</u>	<u>Max</u>
50	\$218,395	\$272,994	\$327,593
45	\$167,896	\$209,870	\$251,844
44	\$159,294	\$199,118	\$238,941
41	\$136,043	\$170,054	\$204,065
40	\$129,074	\$161,342	\$193,610
38	\$116,187	\$145,233	\$174,280
36	\$104,586	\$130,733	\$156,879
35	\$99,228	\$124,035	\$148,842
34	\$94,144	\$117,680	\$141,216
33	\$89,321	\$111,651	\$133,981
32	\$84,745	\$105,931	\$127,117
31	\$80,403	\$100,504	\$120,604
30	\$76,284	\$95,354	\$114,425
29	\$72,375	\$90,469	\$108,563
28	\$68,667	\$85,834	\$103,001
27	\$65,149	\$81,437	\$97,724
26	\$61,811	\$77,264	\$92,717
25	\$58,645	\$73,306	\$87,967
24	\$55,640	\$69,550	\$83,460
23	\$52,789	\$65,987	\$79,184
22	\$50,085	\$62,606	\$75,127
21	\$47,519	\$59,399	\$71,278
20	\$45,084	\$56,355	\$67,626
19	\$42,774	\$53,468	\$64,162
18	\$40,583	\$50,729	\$60,874
17	\$38,504	\$48,130	\$57,756
16	\$36,531	\$45,664	\$54,797
15	\$34,659	\$43,324	\$51,989
14	\$32,884	\$41,105	\$49,326
13	\$31,199	\$38,999	\$46,799
12	\$29,600	\$37,000	\$44,400

Non-Civil Service Public Safety

<u>Grade</u>	<u>Min</u>	<u>Max</u>
GR 30M	\$86,034	\$96,719
GR 29M	\$75,025	\$85,171
GR 27M	\$53,384	\$72,849

Non-Civil Service Additional Pay

Bilingual Certified	\$100/month
CDL Certification A	\$300/month
CDL Certification B	\$175/month
Engineer I.T. I	5%
Engineer I.T. II	5%
Engineer Certification	5%
Fleet Mechanic Tool Allowance	\$80/month
Loyalty Per Year of Service (20 yrs Max)	\$25/month
WU/WR Class D License	5%
WU/WR Class C License	5%
WU/WR Class B License	5%
WU/WR Class A License	5%
WU/WR Operator A/B Differential	5%
Water Utility Field Pay	10%
WU/WR Experienced 3 yrs + 2 Licenses	5%
WU/WR Skilled 8 yrs + 4 Licenses	5%
WU/WR Senior 13 yrs + 6 Licenses	5%

EXHIBIT C

City Council authorizes application for and acceptance of the following grants:

Atmos Energy Grant
Assistance to Fire Fighters Grant
Community Development Block Grant
Community Oriented Policing Services Grant
Criminal Justice Department Grants
Edward Byrne Justice Assistance Grants
Emergency Food and Shelter Program Grant
Emergency Management Performance Grant
Environmental Health Service and Bureau of Regional Local Health Operations Grant
Federal Aviation Administration Grants - Entitlements and Discretionary
Gang Initiative Grant
HOME Grant
Hazards Grant
Staffing for Adequate Fire & Emergency Response Grant
State and Federal Hazard Mitigation Grants
State and Federal Homeland Security Grants Programs
San Angelo Cultural Affairs Council Grant
State Events Trust Fund Grant
Texas Department of Transportation Routine Airport Maintenance Program
Texas Department of Transportation Grants
Title III C-1 Congregate Nutrition Services
Transit and Transportation Planning Grants - Federal and State
Women, Infant, and Children Grant

EXHIBIT D

Classification plan for authorized positions:

Fire Chief	1
Assistant Chief	2
Battalion Chief	4
Fire Captain	12
Fire Lieutenant	21
Fire Engineer (or Driver)	49
Fire Fighter	89
Fire Department – Civil Service Subtotal	178
Police Chief	1
Assistant Chief	2
Police Lieutenant	7
Police Sergeant	28
Police Officer	142
Police Department – Civil Service Subtotal	180
Civilians	621
Total Staffing Levels	979

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Traci Cartwright, Budget Analyst, Budget,

