



City Council Agenda 12/13/2022

Notice is hereby given of a regular meeting of the City Council of City of San Angelo to be held December 13, 2022 at 8:30 AM at the McNease Convention Center – South Meeting Room, 501 Rio Concho Drive, San Angelo, Texas, for the purpose of considering the following agenda items.

1. **Call to Order**
2. **Chaplain Prayer & Pledges**
3. **Proclamations/Recognitions**
4. **Public Comment**

Issues or concerns not on the Regular Agenda may be raised by the public at this time. Citizens should speak from the podium, address all comments to the dais, begin by stating their name and address or Single Member District number, and limit their remarks to less than three minutes.

5. **Consent Agenda**

- a. Consider approving the November 15, 2022 City Council regular and November 22, 2022 canvassing meeting minutes (Julia Antilley)
- b. Consider approving special recreation lease renewals with the following tenants and authorizing the City Manager to execute the same (Carl White, Manda Salladay):
 1. Concho Bass Club
 2. Concho Boat Club
 3. Concho Valley Archery Association
 4. Deborah Pappas and Denise Jackson
 5. Korden Lee Sonnenberg
- c. Consider authorizing the City Manager to negotiate and execute all documents necessary to renew a ten-year lease with DHL Wendland, LLC for 0.604 acres out of M. Himmer Survey No. 321, Abstract 355 (Manda Salladay)
- d. Consider authorizing the Mayor to execute a deed transferring title of tax sale property Lot 19, Block 5E, Chapman's Subdivision to The Estate of Hubert Dennis Sanders (Manda Salladay)
- e. Consider approving a lease agreement between the City of San Angelo and Shannon Medical Center for the Health Department Nursing Division clinical/office space at 2030 Pulliam St., Suite 8 and authorizing the City Manager to negotiate and execute all related documents (Sandra Villarreal)
- f. Consider awarding FS-01-23 Police Boat to Bryan Marine, Inc. (Bryan, TX) in the amount of \$75,587.85, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)
- g. Consider awarding FS-04-23 Half Ton Pickups to Jim Bass Ford (San Angelo, TX) in the amount of \$570,400 for the purchase of 11 units, with the option to purchase three

additional units annually, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)

- h. Consider awarding FS-05-23 Dump Trucks to Lone Star Truck Group (San Angelo, TX) in the amount of \$406,563, for the purchase of two units with the option to purchase one additional unit annually, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)
- i. Consider awarding FS-06-23 Passenger Cars to Jim Bass Ford (San Angelo, TX) in the amount of \$103,996, for the purchase of three units with the option to purchase one additional unit annually, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)
- j. Consider awarding FS-07-23 Quarter Ton Pickups to Jim Bass Ford (San Angelo, TX) in the amount of \$144,125, for the purchase of three units with the option to purchase two additional units annually and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)
- k. Consider awarding CFM-01-23 HVAC Maintenance and Repair Services to Advanced Service Group, Barry Hooker Heating and Air, and Duncan Mechanical Services and authorizing the City Manager to negotiate and execute a fixed price agreement with the multiple vendors (Kyle Henry)
- l. Consider amending WU-05-21 Professional Engineering Services - Upper Colorado Regional Flood Planning Technical Consultant with HDR Engineering, Inc. increasing the contract amount by \$104,000, funded by Texas Water Development Board Grant, bringing the new contract total to \$1,575,200 and authorizing the City Manager to negotiate and execute all related documents (Andy Vecellio)
- m. Consider approving Change Orders #9 and #10 to ES-03-20 Chadbourne Street Improvements - Phase A Project contract with Ti-Zack Concrete, Inc. reducing the current \$7,588,971.75 project cost by \$83,685.07 and bringing the revised project cost to \$7,505,286.68 (Kevin Pate)
- n. Consider amending SB-02-20 Street Materials with CSA Materials, Inc. to allow for a materials price increase, allowing an optional annual price escalation of up to six percent, and authorizing the City Manager to negotiate and execute all related documents (Patrick Frerich)
- o. Consider ratifying an agreement with Oncor Electric Delivery, LLC, in the amount of \$324,545.44 for the installation of electrical delivery facilities at the Hickory Well Field expansion site (Shane Kelton)
- p. Consider a resolution approving the donation of a Teq Lite Teqball table to the City of San Angelo Recreation Division with an estimated value of \$2,200 from Teqball USA, LLC (Brent Casey)
- q. Consider a resolution approving non-monetary in-kind support, and authorizing pre-booking dates for the Downtown San Angelo, Inc. "A Star Spangled Banner Concert" event for the Fourth of July to be held July 3, 2023, 2024, and 2025 at the Bill Aylor Memorial River Stage (Carl White)

- r. Consider approving an agreement with Art in Uncommon Places allocating \$25,000 of Hotel Occupancy Tax receipts for eligible activities and authorizing the City Manager to negotiate and execute any related documents (Carl White)
- s. Consider approving the 2021 Consolidated Annual Performance and Evaluation Report (CAPER) (Bob Salas)
- t. Consider approving an agreement with the Tom Green County Election Administration's Office to continue providing election services for the city from January 1, 2023 through December 31, 2032 and authorizing the City Manager to negotiate and execute all related documents (Julia Antilley)
- u. Consider ratifying an information technology support services agreement in the amount of \$7,500 between the City of San Angelo Development Corporation and Russ Wallace dba CTR Data and authorizing the Board President or their designee to negotiate and execute all necessary documents (Michael Dane)
- v. Consider ratifying COSADC's approval of a one-year agreement with the Chamber of Commerce for Marketing and Recruitment Services at a cost of \$262,500 and authorizing the COSADC Board President to negotiate and execute the agreement and any related documents (Michael Dane)
- w. Consider approving Aetna as the Stop Loss coverage provider related to medical claims (Bryan Kendrick)
- x. Second reading of an ordinance for Z22-21 to rezone properties from the Single-Family Residential zoning district to the Two-Family Residential zoning district, being 0.314 acres, located at the northwest corner of N. Marie St. and Beacon St. (Jon James)
- y. Second reading of an ordinance for Z22-22 to rezone properties from the Neighborhood Commercial to the Low Rise Multifamily Residential zoning district, being 0.413 acres, located at the southwest corner of S. Pierce St. and W. Beauregard Ave. (Jon James)

6. Regular Agenda

Comments regarding items on the Regular Agenda may be made by the public when each item is discussed as outlined above. Applicants, proponents, and appellants are exempt from the time limit above and instead must limit their remarks to less than five minutes.

- a. Update and discussion regarding the Charter Review Committee's progress on evaluating Sections 60-64 Chief of Police of the City Charter (Charter Review Committee)
- b. Consider approving a policy to address Repeat Open Records Requestors to provide a reasonable limit on the amount of time spent on public information requests submitted by vexatious requestors (Presentation made by City Clerk Julia Antilley)
- c. Consider authorizing Tax Increment Reinvestment Zone funds in the amount of \$105,382 for the purpose of maintenance activities within the zones, including maintenance of landscaping, weeds, trash pickup, and similar tasks to ensure aesthetic streetscapes along streets within the North and South TIRZ areas (Presentation made by Planning & Development Services Director Jon James)
- d. Discussion and direction on the Tax Increment Reinvestment Zone regarding moving boundary lines between the North and South areas and the issue of North TIRZ funding for

non-profit organizations (Presentation made by Planning & Development Director Jon James)

- e. First reading and public hearing of an ordinance extending the temporary changes to Chapter 12 "Planning and Development" Article 12.04 "Signs" in the City Code of Ordinances, to allow additional time for preparation of permanent amendments to the Sign Ordinance (Presentation made by Planning & Development Services Director Jon James)
- f. First reading and public hearing of an ordinance for PD22-03 to rezone from the Zero Lot Line, Twinhome and Townhome Single-Family Residential and Low Rise Multi-Family Residential zoning districts to a Planned Development zoning district to allow an underlying base zoning of Zero Lot Line, Twinhome and Townhome Single-Family Residential, with the additional use of Single-Family homes, subject to development standards outlined in the Ordinance, being 37.5 acres, located southeast of Valleyview Blvd. and Stone Canyon Trl. (Presentation made by Planning & Development Services Director Jon James)
- g. First reading and introduction of an ordinance amending the budget for the fiscal year beginning October 1, 2022, and ending September 30, 2023, for ongoing projects and capital items (Presentation made by Finance Director Tina Dierschke)

7. Closed Session

Executive Session under the provision of Government Code, Title 5. Open Government; Ethics, Subtitle A. Open Government, Chapter 551. Open Meetings, Subchapter D. Exceptions to Requirement that Meetings be Open under the following sections:

8. Follow Up and Administrative Issues

- a. Consider items discussed in Executive Session, if needed
- b. Consideration of approving various Board nominations
Civic Events Advisory Board: Del Velasquez (Mayor) to a third term ending December 2024
Park Commission: Heidi Brooks (At-Large) to a 1st term, Bitsy Stone (At-Large) to a 4th term, and Allison Watkins (At-Large) to a 2nd term, all ending January 2027
Parks and Recreation Advisory Board: Debbie Wilson (SMD4) to a third term ending December 2024
- c. Announcements and consideration of Future Agenda Items

9. Adjournment

CERTIFICATION

I hereby certify that the above notice of meeting was posted on the bulletin board at City Hall in the City of San Angelo, Texas, on the 7th day of December 2022, at 4:52 p.m.



Julia Antilley, City Clerk

All agenda items are subject to action. The City Council reserves the right to consider business out of posted order and/or meet in a closed session on any agenda item should the need arise and if applicable pursuant to authorization by Title 5, Chapter 551, of the Texas Government Code.

In compliance with the Americans with Disabilities Act, the City of San Angelo will provide for reasonable accommodations for persons attending City Council meetings. To better serve you, requests should be received 48 hours prior to the meetings. Please contact the City Clerk's Office at 325-657-4405.

Citizen requests to display materials on the city's monitors must submit the request 96 hours prior to the meeting by email to Julia.Antilley@cosatx.us. Time limits for discussion are as stated above and materials cannot exceed 10-pages. Citizens bringing materials for distribution to City Council members during the meeting must bring a minimum of 12 copies.

City Council regular meetings are broadcast on SATV Channel 17-Government Access at 10:30 a.m. and 7:00 p.m. every day, beginning the evening of the meeting until the evening of the next meeting.

City of San Angelo, Texas
Special City Council Meeting
Tuesday, November 22, 2022

Present:

Council Member Harry Thomas, SMD 3

Council Member Karen Hesse Smith, SMD 5

1. Call to Order

With a quorum of the City Council Members present, Council Member Thomas called the special session of the San Angelo City Council to order at 10:30 a.m. on Tuesday, November 22, 2022 in the San Angelo McNease Convention Center, 501 Rio Concho Drive, San Angelo, Texas 76903.

2. Public Comment

No public comment.

3. Special Agenda

- a. Consider a resolution canvassing the returns and declaring the results of the Special Election held November 8, 2022 (Presentation made by City Clerk Julia Antilley) (Pg. 422, 2022-094)

Motion: Council Member Hesse Smith made a motion, seconded by Council Member Thomas, to approve the item, as presented. The motion carried unanimously (2) ayes to (0) nays, with no public comment.

4. Follow Up and Administrative Issues

No Action Taken on this Item.

5. Adjournment

Motion: Council Member Hesse Smith made a motion, seconded by Council Member Thomas, to adjourn the meeting. The motion carried unanimously (2) ayes to (0) nays.

There being no further business, the meeting adjourned at 10:32 a.m.

THE CITY OF SAN ANGELO, TEXAS:

Harry Thomas, Presiding Officer

ATTEST:

Julia Antilley, City Clerk

In accordance with Chapter 2, Article 2.300, of the Official Code of the City of San Angelo, the minutes of this meeting consist of the preceding Minute Record and the Supplemental Minute Record. Details on Council meetings may be obtained from the City Clerk's Office or a video of the entire meeting may be purchased from the Public Information Officer at 481-2727. (Portions of the Supplemental Minute Record video tape recording may be distorted due to equipment malfunction or other uncontrollable factors.)

City of San Angelo, Texas
Regular City Council Meeting
Tuesday, November 15, 2022

Present:

Mayor Brenda Gunter
Mayor Pro tem Tom Thompson, SMD 2
Council Member Tommy Hiebert, SMD 1
Council Member Harry Thomas, SMD 3
Council Member Karen Hesse Smith, SMD 5
Council Member Larry Miller, SMD 6

1. Call to Order

With a quorum of the City Council Members present, Mayor Gunter called the regular session of the San Angelo City Council to order at 8:30 a.m. on Tuesday, November 15, 2022 at the San Angelo McNease Convention Center, 501 Rio Concho Drive, San Angelo, Texas 76903.

2. Chaplain Prayer & Pledges

An invocation was provided, and pledges were led, by San Angelo Police Department Chaplain Gary Jenkins.

3. Proclamations/Recognitions

November 1, 2022 was proclaimed as National Family Literacy Day.

November 15, 2022 was proclaimed as America Recycles Day.

November 26, 2022 was proclaimed as Small Business Saturday.

December 3, 2022 was proclaimed as Concho Christmas Celebration Day.

4. Public Comment

Citizen Anna Bartosh (SMD 1) expressed concern over the authority granted to the City Manager to negotiate items on the Consent Agenda.

Citizen Mike Burnett (SMD 1), Executive Director of Concho Valley Community Action Agency, expressed interest in the city partnering with CVCAA to combat poverty, provide shelter and assistance to the homeless, create a homeless shelter task force, and establish a bill of rights for the homeless.

Zane White (SMD 6) expressed concern regarding the appearance of the Cactus Hotel rooftop signage and questioned the city's enforcement of sign ordinance violations.

Council Member Thompson accepted Mr White's "formal challenge to offer a legitimate defense of the corruption allegations" by outlining the history of the matter and providing the public with an explanation of the city's limitations on enforcing the sign code due to the U.S. Supreme Court's decision.

5. Consent Agenda

- a. Approval of the November 1, 2022 City Council regular meeting minutes (Julia Antilley)
- b. Authorization of the City Attorney to begin termination of Lake Nasworthy Residential Lot Lease and eviction proceedings for non-payment of annual rent on 6638 Knickerbocker Rd. (Manda Salladay)
- c. Award of FC-01-23 to Duncan Mechanical Services, Inc. in the amount of \$141,653.75 for the full replacement of eleven HVAC units at the Chase State Office Building at 622 S. Oakes (Bob Bluthardt)

- d. Award of FS-03-23 Medium Pickups to Jim Bass Ford (San Angelo, TX) in the amount of \$675,000 for the purchase of 10 units with the option to purchase 3 additional units annually, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)
- e. Approval of TIPS Contract #210907 for Police Vehicles to Silsbee Ford (Silsbee, TX) and Lake Country Chevrolet (Jasper, TX) in the amount of \$624,000, for the purchase of 12 units with the option to purchase one additional unit, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)
- f. Approval of Buyboard Contract #611-20 for the purchase of one street sweeper from Tymco, Inc., in the amount of \$209,764.80 and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)
- g. Award of Task Order #5 under IDIQ contract ES-06-19 Engineering Services to Centurion Planning and Design, in the amount of \$1,133,224 for design services for utility, pedestrian, and roadway rehabilitation on Sunset Dr. and authorizing the City Manager to negotiate and execute all related documents (Patrick Frerich)
- h. Approval of the purchase of closed captioning equipment in the amount of \$65,424.94 from Link Electronics through GSA Contract #GS-47QTCA21D00D3 and authorizing the City Manager to negotiate and execute all related documents (Brian Groves)
- i. Approval of an additional amount of \$13,018 for the renovation of the San Angelo WIC clinic due to an increase in costs, with Basic IDIQ as the contractor and authorizing the City Manager to negotiate and execute all related documents (Cristina Eureste)
- j. Approval of Change Order No. 1 in the amount of \$185,932.38, increasing the contract amount from \$910,359.00 to \$1,096,291.38, for Insituform Technologies, LLC, for sewer infrastructure rehabilitation project field changes (Andy Vecellio)
- k. Approval of a contract with the San Angelo Destination Marketing Organization (DMO) allocating \$950,000 of Hotel Occupancy Tax receipts with an additional allowance for performance-based payments of \$62,000 to be used for eligible activities and authorizing the City Manager to negotiate and execute all related documents (Tina Dierschke)
- l. Approval of a five-year lease agreement with the Transportation Security Administration (5376 Stewart Ln.) in the amount of \$43,561.44 per year and authorizing the City Manager to negotiate and execute all related documents (Jeremy Valgardson)
- m. Approval of a five-year lease agreement with Vertex Aerospace, LLC, (8970 Hangar Rd.) in the amount of \$74,995 per year and authorizing the City Manager to negotiate and execute all related documents (Jeremy Valgardson)
- n. Approval of the Fifth Amendment to the FedEx Airport Lease Agreement (8688 Hangar Rd.) for an additional five-year period in the amount of \$60,843.36 per year and authorizing the City Manager to negotiate and execute all related documents (Jeremy Valgardson)
- o. Adoption of a resolution accepting a piece of donated art to commemorate Charles and JoAnne Powell and allowing the art to be displayed in the San Angelo Regional Airport near the baggage claim area (Jeremy Valgardson) (Pg. 414, 2022-089)
- p. Adoption of a resolution accepting the donation of outdoor kennels and play yards to Animal Services (Morgan Chegwiddden) (Pg. 415, 2022-090)
- q. Adoption of a resolution of support for TxDOT and Garver USA's findings in the feasibility study of the San Angelo Relief Route and advancement of said corridor development through appropriate placement into the Texas Unified Transportation Program (Major Hofheins) (Pg. 416, 2022-091)

- r. Adoption of a resolution authorizing submission of the grant application and possible acceptance of Bullet-Resistant Shield Grant funding from the Office of the Governor Criminal Justice Division (David Howard) (Pg. 417, 2022-092)
- s. Authorization of the City Manager to execute an interlocal agreement with Tom Green County providing for Crisis Intervention Unit Services and making provision for the city's participation in costs associated with the Crisis Intervention Unit not to exceed \$33,252 for fiscal year 2023 (David Howard)
- t. Authorization of the City Manager to execute an interlocal agreement with Tom Green County providing for Mental Health Services and making provisions for the city's participation in costs associated with the Mental Health Unit not to exceed \$134,026 for fiscal year 2023 (David Howard)
- u. Approval of the TIRZ Board's recommendation of an amendment to increase the incentive grant to the amount of \$50,818 for an already approved project in the South TIRZ located at 416 S. Oakes St. (Jon James)

Motion: Council Member Hesse Smith made a motion, seconded by Council Member Thomas, to approve the Consent Agenda, with the exception of items 5c, 5e, 5o, and 5u. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

Motion: Council Member Hesse Smith made a motion, seconded by Council Member Hiebert, to approve item 5c, as presented by Fort Concho Manager Bob Bluthardt. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

Motion: Council Member Miller made a motion, seconded by Council Member Hiebert, to approve item 5e, as presented by Fleet Services Superintendent Ryan Kramer. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

Motion: Council Member Miller made a motion, seconded by Council Member Hesse Smith, to approve item 5o, as presented by Airport Director Jeremy Valgardson, Airport Advisory Board Member Bruce Partain, and Artist Alejandro Castanon, noting that the artwork will be placed in the airport terminal, not necessarily by the baggage claim as stated in the caption. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

Motion: Council Member Miller made a motion, seconded by Council Member Hiebert, to approve item 5u, as presented by Planning & Development Services Director Jon James. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

6. Regular Agenda

- a. Award of the purchase of two ambulance boxes to Frazer, Ltd. using HGAC Contract #AM10-20 in the amount of \$391,072 for fiscal year 2023 for the purchase and installation of two ambulance modules, utilizing General Fund balance in the amount of \$277,396, and authorizing the City Manager to negotiate and execute all related documents (Presentation made by Assistant Fire Chief Cory Sanders)

[Fleet Services Superintendent Ryan Kramer discussed the thought process behind ordering boxes and chassis separately.]

Motion: Council Member Thompson made a motion, seconded by Council Member Hiebert, to approve the item, as presented. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

- b. Denial of ratification of the Professional Services Agreement by and between the City of San Angelo Development Corporation and the San Angelo Chamber of Commerce and authorizing the

Board President or their designee to execute all necessary documents (Presentation made by Interim Economic Development Director Michael Dane)

Chamber President Walt Koenig discussed the business retention and expansion component that is a collaboration by Economic Development and the Chamber of Commerce.

Motion: Council Member Hesse Smith made a motion, seconded by Council Member Hiebert, to deny the item, as presented, with direction given to the COSADC Board to change this to a one-year term, address comingling of funds, with an understanding that an amendment to reduce the number of tasks in the scope of services will be brought back within the next three months. The motion carried unanimously (5) ayes to (1) nay, with Council Member Thompson casting the dissenting vote, with no public comment.

- c. Adoption of a resolution directing publication of notice of intention to issue combination tax and revenue certificates of obligation to provide funds for sewer system improvement projects; and resolving other matters relating to the subject (Presentation by Finance Director Tina Dierschke) (Pg. 418, 2022-093)

Public Works Executive Director Shane Kelton and CDM Smith Engineer Allen Woelke addressed project specifics and the factors impacting the increased project costs.

Motion: Council Member Hiebert made a motion, seconded by Council Member Thomas, to approve the item, as presented. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

- d. First reading and public hearing of an ordinance for Z22-21 to rezone properties from the Single-Family Residential zoning district to the Two-Family Residential zoning district, being 0.314 acres, located at the northwest corner of N. Marie St. and Beacon St. (Presentation made by Planning & Development Services Director Jon James)

Motion: Council Member Hiebert made a motion, seconded by Council Member Thomas, to approve the item, as presented. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

- e. First reading and public hearing of an ordinance for Z22-22 to rezone properties from the Neighborhood Commercial to the Low Rise Multifamily Residential zoning district; being 0.413 acres, located at the southwest corner of S. Pierce St. and W. Beauregard Ave. (Presentation made by Planning & Development Services Director Jon James)

Motion: Council Member Hesse Smith made a motion, seconded by Council Member Thompson, to approve the item, as presented. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

7. Closed Session

Executive Session under the provision of Government Code, Title 5. Open Government; Ethics, Subtitle A. Open Government, Chapter 551. Open Meetings, Subchapter D. Exceptions to Requirement that Meetings be Open under the following sections:

- a. Section 551.071 - Consultation with attorney regarding West Texas Water Partnership

8. Follow Up and Administrative Issues

- a. Consideration of items discussed in Closed Session, if needed

No action taken on this item.

- b. Approval of various Board nominations

Economic Development Corporation: Rick Mantooth (Mayor) to a first term ending February 2024.

Motion: Council Member Hiebert made a motion, seconded by Council Member Thompson, to approve the item, as presented. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

c. Discussion and confirmation of upcoming meeting dates

1. Canvassing returns of November 8, 2022 election will be held Tuesday, November 22, 2022

Council Members Hesse Smith and Thomas agreed to attend the meeting to canvass election results.

d. Announcements and consideration of Future Agenda Items

No action taken on this item.

9. Adjournment

Motion: Council Member Hiebert made a motion, seconded by Council Member Thompson, to adjourn the meeting. The motion carried unanimously (6) ayes to (0) nays, with no public comment.

There being no further business, the meeting adjourned at 11:56 a.m.

THE CITY OF SAN ANGELO, TEXAS:

ATTEST:

Brenda Gunter, Mayor

Julia Antilley, City Clerk

In accordance with Chapter 2, Article 2.300, of the Official Code of the City of San Angelo, the minutes of this meeting consist of the preceding Minute Record and the Supplemental Minute Record. Details on Council meetings may be obtained from the City Clerk's Office, or a video of the entire meeting may be purchased from the Public Information Officer at 481-2727. (Portions of the Supplemental Minute Record video tape recording may be distorted due to equipment malfunction or other uncontrollable factors.)

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Carl White, Parks and Recreation Director, Real Estate, 325-657-4450

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider approving special recreation lease renewals with the following tenants and authorizing the City Manager to execute the same (Carl White, Manda Salladay):

1. Concho Bass Club
2. Concho Boat Club
3. Concho Valley Archery Association
4. Deborah Pappas and Denise Jackson
5. Korden Lee Sonnenberg

Staff Recommendation:

Approve

Summary/History:

The following special recreation lease terms expire December 31, 2022 and tenants request a new lease for a five (5) year term:

1. Concho Bass Club; 0.709 acres of J. J. Schaefer S-646, being on the south shore of Lake Nasworthy, in the Mary E. Lee Park area
2. Concho Boat Club; a location for mooring a Boathouse and being on the south shore of Lake Nasworthy at a point of curvature in ROW Knickerbocker Road
3. Concho Valley Archery Association; 43.16 acres of V. Kaerner S-183 and adjacent to Middle Concho Dr.
4. Deborah Pappas and Denise Jackson; a location for mooring a 20' x 24' boathouse between Concho Boat Club barge and the west side of the bridge
5. Kordon Lee Sonnenberg; a location for mooring a 27' x 16' boathouse with a 4' walkway on three sides and being on the east side of Lake Nasworthy Bridge (State Highway 584 bridge)

Funding Source(s):

Financial Impact:

In addition to the \$276 lease granting fee, tenants will pay the following yearly lease fees that reflect a 10% increase from the previous leases:

1. Concho Bass Club; \$301
2. Concho Boat Club; \$363
3. Concho Valley Archery Association; \$293
4. Deborah Pappas and Denise Jackson; \$173
5. Korden Lee Sonnenberg; \$158

Other Information/Recommendation:

The leased premises are being maintained in acceptable condition and all fees are current. It is recommended that the request for renewal be accepted.

Attachments:

Presentation:

Manda Salladay, Carl White

Approvals/Reviews:

Carl White	Created/Initiated
Theresa James	Approved
Tina Dierschke	Approved
Manda Salladay	Approved
Tina Dierschke	Approved
Theresa James	Approved
Julia Antilley	Final Approval

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Manda Salladay, Real Estate, Real Estate, 325-657-4407

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider authorizing the City Manager to negotiate and execute all documents necessary to renew a ten-year lease with DHL Wendland, LLC for 0.604 acres out of M. Himmer Survey No. 321, Abstract 355 (Manda Salladay)

Staff Recommendation:

Approve

Summary/History:

DHL Wendland requests to renew their current special lease of 0.604 acres out of M. Himmer Survey No. 321, Abstract 355, for an additional 10 years.

Funding Source(s):

Financial Impact:

The tenant will pay an annual lease amount starting January 1, 2023 of \$894 and said annual lease amount will increase by 2% per annum.

Other Information/Recommendation:

Attachments:

- | | |
|-------------------------|--------------------------|
| 1. Survey & field notes | Survey & field notes.pdf |
|-------------------------|--------------------------|

Presentation:

Manda Salladay

Approvals/Reviews:

Manda Salladay	Created/Initiated
Manda Salladay	Approved
Shane Kelton	Approved
Theresa James	Approved
Julia Antilley	Final Approval

FIELD NOTES

0.604 Acre

December 3, 2018
18-S-1619

Being an area of 0.604 acre of land out of M. Himmer Survey No. 321, Abstract No. 355, City of San Angelo, Tom Green County, Texas and said 0.604 acre tract also being out of that certain 2.43 acre tract described and recorded in Volume 232, Page 218, Deed Records of Tom Green County, Texas and said 0.604 acre tract being more particularly described by metes and bounds as follows:

Beginning at a ½" iron rod with cap marked "SKG ENGINEERS" found for the southwest corner of this tract and said 2.43 acre tract and said beginning corner also being in the north line of Texas Pacifico Railroad;

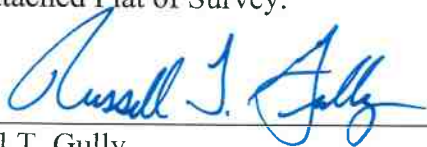
Thence with the west line of this tract and said 2.43 acre tract, N. 17° 35' 33" W. 139.50 feet to a ½" iron rod with cap marked "SKG ENGINEERS" found for the northwest corner of this tract and said 2.43 acre tract;

Thence with the north line of this tract and said 2.43 acre tract, N. 60° 00' 00" E. 144.09 feet to a ½" iron rod with cap marked "SKG ENGINEERS" set for the northeast corner of this tract;

Thence with the east line of this tract and across said 2.43 acre tract, S. 21° 39' 00" E. 49.77 feet to a ½" iron rod with cap marked "SKG ENGINEERS" found for angle corner, S. 12° 56' 28" E. 189.32 feet to a ½" iron rod with cap marked "SKG ENGINEERS" found for the southeast corner of this tract in the south line of said 2.43 acre tract and in the north line of said Texas Pacifico Railroad;

Thence with the south line of this tract and said 2.43 acre tract and the north line of said Texas Pacifico Railroad, N. 79° 49' 09" W. 145.68 feet to the place of beginning and containing an area of 0.604 acre of land.

See Attached Plat of Survey.



Russell T. Gully
Registered Professional Land Surveyor No. 5636
SKG Engineering, LLC
Firm No. 10102400



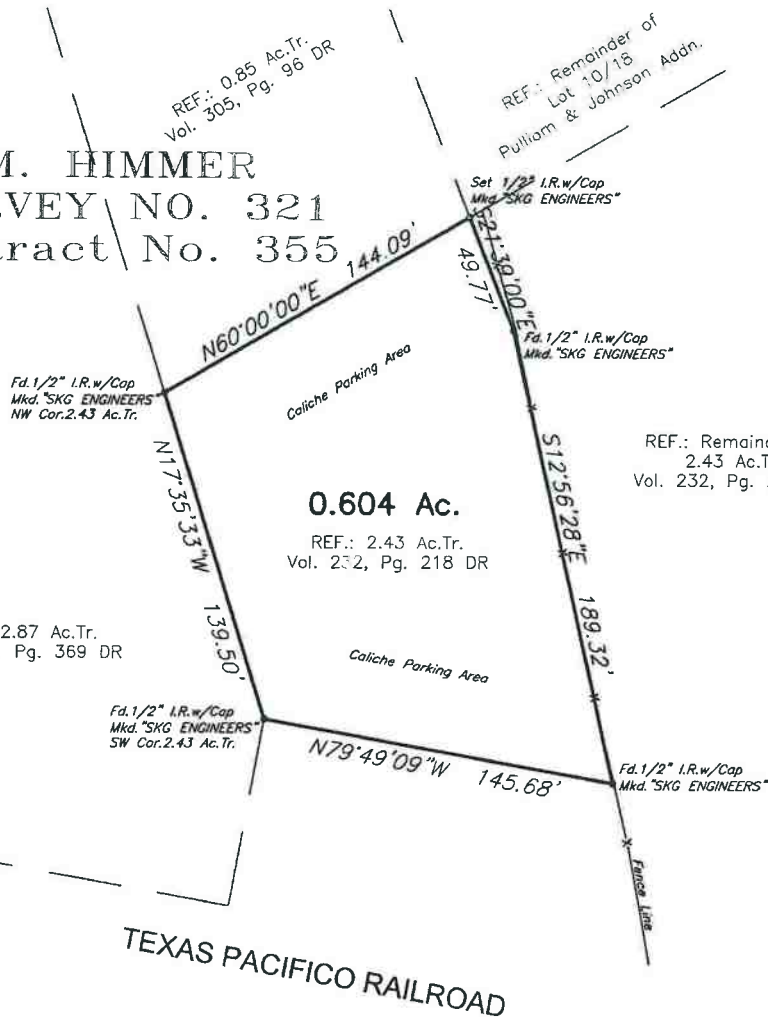
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THIS SURVEY IS PROTECTED BY ALL APPLICABLE STATE AND FEDERAL COPYRIGHT LAWS. THIS SURVEY IS VOID WITHOUT AN ORIGINAL SIGNATURE AND SEAL.

NOTE : This surveyor knows of no dedicated access to a public roadway for this tract. It is the surveyor's understanding that this tract is being conveyed to the adjoining property owner who has existing access.

SKG
ENGINEERING, LLC
SURVEYING • ENVIRONMENTAL • LAB/CMT
106 SOUTH ABE STREET, PHONE 325 613-706
SAN ANGELO, TEXAS 76901 FAX 325 651-8195
FIRM No.: 10102400
www.skg.com

M. HIMMER
SURVEY NO. 321
Abstract No. 355



SCALE: 1"= 60'

0 30 60 120
GRAPHIC SCALE : FEET

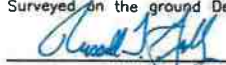
Bearings shown hereon are based on that 2.43 acre tract as described in Vol. 232, Pg. 218 Deed Records of Tom Green County.

PLAT SHOWING A SURVEY OF 0.604 ACRE OF LAND OUT OF M. HIMMER SURVEY NO. 321, ABSTRACT NO. 355, CITY OF SAN ANGELO, TOM GREEN COUNTY, TEXAS.
See attached field notes.

Certification is hereby made that a survey was made on the ground under my supervision according to the minimum standards of the Professional Land Surveying Practices Act and the General Rules of Procedures and Practices set forth by the Texas Board of Professional Land Surveying.

This survey is prepared for the exclusive use and benefit of The City of San Angelo. Use of this survey by a third party may not be transferred or assigned. Not valid without the original signature and seal of a Registered Professional Land Surveyor.

Surveyed on the ground December 3, 2018.


RUSSELL T. GULLY
REGISTERED PROFESSIONAL LAND SURVEYOR NO. 5636



18-S-1619

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Manda Salladay, Real Estate, Real Estate, 325-657-4407

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider authorizing the Mayor to execute a deed transferring title of tax sale property Lot 19, Block 5E, Chapman's Subdivision to The Estate of Hubert Dennis Sanders (Manda Salladay)

Staff Recommendation:

Approve

Summary/History:

A local title company contacted the City about Lot 19, Block 5E, Chapman's Subdivision, which went to Sheriff's Tax Sale on May 5, 1942 and subsequently was never deeded from the City of San Angelo, Trustee. Starting in 1982, the Tom Green County Appraisal District showed the property on the tax roll as being owned by Dennis Sanders and all taxing authorities have been receiving taxes for the last 40 years on said property. Both Tom Green County and San Angelo Independent School District approved this item on their respective agendas as a title curative matter.

Funding Source(s):

Financial Impact:

None

Other Information/Recommendation:

Staff recommends approval.

Attachments:

Presentation:

Manda Salladay

Approvals/Reviews:

Manda Salladay

Manda Salladay

Theresa James

Julia Antilley

Created/Initiated

Approved

Approved

Final Approval

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Sandra Villarreal, Director of Health, Health Services, 325.657.4493

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider approving a lease agreement between the City of San Angelo and Shannon Medical Center for the Health Department Nursing Division clinical/office space at 2030 Pulliam St., Suite 8 and authorizing the City Manager to negotiate and execute all related documents (Sandra Villarreal)

Staff Recommendation:

Approve

Summary/History:

Because of the City's Master Plan and with the City Hall / Health Building (Development Services) Revitalization Project that began in 2010, the Nursing-Health Department was relocated to 2030 Pulliam Street, Suite 8. Terms of the current contract expire on March 31, 2023. At this time, there is no space available in the renovated portions of City Hall or Development Services Building for Nursing and thus it requires the City's Nursing Division to continue to rent this space.

The Nursing Division has occupied the location since 2010.

Funding Source(s):

Financial Impact:

Rental rate proposed by Shannon Medical Center for the 3,222 square foot space is \$0.92 per sq. ft., or \$2,964.24 per month for three years with no escalation; funds will be provided by 1115 Waiver accrued savings specifically earmarked for this activity.

Other Information/Recommendation:

Attachments:

Presentation:

Sandra Villarreal

Approvals/Reviews:

Sandra Villarreal
Sandra Villarreal

Created/Initiated
Approved

Rick Weise
Theresa James
Julia Antilley

Approved
Approved
Final Approval

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Ryan Kramer, Sr. Fleet Manager, Fleet Services, 325-657-4329

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider awarding FS-01-23 Police Boat to Bryan Marine, Inc. (Bryan, TX) in the amount of \$75,587.85, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)

Staff Recommendation:

Approve

Summary/History:

Bids were solicited for a Police Boat to replace one unit that has exceeded its reasonable life expectancy. This vessel is to be used by the Police Department for water-based activities as needed. The specialized boat will be equipped with tools needed for patrol and rescue operations.

The bid request was sent to multiple vendors, with two responses received.

Funding Source(s):

Fund:	Account:	Project Number:	Amount Budgeted:
260	260-4400-800.07-41		\$75,587.85

Financial Impact:

Award of FS-01-23 Police Boat will be in the amount of \$75,587.85, budgeted in FY23.

Other Information/Recommendation:

Staff recommends award of FS-01-23 Police Boat to Bryan Marine, Inc. (Bryan, TX).

Attachments:

1.	FS-01-23 Bid Tabulation	FS-01-23 Bid Tabulation.pdf
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Presentation:

Ryan Kramer

Approvals/Reviews:

Ryan Kramer	Created/Initiated
Pete Madrid Jr.	Approved
Patrick Frerich	Approved

Shane Kelton
Tracy Fincher
Theresa James
Jeffrey Tomlinson
Tina Dierschke
Julia Antilley

Approved
Approved
Approved
Approved
Approved
Final Approval

**RFB Bid Tabulation**

FS-01-23 • Police Boat

Wednesday, November 9, 2022 2:00 p.m.

			Bryan Marine Inc.			Sirocco Marine		
#	Items	Quantity Required	Unit Price	Comment	Total Cost	Unit Price	Comment	Total Cost
1	Center Console Boat							
#1-1	New/Unused Center Console Boat for Police Use in Fresh Water	1	\$66,600.00	New	\$66,600.00	\$77,374.00	Fluid Patrol 21 with trailer included	\$77,374.00
#1-2	Engine Guard	1	\$1,095.95	New	\$1,095.95	\$0	included in boat price	\$0
#1-3	200 HP Engine Upgrade	1	\$4,000.00	New	\$4,000.00	No Bid	No Bid	No Bid
#1-4	Hydraulic Steering	1	\$0	Standard Equip.	\$0	No Bid	No Bid	No Bid
#1-5	Hydraulic Jack Plate	1	\$0	Standard Equip.	\$0	No Bid	No Bid	No Bid
#1-6	Power Pole	1	\$2,995.95	New	\$2,995.95	No Bid	No Bid	No Bid
#1-7	Boarding Ladder	1	\$0	Standard Equip.	\$0	No Bid	No Bid	No Bid
#1-8	Live Scope	1	\$3,995.95	New	\$3,995.95	No Bid	No Bid	No Bid
#1-9	Delivery	1	\$900	N/A	\$900	\$2.25	Delivery from Ft. Lauderdale FL to San Angelo TX is \$2.25/mile.	\$2.25
#1-10	Make and Model Quoted	0	\$0	2023 Sea Ark BXT 220	\$0	\$0	Make & model quoted is the Fluid Patrol 21.	\$0
#1-11	Delivery Lead Time	0	\$0	10 to 12 Months	\$0	\$0	Immediately available.	\$0

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Ryan Kramer, Sr. Fleet Manager, Fleet Services, 325-657-4329

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider awarding FS-04-23 Half Ton Pickups to Jim Bass Ford (San Angelo, TX) in the amount of \$570,400 for the purchase of 11 units, with the option to purchase three additional units annually, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)

Staff Recommendation:

Approve

Summary/History:

Bids were requested and received for the purchase of half ton pickups. One vendor responded (Jim Bass Ford, San Angelo, TX). Units purchased under this award will replace units that have exceeded their intended life expectancy or for use as needed by multiple departments. Funding for these purchases includes the Solid Waste, General, Sewer and Water Funds. Purchases under this approval will include vehicles from both options offered by the vendor, and is based on availability of each unit.

Council approval is requested to purchase 11 units with the option to purchase 3 additional units due to unforeseen circumstances. This bid includes a second year escalation clause that would allow for purchases through FY23.

This RFB was sent to multiple local and out of town vendors, with one response received.

Funding Source(s):

Financial Impact:

Award of FS-04-23 Half Ton Pickups to Jim Bass Ford (San Angelo, TX) will be in the amount of \$570,400 budgeted in FY23 equipment replacement funds.

501 - \$142,763 - 4 units

230 - \$82,279 - 2 units

260 - \$86,230 - 2 units

270 - \$86,230 - 2 units

Other Information/Recommendation:

Staff recommends awarding FS-04-23 Half Ton Pickups to Jim Bass Ford (San Angelo, TX) for the purchase of 11 units, with the option to purchase three additional units annually.

Attachments:

1. FS-04-23 Bid Tabulation

FS-04-23 Bid Tabulation.pdf

Presentation:

Ryan Kramer

Approvals/Reviews:

Ryan Kramer

Pete Madrid Jr.

Patrick Frerich

Shane Kelton

Theresa James

Jeffrey Tomlinson

Tina Dierschke

Julia Antilley

Created/Initiated

Approved

Approved

Approved

Approved

Approved

Approved

Final Approval

**RFB Bid Tabulation**

FS-04-23 • Half Ton Pickups

Wednesday, November 16, 2022 2:00 p.m.

			Jim Bass Ford, Inc			Jim Bass Ford, Inc - Alternate # 1		
#	Items	Quantity Required	Unit Price	Comment	Total Cost	Unit Price	Comment	Total Cost
1 1/2 Ton Regular Cab (11)								
#1-1	A - 1/2 Ton Regular Cab	1	\$33,349.00	2 Available at this price,	\$33,349.00	\$38,805.00	Retail	\$38,805.00
#1-2	Make and Model Quoted	0	\$0	2023 Ford F150	\$0	\$0	2023 Ford f150	\$0
#1-3	Delivery Lead Time	0	\$0	NA	\$0	\$0	12 weeks	\$0
#1-4	Parts, Service, and Operators Manuals	1	\$225	yes	\$225	\$225	yes	\$225
#1-5	Delivery	1	\$0	NC	\$0	\$0	NC	\$0
#1-6	Extended Warranty	1	\$3,995.00	5 Yr 100,000 miles	\$3,995.00	\$3,995.00	5 yr. 100,000 mile	\$3,995.00
#1-7	Cruise Control	1	\$0	Inc	\$0	\$0	INC	\$0
#1-8	Cloth Seats; 40/Console/40 Type Seating	1	\$0	NA	\$0	No Bid	No Bid	No Bid
#1-9	Four Wheel Drive	1	\$5,015.00	2 Available at this price.	\$5,015.00	\$5,045.00	yes	\$5,045.00
#1-10	Extended Range Fuel Tank	1	\$445	Not avail on fleet price.	\$445	\$445	yes	\$445
#1-11	Auto Start Stop Delete	1	(\$50)	Inc	(\$50)	(\$50)	Inc	(\$50)
2 1/2 Ton Extended Cab (13)								
#2-1	B - 1/2 Ton Extended Cab	1	\$37,260.00	1 avail at this price.	\$37,260.00	\$43,115.00	Retail	\$43,115.00
#2-2	Make and Model Quoted	0	\$0	2023 Ford F150	\$0	\$0	Ford F150	\$0
#2-3	Delivery Lead Time	0	\$0	NA	\$0	\$0	12 weeks	\$0
#2-4	Parts, Service, and Operators Manuals	1	\$225	Yes	\$225	\$225	yes	\$225
#2-5	Delivery	1	\$0	NC	\$0	\$0	NC	\$0
#2-6	Extended Warranty	1	\$3,995.00	5 Yr 100,000 miles	\$3,995.00	\$3,995.00	5 yr. 100,000 miles	\$3,995.00
#2-7	Cruise Control	1	\$0	NC	\$0	\$0	INC	\$0
#2-8	Four Wheel Drive	1	\$3,800.00	2 Avail at fleet price.	\$3,800.00	\$3,800.00	Yes	\$3,800.00
#2-9	8' Bed	1	\$200	None avail at fleet price.	\$200	\$200	Yes	\$200
#2-10	Cloth Seats; 40/Console/40 Type Seating	1	\$295	None avail at fleet price.	\$295	\$295	Yes	\$295
#2-11	Extended Range Fuel Tank	1	\$445	None avail at fleet price.	\$445	\$445	Yes	\$445
#2-12	Alternate Color	1	\$0	None avail at fleet price.	\$0	\$0	NC	\$0
#2-13	Auto Start Stop Delete	1	(\$50)	Inc	(\$50)	(\$50)	Inc	(\$50)
3 1/2 Ton Crew Cab (15)								
				1 at this price. Order retail				
#3-1	C - 1/2 Ton Crew Cab	1	\$39,380.00	at \$45,450.	\$39,380.00	\$45,450.00	Retail	\$45,450.00
#3-2	Make and Model Quoted	0	\$0	2023 Ford F150	\$0	\$0	2023 Ford F150	\$0
#3-3	Delivery Lead Time	0	\$0	NA	\$0	\$0	12 Weeks	\$0
#3-4	Parts, Service, and Operators Manuals	1	\$225	Yes	\$225	\$225	Yes	\$225
#3-5	Delivery	1	\$0	NC	\$0	\$0	NC	\$0
#3-6	Extended Warranty	1	\$3,995.00	5 Yr 100,000 miles	\$3,995.00	\$3,995.00	5 yr. 100,000 miles	\$3,995.00
#3-7	Carpet	1	\$0	NC	\$0	\$145	Yes	\$145
#3-8	Cruise Control	1	\$0	Inc	\$0	\$0	Inc	\$0

#3-9	Four Wheel Drive	1	\$3,880.00	2 avail. At fleet price	\$3,880.00	\$3,880.00	Yes	\$3,880.00
#3-10	6.5' Bed	1	\$0	NA	\$0	\$460	Yes	\$460
#3-11	Cloth Seats; 40/Console/40 Type Seating	1	\$295	Only avail at retail.	\$295	\$295	Yes	\$295
#3-12	Extended Range Fuel Tank	1	\$445	Only avail at retail.	\$445	\$445	Yes	\$445
#3-13	Special Police/Response Package	1	\$0	NA	\$0	No Bid	No Bid	No Bid
#3-14	Alternate Color	1	\$0	NA	\$0	\$0	NC	\$0
#3-15	Auto Start Stop Delete	1	(\$50)	Inc. on fleet trucks	(\$50)	(\$50)	Inc	(\$50)
4 1/2 Ton Crew Cab (5)								
#4-1	D - 1/2 Ton Crew Cab	1	\$42,899.00	2 avail fleet price	\$42,899.00	\$50,790.00	Retail	\$50,790.00
#4-2	Make and Model Quoted	0	\$0	2023 Ford F150	\$0	\$0	2023 Ford F150	\$0
#4-3	Delivery Lead Time	0	\$0	NA	\$0	\$0	12 weeks	\$0
#4-4	Parts, Service, and Operators Manuals	1	\$225	Yes	\$225	\$225	yes	\$225
#4-5	Delivery	1	\$0	NC	\$0	\$0	NC	\$0
5 1/2 Ton Crew Cab PPV (7)								
#5-1	E - 1/2 Ton Crew Cab PPV	1	\$46,196.00	1 Avail at this price.	\$46,196.00	No Bid	No Bid	No Bid
#5-2	Make and Model Quoted	0	\$0	2023 Ford F150 police	\$0	No Bid	No Bid	No Bid
#5-3	Delivery Lead Time	0	\$0	NA	\$0	No Bid	No Bid	No Bid
#5-4	Parts, Service, and Operators Manuals	1	\$225	yes	\$225	No Bid	No Bid	No Bid
#5-5	Delivery	1	\$0	NC	\$0	No Bid	No Bid	No Bid
#5-6	Extended Warranty	1	\$3,995.00	5 Yr 100,000 miles	\$3,995.00	No Bid	No Bid	No Bid
#5-7	Four Wheel Drive	1	\$0	Std	\$0	No Bid	No Bid	No Bid

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Ryan Kramer, Sr. Fleet Manager, Fleet Services, 325-657-4329

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider awarding FS-05-23 Dump Trucks to Lone Star Truck Group (San Angelo, TX) in the amount of \$406,563, for the purchase of two units with the option to purchase one additional unit annually, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)

Staff Recommendation:

Approve

Summary/History:

Bids were requested and received for the purchase of dump trucks. This RFB was sent to multiple local and out-of-town vendors, with one response received (Lone Star Truck Group, San Angelo). The units purchased under this award will replace units that have exceeded their intended life expectancy or for use as needed. Alternate 2 of the bid options was selected for purchase due to the earlier availability and the technology improvements within that model truck.

One truck will be purchased using Water Reclamation capital funds, and one truck using Stormwater capital funds. The option to purchase one additional truck annually due to unforeseen circumstances is also requested.

Due to market inflation and extended delivery times, surcharges from the manufacturer or body builder could be added before the trucks are delivered. Council award will allow up to a 20% price increase due to these factors. If pricing changes more than 20%, further Council approval will be sought.

Funding Source(s):

Fund:	Account:	Project Number:	Amount Budgeted:
270	27054008000742		\$135,521
240	24058008000742		\$135,521

Financial Impact:

Award of FS-05-23 Dump Trucks to Lone Star Truck Group (San Angelo, TX) will be in the amount of \$406,563, budgeted in the Sewer and Stormwater equipment replacement funds in FY23.

Other Information/Recommendation:

Staff recommends awarding FS-05-23 Dump Trucks to Lone Star Truck Group (San Angelo, TX) for the purchase of two units with the option to purchase one additional unit annually.

Attachments:

1. FS-05-23 Bid Tabulation
- FS-05-23 Bid Tabulation.pdf

Presentation:

Ryan Kramer

Approvals/Reviews:

Ryan Kramer	Created/Initiated
Pete Madrid Jr.	Approved
Patrick Frerich	Approved
Shane Kelton	Approved
Theresa James	Approved
Jeffrey Tomlinson	Approved
Tina Dierschke	Approved
Julia Antilley	Final Approval



RFB Bid Tabulation

FS-05-23 • Dump Trucks

Wednesday, November 16, 2022

2:30 p.m.

			TNTX TRUCK GROUP SAN ANGELO			TNTX TRUCK GROUP SAN ANGELO - Alternate # 2		
#	Items	Quantity Required	Unit Price	Comment	Total Cost	Unit Price	Comment	Total Cost
1 New and Unused 12 Yard Dump Truck								
#1-1	New and Unused 12 Yard Dump Truck	2	\$131,105.00	(1) Only one. New 2024YM unit available in the 4th qtr of 2023. Allow 30 days after completion by the trk mfg for Wlildhorse Industries Body to install the body(s) and 15 days to have units delivered to customer. Please note: Delays caused by supply chain issues that are beyond our control, are not the dealer nor the manufacturers responsibility. Year model, material and component surcharges may be applied after order date. Documentation of those increase(s) will be provided by said vendors to the city via dealer. If the city decides not to accept the charges, the order can be canceled without recourse by either party. Note: Dealer is on allocation for the foreseeable future, so any additional unit(s) to be added to this order will have to be approved by dealer as well as the truck manufacturer and / or the body builder.	\$262,210.00	\$132,269.00	New 2024 YM	\$264,538.00
#1-2	Make and Model Quoted	0	\$0	2024 Freightliner M2-106 Business Class	\$0	\$0	Freightliner M2-Plus	\$0
#1-3	Delivery Lead Time	0	\$0.00	4th qtr of 2023	\$0.00	\$0.00	Option#2 ETA: (1) unit is scheduled in 3rd qtr and (1) unit in the 4th qtr of 2023. Allow 30 days after completion by the trk mfg for Wildhorse Industries Body to install the body(s) and 15 days to have units delivered to customer. Please note: Delays caused by supply chain issues that are beyond our control, are not the dealer nor the manufacturers responsibility. Year model, material and component surcharges may be applied after order date. Documentation of those increase(s) will be provided by said vendors to the city via dealer. If the city decides not to accept the charges, the order can be canceled without recourse by either party. Note: Dealer is on allocation for the foreseeable future, so any additional unit(s) to be added to this order will have to be approved by dealer as well as the truck manufacturer and / or the body builder.	\$0.00
#1-4	Extended Warranty	1	\$2,302	Detroit EW4 5yr/100k mile engine. Allison 5yr-unlimited	\$2,302	\$2,302	Engine EW4 5YR-100k miles. Transmission 5YR-Unlimited Miles	\$2,302
#1-5	Parts, Service, and Operator Manuals	1	\$0.00	Available online at www.freightliner.com	\$0.00	\$0.00	Available online at: www.freightliner.com	\$0.00
#1-6	Rear Hitch System	1	\$950	Per Spec	\$950	\$950	Per spec	\$950
#1-7	Pre-Collision Assist	1	No Bid	No Bid	No Bid	\$11,250.00	This option could delay delivery.	\$11,250.00

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Ryan Kramer, Sr. Fleet Manager, Fleet Services, 325-657-4329

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider awarding FS-06-23 Passenger Cars to Jim Bass Ford (San Angelo, TX) in the amount of \$103,996, for the purchase of three units with the option to purchase one additional unit annually, and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)

Staff Recommendation:

Approve

Summary/History:

Bids were requested and received for the purchase of passenger cars. One response was received (Jim Bass Ford, San Angelo). Units purchased under this award will replace units that have exceeded their intended life expectancy or for use as needed by the Police Department.

Council approval is requested to purchase three units with the option to purchase one additional unit annually due to unforeseen circumstances. This bid includes a second year escalation clause that would allow for purchases through FY24.

This RFB was sent to multiple local and out of town vendors, with one response received.

Funding Source(s):

Fund:	Account:	Project Number:	Amount Budgeted:
501	50180008000742		\$77,977

Financial Impact:

Award of FS-06-23 Passenger Cars to Jim Bass Ford (San Angelo, TX) will be in the amount of \$103,996, budgeted in FY23 General Fund equipment replacement.

Other Information/Recommendation:

Staff recommends awarding FS-06-23 Passenger Cars to Jim Bass Ford (San Angelo, TX) for the purchase of three units with the option to purchase one additional unit annually.

Attachments:

1. FS-06-23 Bid Tabulation FS-06-23 Bid Tabulation.pdf

Presentation:

Ryan Kramer

Approvals/Reviews:

Ryan Kramer

Pete Madrid Jr.

Patrick Frerich

Shane Kelton

Tracy Fincher

Theresa James

Jeffrey Tomlinson

Tina Dierschke

Julia Antilley

Created/Initiated

Approved

Approved

Approved

Approved

Approved

Approved

Approved

Final Approval



RFB Bid Tabulation

FS-06-23 • Passenger Cars

Wednesday, November 30, 2022

2:00 p.m.

			Jim Bass Ford, Inc		
#	Items	Quantity Required	Unit Price	Comment	Total Cost
#0-1	Car	3	\$25,999.00	Can't guarantee color.	\$77,997.00
#0-2	Make and Model Quoted	0	\$0	2023 Nissan Altima S	\$0
#0-3	Delivery Lead Time	0	\$0	60-90 Days	\$0
#0-4	Parts, Service, and Operators Manuals	1	\$250	yes	\$250
#0-5	Delivery	1	\$0	yes	\$0
#0-6	Extended Warranty	1	\$3,499.00	yes	\$3,499.00
#0-7	Alternate color	1	\$0	No charge for colors	\$0

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Ryan Kramer, Sr. Fleet Manager, Fleet Services, 325-657-4329

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider awarding FS-07-23 Quarter Ton Pickups to Jim Bass Ford (San Angelo, TX) in the amount of \$144,125, for the purchase of three units with the option to purchase two additional units annually and authorizing the City Manager to negotiate and execute all related documents (Ryan Kramer)

Staff Recommendation:

Approve

Summary/History:

Bids were requested and received for the purchase of quarter ton pickups. One vendor responded (Jim Bass Ford, San Angelo, TX). Units purchased under this award will replace units that have exceeded their intended life expectancy or for use as needed by multiple departments. Funding for these purchases includes the General and Water Funds in FY23.

Council approval is requested to purchase three units with the option to purchase two additional units annually due to unforeseen circumstances. This bid includes a second year escalation clause that would allow for purchases through FY23.

This RFB was sent to multiple local and out of town vendors, with one response received.

Funding Source(s):

Fund:	Account:	Project Number:	Amount Budgeted:
260	26044008000742		\$57,650
501	50175008000742		\$28,825

Financial Impact:

Award of FS-07-23 Quarter Ton Pickups to Jim Bass Ford (San Angelo, TX) will be in the amount of \$144,125, budgeted in FY23 in the Water and General equipment replacement funds.

Other Information/Recommendation:

Staff recommends award of FS-07-23 Quarter Ton Pickups to Jim Bass Ford (San Angelo, TX) for the purchase of three units with the option to purchase two additional units annually.

Attachments:

1. FS-07-23 Bid Tabulation

FS-07-23 Bid Tabulation.pdf

Presentation:

Ryan Kramer

Approvals/Reviews:

Ryan Kramer

Pete Madrid Jr.

Patrick Frerich

Shane Kelton

Theresa James

Jeffrey Tomlinson

Tina Dierschke

Julia Antilley

Created/Initiated

Approved

Approved

Approved

Approved

Approved

Approved

Final Approval



RFB Bid Tabulation

FS-07-22 • Quarter Ton Pickups

Thursday, December 1, 2022 2:00 p.m.

Jim Bass Ford, Inc

#	Items	Quantity Required	Unit Price	Comment	Total Cost
1	1/4 Ton Extended Cab (8)				
#1-1	A - 1/4 Ton Extended Cab	2	\$28,825.00	Retail	\$57,650.00
#1-2	Make and Model Quoted	0	\$0	2023 Ford Ranger XL	\$0
#1-3	Delivery Lead Time	0	\$0	12 Weeks	\$0
#1-4	Parts, Service, and Operators Manuals	1	\$225	yes	\$225
#1-5	Delivery	1	\$0	NC	\$0
#1-6	Extended Warranty	1	\$3,995.00	5 Yr. 100,000 miles	\$3,995.00
#1-7	Power Locks, Windows, Mirrors, Steering Wheel Tilt, Cruise Control	1	\$0	Cruise control not avail. All else Inc.	\$0
#1-8	8 Ply tires (price as all four tires) (Set)	1	No Bid	No Bid	No Bid

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeffrey Tomlinson, Purchasing Manager, Facilities Maintenance, 3256574220

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider awarding CFM-01-23 HVAC Maintenance and Repair Services to Advanced Service Group, Barry Hooker Heating and Air, and Duncan Mechanical Services and authorizing the City Manager to negotiate and execute a fixed price agreement with the multiple vendors (Kyle Henry)

Staff Recommendation:

Approve

Summary/History:

The City of San Angelo accepted bids to establish a Fixed Price Agreement with multiple vendors with qualified contractor(s) for providing HVAC Maintenance & Repair Services to approximately sixty-five (65) facilities. The services will generally include, but not be limited to, installation, maintenance, and service calls, in food service, commercial, and residential properties. There will be at least two alternate contractors also selected to provide services should the primary not be able to respond in the manner and time frame deemed necessary by the City Representative placing the initial service request. Should the scope and/or complexity of a specific project exceed City guidelines, or in the event of an emergency, the City reserves the right to request quotes or bids from additional providers. Locations of the work shall include, but not be limited to, the following buildings:

- City Hall
- City Hall Annex
- Fort Concho
- Ralph Chase State Building
- Mathis Field Airport
- Animal Services Building
- San Angelo Police Department
- Municipal Court

The number of facilities may increase as new facilities are completed. Services required will include installation, maintenance, and service calls on an as-needed basis. This agreement will contain a fixed pricing structure for the term of the agreement.

Funding Source(s):

Financial Impact:

Other Information/Recommendation:

Attachments:

- | | | |
|----|------------------------------|----------------------------------|
| 1. | 01 RFB CFM-01-23 | 01 RFB CFM-01-23.pdf |
| 2. | DMS-RFB CFM-01-23 BID Sheet | DMS-RFB CFM-01-23 BID Sheet.pdf |
| 3. | BHHA-RFB CFM-01-23 BID Sheet | BHHA-RFB CFM-01-23 BID Sheet.pdf |
| 4. | ASG -RFB CFM-01-23 BID Sheet | ASG -RFB CFM-01-23 BID Sheet.pdf |

Presentation:

Kyle Henry

Approvals/Reviews:

Jeffrey Tomlinson	Created/Initiated
Theresa James	Approved
Jeffrey Tomlinson	Approved
Tina Dierschke	Approved
Julia Antilley	Final Approval



City of San Angelo

REQUEST FOR BIDS

RFB CFM-01-23

Construction and Facilities Maintenance

HVAC Maintenance and Repair Services

SUBMITTAL DEADLINE: [AVAILABLE ON CITY OF SAN ANGELO - BONFIRE](#)

CITY OF SAN ANGELO • PURCHASING DIVISION • 72 WEST COLLEGE AVENUE • SAN ANGELO, TEXAS 76903



Table of Contents

INVITATION TO BID	5
General	5
Confidentiality	5
Document Availability	5
Insurance and Indemnification Requirements	5
Qualification Statement	5
Interpretations	5
Required Response.....	6
Deadline and Submission	6
Addenda	6
Award of Contract.....	6
Acceptance of Proposal Content.....	6
Equal Employment Opportunity	6
Proposal Term	6
Escalation	6
Points of Contact	7
1. INSTRUCTIONS TO RESPONDENTS	8
1.1. Interpretations	8
1.2. Corrections, Additions, or Deletions.....	8
1.3. Examinations of RFB Documents	8
1.4. Taxes.....	8
1.5. Authorized Signature.....	8
1.6. Modification or Withdrawal of Bids	8
1.7. Prices.....	8
1.8. Restrictions on Communication	8
1.9. Disqualification	9
1.10. Reservations	9
1.11. Copies of Bid Tabulation Results	9
1.12. Acceptance.....	9
1.13. Inspections	9
1.14. Invoices and Payment.....	10
1.15. Gratuities	10
1.16. Special Tools and Test Equipment	10
1.17. Warranty-Price	10
1.18. Warranty-Product	10
1.19. Safety Warranty.....	10
1.20. No Warranty by City against Infringements	10



1.21. Right of Inspection.....	11
1.22. Termination	11
1.23. Force Majeure	11
1.24. Assignment-Delegation	11
1.25. Waiver	11
1.26. Modifications	11
1.27. Interpretation-Parol Evidence.....	11
1.28. Applicable Law	11
1.29. Advertising.....	11
1.30. Right to Assurance	12
1.31. Equal Employment Opportunity	12
1.32. Conflict of Interest	12
1.33. Certificate of Interested Parties (Form 1295).....	12
1.34. Taxes and Permits	13
1.35. Examination of Contract Documents	13
1.36. Familiarization with the Type of Work	13
1.37. Subcontractors and Supplies	13
1.37.1. Subcontractor Qualification.....	13
1.37.2. Suppliers	14
1.38. Legal Venue	14
1.39. Funds - Price	14
1.40. Claims for Overcharges	14
1.41. Piggy-Back Procurements.....	14
2. GENERAL NOTES	15
2.1. General.....	15
2.2. Definitions.....	16
2.3. Non-Emergency Work.....	16
2.4. Emergency Work.....	16
2.5. Rates	16
2.6. Delivery Lead Times.....	17
2.7. Licensing	17
2.8. Code Compliance.....	17
2.9. Background Investigations	17
2.10. Permits and Inspections.....	17
2.11. Clean up	17
2.12. Profit and Overhead	17
2.13. Complex Services	17
2.14. Response Time	17
2.15. Labor Hourly Rates	18
2.16. Material Profit and Overhead	18



2.17. Complex Project Quotes	18
2.18. Purchase Orders	18
2.19. Invoicing	18
2.20. Extra Work.....	18
3. SCOPE OF WORK	20
3.1. Scope of Services	20
3.2. Locations	20
4. ATTACHMENTS.....	21
5. REQUIRED FORMS	22



INVITATION TO BID

General

The City of San Angelo is accepting sealed bids to establish a Fixed Price Agreement with multiple vendors with qualified contractor(s) for providing HVAC Maintenance & Repair Services to approximately sixty-five (65) facilities. The services will generally include, but not be limited to, installation, maintenance, and service calls, in food service, commercial, and residential properties.

There will be at least two alternate contractors also selected to provide services should the primary not be able to respond in the manner and time frame deemed necessary by the City Representative placing the initial service request.

Should the scope and/or complexity of a specific project exceed City guidelines, or in the event of an emergency, the City reserves the right to request quotes or bids from additional providers.

Locations of the work shall include, but not be limited to, the following buildings:

- City Hall
- City Hall Annex
- Fort Concho
- Ralph Chase State Building
- Mathis Field Airport
- Animal Services Building
- San Angelo Police Department
- Municipal Court

The number of facilities may increase as new facilities are completed. Services required will include installation, maintenance, and service calls on an as-needed basis. This agreement will contain a fixed pricing structure for the term of the agreement. The Bidder shall provide hourly and overtime hourly rates for journeyman, apprentice, and any laborer/helper in their employ.

Confidentiality

All bids/proposals submitted shall remain confidential. After award, proposals will be made available for public inspection. The City shall not be responsible for the confidentiality of any trade secrets or other information contained or disclosed in the bid proposal unless clearly identified as such.

Document Availability

Request for Bid Documents are available in the Purchasing Division or may be downloaded from the City's eProcurement website at <https://cosatx.bonfirehub.com/>. To locate the documents on the Bonfire Portal, go to:

Open Public Opportunities > RFB CFM-01-23

Insurance and Indemnification Requirements

Insurance and indemnification requirements applicable to this project are detailed within the special insurance rider included with this solicitation package. Please review the insurance and indemnification requirements with your insurance agent prior to submission.

Qualification Statement

Vendors should be advised that a qualification statement shall be provided to City upon request.

Interpretations

All questions about the meaning or intent of the contract documents, including specifications shall be submitted to the Purchasing Division through [Bonfire](#), City's e-Procurement Platform. Questions received after the deadline established for submitting questions/interpretations will not be answered.



Replies will be issued by addenda and posted on the Bonfire Project Page. Only questions answered by formal written addenda will be binding. Oral interpretations or clarifications will be without legal effect.

Required Response

The City requires a response to any Request for Bids (RFB) notifications sent to potential vendors. Should a company choose not to participate, then to remain on the City of San Angelo's potential vendors list, a "No Bid Reply" must be submitted.

Deadline and Submission

Sealed RFB submittals must be received no later than **the posted submission deadline listed in City's e-Procurement Portal (Bonfire)**. The time recorded in Bonfire will serve as the official record of time. Submissions received after the deadline will not be considered.

It is the sole responsibility of the vendor to ensure that the RFB submittal arrives via Bonfire by the specified deadline.

Addenda

Should specifications be revised prior to the deadline for submittals, the City's Purchasing Division will issue addenda addressing the nature of the change and post them on the City's e-Procurement Portal ([Bonfire](#)). Respondents should **acknowledge any addenda as part of their submission in Bonfire**. Respondent is responsible for checking the City's e-Procurement Platform (Bonfire) to determine if any addenda have been issued prior to submitting a bid. Failure to consider all addenda will be at the respondent's risk.

Award of Contract

The City reserves the right to accept or reject any or all proposals, and to waive any informalities or irregularities in the RFB process. The City is an equal opportunity employer.

The City will select the most highly qualified respondent(s) of the requested services based on all evaluation factors and then attempt to negotiate a contract.

Acceptance of Proposal Content

Before submitting a proposal, each respondent shall make all investigations and examinations necessary to ascertain all conditions and requirements affecting the performance of the contract and to verify any representations made by the City upon which the proposal will rely. If the respondent receives an offer because of its proposal, failure to have made such investigation and examinations will in no way relieve the respondent from its obligation to comply in every detail with all provisions and requirements.

Equal Employment Opportunity

Attention of respondents to the requirement for ensuring that employees and applicants for employment are not discriminated against because of their race, color, religion, sex, national origin, age, or disability.

Proposal Term

The initial term of this agreement shall be for one (1) year from the date of execution, and may be renewed, if agreeable to both parties, for four (4) additional one (1) year periods. The contract renewal options will be automatic unless written termination notification has been provided in accordance with the terms prescribed in section 1.22 "Termination".

The respondent must notify the City ninety (90) days prior to the end of each term as to their intention to terminate the contract. Terms will renew automatically unless ninety (90) days written notice is given for termination.

Escalation

Price must be firm for each one (1) year term. A price increase (hourly rate) shall at no time be more than what similar volume customers would pay (see Warranty-Price). The vendor must submit the written request to both the Construction and Facilities Manager and Purchasing Manager with all substantiating documentation ninety (90) days prior to the end of each one (1) year term to request a price escalation. The vendor must provide cost analysis and/or other documentation to justify any increase.



Labor/Hourly rates shall remain “firm”, as indicated on the Bid Sheet, for the initial contract year, plus the first, “Option to Renew” year. The Provider may request an escalation in Labor Rates for subsequent years under the same provisions as stated above.

MPO markup adjustments may be requested as stated above. These cost adjustment requests must be submitted in writing ninety (90) days prior to the end of each one (1) year term to request a price escalation.

The City Manager or his designee may approve a contract term extension without a price increase at his or her full discretion. The City Manager or his designee may approve a contract extension with an increase in price if the increase can be justified in writing or by documentation from the vendor/supplier/service provider to the satisfaction and discretion of the City Manager or his designee. If no agreement is reached, the City may re-bid the contract.

The City of San Angelo reserves the right to accept or reject any and all price adjustment requests, as it deems in the best interest to the City.

Points of Contact

During Request for Bids:

Jeffrey Tomlinson, Manager
Purchasing Division
City of San Angelo
72 W. College Ave.
San Angelo, Texas 76903
sapurch@cosatx.us
(325) 657-4219

Contract Manager After Award:

Kyle Henry, Assistant Manager
Facilities Maintenance Department
City of San Angelo
72 W. College Ave.
San Angelo, Texas 76903



1. INSTRUCTIONS TO RESPONDENTS

1.1. Interpretations

All questions about the meaning or intent of the contract documents, including specifications shall be submitted to the Purchasing Division through [Bonfire](#), City's e-Procurement Platform. Questions received after the deadline established for submitting questions/interpretations will not be answered.

Replies will be issued by addenda and posted on the Bonfire Project Page. Only questions answered by formal written addenda will be binding. Oral interpretations or clarifications will be without legal effect.

1.2. Corrections, Additions, or Deletions

Corrections, additions, or deletions to any portion of the invitation will be in the form of written addenda.

1.3. Examinations of RFB Documents

Respondents are expected to examine all specifications, drawings, standard provisions, and instructions. Failure to do so will be at the respondent's risk. Bids are to be submitted on each item and total extended.

1.4. Taxes

All quotations are to be submitted less Federal Excise and State of Texas Sales Taxes. Tax exemption certificates will be provided upon request.

1.5. Authorized Signature

Bids must show vendor name, address, and be manually signed. The person signing the bid must have authority to bind their firm in a contract. Any erasures or other changes must be initialed by the person signing the bid.

1.6. Modification or Withdrawal of Bids

Bids can only be altered using the online Bonfire Portal system. Bids may be withdrawn before the closing time and date using the Bonfire Portal. After the closing time and date, a bid can only be withdrawn with acceptable reason in writing and with approval of the Purchasing Division.

1.7. Prices

Bids must be firm, however if a vendor believes it necessary to base its price on price adjustment, such a bid may be considered, but only as an alternate bid. Pricing is to be submitted as quantity per unit specified with extended totals, however in the event of a discrepancy in extension, the unit prices shall govern. Pricing shall be entered on the Bid Sheet in ink or typewritten.

1.8. Restrictions on Communication

Respondents shall not communicate with: 1) elected City officials, City staff, or contracted agents of the City regarding the RFB from the time the RFB has been released until the contract is posted as a City Council agenda item; and 2) City officials/employees/agents from the time the RFB has been released until the contract is awarded. These restrictions extend to "thank you" letters, phone calls, emails and any contact that results in the direct or indirect discussion of the RFB and/or bid submitted by respondent.

Violation of this provision by respondent and/or its agent may lead to disqualification of respondent's bid from consideration and from opportunities to bid on future projects.

Exceptions to the Restrictions on Communication with City employees include:

1. Private (non-business) contacts with the City by the respondent's employees acting in their personal capacity.
2. Casual social contacts that do not include mention of the RFB.
3. Respondents may submit questions via e-Procurement Portal (Bonfire) concerning this RFB up to a week prior to submission due date. Questions received after the stated deadline will not be answered. Submission of questions to any other party prior to award may result in the disqualification of a respondent from bidding on this project as well as future projects for the City.



It is required that all questions be sent through the City's e-Procurement Platform, [Bonfire](#). Questions submitted and the City's responses will be published in the form of addenda to the Project Page in Bonfire. Respondent is responsible for calling the City or reviewing the Bonfire Project Page to determine if any addenda have been issued prior to their submittal. Only questions answered by formal addenda will be binding.

4. Respondents may provide responses to questions asked of them after responses are received and opened. During interviews, if any, verbal questions, and explanations will be permitted. If interviews are conducted, respondents shall not bring lobbyists. All cost associated with interviews will be at the respondents' expense. The City reserves the right to exclude any persons from interviews as it deems in its best interests.
5. Upon completion of the evaluation process, respondents shall receive a notification letter indicating the recommended firm and anticipated City Council agenda date. Respondents desiring a review of the solicitation process must submit a written request no later than five (5) calendar days from the date the letter was sent. Failure to submit a letter in writing to the Purchasing office prior to the end of the fifth day shall be at the risk of the respondent. The letter will indicate the name and address for submission of requests for review.

City reserves the right to contact any respondent to negotiate if such is deemed desirable by City. Such negotiations initiated by City staff persons shall not be considered a violation by respondent of this section.

1.9. Disqualification

The respondent may be disqualified for any of the following reasons:

- A. The respondent is involved in any litigation against the City of San Angelo;
- B. The respondent is in arrears on any existing contract or has defaulted on a previous contract with the City;
- C. The respondent is debarred, suspended, terminated, or otherwise excluded from or ineligible covered transactions by any federal, state, or local government entity or agency;
- D. The bid is not received by the bid submittal deadline; or,
- E. The bid is not executed by a person authorized to enter into a contract binding on the respondent.

1.10. Reservations

The City expressly reserves the right to accept, reject, or cancel all bids AND:

- A. Waive any defect, irregularity, or informality in any bid or bidding procedure;
- B. Extend the bid closing time and date;
- C. Reissue a bid invitation or RFB;
- D. Procure any item by other means; or,
- E. Increase or decrease the quantity specified, unless the vendor specifies otherwise.
- F. Extend any existing contract when most advantageous to the City
- G. Award multiple contracts based on the evaluation procedures highlighted herein for individual items or groups of similar items

1.11. Copies of Bid Tabulation Results

To obtain Request for bids Tabulation results, download from the City's e-Procurement Portal (Bonfire) at least 24 hours after the close date.

1.12. Acceptance

Acceptance of respondent's offer will be in the form of a purchase order and contract. Notice for annual contract agreements will be a notice of award, purchase order, or contract.

1.13. Inspections

No work shall be ordered without a Purchase Order and all invoices must reflect the Purchase Order number. City's obligation is payable only and solely from funds available for the purpose of this purchase. Lack of funds shall render this contract null and void to the extent funds are not available and any



delivered but unpaid for goods will be returned to vendor by City. Accepting orders without a Purchase Order number shall be at the risk of the vendor.

1.14. Invoices and Payment

Vendor shall submit separate invoices on each Purchase Order that indicate the Purchase Order number and supply agreement, if applicable. Invoices shall be itemized and include a copy of the bill of lading and the freight waybill, when applicable. Payment terms will be outlined in the attached draft contract.

Payment may be withheld by City, at the discretion of the City, to vendor until all required documents pertaining to the sale are received by the City.

1.15. Gratuities

The City may, by written notice to the vendor, cancel this contract without liability to vendor if it is determined by the City that gratuities were offered from an agent or representative of the vendor to any officer or employee of the City with a view toward securing a contract or securing favorable treatment with respect to the awarding or amending, or the making of any determinations in respect to the performing of such contract. In the event this contract is canceled by City, remedies to recover or withhold the amount of the cost shall be incurred by vendor in providing such gratuities.

1.16. Special Tools and Test Equipment

If the price stated on the face hereof includes the cost of any special tooling or special test equipment fabricated or required by Seller for the purpose of filling this order, such special tooling equipment and any drawings or related documents thereto shall become the property of the City and to the extent feasible shall be identified by the Seller as such.

1.17. Warranty-Price

The price to be paid by the City shall be that contained in vendor's bid which vendor warrants to be no higher than vendor's current prices on orders by others for products of the kind and specifications covered by this agreement for similar quantities under similar or like conditions and methods of purchase. In the event vendor breaches this warranty, the prices of the items shall be reduced to the vendor's current prices on orders by others, or in the alternative, reduced to the vendor's current prices on orders by others, or in the alternative, City may cancel this contract without liability to vendor for breach or vendor's actual expense.

The vendor warrants that no person or selling agency has been employed or retained to solicit or secure this contract upon an agreement or understanding for commission, percentage, brokerage, or contingent fee excepting bona fide employees of bona fide established commercial or selling agencies maintained by the vendor for the purpose of securing business. For breach or violation of the warranty, the City shall have the right in addition to any other right or rights to cancel this contract without liability and to deduct from the contract price, or otherwise recover the full amount of such commission, percentage, brokerage, or contingent fee.

1.18. Warranty-Product

Vendor shall not limit or exclude any implied warranties and any attempt to do so shall render this contract voidable at the option of the City. Vendor warrants that the goods furnished will conform to the specifications, drawings, and descriptions. Any warranties take effect on the contract effective date.

1.19. Safety Warranty

Vendor warrants that the product sold to City shall conform to the standards promulgated by the U.S. Department of Labor under the Occupational Safety and Health Act (OSHA). In the event the product does not conform to OSHA standards, City may return the product for correction or replacement at the vendor's expense. In the event vendor fails to make the appropriate correction within a reasonable time, correction made by City will be at vendor's expense.

1.20. No Warranty by City against Infringements

As part of this contract for sale, vendor agrees to ascertain whether goods manufactured in accordance with the specifications attached to this agreement will give rise to the rightful claim of any third person by way of infringement or the like. City makes no warranty that the production of goods according to the



specification will not give rise to such a claim, and in no event shall City be liable to vendor for indemnification in the event that vendor issued on the grounds of infringement or the like. If vendor is of the opinion that an infringement or the like will result, he will notify City to this effect in writing within two weeks after the signing of the agreement. If City does not receive notice and a claim of infringement is made, vendor will indemnify, defend, and hold harmless City, its Council members, officials, agents, consultants, and employees free and harmless from and against any and all claims, suits, judgments, costs, penalties, fines, damages, and attorneys' fees and expenses asserted by any person or persons. If vendor, in good faith, ascertains that production of the goods in accordance with the specifications will result in infringement or the like, this contract shall be void.

1.21. Right of Inspection

City shall have the right to inspect the goods at delivery before accepting them. Acceptance of the goods upon delivery shall in no way constitute a waiver of any right or privilege contained with this contract or under law.

1.22. Termination

Performance under this contract may be terminated in whole, or in part by the City in accordance with this provision. Termination performance hereunder shall be effected by the delivery to vendor of a "Notice of Termination" specifying the extent to which performance under this contract is terminated and the date upon which such termination becomes effective.

1.23. Force Majeure

Neither party shall be held responsible for losses resulting if the fulfillment of any terms or provisions of this contract is delayed or prevented by any cause not within the control of the party whose performance is interfered with, which by the exercise of reasonable diligence said party is unable to prevent.

1.24. Assignment-Delegation

No right or interest in the contract shall be assigned nor shall any delegation of any obligation made by vendor be valid without the written permission of the City. Any attempted assignment or delegation by vendor shall be wholly void and totally ineffective for all purposes unless made in conformity with this paragraph.

1.25. Waiver

No claim or right arising out of a breach of this contract can be discharged in whole or in part by a waiver or renunciation of the claim or right unless the waiver or renunciation is supported by consideration and is in writing signed by the aggrieved party.

1.26. Modifications

This contract can be modified or rescinded only in writing signed by both of the parties or their duly authorized agents.

1.27. Interpretation-Parol Evidence

This writing is intended by the parties as a final expression of their agreement and is intended as a complete agreement for dealings between the parties and no usage of the trade shall be relevant to supplement or explain any term used in this agreement. Acceptance or acquiescence in a course of performance rendered under this agreement shall not be relevant to determine the meaning of this agreement even though the accepting or acquiescing party has knowledge of the performance and opportunity for objection. Whenever a term defined by the Uniform Commercial Code is used in the agreement, the definition contained in the Code is to control.

1.28. Applicable Law

This agreement shall be governed by the Uniform Commercial Code. Whenever the term "Uniform Commercial Code" is used, it shall be construed as meaning the Uniform Commercial Code as adopted in the State of Texas as effective and in force on the date of this agreement.

1.29. Advertising



Vendor shall not advertise or publish, without City's prior consent, the fact that City has entered into this contract, except to the extent necessary to comply with proper requests for information from an authorized representative of the federal, state, or local government.

1.30. Right to Assurance

Whenever one party to this contract in good faith has reason to question the other party's intent to perform, they may demand that the other party give written assurance of its intent to perform. In the event that a demand is made, and no assurance is given within five (5) days, the demanding party may treat this failure as an anticipatory repudiation of the contract.

1.31. Equal Employment Opportunity

Vendor agrees that during the performance of its contract it will:

- Treat all applicants and employees without discrimination as to race, color, religion, sex, national origin, marital status, age, or handicap.
- Identify itself as an Equal Opportunity Employer in all help wanted advertising or request. The vendor shall be advised of any complaints filed with the City alleging that vendor is not an Equal Opportunity Employer. The City reserves the right to consider its reports from its human relations administrator in response to such complaints in determining whether or not to terminate any portion of this contract for which Purchase Orders or authorities to deliver have not been included; however, the vendor is specifically advised that no Equal Opportunity Employment complaint will be the basis for cancellation of this contract for which a Purchase Order has been issued or authority to deliver granted.

All vendors must be Equal Opportunity Employers. Disadvantaged and minority vendors are encouraged to participate.

1.32. Conflict of Interest

Vendor agrees to comply with the conflict of interest provisions of the City of San Angelo Charter and Code of Ordinances. Vendor agrees to maintain current, updated disclosure of information on file with the City Clerk throughout the term of the contract.

Chapter 176 of the Texas Local Government Code requires a vendor who enters or seeks to enter into a contract for the sale or purchase of real property, goods, or services with a local governmental entity or local government officer thereof to file a conflict of interests' disclosure questionnaire with the governmental entity prescribed.

A Conflict of Interest Questionnaire Form (CIQ) – included in the bid forms - must be submitted no later than the seventh (7th) business day after the date the vendor begins discussion, negotiation, applies or responds to a Request for Bid or bids, or correspondence in writing related to a potential contract with the local governmental entity.

1.33. Certificate of Interested Parties (Form 1295)

In 2015, the Texas Legislature adopted [House Bill 1295](#), which added section 2252.908 of the Government Code. The law states that a governmental entity or state agency may not enter into certain contracts with a business entity unless the business entity submits a disclosure of interested parties to the governmental entity or state agency at the time the business entity submits the signed contract to the governmental entity or state agency. The law applies only to a contract of a governmental entity or state agency that either (1) requires an action or vote by the governing body of the entity or agency before the contract may be signed or (2) has a value of at least \$1 million. The disclosure requirement applies to a contract entered into on or after January 1, 2016.

Filing Process:

On January 1, 2016, the ethics commission made available on its website a new filing application that must be used to file Form 1295. A business entity must use the application to enter the required information on Form 1295 and print a copy of the completed form, which will include a certification of filing that will contain a unique certification number. An authorized agent of the business entity must sign the



printed copy of the form. The completed Form 1295 with the certification of filing must be filed with the governmental body or state agency with which the business entity is entering into the contract.

Information regarding how to use the filing application and the application are both available at https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm. Instructional videos are available under the heading Instructional Videos for Business Entities.

The Form 1295 must be received, signed and original, within thirty (30) days of Council award or the contract may be voided.

1.34. Taxes and Permits

Attention is directed to the requirements of the General Conditions regarding payment of taxes and obtaining permits. All taxes that are lawfully assessed against the City or the selected vendor in connection with the work shall be paid by the vendor. The bid prices shall include all such taxes and the costs of all required permits. The City is exempt from State Sales Tax and Federal Excise Tax.

1.35. Examination of Contract Documents

Each vendor shall thoroughly examine and be familiar with this document, specifications, etc. The submission of a bid shall constitute an acknowledgment that the vendor has thoroughly examined and is familiar with the contract documents. The failure or neglect of a vendor to receive or examine any of the contract documents shall in no way relieve them from any obligations with respect to their bid or to the contract. No claim for extra or additional compensation will be allowed based upon a lack of knowledge of any contract document, and the City will in no case be responsible for any loss or for unanticipated costs that may be suffered by the selected vendor as a result of conditions pertaining to the work.

1.36. Familiarization with the Type of Work

Before submitting a bid, each prospective vendor shall familiarize itself with the work, local labor conditions and all laws, regulations, and other factors affecting performance of the work. It shall carefully correlate its observations with requirements of this request and otherwise satisfy itself of the expense and difficulties attending performance of the work. The submission of a bid will constitute a representation of compliance by the vendor. There will be no subsequent financial adjustment for lack of such familiarization.

1.37. Subcontractors and Supplies

All bids must include a list of proposed subcontractors and suppliers on the form included in the bid forms section. **Vendors are strongly encouraged to explore utilizing area subcontractors and suppliers.**

When requested by the City, within twenty-four (24) hours of bid opening, the apparent low vendor, and any other vendor so requested, shall submit a list of all subcontractors they expect to use.

1.37.1. Subcontractor Qualification

Particular consideration will be given to the qualifications of each subcontractor proposed to perform more than 5 percent (5%) of the work.

The successful vendor will submit to the City for acceptance a list of the names of subcontractors and such other persons and organizations (including those who are to furnish materials or equipment fabricated to a special design) identifying that portion of the work to be performed by each subcontractor within fourteen (14) days of the issuance of Notice of Award.

The City will notify the successful vendor in writing if there is objection to any subcontractor, person, or organization on such list.

If the apparent low vendor declines to make any such substitution, the contract shall not be awarded to such vendor, but their declining to make any such substitution will not constitute grounds for sacrificing their bid security. Additional requirements for subcontractors are contained within the Owner's Construction General Conditions of this document.



The failure of the City to make any such objection prior to the execution and delivery of the agreement shall constitute an acceptance of such subcontractor, person, or organization. Such acceptance a subcontractor, person or organization shall not: (1) constitute a waiver of any right of the City to reject defective work, material, or equipment, or work, material, or equipment not in conformance with the requirements of the contract documents; or (2) constitute a waiver of vendor's complete and total liability for any defective work, material, or equipment, or work, material, or equipment not in conformance with the requirements of the contract documents whether or not provided by or performed by any such subcontractor.

If the City registers objection to and refuses to accept a subcontractor, person, or organization list the successful vendor may either (1) submit an acceptable substitute without an increase in their bid price or (2) withdraw their bid. If the City raises objection to a subcontractor, person, or organization after the execution and delivery of the agreement, the vendor will submit an acceptable substitute and the contract price shall be increased or decreased by the reasonable difference in cost occasioned by such substitution and an appropriate Change Order shall be issued. In the event that prior objection is raised as described above, but the vendor fails to submit an acceptable substitute prior to execution and delivery of the agreement, no increase in contract price shall be allowed.

1.37.2. Suppliers

The list of subcontractors shall also include the suppliers and manufacturers of the principal items of materials and equipment the vendor expects to use in the work.

1.38. Legal Venue

Tom Green County, Texas

1.39. Funds - Price

The vendor submitting the lowest responsible bid will establish a price agreement with the City. The work will be selected based on the availability of funds. The City reserves the right to award the contract by base bid, alternates, or a combination thereof.

1.40. Claims for Overcharges

Vendor hereby assigns to City any and all claims for overcharges associated with this contract which arise under the antitrust laws of the United States, 15 USCA Section 1 et seq., and which arise under the antitrust laws of the State of Texas, Tex. Bus. & Com. Code, Section 15.01, et seq.

1.41. Piggy-Back Procurements

Other municipalities or public agencies in the State of Texas may be interested in purchasing products as procured through this solicitation.

Governmental Entities utilizing Inter-Governmental Contracts with the City will be eligible, but not obligated, to purchase materials/services under the contract(s) awarded because of this solicitation. All purchases by Governmental Entities other than the City will be billed directly to that Governmental Entity and paid by that Governmental Entity. The City will not be responsible for another Governmental Entity's debts. Each Governmental Entity will order their material/services as needed, e.g., Tom Green County, etc.



2. GENERAL NOTES

The general notes listed herein are grouped by general category or work but are applicable to all items of work for the entire project. As referred to herein, the City refers to the City of San Angelo, the Engineer, and/or any of their designated representatives. The total bid submitted shall be the total compensation provided to the contractor for the work to be performed in this contract. Any work provided for herein and not paid for directly shall be considered subsidiary to the various bid items of the contract and no direct payment shall be made.

2.1. General

- A. All work and materials shall be installed in accordance with and meet or exceed all applicable federal, state and city codes, and standards.
- B. The Contractor "Provider" shall provide all materials, equipment and labor necessary to perform maintenance, repair, installation, or alteration of various types of HVAC systems including, but not limited to: Chillers, condensers, split, mini-split, package units, and air handlers, ducting (supply and return), various other type refrigeration systems.
- C. Specialty and/or rental equipment shall be itemized and invoiced as a separate line item. Specialty equipment shall be supplied by HVAC Contractor (Provider). A reasonable markup rate is allowed at the percentage rate (MPO) as stipulated in the bid document. Verification of the rental fee and mark up shall be provided to City upon request.
- D. Contractor shall maintain a current Certificate of Insurance with the City's Risk Management Department prior to any work being performed. Insurance and indemnification requirements are included in this draft Service Agreement.
- E. Should the contractor not be able to respond within a reasonable amount of time, as determined by the City, the City shall have the right to select the next lowest bidder. The process shall continue until a contractor is selected.
- F. Contractor will be responsible for obtaining all necessary permits, inspections, and payment of all fees.
- G. Contractor shall be licensed by the State of Texas and must hold a current contractor's registration, and be in good standing, with the City of San Angelo Inspection and Permits Department.
- H. Any and all sub-contractors shall be approved by the City prior to their commencement of work on any City property.
- I. Sub-contractors performing work for the bidder shall have appropriate federal, state, and/or local licenses.
- J. Sub-contractors performing work for the bidder shall have certificates of insurance on file with the City of San Angelo's Risk Management Department prior to any work being performed.
- K. Some work areas may be security sensitive. City shall have the right to perform criminal background investigations on bidder and any employees of the bidder who will be performing work in such secure areas and/or allow their employees to be escorted by duly authorized personnel.
- L. The City and Bidder shall comply with all applicable contract provisions when performing work requiring an expenditure of federal funds (e.g., Airport Improvement Projects).
- M. Contractor is responsible for securing work areas and cleaning up all trash and debris upon completion of work.
- N. Installation of equipment and materials shall be performed in accordance with all applicable federal, state, and local codes and ordinances.
- O. Contractor shall install, by approved methods, UL approved materials, devices, and equipment at all times.



- P. All installed materials, equipment, appliances, fixtures, wiring, etc. shall be new and meet or exceed the National Electrical Code, Texas Department of Licensing and Regulation (TDLR), and/or City Code requirements.
- Q. The City shall have the right to inspect all materials and equipment to be installed.
- R. The Contractor shall have all work performed inspected and approved by the City of San Angelo's Inspection & Permits Department.
- S. Material Profit and Overhead- Materials, supplies, equipment, equipment rentals shall be invoiced at bidders' cost-plus mark-up. All invoices must reflect the MPO as a separate line item.
- T. The City will compensate Contractor for one (1) Journeyman per service call, unless the scope of the project requires two or more to assist in the completion of the project/service call.

2.2. Definitions

Call Back - A direct response from a contractor to the City, to confirm an emergency service request, estimated time of arrival, etc. (nominally shall be within 30 minutes of the original emergency request for service). The Contractor shall provide a 24 hour-a-day contact number for emergency service requests.

Emergency Work – Any work, identified by an authorized City representative, that is necessary for the continued operation of the City of San Angelo's infrastructure or which directly impacts the citizens of San Angelo. For example; Machinery or systems that are critical to the operation of the City and rendered out of service by act of God or other unforeseen circumstance or condition requiring immediate repair or replacement.

Holiday Hours - Holiday Hours as used within this agreement are defined as any period of time worked on New Year's Day, Martin Luther King Day, Good Friday, Memorial Day, July 4th, Labor Day, Veteran's Day, Thanksgiving Day or Christmas Day.

Non-Emergency Work – Routine service request where the work has not been identified as an emergency by the City.

Overtime Hours - Overtime Hours as used within this agreement is defined as any period within a twenty-four-hour (24) period worked, with the consent of the City, beyond Regular Hours (as identified in Exhibit "C").

Regular Hours - Regular Hours as used within this agreement is defined as any eight (8) hour period within a twenty-four (24) hour period. Nominally: 8 am-5pm, unless otherwise specified (Exhibit "C").

2.3. Non-Emergency Work

The response time on non-emergency work (Service Call) shall not exceed three hours from the time of notification from an authorized representative of the City of San Angelo, unless other arrangements have been made and approved by an authorized City representative. All work shall be performed during normal business hours, unless otherwise approved by an authorized representative of the City.

2.4. Emergency Work

For purposes of this section, the authorized representative of the City shall decide whether a specific situation is an emergency. The response time to the job site for any emergency repairs shall not exceed one and one half (1½) hours from the time of notification. The response time for emergency repairs shall apply twenty-four (24) hours a day including weekends and holidays.

Call Back times after a request for emergency service has been made shall be no longer than thirty (30) minutes.

2.5. Rates

Rates shall be the appropriate rates for regular, overtime and holiday hours and no more than rates charged for similar work to other similar customers.



2.6. Delivery Lead Times

The contractor shall furnish an estimated delivery lead-time for any materials or supplies provided in conjunction with this contract.

2.7. Licensing

Contractor and Sub-Contractors (if applicable) must be licensed by the State of Texas, must hold a current registration with the City of San Angelo Inspection and Permits Department, and applicable insurance certificates on file, and approved by the City's Risk Department.