Meeting Date: September 22, 2022

Item type: Regular Item

Caption:

Final public hearing of an ordinance levying property taxes for the City of San Angelo, Texas, for the 2022 tax year. An ordinance fixing and levying ad valorem taxes for the current tax year for use and support of the municipal government of the City of San Angelo, Texas, for the 2022-2023 budget year; providing for the assessment and collection thereof; providing when the tax shall become due; providing when the tax shall become delinquent; providing for exemptions; providing for severability; providing for publication on the city-operated website; and, providing for an effective date. (Presentation made by Finance Director Tina Dierschke)

Staff Recommendation:

Adopt

Summary/History:

This item is the first public hearing and introduction of the ordinance to levy property taxes for the tax year 2022. The ordinance sets the total tax rate of 0.7379 per \$100 valuation and establishes that taxes are delinquent on February 1, 2023. No changes are proposed to the existing exemptions, including the continuation of the 20% homestead exemption available to property owners on their primary residence. The overall tax rate is proposed to decrease from the prior year's tax rate by 0.0381 per \$100 valuation. The proposed tax rate will be applied as follows:

- For the purposes of maintenance and operations in the General Fund: 0.6312
- To pay annual interest and maturities and create debt service funding to discharge outstanding bonded indebtedness of the City of San Angelo: 0.1007
- For the purposes of maintenance and operations in the Street Infrastructure fund: 0.0060
- The total tax rate for the aforementioned purposes is: 0.7379

This year's proposed tax rate does not exceed the Voter-Approval Tax Rate, but does exceed the No New Revenue Tax Rate. The associated additional notices and actions are required for this ordinance.

Funding Source(s):

Financial Impact:

The proposed tax rate will generate property tax revenue as follows for the General Fund, the Debt Service Fund, and TIRZ, providing a 98% collection rate.

General Fund: \$43,518,127
Debt Service Fund: \$6,781,247
TIRZ (North & South): \$1,320,014
Total Property Tax Revenue: \$51,619,388

Other Information/Recommendation:

Staff recommends approval.

Attachments:

- | | | |
|----|---------------------------------------|---|
| 1. | 2022 09-22 Tax Levy Ordinance | 2022 09-22 Tax Levy Ordinance.docx |
| 2. | 2022 09-22 Tax Ordinance Presentation | 2022 09-22 Tax Ordinance Presentation.pdf |

Presentation:

Tina Dierschke

Approvals/Reviews:

Traci Cartwright	Created/Initiated
Kimberly Holle	Approved
Tina Dierschke	Approved
Theresa James	Approved
Julia Antilley	Final Approval

AN ORDINANCE FIXING AND LEVYING AD VALOREM TAXES FOR THE CURRENT TAX YEAR FOR USE AND SUPPORT OF THE MUNICIPAL GOVERNMENT OF THE CITY OF SAN ANGELO, TEXAS, FOR THE 2022-2023 BUDGET YEAR; PROVIDING FOR THE ASSESSMENT AND COLLECTION THEREOF; PROVIDING WHEN THE TAX SHALL BECOME DUE; PROVIDING WHEN THE TAX SHALL BECOME DELINQUENT; PROVIDING FOR EXEMPTIONS; PROVIDING FOR SEVERABILITY; PROVIDING FOR PUBLICATION ON THE CITY-OPERATED WEBSITE; AND, PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the City Charter for the City of San Angelo provides that the City Council at its first meeting in September of each year, or as soon thereafter as practicable, shall levy the annual tax for such year; and,

WHEREAS, Section 26.05 of the Texas Tax Code requires that the City of San Angelo, Texas, adopt a tax rate for the next fiscal year by September 30, 2022; and,

WHEREAS, the City Council finds that all public notices have been given and published as required by law for fixing and levying the ad valorem taxes; and,

WHEREAS, the City Council further finds that the taxes for the fiscal year beginning October 1, 2022, and ending September 30, 2023, hereinafter levied therefore are necessary to pay interest and maturities and create a sinking fund to discharge outstanding bonded indebtedness of the City; and,

WHEREAS, the City Council further finds that the tax for the fiscal year beginning October 1, 2022, and ending September 30, 2023, hereinafter levied for purposes of maintenance and operations must be levied to provide for the revenue requirements of the budget for the ensuing fiscal year:

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SAN ANGELO, TEXAS THAT:

Section One: The following taxes be and are hereby levied for the fiscal year 2022-2023, upon each One Hundred Dollar (\$100) valuation of property subject to taxation in the City of San Angelo for said year:

To pay annual interest and maturities and create a sinking fund to discharge outstanding bonded indebtedness of the City of San Angelo	\$0.1007
For the purposes of maintenance and operations in the General Fund	\$0.6312
For the purpose of maintenance and operations in the Streets Fund	\$0.0060
The total tax rate for the aforementioned purposes is:	\$0.7379

Section Two. This tax rate will raise more taxes for maintenance and operations than last year's tax rate. The tax rate will effectively be raised by 8.46 percent and will raise more taxes for maintenance and operations on a \$100,000 home by approximately \$53.94.

Section Three: The taxes levied herein shall be assessed and proper record made thereof, as required by law by the officers performing the duties of assessor and collector of taxes for the City of San Angelo and their successors in office and said officers shall collect such taxes and remit the same required by law and this ordinance.

Section Four: All taxes levied and due under this ordinance, plus penalties and interest thereon, shall become a lien upon the property against which the tax is assessed, as provided by City Charter and State law, and the officers performing the duties of assessor and collector of taxes for the City of San Angelo and their successors in office, or their designee, are hereby authorized and empowered to enforce the collection of such taxes, penalties and interest according to the Constitution and laws of the State of Texas and the Charter and Ordinances of the City of San Angelo. Penalties and interest collected shall be paid to and credited to the General Fund of the City of San Angelo.

Section Five: Taxes levied under this ordinance shall be due on October 1, 2022, and if not paid as provided by law, shall immediately become delinquent on February 1, 2023.

Section Six: The City hereby affirms the adoption of the following exemptions from taxation of real property:

An individual may claim an exemption from taxation equal to twenty percent (20%) of the appraised value of his/her residence homestead, but not less than five thousand dollars (\$5,000) or the value of the homestead if said value is less than \$5,000.

Section Seven: Should any part, portion, or section of this ordinance be declared invalid, inoperative, or void for any reason by a court of competent jurisdiction, such decision, opinion or judgment shall in no way affect the remaining parts, portions or sections of this ordinance, which provisions shall be, remain and continue in full force and effect.

Section Eight: The City Manager or his designee shall cause a copy of this Ordinance, in its entirety, as passed, to be published on the website operated by the City of San Angelo

Section Nine: This ordinance shall become effective on the date Approved and Adopted.

INTRODUCED on the 8th day of September 2022, and APPROVED and ADOPTED on this the 22nd day of September 2022.

YES

NO

CITY OF SAN ANGELO, TEXAS

Brenda Gunter, Mayor

Tommy Hiebert, SMD #1

Tom Thompson, SMD #2

Harry Thomas, SMD #3

Lucy Gonzales, SMD #4

Karen Hesse Smith, SMD #5

Larry Miller, SMD #6

ATTEST:

Julia Antilley, City Clerk

Approved as to Content

Approved as to Form

Tina Dierschke, Finance Director

Theresa James, City Attorney



City Council

September 22, 2022

Tax Levy Second Hearing

Tina Dierschke

Property tax levy

- Second public hearing and final reading of an ordinance levying property taxes for the 2022 tax year
- Proposed rate is 0.7379 / \$100 valuation

Property tax rates

Rates	Adopted for FY22 (tax year 21)	Proposed for FY23 (tax year 22)	Inc / (dec) from prior year
Maintenance & Operations	0.6764	0.6312	(0.0452)
Street Infrastructure	0.0060	0.0060	-
Debt	0.0936	0.1007	0.0071
	0.7760	0.7379	(0.0381)

Property tax levy

"I move that the property tax rate be increased by the adoption of a tax rate of 0.7379 per \$100 valuation which is effectively a 12.89 percent increase in the tax rate."

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[YouTube.com/CityofSanAngelo](https://www.youtube.com/CityofSanAngelo)



info@cosatx.us



Form Name: Boards and Commissions application
Date & Time: 01/24/2022 8:30 AM
Response #: 124
Submitter ID: 105815
IP address: 47.186.190.99
Time to complete: 36 min. , 55 sec.