Copies of certificate and license number(s) for all Masters, Journeyman, and Apprentice employees must be submitted with the bid proposal. **Failure to provide a copy of licenses and all other required information used to determine contractor's eligibility to perform this work will result in rejection of the bid.**

2.8. Code Compliance

All work, including installation of equipment shall be performed in accordance with all applicable federal, state, and local codes. Contractor shall install UL approved materials, devices, and equipment at all times. All installed materials, equipment, appliances, fixtures, piping, etc. shall meet OSHA and/or City Code requirements. The City shall have the right to inspect all materials and equipment to be installed.

2.9. Background Investigations

Some work areas may be security sensitive. The City shall have the right to perform criminal background investigations on bidder and any employees of the bidder (including any and all sub-contractors) who may perform work in City facilities. Contractor, his employees and any subcontractors shall be responsible for the performance of all Work contemplated by this document. The failure of any one person or entity to acquire and maintain necessary clearance shall not excuse the performance of Work required by these specifications.

2.10. Permits and Inspections

Contractor will be responsible for obtaining all necessary permits, inspections, and payment of all fees.

2.11. Clean up

Contractor is responsible for securing work areas and cleaning up all trash and debris upon completions of work.

2.12. Profit and Overhead

Materials, supplies, and equipment purchases shall be invoiced at a cost-plus percentage for profit and overhead. The percentage shall not be increased during the term of the contract except as provided the Terms and Conditions section 1.43 "Escalation".

2.13. Complex Services

The City reserves the right to solicit quotes/bids from all selected vendors as may be dictated by the scope and complexity of the required services.

When a quote is requested, the hourly rate shall remain the contracted rate. However, the material profit and overhead may be adjusted – subject to approval of an authorized City Official.

All quote submissions shall be itemized in writing describing the scope of work to be performed.

2.14. Response Time

- A. A normal workweek shall be considered Monday – Friday, from 8:00 AM to 5:00 PM, Local Time.
 - i. Bidder shall respond and be onsite, within a minimum of three (3) hours from the time of first call, unless other arrangements are made at the time the service request is made
 - ii. Should the service request not be considered an **EMERGENCY**, and the Contractor is not able to respond within a reasonable period of time necessary for the service request



time frame (as determined by the City representative placing the call), the City has the right to contact the next lowest bidder.

B. Nights, Weekends, and Holidays:

- i. Should an EMERGENCY request for service be placed with the Contractor or the Contractor's call service, the Contractor should return the call within a minimum of thirty (30) minutes.
- ii. **Emergency responses-** Contractor shall be on-site within one and one-half (1 ½) hours from the time of notification by an authorized representative of the City.
- iii. **Should the contractor not be able to be on-site within the above timeframe, the City reserves the right to contact next lowest bidder(s).**
- iv. **The Contractor shall list an after-hour contact number in the bid sheet.**

2.15. Labor Hourly Rates

Labor price shall be based on a per hour rate to provide a master, journeyman, apprentice, helper/laborer and overtime rate, etc. Hourly labor rates cannot be less than the prevailing wage rate for the appropriate location and class of labor. This does not prevent the bidder from paying more than the prevailing wage.

The Labor/Hourly Rates will remain in effect throughout the term of the bid except as provided in the Terms and Conditions section "Escalation".

2.16. Material Profit and Overhead

Materials, supplies, equipment, equipment rentals shall be invoiced at bidders' cost-plus mark-up, as designated on the bid sheet, for Material Profit and Overhead (MPO). Permit fees will be invoiced at cost. The percentage of MPO cannot be increased, except as permitted in a Request for Bid or when negotiated during the option to extend the contract at the end of the original term in accordance with the terms prescribed in section "Escalation".

2.17. Complex Project Quotes

The City shall have the right to solicit quotes from other vendors as may be dictated by the scope and complexity of services requested. This Request is for routine installation and maintenance service calls.

Where quotes are requested, the hourly rate shall remain consistent with the hourly rate quoted in this bid, adjusting only the percentage for material profit and overhead (MPO). Bidder shall submit itemized quotes in writing and describe the scope of work to be performed. The City will award to the bidder providing the best value to the City.

2.18. Purchase Orders

Work requests will be on an "As Needed Basis". The award of a contract under this Request for Bids does not guarantee any frequency or quantity of work. Work requests placed by the City will be accompanied by a Purchase Order Number (PO). All invoices must reference the appropriate PO number, department name, job site, and the name of the City employee requesting the service. **No work shall commence on City property prior to the issuance of a Purchase Order signed by an authorized Procurement Official.** Failure to obtain a Purchase Order prior to the commencement of any work shall be at the risk of the provider.

2.19. Invoicing

Invoices submitted shall be itemized, include labor and material with the Purchase Order clearly stated. Invoices presented for payment that are not itemized will not be considered valid and will be rejected. Invoices shall list and include the total hours worked by each class of provider (Master, Journeyman, Apprentice, etc.), materials used, unit costs, and extended price. If requested, bidder shall provide a copy of paid invoices in order to verify the cost-plus mark-up.

2.20. Extra Work

At any time during the term of the Agreement, City may request that Provider perform Extra Work. As used herein, "Extra Work" means any work which is determined by City to be necessary for the proper



completion of Services, but which the parties did not reasonably anticipate would be necessary at the execution of the Agreement. Provider shall not perform, nor be compensated for, Extra Work without prior written authorization of a duly authorized City Representative.



3. SCOPE OF WORK

3.1. Scope of Services

Services performed will include electrician services for new HVAC systems as required hereunder and in accordance with RFB CFM-01-23 to provide heating and air conditioning maintenance and repair services to City-owned facilities.

Services will generally include (but not be limited to) installation and service calls in food service commercial and residential properties. Services will include installation, maintenance, repair, HVAC and refrigeration services, installation and/or removal of ducting, package/air handlers/condensing equipment, refrigerant, and electrical components in both commercial and residential properties.

3.2. Locations

City facilities includes but is not limited to approximately 65 buildings. The number of facilities may increase as new facilities are completed.



4. ATTACHMENTS

- A. Required Forms**
- B. City of San Angelo Standard Performance Contract Terms (effective April 16, 2018)**
- C. Bid Sheet**
- D. References and Subcontractors Questionnaire**



5. REQUIRED FORMS

Please submit all required items:

- ☐ Authorized Signature/Contact Information Form (**IRS Form W-9**)
- ☐ Certification of Federally Funded Form
- ☐ Conflict of Interest Questionnaire
- ☐ Debarment and Suspension Certification
- ☐ Local Preference Consideration Application & Economic Impact Details
- ☐ Special Insurance Rider (**Certificate of Insurance - Acond 25**)
- ☐ Vendor Compliance with Reciprocity on Non-Resident Vendors
- ☐ Verification Prohibited Contracts

At Council award, one original of the Texas Ethics Commission Interested Parties Disclosure Form 1295 completed online at https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm will be required within thirty (30) days following the date of Council action. **Failure to submit the Form 1295 within the prescribed time limit may result in loss of contract(s).**

In submitting its proposal, respondent certifies that it has not lobbied the City or its officials, managers, employees, consultants, or contractors in such a manner as to influence or to attempt to influence the bidding process. In the event it reasonably appears that the respondent influenced or attempted to influence the bidding process, the City may, in its discretion, reject the proposal.

[Please submit all forms to Bonfire.](#)



Bid Sheet

CFM-01-23

Duncan Mechanical Services

Company Name

1. HVAC – Commercial Service Calls/Repair Service

Masters Rate	\$ <u>85</u> Per Hour
Masters Overtime Rate	\$ <u>127.50</u> Per Hour
Master Holiday Rate	\$ <u>127.50</u> Per Hour
Journeyman Rate	\$ <u>NA</u> Per Hour
Journeyman Overtime Rate	\$ <u>NA</u> Per Hour
Journeyman Holiday Rate	\$ <u>NA</u> Per Hour
Apprentice Rate	\$ <u>NA</u> Per Hour
Apprentice Overtime Rate	\$ <u>NA</u> Per Hour
Apprentice Rate	\$ <u>NA</u> Per Hour
Apprentice Overtime Rate	\$ <u>NA</u> Per Hour
Apprentice Holiday Rate	\$ <u>NA</u> Per Hour
Laborer/Helper Rate	\$ <u>80</u> Per Hour
Laborer/Helper Overtime Rate	\$ <u>120</u> Per Hour
Laborer/Helper Holiday Rate	\$ <u>120</u> Per Hour
Time of Day Regular Hourly Rate Begins	<u>8:00</u> AM TO <u>5:00</u> PM <u>m-f</u>
Time of Day Overtime Hourly Rate Begins	<u>5:00</u> PM TO <u>8:00</u> AM

2. Materials, Profit and Overhead (MPO)

Materials, supplies, equipment, and equipment rentals shall be invoiced at bidder's cost plus _____ percent (%).

3. After Hours Contact Number: 325-944-8372

up to 4000 - 4090
1000 - 10000 - 3070
10000 + 2090

4. Contractor's City Registration Number: _____

Contractor's TDLR No. _____

18974E



5. Contractor's State of Texas License Number(s) [Provide copies of ALL licenses currently held]:

A. Masters License No. _____

B. Journeyman License(s) _____

C. Apprentice License(s) _____

6. ADDITIONAL INFORMATION

Number of Masters employed 13

Number of Journeymen employed _____

Number of Apprentices employed _____

Number of Labors/Helpers 3

Provide a copy of your current Certificates of Insurance.

Provide a description of your company's qualifications, including licensing.

Contractor agrees to allow other government entities to piggyback off this contract:

☒ Yes ☐ No (check one)

By execution and submission of this Bid, the Bidder represents and warrants to City as follows:



CITY OF SAN ANGELO PURCHASING DIVISION
72 West College Avenue, San Angelo, Texas 76903
(325) 657-4219 • sapurch@cosatx.us

The Bidder has read and understands the Bid Documents and this bid is made in accordance with the terms and conditions established herein.

By submitting a Bid, each Bidder agrees to waive any claim it has or may have against the City, and their respective employees arising out of or in connection with the administration, evaluation, recommendation, of any Bid, or award of Contract.

I certify that prices in this bid have been arrived at independently, without consultation or agreement with any competitor for the purpose of restricting competition.

I certify that if this offer is accepted within 90 days (90 days unless otherwise stated), after date of opening, to fully comply in strict accordance with the bid invitation, specifications and provisions attached thereto for the amounts shown on this Bid Sheet (s)



Bid Sheet

CFM-01-23

Barry Hooker Heating and Air
Company Name

1. HVAC – Commercial Service Calls/Repair Service

Masters Rate - <u>Technician</u>	\$ <u>80</u> Per Hour
Masters Overtime Rate	\$ <u>100</u> Per Hour
Master Holiday Rate	\$ <u>100</u> Per Hour
Journeyman Rate	\$ <u>NA</u> Per Hour
Journeyman Overtime Rate	\$ <u>NA</u> Per Hour
Journeyman Holiday Rate	\$ <u>NA</u> Per Hour
Apprentice Rate	\$ <u>NA</u> Per Hour
Apprentice Overtime Rate	\$ <u>NA</u> Per Hour
Apprentice Rate	\$ <u>NA</u> Per Hour
Apprentice Overtime Rate	\$ <u>NA</u> Per Hour
Apprentice Holiday Rate	\$ <u>NA</u> Per Hour
Laborer/Helper Rate	\$ <u>30</u> Per Hour
Laborer/Helper Overtime Rate	\$ <u>35</u> Per Hour
Laborer/Helper Holiday Rate	\$ <u>35</u> Per Hour
Time of Day Regular Hourly Rate Begins	<u>8</u> AM TO <u>5</u> PM
Time of Day Overtime Hourly Rate Begins	<u>5</u> PM TO <u>7</u> AM

2. Materials, Profit and Overhead (MPO)

Materials, supplies, equipment, and equipment rentals shall be invoiced at bidder's cost plus
35 percent (%).

3. After Hours Contact Number: 325-263-2665

4. Contractor's City Registration Number: 4473

Contractor's TDLR No. TACLB106609E



5. Contractor's State of Texas License Number(s) [Provide copies of ALL licenses currently held]:

- A. Masters License No. TACLB106609E
- B. Journeyman License(s) _____
- C. Apprentice License(s) _____

6. ADDITIONAL INFORMATION

Number of Masters employed 3

Number of Journeymen employed _____

Number of Apprentices employed _____

Number of Labors/Helpers 2

Provide a copy of your current Certificates of Insurance.

Provide a description of your company's qualifications, including licensing.

Contractor agrees to allow other government entities to piggyback off this contract:

☒ Yes ☐ No (check one)

By execution and submission of this Bid, the Bidder represents and warrants to City as follows:



CITY OF SAN ANGELO PURCHASING DIVISION
72 West College Avenue, San Angelo, Texas 76903
(325) 657-4219 • sapurch@cosatx.us

The Bidder has read and understands the Bid Documents and this bid is made in accordance with the terms and conditions established herein.

By submitting a Bid, each Bidder agrees to waive any claim it has or may have against the City, and their respective employees arising out of or in connection with the administration, evaluation, recommendation, of any Bid, or award of Contract.

I certify that prices in this bid have been arrived at independently, without consultation or agreement with any competitor for the purpose of restricting competition.

I certify that if this offer is accepted within _____ days (90 days unless otherwise stated), after date of opening, to fully comply in strict accordance with the bid invitation, specifications and provisions attached thereto for the amounts shown on this Bid Sheet (s)



Bid Sheet

CFM-01-23

ADVANCED SERVICE GROUP

Company Name

1. HVAC – Commercial Service Calls/Repair Service

Masters Rate	\$ 95	Per Hour
Masters Overtime Rate	\$ 142.50	Per Hour
Master Holiday Rate	\$ 142.50	Per Hour
Journeyman Rate	\$ 95	Per Hour
Journeyman Overtime Rate	\$ 142.50	Per Hour
Journeyman Holiday Rate	\$ 142.50	Per Hour
Apprentice Rate	\$ 95	Per Hour
Apprentice Overtime Rate	\$ 142.5	Per Hour
Apprentice Rate	\$ 95	Per Hour
Apprentice Overtime Rate	\$ 142.5	Per Hour
Apprentice Holiday Rate	\$ 142.5	Per Hour
Laborer/Helper Rate	\$ 47.50	Per Hour
Laborer/Helper Overtime Rate	\$ 95	Per Hour
Laborer/Helper Holiday Rate	\$ 95	Per Hour
Time of Day Regular Hourly Rate Begins	8	AM TO 5 PM
Time of Day Overtime Hourly Rate Begins	5	PM TO 8 AM

2. Materials, Profit and Overhead (MPO)

Materials, supplies, equipment, and equipment rentals shall be invoiced at bidder's cost plus
60 percent (%).

3. After Hours Contact Number: 325-653-2616

4. Contractor's City Registration Number:

Contractor's TDLR No. 0001444C



5. Contractor's State of Texas License Number(s) [Provide copies of ALL licenses currently held]:

A. Masters License No. _____

B. Journeyman License(s) _____

C. Apprentice License(s) _____

6. ADDITIONAL INFORMATION

Number of Masters employed 1

Number of Journeymen employed 4

Number of Apprentices employed 1

Number of Labors/Helpers 1

Provide a copy of your current Certificates of Insurance.

Provide a description of your company's qualifications, including licensing.

Contractor agrees to allow other government entities to piggyback off this contract:

☒ Yes ☐ No (check one)

By execution and submission of this Bid, the Bidder represents and warrants to City as follows:



The Bidder has read and understands the Bid Documents and this bid is made in accordance with the terms and conditions established herein.

By submitting a Bid, each Bidder agrees to waive any claim it has or may have against the City, and their respective employees arising out of or in connection with the administration, evaluation, recommendation, of any Bid, or award of Contract.

I certify that prices in this bid have been arrived at independently, without consultation or agreement with any competitor for the purpose of restricting competition.

I certify that if this offer is accepted within 90 days (90 days unless otherwise stated), after date of opening, to fully comply in strict accordance with the bid invitation, specifications and provisions attached thereto for the amounts shown on this Bid Sheet (s)

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Andy Vecellio, Assistant Director, Water Utilities, 325-657-4218

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider amending WU-05-21 Professional Engineering Services - Upper Colorado Regional Flood Planning Technical Consultant with HDR Engineering, Inc. increasing the contract amount by \$104,000, funded by Texas Water Development Board Grant, bringing the new contract total to \$1,575,200 and authorizing the City Manager to negotiate and execute all related documents (Andy Vecellio)

Staff Recommendation:

Approve

Summary/History:

Section 16.061 of the Texas Water Code (TWC) requires the Texas Water Development Board (TWDB) to develop and adopt a comprehensive state flood plan every five years that incorporates the 15 regional flood plans developed by the regional flood planning groups (RFPGs) under TWC 16.062. San Angelo is located in Region 9 - Upper Colorado.

The RFPGs are beginning their first cycle (2020-2023) of the regional flood planning process that was created in 2019 by Senate Bill 8 (SB8), 86th Texas Legislature. The 2023 Regional Flood Plans that are due to TWDB on January 10, 2023 will be the basis for the 2024 State Flood Plan.

On April 9, 2020, the TWDB designated the Flood Planning Region boundaries that created 15 Flood Planning Regions in Texas required to implement the flood planning requirements of SB8. On May 21, 2020, the TWDB adopted new 31 Texas Administrative Code (TAC) Chapters 361 and 362 relating to Regional and State Flood Planning to implement the flood planning requirements of SB8. The Region 9 - Upper Colorado representatives are the following individuals:

Kenneth Dierschke, Agricultural Interests
Rick Bacon* (At-Large), Counties
Henryk Olstowski, Electric Generating Utilities
Shannon McMillan* (At-Large), Environmental Interests
Vacant, Flood Districts
Morse Haynes, Industries
Lance Overstreet* (Secretary), Municipalities
David Loyd Jr., Public
Scott McWilliams, River Authorities
Chuck Brown* (Vice-Chairman), Small Businesses

Cole Walker, Water Districts
Allison Strube* (Chairwoman), Water Utilities
*Executive Committee Members

On December 15, 2020, the City Council authorized the City of San Angelo to serve as the political subdivision and on May 4, 2021, the City Council voted to enter into a contract with HDR Engineering, Inc. to serve as the technical consultant for Region 9 Flood Planning. On April 5, 2022, the City Council approved a Contract Amendment with HDR Engineering, Inc., increasing the contract amount by \$600,000 from \$856,738.00 to \$1,456,738.00 based upon additional regional flood planning funding that was allocated to Region 9 by the TWDB.

This Contract Amendment (Contract Amendment No. 2) increases the subcontractor fee by \$104,000, from \$1,456,738.00 to \$1,560,738.00, with TWDB grant funds being redirected from Other Expenses and Contractor Salaries and Wages to Subcontractor Services. Other Expenses and Contractor Salaries and Wages, which are for the direct costs of the Contractor (City of San Angelo) associated with the project, have not been incurred to date as City of San Angelo Staff expenses have been minimal and not accessed to the project. No expenses for City of San Angelo Staff is anticipated through the end of the project. The budget maintains a Voting Planning Member Travel allocation of \$14,462.00 for travel expenses for any voting member that may be required to travel to a meeting associated with the project.

Funding Source(s):

Financial Impact:

The City of San Angelo has not allocated any City dollars toward this project and this does not fiscally impact the City. All funding for this project has been allocated by the Texas Water Development Board. The following outlines how the project is funded.

The 86th Texas Legislature appropriated \$20,592,809 in planning grant funding. Of that amount, Region 9 - Upper Colorado was allocated \$946,200. \$856,783 was then sub-contracted with HDR Engineering. Some funds were reserved for any expenses which the political subdivision could incur.

The funding allocations included a base funding amount for each region to cover basic public participation and flood planning document development, with additional variable funding, allocated by region, based on relative: estimated 2020 population; total stream miles with the region; the number of counties that fall within each region; the number of counties in the General Land Office coastal management zone within the region; the length of gulf coastline of each region; and, historic National Flood Insurance Program claims.

An additional \$10 million in regional flood planning funding became available on September 1, 2021, for use in Fiscal Year (FY) 2022. TWDB ultimately approved \$629,000 of these additional funds to go towards Region 9. Similar to the original sub-contract execution, \$29,000 was reserved for expenses the political subdivision may incur, while the remaining \$600,000 is being requested in the agenda item to be contracted with HDR Engineering, technical consultant, to cover the additional scope of work items.

As the City of San Angelo has not incurred any expenses from their participation in the Region 9 flood planning project, the Other Expenses and Contractor Salaries and Wages are being allocated to the

Subcontractor completing the study.

The Contract Amendments does not modify the existing contract requirements, schedule, and expectation that RFPGs will deliver their first regional flood plans by the January 10, 2023, deadline.

The primary emphasis of the additional funding is to support the RFPGs' technical work necessary to: perform identified flood management evaluations (FMEs) to evaluate flood risks in areas with currently limited flood risk data; perform identified FMEs to evaluate flood risk reduction solutions, including feasibility studies and preliminary engineering to identify and recommend flood management projects (FMPs); use this information to evaluate additional FMPs for inclusion in the regional flood plan; and perform related tasks necessary to incorporate/amend the work under 1-3 above into the regional plans. Extending the contract length is needed due to insufficient time in identifying areas requiring flood risk evaluation and carrying out the necessary technical evaluations required to identify and recommend FMPs. The cumulative time required to carry out these steps is well beyond the January 2023 timeframe, particularly for rural and other areas with limited information. Attached to the agenda item are the two tables to show how the additional funding is allocated.

Other Information/Recommendation:

The Region 9 Upper Colorado Regional Flood Planning Group will discuss this amendment at their meeting on December 13, 2022 to authorize the political subdivision (City of San Angelo) to negotiate and execute with the technical consultant (HDR Engineering).

Attachments:

- | | |
|--|---|
| 1. Contract Amendment 2_2101792494_Region 9_City of San Angelo | Contract Amendment 2_2101792494_Region 9_City of San Angelo.pdf |
| 2. Region 9 2023 Plan_Contract Amendment No. 2 Subcontractor table | Region 9 2023 Plan_Contract Amendment No. 2 Subcontractor table.pdf |
| 3. 2020-12-15_(5f)_Resolution__2020-110_Region_9_Upper_Colorado | 2020-12-15_(5f)_Resolution__2020-110_Region_9_Upper_Colorado.pdf |

Presentation:

Andy Vecellio

Approvals/Reviews:

Andy Vecellio	Created/Initiated
Pete Madrid Jr.	Approved
Shane Kelton	Approved
Theresa James	Approved
Jeffrey Tomlinson	Approved
Tina Dierschke	Approved
Julia Antilley	Final Approval

TWDB CONTRACT NO. 2101792494
APPROVED BUDGET MEMORANDUM NO 2
AMENDED EXHIBIT B
Task and Expense Budgets

TASK BUDGET

TASK	TASK DESCRIPTION	AMD No. 1 BUDGET	REVISED BUDGET	AMOUNT CHANGED
1	Planning Area Description	\$47,310.00	\$47,310.00	\$0.00
2A	Existing Condition Flood Risk Analysis	\$94,620.00	\$94,620.00	\$0.00
2B	Future Condition Flood Risk Analysis	\$94,620.00	\$94,620.00	\$0.00
3A	Evaluation and Recommendations on Floodplain Management Practices	\$18,924.00	\$18,924.00	\$0.00
3B	Flood Mitigation and Floodplain Management Goals	\$9,462.00	\$9,462.00	\$0.00
4A	Flood Mitigation Needs Analysis	\$28,386.00	\$28,386.00	\$0.00
4B	Identification and Evaluation of Potential Flood Management Evaluations and Potentially Feasible Flood Management Strategies and	\$141,930.00	\$141,930.00	\$0.00
4C	Prepare and Submit Technical	\$18,924.00	\$18,924.00	\$0.00
5	Recommendation of Flood Management Evaluations and Flood	\$189,240.00	\$189,240.00	\$0.00
6A	Impacts of Regional Flood Plan	\$37,848.00	\$40,500.00	\$2,652.00
6B	Contributions to and Impacts on Water Supply Development and the State	\$9,462.00	\$9,462.00	\$0.00
7	Flood Response Information and	\$9,462.00	\$9,462.00	\$0.00
8	Administrative, Regulatory, and Legislative Recommendations	\$9,462.00	\$9,462.00	\$0.00
9	Flood Infrastructure Financing Analysis	\$18,924.00	\$18,924.00	\$0.00
10	Public Participation and Plan Adoption	\$217,626.00	\$217,626.00	\$0.00
11	Outreach and Data Collection	\$94,350.00	\$94,350.00	\$0.00
12	Perform Identified FMEs	\$377,400.00	\$374,748.00	(\$2,652.00)
13	Preparation and Adoption of Amended	\$157,250.00	\$157,250.00	\$0.00
TOTAL:		\$1,575,200.00	\$1,575,200.0	\$0.00

EXPENSE BUDGET

EXPENSE BUDGET CATEGORY	AMD No. 1 BUDGET	REVISED BUDGET	AMOUNT CHANGED
Other Expenses ¹	\$ 94,000.00	\$ 0.00	(\$94,000.00)
Contractor Salaries and Wages ²	\$10,000	\$ 0.00	(\$10,000.00)
Subcontract Services	\$ 1,456,738.00	\$1,560,738.00	\$104,000.00
Voting Planning Member Travel ³	\$ 14,462.00	\$ 14,462.00	\$ 0.00
TOTAL:	\$ 1,575,200.00	\$ 1,575,200.00	1,575,200.00

¹Eligible Other Expenses as described in 31 TAC § 361.72(b) include the following administrative costs if the RFPG or its chairperson certifies, during a public meeting, that the expenses are eligible for reimbursement and are correct and necessary:

- a) Travel expenses as authorized by the General Appropriations Act are available only for attendance at a posted meeting of the RFPG, unless the travel is specifically authorized by the RFPG and EA;
- b) Costs associated with providing translators and accommodations for persons with disabilities for public meetings when required by law or deemed necessary by the RFPGs and certified by the chairperson;
- c) Direct costs, excluding personnel-related costs of the Planning Group Sponsor, for placing public notices for the legally required public meetings and of providing copies of information for the public and for members of the RFPGs as needed for the efficient performance of planning work such as:
 1. expendable supplies actually consumed in direct support of the planning process;
 2. direct communication charges;
 3. limited direct costs/fees of maintaining RFPG website domain, website hosting, and/or website;
 4. reproduction of materials directly associated with notification or planning activities (the actual non-labor direct costs as documented by the Contractor);
 5. direct postage (e.g., postage for mailed notification of funding applications or meetings); and
 6. other direct costs of public meetings, all of which must be directly related to planning (e.g., newspaper and other public notice posting costs).
- d) The cost of public notice postings including a website and for postage for mailing notices of public meetings; and
- e) The Planning Group Sponsor's personnel costs for the staff hours that are directly spent providing, preparing for, and posting public notice for RFPG meetings, including labor, fringe, overhead, and other expenses for their support of and attendance at such RFPG meetings, in accordance with, and as specifically limited by, the flood planning grant contract with the Board. This may not exceed: \$5,000 per regular RFPG meeting nor a total of \$60,000 over the first planning cycle.

²Contractor Salaries and Wages as described in 31 TAC § 361.72(b) include the following administrative costs if the RFPG or its chairperson certifies, during a public meeting, that the expenses are eligible for reimbursement and are correct and necessary: the Planning Group Sponsor's personnel costs for the staff hours that are directly spent providing, preparing for, and posting public notice for RFPG meetings, including labor, fringe, overhead, and other expenses for their support of and attendance at such RFPG meetings, in accordance with, and as specifically limited by, the flood planning grant contract with the Board. This may not exceed: \$5,000 per regular RFPG meeting nor a total of \$85,000 over the first planning cycle.

³Voting Planning Member Travel Expenses is defined as eligible mileage expenses incurred by regional flood planning members that cannot be reimbursed by any other entity, planning group sponsor, etc. as certified by the voting member. Travel expenses are available only for attendance at a posted meeting of the RFPG unless the travel is specifically authorized by the RFPG and EA. The reimbursed amount is limited to the maximum amounts authorized for state employees by the General Appropriations Act, Tex. Leg. Regular Session, 2019, Article IX, Part 5, as amended or superseded.

Ineligible Expenses as described in 31 TAC § 361.72(a) include, but are not limited to:

- a) Activities for which the Board determines existing information, data, or analyses are sufficient for the planning effort
- b) Activities directly related to the preparation of applications for state or federal permits or other approvals, activities associated with administrative or legal proceedings by regulatory agencies, and preparation of engineering plans and specifications;
- c) Compensation for the time or expenses of RFPGs members' service on or for the RFPG

- d) Costs of administering the RFPG, other than those explicitly allowed under 31 TAC § 361.72(b)
- e) Staff or overhead costs for time spent providing public notice and meetings, including time and expenses for attendance at such meetings;
- f) Costs for training;
- g) Costs of developing an application for funding or reviewing materials developed due to this grant;
- h) Costs of administering the regional flood planning grant and associated contracts;
- i) Analysis or other activities related to planning for disaster response or recovery activities; and
- j) Analyses of benefits and costs of FMSs beyond the scope of such analyses that is specifically allowed or required by regional flood planning guidance to be provided by the EA unless the RFPG demonstrates to the satisfaction of the EA that these analyses are needed to determine the selection of the FMS or FMP.
- k) Labor, reproduction, or distribution of newsletters;
- l) Food, drink, or lodging for Regional Flood Planning Group members (including tips and alcoholic beverages);
- m) Purchase, rental, or depreciation of equipment (e.g., computers, copiers, fax machines);
- n) General purchases of office supplies not documented as consumed directly for the planning process; and
- o) Costs associated with social events or tours.

APPROVED:

CONTRACT MANAGER

DEPUTY EXECUTIVE ADMINISTRATOR

Tressa Olsen

Matt Nelson

DATE

DATE

Amendment No. 2
Sub-Contractor Budget Table

TASK	TASK DESCRIPTION	AMD No. 2 BUDGET	REVISED BUDGET	AMOUNT CHANGED
1	Planning Area Description	\$47,310.00	\$47,310.00	\$0.00
2A	Existing Condition Flood Risk Analysis	\$94,620.00	\$94,620.00	\$0.00
2B	Future Condition Flood Risk Analysis	\$94,620.00	\$94,620.00	\$0.00
3A	Evaluation and Recommendations on Floodplain Management Practices	\$18,924.00	\$18,924.00	\$0.00
3B	Flood Mitigation and Floodplain Management Goals	\$9,462.00	\$9,462.00	\$0.00
4A	Flood Mitigation Needs Analysis	\$28,386.00	\$28,386.00	\$0.00
4B	Identification and Evaluation of Potential Flood Management Evaluations and Potentially Feasible Flood Management Strategies and Flood Mitigations Projects	\$141,930.00	\$141,930.00	\$0.00
4C	Prepare and Submit Technical Memorandum	\$18,924.00	\$18,924.00	\$0.00
5	Recommendation of Flood Management Evaluations and Flood Management Strategies and Associated Flood Mitigation Projects	\$189,240.00	\$189,240.00	\$0.00
6A	Impacts of Regional Flood Plan	\$37,848.00	\$40,500.00	\$2,652.00
6B	Contributions to and Impacts on Water Supply Development and the State Water Plan	\$9,462.00	\$9,462.00	\$0.00
7	Flood Response Information and Activities	\$9,462.00	\$9,462.00	\$0.00
8	Administrative, Regulatory, and Legislative Recommendations	\$9,462.00	\$9,462.00	\$0.00
9	Flood Infrastructure Financing Analysis	\$18,924.00	\$18,924.00	\$0.00
10	Public Participation and Plan Adoption	\$128,164.00	\$128,164.00	\$0.00
11	Outreach and Data Collection	\$84,683.00	\$84,683.00	\$0.00
12	Perform Identified FMEs	\$367,733.00	\$418,407.00	\$50,674.00
13	Preparation and Adoption of Amended RFP	\$147,584.00	\$198,258.00	\$50,674.00
TOTAL:		\$1,456,738.00	\$1,560,738.00	\$104,000.00

Additional Funds for Tasks 12 and 13 each

\$50,674.00

Addition of Funds to Task 6A

\$2,652.00

New total for Task 6A

\$40,500.00

Subtraction of funds from Task 12

\$365,081.00

Check total:

\$1,560,738.00

Contractor Services for Budget Memo

EXPENSE BUDGET CATEGORY	AMD No. 2 BUDGET	REVISED BUDGET	AMOUNT CHANGED
Other Expenses ¹	\$94,000.00	\$0.00	(\$94,000.00)
Contractor Salaries and Wages ²	\$10,000	\$0.00	(\$10,000.00)
Subcontract Services	\$1,456,738.00	\$1,560,738.00	\$104,000.00
Voting Planning Member Travel ³	\$14,462.00	\$14,462.00	\$0.00
TOTAL:	\$1,575,200.00	\$1,575,200.00	1,575,200.00

check:

\$1,575,200.00

RESOLUTION 2020-110

A RESOLUTION BY THE CITY OF SAN ANGELO CITY COUNCIL AUTHORIZING THE CITY OF SAN ANGELO TO SERVE AS THE POLITICAL SUBDIVISION SPONSOR FOR THE REGION 9 - UPPER COLORADO REGIONAL FLOOD PLANNING GROUP AND ALLOW FOR THE SUBMISSION OF A REQUEST FOR APPLICATION FOR REGIONAL FLOOD PLANNING GRANTS TO THE TEXAS WATER DEVELOPMENT BOARD

WHEREAS, Section 16.061 of the Texas Water Code ("TWC") requires the Water Development Board ("TWDB") to develop and adopt a comprehensive state flood plan every five years that incorporates the 15 regional flood plans developed by the regional flood planning groups ("RFPs") under TWC 16.062; and,

WHEREAS, the RFPs are beginning their first cycle (2020-2023) of the regional flood planning process that was created in 2019 by Senate Bill 8 (SB8), 86th Texas Legislature; and,

WHEREAS, the 2023 Regional Flood Plans that are due to TWDB on January 10, 2023 will be the basis for the 2024 State Flood Plan; and,

WHEREAS, on April 9, 2020, the TWDB designated the Flood Planning Region boundaries that created 15 Flood Planning Regions in Texas required to implement the flood planning requirements of SB8 in which San Angelo is in Region 9 – Upper Colorado; and,

WHEREAS, at the May 21, 2020 TWDB meeting, the TWDB solicited nominations for individuals to serve as initial Regional Flood Planning Group (RFP) members to fill the 12 voting interest categories for each region; and,

WHEREAS, on October 1, 2020 the TWDB designated representative from each Flood Planning Region to serve as the RFP and Allison Strube, Director of the Water Utility, was selected as a water utilities representative; and,

WHEREAS, the Region 9 – Upper Colorado meeting was held virtually on October 29, 2020 and the City of San Angelo was selected as the sponsor to act on the RFPs behalf to enter into a grant contract with the TWDB to receive funds for developing their regional flood plans and Allison Strube was selected as the Region 9 chair; and,

WHEREAS, on November 19, 2020 the TWDB approved the funding allocation breakdown by region, attached hereto as **EXHIBIT "A"**, which allows for the submission of Regional Flood Planning Grant applications leading to the possible award of contracts to develop regional flood plans as described in 31 TAC Chapter 361 and 362; and,

WHEREAS, activities to be performed under the Request for Applications (RFAs) will be based on statute, rule, a scope of work, and guidance documents developed by the TWDB and will address all necessary elements required for preparation of a 2023 Regional Flood Plan in accordance with statute, rule, and guidance requirements; and,

WHEREAS, each RFP will submit an RFA to TWDB by January 21, 2021; and,

WHEREAS, after receiving applications for grant funding, the TWDB will execute contracts with the RFP sponsor political subdivisions which will enable the RFPs to solicit and procure technical consultants to help them develop the first sets of regional flood plans; and,

WHEREAS, as the Sponsor for Region 9 – Upper Colorado, the City of San Angelo would be the entity authorized to submit a Request for Applications for Regional Flood Planning Grants to the Texas Water Development Board.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY OF SAN ANGELO, TEXAS:

Section 1: THAT the City of San Angelo is hereby authorized to serve as the political subdivision sponsor for the Region 9 Upper Colorado Regional Flood Planning Group pursuant to 31 TAC 361 and 362.

Official Minute Record
December 15, 2020

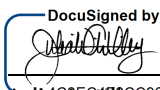
Volume 2020
Page 519

Section 2: THAT the Director of the Water Utility as the chairperson of the Region 9 – Upper Colorado group is hereby authorized to submit a Request for Applications for Regional Flood Planning Grants to the Texas Water Development Board.

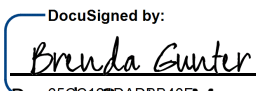
Section 3: THAT the City Manager or designee is hereby authorized to negotiate and execute all documents related to the activities of the Region 9 – Upper Colorado group that does not require funding by the City of San Angelo.

ADOPTED this 15th Day of December, 2020.

ATTEST:

DocuSigned by:

Julia Antille, City Clerk

THE CITY OF SAN ANGELO, TEXAS:

DocuSigned by:

Brenda Gunter, Mayor

APPROVED AS TO FORM:

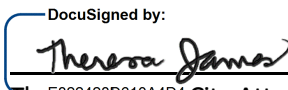
DocuSigned by:

Theresa James, City Attorney

Exhibit "A"**Table 1: Available funds allocated by region.**

Region number	RFPG name	Allocated funds
1	Canadian-Upper Red	\$1,008,200
2	Lower Red-Sulphur-Cypress	\$910,400
3	Trinity	\$2,520,200
4	Sabine	\$947,600
5	Neches	\$1,148,900
6	San Jacinto	\$2,446,000
7	Upper Brazos	\$961,500
8	Lower Brazos	\$1,485,500
9	Upper Colorado	\$946,200
10	Lower Colorado-Lavaca	\$1,373,700
11	Guadalupe	\$961,300
12	San Antonio	\$1,295,000
13	Nueces	\$1,143,700
14	Upper Rio Grande	\$1,081,800
15	Lower Rio Grande	\$1,270,000
Total		\$19,500,000

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Charles Michalewicz, Engineer, Engineering Services, 325-657-4201

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider approving Change Orders #9 and #10 to ES-03-20 Chadbourne Street Improvements - Phase A Project contract with Ti-Zack Concrete, Inc. reducing the current \$7,588,971.75 project cost by \$83,685.07 and bringing the revised project cost to \$7,505,286.68 (Kevin Pate)

Staff Recommendation:

Approve

Summary/History:

The Downtown Chadbourne Street Project is nearing completion and City staff is requesting approval of two change orders:

Change Order #9 replaces sidewalk quantities for the Pedestrian Ramp item for a staircase lump sum. It additionally deducts the installation labor of illumination poles and 30" foundations not required as part of the project. COSA is to keep materials already delivered. The total for Change Order #9 results in a (\$76,919.89) deduction.

Change Order #10 addresses several items including:

- Relocation of an electrical transformer near Twisted Root.
- Additional linear feet of Rod Iron Fence (5' Height) originally approved in CO#7.
- Reduction in pavement marking quantities that were removed from construction via CO #1 reduced the scope of the project's limits.
- Reduction in the amount of electrical conduit that was unnecessary and removed from the project.
- Additional cost of equipment rented to provide pedestrian lighting during the period between the removal of existing street lights and the installation of the new street lights.
- Additional cost of 14 decorative bases for new street signs installed during the project.
- Removal of a proposed sign on the Chadbourne Street Bridge that would have conflicted with structural and pedestrian clearances. The total for Change Order #10 is a reduction of \$6,765.18.

The net of Change Order #9 and #10 will decrease the current contract by \$83,685.07.

Funding Source(s):

Financial Impact:

The amendment to Change Order #9 and the total of Change Order #10 decrease the contract awarded to Ti-Zack Concrete, Inc. by \$83,685.07.

Original Contract = \$8,892,361.87
Total after Change Order #1 = \$7,689,905.99
Total after Change Order #2 = \$7,536,605.99
Total after Change Order #3, #4, #5 = \$7,578,190.89
Total after Change Order #6 = \$7,525,108.40
Total after Change Order #7 = \$ 7,539,534.46
Total after Change Order #8 = \$ 7,588,971.75
Total after Change Order #9, #10 = \$ 7,505,286.68

All change orders to-date are within the original Project Budget. Change Order #9 and #10 will reduce funding for the project and place the reduction into the contingency budget.

Other Information/Recommendation:

Staff recommends approving Change Order #9 and #10, reducing the total contracted amount to \$7,505,286.68.

Attachments:

- | | | |
|----|----------------------|---------------------|
| 1. | Change Order #9 | Change Order #9.pdf |
| 2. | Change Order #10_Rev | CO#10_Rev.pdf |

Presentation:

Kevin Pate

Approvals/Reviews:

Charles Michalewicz	Created/Initiated
Pete Madrid Jr.	Approved
Kevin Pate	Approved
Patrick Frerich	Approved
Shane Kelton	Approved
Theresa James	Approved
Jeffrey Tomlinson	Approved
Tina Dierschke	Approved
Julia Antilley	Final Approval

CHANGE ORDER NO.009

Date: 05/27/2022

To: Kevin Pate, P.E.
Interim City Engineer, City of San Angelo, Texas
301 West Beauregard
San Angelo, Texas 76903

Project: COSA1901D – Chadbourne Street Improvements: Phase A
San Angelo, Texas

Centurion Planning and Design (CPD) has reviewed the proposed changes to the contract and recommend proceeding as indicated below.

DESCRIPTION OF CHANGES TO THE CONTRACT:

- In January of 2022, the Contractor mentioned to CPD that the plans specified eight illumination poles either adjacent to traffic signals or beyond the project limits. The traffic signal design includes a light fixture above the signal mast arm, causing some of the specified illumination poles to be unnecessary. This illumination reduction was decided after the City had already paid for the Materials-On-Hand for the entire quantities of the 30' and 23' Illumination poles and fixtures. Additionally, the original contract documents included one (1) extra pole, for each size, so that the City could have a spare in inventory. Change order number nine will remove installation costs of the eight omitted illumination poles, their respective foundations, and the two extra illumination poles from the contract price while introducing two new line items establishing the materials only cost of the unused illumination poles at the unit price the City of San Angelo paid as material on hand.
- In March of 2022, the Contractor requested additional compensation to construct the staircase along the ADA ramp. The Contractor was unaware of there being a staircase during their original bid preparation for the contract. The staircase was included as square footage of Line Item 11.10 – 6" Concrete Sidewalk with Handrails. As well, the City has asked that the block staircase be replaced with a cast-in-place concrete staircase to extend the life of the steps and ease of maintenance. The Contractor provided a lump sum dollar amount to construct the staircase. This lump sum was included as a new line item and the original line item was reduced by the area of the stair case.
- The changes in contract time are necessary due to the issue mentioned above causing a delay in the construction schedule. On March 28th of this year, the Contractor had requested additional compensation to finish building the ADA ramp's stairs. CPD and City staff conceded with the cost proposal on May 10th, 2022. Unfortunately, the change order dollar amount exceeds \$50,000 and must have final approval by City Council. The next available Council meeting to include this change order is on June 7th, which is 71 days after the Contractor first requested a change order. To avoid mobilization costs, the Contractor will not bring in their subcontractor until all concrete work is able to continue. The original contract end date is 39 days after the scheduled City Council meeting. To allow the Contractor to accomplish their remaining tasks, this change order includes a time extension of 71 days, the amount of time between their initial request and the upcoming City Council meeting.

- Existing contract items that will be changed:
 - Item 7.02 – 30' Strenberg Aluminium Pole with Double Light Fixture – 6 removed from scope
 - Item 7.03 – 30" Drill Shaft Foundation – 5 removed from scope
 - Item 10.14 – 23' Strenberg Aluminium Pole with Single Light Fixture – 4 removed from scope
 - Item 10.15 – 30" Drill Shaft Foundation – 3 removed from scope
 - Item 11.10 – 6" Concrete Sidewalk with Handrails – 485 SF removed from scope
- New contract items:
 - Item CO9.01 – Cast-In-Place Concrete Steps
 - Item CO9.02 – 30' Strenberg Pole with Fixtures – Cost of Materials Only
 - Item CO9.03 – 23' Strenberg Pole with Fixture – Cost of Materials Only
- Additional Contract time:
 - 71 additional calendars days, see summary below.

1) Original Contract Sum	\$	8,892,361.87
2) Net Changes by previously approved Change Orders	\$	(1,303,390.12)
3) Current Contract Amount (1+2)	\$	7,588,971.75
4) Total Change Order No. 009	\$	(76,919.89)
5) New Contract Sum (3+4)	\$	7,512,051.86
6) Total Increase/Decrease to Contract Amount		-15.52%
7) Original Contract Time		550 Calendar Days
Net Time Changes by Previously Approved Change Orders		0 Calendar Days
Time Extensions for Change Order 009		71 Calendar Days
Suspended Time		0 Calendar Days
New Contract Time		621 Calendar Days

Signature/Date: Russell Pehl 05/27/2022
 Russell Pehl, P.E.
 Project Supervisor



City of San Angelo
RFB: ES-03-20; Change Order Form
Chadbourne Street Improvements - Phase A

Change Order No. 9

Contractor: Ti-Zack Concrete, Inc.

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
Item 1: Mobilization, Temporary Access and Erosion/Sedimentation Control Measures											
1.01	TxDOT 500	Mobilization	1	LS	\$ 434,200.00	\$ 434,200.00	1	-	-	1	\$ 434,200.00
1.02	TxDOT 502	Barricades, Signs, and Traffic Handling	24	MO	\$ 500.00	\$ 12,000.00	24	-	-	24	\$ 12,000.00
1.03	TxDOT 506	Storm Water Management	24	MO	\$ 300.00	\$ 7,200.00	24	-	-	24	\$ 7,200.00
Subtotal =						\$ 453,400.00	\$ 453,400.00				
Item 2: Utilities - Sanitary Sewer											
2.01	TxDOT 479	Adjusting Manholes (Sanitary)(Provide new ring and lid)	12	EA	\$ 1,160.00	\$ 13,920.00	12	-	-	12	\$ 13,920.00
2.02	---	Adjusting Sewer Clean Out to Grade	4	EA	\$ 685.00	\$ 2,740.00	4	-	-	4	\$ 2,740.00
2.03	---	4' Diameter FRP Manhole (TY B, <10')	1	EA	\$ 5,950.00	\$ 5,950.00	1	-	-	1	\$ 5,950.00
Subtotal =						\$ 22,610.00	\$ 22,610.00				
Item 3: Utilities - Water											
3.01	TxDOT 479	Adjusting Water Valve Stand to Grade	34	EA	\$ 472.00	\$ 16,048.00	34	-	-	34	\$ 16,048.00
3.02	TxDOT 479	Adjusting Water Meter Box to Grade	21	EA	\$ 433.00	\$ 9,093.00	21	-	-	21	\$ 9,093.00
3.03	---	Relocate Fire Hydrant per COSA Standards	5	EA	\$ 8,500.00	\$ 42,500.00	5	-	-	5	\$ 42,500.00
3.04	---	Relocate Water Meter Box	19	EA	\$ 4,070.00	\$ 77,330.00	19	-	-	19	\$ 77,330.00
Subtotal =						\$ 144,971.00	\$ 144,971.00				
Item 4: Storm Drains											
4.01	---	Remove existing inlets	2	EA	\$ 896.00	\$ 1,792.00	2	-	-	2	\$ 1,792.00
4.02	---	Nyloplast 30" Drain Basin	2	EA	\$ 4,760.00	\$ 9,520.00	1	-	-	1	\$ 4,760.00
4.03	---	18" Curb Inlet (2'x3' Rect)	2	EA	\$ 4,930.00	\$ 9,860.00	2	-	-	2	\$ 9,860.00
4.04	---	18" HDPE Pipe	35	LF	\$ 160.00	\$ 5,600.00	90	-	-	90	\$ 14,400.00
Subtotal =						\$ 26,772.00				\$ 30,812.00	
Item 5: Paving											
5.01	TxDOT 104	Remove and Dispose of Existing Concrete Curb and Gutter	4,331	LF	\$ 11.10	\$ 48,074.10	3,246	-	-	3,246	\$ 36,030.60
5.02	TxDOT 104	Remove and Dispose of Existing Brick Pavers (COSA to keep brick)	18,100	SY	\$ 2.00	\$ 36,200.00	14,820	-	-	14,820	\$ 29,640.00
5.03	TxDOT 104	Remove and Dispose of Existing Trolley Rail and Cross Ties	1,650	LF	\$ 5.00	\$ 8,250.00	1,650	-	-	1,650	\$ 8,250.00
5.04	TxDOT 105	Remove and Dispose of Existing Apshalt Pavement	18,100	SY	\$ 13.10	\$ 237,110.00	14,820	-	-	14,820	\$ 194,142.00
5.05	TxDOT 105	Remove and Dispose of Existing Flexible Base	18,100	SY	\$ 4.45	\$ 80,545.00	14,820	-	-	14,820	\$ 65,949.00
5.06	TxDOT 110	Excavation (6")	3,000	CY	\$ 22.90	\$ 68,700.00	317	-	-	317	\$ 7,259.30
5.07	TxDOT 152	Road Grader Work (Desity Control)	19,140	SY	\$ 1.00	\$ 19,140.00	15,670	-	-	15,670	\$ 15,670.00
5.08	TxDOT 340	4" HMAC Type B Base Material	4,125.6	TON	\$ 150.00	\$ 618,840.00	437.6	-	-	437.6	\$ 65,640.00
5.09	TxDOT 528	Integral Colored Stamped Concrete - Star Intersections	3,410	SF	\$ 27.70	\$ 94,457.00	3,410	-	-	3,410	\$ 94,457.00
5.10	TxDOT 528	Integral Colored Stamped Concrete Medians (Brick Pattern Finish)	5,645	SF	\$ 19.90	\$ 112,335.50	5,645	-	-	5,645	\$ 112,335.50
5.11	TxDOT 360	7" Reinforced Concrete Pavement (Class P)	15,152.2	SY	\$ 100.00	\$ 1,515,220.00	12,407.2	-	-	12,407.2	\$ 1,240,720.00
5.12	TxDOT 529	6" Concrete Curb and Gutter (TY II)	6,304	LF	\$ 45.00	\$ 283,680.00	5,264	-	-	5,264	\$ 236,880.00

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
5.13		3" Concrete Curb and Gutter	263	LF	\$ 57.00	\$ 14,991.00	263	-	-	263	\$ 14,991.00
5.14	TxDOT 530	Driveway Reconnections	250	SY	\$ 83.90	\$ 20,975.00	173	-	-	173	\$ 14,514.70
5.15	---	Adjusting Electric Manhole to Grade	6	EA	\$ 1,030.00	\$ 6,180.00	6	-	-	6	\$ 6,180.00
Subtotal =											\$ 2,142,659.10
Item 6: Pavement Markings and Signage											
6.01	TxDOT 666	Refl Pav Mrk Ty 1 (Y) 4" (SLD)(100MIL) (SURF PREP subsidiary)	3,545	LF	\$ 2.70	\$ 9,571.50	4,545	-	-	4,545	\$ 12,271.50
6.02	TxDOT 666	Refl Pav Mrk Ty 1 (W) 4" (SLD)(100MIL)	7,830.00	LF	\$ 1.85	\$ 14,485.50	7,830	-	-	7,830	\$ 14,485.50
6.03	TxDOT 666	Refl Pav Mrk Ty I(BLACK)7"(BLACK)(100MIL) (SURF PREP subsidiary)	8,310	LF	\$ 3.85	\$ 31,993.50	8,310	-	-	8,310	\$ 31,993.50
6.04	TxDOT 666	Refl Pav Mrk Ty 1 (W) 4" (DOT)(100MIL)	642	LF	\$ 1.90	\$ 1,219.80	642	-	-	642	\$ 1,219.80
6.05	TxDOT 666	Refl Pav Mrk Ty 1 (W) 8" (SLD)(100MIL)	1,145	LF	\$ 3.45	\$ 3,950.25	1,145	-	-	1,145	\$ 3,950.25
6.06	TxDOT 666	Refl Pav Mrk Ty I(BLACK)11"(BLACK)(100MIL) (SURF PREP subsidiary)	1,157	LF	\$ 6.50	\$ 7,520.50	1,157	-	-	1,157	\$ 7,520.50
6.07	TxDOT 666	Refl Pav Mrk Ty 1 (W) 12" (SLD)(100MIL)	290	LF	\$ 6.00	\$ 1,740.00	290	-	-	290	\$ 1,740.00
6.08	TxDOT 666	Refl Pav Mrk Ty I(BLACK)15"(BLACK)(100MIL) (SURF PREP subsidiary)	302	LF	\$ 9.80	\$ 2,959.60	302	-	-	302	\$ 2,959.60
6.09	TxDOT 666	Refl Pav Mrk Ty 1 (W) (ARW) (SURF PREP subsidiary)	26	EA	\$ 210.00	\$ 5,460.00	26	-	-	26	\$ 5,460.00
6.10	TxDOT 666	Refl Pav Mrk Ty 1 (W) (WORD) (SURF PREP subsidiary)	12	EA	\$ 205.00	\$ 2,460.00	12	-	-	12	\$ 2,460.00
6.11	TxDOT 672	Raised Pav Mrk Ty II-A-A (SURF PREP subsidiary)	198	EA	\$ 26.50	\$ 5,247.00	198	-	-	198	\$ 5,247.00
6.12	TxDOT 672	Raised Pav Mrk Ty I-C (SURF PREP subsidiary)	59	EA	\$ 26.50	\$ 1,563.50	59	-	-	59	\$ 1,563.50
6.13	TxDOT 636	Aluminum Signs (TY A)	95	SF	\$ 65.00	\$ 6,175.00	67	-	-	67	\$ 4,355.00
6.14	TxDOT 668	Prefab Pav Mrk Acc Prkng (W) 48"x48" (SURF PREP subsidiary)	8	EA	\$ 860.00	\$ 6,880.00	8	-	-	8	\$ 6,880.00
6.15	TxDOT 644	IN SM RD SUP&AM TY10BWG (1) WS (P) (Wedge Anchor Steel System)	43	EA	\$ 300.00	\$ 12,900.00	43	-	-	43	\$ 12,900.00
Subtotal =											\$ 115,006.15
Item 7: Street Lighting											
7.01	TxDOT 628	Service Pole	1	EA	\$ 11,200.00	\$ 11,200.00	1	-	-	1	\$ 11,200.00
7.02	TxDOT 610	30' Strenberg Aluminium Pole with double light fixture	17	EA	\$ 20,200.00	\$ 343,400.00	17	-	6	11	\$ 222,200.00
7.03	TxDOT 416	30" Drill Shaft Foundation	17	EA	\$ 3,030.00	\$ 51,510.00	16	-	5	11	\$ 33,330.00
7.04	TxDOT 620	#2 AWG	3,500	LF	\$ 3.75	\$ 13,125.00	4,586	-	-	4,586	\$ 17,197.50
7.05	TxDOT 620	#8 AWG	1,750	LF	\$ 1.50	\$ 2,625.00	2,293	-	-	2,293	\$ 3,439.50
7.06	TxDOT 618	2" PVC conduit	1,600	LF	\$ 3.30	\$ 5,280.00	2,293	-	-	2,293	\$ 7,566.90
7.07	TxDOT 618	Trenching and backfill	1,600	LF	\$ 17.00	\$ 27,200.00	2,293	-	-	2,293	\$ 38,981.00
7.08	TxDOT 618	Bore	0	LF	\$ 55.00	\$ -	0	-	-	0	\$ -
7.08*	TxDOT 624	11x17 Inground Pullbox	4	EA	\$ 1,520.00	\$ 6,080.00	5	-	-	5	\$ 7,600.00
7.09	TxDOT 610	Roadway Illumination Assembly (Remove)	25	EA	\$ 1,150.00	\$ 28,750.00	25	-	-	25	\$ 28,750.00
Subtotal =											\$ 370,264.90
Item 8: Traffic Signals											
8.01	TxDOT 416	DRILL SHAFT (TRF SIG POLE) (30 IN)	132	LF	\$ 505.00	\$ 66,660.00	132	-	-	132	\$ 66,660.00
8.02	TxDOT 618	CONDT (PVC) (SCHD 80) (2")	60	LF	\$ 14.00	\$ 840.00	60	-	-	60	\$ 840.00
8.03	TxDOT 618	CONDT (PVC) (SCHD 80) (3")	420	LF	\$ 20.00	\$ 8,400.00	1,165.00	-	-	1,165.00	\$ 23,300.00

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
8.04	TxDOT 618	CONDT (PVC) (SCHD 80) (4")	250	LF	\$ 25.00	\$ 6,250.00	524.00	-	-	524.00	\$ 13,100.00
8.05	TxDOT 618	CONDT (PVC) (SCHD 80) (4") (BORE)	860	LF	\$ 55.00	\$ 47,300.00	860	-	-	860	\$ 47,300.00
8.06	TxDOT 620	ELEC CONDUCTOR (NO. 8) INSULATED	3,070	LF	\$ 1.50	\$ 4,605.00	3,070	-	-	3,070	\$ 4,605.00
8.07	TxDOT 620	ELEC CONDUCTOR (NO. 6) BARE	1,620	LF	\$ 1.60	\$ 2,592.00	1,620	-	-	1,620	\$ 2,592.00
8.08	TxDOT 620	ELEC CONDUCTOR (NO. 6) INSULATED	180	LF	\$ 1.75	\$ 315.00	180	-	-	180	\$ 315.00
8.09	TxDOT 624	GROUND BOX TY D (162922) W/APRON	15	EA	\$ 1,890.00	\$ 28,350.00	15	-	-	15	\$ 28,350.00
8.10	TxDOT 628	ELC SRV TY D 120/240 070 (NS)AL(E)PS(U)	3	EA	\$ 7,580.00	\$ 22,740.00	3	-	-	3	\$ 22,740.00
8.11	TxDOT 680	INSTALL HWY TRAF SIG (ISOLATED)	3	EA	\$ 41,000.00	\$ 123,000.00	3	-	-	3	\$ 123,000.00
8.12	TxDOT 680	REMOVING TRAFFIC SIGNALS	3	EA	\$ 11,400.00	\$ 34,200.00	3	-	-	3	\$ 34,200.00
8.13	TxDOT 682	VEH SIG SEC (12") LED (GRN)	24	EA	\$ 379.00	\$ 9,096.00	24	-	-	24	\$ 9,096.00
8.14	TxDOT 682	VEH SIG SEC (12") LED (YEL)	24	EA	\$ 379.00	\$ 9,096.00	24	-	-	24	\$ 9,096.00
8.15	TxDOT 682	VEH SIG SEC (12") LED (YEL ARW)	24	EA	\$ 379.00	\$ 9,096.00	24	-	-	24	\$ 9,096.00
8.16	TxDOT 682	VEH SIG SEC (12") LED (RED)	24	EA	\$ 379.00	\$ 9,096.00	24	-	-	24	\$ 9,096.00
8.17	TxDOT 682	VEH SIG SEC (12") LED (RED ARW)	12	EA	\$ 379.00	\$ 4,548.00	12	-	-	12	\$ 4,548.00
8.18	TxDOT 682	BACKPLATE (12")(3 SEC)(VENTED)ALUM	24	EA	\$ 107.00	\$ 2,568.00	24	-	-	24	\$ 2,568.00
8.19	TxDOT 682	BACKPLATE (12")(5 SEC)(VENTED)ALUM	12	EA	\$ 139.00	\$ 1,668.00	12	-	-	12	\$ 1,668.00
8.20	TxDOT 684	TRF SIG CBL (TY A) (14 AWG) (10 CONDR)	1,610	LF	\$ 3.00	\$ 4,830.00	1,610	-	-	1,610	\$ 4,830.00
8.21	TxDOT 684	TRF SIG CBL (TY A) (14 AWG) (20 CONDR)	1,655	LF	\$ 6.00	\$ 9,930.00	1,655	-	-	1,655	\$ 9,930.00
8.22	TxDOT 684	TRF SIG CBL (TY C) (12 AWG) (3 CONDR)	3,265	LF	\$ 2.50	\$ 8,162.50	3,265	-	-	3,265	\$ 8,162.50
8.23	TxDOT 686	INS TRF SIG PL AM (S) 1 ARM (28') LUM	12	EA	\$ 26,500.00	\$ 318,000.00	12	-	-	12	\$ 318,000.00
8.24	TxDOT 6058	BBU SYSTEM (EXTERNAL BATT CABINET)	3	EA	\$ 12,000.00	\$ 36,000.00	0	-	-	0	\$ -
8.25	---	GRIDSMART CAMERA	3	EA	\$ 39,100.00	\$ 117,300.00	0	-	-	0	\$ -
8.26	---	CAT5 ETHERNET CABLE	170	EA	\$ 3.50	\$ 595.00	170	-	-	170	\$ 595.00
Subtotal =						\$ 885,237.50	\$ 753,687.50				
Item 9: Amenities											
9.01	---	Excavation of base for planters (24" depth)	551	CY	\$ 40.00	\$ 22,040.00	185	-	-	185	\$ 7,400.00
9.02	---	Remove existing trees	10	EA	\$ 79.30	\$ 793.00	10	-	-	10	\$ 793.00
9.03	TxDOT 450	TxDOT Handrail PRD-13 Type C	434	LF	\$ 99.80	\$ 43,313.20	279	-	-	279	\$ 27,844.20
9.04	---	Gateway Columns	8	EA	\$ 23,200.00	\$ 185,600.00	0	-	-	0	\$ -
9.05	TxDOT 170	Irrigation System	1	LS	\$ 140,000.00	\$ 140,000.00	0.80	-	-	0.80	\$ 112,000.00
9.06	TxDOT 192	Tree (30 gal)	18	EA	\$ 515.00	\$ 9,270.00	18	-	-	18	\$ 9,270.00
9.07	TxDOT 192	Tree (65 gal)	25	EA	\$ 773.00	\$ 19,325.00	17	-	-	17	\$ 13,141.00
9.08	TxDOT 192	Shrub (7 gal)	104	EA	\$ 77.30	\$ 8,039.20	104	-	-	104	\$ 8,039.20
9.09	TxDOT 192	Shrub (5 gal)	134	EA	\$ 51.50	\$ 6,901.00	104	-	-	104	\$ 5,356.00
9.10	TxDOT 192	Shrub (3 gal)	200	EA	\$ 30.90	\$ 6,180.00	77	-	-	77	\$ 2,379.30
9.11	TxDOT 192	Shrub (1 gal)	112	EA	\$ 15.50	\$ 1,736.00	86	-	-	86	\$ 1,333.00
9.12	TxDOT 192	Bermuda Sod	4,414	SF	\$ 0.88	\$ 3,884.32	4,414	-	-	4,414	\$ 3,884.32
9.13	TxDOT 160	Imported Topsoil	551	CY	\$ 49.40	\$ 27,219.40	185	-	-	185	\$ 9,139.00
9.14	TxDOT 529	12" Concrete Stand Up Curb (Planter Boxes)	2,290	LF	\$ 77.60	\$ 177,704.00	1,572	-	-	1,572	\$ 121,987.20
9.15	---	Paver-grate tree grates (1,081 sf)	27	EA	\$ 2,700.00	\$ 72,900.00	13	-	-	13	\$ 35,100.00
9.16	TxDOT 192	Bed Prep	7,443	SF	\$ 0.88	\$ 6,549.84	5,017	-	-	5,017	\$ 4,414.96
9.17	TxDOT 192	3/4" Rock Mulch	6,362	SF	\$ 1.80	\$ 11,451.60	5,017	-	-	5,017	\$ 9,030.60
9.18	---	Banner Pole	14	EA	\$ 1,000.00	\$ 14,000.00	14	-	-	14	\$ 14,000.00

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price	
						Subtotal = \$ 756,906.56						\$ 385,111.78
Item 10: Grant Eligible Items												
10.01	---	Decorative Benches	10	EA	\$ 803.00	\$ 8,030.00	10	-	-	10	\$ 8,030.00	
10.02	---	Bike Racks	5	EA	\$ 747.00	\$ 3,735.00	5	-	-	5	\$ 3,735.00	
10.03	---	Stone benches/seating	174	LF	\$ 258.00	\$ 44,892.00	146	-	-	146	\$ 37,668.00	
10.04	---	Trash receptacles	5	EA	\$ 2,060.00	\$ 10,300.00	5	-	-	5	\$ 10,300.00	
10.05	TxDOT 104	Remove Concrete (Sidewalk)	6,325	SY	\$ 33.60	\$ 212,520.00	6,361	-	-	6,361	\$ 213,729.60	
10.06	TxDOT 110	Excavation	1,730	CY	\$ 87.80	\$ 151,894.00	1,730	-	-	1,730	\$ 151,894.00	
10.07	TxDOT 247	Embankment (Final)(Ord Comp)(TY A) FL BS (CMP IN PLC)(TY A GR1-2)(FNAL POS)	1,447	CY	\$ 75.00	\$ 108,532.50	0	-	-	0	\$ -	
10.08	TxDOT 192	Shade Trees at Rest Areas (65 gal)	7	EA	\$ 773.00	\$ 5,411.00	7	-	-	7	\$ 5,411.00	
10.09	TxDOT 531	6" Concrete Sidewalk with Broom Finish (P-01 and P-11)	13,574	SF	\$ 18.10	\$ 245,689.40	0	-	-	0	\$ -	
10.10	TxDOT 531	6" Concrete Sidewalks with Sand Blasted Finish 3'x3' (P-02)	9,134	SF	\$ 13.90	\$ 126,962.60	0	-	-	0	\$ -	
10.11	TxDOT 531	6" Concrete Sidewalks with Sand Blasted Finish 5'x5' (P-03)	38,704	SF	\$ 13.50	\$ 522,504.00	0	-	-	0	\$ -	
10.12	TxDOT 528	Integral Colored Stamped 6" Concrete Sidewalks (Wood Grain Finish) (P-04)	11,692	SF	\$ 19.80	\$ 231,501.60	11,692	-	-	11,692	\$ 231,501.60	
10.13	TxDOT 528	Integral Colored Stamped 7" Concrete Crosswalks (Brick Pattern)	5,384	SF	\$ 19.70	\$ 106,064.80	5,384	-	-	5,384	\$ 106,064.80	
10.14	610	23' Strenberg Aluminium Pole with single light fixture	17	EA	\$ 15,800.00	\$ 268,600.00	17	-	4	13	\$ 205,400.00	
10.15	416	30" Drill Shaft Foundation	17	EA	\$ 3,030.00	\$ 51,510.00	16	-	3	13	\$ 39,390.00	
10.16	620	#2 AWG	3,500	LF	\$ 3.75	\$ 13,125.00	4,640	-	-	4,640	\$ 17,400.00	
10.17	620	#8 AWG	1,750	LF	\$ 1.50	\$ 2,625.00	2,320	-	-	2,320	\$ 3,480.00	
10.18	618	2" PVC conduit	1,600	LF	\$ 3.30	\$ 5,280.00	2,320	-	-	2,320	\$ 7,656.00	
10.19	618	Trenching and backfill	1,600	LF	\$ 17.00	\$ 27,200.00	2,320	-	-	2,320	\$ 39,440.00	
10.20	624	11x17 Inground Pullbox	4	EA	\$ 1,520.00	\$ 6,080.00	4	-	-	4	\$ 6,080.00	
10.21	TxDOT 528	ADA Pavers	1,106	SF	\$ 11.60	\$ 12,829.60	1,106	-	-	1,106	\$ 12,829.60	
10.22	TxDOT 531	Curb Ramp (TY 1)	28	EA	\$ 1,650.00	\$ 46,200.00	28	-	-	28	\$ 46,200.00	
10.23	---	6" Wide Trench Drain with Slip Resistant Grate Cover (ADA accessible)	300	LF	\$ 264.00	\$ 79,200.00	300	-	-	300	\$ 79,200.00	
10.24	TxDOT 666	Refl Pav Mrk Ty 1 (BIKE SYM) (SURF PREP subsidiary)	16	EA	\$ 485.00	\$ 7,760.00	16	-	-	16	\$ 7,760.00	
10.25	TxDOT 666	Refl Pav Mrk Ty 1 (BIKE ARW) (SURF PREP subsidiary)	4	EA	\$ 269.00	\$ 1,076.00	4	-	-	4	\$ 1,076.00	
10.26	TxDOT 666	Refl Pav Mrk Ty 1 (BIKE CHEV) (SURF PREP subsidiary)	12	EA	\$ 175.00	\$ 2,100.00	12	-	-	12	\$ 2,100.00	
10.27	TxDOT 687	PEDESTAL POLE ASSEMBLY	12	EA	\$ 3,540.00	\$ 42,480.00	12	-	-	12	\$ 42,480.00	
10.28	TxDOT 688	PED DETECT PUSH BUTTON (APS)	24	EA	\$ 1,010.00	\$ 24,240.00	24	-	-	24	\$ 24,240.00	
10.29	TxDOT 688	PED DETECTOR CONTROLLER UNIT	3	EA	\$ 5,050.00	\$ 15,150.00	3	-	-	3	\$ 15,150.00	
10.30	TxDOT 682	PED SIG SEC (LED) (COUNTDOWN)	24	EA	\$ 884.00	\$ 21,216.00	24	-	-	24	\$ 21,216.00	
						Subtotal = \$ 2,404,708.50						\$ 1,339,431.60
Item 11: Pestrian Ramp (Grant Eligible)												
11.01	---	Excavation & Fill	150	CY	\$ 20.00	\$ 3,000.00	1,550	-	-	1,550	\$ 31,000.00	
11.02	---	Backfill/Compact	110	CY	\$ 12.00	\$ 1,320.00	110	-	-	110	\$ 1,320.00	
11.03	---	Level & Grade For Excavation	8,000	SF	\$ 0.29	\$ 2,320.00	8,000	-	-	8,000	\$ 2,320.00	
11.04	---	Crushed Stone Base	50	TONS	\$ 35.00	\$ 1,750.00	50	-	-	50	\$ 1,750.00	
11.05	TxDOT 531	12" CONCRETE MOW CURB	163	LF	\$ 21.70	\$ 3,537.10	163	-	-	163	\$ 3,537.10	

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
11.06	TxDOT 423	CONCRETE BLOCK RETAINING WALL	5,000	FF	\$ 28.80	\$ 144,000.00	5,730	-	-	5,730	\$ 165,024.00
11.07	---	CONCRETE BLOCK RETAINING WALL FOOTING	1,500	SF	\$ 12.40	\$ 18,600.00	1,533.33	-	-	1,533	\$ 19,013.29
11.08	---	PRE-MANUFACTURED PEDESTRIAN BRIDGE	1	EA	\$ 43,300.00	\$ 43,300.00	1	-	-	1	\$ 43,300.00
11.09	---	STEEL BOLLARD	4	EA	\$ 1,130.00	\$ 4,520.00	4	-	-	4	\$ 4,520.00
11.10	TxDOT 531	6" Concrete Sidewalk with handrails	3,305	SF	\$ 18.10	\$ 59,820.50	3,305	-	485	2,820	\$ 51,042.00
11.11	TxDOT 531	6" Concrete Sidewalk with Broom Finish	2,171	SF	\$ 14.10	\$ 30,611.10	3,637	-	-	3,637	\$ 51,281.70
11.12	TxDOT 450	TxDOT HANDRAIL PRD-13 TYPE E	652	LF	\$ 118.00	\$ 76,936.00	588	-	-	588	\$ 69,384.00
11.13	TxDOT 450	TxDOT HANDRAIL PRD-13 TYPE B	170	LF	\$ 90.60	\$ 15,402.00	170	-	-	170	\$ 15,402.00
Subtotal =						\$ 405,116.70	\$ 458,894.09				
Add/Alternate 1: Tree Lighting Conduit and Lines											
AA.101	---	2" PVC Conduit	3,780	LF	\$ 3.10	\$ 11,718.00	3,780	-	-	3,780	\$ 11,718.00
AA.102	---	Trenching and Backfill	607	LF	\$ 21.30	\$ 12,929.10	607	-	-	607	\$ 12,929.10
Subtotal =						\$ 24,647.10	\$ 24,647.10				
Contingencies - Change Order #3 - Water Line Relocate											
CO3.01	---	Remove & Replace Watermain	60	LF	\$ 108.70	\$ 6,522.00	60	-	-	60	\$ 6,522.00
CO3.02	---	Remove Gas Mains	60	LF	\$ 28.20	\$ 1,692.00	60	-	-	60	\$ 1,692.00
Subtotal =						\$ 8,214.00	\$ 8,214.00				
Contingencies - Change Order #5 - Change in Base Material, Stairwell Removal, and Elevator Shaft Removal											
CO5.01	---	EXCAVATION (10")	4,102	CY	\$ 22.90	\$ 93,935.80	4,102	-	-	4,102	\$ 93,935.80
CO5.02	---	8" FL BS (CMP IN PLC)(TY A GR1-2)(FNAL POS)	3,294	CY	\$ 75.00	\$ 247,050.00	0	-	-	0	\$ -
CO5.03	---	PRIME COAT (AE-P)	3,108	GAL	\$ 6.77	\$ 21,041.16	3,108	-	-	3,108	\$ 21,041.16
CO5.04	---	REMOVE RAILING	68	LF	\$ 4.08	\$ 277.44	68	-	-	68	\$ 277.44
CO5.05	---	REMOVE PIPE	34	LF	\$ 4.08	\$ 138.72	34	-	-	34	\$ 138.72
CO5.06	---	SAWCUT AND REMOVE STAIRWAY	1	LS	\$ 8,416.46	\$ 8,416.46	1	-	-	1	\$ 8,416.46
CO5.07	---	FURNISH & INSTALL CMU WALL	152	SF	\$ 26.58	\$ 4,040.16	152	-	-	152	\$ 4,040.16
CO5.08	---	WATERPROOF WALL	152	SF	\$ 2.90	\$ 440.80	152	-	-	152	\$ 440.80
CO5.09	---	FILL SHAFT WITH FLOWABLE FILL	45.04	CY	\$ 254.29	\$ 11,453.22	45	-	-	45.04	\$ 11,453.22
Subtotal =						\$ 386,793.76	\$ 139,743.76				
Contingencies - Change Order #6 - Flex Base Unit Change and Area Abandonments											
CO6.01	---	PROCESS AND COMPACT FL BS (TY A GR1-2)(FNAL POS)	50	CY	\$ 49.33	\$ 2,466.50	50	-	-	50	\$ 2,466.50
CO6.02	---	F & I CMU WALL (TRUST BUILDING)	56.24	SF	\$ 26.58	\$ 1,494.86	56	-	-	56	\$ 1,494.86
CO6.03	---	WATERPROOF WALL (TRUST BUILDING)	144.08	SF	\$ 2.90	\$ 417.83	144	-	-	144	\$ 417.83
CO6.04	---	FILL AREAWAY WITH FLOWABE FILL (TRUST BUILDING)	33.33	CY	\$ 254.29	\$ 8,475.49	33	-	-	33	\$ 8,475.49
CO6.05	---	SAWCUT & REMOVE TOP SLAB FOR ACCESS	1	LS	\$ 500.00	\$ 500.00	1	-	-	1	\$ 500.00
CO6.06	---	F & I CMU WALL (MAN STORE)	59.22	SF	\$ 26.85	\$ 1,590.06	59	-	-	59	\$ 1,590.06
CO6.07	---	WATERPROOF WALL (MAN STORE)	156	SF	\$ 2.90	\$ 452.40	156	-	-	156	\$ 452.40
CO6.08	---	FILL AREAWAY WITH FLOWABLE FILL (MAN STORE)	39.48	CY	\$ 254.29	\$ 10,039.37	39	-	-	39	\$ 10,039.37
CO6.09	---	FL BS (CMP IN PLC)(TY A GR1-2)(NOT GRANT ELIGIBLE)	5929.2	TON	\$ 41.66	\$ 247,010.47	5,929.2	-	-	5,929.2	\$ 247,010.47

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
CO6.09*	---	FL BS (CMP IN PLC)(TY A GR1-2) (GRANT ELIGIBLE)	2604.6	TON	\$ 41.66	\$ 108,507.64	2,604.6	-	-	2,604.6	\$ 108,507.64
Subtotal =						\$ 272,446.98					\$ 380,954.61
Contingencies - Change Order #7											
10.09a	---	6" CONCRETE SIDEWALK WITH BROOM FINISH	39,834	SF	\$ 13.90	\$ 553,692.60	39,834	-	-	39,834	\$ 553,692.60
CO7.01	---	NYLOPLAST DRAIN BASIN TIE-IN	1	LS	\$ 3,090.07	\$ 3,090.07	1	-	-	1	\$ 3,090.07
CO7.02	---	NYLOPLAST DRAIN BASIN MATERIAL	1	EA	\$ 2,421.13	\$ 2,421.13	1	-	-	1	\$ 2,421.13
CO7.03	---	ADD-A-BRANCH KIT FOR 18" CURB INLET (2'x3' RECT)	1	EA	\$ 793.82	\$ 793.82	1	-	-	1	\$ 793.82
CO7.04	---	RISER, STREET GRATE, & FRAME FOR 18" CURB INLET (2'x3' RECT)	1	EA	\$ 2,009.11	\$ 2,009.11	1	-	-	1	\$ 2,009.11
CO7.05	---	CREDIT FOR INLET CASTINGS (RING & LID)	-2	EA	\$ 601.70	\$ (1,203.40)	(2)	-	-	-2	\$ (1,203.40)
CO7.06	---	ROD IRON FENCE (5' HEIGHT)(BLACK)	120	LF	\$ 136.13	\$ 16,335.60	120	-	-	120	\$ 16,335.60
CO7.07	---	ROD IRON FENCE (42" HEIGHT)(BLACK)	55	LF	\$ 130.63	\$ 7,184.38	55	-	-	55	\$ 7,184.38
CO7.08	---	F & I CMU WALL (6 VOIDS)	164.0	SF	\$ 26.85	\$ 4,403.40	164.0	-	-	164.0	\$ 4,403.40
CO7.09	---	WATERPROOF WALL (6 VOIDS)	164.0	SF	\$ 2.90	\$ 475.60	164.0	-	-	164.0	\$ 475.60
CO7.10	---	FILL AREAWAY WITH FLOWABLE FILL (6 VOIDS)	27.9	CY	\$ 254.29	\$ 7,094.69	27.9	-	-	27.9	\$ 7,094.69
CO7.11	---	ADDITIONAL TREE REMOVAL	2.00	EA	\$ 1,100.00	\$ 2,200.00	2	-	-	2	\$ 2,200.00
CO7.12	---	RAISE ROOF DRAIN AT HOUSE OF FIFI DUBOIS	1.00	EA	\$ 2,648.66	\$ 2,648.66	1	-	-	1	\$ 2,648.66
Subtotal =						\$ 42,604.40					\$ 601,145.66
Contingencies - Change Order #9											
CO9.01	---	CAST-IN-PLACE CONCRETE STEPS	1	LS	\$ 47,052.81	\$ 47,052.81	1	-	-	1	\$ 47,052.81
CO9.02	TxDOT 610	30' Strenberg Pole w/ Fixtures - Material Only	7	EA	\$ 11,063.30	\$ 77,443.10	6	-	-	6	\$ 66,379.80
CO9.03	610	23' Strenberg Pole w/ Fixtures - Materials Only	3	EA	\$ 6,766.50	\$ 20,299.50	4	-	-	4	\$ 27,066.00
Subtotal =						\$ 129,999.53					\$ 140,498.61

Contract Adjustment			
Original Contract Completion Date:	7/16/2022	Original Contract Sum	\$ 8,892,361.87
Original Contract Construction Days:	550		
Prior Days Added:	0	Total Sum after Changer Order #1	\$ 7,689,905.99
Days Added this Change Order:	71		
Revised Contract Construction Days:	621	Total Sum after Changer Order #2	\$ 7,536,605.99
Revised Contract Completion Date:	9/25/2022		
		Total Sum after Changer Order #3	\$ 7,544,819.99
		Total Sum after Change Order #4	\$ 7,575,940.89
		Total Sum after Change Order #5	\$ 7,465,872.89
		Total Sum after Change Order #6	\$ 7,525,106.84
		Total Sum after Change Order #7	\$ 7,539,534.46
		Total Sum after Change Order #8	\$ 7,588,971.75
		Total Change Order Amount	\$ (76,919.89)
		Total Sum After Change Order	\$ 7,512,051.86

Approval		
Contractor:		Comments
Date:		-Replacing sidewalk quantities for the ADA Ramp for a staircase lump sum (11.10 & CO9.01)
Signed	Printed	
City of San Angelo, Engineering Services:		
Date:		-Refunding the underrun illumination poles and 30" foundations. COSA to keep materials (7.02, 7.03, 10.14, 10.15, CO9.02, & CO9.03)
Signed	Printed	-Time was added to the contract due to construction delays related to the items above.

CHANGE ORDER NO.010

Date: 10/21/2022

To: Nicholas Cosentino, P.E.
Project Engineer, City of San Angelo, Texas
301 West Beauregard Ave.
San Angelo, Texas 76903

Project: COSA1901D – Chadbourne Street Improvements: Phase A
San Angelo, Texas

Centurion Planning and Design (CPD) has reviewed the proposed changes to the contract and recommend proceeding as indicated below.

DESCRIPTION OF CHANGES TO THE CONTRACT:

- Existing Contract Items that will be Changed:
 - During construction, it was determined that the transformer near Twisted Root was not able to be installed inside the landscaping planter, within the public ROW. To be installed within the Twisted Root's parking lot, the quantities to remove and replace concrete pavement was added to the project.
 - The Rod Iron Fence (5' Height) from CO#7 did not have the correct quantity. The quantity was increased to reflect the correct LF installed in the field.
 - The pavement markings were not reduced in the original scope reduction, CO#1. Pavement Markings have been reduced appropriately.
 - It was discovered that the contractor did not install the conduit as described in the plans. Electrical plans had to be revised to fit reduced amount of conduit. All related line items have been reduced.
- New Contract Items:
 - During the period between the removal of existing street lights and the installation of street lights, temporary street lighting had to be used for pedestrians. Before the Owner could provide their own lights, the contractor rented temporary street lights. The contractor has requested compensation for the equipment rentals.
 - The Owner had requested a decorative base be used on the sign poles due to 19 sign foundations being incorrectly installed. The sign bases were selected to cover the unaesthetic scars in the concrete sidewalk. The Owner has agreed to pay for the 14 bases for the signs that were not incorrectly installed. These 14 decorative bases have been added as new line items to the change order.
 - The Contractor pointed out that one of the proposed signs could not be installed as described in the plans. It was intended to be installed as a ground mount on the bridge, but the Contractor recommended mounting the sign to the bridge's railing, due to structural and pedestrian clearance. The Owner has requested to accept delivery of the materials and to not have the Contractor install. The bridge rail sign mount has been added as a new line item to the change order.

- Existing contract items that will be changed:
 - Item 5.06 – Excavation (6") – 2.13 CY added from scope
 - Item 6.01 – Refl Pav Mrk Ty 1 (Y) 4" (SLD)(100MIL) (SURF PREP subsidiary) – 1,136 LF removed from scope
 - Item 6.02 – Relf Pav Mrk Ty 1 (W) 4" (SLD)(100MIL) – 985 LF removed from scope
 - Item 6.03 – Refl Pav Mrk Ty 1 (BLACK) 7" (SLD)(100MIL) (SURF PREP subsidiary) – 952 LF removed from cope
 - Item 6.05 – Refl Pav Mrk Ty 1 (W) 8" (DOT)(100MIL) – 582 LF removed from scope
 - Item 6.06 – Refl Pav Mrk Ty 1 (BLACK) 11" (SLD)(100MIL) (SURF PREP subsidiary) – 582 LF removed from scope
 - Item 6.09 – Refl Pav Mrk Ty 1 (W) (ARW) (SURF PREP subsidiary) – 12 LF removed from scope
 - Item 6.10 – Refl Pav Mrk Ty 1 (W) (WORD) (SURF PREP subsidiary) – 6 LF removed from scope
 - Item 6.11 – Raised Pav Mrk Ty II-A-A (SURF PREP subsidiary) – 60 LF removed from scope
 - Item 6.12 – Raised Pav Mrk Ty I-C (SURF PREP subsidiary) – 30 LF removed from scope
 - Item 6.15 – IN SM RD SUP&AM TY10BWG (1) WS (P)(Wedge Anchor Steel System) – 11 EA removed from scope
 - Item 7.06 – 2" PVC Conduit – 650 LF removed from scope
 - Item 7.07 – Tenching and Backfill – 650 LF removed from scope
 - Item 8.10 – ELC SRV TY D 120/240 070 (NS)AL(E)PS(U) – 2 EA removed from scope
 - Item 9.03 – TxDOT Handrail PRD-13 Type C – 279 removed from scope
 - Item 10.05 – Remove Concrete (Sidewalk) – 12.78 SY added to scope
 - Item CO6.09 – FL BS (CMP IN PLC)(TY A GR1-2)(NOT GRANT ELIGIBLE) – 3.83 TON added to scope
 - Item 10.09a – 6" CONCRETE SIDEWALK WITH BROOM FINISH – 115 SF added to scope
 - Item CO7.06 – ROD IRON FENCE (5' HEIGHT)(BLACK) – 225 LF added to scope
- New contract items:
 - Item CO10.01 – INSTALL CUSTOM GROUND BOX – 1 EA added to scope
 - Item CO10.02 – UPDATED ADDITIONAL SERVICE EQUIPMENT – 1 EA added to scope
 - Item CO10.03 – REMOVE SERVICE FOUNDATION – ADD PULL BOX – 2 EA added to scope
 - Item CO10.04 – RE-STOCKING FEE FOR SERVICES – 2 EA added to scope
 - Item CO10.05 – TEMPORARY STREET LIGHTING – TWOHIG – 1 EA added to scope
 - Item CO10.06 – SIGN POLE DECORATIVE BASE – CN18AC – 14 EA added to scope
 - Item CO10.07 – RAIL MOUNT TY SMD (BR-A)-14 – 1 added to scope

1) Original Contract Sum	\$	8,892,361.87
2) Net Changes by previously approved Change Orders	\$	(1,380,310.01)
3) Current Contract Amount (1+2)	\$	7,512,051.86
4) Total Change Order No. 010	\$	(6,765.18)
5) New Contract Sum (3+4)	\$	7,505,286.68
6) Total Increase/Decrease to Contract Amount		-15.60%
7) Original Contract Time		550 Calendar Days
Net Time Changes by Previously Approved Change Orders		71 Calendar Days
Time Extensions for Change Order 010		0 Calendar Days
Suspended Time		0 Calendar Days
New Contract Time		621 Calendar Days

Signature/Date: Russell Pehl
 Russell Pehl, P.E.
 Project Supervisor



City of San Angelo
RFB: ES-03-20; Change Order Form
Chadbourn Street Improvements - Phase A

Change Order No. 10

Contractor: Ti-Zack Concrete, Inc.

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
Item 1: Mobilization, Temporary Access and Erosion/Sedimentation Control Measures											
1.01	TxDOT 500	Mobilization	1	LS	\$ 434,200.00	\$ 434,200.00	1	-	-	1	\$ 434,200.00
1.02	TxDOT 502	Barricades, Signs, and Traffic Handling	24	MO	\$ 500.00	\$ 12,000.00	24	-	-	24	\$ 12,000.00
1.03	TxDOT 506	Storm Water Management	24	MO	\$ 300.00	\$ 7,200.00	24	-	-	24	\$ 7,200.00
Subtotal =						\$ 453,400.00	\$ 453,400.00				
Item 2: Utilities - Sanitary Sewer											
2.01	TxDOT 479	Adjusting Manholes (Sanitary)(Provide new ring and lid)	12	EA	\$ 1,160.00	\$ 13,920.00	12	-	-	12	\$ 13,920.00
2.02	---	Adjusting Sewer Clean Out to Grade	4	EA	\$ 685.00	\$ 2,740.00	4	-	-	4	\$ 2,740.00
2.03	---	4' Diameter FRP Manhole (TY B, <10')	1	EA	\$ 5,950.00	\$ 5,950.00	1	-	-	1	\$ 5,950.00
Subtotal =						\$ 22,610.00	\$ 22,610.00				
Item 3: Utilities - Water											
3.01	TxDOT 479	Adjusting Water Valve Stand to Grade	34	EA	\$ 472.00	\$ 16,048.00	34	-	-	34	\$ 16,048.00
3.02	TxDOT 479	Adjusting Water Meter Box to Grade	21	EA	\$ 433.00	\$ 9,093.00	21	-	-	21	\$ 9,093.00
3.03	---	Relocate Fire Hydrant per COSA Standards	5	EA	\$ 8,500.00	\$ 42,500.00	5	-	-	5	\$ 42,500.00
3.04	---	Relocate Water Meter Box	19	EA	\$ 4,070.00	\$ 77,330.00	19	-	-	19	\$ 77,330.00
Subtotal =						\$ 144,971.00	\$ 144,971.00				
Item 4: Storm Drains											
4.01	---	Remove existing inlets	2	EA	\$ 896.00	\$ 1,792.00	2	-	-	2	\$ 1,792.00
4.02	---	Nyloplast 30" Drain Basin	2	EA	\$ 4,760.00	\$ 9,520.00	1	-	-	1	\$ 4,760.00
4.03	---	18" Curb Inlet (2'x3' Rect)	2	EA	\$ 4,930.00	\$ 9,860.00	2	-	-	2	\$ 9,860.00
4.04	---	18" HDPE Pipe	35	LF	\$ 160.00	\$ 5,600.00	90	-	-	90	\$ 14,400.00
Subtotal =						\$ 26,772.00				\$ 30,812.00	
Item 5: Paving											
5.01	TxDOT 104	Remove and Dispose of Existing Concrete Curb and Gutter	4,331	LF	\$ 11.10	\$ 48,074.10	3,246	-	-	3,246	\$ 36,030.60
5.02	TxDOT 104	Remove and Dispose of Existing Brick Pavers (COSA to keep brick)	18,100	SY	\$ 2.00	\$ 36,200.00	14,820	-	-	14,820	\$ 29,640.00
5.03	TxDOT 104	Remove and Dispose of Existing Trolley Rail and Cross Ties	1,650	LF	\$ 5.00	\$ 8,250.00	1,650	-	-	1,650	\$ 8,250.00
5.04	TxDOT 105	Remove and Dispose of Existing Apshalt Pavement	18,100	SY	\$ 13.10	\$ 237,110.00	14,820	-	-	14,820	\$ 194,142.00
5.05	TxDOT 105	Remove and Dispose of Existing Flexible Base	18,100	SY	\$ 4.45	\$ 80,545.00	14,820	-	-	14,820	\$ 65,949.00
5.06	TxDOT 110	Excavation (6")	3,000	CY	\$ 22.90	\$ 68,700.00	317.00	2.13	-	319.13	\$ 7,308.08
5.07	TxDOT 152	Road Grader Work (Desity Control)	19,140	SY	\$ 1.00	\$ 19,140.00	15,670	-	-	15,670	\$ 15,670.00
5.08	TxDOT 340	4" HMAC Type B Base Material	4,125.6	TON	\$ 150.00	\$ 618,840.00	437.6	-	-	437.60	\$ 65,640.00
5.09	TxDOT 528	Integral Colored Stamped Concrete - Star Intersections	3,410	SF	\$ 27.70	\$ 94,457.00	3,410	-	-	3,410	\$ 94,457.00
5.10	TxDOT 528	Integral Colored Stamped Concrete Medians (Brick Pattern Finish)	5,645	SF	\$ 19.90	\$ 112,335.50	5,645	-	-	5,645	\$ 112,335.50
5.11	TxDOT 360	7" Reinforced Concrete Pavement (Class P)	15,152.2	SY	\$ 100.00	\$ 1,515,220.00	12,407.2	-	-	12,407	\$ 1,240,720.00
5.12	TxDOT 529	6" Concrete Curb and Gutter (TY II)	6,304	LF	\$ 45.00	\$ 283,680.00	5,264	-	-	5,264	\$ 236,880.00