Survey Details

Page 1

NOTE: This application is a public record.

Public Service opportunities are offered by the City of San Angelo without regard to race, color, national origin, religion, sex or disability.

1. Personal information

Name:	Chrys Carter Forbes
Address:	
ZIP code:	76904
Home/mobile phone:	
Office/mobile phone:	3259497768
Resident of San Angelo since (year):	1980
City Council Single-Member District in which you reside:	San Angelo
Registered San Angelo voter? (yes or no)	Yes
Occupation/business affiliation:	Live Design/Media Advantage
Occupation/business address:	59 North Chadbourne Street
Title/position:	Owner

Email:

2. By executing this document, the applicant does hereby certify and affirm the truth and accuracy of the information contained herein. The applicant further authorizes the City Council, or its designee, to verify any information. The applicant agrees to release and hold harmless the City from all claims incident to the verification of information contained herein.

(o) Yes

3. Date

1/24/2022

4. Applying for:

(o) Design and Historic Review Commission

5. Recommended by:

(Name): Del Velásquez

6. Based on your board selection, do you meet the membership criteria outlined on the [PDF version](#) of the application/Board Ordinance on our [website](#)?

(o) Yes

7. If no, which criteria?

n/a

8. Tell us about yourself.

Education and/or professional licenses:

2010 ASU BFA Graduate with a concentration in Graphic Design

2001 graduate, Texas College of Cosmetology, San Angelo, TX.

Current municipal and civic organization memberships (positions and dates):

San Angelo Aggie Moms Member, 2020-present

Leadership San Angelo Alumni Board of Directors, 2015-2021 (just rolled off)

Previous municipal experience (positions, dates, where):

I was employed by Anthony Wilson, Public Information Officer, to help develop a Brand Guideline for the internal use of the logo by COSA city employees about 8-9 years ago.

I've been before for the city council and the DHRC with regard to my own business.

What personal qualifications can you bring to the board?

In my day-to-day job, I'm consistently helping clients and business clients keep brand identity and integrity in place. From developing Brand Guidelines for new businesses to following a detailed guideline layout for a National Corporation, I understand these "rules" are set into place for continuity and consistency across any media platform which ultimately promotes brand loyalty.

I am also a graphic designer, entrepreneur, and successful business owner.

What is your personal vision for the City?

San Angelo is a unique west Texas city. We have so much to offer culturally; some of my favorite things about the city are its rich arts communities, the ranching industry and heritage, and ASU. I try to stay involved with the art department at ASU and employ students as much as I can. It would be great to see more students stay in San Angelo once they graduate. I know city growth can be exciting, but keeping a watchful eye on that growth is important as well. I live here because of San Angelo's hometown attitude and I think that's important to maintain.

Still, we need growth and opportunities without overburdening natural resources and city infrastructure. Attracting mid-size companies on a par with Ethicon or Housely Communications would seem to be ideal for our region.

Why do you want to serve on this board?

I own a few acres of property on North Chadbourne and hope to own land or a building in downtown San Angelo soon. Just like my day-to-day job, I understand the importance of keeping up the integrity of a plan and I'd love to get more experience in a municipality capacity. I also have a genuine interest in city government. I enjoy attending city council meetings from time to time.

Is there anything else you would like to share about yourself?

I've lived in San Angelo most of my life and have ties within the community. With Live Design, I've worked with many non-profits, even though I may not serve on the board of directors, I often do lots of consulting within various organizations throughout the year.

The City Council adopted the Code of Ethics for members of the City Council and for the City's boards and commissions to assure public confidence in the integrity of local government and its effective and fair operation. Therefore, all Members shall comply with the laws of the nation, the State of Texas, and the City of San Angelo in the performance of their public duties. If you been convicted of a MISDEMEANOR or FELONY, and/or placed on probation, fined or given a suspended sentence such as pretrial diversion or deferred adjudication in court within the last ten years, disclosure of such should be forwarded under separate cover. For a complete copy of the Code of Ethics, contact the City Clerk at [325-657-4405](tel:325-657-4405).

Thank you,
City of San Angelo, TX

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