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
5.13	TxDOT 529	3" Concrete Curb and Gutter	263	LF	\$ 57.00	\$ 14,991.00	263	-	-	263	\$ 14,991.00
5.14	TxDOT 530	Driveway Reconnections	250	SY	\$ 83.90	\$ 20,975.00	173	-	-	173	\$ 14,514.70
5.15	---	Adjusting Electric Manhole to Grade	6	EA	\$ 1,030.00	\$ 6,180.00	6	-	-	6	\$ 6,180.00
Subtotal = \$ 3,164,697.60											\$ 2,142,707.88
Item 6: Pavement Markings and Signage											
6.01	TxDOT 666	Refl Pav Mrk Ty 1 (Y) 4" (SLD)(100MIL) (SURF PREP subsidiary)	3,545	LF	\$ 2.70	\$ 9,571.50	4,545	-	1,136	3,409	\$ 9,204.30
6.02	TxDOT 666	Refl Pav Mrk Ty 1 (W) 4" (SLD)(100MIL)	7,830.00	LF	\$ 1.85	\$ 14,485.50	7,830	-	952	6,878	\$ 12,724.30
6.03	TxDOT 666	Refl Pav Mrk Ty I(BLACK)7"(BLACK)(100MIL) (SURF PREP subsidiary)	8,310	LF	\$ 3.85	\$ 31,993.50	8,310	-	952	7,358	\$ 28,328.30
6.04	TxDOT 666	Refl Pav Mrk Ty 1 (W) 4" (DOT)(100MIL)	642	LF	\$ 1.90	\$ 1,219.80	642	-	-	642	\$ 1,219.80
6.05	TxDOT 666	Refl Pav Mrk Ty 1 (W) 8" (SLD)(100MIL)	1,145	LF	\$ 3.45	\$ 3,950.25	1,145	-	582	563	\$ 1,942.35
6.06	TxDOT 666	Refl Pav Mrk Ty I(BLACK)11"(BLACK)(100MIL) (SURF PREP subsidiary)	1,157	LF	\$ 6.50	\$ 7,520.50	1,157	-	582	575	\$ 3,737.50
6.07	TxDOT 666	Refl Pav Mrk Ty 1 (W) 12" (SLD)(100MIL)	290	LF	\$ 6.00	\$ 1,740.00	290	-	-	290	\$ 1,740.00
6.08	TxDOT 666	Refl Pav Mrk Ty I(BLACK)15"(BLACK)(100MIL) (SURF PREP subsidiary)	302	LF	\$ 9.80	\$ 2,959.60	302	-	-	302	\$ 2,959.60
6.09	TxDOT 666	Refl Pav Mrk Ty 1 (W) (ARW) (SURF PREP subsidiary)	26	EA	\$ 210.00	\$ 5,460.00	26	-	12	14	\$ 2,940.00
6.10	TxDOT 666	Refl Pav Mrk Ty 1 (W) (WORD) (SURF PREP subsidiary)	12	EA	\$ 205.00	\$ 2,460.00	12	-	6	6	\$ 1,230.00
6.11	TxDOT 672	Raised Pav Mrk Ty II-A-A (SURF PREP subsidiary)	198	EA	\$ 26.50	\$ 5,247.00	198	-	60	138	\$ 3,657.00
6.12	TxDOT 672	Raised Pav Mrk Ty I-C (SURF PREP subsidiary)	59	EA	\$ 26.50	\$ 1,563.50	59	-	30	29	\$ 768.50
6.13	TxDOT 636	Aluminum Signs (TY A)	95	SF	\$ 65.00	\$ 6,175.00	67	-	-	67	\$ 4,355.00
6.14	TxDOT 668	Prefab Pav Mrk Acc Prkng (W) 48"x48" (SURF PREP subsidiary)	8	EA	\$ 860.00	\$ 6,880.00	8	-	-	8	\$ 6,880.00
6.15	TxDOT 644	IN SM RD SUP&AM TY10BWG (1) WS (P) (Wedge Anchor Steel System)	43	EA	\$ 300.00	\$ 12,900.00	43	-	11	32	\$ 9,600.00
Subtotal = \$ 114,126.15											\$ 91,286.65
Item 7: Street Lighting											
7.01	TxDOT 628	Service Pole	1	EA	\$ 11,200.00	\$ 11,200.00	1	-	-	1	\$ 11,200.00
7.02	TxDOT 610	30' Strenberg Aluminium Pole with double light fixture	17	EA	\$ 20,200.00	\$ 343,400.00	11	-	-	11	\$ 222,200.00
7.03	TxDOT 416	30" Drill Shaft Foundation	17	EA	\$ 3,030.00	\$ 51,510.00	11	-	-	11	\$ 33,330.00
7.04	TxDOT 620	#2 AWG	3,500	LF	\$ 3.75	\$ 13,125.00	4,586	-	-	4,586	\$ 17,197.50
7.05	TxDOT 620	#8 AWG	1,750	LF	\$ 1.50	\$ 2,625.00	2,293	-	-	2,293	\$ 3,439.50
7.06	TxDOT 618	2" PVC conduit	1,600	LF	\$ 3.30	\$ 5,280.00	2,293	-	650	1,643	\$ 5,421.90
7.07	TxDOT 618	Trenching and backfill	1,600	LF	\$ 17.00	\$ 27,200.00	2,293	-	650	1,643	\$ 27,931.00
7.08	TxDOT 618	Bore	0	LF	\$ 55.00	\$ -	0	-	-	0	\$ -
7.08*	TxDOT 624	11x17 Inground Pullbox	4	EA	\$ 1,520.00	\$ 6,080.00	5	-	-	5	\$ 7,600.00
7.09	TxDOT 610	Roadway Illumination Assembly (Remove)	25	EA	\$ 1,150.00	\$ 28,750.00	25	-	-	25	\$ 28,750.00
Subtotal = \$ 489,170.00											\$ 357,069.90
Item 8: Traffic Signals											
8.01	TxDOT 416	DRILL SHAFT (TRF SIG POLE) (30 IN)	132	LF	\$ 505.00	\$ 66,660.00	132	-	-	132	\$ 66,660.00
8.02	TxDOT 618	CONDT (PVC) (SCHD 80) (2")	60	LF	\$ 14.00	\$ 840.00	60	-	-	60	\$ 840.00
8.03	TxDOT 618	CONDT (PVC) (SCHD 80) (3")	420	LF	\$ 20.00	\$ 8,400.00	1,165.00	-	-	1,165	\$ 23,300.00

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
8.04	TxDOT 618	CONDT (PVC) (SCHD 80) (4")	250	LF	\$ 25.00	\$ 6,250.00	524.00	-	-	524	\$ 13,100.00
8.05	TxDOT 618	CONDT (PVC) (SCHD 80) (4") (BORE)	860	LF	\$ 55.00	\$ 47,300.00	860	-	-	860	\$ 47,300.00
8.06	TxDOT 620	ELEC CONDUCTOR (NO. 8) INSULATED	3,070	LF	\$ 1.50	\$ 4,605.00	3,070	-	-	3,070	\$ 4,605.00
8.07	TxDOT 620	ELEC CONDUCTOR (NO. 6) BARE	1,620	LF	\$ 1.60	\$ 2,592.00	1,620	-	-	1,620	\$ 2,592.00
8.08	TxDOT 620	ELEC CONDUCTOR (NO. 6) INSULATED	180	LF	\$ 1.75	\$ 315.00	180	-	-	180	\$ 315.00
8.09	TxDOT 624	GROUND BOX TY D (162922) W/APRON	15	EA	\$ 1,890.00	\$ 28,350.00	15	-	-	15	\$ 28,350.00
8.10	TxDOT 628	ELC SRV TY D 120/240 070 (NS)AL(E)PS(U)	3	EA	\$ 7,580.00	\$ 22,740.00	3	-	2	1	\$ 7,580.00
8.11	TxDOT 680	INSTALL HWY TRAF SIG (ISOLATED)	3	EA	\$ 41,000.00	\$ 123,000.00	3	-	-	3	\$ 123,000.00
8.12	TxDOT 680	REMOVING TRAFFIC SIGNALS	3	EA	\$ 11,400.00	\$ 34,200.00	3	-	-	3	\$ 34,200.00
8.13	TxDOT 682	VEH SIG SEC (12") LED (GRN)	24	EA	\$ 379.00	\$ 9,096.00	24	-	-	24	\$ 9,096.00
8.14	TxDOT 682	VEH SIG SEC (12") LED (YEL)	24	EA	\$ 379.00	\$ 9,096.00	24	-	-	24	\$ 9,096.00
8.15	TxDOT 682	VEH SIG SEC (12") LED (YEL ARW)	24	EA	\$ 379.00	\$ 9,096.00	24	-	-	24	\$ 9,096.00
8.16	TxDOT 682	VEH SIG SEC (12") LED (RED)	24	EA	\$ 379.00	\$ 9,096.00	24	-	-	24	\$ 9,096.00
8.17	TxDOT 682	VEH SIG SEC (12") LED (RED ARW)	12	EA	\$ 379.00	\$ 4,548.00	12	-	-	12	\$ 4,548.00
8.18	TxDOT 682	BACKPLATE (12")(3 SEC)(VENTED)ALUM	24	EA	\$ 107.00	\$ 2,568.00	24	-	-	24	\$ 2,568.00
8.19	TxDOT 682	BACKPLATE (12")(5 SEC)(VENTED)ALUM	12	EA	\$ 139.00	\$ 1,668.00	12	-	-	12	\$ 1,668.00
8.20	TxDOT 684	TRF SIG CBL (TY A) (14 AWG) (10 CONDR)	1,610	LF	\$ 3.00	\$ 4,830.00	1,610	-	-	1,610	\$ 4,830.00
8.21	TxDOT 684	TRF SIG CBL (TY A) (14 AWG) (20 CONDR)	1,655	LF	\$ 6.00	\$ 9,930.00	1,655	-	-	1,655	\$ 9,930.00
8.22	TxDOT 684	TRF SIG CBL (TY C) (12 AWG) (3 CONDR)	3,265	LF	\$ 2.50	\$ 8,162.50	3,265	-	-	3,265	\$ 8,162.50
8.23	TxDOT 686	INS TRF SIG PL AM (S) 1 ARM (28') LUM	12	EA	\$ 26,500.00	\$ 318,000.00	12	-	-	12	\$ 318,000.00
8.24	TxDOT 6058	BBU SYSTEM (EXTERNAL BATT CABINET)	3	EA	\$ 12,000.00	\$ 36,000.00	0	-	-	0	\$ -
8.25	---	GRIDSMART CAMERA	3	EA	\$ 39,100.00	\$ 117,300.00	0	-	-	0	\$ -
8.26	---	CAT5 ETHERNET CABLE	170	EA	\$ 3.50	\$ 595.00	170	-	-	170	\$ 595.00
Subtotal =						\$ 885,237.50	\$ 738,527.50				
Item 9: Amenities											
9.01	---	Excavation of base for planters (24" depth)	551	CY	\$ 40.00	\$ 22,040.00	185	-	-	185	\$ 7,400.00
9.02	---	Remove existing trees	10	EA	\$ 79.30	\$ 793.00	10	-	-	10	\$ 793.00
9.03	TxDOT 450	TxDOT Handrail PRD-13 Type C	434	LF	\$ 99.80	\$ 43,313.20	279	-	279	0	\$ -
9.04	---	Gateway Columns	8	EA	\$ 23,200.00	\$ 185,600.00	0	-	-	0	\$ -
9.05	TxDOT 170	Irrigation System	1	LS	\$ 140,000.00	\$ 140,000.00	0.80	-	-	0.80	\$ 112,000.00
9.06	TxDOT 192	Tree (30 gal)	18	EA	\$ 515.00	\$ 9,270.00	18	-	-	18	\$ 9,270.00
9.07	TxDOT 192	Tree (65 gal)	25	EA	\$ 773.00	\$ 19,325.00	17	-	-	17	\$ 13,141.00
9.08	TxDOT 192	Shrub (7 gal)	104	EA	\$ 77.30	\$ 8,039.20	104	-	-	104	\$ 8,039.20
9.09	TxDOT 192	Shrub (5 gal)	134	EA	\$ 51.50	\$ 6,901.00	104	-	-	104	\$ 5,356.00
9.10	TxDOT 192	Shrub (3 gal)	200	EA	\$ 30.90	\$ 6,180.00	77	-	-	77	\$ 2,379.30
9.11	TxDOT 192	Shrub (1 gal)	112	EA	\$ 15.50	\$ 1,736.00	86	-	-	86	\$ 1,333.00
9.12	TxDOT 192	Bermuda Sod	4,414	SF	\$ 0.88	\$ 3,884.32	4,414	-	-	4,414	\$ 3,884.32
9.13	TxDOT 160	Imported Topsoil	551	CY	\$ 49.40	\$ 27,219.40	185	-	-	185	\$ 9,139.00
9.14	TxDOT 529	12" Concrete Stand Up Curb (Planter Boxes)	2,290	LF	\$ 77.60	\$ 177,704.00	1,572	-	-	1,572	\$ 121,987.20
9.15	---	Paver-grate tree grates (1,081 sf)	27	EA	\$ 2,700.00	\$ 72,900.00	13	-	-	13	\$ 35,100.00
9.16	TxDOT 192	Bed Prep	7,443	SF	\$ 0.88	\$ 6,549.84	5,017	-	-	5,017	\$ 4,414.96
9.17	TxDOT 192	3/4" Rock Mulch	6,362	SF	\$ 1.80	\$ 11,451.60	5,017	-	-	5,017	\$ 9,030.60
9.18	---	Banner Pole	14	EA	\$ 1,000.00	\$ 14,000.00	14	-	-	14	\$ 14,000.00

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
Subtotal =						\$ 756,906.56					\$ 357,267.58
Item 10: Grant Eligible Items											
10.01	---	Decorative Benches	10	EA	\$ 803.00	\$ 8,030.00	10	-	-	10	\$ 8,030.00
10.02	---	Bike Racks	5	EA	\$ 747.00	\$ 3,735.00	5	-	-	5	\$ 3,735.00
10.03	---	Stone benches/seating	174	LF	\$ 258.00	\$ 44,892.00	146	-	-	146	\$ 37,668.00
10.04	---	Trash receptacles	5	EA	\$ 2,060.00	\$ 10,300.00	5	-	-	5	\$ 10,300.00
10.05	TxDOT 104	Remove Concrete (Sidewalk)	6,325	SY	\$ 33.60	\$ 212,520.00	6,361	12.78	-	6,373.78	\$ 214,159.01
10.06	TxDOT 110	Excavation	1,730	CY	\$ 87.80	\$ 151,894.00	1,730	-	-	1,730	\$ 151,894.00
10.07	TxDOT 247	Embankment (Final)(Ord Comp)(TY A) FL BS (CMP IN PLC)(TY A GR1-2)(FNAL POS)	1,447	CY	\$ 75.00	\$ 108,532.50	0		-	0	\$ -
10.08	TxDOT 192	Shade Trees at Rest Areas (65 gal)	7	EA	\$ 773.00	\$ 5,411.00	7	-	-	7	\$ 5,411.00
10.09	TxDOT 531	6" Concrete Sidewalk with Broom Finish (P-01 and P-11)	13,574	SF	\$ 18.10	\$ 245,689.40	0	-	-	0	\$ -
10.10	TxDOT 531	6" Concrete Sidewalks with Sand Blasted Finish 3'x3' (P-02)	9,134	SF	\$ 13.90	\$ 126,962.60	0	-	-	0	\$ -
10.11	TxDOT 531	6" Concrete Sidewalks with Sand Blasted Finish 5'x5' (P-03)	38,704	SF	\$ 13.50	\$ 522,504.00	0	-	-	0	\$ -
10.12	TxDOT 528	Integral Colored Stamped 6" Concrete Sidewalks (Wood Grain Finish) (P-04)	11,692	SF	\$ 19.80	\$ 231,501.60	11,692	-	-	11,692	\$ 231,501.60
10.13	TxDOT 528	Integral Colored Stamped 7" Concrete Crosswalks (Brick Pattern)	5,384	SF	\$ 19.70	\$ 106,064.80	5,384	-	-	5,384	\$ 106,064.80
10.14	610	23' Strenberg Aluminium Pole with single light fixture	17	EA	\$ 15,800.00	\$ 268,600.00	13	-	-	13	\$ 205,400.00
10.15	416	30" Drill Shaft Foundation	17	EA	\$ 3,030.00	\$ 51,510.00	13	-	-	13	\$ 39,390.00
10.16	620	#2 AWG	3,500	LF	\$ 3.75	\$ 13,125.00	4,640	-	-	4,640	\$ 17,400.00
10.17	620	#8 AWG	1,750	LF	\$ 1.50	\$ 2,625.00	2,320	-	-	2,320	\$ 3,480.00
10.18	618	2" PVC conduit	1,600	LF	\$ 3.30	\$ 5,280.00	2,320	-	-	2,320	\$ 7,656.00
10.19	618	Trenching and backfill	1,600	LF	\$ 17.00	\$ 27,200.00	2,320	-	-	2,320	\$ 39,440.00
10.20	624	11x17 Inground Pullbox	4	EA	\$ 1,520.00	\$ 6,080.00	4	-	-	4	\$ 6,080.00
10.21	TxDOT 528	ADA Pavers	1,106	SF	\$ 11.60	\$ 12,829.60	1,106	-	-	1,106	\$ 12,829.60
10.22	TxDOT 531	Curb Ramp (TY 1)	28	EA	\$ 1,650.00	\$ 46,200.00	28	-	-	28	\$ 46,200.00
10.23	---	6" Wide Trench Drain with Slip Resistant Grate Cover (ADA accessible)	300	LF	\$ 264.00	\$ 79,200.00	300	-	-	300	\$ 79,200.00
10.24	TxDOT 666	Refl Pav Mrk Ty 1 (BIKE SYM) (SURF PREP subsidiary)	16	EA	\$ 485.00	\$ 7,760.00	16	-	-	16	\$ 7,760.00
10.25	TxDOT 666	Refl Pav Mrk Ty 1 (BIKE ARW) (SURF PREP subsidiary)	4	EA	\$ 269.00	\$ 1,076.00	4	-	-	4	\$ 1,076.00
10.26	TxDOT 666	Refl Pav Mrk Ty 1 (BIKE CHEV) (SURF PREP subsidiary)	12	EA	\$ 175.00	\$ 2,100.00	12	-	-	12	\$ 2,100.00
10.27	TxDOT 687	PEDESTAL POLE ASSEMBLY	12	EA	\$ 3,540.00	\$ 42,480.00	12	-	-	12	\$ 42,480.00
10.28	TxDOT 688	PED DETECT PUSH BUTTON (APS)	24	EA	\$ 1,010.00	\$ 24,240.00	24	-	-	24	\$ 24,240.00
10.29	TxDOT 688	PED DETECTOR CONTROLLER UNIT	3	EA	\$ 5,050.00	\$ 15,150.00	3	-	-	3	\$ 15,150.00
10.30	TxDOT 682	PED SIG SEC (LED) (COUNTDOWN)	24	EA	\$ 884.00	\$ 21,216.00	24	-	-	24	\$ 21,216.00
Subtotal =						\$ 2,404,708.50					\$ 1,339,861.01
Item 11: Pestrian Ramp (Grant Eligible)											
11.01	---	Excavation & Fill	150	CY	\$ 20.00	\$ 3,000.00	1,550	-	-	1,550	\$ 31,000.00
11.02	---	Backfill/Compact	110	CY	\$ 12.00	\$ 1,320.00	110	-	-	110	\$ 1,320.00
11.03	---	Level & Grade For Excavation	8,000	SF	\$ 0.29	\$ 2,320.00	8,000	-	-	8,000	\$ 2,320.00
11.04	---	Crushed Stone Base	50	TONS	\$ 35.00	\$ 1,750.00	50	-	-	50	\$ 1,750.00
11.05	TxDOT 531	12" CONCRETE MOW CURB	163	LF	\$ 21.70	\$ 3,537.10	163	-	-	163	\$ 3,537.10

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
11.06	TxDOT 423	CONCRETE BLOCK RETAINING WALL	5,000	FF	\$ 28.80	\$ 144,000.00	5,730	-	-	5,730	\$ 165,024.00
11.07	---	CONCRETE BLOCK RETAINING WALL FOOTING	1,500	SF	\$ 12.40	\$ 18,600.00	1,533	-	-	1,533	\$ 19,009.20
11.08	---	PRE-MANUFACTURED PEDESTRIAN BRIDGE	1	EA	\$ 43,300.00	\$ 43,300.00	1	-	-	1	\$ 43,300.00
11.09	---	STEEL BOLLARD	4	EA	\$ 1,130.00	\$ 4,520.00	4	-	-	4	\$ 4,520.00
11.10	TxDOT 531	6" Concrete Sidewalk with handrails	3,305	SF	\$ 18.10	\$ 59,820.50	2,820	-	-	2,820	\$ 51,042.00
11.11	TxDOT 531	6" Concrete Sidewalk with Broom Finish	2,171	SF	\$ 14.10	\$ 30,611.10	3,637	-	-	3,637	\$ 51,281.70
11.12	TxDOT 450	TxDOT HANDRAIL PRD-13 TYPE E	652	LF	\$ 118.00	\$ 76,936.00	588	-	-	588	\$ 69,384.00
11.13	TxDOT 450	TxDOT HANDRAIL PRD-13 TYPE B	170	LF	\$ 90.60	\$ 15,402.00	170	-	-	170	\$ 15,402.00
Subtotal = \$ 405,116.70											\$ 458,890.00
Add/Alternate 1: Tree Lighting Conduit and Lines											
AA.101	---	2" PVC Conduit	3,780	LF	\$ 3.10	\$ 11,718.00	3,780	-	-	3,780	\$ 11,718.00
AA.102	---	Trenching and Backfill	607	LF	\$ 21.30	\$ 12,929.10	607	-	-	607	\$ 12,929.10
Subtotal = \$ 24,647.10											\$ 24,647.10
Contingencies - Change Order #3 - Water Line Relocate											
CO3.01	---	Remove & Replace Watermain	60	LF	\$ 108.70	\$ 6,522.00	60	-	-	60	\$ 6,522.00
CO3.02	---	Remove Gas Mains	60	LF	\$ 28.20	\$ 1,692.00	60	-	-	60	\$ 1,692.00
Subtotal = \$ 8,214.00											\$ 8,214.00
Contingencies - Change Order #5 - Change in Base Material, Stairwell Removal, and Elevator Shaft Removal											
CO5.01	---	EXCAVATION (10")	4,102	CY	\$ 22.90	\$ 93,935.80	4,102	-	-	4,102	\$ 93,935.80
CO5.02	---	8" FL BS (CMP IN PLC)(TY A GR1-2)(FNAL POS)	3,294	CY	\$ 75.00	\$ 247,050.00	0	-	-	0	\$ -
CO5.03	---	PRIME COAT (AE-P)	3,108	GAL	\$ 6.77	\$ 21,041.16	3,108	-	-	3,108	\$ 21,041.16
CO5.04	---	REMOVE RAILING	68	LF	\$ 4.08	\$ 277.44	68	-	-	68	\$ 277.44
CO5.05	---	REMOVE PIPE	34	LF	\$ 4.08	\$ 138.72	34	-	-	34	\$ 138.72
CO5.06	---	SAWCUT AND REMOVE STAIRWAY	1	LS	\$ 8,416.46	\$ 8,416.46	1	-	-	1	\$ 8,416.46
CO5.07	---	FURNISH & INSTALL CMU WALL	152	SF	\$ 26.58	\$ 4,040.16	152	-	-	152	\$ 4,040.16
CO5.08	---	WATERPROOF WALL	152	SF	\$ 2.90	\$ 440.80	152	-	-	152	\$ 440.80
CO5.09	---	FILL SHAFT WITH FLOWABLE FILL	45.04	CY	\$ 254.29	\$ 11,453.22	45.04	-	-	45.04	\$ 11,453.22
Subtotal = \$ 386,793.76											\$ 139,743.76
Contingencies - Change Order #6 - Flex Base Unit Change and Area Abandonments											
CO6.01	---	PROCESS AND COMPACT FL BS (TY A GR1-2)(FNAL POS)	50	CY	\$ 49.33	\$ 2,466.50	50	-	-	50	\$ 2,466.50
CO6.02	---	F & I CMU WALL (TRUST BUILDING)	56.24	SF	\$ 26.58	\$ 1,494.86	56.24	-	-	56.24	\$ 1,494.86
CO6.03	---	WATERPROOF WALL (TRUST BUILDING)	144.08	SF	\$ 2.90	\$ 417.83	144.08	-	-	144.08	\$ 417.83
CO6.04	---	FILL AREAWAY WITH FLOWABE FILL (TRUST BUILDING)	33.33	CY	\$ 254.29	\$ 8,475.49	33.33	-	-	33.33	\$ 8,475.49
CO6.05	---	SAWCUT & REMOVE TOP SLAB FOR ACCESS	1	LS	\$ 500.00	\$ 500.00	1	-	-	1	\$ 500.00
CO6.06	---	F & I CMU WALL (MAN STORE)	59.22	SF	\$ 26.85	\$ 1,590.06	59.22	-	-	59.22	\$ 1,590.06
CO6.07	---	WATERPROOF WALL (MAN STORE)	156	SF	\$ 2.90	\$ 452.40	156	-	-	156	\$ 452.40
CO6.08	---	FILL AREAWAY WITH FLOWABLE FILL (MAN STORE)	39.48	CY	\$ 254.29	\$ 10,039.37	39.48	-	-	39.48	\$ 10,039.37
CO6.09	---	FL BS (CMP IN PLC)(TY A GR1-2)(NOT GRANT ELIGIBLE)	5929.2	TON	\$ 41.66	\$ 247,010.47	5,929.20	3.83	-	5,933.03	\$ 247,170.03

Item No.	Specification	Item Description	Quantity	Unit	Unit Price	Total Price	Previous Revised Quantity	Add Quantities	Deduct Quantities	Revised Quantities	Adjusted Total Price
CO6.09*	---	FL BS (CMP IN PLC)(TY A GR1-2) (GRANT ELIGIBLE)	2604.6	TON	\$ 41.66	\$ 108,507.64	2,604.6	-	-	2,604.60	\$ 108,507.64
Subtotal =						\$ 272,446.98					\$ 381,114.17
Contingencies - Change Order #7											
10.09a	---	6" CONCRETE SIDEWALK WITH BROOM FINISH	39,834	SF	\$ 13.90	\$ 553,692.60	39,834	115	-	39,949	\$ 555,291.10
CO7.01	---	NYLOPLAST DRAIN BASIN TIE-IN	1	LS	\$ 3,090.07	\$ 3,090.07	1	-	-	1	\$ 3,090.07
CO7.02	---	NYLOPLAST DRAIN BASIN MATERIAL	1	EA	\$ 2,421.13	\$ 2,421.13	1	-	-	1	\$ 2,421.13
CO7.03	---	ADD-A-BRANCH KIT FOR 18" CURB INLET (2'x3' RECT)	1	EA	\$ 793.82	\$ 793.82	1	-	-	1	\$ 793.82
CO7.04	---	RISER, STREET GRATE, & FRAME FOR 18" CURB INLET (2'x3' RECT)	1	EA	\$ 2,009.11	\$ 2,009.11	1	-	-	1	\$ 2,009.11
CO7.05	---	CREDIT FOR INLET CASTINGS (RING & LID)	-2	EA	\$ 601.70	\$ (1,203.40)	(2)	-	-	-2	\$ (1,203.40)
CO7.06	---	ROD IRON FENCE (5' HEIGHT)(BLACK)	120	LF	\$ 136.13	\$ 16,335.60	120	225	-	345	\$ 46,964.85
CO7.07	---	ROD IRON FENCE (42" HEIGHT)(BLACK)	55	LF	\$ 130.63	\$ 7,184.38	55	-	-	55	\$ 7,184.38
CO7.08	---	F & I CMU WALL (6 VOIDS)	164	SF	\$ 26.85	\$ 4,403.40	164	-	-	164.0	\$ 4,403.40
CO7.09	---	WATERPROOF WALL (6 VOIDS)	164	SF	\$ 2.90	\$ 475.60	164	-	-	164.0	\$ 475.60
CO7.10	---	FILL AREAWAY WITH FLOWABLE FILL (6 VOIDS)	27.9	CY	\$ 254.29	\$ 7,094.69	27.9	-	-	27.9	\$ 7,094.69
CO7.11	---	ADDITIONAL TREE REMOVAL	2	EA	\$ 1,100.00	\$ 2,200.00	2	-	-	2	\$ 2,200.00
CO7.12	---	RAISE ROOF DRAIN AT HOUSE OF FIFI DUBOIS	1	EA	\$ 2,648.66	\$ 2,648.66	1	-	-	1	\$ 2,648.66
Subtotal =						\$ 42,604.40					\$ 633,373.41
Contingencies - Change Order #9											
CO9.01	---	CAST-IN-PLACE CONCRETE STEPS	1	LS	\$ 47,052.81	\$ 47,052.81	1	-	-	1	\$ 47,052.81
CO9.02	TxDOT 610	30' Strenberg Pole w/ Fixtures - Material Only	7	EA	\$ 11,063.30	\$ 77,443.10	6	-	-	6	\$ 66,379.80
CO9.03	610	23' Strenberg Pole w/ Fixtures - Materials Only	3	EA	\$ 6,766.50	\$ 20,299.50	4	-	-	4	\$ 27,066.00
Subtotal =						\$ 129,999.53					\$ 140,498.61
Contingencies - Change Order #10											
CO10.01	---	INSTALL CUSTOM GROUND BOX	1	EA	\$ 1,200.00	\$ 1,200.00	-	-	-	1	\$ 1,200.00
CO10.02	---	UPDATED ADDITIONAL SERVICE EQUIPMENT	1	EA	\$ 4,400.00	\$ 4,400.00	-	-	-	1	\$ 4,400.00
CO10.03	---	REMOVE SERVICE FOUNDATION - ADD PULL BOX	2	EA	\$ 1,870.00	\$ 3,740.00	-	-	-	2	\$ 3,740.00
CO10.04	---	RE-STOCKING FEE FOR SERVICES	2	EA	\$ 1,595.00	\$ 3,190.00	-	-	-	2	\$ 3,190.00
CO10.05	---	TEMPORARY STREET LIGHTING - TWOHIG	1	EA	\$ 4,586.67	\$ 4,586.67	-	-	-	1	\$ 4,586.67
CO10.06	---	SIGN POLE DECORATIVE BASE - CN18AC	14	EA	\$ 1,520.30	\$ 21,284.20	-	-	-	14	\$ 21,284.20
CO10.07	---	RAIL MOJUNT TY SMD (BR-A)-14	1	EA	\$ 3,782.50	\$ 3,782.50	-	-	-	1	\$ 3,782.50
Subtotal =						\$ 17,116.67					\$ 38,400.87

Contract Adjustment			
Original Contract Completion Date:	7/16/2022	Original Contract Sum	\$ 8,892,361.87
Original Contract Construction Days:	550		
Prior Days Added:	71	Total Sum after Changer Order #1	\$ 7,689,905.99
Days Added this Change Order:	0		
Revised Contract Construction Days:	621	Total Sum after Changer Order #2	\$ 7,536,605.99
Revised Contract Completion Date:	9/25/2022		
		Total Sum after Changer Order #3	\$ 7,544,819.99
		Total Sum after Change Order #4	\$ 7,575,940.89
		Total Sum after Change Order #5	\$ 7,468,124.45
		Total Sum after Change Order #6	\$ 7,525,108.40
		Total Sum after Change Order #7	\$ 7,539,534.46
		Total Sum after Change Order #8	\$ 7,588,971.75
		Total Sum after Change Order #9	\$ 7,512,051.86
		Total Change Order Amount	\$ (6,765.18)
		Total Sum After Change Order	\$ 7,505,286.68

Approval		
Contractor:		Comments
Signed	Date:	Increase quantities to remove and replace portion of Twisted Root Parking Lot to install Transformer Box (5.06, 10.05, CO6.09, 10.09a)
	Printed	Increase Rod Iron Fence (5' Height)(Black) - Orignal CO did not have correct LF quantity (9.03, CO7.06)
City of San Angelo, Engineering Services:	Date:	Reduction of pavement striping on side streets (Not accounted for in CO1) (6.01-6.03, 6.05, 6.06, 6.09-6.12, 6.15)
	Printed	Electrical Plan Modification at Twohig (7.06, 7.07, 8.10, C10.01-C10.04)
		Temporary Street Lighting at Twohig (C10.05)
		Decotive Sign Pole Bases (C10.06)
		Bridge Rail Mount (C10.07)

THE CITY OF SAN ANGELO
TEXAS

Item type: Consent Item

Patrick Frerich

Approvals/Reviews:

Carolyn Allison	Created/Initiated
Pete Madrid Jr.	Approved
Patrick Frerich	Approved
Shane Kelton	Approved
Theresa James	Approved
Jeffrey Tomlinson	Approved
Tina Dierschke	Approved
Julia Antilley	Final Approval



CRUSHED STONE AND ASPHALT PRODUCTS
PO BOX 60693 • SAN ANGELO, TEXAS 76906

FOR INTERNAL USE ONLY
NOT FOR DISTRIBUTION

PRICE LIST, TURNER QUARRY

Effective Aug 1, 2022

(Prices are in \$/ton FOB Turner)

	<u>City/County</u>
FINE BASE (New production)	\$6.85
STATE GRADE BASES	\$6.15
HOT MIX SCREENINGS	\$7.55
GR. 2, 3, 4, FF or 5 SEC. AGGR	\$26.45
TYPE D AGGREGATES	\$26.45
D-BEDDING ROCK (CITY SPEC)	\$21.75
FILTER STONE / COBBS	\$27.00
PRE-COAT GR 3 & 4	\$53.00
ASPPM (Cold Mix)	\$135.00
TxDOT 340 HM, TY D, 64-22	\$91.00



CRUSHED STONE AND ASPHALT PRODUCTS
PO BOX 60693 • SAN ANGELO, TEXAS 76906

FOR HOT MIX - SEE ATTACHED "STARTUP AND OTHER CHARGES" BELOW:

ALL CUSTOMERS:

STARTUP CHARGES: ALL Startups resulting in less than 100 tons of mix will be assessed a Startup Charge of \$500. This fee is charged for ANY Startup for less than 100 tons of mix. Startup means EACH TIME during the day we must start the plant to fill an order under 100 tons.

STAND-BY CHARGES: For orders that may be completed without an additional startup, after the first hour you will be charged an extra \$120 for each hour during which you pickup less than 50 tons of mix.

SMALL ORDER SURCHARGES: Small orders will be charged additional fees in accordance with the schedule below:

<u>Order Tonnage</u>	<u>Surcharge</u>
Less than 20 tons	\$ 15.00/ton
20 - 29 tons	\$ 9.00/ton
30 - 39 tons	\$ 6.50/ton
40 – 49 tons	\$ 5.00/ton
50 or more tons	\$ - 0 -

ORDER SHORTFALLS: If you order mix, but end up taking less than the amount ordered you will be charged with the balance if we are holding it in the silo.

ORDER OVERAGES REQUIRING ANOTHER STARTUP: If you order mix and we have made it and you determine that the order was not enough we will charge you another startup fee for the additional mix. If the additional mix needed is less than 50 tons you will be charged a small order surcharge.

The seal of the City of San Angelo, Texas, is a circular emblem. It features a central design with a yellow sun rising over a green mountain range, which is set against a blue background representing water. The words "THE CITY OF SAN ANGELO" are written in a circle around the top, and "TEXAS" is at the bottom, flanked by two stars.

Item type: Consent Item

Oncor Letter of Agreement.pdf

Presentation:

Shane Kelton

Approvals/Reviews:

Andy Vecellio	Created/Initiated
Pete Madrid Jr.	Approved
Shane Kelton	Approved
Theresa James	Approved
Jeffrey Tomlinson	Approved
Tina Dierschke	Approved
Theresa James	Approved
Julia Antilley	Final Approval

Letter of Agreement

Page 1 of 2

WR Number: 3534578
Transaction ID: 20294
ESID #: N/A

City of San Angelo ('Customer') has requested that Oncor Electric Delivery Company LLC, a Delaware limited liability company ('Company'), provide additional electric facilities sufficient to provide electric service for 2,178kw kW or – lots / units at Hickory Well Field

PAYMENT BY CUSTOMER

☐ **No Cost to Customer** - Pursuant to company's Tariff for Retail Delivery Service, the extension length or cost of the additional electric facilities is within the amount allowed by the Tariff and can be installed at no cost to the customer.

☒ **Cost to Customer** - Pursuant to company's Tariff for Retail Delivery Service, Customer is responsible for \$ 324,545.44 as payment for the Customer's portion of the cost of installation of Company's electric delivery facilities. Such payment to be and remain the property of the Company. Customer's payment in full is due at the time this agreement is returned to Company.

GENERAL CONDITIONS

Company at all times shall have title to and complete ownership and control over said facilities.

Customer is responsible for providing, without cost to the Company: (1) suitable space on customer's premises for the installation of the facilities; and (2) rough site grading to final grade along the route of the facilities and clearing the area of all obstructions.

Customer has disclosed to Company all underground facilities owned by Customer or any other party that is not a public utility or governmental entity, that are located within real property owned by Customer. In the event that Customer has failed to do so, or in the event of the existence of such facilities of which Customer has no knowledge, Company, its agents and contractors, shall have no liability, of any nature whatsoever, to Customer, or Customer's agents or assignees, for any actual or consequential damages resulting from damage to such undisclosed or unknown facilities.

This agreement supersedes all previous agreements or representation, either written or oral, between Company and Customer made with respect to the matters herein contained, and when duly executed constitutes the agreement between the parties hereto and is not binding upon Company unless and until signed by one of its duly authorized representatives.

This agreement, if not accepted within 30 days of the date of this letter, will be of no force and effect. Acceptance shall consist of delivery of an executed copy of this agreement to Company.

Please be aware that the start date of this project will be no earlier than three weeks following the execution of this agreement along with any payment that may be required pursuant to Company's Tariff for Retail Delivery Service. A more definitive installation schedule will be provided upon your delivery of this agreement to assist in your planning for this project. Under normal circumstances and all Agreement Conditions are met, construction will be completed within 90 days unless otherwise noted.

Letter of Agreement

Page 2 of 2

WR #: 3534578
Transaction ID: 20294

OTHER SPECIAL CONDITIONS

- ☐ All proposed Oncor Electric Delivery facilities necessary to provide service to the Customer are overhead.
- ☐ Oncor will provide any/all civil construction necessary to install Oncor Electric Delivery underground facilities on the Customer's premises, including labor and material.
- ☒ Customer has elected to provide the civil construction including material and labor to Company specifications, and without cost to Company, required for Company facilities to reduce any CIAC amount owed and/or to improve overall project coordination.
- ☒ Customer to trim trees to provide clear Right of Way for proposed Oncor Electric Delivery facilities in accordance with Oncor Electric Delivery guidelines.

Motor Starting Restrictions: 250HP
Max Starting Capacity: 900 KVA
Max motor starts at one time: 1
Max motor starts per hour: 10

Motor Starting Restrictions: 200HP
Can start across the line. One start at a time.

If City of San Angelo agrees to the conditions set forth in this agreement,
please execute the agreement and return to Company Representative within 30 days.

ACCEPTED BY COMPANY:

Oncor Electric Delivery Company LLC

DocuSigned by:

Cameron Starr

Oncor Representative Signature

Cameron Starr

Oncor Representative Printed Name

Design Supervisor

Oncor Representative Title

10/07/2022 | 10:37:35 AM CDT

Date Signed

ACCEPTED BY CUSTOMER:

City of San Angelo

Customer/Company Name

DocuSigned by:

Daniel Valenzuela

Customer Representative Signature

Daniel Valenzuela

Customer Representative Printed Name

City Manager

Customer Representative Title

10/18/2022 | 3:41:49 PM CDT

Date Signed



Statement of Charges

PO Box 910104
Dallas TX 75391-0104

Date: 9/26/2022
Project No: 3534578
Transaction ID: 20294

Starr, Cameron
432-640-9570
Cameron.Starr2@oncor.com

Bill To:

Shane Kelton
City of San Angelo
301 W. Beauregard Ave.
San Angelo, Texas 76903

Project Location

Street Address:
Hickory Well Field
City:
County: McCulloch

Billing Description	Amount Due
Provide 277/480V Service to 5 new wells, and 11 well upgrade	\$324,545.44
Price quoted is valid for thirty (30) days from the date of this document. Total	\$324,545.44

Remittance Options:

Check Instructions

Make all checks payable to Oncor Electric Delivery Company, LLC
OR

Electronic Funds Transfer / EFT Instructions

JP Morgan Chase Bank / Dallas
Account #08806169791
Routing #'s
ABA: 021-000-021 (Wire Transfer)
ABA: 111-000-614 (ACH payments)
Federal Tax ID: 75-2967830

If an EFT is made please have your financial institution include the tracking number
Also, email Confirmation number and transfer date to Lymary.rojas2@oncor.com

THANK YOU FOR YOUR BUSINESS!



REMITTANCE SLIP

Detach this portion of the invoice to accompany payment and mail it with your check
Checks are to be made payable to **Oncor Electric Delivery Company, LLC**
Please retain the above statement for your records

Remit To
Oncor Electric Delivery Company, LLC
Attn: Rojas, Lymary; Starr, Cameron
PO Box 910104
Dallas TX 75391-0104

Customer Name

City of San Angelo

Project Number: 3534578

Transaction ID: 20294

Total Amount Paid:

\$324,545.44

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Brent Casey, Recreation Manager, Recreation, 325-657-4450

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider a resolution approving the donation of a Teq Lite Teqball table to the City of San Angelo Recreation Division with an estimated value of \$2,200 from Teqball USA, LLC (Brent Casey)

Staff Recommendation:

Approve

Summary/History:

Teqball USA, LLC is a fairly new game that mixes ping pong with soccer. Participants must utilize their head and not use their hands to return the ball across the table, such as ping pong. Teqball USA, LLC wants to get their products to areas that do not have them, so they would like to donate one table to the City of San Angelo Recreation Division. The City will only be committed to accept (and preferably use) the table. Teqball USA, LLC's intent with the donation is to introduce the new sport to the city.

Funding Source(s):

Financial Impact:

The estimated cost of the table is \$2,200, the City will not have to pay anything for the table or its delivery. Teqball USA, LLC has agreed to donate the table and pay for shipping costs.

Other Information/Recommendation:

If approved, the Teqball table will be utilized at the City Recreation Centers but may be moved to parks for special events. The table is portable.

Attachments:

- | | |
|---|--|
| 1. Gift resolution Teqball | Gift resolution Teqball.docx |
| 2. Donation Letter from Teqball USA LLC | Donation Letter from Teqball USA LLC.pdf |

Presentation:

Brent Casey

Approvals/Reviews:

Brent Casey
Carl White

Created/Initiated
Approved

Theresa James
Tina Dierschke
Julia Antilley

Approved
Approved
Final Approval

A RESOLUTION BY THE CITY OF SAN ANGELO CITY COUNCIL ACCEPTING THE DONATION OF ONE TEQ LITE TEQBALL TABLE TO THE SAN RECREATION DEPARTMENT WITH AN ESTIMATED VALUE OF \$2,200

WHEREAS, Section 51.076(a) of the Texas Local Government Code provides that a municipality may hold property that it receives by gift, deed, devise, or other manner; and

WHEREAS, Teqball USA LLC desires to donate to the City of San Angelo Recreation Department 1 Teq Lite Teqball table with an estimated value of \$2,200; and,

WHEREAS, the City of San Angelo Recreation Department can use the donation to expand the recreational offerings to the citizens of San Angelo.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF SAN ANGELO, TEXAS:

Part 1: That the City of San Angelo hereby accepts a donation of 1 Teq Lite Teqball table from Teqball USA LLC for use by the San Angelo Recreation Department.

PASSED and APPROVED THIS _____ day of _____, 2022.

CITY OF SAN ANGELO, TEXAS

ATTEST:

Brenda Gunter, Mayor

Julia Antilley, City Clerk

APPROVED AS TO FORM

Theresa James, City Attorney

TEQBALL USA LLC
10811 Washington Blvd. Culver City, 90232 USA
TEQBALL HUNGARY
5-7. Expo Square, Budapest, Hungary 1101
✉ info@teqball.com | 🌐 www.teqball.com

TEQBALL
Los Angeles, CA
Subject: Letter of Donation
WORLD IS CURVED

Dear Partner,

In my capacity as Manager of Teqball USA LLC (“**Teqball**”), it is my deliberate wish to provide the **City of San Angelo Parks and Recreation Department** (“**Recipient**”) a donation in order to contribute to the successful development of teqball. Accordingly, the donation shall be used for the sole purpose of the development of the teqball sport as agreed by Teqball. We thank you for your cooperation in this respect.

The donation by Teqball includes 1 Teq Lite Teqball table for a total value of \$2,200 including shipping costs to the place of delivery. The table(s) will be shipped from Summerville, SC to **702 S. Chadbourne St, San Angelo, TX 76903** at the agreed date.

However, Recipients shall be responsible to ensure cooperation with the local authorities and/or Teqball as may be required (including personal availability for an active contribution to import, customs and transport process management, observing the authority deadlines) in order to receive the donation. Any costs due to delayed process management by Recipient shall be borne by Recipient.

The donation is provided to be placed and maintained in the following location(s):

702 S. Chadbourne St, San Angelo, TX 76903

Recipient understands that end users use the donated items at their own risk, and it is the Recipient’s responsibility to inform end users thereof. By accepting this donation, Recipient expressly acknowledges and undertakes to inform any end users that Teqball and/or the manufacturer is not liable for any injuries, damages or costs, of whatever nature, regarding the use of the donated items, except if such damage is caused by latent product defects that can be demonstrated as being present at the time of delivery. Recipient is solely responsible to handle and settle any related claims. For these purposes, Recipients are advised to maintain appropriate insurance policy to cover all potential risks. You are kindly requested to learn more about the proper use of the donated items through www.teqball.com or at www.fiteq.org.

I hope that Teqball’s donation will contribute to the success of teqball and teqball events and activities, and will contribute to the local community in a positive manner.

Best regards,
Ajay Nwosu
Teqball USA LLC
Manager

On behalf of the Recipient I accept (signature):

Date:

Name and Position:

Annex: Pro-forma invoice of the donated tables

TEQBALL USA LLC

10811 Washington Blvd. Culver City, 90232 USA

TEQBALL HUNGARY

5-7. Expo Square, Budapest, Hungary 1101

✉ info@teqball.com | 🌐 www.teqball.com



REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Carl White, Parks and Recreation Director, Parks and Recreation, 325-657-4450

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider a resolution approving non-monetary in-kind support, and authorizing pre-booking dates for the Downtown San Angelo, Inc. "A Star Spangled Banner Concert" event for the Fourth of July to be held July 3, 2023, 2024, and 2025 at the Bill Aylor Memorial River Stage (Carl White)

Staff Recommendation:

Adopt

Summary/History:

Downtown San Angelo, Inc. is requesting the rental of the Bill Aylor Memorial River Stage for the next three years for a July 4th event (to be held each July 3).

Our City Council approved policy only allows booking rentals within a period of one year. Downtown San Angelo, Inc. would like the City to commit to letting them rent the facility for the next three years so they can secure funding through sponsorships and grants for 2023 through 2025. The resolution requires Downtown San Angelo to commit to the event each year, in writing to the Civic Events Manager, by a certain date, suggested as January 5 of each year. If they do not commit to the event by this date, the City may rent the River Stage for this date to another party.

Downtown San Angelo, Inc. is also requesting the waiving of fees related to the event, as well as waiving any costs associated with the concert such as traffic barricades, SAPD traffic control, and security. In essence, the group is asking for the City to co-sponsor the concert and event.

Funding Source(s):

Financial Impact:

The non-monetary value of this request is estimated at \$6,065.00 and is based on the following:

Fees for permits and barricades: \$675.00

River Stage rental fees: \$750.00

San Angelo Police officer in-kind value: \$2,340.00

City Staff in-kind value: \$2,000.00

Restroom trailer (if available) in-kind value: \$300.00

Other Information/Recommendation:

A Certificate of Insurance (COI) is still required and must be acquired before the concert and event. The COI is not a fee, rather it covers liabilities for the City, Downtown San Angelo, Inc., as well as participants and spectators. This is a hard cost and difficult to estimate. Downtown San Angelo, Inc. must secure the COI for the concert at their expense.

Attachments:

- | | | |
|----|--|--|
| 1. | Ltr Requesting Agreement Sponsorship for July 3 11 9 2022 REV. 1 | Ltr Requesting Agreement Sponsorship for July 3 11 9 2022 REV. 1.pdf |
| 2. | Resolution DSA 4th event 2023 - 2025 | Resolution DSA 4th event 2023 - 2025.docx |

Presentation:

Carl White

Approvals/Reviews:

Carl White	Created/Initiated
Theresa James	Approved
Jeffrey Tomlinson	Approved
Tina Dierschke	Approved
Theresa James	Approved
Julia Antilley	Final Approval

November 9, 2022

Mr. Carl White
City of San Angelo
Director Parks and Civic Events
702 S. Chadbourne
San Angelo, Texas 76903

Re: A Star Spangle Banner Concert & Fireworks

Dear Mr. White,

Thank you for meeting with Downtown San Angelo, Inc. to discuss the reservation of the Bill Aylor Memorial River Stage for a period three years every July 3rd (2023, 2024 and 2025) to host "A Star Spangle Banner Concert & Fireworks" in celebration of Independence Day.

Downtown San Angelo, Inc. would have first right of refusal for the next three years (3) beginning July 3, 2023 to host a concert and fireworks show. We also, believe it would be important for both parties to set a commitment date prior to the event date. A commitment date would secure The City of San Angelo ability to lease the River Stage to other interested parties, should Downtown San Angelo, Inc. not pursue hosting the event. We recommend a commitment date of January 5th sequential to each of the three years.

Downtown San Angelo, Inc. is also requesting, sponsorship for this event which would entail the following:

River Stage:

Rental Fee - \$500.00

10 Employees/staff to assist with monitoring facilities and clean up - \$2,000.00

Moving Day cost - \$250.00 (sound system and portable facilities)

SAPD Security \$45.00 an Hour - need 8 Officers at peak period 6pm – 11:00 p.m. and 2 officers from Noon – 6 :00 pm. - \$2,340.00.

We are paying for Security Company to check handbags, pack packs etc. at the gates and have secured San Angelo REACT (volunteers) to provide additional crowd control responsibilities, monitor backstage access and areas where fireworks will be set-up.

City of San Angelo and San Angelo Host will receive their respective percentages of all concession sales.

Permits for closure of Oakes Street Bridge for Firework show = \$110.00

Total: \$5,200.00

In lieu of this commitment The City of San Angelo would receive the following benefits:

City of San Angelo logo will be placed on all advertising which includes television, radio, print and social media platforms, estimated value of \$10,000

VIP table of 10 with meal and refreshments and two reserved parking spaces

Advertise Municipal Pool ticket sales to promote the City Recreational Department
(\$25 per ticket at 200 patrons= \$5,000 estimated direct revenue)

Downtown San Angelo, Inc. appreciates the long-standing relationship with the City of San Angelo and looks forward to the continuation of building towards successful activities for the community at large.

Sincerely,

Del V. Velasquez
Executive Director
Downtown San Angelo, Inc.

A RESOLUTION BY THE CITY OF SAN ANGELO CITY COUNCIL APPROVING FUNDING TO DOWNTOWN SAN ANGELO, INC. TO SUPPORT THE 2023 THROUGH 2025 4TH OF JULY EVENT; AUTHORIZING THE CITY TO ENTER A FACILITIES USE AGREEMENT WITH DOWNTOWN SAN ANGELO FOR JULY 3 IN THE YEARS 2023-2025 AND DECLARING A PUBLIC PURPOSE.

WHEREAS, The Fourth of July is a federal holiday that allows us all to celebrate the independence of our country and the freedoms we enjoy; and

WHEREAS, one of the ways San Angelo has historically celebrated our independence and freedoms is through a concert and fireworks display; and

WHEREAS, Downtown San Angelo, Inc. has requested that the City of San Angelo partner with them and waive permit fees, rental fees, barricade fees, and police officer fees for the concert as well as allowing them to enter into a facility use agreement on July 3 for the years of 2023 through 2025; and

WHEREAS, the Texas Constitution requires that before a City can make a donation of fund to a private entity there must be a finding by City Council that such a donation constitutes a valid public purpose.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF SAN ANGELO, TEXAS:

- Part 1: That the City of San Angelo is authorized to provide in kind donations to Downtown San Angelo, Inc. for the purpose of hosting a 4TH of July event in the form of waiver of permit fees, rental fees, barricade fees, and police officer fees for events to take place July 3 in the years 2023 through 2025.
- Part 2: That the City of San Angelo is authorized enter into a facility use agreement with Downtown San Angelo for July 3 for the years 2023 through 2025.
- Part 3: That the facility use agreement for any specific year shall be terminated on January 15 of each year if Downtown San Angelo has not provided a written commitment to the Director of Parks and Recreation that a community 4th of July event will be held during that year.
- Part 4: That public events honoring our country and recognizing our independence and freedoms is good for the morale of our community and constitutes a valid public purpose to justify the funding of this event.
- Part 5: That Downtown San Angelo, Inc. shall provide a report to the City Parks and Recreation department at the conclusion of the event documenting the success of the event.

PASSED and APPROVED THIS 13th day of December, 2022.

CITY OF SAN ANGELO, TEXAS

ATTEST:

Brenda Gunter, Mayor

Julia Antilley, City Clerk

APPROVED AS TO FORM

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Carl White, Parks and Recreation Director, Parks and Recreation, 325-657-4450

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider approving an agreement with Art in Uncommon Places allocating \$25,000 of Hotel Occupancy Tax receipts for eligible activities and authorizing the City Manager to negotiate and execute any related documents (Carl White)

Staff Recommendation:

Approve

Summary/History:

The City Council gave direction to staff approving the allocation of the \$25,000 from Hotel Occupancy Tax receipts during budget discussions for fiscal year 2022-2023. This item approves the legal mechanism (agreement) to do so.

Funding Source(s):

Financial Impact:

This item will allocate \$25,000 of Hotel Occupancy Tax receipts for eligible activities to the local Art in Uncommon Places organization.

Other Information/Recommendation:

City Council gave direction to staff approving the allocation of the \$25,000 from Hotel Occupancy Tax receipts during budget discussions for fiscal year 2022-2023. This item approves the legal mechanism (agreement) to do so.

Attachments:

Presentation:

Carl White

Approvals/Reviews:

Carl White

Theresa James

Tina Dierschke

Theresa James

Created/Initiated

Approved

Approved

Approved

Julia Antilley

Final Approval

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Bob Salas, Neighborhood Services Director, Neighborhood and Family Services, 325-655-0824

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider approving the 2021 Consolidated Annual Performance and Evaluation Report (CAPER) (Bob Salas)

Staff Recommendation:

Approve

Summary/History:

The 2021 CAPER is a document required of all entitlement cities receiving annual Community Development Block Grant (CDBG) and HOME Investment Partnerships (HOME) funds from the U.S. Department of Housing and Urban Development (HUD). The CAPER is the City's performance evaluation for the 2021 Program Year covering Oct 1, 2021, thru Sep 30, 2022. The CAPER includes a summary of expended resources, objectives and goals as they relate to affordable housing, outcome measures, geographic distribution, and barriers to affordable housing.

This report is the product of public outreach consistent with the City of San Angelo's 2020-2024 Five-Year Consolidated Plan. Public notices were posted in the Standard Times and draft copies of the CAPER were posted at various locations throughout the city and on the City's website.

Approval of the 2021 CAPER will authorize the City to forward the final CAPER to the HUD Regional Office in Ft Worth.

Funding Source(s):

Financial Impact:

Other Information/Recommendation:

Attachments:

- | | | |
|----|--------------------|------------------------|
| 1. | 2021 CAPER - DRAFT | 2021 CAPER - DRAFT.pdf |
|----|--------------------|------------------------|

Presentation:

Bob Salas

Approvals/Reviews:

Bob Salas

Theresa James

Tina Dierschke

Julia Antilley

Created/Initiated

Approved

Approved

Final Approval

CITY OF SAN ANGELO

2021 Program Year

Consolidated Annual Performance and Evaluation Report (CAPER)



NEIGHBORHOOD & FAMILY SERVICES DEPARTMENT
COMMUNITY & HOUSING SUPPORT DIVISION

PLEASE SEND ANY COMMENTS TO COMMUNITY & HOUSING SUPPORT: ATTENTION
MR. ROBERT SALAS, 72 WEST COLLEGE AVE., SAN ANGELO, TX 76903
OR EMAIL ROBERT.SALAS@COSATX.US

Introduction

The City of San Angelo (COSA) annually receives two grants from the U. S. Department of Housing and Urban Development (HUD): The Community Development Block Grant (CDBG) and the HOME Investment Partnership Program (HOME) grant. CDBG grants are awarded to entitlement communities (principal cities of a Metropolitan Statistical Area (MSA) or with a population greater than 50,000) to carry out a wide range of community development activities directed toward the revitalization of neighborhoods and improved facilities and services within the community. Maximum feasible priority must be given to activities that benefit low- moderate-income persons (including neighborhoods). HOME grants must be used to provide affordable housing for low- moderate-income persons. Income levels are set annually by HUD and are a percentage of the area median income (AMI), which in 2021 was \$54,800 in San Angelo for a family of four.

The majority of the CDBG funds and all of the HOME funds must have beneficiaries earning 80% or less of the AMI, either as a neighborhood or as individual households. To continue to receive the grants, the City must develop a Consolidated Plan every five years to identify the community's needs and goals to meet the needs and then an Annual Action Plan for each of the five years. The current Consolidated Plan is for the years 2020-2024. At the conclusion of each action year, the City must also prepare a Consolidated Annual Performance and Evaluation Report (CAPER) that describes for the public and HUD how federal assistance was used during that action year. The CAPER that follows is for the first year of the current Consolidated Plan. The City's 2021 grants were as follows:

- CDBG - \$ 671,735
- HOME - \$ 306,605

Additionally, the City received program income in the amount of \$ 8,094 for CDBG, \$13,042 for HOME, and \$335,000 in local economic development sales tax funds earmarked for affordable housing. The City's CHDO leverages these funds to build new homes for low-moderate-income families in the neighborhoods targeted for revitalization. COSA receives payments on loans provided with grant funds for housing rehabilitation or mortgage payments from new home construction, a program that is no longer active.

Reporting to HUD is done online through the Integrated Disbursal and Information System (IDIS). Specific questions are completed for each step of the process: Consolidated Plan, Action Plan and the CAPER. Each has specific questions to which the City must respond. Terminology may not be familiar to the general public; definitions or further explanation of any information in the CAPER is available from the COSA Community & Housing Support Division (325-655-0824). Information in forms other than written English may be provided upon request by contacting COSA.

The Draft 2021 CAPER is not finalized. Additional reports and invoices from our subrecipients are being processed. Some data entry errors have been discovered and are being resolved. The Final 2021 CAPER will be available on December 20, at the end of the public comment period. If you have any questions please contact Robert.salas@cosatx.us or call 325-655-0824. Public comments on this document are due by December 20, 2022, at 5:00 pm.

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City of San Angelo focuses the use of its Community Development Block Grant (CDBG) and Home Investment Partnerships Program (HOME) funding on a combination of housing and community development activities. The Consolidated Plan includes the following priority goals as the basis for the activities approved in the Program Year (PY) 2021 Action Plan:

1. Expand housing options to create a safe, healthy, accessible, and affordable home for every resident.
2. Focus on strategies to achieve a sustainable increase in the homeownership rate.
3. Continue efforts to redevelop the six neighborhoods targeted for revitalization including homebuyer's assistance, code compliance, and rehabilitation of homes in targeted neighborhoods.
4. Continue to make housing affordable by assisting homeowners with repairs and first-time homebuyers with closing costs.
5. Assist special needs populations with supportive services, facilities, and housing needs, and expand efforts that eliminate or prevent homelessness.

PY 2021 Consolidated Annual Performance Evaluation Report (CAPER) captures the expenditures, accomplishments, and progress made on the strategies and goals outlined in the approved 2020-2024 Consolidated Plan, for HUD programs approved by the City of San Angelo City Council on July 21, 2020. The CAPER outlines achievements in affordable housing, homeless services, and community development programs. The PY2021 CAPER covers the time period starting October 1, 2021, to September 30, 2022, and is the first annual report of the Consolidated Plan. It also includes activities funded in previous fiscal years with accomplishments reported during PY2021. As with most new construction projects, the outcomes are not reported until the completion of the project. The following are several accomplishments achieved during the reporting period:

- Five (5) households identified as Special Needs were assisted with Tenant-Based Rental assistance.
- Thirty-one (31) low-to-moderate income homeowners were assisted with the Emergency Repair Program.
- Thirteen (13) low-to-moderate income homeowners were assisted with minor rehabilitation in the Neighborhood Blitz Program.

- Five (5) low-to-moderate income first-time homebuyers were provided with down payment and closing cost assistance.
- Five (5) housing units were built for first-time homeowners.
- 135 households were assisted with short-term emergency sustenance payments due to COVID-19 (including 46 assisted through COSA, 20 assisted through MHMR, and 69 assisted through CVCAA).

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing (AHAP)	Affordable Housing	HOME: \$170,000	Homeowner Housing Added	Household Housing Unit	20	7	35.00%	6	5	175.00%
Decent Housing (ERP)	Affordable Housing	CDBG: \$113,085	Homeowner Housing Rehabilitated	Household Housing Unit	125	90	72.00%	23	31	360.00%
Home Ownership (HAP)	Affordable Housing	HOME: \$22,511	Direct Financial Assistance to Homebuyers	Households Assisted	30	5	17.00%	4	5	83.00%
Neighborhood Revitalization (NB,CC)	Affordable Housing	CDBG: \$108,800.53	Homeowner Housing Rehabilitated	Household Housing Unit	100	11	11.00%	20	13	55.00%
Neighborhood Revitalization (NB,CC)	Affordable Housing	CDBG: \$41,000	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	6000	1650	27.50%	1200	1519	73.00%
Special Needs & Homelessness (TBRA)	Homeless Non-Homeless Special Needs	HOME: \$75,000	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	13	13.00%	20	5	65.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City has continued to address housing and community development needs in carrying out the PY 2021 Action Plan. Actions undertaken during PY2021 were consistent with the primary goals and objectives of the Consolidated Plan. The Consolidated Plan identified three key funding priorities:

1. Assist in the creation and preservation of affordable housing opportunities for low-income and special-needs households.
2. Support activities to end homelessness.
3. Support activities that strengthen targeted low-income neighborhoods.

Based on these three priorities, COSA developed six major goals that address these three priorities:

1. Expand housing options to create a safe, healthy, accessible home for residents
2. Continue to focus on strategies to achieve a sustainable increase in the homeownership rate
3. Continue efforts to redevelop the six neighborhoods targeted for revitalization
4. Improve livability in targeted neighborhoods by purchasing vacant lots and building new homes
5. Assist special needs/homeless populations with supportive services, facilities, and housing
6. Continue efforts to eliminate slum/blight and conditions detrimental to the health, safety, and public welfare of residents in the targeted neighborhoods

All of the funded projects for PY2021 directly addressed the City's priorities and goals.

Neighborhood Blitz – replaced siding, trim, and paint for 13 low/moderate-income households in the Blackshear Target Area; Emergency Repairs – assisted in preserving affordable housing by addressing needed repairs detrimental to the health and safety of 31 low/moderate-income homeowners; Homebuyers Assistance Program (HAP) – helped create affordable housing opportunities for 5 low/moderate-income individuals and families by assisting them in the purchase of new homes; CHDO activities – Galilee CDC, the City's CHDO helped create affordable housing opportunities for low/moderate-income individuals and families by constructing and selling 5 affordable housing units in targeted neighborhoods which also helped maintain and strengthen those targeted neighborhoods. In addition, 135 households whose income was affected by the COVID-19 pandemic were assisted with short-term sustenance payments.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

	CDBG	HOME
White	38	13
Black or African American	6	0
Asian	0	0
American Indian or American Native	0	2
Native Hawaiian or Other Pacific Islander	0	0
Total	44	15
Hispanic	29	14
Not Hispanic	15	1

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The City tracked demographics of the households directly benefiting from the CDBG and HOME grant programs, including race, ethnicity, family size, which had female heads of households, and how many persons had a disability. The direct benefit activities included housing rehab and emergency repairs grants, HAP financing, and CHDO activities. This information is used for reporting in IDIS and (in the case of housing activities) for fair housing statistics.

The City identified the Hispanic ethnicity as the only minority group with a large percentage of persons in San Angelo. Of the number of persons directly receiving benefits, 83% were Hispanic and 1% were African American while the rest were White-not Hispanic. That aligns with the City's minority makeup of 38% Hispanic and 5% African American.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	686,735	\$673,553
HOME	public - federal	333,605	\$269,963

Table 3 - Resources Made Available

Narrative

The City of San Angelo began the Fiscal Year with a reported balance of \$165,649 CDBG funds at the end of the previous program year. According to the PR26 report (Attached), \$673,553 in CDBG funds were expended in the program year.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
BLACKSHEAR			
FORT CONCHO			
REAGAN			
RIO VISTA			

Table 4 – Identify the geographic distribution and location of investments

Narrative

The City tracked demographics of the households directly benefiting from the CDBG and HOME grant programs, including race, ethnicity, family size, which had female heads of households, and how many persons had a disability. The direct benefit activities included housing rehab and emergency repairs grants, HAP financing, and CHDO activities. This information is used for reporting in IDIS and also (in the case of housing activities) for fair housing statistics. No publicly owned land or property located within the jurisdiction was used to address the needs identified in the plan.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Community & Housing Support leveraged other City departments in order to obtain operating support to include financial, legal, planning, human resources, and purchasing. Community & Housing Support also leveraged over \$282K of local sales tax revenue for gap financing provided to low to moderate-income first-time homebuyers. Moreover, the city received a grant from Atmos to continue a housing weatherization program, expending \$16,033 to assist 10 homeowners.

The City of San Angelo complies with federal matching requirements for HOME. Over \$2K of match funds was accumulated for the 2021 program year. As of Sept 30, 2021, San Angelo maintained \$2,068,194.86 in excess matching funds. This reserve was more than adequate to meet the required match liability for the 2021 program year.

HOME Match Report, Form 40107-A is attached to this report.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$2,068,194.86
2. Match contributed during current Federal fiscal year	\$ 2,690.87
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$2,070,885.73
4. Match liability for current Federal fiscal year	\$ 76,453.25
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$1,994,432.48

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	15,897	15,897	10,566	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number						
Dollar Amount						
Sub-Contracts						
Number						
Dollar Amount						
	Total	Women Business Enterprises	Male			
Contracts						
Number						
Dollar Amount						
Sub-Contracts						
Number						
Dollar Amount						

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME-assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number						
Dollar Amount						

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition		
Parcels Acquired		
Businesses Displaced		
Nonprofit Organizations Displaced		
Households Temporarily Relocated, not Displaced		

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number						
Cost						

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, and the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	45	54
Number of Special-Needs households to be provided affordable housing units	26	5
Total	71	59

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	20	5
Number of households supported through The Production of New Units	6	5
Number of households supported through Rehab of Existing Units	45	44
Number of households supported through Acquisition of Existing Units	0	5
Total	71	59

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City made progress during the program year on its new Consolidated Plan with regard to providing new affordable housing including the following:

- 44 homes were rehabilitated for low to moderate-income homeowners – 13 rehabilitations and 31 emergency repair rehabilitations
- 5 new homes constructed by City's CHDO sold to low/moderate-income homebuyers at 40% below appraised value thru the City's gap financing program
- 5 first time homebuyers assisted with down payment and closing cost to purchase homes
- 5 low/moderate income special needs individuals provided rent assistance to move into new rental units
- 135 families were assisted with CARES Rent and Mortgage Assistance

Our projects fell a little short of meeting goals with the exception of the CHDO's new construction program and the newly implemented CARES Rent and Mortgage Assistance program. The city was deeply affected when the COVID Pandemic threatened the health and safety of its citizens. Many businesses were closed for a period of time.

Discuss how these outcomes will impact future annual action plans.

The City will continue to review program performance and adjust as appropriate to ensure that the goals and objectives cited in the 5-year Strategic Plan are met. High-performing programs such as the Housing Rehabilitation programs will be renewed in future annual plans while under-performing programs will be adjusted to meet the need or terminated if necessary.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	35	9
Low-income	5	2
Moderate-income	4	4
Total	44	15

Table 13 – Number of Households Served

Narrative Information

The City's activities that were required to serve extremely low-income, low-income, and/or moderate-income persons to meet the eligibility requirements of CDBG and HOME served the intended populations.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of San Angelo is a key community partner in the Local Homeless Coalition (LHC). The City applied for and received a Continuum of Care grant to establish and manage a Rapid Rehousing (RRH) program for the homeless community. As part of the grant, the City has initiated a Coordinated Entry (CE) process using the HMIS process to ensure that homeless persons' needs are addressed. These needs will be assessed at entry into the RRH CE process and coordination with community resources via HMIS. In addition, the LHC developed an Outreach Group that routinely conducts outreach to local homeless persons in order to provide information on ongoing services and resources.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City's only emergency shelter is dedicated to victims of domestic violence. For the general homeless community, the LHC developed a program called "Out of the Cold" that provides temporary shelter in local hotels when the temperatures drop below a certain threshold. In addition, Galilee CDC, a local housing non-profit, constructed three new single-family housing units to be used as transitional housing for families with children that are homeless.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care, and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City currently is providing rent/mortgage assistance thru the CARES Act CDBG-CV funds to help low/mod individuals remain in their homes. In addition, the City received state funds to carry out an eviction diversion program for those who have entered the eviction process in order to help those families and individuals from being evicted.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Resources from community partners provide resources that target homeless veterans, homeless families with children, and chronically homeless individuals to assist their transition into permanent housing. These programs include the HUD-VASH program, RRH program, Galilee CDC's transitional housing, and TBRA programs.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

In PY2021, HASA, through the Housing Choice Voucher Program (Section 8) provided 8,520 months of rental assistance for low-income families at a total annual cost of \$4,915,009. Rent assistance was provided to an average of 710 families a month at an average cost of \$576 per month per household. Public Housing is at 174 units with 6 vacancies. No new units were added in PY2021.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Housing Authority of San Angelo encourages resident involvement in management by filling a spot on the HASA Board of Directors with a Resident commissioner and promoting a separate Resident Advisory Board. Ms. Becky Fraser serves as the Public Housing resident commissioner on our HASA Board of directors.

Actions taken to provide assistance to troubled PHAs

Not applicable as the San Angelo Housing Authority is not troubled.

DRAFT

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Per the Analysis of Impediments to Fair Housing Choice, the City was unable to identify public policies that are detrimental to the return on residential investment. City policies have acted to support affordable housing programs and projects that have allowed homes across neighborhoods targeted for revitalization to increase in value.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

There were no specific activities to address obstacles to meeting the underserved needs in the PY2020 Annual Action Plan; however, actions and activities throughout the year and as described in this CAPER benefited the underserved as a whole. These activities that helped meet underserved needs included the City's affordable housing programs and rental assistance programs.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City addresses LBP on all owner-occupied residential homes that have been approved for rehabilitation work and were built prior to 1978 (includes Emergency Repair Program projects) or on any post-1978 constructed home where a child or person resides who has been identified with an Elevated Blood Lead Level (EBLL). A Lead Inspection and or Risk Assessment will be done on these homes to determine if there is any lead-based paint in the home or in the soil around the home. If lead is found, a determination of the lead-based paint hazards associated with the presence of the detected lead will be conducted. The requirements for rehabilitation will correspond to the three approaches to lead hazard evaluation and reduction. Complete rehabilitation work must meet more stringent requirements than emergency repairs. The three approaches and the levels of rehabilitation assistance (costs) are as follows: 1) Do No Harm (<\$5,000) - Perform the rehabilitation in a way that does not create additional lead hazards. Clearance of work site. 2) Identify and Control Lead Hazards (\$5,000 to \$25,000) - Identify lead-based paint and hazards and use a range of interim control and abatement methods to address the hazards. Clearance of unit. 3) Identify and Abate Lead Hazards (>\$25,000) - Identify lead-based paint hazards and remove them permanently by abatement. Clearance of unit.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

While the City does not have a mechanism or process to track and report on the number of families removed from poverty, the City recognizes that its future economic viability rests with the elimination of poverty. San Angelo has and will continue to undertake efforts in housing and supportive services to improve the quality of life of its low/moderate-income residents so long as funding for such activities is available.

Education and Job Training

Workforce development and area-wide economic development have been identified as priorities that will aid the City in reducing the number of persons living below the poverty level. The West Texas Training Center, San Angelo Independent School District, Angelo State University, Howard College, the Chamber of Commerce, and regional business, industry, and healthcare organizations continued to meet the occupational training needs of the Concho Valley region and West Texas.

Housing

Affordable housing is one of the City's anti-poverty activities. The City oversaw several housing programs aimed at either improving the quality of the housing stock or reducing the housing costs of low/moderate-income families in order to help keep families' housing costs down and thus help families from falling into poverty.

- Affordable housing emergency repair and rehabilitation
- First-time homebuyers
- Tenant-based Rental Assistance
- Homeless Prevention Program
- CHDO new home construction

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City's institutional structure is solid and the City staff that oversees and manages federal grants has been in place for over ten years. The team is tenured and experienced and is provided with training that is required and appropriate. To ensure widespread information and access to the programs, especially by LMI households, the funding process involved the participation of representatives from several governmental entities, non-profit organizations, and grassroots citizen support groups. In this way, local policymakers and administrators were able to identify the needs of LMI neighborhoods and evaluate applications accordingly.

Running concurrently with the City's review process was a series of hearings and meetings at the local City and neighborhood levels. These meetings provided information to local residents, specifically targeted neighborhoods, regarding the process for preparation, submission, and selection of project proposals. During this project development phase, City staff members worked with local citizens to assess local needs and develop project proposals. The City held two neighborhood public meetings to discuss potential projects and two City Council public hearings to once again review and approve projects that were selected for funding in PY2021.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The CHS staff participates in an ad-hoc Affordable Housing Committee that includes public and private entities that deal with housing. This ad hoc committee discusses issues related to housing to include coordinating areas for housing investment and project development.

While the City does not have a social services department, City staff are members of the Concho Valley Homeless Planning Coalition board of directors and are very active in the planning process

and coordination of social services for homeless families and individuals with a goal to help develop and maintain an unofficial continuum of care for those in need.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City's Analysis of Impediments to Fair Housing Choice discovered that the major barriers to affordable housing in San Angelo are a lack of financial resources and all the implications that are associated with that condition. Low-income persons will have a difficult time finding affordable housing, defined as housing that costs less than 30% of gross income. Education and job training may provide a way to higher income and better living conditions for some low-income families. However, elderly and disabled individuals are often unable to increase their income or improve their living conditions through these means. In addition to inadequate income and creditworthiness, a growing elderly population, racial and ethnic divergences, and slow economic growth are other contributing factors that help create impediments.

To help ameliorate these impediments, the City worked to develop and further increase the affordable housing stock through several programs and projects that included:

- Affordable housing emergency repair and rehabilitation
- First-time homebuyers
- Homeless Prevention Program
- Tenant-based Rental Assistance
- CHDO new home construction

DRAFT

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Monitoring was conducted every month for each subrecipient not only to verify that the reimbursements submitted were for eligible expenses but also to verify that each subrecipient was complying with all the requirements in their agreement. Each reimbursement request was verified for eligibility. Also, each of the participants in each program was examined to verify their eligibility for assistance.

The City does not discriminate against minority or women-owned businesses during the bidding process and awarded several emergency repair projects to minority and women-owned businesses including a business owned by an African American male (Mayberry Electric) and a female-owned business (Electric by Deb). The bids include an invitation for minorities and women to bid on all projects. All projects approved for funding listed in the Annual Action Plan comply with and follow the 2020-2024 Consolidated Plan. The City met all comprehensive planning requirements.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

A complete draft of this report has been made available for public review and comment for a fifteen (15) day period beginning December 5, 2022. The availability of this report has been publicly advertised consistently with the provisions of the City of San Angelo's Consolidated Plan with printed copies available at strategic locations throughout the city as specified in the Citizen Participation Plan. There were no public comments received during the fifteen-day period.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

This was the first year of the 2020-2024 Consolidated Plan and the objectives did not change from those identified in the Consolidated Plan other to include the CARES Act Funding to assist households affected by the COVID-19 pandemic. The City met the requirements to have not more than 1.5 times the annual grant and activities are reaching completion in a timely manner once underway.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants? No.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

DRAFT

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The City provided funding in support of a LIHTC 36 single-family unit project called Noah Estates. HOME funds covered the construction of two units. The units were inspected in October 2022. There were no issues detected at the time of inspection.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

All units in the Noah Estates were occupied throughout the entire program year so there were no vacancies. In addition, there is a waiting list of over 50 potential renters for any vacancy that may open up, making it unnecessary to market the program outside of the normal advertisements in local magazines, websites, and periodicals including Conexión San Angelo, a Spanish/English bi-weekly newspaper.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Program income in the amount of \$10,565.68 was drawn for tenant-based rental assistance (IDIS activity #2031). All households are LMI households.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The City Council approved support for a LIHTC 48-unit senior living duplexes development in the Ft Concho area which is one of the six neighborhoods targeted for revitalization earmarking \$10K from local Economic Development Sales Tax program funds. The complex received the tax credits in July 2017 and construction began in February 2018 and was completed in 2019.

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Julia Antilley, City Clerk, City Clerk, 325-657-4405

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider approving an agreement with the Tom Green County Election Administration's Office to continue providing election services for the city from January 1, 2023 through December 31, 2032 and authorizing the City Manager to negotiate and execute all related documents (Julia Antilley)

Staff Recommendation:

Approve

Summary/History:

The Master Interlocal Agreement between the City, Tom Green County, and surrounding Local Political Subdivisions is expiring December 31, 2022. This document will replace and simplify the previous agreement. Each election will continue to have a separate contract that will come before City Council when the election is called.

Funding Source(s):

Financial Impact:

Each election will have associated expenses, but there is no funding tied to this overarching agreement.

Other Information/Recommendation:

Attachments:

1. 22-0365 - Interlocal with TGC for Elections v2 22-0365 - Interlocal with TGC for Elections v2.docx

Presentation:

Julia Antilley

Approvals/Reviews:

Julia Antilley
Theresa James
Julia Antilley

Created/Initiated
Approved
Final Approval

**INTERLOCAL AGREEMENT BETWEEN CITY OF SAN ANGELO AND TOM
GREEN COUNTY CLARIFYING THE RELATIONSHIP OF THE PARTIES AS IT
RELATES TO ALL ELECTIONS**

WHEREAS, Chapter 271 of the Texas Election Code authorizes the governing bodies of political subdivisions to enter into an agreement to hold joint elections in election precincts that can be served by common polling places; and,

WHEREAS, the Tom Green County Election Administration regularly hosts elections for many local political subdivisions, including the City of San Angelo (City); and,

WHEREAS, the existing Master Interlocal Agreement for Joint Elections between Tom Green County (TGC), Tom Green County Election Administration, City of San Angelo (City), Veribest Independent School District (VISD) and Wall Independent School District (WISD) is expiring December 31, 2022; and,

WHEREAS, it is necessary for the City of San Angelo to enter this overarching Interlocal Agreement to address services provided to the city for each election; and

WHEREAS, the City of San Angelo relies on the Tom Green County Election Administration to conduct all regular and special elections;

NOW THEREFORE THIS AGREEMENT is made by and between TGC and City ("Parties") acting by and through the authority of each of their governing bodies agree as follows:

1. The foregoing recitals are adopted for all purposes as part of this Agreement.
2. The term of this agreement is January 1, 2023 through December 31, 2032.
3. The Parties agree that TGC will assist the City with all elections that may occur during the term of this Interlocal Agreement.
4. The Parties agree that in some elections, TGC will provide election services to other local political subdivisions in addition to the City as a Joint Election.
5. All elections shall be conducted in accordance with the individual election agreements, under the coordination, supervision and handling of Tom Green County, Tom Green Election Administration.
6. The City shall be responsible for paying the Tom Green County Election Administration an administrative fee and its proportionate share of expenses directly attributable to the election services for conducting the elections as determined by the Election Administrator and provided for in the individual election agreement for each election. Each paying party for the performance of the governmental functions or services that are the subject of this agreement must make those payments from current revenues available to the paying party.
7. The City shall be responsible for canvassing its respective returns for each election held under this Interlocal Agreement.
8. In all respects, said elections shall be conducted in accordance with the Texas Election Code.
9. Separate agreements shall be executed for each election to address all specifics and requirements not covered by this Interlocal Agreement.
10. This Agreement shall be interpreted under and governed and enforced according to the laws of the State of Texas. All obligations of the parties created hereunder are performable in Tom Green County, Texas.

11. In case any one or more of the provisions contained in this Agreement for any reason shall be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect any other provisions thereof, and this Agreement shall be construed as if such invalid, illegal or unenforceable provision had never been contained herein.
12. No amendment, modification or alteration of the term hereof shall be binding unless the same is in writing, dated subsequent to the date of this Agreement and duly executed by authority of the governing body for each entity.
13. In connection with this Agreement, all notices, inquiries, and communications shall be to the following persons or offices:

City Clerk
Julia Antilley
City of San Angelo
72 W. College Ave.
San Angelo, Texas 76903

Elections Administrator
Vona Hudson
Tom Green County
Edd B. & Frances Frank Keyes Building
113 W. Beauregard Ave.
San Angelo, Texas 76903

Executed this ____ day of _____, 2022

CITY OF SAN ANGELO:

TOM GREEN COUNTY:

Daniel Valenzuela, City Manager

Vona Hudson, Election Administrator

ATTEST:

Julia Antilley, City Clerk

APPROVED AS TO CONTENT:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Nora Nevarez, Executive Office Coordinator, COSADC, 325-653-7197

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider ratifying an information technology support services agreement in the amount of \$7,500 between the City of San Angelo Development Corporation and Russ Wallace dba CTR Data and authorizing the Board President or their designee to negotiate and execute all necessary documents (Michael Dane)

Staff Recommendation:

Approve

Summary/History:

The information technology support services agreement by and between the City of San Angelo Development Corporation and Russ Wallace dba CTR Data will expire on December 31, 2022. Mr. Wallace provides IT services for the Business Factory and assists new clients with computer needs. The cost for the services will be \$7,500.00 annually. Staff seek a one-year contract with four (4) options to extend the term hereof for a period of (1) One year each subject to the availability and appropriation of funds. This agreement will automatically renew annually for up to four additional one-year terms unless either party exercises their option to terminate the agreement in writing thirty (30) days prior to the expiration of the current one-year term. The staff is seeking approval for this agreement.

Funding Source(s):

Fund:	Account:	Project Number:	Amount Budgeted:
	700-0700-411-05-65		\$7,500.00

Financial Impact:

Other Information/Recommendation:

Attachments:

Presentation:

Nora Nevarez

Approvals/Reviews:

Nora Nevarez
Jeffrey Tomlinson

Created/Initiated
Approved

Michael Dane
Theresa James
Julia Antilley

Approved
Approved
Final Approval

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Robert Schneeman, Economic Development Coordinator, Economic Development, 325.653.7197

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider ratifying COSADC's approval of a one-year agreement with the Chamber of Commerce for Marketing and Recruitment Services at a cost of \$262,500 and authorizing the COSADC Board President to negotiate and execute the agreement and any related documents (Michael Dane)

Staff Recommendation:

Approve

Summary/History:

The total compensation payable by COSADC to PROVIDER for the Term of this Agreement shall be \$262,500 annually. In no event shall the total compensation payable under this Agreement exceed \$262,500.

Compensation payable by COSADC to PROVIDER shall be paid quarterly at a rate of \$65,625 per quarter commencing January 1, 2023.

COSADC originally approved a two-year contract at their meeting on September 28, 2022 which was submitted to the Council at their November 15th, 2022 regular meeting. Council did not ratify that approval and suggested COSADC consider a one-year agreement to allow the new Economic Development Director, once on board, an opportunity to weigh in on any longer-term contract. Council also requested a provision that funds paid by COSADC not be commingled with other Chamber Economic Development funds, and that the task list contained in the contract be redefined over the next few months.

COSADC approved a one-year contract at their meeting on November 16, 2022, with a provision regarding the commingling of funds and also directed staff to meet with Chamber staff to redefine the task list and bring back a proposed amendment to the contract reflecting those changes.

Funding Source(s):

Financial Impact:

\$262,500 total contract fee payable in quarterly installments of \$62,625 commencing January 1, 2023.

Other Information/Recommendation:

Attachments:

Presentation:

Michael Dane

Approvals/Reviews:

Robert Schneeman	Created/Initiated
Michael Dane	Approved
Theresa James	Approved
Jeffrey Tomlinson	Approved
Tina Dierschke	Approved
Theresa James	Approved
Julia Antilley	Final Approval

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Veronica Sanchez, Asst Dir of HR/RM, Human Resources/Risk Management, (325) 657-4221

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Consider approving Aetna as the Stop Loss coverage provider related to medical claims (Bryan Kendrick)

Staff Recommendation:

Approve

Summary/History:

The stop loss rate increase was previously approved/budgeted at \$1,235,320 during the HR FY23 budget process. Working with our consultant, Holmes Murphy, we received the following 2 bids:

Ullico - \$99.48 PEPM, totaling \$1,218,829

Aetna - \$99.43 PEPM, totaling \$1,218,216

The selection of Aetna will allow more efficient stop loss reimbursement since they already serve as our claims administrator. Additionally, Aetna is not lasering any claimants for higher deductibles. All deductibles will be \$150,000 per claimant.

All approved changes will take effect on January 1, 2023.

Funding Source(s):

Fund:	Account:	Project Number:	Amount Budgeted:
310 Health Insurance	310-1620-530.03-30		\$1,235,320

Financial Impact:

Other Information/Recommendation:

Attachments:

Presentation:

Bryan Kendrick

Approvals/Reviews:

Veronica Sanchez

Created/Initiated

Theresa James
Jeffrey Tomlinson
Tina Dierschke
Julia Antilley

Approved
Approved
Approved
Final Approval

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Rae Lineberry, Planner, Planning and Development Services, 325-657-4210

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Second reading of an ordinance for Z22-21 to rezone properties from the Single-Family Residential zoning district to the Two-Family Residential zoning district, being 0.314 acres, located at the northwest corner of N. Marie St. and Beacon St. (Jon James)

Staff Recommendation:

Adopt

Summary/History:

The property owners of the property at the northeast corner of Beacon Street and N. Marie Street requested the property be rezoned from RS-1 Single Family to RS-2 Two family in order to construct two duplexes on the property. The Planning Commission voted to recommend approval, 7-0. City Council voted to approve the rezoning at the Public Hearing meeting on November 15, 2022, unanimously.

Funding Source(s):

Financial Impact:

None

Other Information/Recommendation:

Planning Commission voted to recommend approval, 7-0.

City Council voted to approve the request unanimously on first reading on November 1, 2022.

Attachments:

- | | |
|---------------------------|----------------------------|
| 1. CC Staff Report Z22-21 | CC Staff Report Z22-21.pdf |
| 2. Ordinance Z22-21 | Ordinance Z22-21.docx |

Presentation:

Jon James

Approvals/Reviews:

Rae Lineberry	Created/Initiated
Zachary Rainbow	Approved
Jon James	Approved

Brandon Dyson
Jon James
Theresa James
Julia Antilley

Approved
Approved
Approved
Final Approval



STAFF REPORT - Z22-21

City Council 1st reading: November 15, 2022

City Council 2nd reading: December 13, 2022

APPLICATION TYPE:		CASES:	
Rezoning		Z22-21: Avondale Addition, Block 6 Lots 30-33	
SYNOPSIS:			
The representative for owners of the property on Beacon Street [Avondale Addition, Block 6 Lots 30 – 33] approached Planning Staff to request a rezoning from Single-Family Residential (RS-1) to Two-Family Residential District (RS-2). The property to the southeast is zoned Single-Family [RS-1]. However, it contains a mix of single-family and duplex homes. However, in this case, because the lots are narrower than required for RS-1 zoning, it makes sense to require the rezoning to RS-2 to build duplexes. In this area, there is a mix of housing types and uses. The existing Vision Plan identifies this area as Transitional. Therefore, the rezoning to RS-2 is in keeping with the future land use.			
LOCATION:		LEGAL DESCRIPTION:	
Northwest of the corner of Beacon Street and N. Marie Street.		Avondale Addition, Block 6 Lots 30 - 33	
SM DISTRICT / NEIGHBORHOOD:	ZONING:	FUTURE LAND USE:	SIZE:
SMD District #4 – Lucy Gonzales Paulann Neighborhood	RS-1 Single Family	Transitional	0.314 acres
NOTIFICATIONS:			
23 notifications for Z22-21 were mailed within a 200-foot radius on September 22, 2022. 1 response received in favor and none against at this time.			
STAFF RECOMMENDATION:			
Planning Commission recommended unanimously that the rezoning be approved at their meeting on October 17, 2022 Staff recommends APPROVAL of a rezoning from the Single-Family Residential (RS-1) to Two-Family Residential (RS-2) for the property located in Avondale Addition, Block 6 Lots 30 -33; northwest corner of Beacon Street and N Maria Street.			
PROPERTY OWNER/PETITIONER:			
<i>Applicants:</i> Yesenia and Hector Gonzalez			
STAFF CONTACT:			
Sherry L Bailey Senior Planner (325) 657-4210, Extension 1546 Sherry.bailey@cosatx.us			

Additional Information: Staff met with the applicant's representative concerning the applicant's intent to rezone the four small lots in the 1600 block of Beacon Street to construct duplex units. This area is a transitional area. with Single-Family, Heavy Commercial, Mobile Home Subdivision, Light Manufacturing and Multiple-Family within six blocks of the four lots covered by this rezoning. The proposal for duplex construction, on two of the 25 foot lots is compatible with the general changes occurring in the area and will be a good addition.

Rezoning: Section 212(G) of the Zoning Ordinance requires that the Planning Commission and City Council consider, at minimum, seven (7) factors in determining the appropriateness of any rezoning request as outlined in #1 through #7 below:

1. **Compatible with Plans and Policies.** **Whether the proposed amendment is compatible with the Comprehensive Plan and any other land use policies adopted by the Planning Commission or City Council.** The Comprehensive Plan identifies this area as Transitional. Given the existing mix of uses, the proposal is in keeping with that use.
2. **Consistent with Zoning Ordinance.** **Whether and the extent to which the proposed amendment would conflict with any portion of this Zoning Ordinance.** RS-1 and the proposed RS-2 are very similar in requirements and use. The proposed rezoning will not conflict with the Zoning Ordinance.
3. **Compatible with Surrounding Area.** **Whether and the extent to which the proposed amendment is compatible with existing and proposed uses surrounding the subject land and is the appropriate zoning district for the land.** As noted above, the properties in this area are a mix of zoning districts, from single-family to light manufacturing. In surveying the area, the one thing that all uses have in common is they are all smaller in scale. As such, they complement the area and the various uses.
4. **Changed Conditions.** **Whether and the extent to which there are changed conditions that require an amendment.** Conditions are constantly changing. That is part of what keeps it a vital alive area.
5. **Effect on Natural Environment.** **Whether and the extent to which the proposed amendment would result in significant adverse impacts on the natural environment, including but not limited to water and air quality, noise, storm water management, wildlife, vegetation, wetlands and the practical functioning of the natural environment.** There are no anticipated adverse effects on neighboring properties.
6. **Community Need.** **Whether and the extent to which the proposed amendment addresses a demonstrated community need.** Staff believes that this residential area meets an identified need for family housing in smaller development sites that are affordable. Recent studies have born this out. Duplex development meets that target audience.

7. **Development Patterns.** *Whether and the extent to which the proposed amendment would result in a logical and orderly pattern of urban development in the community.* The property in question is an infill project in an older part of town. The lots are 25 ft. wide, and combining them for duplex development benefits both the applicant and the community while utilizing previous unusable lots.

Recommendation:

Staff recommends **APPROVAL** of a rezoning from Single-Family Residential Zone (RS-1) to Two-Family Residential Zone (RS-2) on the property listed as Avondale Addition, Block 6 Lots 30 – 33.

Planning Commission

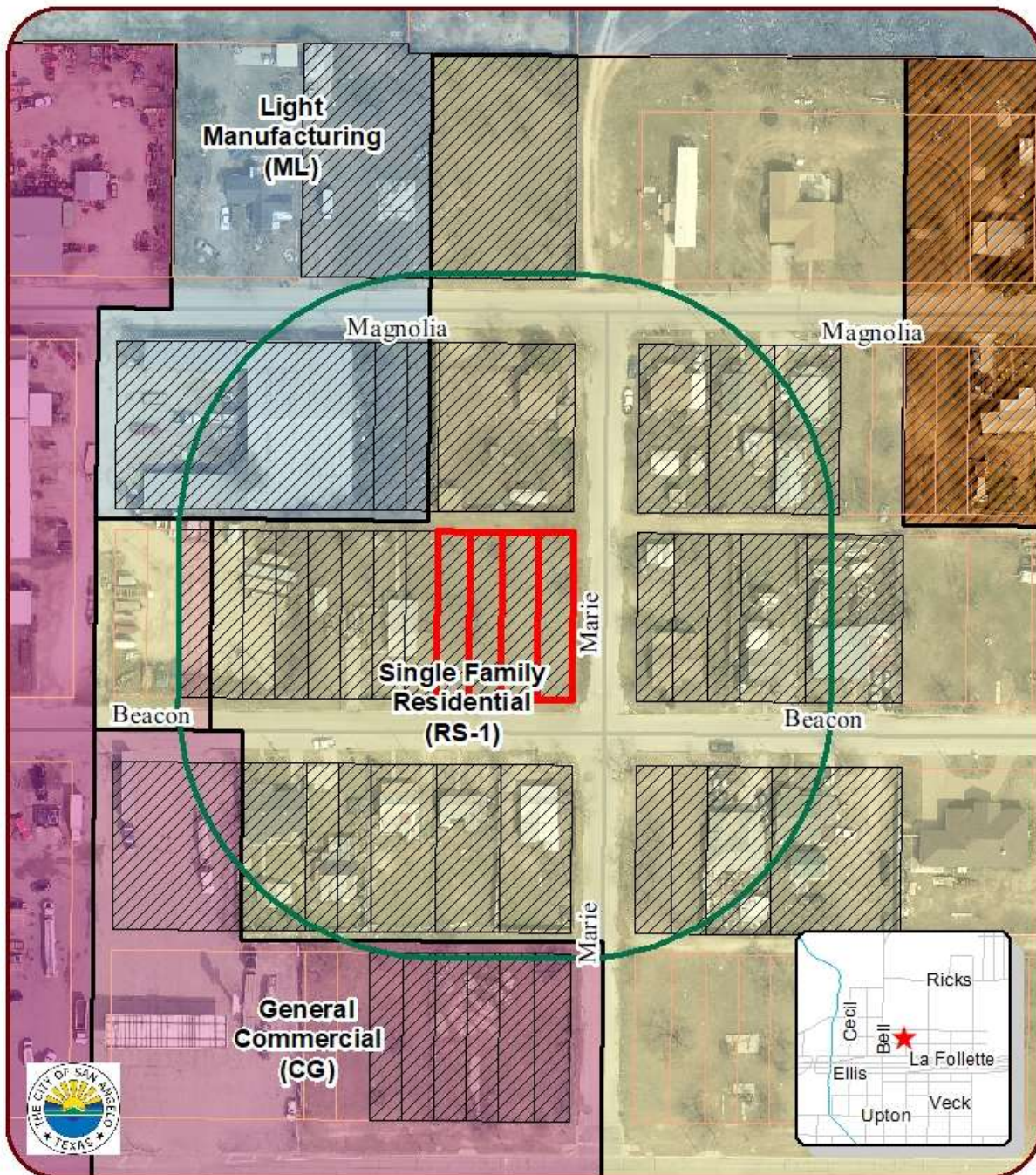
At the October 17, 2022 Planning Commission Meeting the Planning Commission approved unanimously the request for rezoning Avondale Addition, Block 6 Lots 30 -33 from RS-1 Single Family Residential to RS-2 Two Family Residential.

Attachments:

Site Photos
Aerial/Notification Map
Zoning Map
Future Land Use Map

Site Photos





200' Notification Map

Avondale Addition, Block 6 Lot 30 - 33

Council District: 4 Gonzales

Neighborhood: Paulann

Scale: 0.0006 0.01 0.02 0.03 0.04
Miles

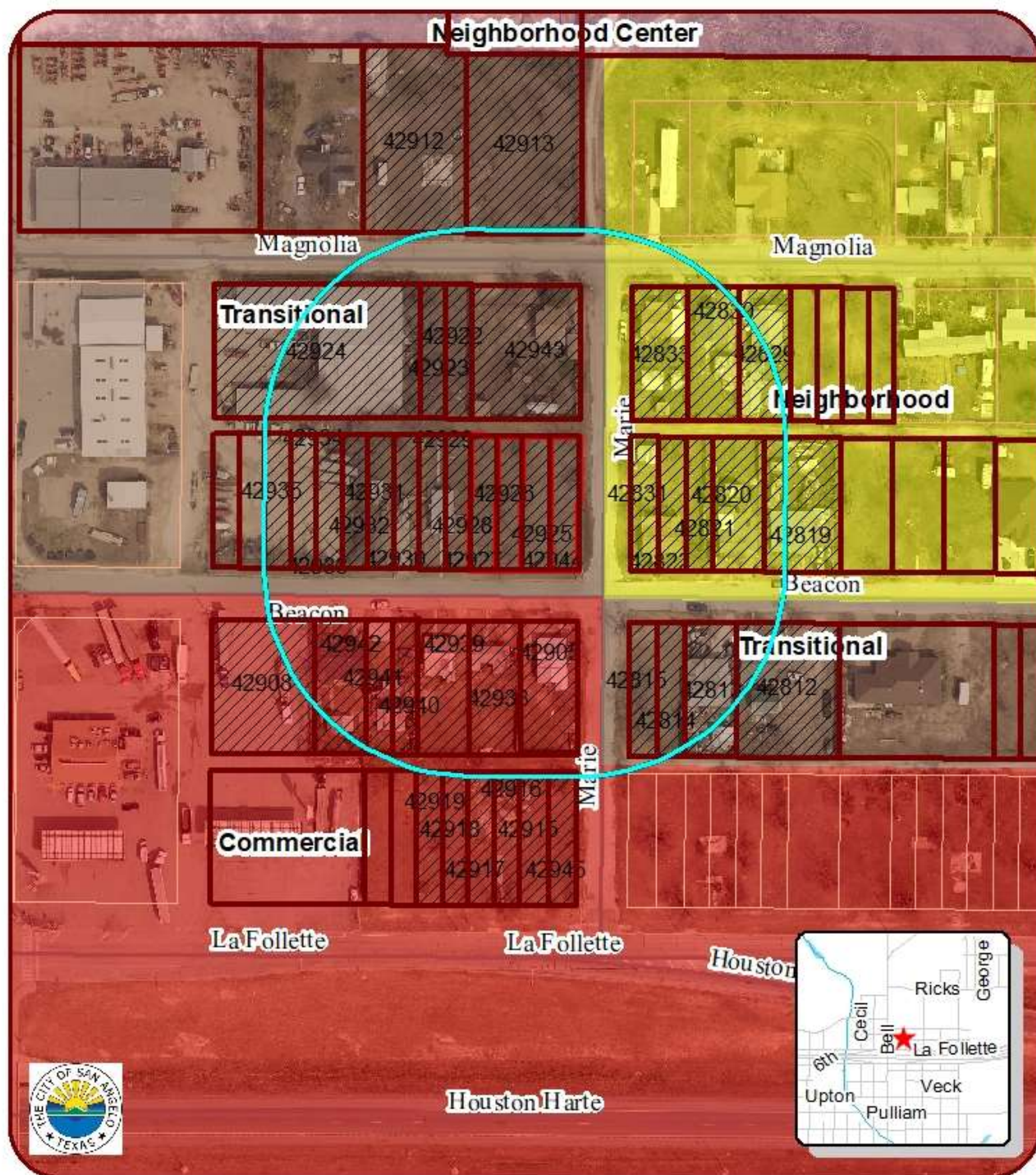
Subject Properties: —

200' Buffer: —

Notified Properties: —

N





Future Land Use

Avondale Addition, Block 6 Lot 30 - 33

Council District: 4 Gonzales

Neighborhood: Paulann

Scale: 0.0001 0.02 0.03 0.04

Miles

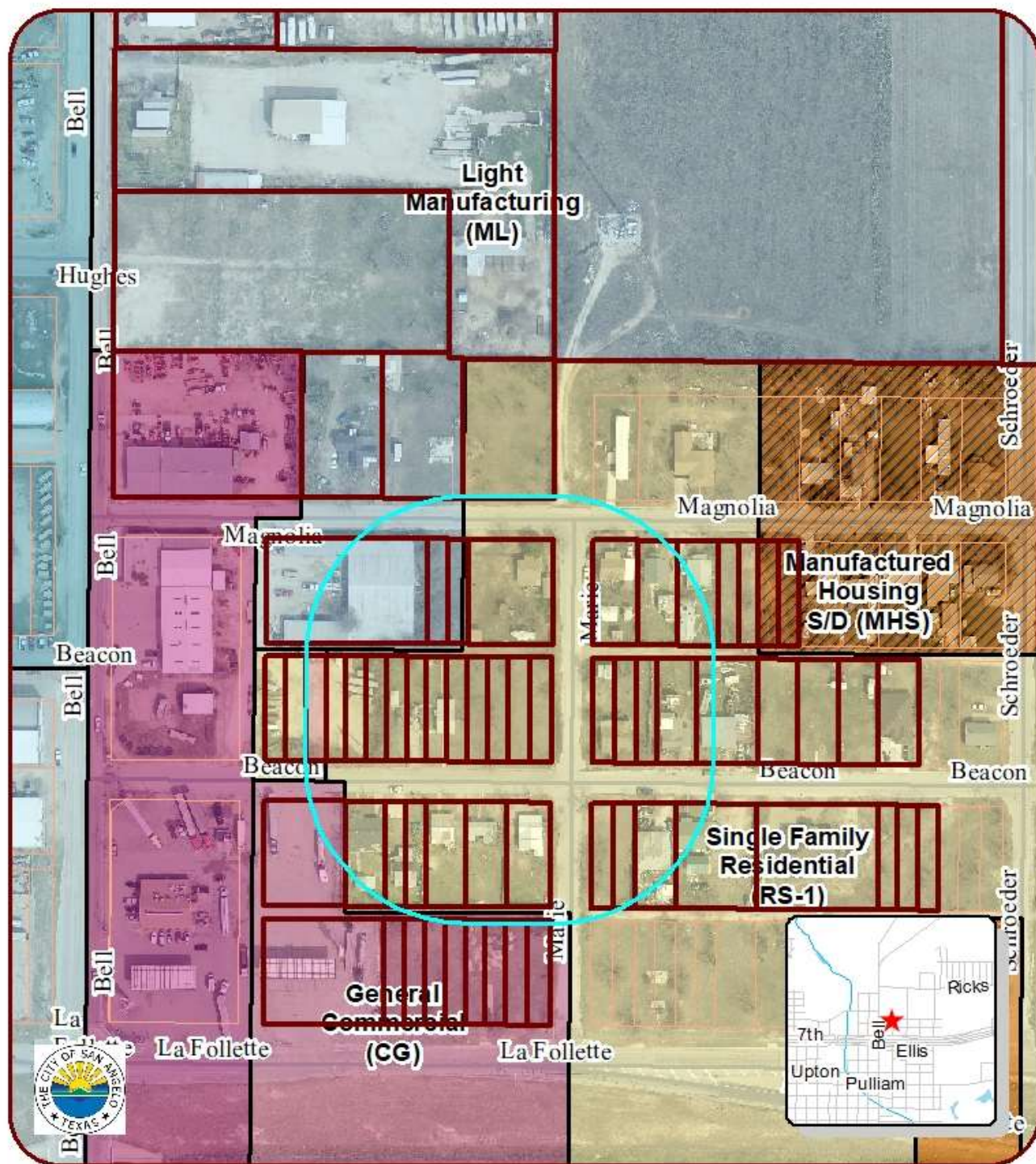
Subject Properties:

200' Buffer:

Notified Properties:

N





Current Zoning Map

Avondale Addition, Block 6 Lot 30 - 33

Council District: 4 Gonzales

Neighborhood: Paulann

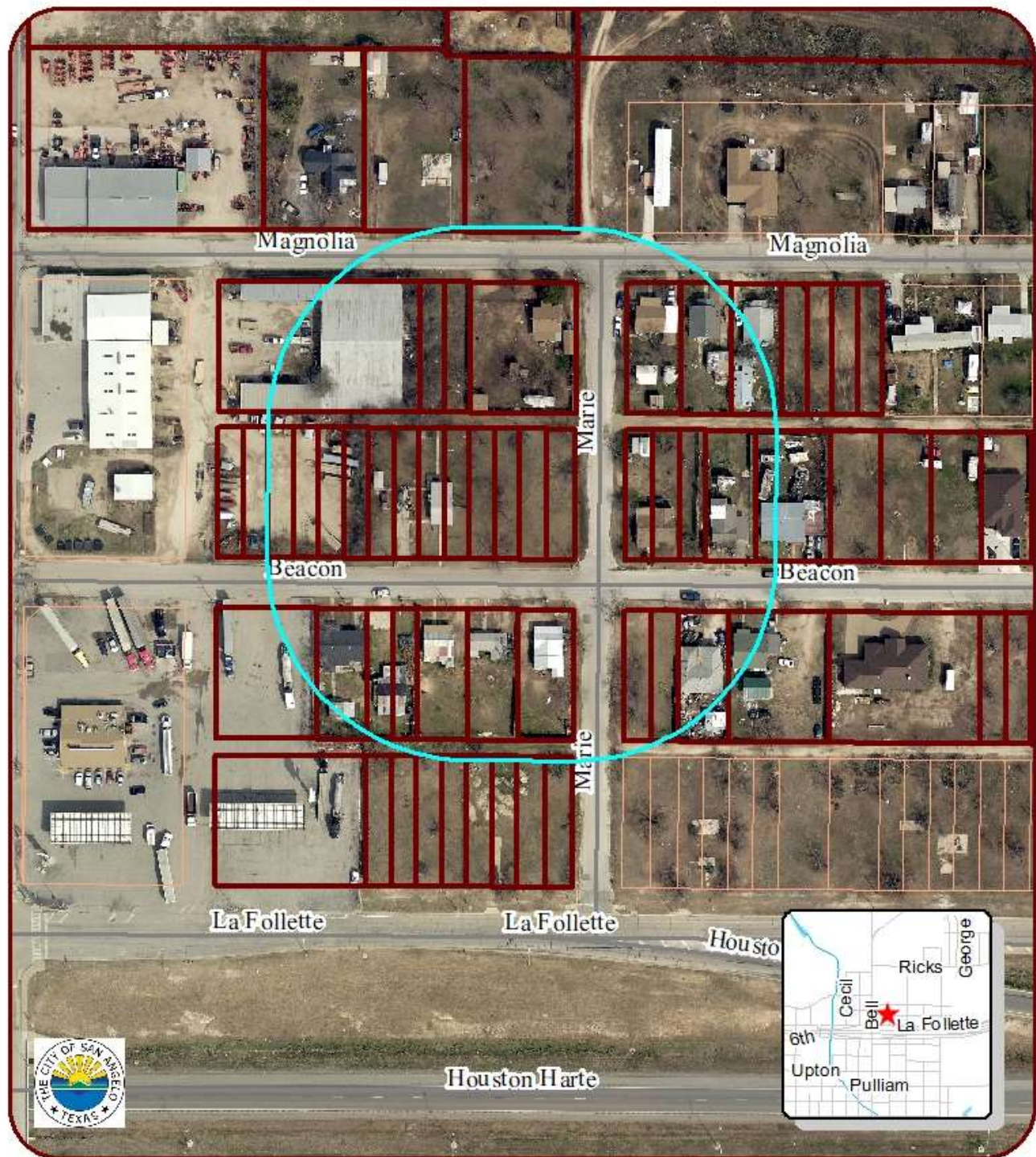
Scale: 0.000 0.015 0.03 0.045 0.06
 Miles

Subject Properties: —

200' Buffer: —

Notified Properties: —





Aerial Map

Avondale Addition, Block 6 Lot 30 - 33

Council District: 4 Gonzales

Neighborhood: Paulann

Scale: 0.0001 0.02 0.03 0.04
Miles

Subject Properties: —

200' Buffer: —

Notified Properties: —





AN ORDINANCE AMENDING CHAPTER 12, EXHIBIT "A" OF THE CODE OF ORDINANCES, CITY OF SAN ANGELO, TEXAS, WHICH ADOPTS ZONING REGULATIONS, USE DISTRICTS AND A ZONING MAP, IN ACCORDANCE WITH A COMPREHENSIVE PLAN, BY CHANGING THE ZONING AND CLASSIFICATION OF THE FOLLOWING PROPERTIES: **BEING 0.314 ACRES LOCATED AT THE NORTHWEST CORNER OF N. MARIE STREET/BEACON STREET**; FROM THE SINGLE FAMILY RESIDENCE (RS-1) ZONING DISTRICT TO THE TWO-FAMILY RESIDENTIAL (RS-2) ZONING DISTRICT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

Z22-21: NORTHWEST CORNER OF N. MARIE STREET/BEACON STREET

WHEREAS, on the 17th day of October, 2022, the Planning Commission for the City of San Angelo in compliance with the City Charter, City ordinance and state law, and after holding a public hearing thereon, caused to be prepared and delivered a report and recommendation to City Council to approve the proposed Two-Family Residential (RS-2) Zoning District; and,

WHEREAS, prior to the public hearing for City Council, the owners of the property will do a Lot Unity Agreement for Lots 30 to 33 in Block 6, Avondale Addition joining the four lots into two lots for the purposes of satisfying the minimum lot width requirement of 50 feet and minimum lot area requirement of 5,000 square feet for two RS-2 zoned lots under the City of San Angelo Zoning Ordinance; and,

WHEREAS, on the 15th day of November, 2022, City Council held a public hearing on Z22-21, pursuant to published notice, and has considered the application, comments, reports and recommendations of the Planning Commission and staff, public testimony, and other relevant support materials;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The basic zoning ordinance for the City of San Angelo, as enacted by the governing body for the City of San Angelo effective January 4, 2000, and included within Exhibit "A" of Chapter 12 of the Code of Ordinances of the City of San Angelo, and zoning map be and the same are hereby amended to designate the following described properties permanently zoned TWO-FAMILY RESIDENTIAL (RS-2) Zoning District:

The real properties located at the northwest corner of N. Marie Street and Beacon Street described as Lots 30,31,32,& 33 in Block 6, Avondale Addition, being 0.314 acres, located in San Angelo, Tom Green County, Texas.

SECTION 2: The Director of the Planning & Development Department, or his/her designee, is hereby directed to correct zoning district maps in the office of the Planning & Development Department, to implement the zoning provision adopted herein, as further depicted on **Exhibit A** of this Ordinance.

SECTION 3: In all other respects, the use of the hereinabove described property shall be subject to all applicable regulations contained in Chapter 12 of the Code of Ordinances for the City of San Angelo, as amended.

SECTION 4: The remaining provisions of Chapter 12 of the Code of Ordinances of the City of San Angelo, Texas, not amended under Sections 1 and 2 of this Ordinance shall remain in full force and effect.

SECTION 5: The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 6: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED with public hearing on the **15th day of November, 2022**, and finally PASSED, on this the **13th day of December, 2022**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

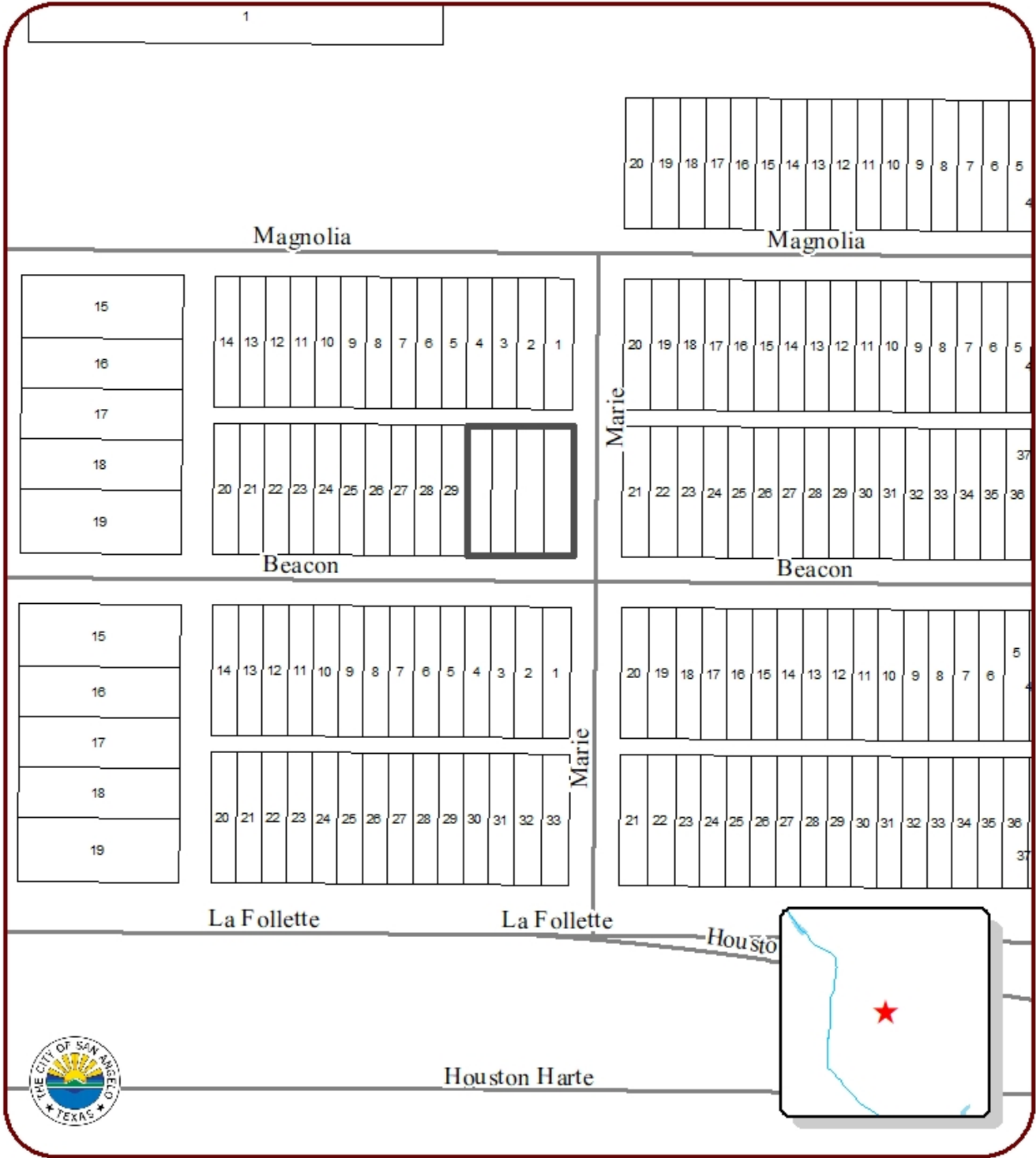
ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

EXHIBIT "A"



Aerial Map

Avondale Addition, Block 6 Lot 30 - 33

Council District: 4 Gonzales

Neighborhood: Paulann

Scale: 0.0001 0.01 0.02 0.03 0.04 Miles

Subject Properties: 
Current Zoning - RS-1
Requested Zoning - RS-2



NW of N. Marie St. & Beacon St.

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: December 13, 2022

Item type: Consent Item

Caption:

Second reading of an ordinance for Z22-22 to rezone properties from the Neighborhood Commercial to the Low Rise Multifamily Residential zoning district, being 0.413 acres, located at the southwest corner of S. Pierce St. and W. Beauregard Ave. (Jon James)

Staff Recommendation:

Adopt

Summary/History:

The applicant intends to rezone the property from Neighborhood Commercial (CN) to Low Rise Multifamily Residential (RM-1) to allow multifamily housing on the property. They have indicated plans for up to six units on the property. The property has remained a parking lot since 1956, when it received a variance to allow a free paved parking lot (ZBA140). The property was rezoned from Single-Family Residential (RS-1) to Neighborhood Commercial (CN) on June 16, 2020, along with an associated Comprehensive Plan Amendment from Neighborhood to Neighborhood Center, but has remained vacant.

Funding Source(s):

Financial Impact:

N/A

Other Information/Recommendation:

On October 17, 2022, the Planning Commission recommended approval of the rezoning by a 4-2 vote, with Commissioners Davis, Gomez, Aguirre, and Self voting in favor, and Chair Stribling and Commission Uherik voting against (Vice Chair Jackson recused herself due to conflict of interest).

On November 15, 2022, City Council voted unanimously 7-0 to approve the rezoning.

Attachments:

- | | | |
|----|-----------------------|---------------------------|
| 1. | Ordinance (Z22-22) | Ordinance (Z22-22).docx |
| 2. | Staff Report (Z22-22) | Staff Report (Z22-22).pdf |

Presentation:

Jon James

Approvals/Reviews:

Jeff Fisher

Zachary Rainbow

Jon James

Brandon Dyson

Jon James

Theresa James

Julia Antilley

Created/Initiated

Approved

Approved

Approved

Approved

Approved

Final Approval

AN ORDINANCE AMENDING CHAPTER 12, EXHIBIT "A" OF THE CODE OF ORDINANCES, CITY OF SAN ANGELO, TEXAS, WHICH ADOPTS ZONING REGULATIONS, USE DISTRICTS AND A ZONING MAP, IN ACCORDANCE WITH A COMPREHENSIVE PLAN, BY CHANGING THE ZONING AND CLASSIFICATION OF THE FOLLOWING PROPERTIES: **BEING 0.413 ACRES LOCATED AT THE SOUTHWEST CORNER OF S. PIERCE STREET AND W. BEAUREGARD AVENUE**; FROM THE NEIGHBORHOOD COMMERCIAL (CN) ZONING DISTRICT TO THE LOW RISE MULTIFAMILY (RM-1) ZONING DISTRICT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE

Z22-22: Southwest Corner of S. Pierce Street and W. Beauregard Avenue

WHEREAS, on the 17th day of October, 2022, the Planning Commission for the City of San Angelo in compliance with the City Charter, City ordinance and state law, and after holding a public hearing thereon, caused to be prepared and delivered a report and recommendation to City Council to approve the proposed Low-Rise Multifamily (RM-1) Zoning District; and,

WHEREAS, on the 15th day of November, 2022, City Council held a public hearing on Z22-22, pursuant to published notice, and has considered the application, comments, reports and recommendations of the Planning Commission and staff, public testimony, and other relevant support materials;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The basic zoning ordinance for the City of San Angelo, as enacted by the governing body for the City of San Angelo effective January 4, 2000, and included within Exhibit "A" of Chapter 12 of the Code of Ordinances of the City of San Angelo, and zoning map be and the same are hereby amended to designate the following described properties permanently zoned LOW-RISE MULTIFAMILY RESIDENTIAL (RM-1) Zoning District:

The real properties located at the southwest corner of S. Pierce Street and W. Beauregard Avenue, described as Lots 1, 2, and the east 20 feet of Lot 3, in Block 24, West Heights Addition, being 0.413 acres, San Angelo, Tom Green County, Texas.

SECTION 2: The Director of the Planning & Development Department, or his/her designee, is hereby directed to correct zoning district maps in the office of the Planning & Development Department, to implement the zoning provision adopted herein, as further depicted on **Exhibit A** of this Ordinance.

SECTION 3: In all other respects, the use of the hereinabove described property shall be subject to all applicable regulations contained in Chapter 12 of the Code of Ordinances for the City of San Angelo, as amended.

SECTION 4: The remaining provisions of Chapter 12 of the Code of Ordinances of the City of San Angelo, Texas, not amended under Sections 1 and 2 of this Ordinance shall remain in full force and effect.

SECTION 5: The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 6: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED with public hearing on the **15th day of November, 2022**, and finally PASSED, on this the **13th day of December, 2022**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

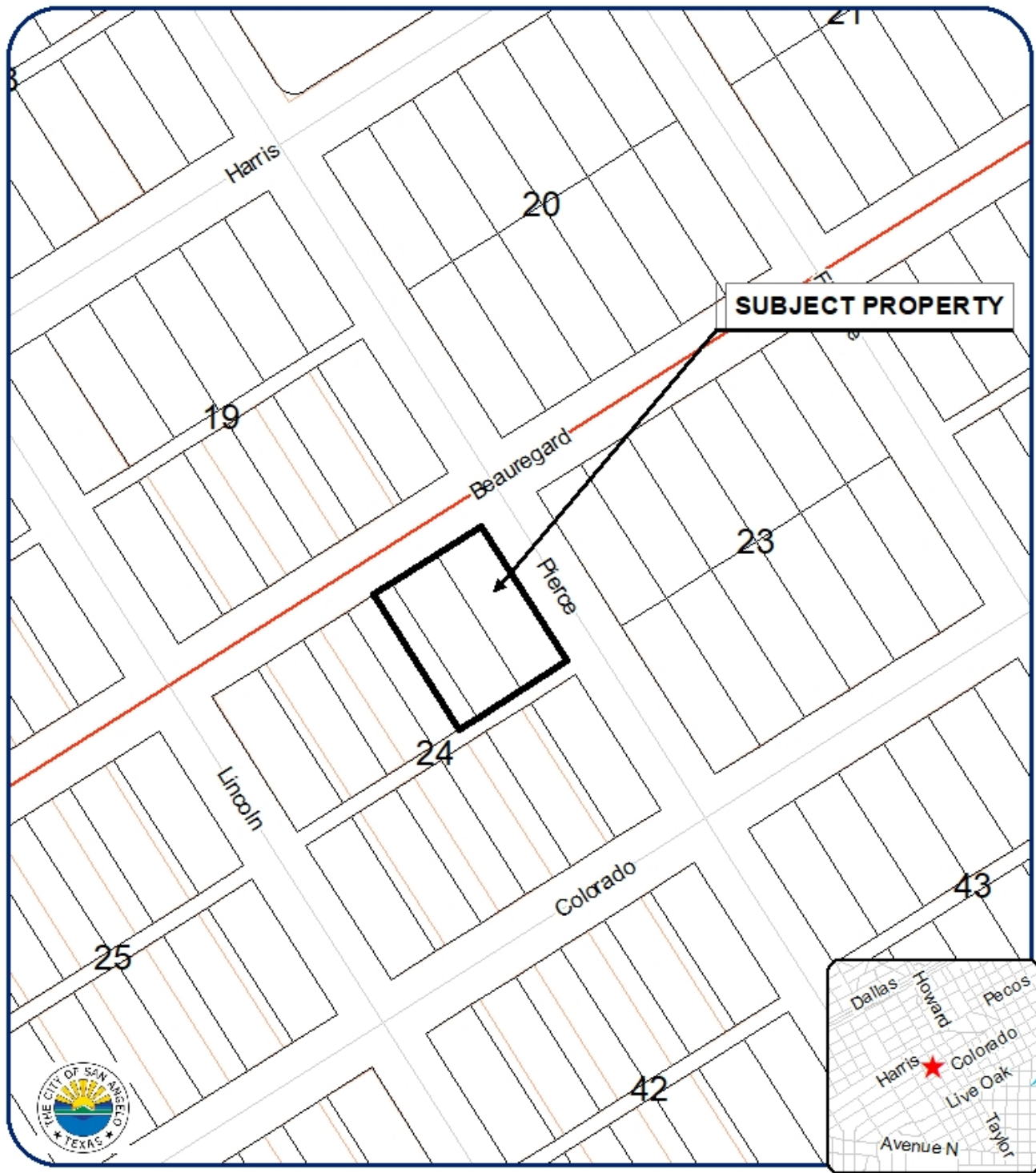
ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

EXHIBIT "A"



Rezoning

222-22: S. Pierce St/W.Beauregard Ave.

Council District 5 - Karen Hesse Smith

Neighborhood: Santa Rita

Scale: 1" approx. = 125 ft

SW of W. Beauregard Ave/S. Pierce St.



Legend

Subject Properties: 

Current Zoning: **CN**

Requested Zoning Change: **RM-1**

Vision: **Neighborhood Center**

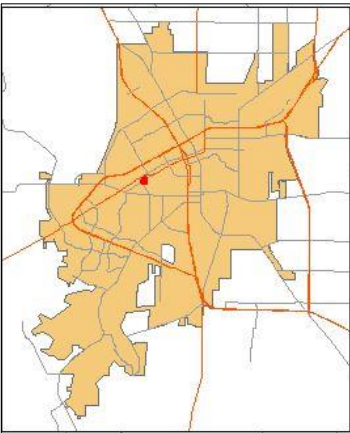


STAFF REPORT - Z22-22

Planning Commission: October 17, 2022

City Council 1st reading: November 15, 2022

City Council 2nd reading: December 13, 2022

APPLICATION TYPE:		CASES:	
Rezoning		Z22-22: Southwest corner of W. Beauregard Ave/S. Pierce St.	
SYNOPSIS:			
The applicant intends to rezone the property from Neighborhood Commercial (CN) to Low Rise Multifamily Residential (RM-1) to allow multifamily housing on the property. The property has remained a parking lot since 1956 when it received a variance to allow a free paved parking lot (ZBA140). The property was rezoned from Single-Family Residential (RS-1) to Neighborhood Commercial (CN) on June 16, 2020, along with an associated Comprehensive Plan Amendment from Neighborhood to Neighborhood Center, but has remained vacant.			
LOCATION:		LEGAL DESCRIPTION:	
Southwest corner of S. Pierce St. and W. Beauregard Avenue		Lots 1, 2, and the east 20' of Lot 3, Block 24, West Heights Addition	
SM DISTRICT / NEIGHBORHOOD:	ZONING:	FUTURE LAND USE:	SIZE:
SMD District #5 – Karen Hesse Smith Santa Rita	CN	NC - Neighborhood Center	0.413 acres
NOTIFICATIONS:			
27 notifications for Z22-04 were mailed within a 200-foot radius on September 30, 2022. Staff received one opposition letter and none in support (see attached).			
STAFF RECOMMENDATION:			
Staff recommends APPROVAL of a rezoning from the Neighborhood Commercial (CN) to the Low Rise Multifamily (RM-1) zoning district, being 0.413 acres, located at the southwest corner of W. Beauregard Avenue and S. Pierce Street.			
PROPERTY OWNER/PETITIONER:			
Owner: Zill Properties and Investments LLC (Zane Willard) Petitioner: Erica Carter, Carter-Fentress Engineering, LLC			
STAFF CONTACT:			
Jeff Fisher, AICP Chief Planner (325) 657-4210, Extension 1550 jeff.fisher@cosatx.us			

Rezoning: Section 212(G) of the Zoning Ordinance requires that the Planning Commission and City Council consider, at a minimum, seven factors in determining the appropriateness of any rezoning request as outlined in #1 through #7 below:

1. **Compatible with Plans and Policies.** **Whether the proposed amendment is compatible with the Comprehensive Plan and any other land use policies adopted by the Planning Commission or City Council.** The property is designated “Neighborhood Center” which supports a mix of different land uses. The policies in this designation call to “promote a mix of various uses at key intersections to encourage the necessary infill, densification, and walkability necessary” and to “establish transition areas to better “scale-down” intensity of use from commercial centers to neighborhoods”. The property is located between a residential neighborhood to the west and south, and retail commercial uses to the north and east. Rezoning to RM-1 for multifamily housing would provide an effective transition between the low density character of the single-family neighborhood and the retail commercial corridor along West Beauregard and Sherwood Way to the east. There is already an RM-1 cluster comprising four blocks of apartment buildings located two blocks east and south, so additional multifamily housing here is appropriate. Finally, Concho Valley Transit has a bus stop one block east at Fillmore/Beauregard so this location provides convenient public transit to residents.
2. **Consistent with Zoning Ordinance.** **Whether and the extent to which the proposed amendment would conflict with any portion of this Zoning Ordinance.** The subject property is two full platted lots and the east 20 feet of Lot which exists as a lot fragment. Prior to any development on the abstract, a subdivision replat is required. Taken together, the lots have a lot width of 120 feet, lot depth of 150 feet, and total lot area of 18,000 sq. ft. (0.413 acres) well in excess of the minimum CN requirements of 50’ x 80’ and 6,000 sq. ft. of lot area. The RM-1 zone allows a maximum density of 25 units/acre which would allow a maximum of 10 units on this property (25 x 0.413). Setbacks, parking, and other development standards would be reviewed at time of site plan and permitting.
3. **Compatible with Surrounding Area.** **Whether and the extent to which the proposed amendment is compatible with existing and proposed uses surrounding the subject land and is the appropriate zoning district for the land.** As indicated, the RM-1 zone would serve as a transition between higher density commercial uses to the east and north and low density single-family residential dwellings to the west and south. There is an existing shopping center to the east and northeast, and a BBQ restaurant to the north providing amenities for residents of this multifamily development.
4. **Changed Conditions.** **Whether and the extent to which there are changed conditions that require an amendment.** Despite rezoning to CN, commercial development did not occur in this location. This area was originally planned and zoned for single-family residential, and multifamily residential would be appropriate in between commercial and single-family residential.

5. **Effect on Natural Environment.** *Whether and the extent to which the proposed amendment would result in significant adverse impacts on the natural environment, including but not limited to water and air quality, noise, storm water management, wildlife, vegetation, wetlands and the practical functioning of the natural environment.* There are no anticipated adverse effects on neighboring properties. Any future development would require a review of grading, drainage, and stormwater runoff at that time.
6. **Community Need.** *Whether and the extent to which the proposed amendment addresses a demonstrated community need.* Staff believes there is a community need for more residential living in this location, consistent with the Neighborhood policies of the City's Comprehensive Plan. The 2019 *San Angelo ResIntel Housing Study* indicated that more two, three, and four-unit buildings were needed and that existing single-family zones prohibit these uses. The study found a current multifamily rental occupancy of 95.6% in the first 2019 quarter of 2019 close to full capacity, and predicted a 6% increase of net new households in the city in the next 5 years. The study also mentioned that 6,472 renter-occupied households were burdened with housing costs and a lack of a diverse mix of housing types in new construction. Based on this information, and the locational characteristics of this site, Staff believes a rezoning to RM-1 is appropriate to fill this housing need.
7. **Development Patterns.** *Whether and the extent to which the proposed amendment would result in a logical and orderly pattern of urban development in the community.* The property has frontage onto S. Pierce and W. Beauregard Avenue. Staff will determine appropriate access(s) to the site through site plan review. In addition, a sidewalk will be required along S. Pierce Street as required for RM-1 zoned lots, and the existing sidewalk on W. Beauregard will need to be replaced with a compliant sidewalk (or possibly widened to meet current standards, if possible), also at time of site plan.

Recommendation:

Staff recommends **APPROVAL** of a rezoning from the Neighborhood Commercial (CN) to the Low Rise Multifamily (RM-1) zoning district, being 0.413 acres, located at the southwest corner of W. Beauregard Avenue and S. Pierce Street.

Notes:

1. A subdivision replat is required prior to any future development on the east 30 feet of Lot 3 which remains as a lot fragment.
2. Prior to future development, a sidewalk is required along S. Pierce Street and the existing sidewalk along W. Beauregard Avenue needs to be replaced and/or upgraded to current city standards.

Attachments:

Aerial Map, Future Land Use Map, Zoning Map, Photographs, Response Letter

**Rezoning****Z22-22: S. Pierce St/W. Beauregard Ave.**

Council District 5 - Karen Hesse Smith

Neighborhood: Santa Rita

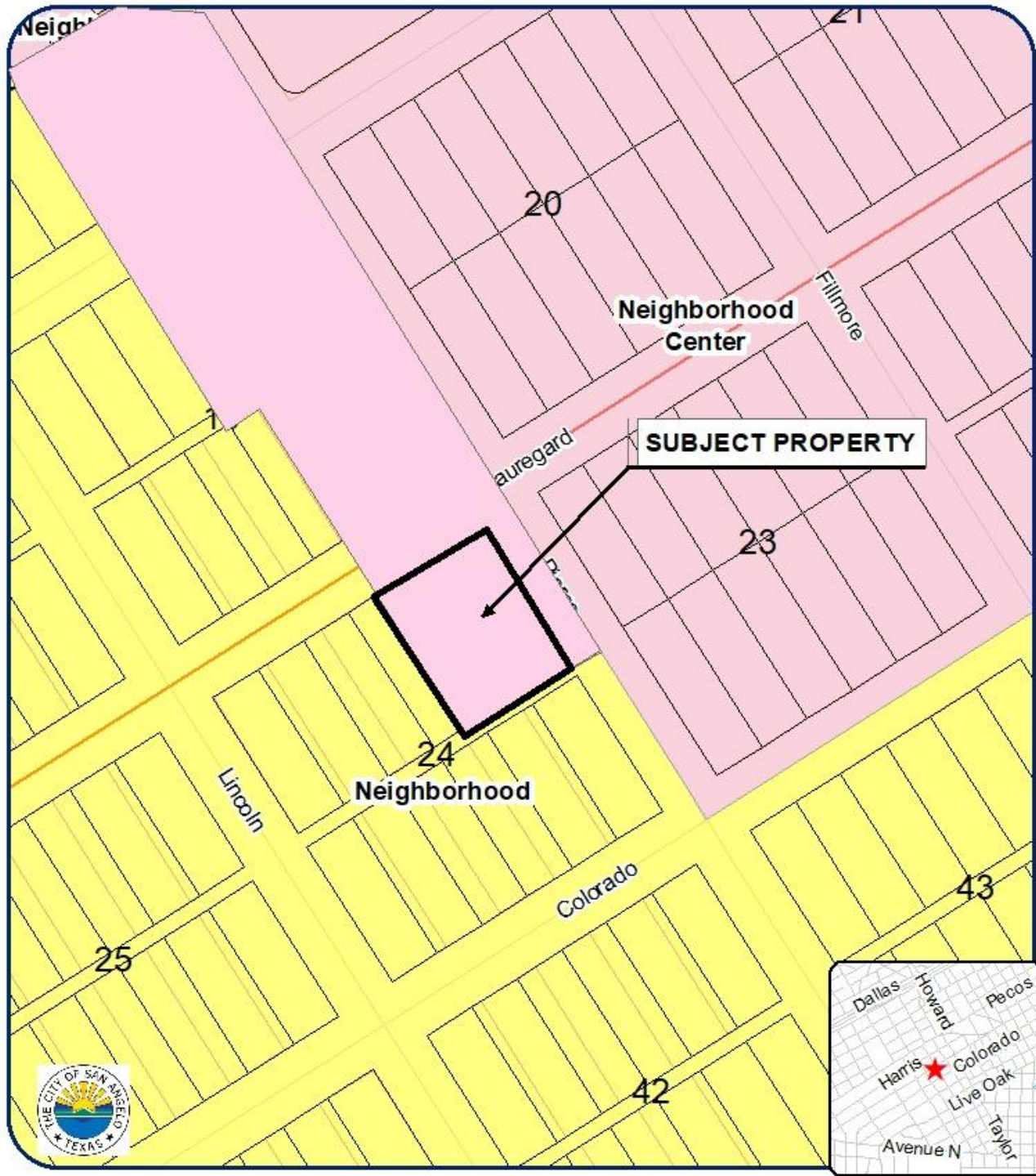
Scale: 1" approx. = 125 ft

SW of W. Beauregard Ave/S. Pierce St.

**Legend**

Subject Properties:

Current Zoning: **CN**Requested Zoning Change: **RM-1**Vision: **Neighborhood
Center**

**Rezoning****Z22-22: S. Pierce St/W. Beauregard Ave.**

Council District 5 - Karen Hesse Smith

Neighborhood: Santa Rita

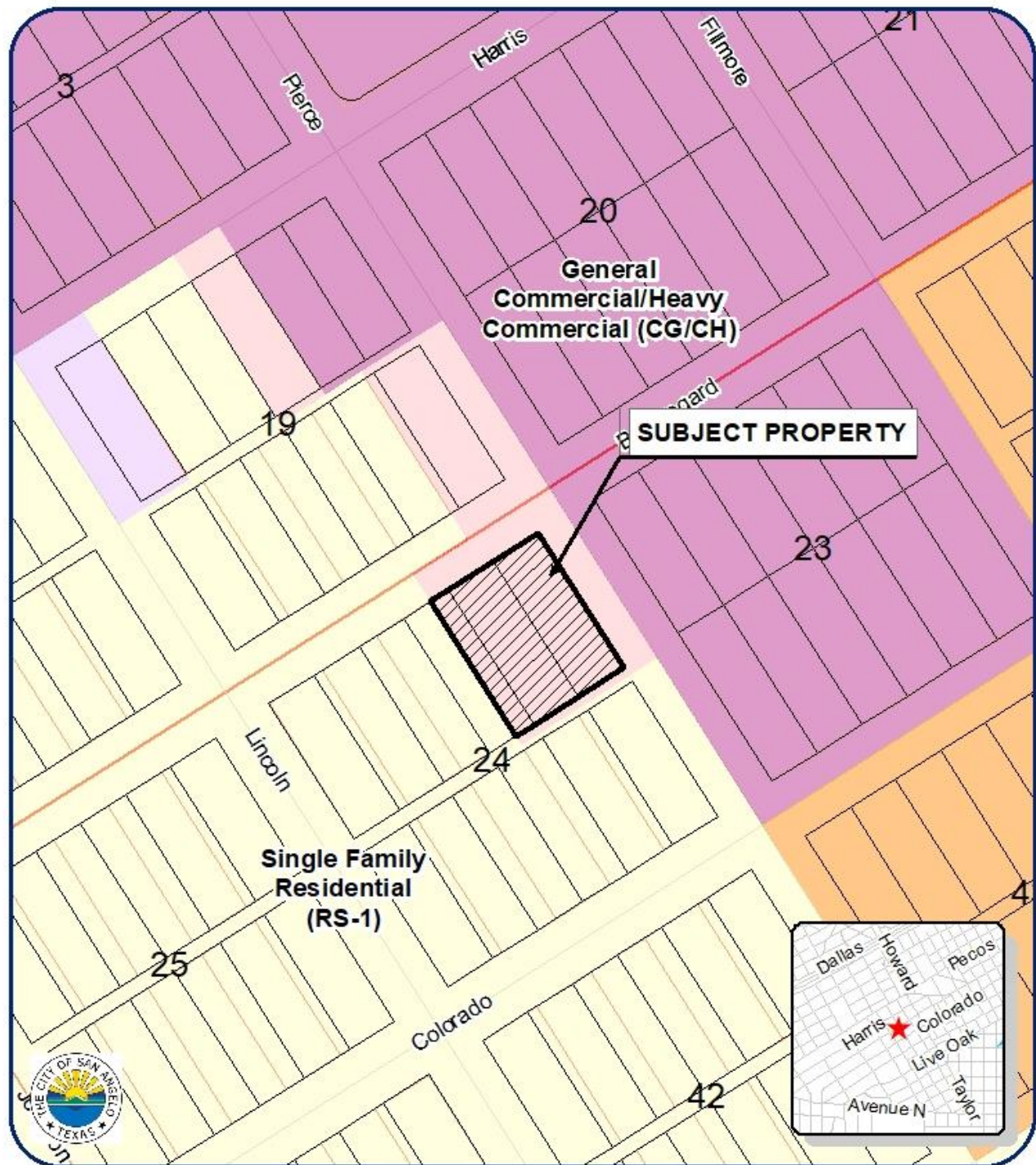
Scale: 1" approx. = 125 ft

SW of W. Beauregard Ave/S. Pierce St.

**Legend**

Subject Properties: —

Current Zoning: **CN**Requested Zoning Change: **RM-1**Vision: **Neighborhood
Center**

**Rezoning****Z22-22: S. Pierce St/W. Beauregard Ave.**

Council District 5 - Karen Hesse Smith

Neighborhood: Santa Rita

Scale: 1" approx. = 125 ft

SW of W. Beauregard Ave/S. Pierce St.



Photos of Site and Surrounding Area

NORTH



EAST



SOUTH AT PROPERTY



SOUTH



For the PLANNING COMMISSION

Please call (325) 657-4210 if you have any questions about this notice.

CASE #: Z22-22

You may indicate your position on the above request by detaching this sheet at the dotted line and returning it to the address below. You may attach additional sheets if needed. You may also email your position to the email address listed below. All correspondence must include your name and address.

Name: MARTINEZ FRANCELIA

Parcel I.D.: 17

Address: PO BOX 8362

Mailing To: ATTN: Planning and Development Services
52 W. College Ave
San Angelo TX 76903

Email: planning@cosatx.us

I am in favor ☐

I am opposed ☒

Additional Comments:

Signature: Francelia martinez

I WANT TO Keep The CURRENT Zoning The Same As Is. This Area is
Nice Single Family Homes which I STRONGLY Believe Keeps IT A
SAFE Neighborhood

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Julia Antilley, City Clerk, City Clerk, 325-657-4405

Meeting Date: December 13, 2022

Item type: Regular Item

Caption:

Update and discussion regarding the Charter Review Committee's progress on evaluating Sections 60-64 Chief of Police of the City Charter (Charter Review Committee)

Staff Recommendation:

Direction from Council

Summary/History:

The Charter Review Committee has been meeting since June 30, 2022 to review the Chief of Police charter provisions. After their initial research, City Council approved their request to spend additional time informing the community of their findings prior to returning with a formal recommendation to City Council in January 2023. The past few months have been spent giving interviews and doing public outreach through social media, informal polls, and town hall meetings.

Funding Source(s):

Financial Impact:

The City of San Angelo has a scheduled election in May 2023. If the city chooses to take any proposed changes to the voters, the propositions could be added to the ballot for this election. There is no extra cost to the city to add charter revisions to the ballot other than the cost of additional legal notice in newspaper ads.

The City Clerk's Office has requested carryover funds from FY22 into FY23 to cover the cost of two elections in this fiscal year resulting from the Sanctuary City Petition on the November 8, 2022 ballot which is projected to cost over \$51,000.

Other Information/Recommendation:

Attachments:

Presentation:

Charter Review Committee

Approvals/Reviews:

Julia Antilley
Theresa James
Julia Antilley

Created/Initiated
Approved
Final Approval

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Julia Antilley, City Clerk, City Clerk, 325-657-4405

Meeting Date: December 13, 2022

Item type: Regular Item

Caption:

Consider approving a policy to address Repeat Open Records Requestors to provide a reasonable limit on the amount of time spent on public information requests submitted by vexatious requestors (Presentation made by City Clerk Julia Antilley)

Staff Recommendation:

Approve

Summary/History:

In 2018, GovQA, the software system implemented to manage Public Information Requests, was purchased to manage what was deemed at the time to be an unmanageable volume of PIRs. Since 2018, PIRs routed to the City Clerk's Office have increased 42% while staffing levels for our office, and most other departments, have remained static. This ordinance is an attempt to reduce the amount of staff time devoted to PIRs.

Funding Source(s):

Financial Impact:

It is expected that most requestors will reduce the volume of their requests rather than pay for all additional information. Therefore, the fiscal impact may be small, but the benefit to staff will be immeasurable.

Other Information/Recommendation:

Attachments:

- | | | |
|----|-----------------------------|----------------------------------|
| 1. | Policy Vexatious Requestors | Policy Vexatious Requestors.docx |
|----|-----------------------------|----------------------------------|

Presentation:

Julia Antilley

Approvals/Reviews:

Julia Antilley
Theresa James
Julia Antilley

Created/Initiated
Approved
Final Approval

VEXATIOUS REQUESTOR POLICY

Background

In 2017 the Texas Legislature amended Section 552.275 of the Texas Government Code, which authorizes the governmental body of a municipality to establish reasonable monthly and yearly limits on the amount of time that personnel of the governmental body are required to spend producing public information. This amendment was a result of the legislature recognizing that a municipality may expend significant resources in responding to requests for public information without recovering its costs for personnel time.

This policy provides a method of maximizing human and financial resources while striking a reasonable balance with the obligation of the City to make public information available to requestors.

Section 552.275 of the Government Code provides that the established yearly time limit cannot be less than 36 hours for a requestor during the fiscal year (October 1 through September 30) or less than 15 hours per requestor within a one-month period. After establishing time limits, requestors exceeding those time limits must pay for the municipality's costs before the City will process the request, if the City has sent a written cost estimate.

The San Angelo City Council wishes to establish a policy to establish reasonable time spent responding to those citizens deemed vexatious due the nature, extent, and repetitiousness of their requests.

Established Time Limits

The city has established the following time limits as the amount of time employees are required to devote without charge to produce public information for any one requestor:

Monthly – 15 hours per calendar month

Annually – 36 hours per fiscal year (October 1 through September 30)

The annual time limit shall apply to each twelve-month period beginning on October 1, 2022, effective December 13, 2022.

Any time spent complying with a request in the name of a minor is to be included in the calculation of the cumulative amount of time spent complying with a request for public information by a parent, guardian, or other person who has control of the minor under a court order and with whom the minor resides, unless that parent, guardian or other person establishes that another person submitted that request in the name of the minor.

Prior to Reaching the Time Limit(s)

The City Clerk, or the City Clerk's designee, shall provide each requestor with a written statement of the amount of personnel time spent complying with each request and the cumulative amount of time spent complying with requests from that requestor during the fiscal year. The time spent preparing the written statement may not be included.

This policy does not preclude the City from charging for cost of labor in response to a request for copies or a request for inspection for which a charge is authorized under another section of the Public Information Act.

After Reaching the Time Limit(s)

- a. When the time spent equals or exceeds the 36-hour/15-hour time limits, the City Clerk or the designee shall provide the requestor with a written estimate of the total cost, including materials, personnel time, and overhead expenses necessary to comply with the request.

The estimate must be provided on or before the tenth (10th) day after the date on which the public information was requested. If the City Clerk or their designee determines that additional time is required to prepare the written cost estimate and provides the requestor with a written statement of that determination, the City Clerk or designee must provide the written estimate of costs as soon as practicable, but on or before the 10th day after the date the City provides the written statement that additional time is required.

The amount of the cost shall be established by rules prescribed by the attorney general.

- b. After the City Clerk or the City Clerk's designee has provided the requestor with the written estimate of costs, the requestor may respond within ten (10) days of receiving the estimate by submitting a written statement in which the requestor commits to pay the lesser of:

1. the actual costs incurred in complying with the requestor's request, including the cost of materials and personnel time and overhead; or
2. the amount stated in the written statement provided.

- c. The city will not begin working on the request until payment is received.

The city is not required to produce any public information in response to the request unless on or before the 10th day after the date of the written cost estimate the requestor submits payment.

If the requestor fails to submit payment within 10 days, the request is considered withdrawn.

- d. Additionally, the city will not compile a new cost estimate for additional requests, nor begin to locate, compile, produce, or provide copies of documents in response to a new request until the date the requestor pays each unpaid statement issued under subsection a. in connection with a previous request or withdraws the previous request (either in writing or by failure to pay by the 10th day).
- e. Any time spent complying with a request in the name of a minor is to be included in the calculation of the cumulative amount of time spent complying with a request for public information by a parent, guardian, or other person who has control of the minor under a court order and with whom the minor resides, unless that parent, guardian or other person establishes that another person submitted that request in the name of the minor.

Exceptions:

This policy does not apply if the requestor is:

1. an individual who, for a substantial portion of the individual's livelihood or for substantial financial gain, gathers, compiles, prepares, collects, photographs, records, writes, edits, reports, investigates, processes, or publishes news or information for and is seeking the information for:

- A. a radio or television broadcast station that holds a license issued by the Federal Communications Commission; or
 - B. a newspaper that is qualified under Section 2051.044 of the Texas Government Code to publish legal notices or is a free newspaper of general circulation and that is published at least once a week and available and of interest to the general public in connection with the dissemination of news; or
 - C. a newspaper of general circulation that is published on the Internet by a news medium engaged in the business of disseminating news or general information to the general public; or
 - D. a magazine that is published at least once a week or on the Internet by a news medium engaged in the business of disseminating news or information to the general public.
- 2. a representative of a publicly funded legal services organization that is exempt from federal income taxation under Section 501(a), Internal Revenue Code of 1986, as amended, by being listed as an exempt entity under Section 501(c)(3) of that code.
 - 3. an elected official of the United States, this state, or a political subdivision of this state.

Exemptions:

This policy does not replace or supersede other sections of the Public Information Act.

The time limit established in this policy applies to all requestors equally except as exempted by the Public Information Act.

This policy does not apply to requests exempted by Section 552.275 of the Texas Government Code.

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jon James, Director of Planning & Development Services, Planning and Development Services, x1180

Meeting Date: December 13, 2022

Item type: Regular Item

Caption:

Consider authorizing Tax Increment Reinvestment Zone funds in the amount of \$105,382 for the purpose of maintenance activities within the zones, including maintenance of landscaping, weeds, trash pickup, and similar tasks to ensure aesthetic streetscapes along streets within the North and South TIRZ areas (Presentation made by Planning & Development Services Director Jon James)

Staff Recommendation:

Direction from Council

Summary/History:

Funding Source(s):

Financial Impact:

This project would result in recurring annual costs from TIRZ funds of \$62,107 in the first year, split equally between North and South, and would be adjusted annually based on adjusted labor costs. In addition, there would be a one-time expenditure of TIRZ funds, split equally between North and South, in the amount of \$43,275 for initial vehicle and equipment purchases, etc.

Other Information/Recommendation:

At their October 25, 2022 meeting, the TIRZ Board voted to DENY authorizing this funding by a vote of 2 in favor and 5 opposed.

Attachments:

- | | | |
|----|--|---|
| 1. | Chadbourne Street Maintenance Cost Estimates December 2022 | Chadbourne Street Maintenance Cost Estimates December 2022.docx |
| 2. | Chadbourne Street annual service scope April 2022 | Chadbourne Street annual service scope April 2022.docx |

Presentation:

Jon James

Approvals/Reviews:

Jon James

Jon James

Holly Voth

Jon James

Theresa James

Julia Antilley

Created/Initiated

Approved

Approved

Approved

Approved

Final Approval

Chadbourn from 19th Street to the 300 Block of South Chadbourn

Annual Maintenance Cost Estimate

Anticipated Capital Equipment Costs (nonrecurring)

➤ One ½ ton regular cab pickup	\$40,000
Total =	\$40,000

Anticipated Minor Tool Costs (nonrecurring)

(101 6000 452 06 12)

➤ Misc. hand tools	\$250
➤ Stihl weed eater	\$400
➤ Stihl Pole saw	\$600
➤ Stihl Chainsaw	\$400
➤ Stihl blower	\$600
➤ Step ladder	\$150
➤ Backpack sprayer	\$150
➤ Misc. rakes, shovels, etc.	\$200
➤ Soil probe	\$100
➤ Trash picker	\$25
➤ Hoses with nozzles	\$400
Total =	\$3,275

Additional Estimated Annual Operations Costs (recurring)

(101 6000 452)

➤ 01-30 Over-Time (1 person every Saturday)	\$1,500
➤ 04-11 Irrigation Water (at least 4 water meters)	\$5,000
• (\$7.00/1,000 gal.)	
➤ 04-23 Custodial (Trash bags, graffiti remover etc.)	\$1,000
➤ 04-30 General Maint. (irrigation, misc. supplies)	\$1,000
➤ 04-32 Equipment Maint.	\$200
➤ 04-33 Fleet Services (vehicle maint.)	\$2,000
➤ 06-13 Uniforms	\$75
➤ 06-15 Botanical/Ag (fertilizer, pesticides, etc.)	\$2,000
➤ 06-18 Safety Supplies	\$300
➤ 06-26 Fuel	<u>\$400</u>
Total =	\$13,475

Chadbourn from 19th Street to the 300 Block of South Chadbourn

Annual Maintenance Cost Estimate

Estimated Annual Man Hour Cost (recurring)

- **Trash service, weed control, minor pruning and general maintenance**
 - 4 weekly services/1 man X 8 hours daily = 32 man hours per week X 52 weeks in a year = 1,664 man hours per year at \$23 per hour = **\$38,272**
- **Major Annual Tree Pruning**
 - 1 yearly service/1 crew (3 man)/40 crew hours X \$90 per crew hour = **\$3,600**
- **Irrigation**
 - Bi-weekly service/1 crew (2 man)/4 hours per visit = 104 crew hours X \$65 per crew hour = **\$6,760**

Total = \$48,632

❖ **Parks Department staff would like to recommend a 5% increase each year to cover the cost of inflation.**

Nonrecurring Grand Total = \$43,275

Annual Recurring Grand Total = \$62,107

First Year Grand Total = \$105,382

Annual and Weekly Maintenance for Chadbourne Street from 19th to the 300 block of South Chadbourne Street

Price should include, but not be limited to the following:

- **All services will occur from 19th and Chadbourne, to the 300 block of South Chadbourne.**
- **All services will include any City right-of-way adjacent to Chadbourne Street, from the curb to the property line on both the east and west side of Chadbourne Street.**
- **Any modifications will require approval from City of San Angelo Parks Department Staff.**

1. 4- Weekly trash services. Trash services will include:
 - a. Emptying of all trash receptacles.
 - b. Pick up and disposal of all loose trash.
 - c. Trash service days will occur Monday, Wednesday, Friday and Saturday of each week.
2. 4 - Weekly blowing/sweeping services. These service will include:
 - a. Blowing/sweeping off sidewalks, walkways, curb lines, etc.
 - b. Blowing/sweeping services days will occur Monday, Wednesday, Friday and Saturday of each week.
3. Weekly weed control servicing. Weed servicing will include:
 - a. Weeding of any landscape beds, decomposed granite beds, sidewalks/walkways, curb lines and/or pavers.
 - b. Weeding and disposal of all undesired weeds
 - c. Weeding service will occur weekly.
 - d. Weeding may be completed mechanically or chemically (using pesticides according to the label and Texas Department of Agriculture Laws and Regulations)
4. Weekly minor tree, shrub and plant pruning. These services will include:
 - a. Pruning and disposal of tree suckers (sprouts)
 - b. Minor pruning of trees, shrubs and plants that may be encroaching on any walkways.
 - c. Minor pruning of trees, shrubs and plants that may be considered safety issues.
 - d. Minor pruning of trees, shrubs and plants will occur weekly and on an as-needed basis.
 - e. Minor pruning of trees, shrubs and plants will be completed using proper pruning techniques.
5. 1 - Annual heavy tree pruning service. Tree pruning services will include:
 - a. Structural tree pruning.
 - b. Removal of all dead or damaged branches.
 - c. Pruning of trees to comply with foot and vehicle traffic regulations over walkways and roads.
 - d. Pruning will take place during the fall/winter months.
 - e. Proper tree pruning techniques will be required.
 - f. Haul off and proper cleanup will be required in the tree pruning service.

Annual and Weekly Maintenance for Chadbourne Street from 19th to the 300 block of South Chadbourne Street

6. Yearly tree, shrub, plant replacement services. These services will include:
 - a. Replacing any dead or damaged trees.
 - b. Replacing any dead or damaged shrubs.
 - c. Replacing any dead or damaged plants.
 - d. Removal and replacement of any damaged or undesirable annual plants.
7. Bi-weekly irrigation services. Irrigation services will include:
 - a. Irrigation inspections, diagnostics and repairs.
 - b. Programming all irrigation controllers to satisfy the plant, tree and shrub water needs according to the species.
 - c. Programming all irrigation controllers to comply with the City of San Angelo Water ordinances.
 - d. Adjusting all irrigation controllers according to seasonal and weather events.
 - e. All irrigation repairs or modifications shall be completed by a Texas Licensed Landscape Irrigator or under the direct supervision of a Texas Licensed Landscape Irrigator.

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jon James, Director of Planning & Development Services, Planning and Development Services, x1180

Meeting Date: December 13, 2022

Item type: Regular Item

Caption:

Discussion and direction on the Tax Increment Reinvestment Zone regarding moving boundary lines between the North and South areas and the issue of North TIRZ funding for non-profit organizations (Presentation made by Planning & Development Director Jon James)

Staff Recommendation:

Direction from Council

Summary/History:

As part of recent discussions on how to distribute funds within the Tax Increment Reinvestment Zone (TIRZ), one suggestion was made to consider moving the dividing line between the North and South areas of the TIRZ. The argument in favor of this is that Harris Street is the dividing line for addressing between "north" and "south" streets in the City and would therefore make a logical boundary. The arguments against are that the current boundary has been in place for many years and that the intent of the north/south division was to separate "downtown" from the areas north of downtown. This change would include part of what is within the "downtown" into the new North area.

As noted below, this item is scheduled to be discussed by the TIRZ Board at their next meeting on January 24, 2023. The purpose of bringing this to the Council for discussion first is to determine if the Council has clear direction for the Board before their discussion.

Funding Source(s):

Financial Impact:

There is no direct financial impact of this decision. If the decision is ultimately made to revise these boundaries, it would result in a change to the funds available for the North and South areas of the TIRZ.

Other Information/Recommendation:

Discussion of this has not yet gone to the TIRZ Board, but is currently scheduled to be discussed at their next meeting on January 24, 2023.

Attachments:

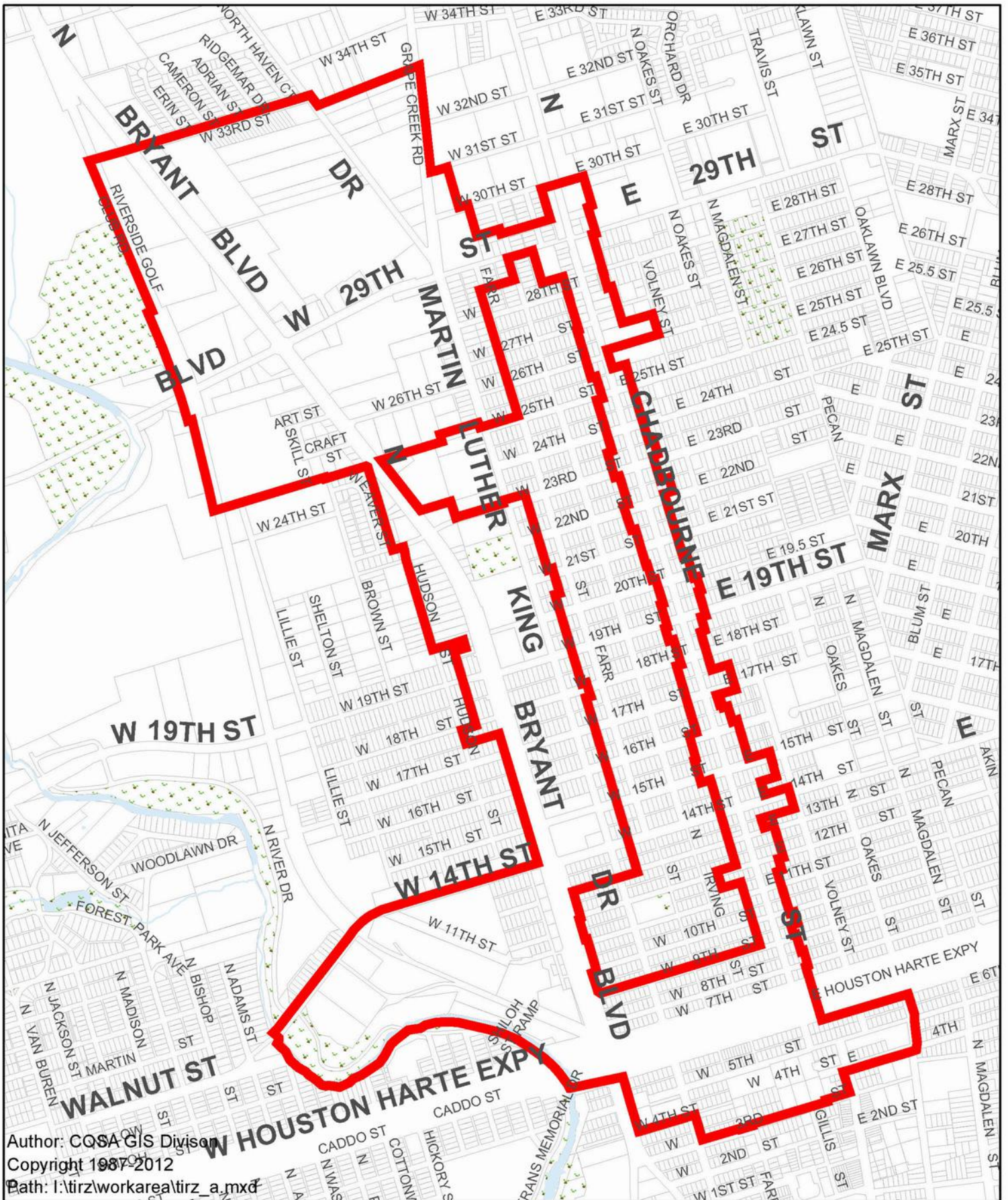
- | | | |
|----|----------------|--------------------|
| 1. | North TIRZ Map | North TIRZ Map.pdf |
| 2. | South TIRZ Map | South TIRZ Map.pdf |

Presentation:

Jon James

Approvals/Reviews:

Jon James	Created/Initiated
Jon James	Approved
Holly Voth	Approved
Theresa James	Approved
Julia Antilley	Final Approval



Author: CQSA GIS Division
 Copyright 1987-2012
 Path: I:\tirz\workarea\tirz_a.mxd

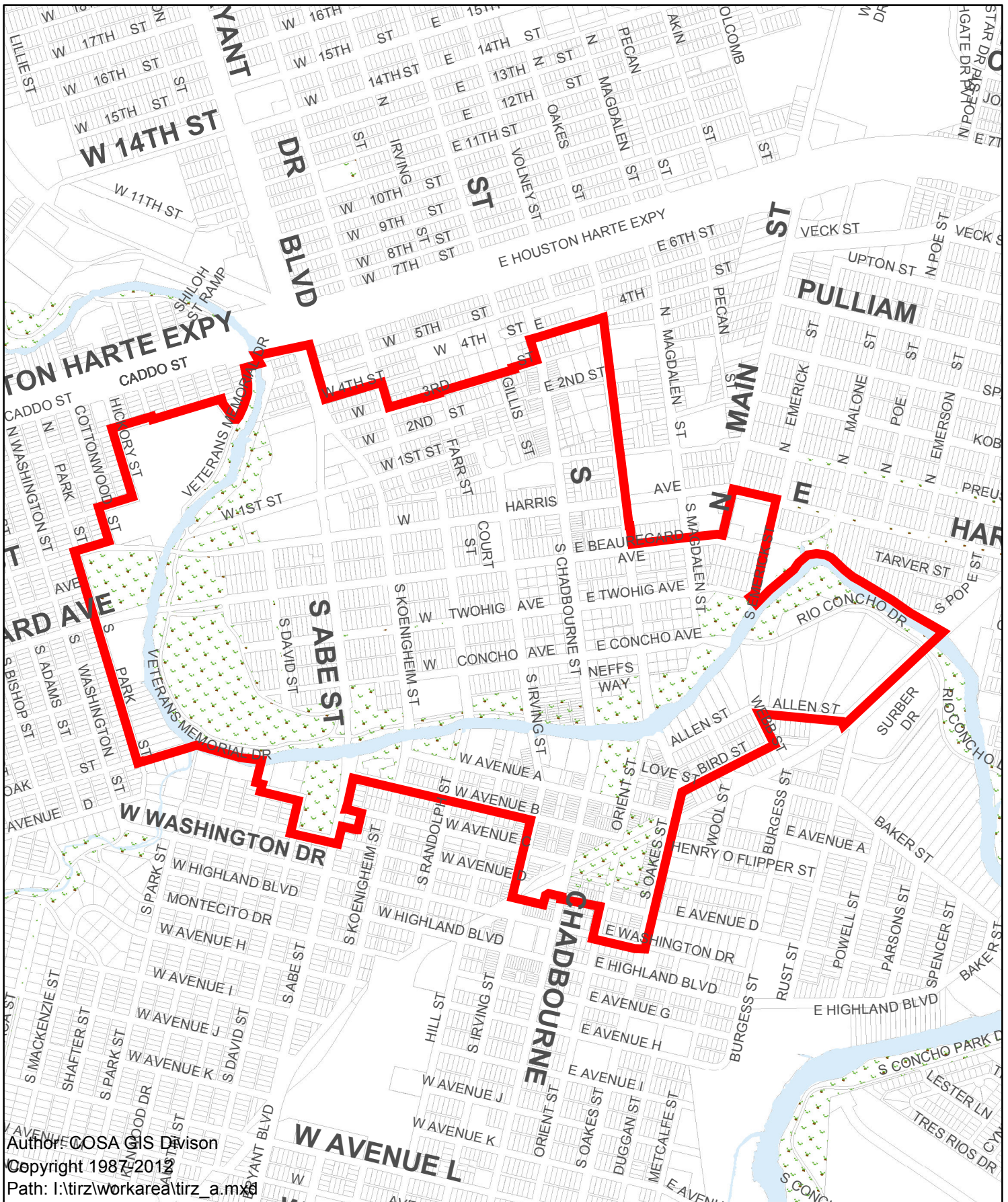


T.I.R.Z. North
671 Acres
29,148,866 Sq Ft

 T.I.R.Z. Boundary



1 inch = 1,300 feet



Author: COSA GIS Division
 Copyright 1987-2012
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T.I.R.Z. South
 660 Acres
 28,332,259 Sq Ft



T.I.R.Z. Boundary



1 inch = 1,300 feet

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jon James, Director of Planning & Development Services, Planning and Development Services, x1180

Meeting Date: December 13, 2022

Item type: Regular Item

Caption:

First reading and public hearing of an ordinance extending the temporary changes to Chapter 12 "Planning and Development" Article 12.04 "Signs" in the City Code of Ordinances, to allow additional time for preparation of permanent amendments to the Sign Ordinance (Presentation made by Planning & Development Services Director Jon James)

Staff Recommendation:

Adopt

Summary/History:

On November 17, 2020, the Council adopted changes to the City's sign regulations to address a decision by the United States Court of Appeals for the Fifth Circuit in "Reagan National Advertising/Lamar Outdoor Advantage v. City of Austin", which resulted in portions of the City's ordinance regarding signs being deemed unconstitutional. This decision resulted in the inability to distinguish between on-site (business) signs and off-site (billboard) signs in the City's sign regulations.

Staff prepared a temporary fix to the sign ordinance with the intention of having a permanent revision in place by the end of 2021. However, subsequently the US Supreme Court agreed to hear an appeal of the court case, which was heard on November 10, 2021. Based on this, staff recommended extending the temporary changes for another year at the end of 2021. On April 21, 2022, the Supreme Court partially reversed the lower court and sent the case back to the lower courts to be reconsidered per the Supreme Court's new direction. Based on this new information, staff is again requesting that this temporary change to the sign ordinance be extended again to give staff more time to review any additional rulings that will come from this case. In the meantime, Planning and Development Services staff will continue to work with Legal staff on more comprehensive amendments to the City's sign ordinance.

Funding Source(s):

Financial Impact:

N/A

Other Information/Recommendation:

Staff recommends approval of this ordinance extension.

Attachments:

1. Second Sign Ord Extension (12-5-2022) Second Sign Ord Extension Final (12-5-2022).docx

Presentation:

Jon James

Approvals/Reviews:

Jon James	Created/Initiated
Jon James	Approved
Brandon Dyson	Approved
Jon James	Approved
Theresa James	Approved
Julia Antilley	Final Approval

AN ORDINANCE OF THE CITY OF SAN ANGELO, TEXAS, EXTENDING THE EXPIRATION DATE OF ORDINANCE NO. 2020-108 PASSED NOVEMBER 17, 2020; AND PROVIDING FOR SEVERABILITY

WHEREAS, a recent decision by the United States Court of Appeals for the Fifth Circuit in “Reagan National Advertising/Lamar Outdoor Advantage v. City of Austin” resulted in the on-site and off-site sign designations of the City’s Sign Ordinance being deemed unenforceable; and

WHEREAS, Ordinance No. 2020-108 (corrected from 202-108) was passed on November 17, 2020, to reflect the immediate changes in case law, but provided for an expiration date of December 31, 2021 to allow staff sufficient time to prepare a more comprehensive amendment to the City’s Sign Ordinance; and

WHEREAS, the United States Supreme Court has taken up the Reagan National Advertising case for review and heard oral arguments in the case on November 10, 2021; and

WHEREAS, Ordinance 2020-108 was extended beyond the original expiration date to December 31, 2022 to await the results of the Supreme Court case; and

WHEREAS, the United States Supreme Court on April 21, 2022 reversed the lower court ruling, but remanded the case back to the lower courts to resolve issues not originally addressed that may still affect the City’s Sign Ordinance; and

WHEREAS, staff recommends delaying further amendments to the City’s Sign Ordinance until such time that more clear direction is provided by the lower courts.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SAN ANGELO, TEXAS:

SECTION 1. THAT Ordinance No. 2020-108 passed on November 17, 2020, with an original expiration date of December 31, 2021, and extended on January 4, 2022 to a new expiration date of December 31, 2022, is hereby further extended in all respects until December 31, 2024, unless otherwise replaced or extended by the San Angelo City Council.

SECTION 2. THAT the terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 3. This Ordinance shall take effect and be in full force and effect from and after the date of its passage.

INTRODUCED with public hearing on the 13th day of December, 2021 and finally PASSED, this 3rd day of January, 2023.

THE CITY OF SAN ANGELO

ATTEST:

Brenda Gunter, Mayor

Julia Antilley, City Clerk

APPROVED AS TO FORM

Theresa James, City Attorney

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Jeff Fisher, Sr. Planner, Planning and Development Services, 325-657-4210

Meeting Date: December 13, 2022

Item type: Regular Item

Caption:

First reading and public hearing of an ordinance for PD22-03 to rezone from the Zero Lot Line, Twinhome and Townhome Single-Family Residential and Low Rise Multi-Family Residential zoning districts to a Planned Development zoning district to allow an underlying base zoning of Zero Lot Line, Twinhome and Townhome Single-Family Residential, with the additional use of Single-Family homes, subject to development standards outlined in the Ordinance, being 37.5 acres, located southeast of Valleyview Blvd. and Stone Canyon Trl. (Presentation made by Planning & Development Services Director Jon James)

Staff Recommendation:

Adopt

Summary/History:

The applicant has applied to rezone the existing 37.5-acre property from the Zero Lot Line, Twinhome and Townhome Residential (RS-3) zoning district and the Low Rise Multifamily Residential (RM-1) zoning district to a Planned Development (PD) zoning district. This is to allow a base zoning of RS-3 but to also allow single-family homes in this district with 45-foot wide lot widths and several other development standards outlined in the attached Ordinance. Removal of the RM-1 zoning removes multifamily living, including apartments, from being allowed in this area. On Monday, November 21, 2022, the Planning Commission recommended approval of the PD, (1) removing Staff's request for sidewalks, (2) increasing the allowable Floor Area Ratio (FAR) from 0.60 to 0.70, and (3) removing conditions regarding the timing of street extensions. All other conditions as presented by Staff remain the same. These include allowing a reduced front yard setback of 15 feet for the house (while maintaining the 25-foot setback for garages). Four letters were received in favor and two opposed (see attached Staff Report).

Funding Source(s):

Financial Impact:

N/A

Other Information/Recommendation:

On November 21, 2022, the Planning Commission recommended unanimous approval by a vote of 5-0, as presented, but with amendments as identified above.

Attachments:

1. Staff Report (PD22-03)

Staff Report (PD22-03).pdf

2. Ordinance (PD22-03)

Ordinance (PD22-03).docx

Presentation:

Jon James

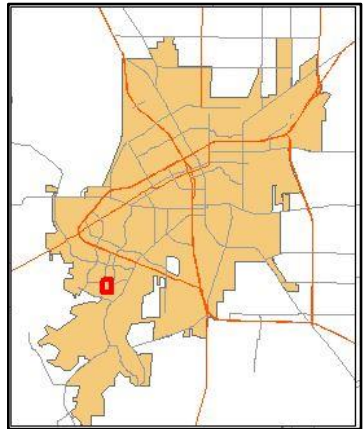
Approvals/Reviews:

Jeff Fisher
Zachary Rainbow
Jon James
Brandon Dyson
Jon James
Theresa James
Julia Antilley

Created/Initiated
Approved
Approved
Approved
Approved
Approved
Final Approval

CITY COUNCIL – DECEMBER 13, 2023
STAFF REPORT



APPLICATION TYPE:		CASE:	
Planned Development		PD22-03: Southeast of Valleyview Boulevard and Stone Canyon Trail	
SYNOPSIS:			
The applicant has applied to rezone the existing 37.5-acre property from the Zero Lot Line, Twinhome and Townhome Residential (RS-3) zoning district and the Low Rise Multifamily Residential (RM-1) zoning district to a Planned Development (PD) zoning district. This is to allow a base zoning of RS-3 but to also allow single-family homes in this district with 45-foot wide lot widths and several other development standards outlined below. On Monday, November 21, 2022, the Planning Commission recommended approval of the PD, removing Staff's request for sidewalks, and increasing the allowable Floor Area Ratio (FAR) from 0.60 to 0.70. All other conditions as presented by Staff remain the same. These include allowing a reduced front yard setback of 15 feet for the house (while maintaining the 25-foot setback for garages), and construction of the south extension of South College Hills Boulevard and Valleyview Boulevard as part of future subdivision plats as outlined below. The latter is imperative given recently approved plats in the area that do not have this connection, placing all the traffic onto Stone Canyon Trail (see Additional Information).			
LOCATION:		LEGAL DESCRIPTION:	
Southeast of Valleyview Boulevard and Stone Canyon Trail		37.5 acres in the C. Dammann Survey, Abstract No. 141.	
SM DISTRICT / NEIGHBORHOOD:	ZONING:	FUTURE LAND USE:	SIZE:
SMD District #1 – Tommy Hiebert Bonham Neighborhood	RS-3 and RM-1	N- Neighborhood	37.5 acres
NOTIFICATIONS:			
40 notifications mailed within 200-foot radius on November 9, 2022. Four response letters were received in favor and two opposed (see attached).			
STAFF RECOMMENDATION:			
Staff's recommendation is for the Planning Commission to recommend APPROVAL of a rezoning from the Zero Lot Line, Twinhome and Townhome Residential (RS-3), and Low Rise Multifamily Residential (RM-1) Zoning Districts to a Planned Development (PD) Zoning District to allow an underlying base zoning of RS-3 with the additional use of single-family homes and subject to the development standards as outlined in the Planned Development Ordinance, being 37.5 acres, located southeast of Valleyview Boulevard and Stone Canyon Trail.			
PROPERTY OWNER/PETITIONER:			
Duncan Group Southland, LLC (James Duncan)			
STAFF CONTACT:			
Jeff Fisher, AICP Principal Planner (325) 657-4210, Extension 1550 jeff.fisher@cosatx.us			

Additional Information: The land north of Maplewood Drive (see attached maps) is zoned RS-3 and south of Maplewood Drive is zoned RM-1. ***The reason for the PD is that the RS-3 zoning does not allow single-family homes, and the RM-1 zoning does not allow single-family homes on lot widths less than 50 feet.*** The applicant intends to submit future subdivision applications for 45-foot-wide lots for single-family homes. The applicant still intends to meet all the other requirements for single-family homes in the San Angelo Zoning Ordinance, including a minimum lot depth of 100 feet. Notwithstanding these two provisions, the PD standards would allow a maximum floor area ratio (FAR) of 0.70, the gross floor area of all floors of the building(s) on a lot divided by the total lot area. This would allow a house on a 5,000 sf to be up to 3,500 sf (70% of 5,000). Normally, single-family homes must have a minimum lot width of 50 feet, lot area of 5,000 sf in RS-1, RS-2, and RM-1 zoning, and a maximum FAR of 40% in RS-1 and 50% in RS-2. Removal of the RM-1 would ensure that multifamily housing is not an allowed use.

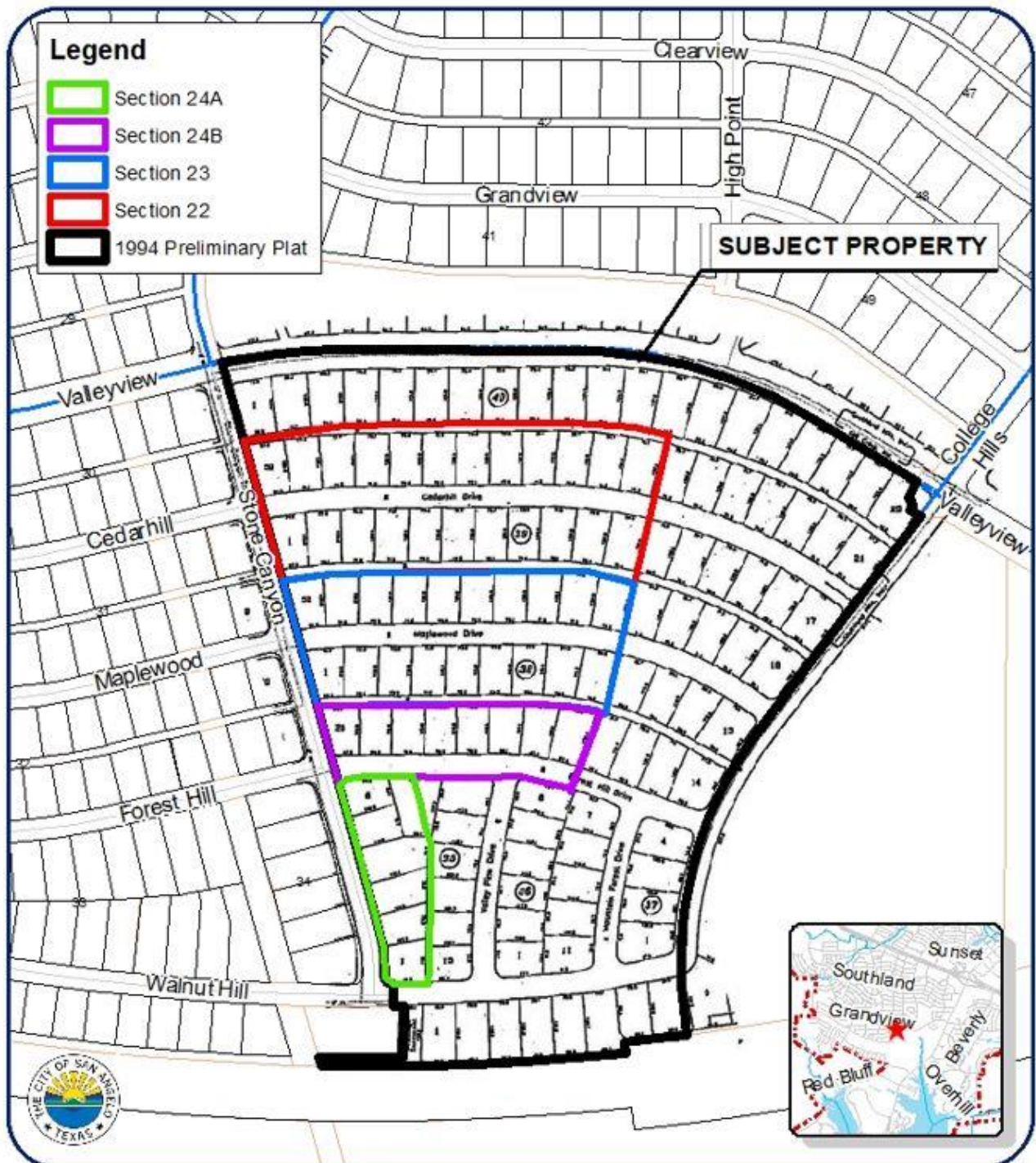
Comparison of current requirements in standard zoning districts vs. proposed (differences from RS-3 shown in red):

Development Standard	Single-Family				Multifamily		Proposed
	R&E	RS-1	RS-2	RS-3	RM-1	RM-2	PD
Minimum Lot Area (sq. ft.)							
Single-Family Unit	43,560	5,000	5,000	-	5,000	-	5,000
Two-Family Unit	-	-	6,500	-	6,500	-	-
Zero Lot Line or Twinhome	-	-	-	2,500	2,500	-	2,500
Townhouse Unit	-	-	-	1,875	1,875	-	1,875
Multifamily or Group Home	-	-	-	-	7,000	20,000	-
Manufactured Home	43,560	5,000	5,000	-	-	-	-
Minimum Lot Dimensions (width x depth in feet)							
Single-Family Unit	150x150	50x100	50x100	-	50x100	-	45x100
Two-Family Unit	-	-	50x100	-	50x100	-	-
Zero Lot Line or Twinhome	-	-	-	40x60	40x60	-	40x60
Townhouse Unit	-	-	-	25x75	25x75	-	25x75
Multifamily or Group Home	-	-	-	-	60x100	100x150	-
Manufactured Home	150x150	50x100	50x100	-	-	-	-
Mobile Home	-	-	-	-	-	-	-
Minimum Front Yard (feet)	40	25	25	15	[2]	25	15
SF home, garage setback							25
Minimum Side Yard (feet)							
Single family homes							5
One side yard (minimum)	15	5	5	[3]	[3]	10	0-1
The other side yard (minimum)	15	5	5			10	10
Twin homes & townhomes							10 feet, not adjacent to same structure
Minimum Rear Yard (feet)	20	[4]	[4]	10	[5]	20	10
Maximum Floor Area Ratio	.20	.40	.50	.60	.75	1.00	.70
Maximum Height							
In feet	35	35	35	35	35	-	35
In stories	2-½	2-½	2-½	2-½	2-½	-	2-½
Maximum Density (units/ acre)	-	-	-	-	25	35	-

December 13, 2022

Additional requirements:

- Future phasing will require connection to and construction of South College Hills Boulevard as development progresses (i.e., the next plat phases will have to include the southerly extension of College Hills) to provide multiple means of access to this new neighborhood.
- Future phasing will require extension of Valley View once more than 75% of the property within the PD is developed or 28.1 acres (75% of the 37.5-acre property).



Rezoning: Section 212(G) of the Zoning Ordinance requires that the Planning Commission and City Council consider, at minimum, seven (7) factors in determining the appropriateness of any rezoning request:

1. **Compatible with Plans and Policies. *Whether the proposed amendment is compatible with the Comprehensive Plan and any other land use policies adopted by the Planning Commission or City Council.*** The subject property is designated “Neighborhood” which is designed to promote neighborhood diversity and security by encouraging a mix of age, income, and housing choices in San Angelo neighborhoods” and to “improve street, bicycle, and pedestrian connectivity between neighborhoods and their associated neighborhood centers, public spaces, schools, and parks.” City Council determined that single-family homes require a minimum of 50 feet width and 5,000 square feet of lot area to “provide appropriate space near residences for services which increase safety and amenity and are not objectionable to residents nearby” as outlined in Section 105.B.1 of the Zoning Ordinance. However, the subject area is 37.5 acres and acts its own development. Reducing the lot width and area by a minimum amount can be appropriate in this case given all the homes in this area would be subject to the same standards. It is noted zero lot line homes are already allowed in RS-3 zoning, and only require 40-foot-wide lots and 2,500 sq. ft. of lot area. Fundamentally, the only difference on the ground between zero lot line and single-family homes is the side setbacks, where zero lot line homes require a 0-1 and 10-foot side yard versus a 5-foot side yard. By allowing single-family homes in this PD zoning, the overall lot sizes are larger.
2. **Consistent with Zoning Ordinance. *Whether and the extent to which the proposed special use would conflict with any portion of this Zoning Ordinance.*** The addition of single-family homes as an allowed use would still meet most of the RS-3 standards. Lot widths of 45 feet would still exceed the other structure type standards in the RS-3. As indicated, zero lot line homes have a 40-foot minimum frontage and 2,500 sq. ft. lot area. Townhomes have a 25-foot minimum frontage and 1,875 sq. ft. lot area.
3. **Compatible with Surrounding Area. *Whether and the extent to which the proposed special use is compatible with existing and anticipated uses surrounding the subject land.*** Staff believes that the proposed PD is compatible with the surrounding area. The property acts as an exclusive development given it is 37.5 acres. That said, adding the requirement for future platting to connect to S. College Hills Boulevard will ensure better connectivity through the area.
4. **Changed Conditions. *Whether and the extent to which there are changed conditions that require an amendment.*** As indicated, the applicant wants single-family homes on smaller lots and the RS-3 zoning does not allow single-family homes.
5. **Effect on Natural Environment. *Whether and the extent to which the proposed special use would result in significant adverse impacts on the natural environment, including but not limited to water or air quality, noise, stormwater management, wildlife, vegetation, wetlands and the practical functioning of the natural environment.*** Staff does not anticipate any negative environmental affects with the proposed PD. Any development will require a review of drainage, grading, and stormwater per normal practice at the time of platting.

6. **Community Need. Whether and the extent to which the proposed special use addresses a demonstrated community need.** As indicated in #1 above, the Comprehensive Plan supports more diverse types of housing in this area. Further, smaller lots are likely to be less expensive assisting homeowners be able to purchase these homes.
7. **Development Patterns. Whether and the extent to which the proposed special use would result in a logical and orderly pattern of urban development in the community.** Approval of this PD will not change the development patterns in the area. The requirement to connect to S. College Hills Boulevard and Valleyview Boulevard for future platting will ensure greater vehicular and pedestrian connectivity through the area.

Recommendation:

Staff's recommendation is for the Planning Commission to recommend **APPROVAL** of a rezoning from the Zero Lot Line, Twinhome and Townhome Residential (RS-3) and Low Rise Multifamily Residential (RM-1) Zoning Districts to a Planned Development (PD) Zoning District to allow an underlying base zoning of RS-3 with the additional use of single-family homes and subject to the development standards as outlined in the Ordinance attached, being 37.5 acres, located southeast of Valleyview Boulevard and Stone Canyon Trail.

Attachments:

Aerial Map
Future Land Use Map
Zoning Map
200-Foot Notification Map
Response Letters
DRAFT Ordinance

December 13, 2022

**Planned Development (PD)****PD22-03: SE of Valleyview/Stone Canyon**

Council District 1 - Tommy Hiebert

Neighborhood: Bonham

Scale: 1" approx. = 625 ft

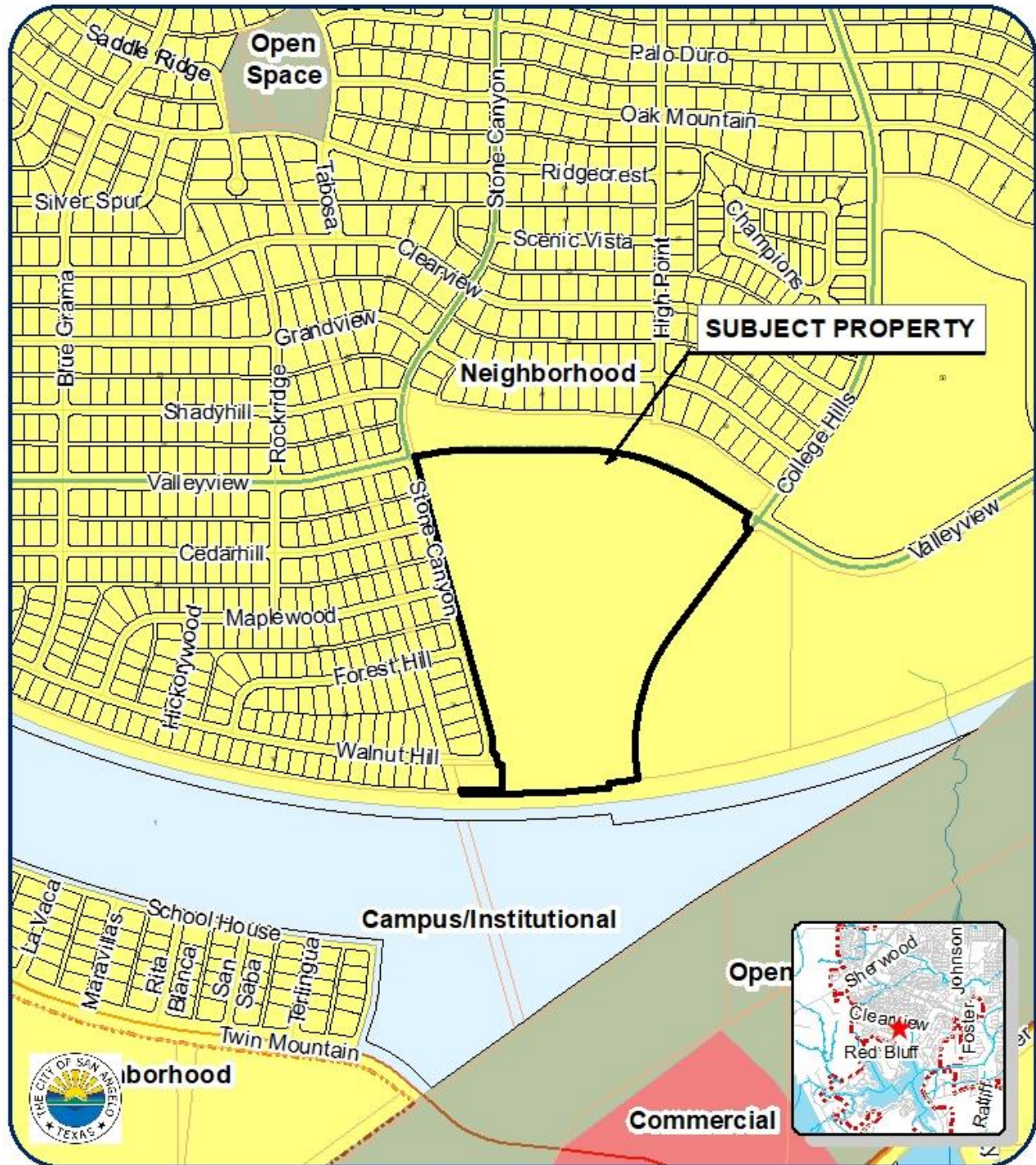
SW of Valleyview Blvd/Stone Canyon Tr. 37.5 ac.

**Legend**

Subject Properties:

Current Zoning: **RS-3 & RM-1**Requested Zoning Change: **N/A**Vision: **Neighborhood**

December 13, 2022

**Planned Development (PD)****PD22-03: SE of Valleyview/Stone Canyon**

Council District 1 - Tommy Hiebert

Neighborhood: Bonham

Scale: 1" approx. = 625 ft

SW of Valleyview Blvd/Stone Canyon Tr. 37.5 ac.

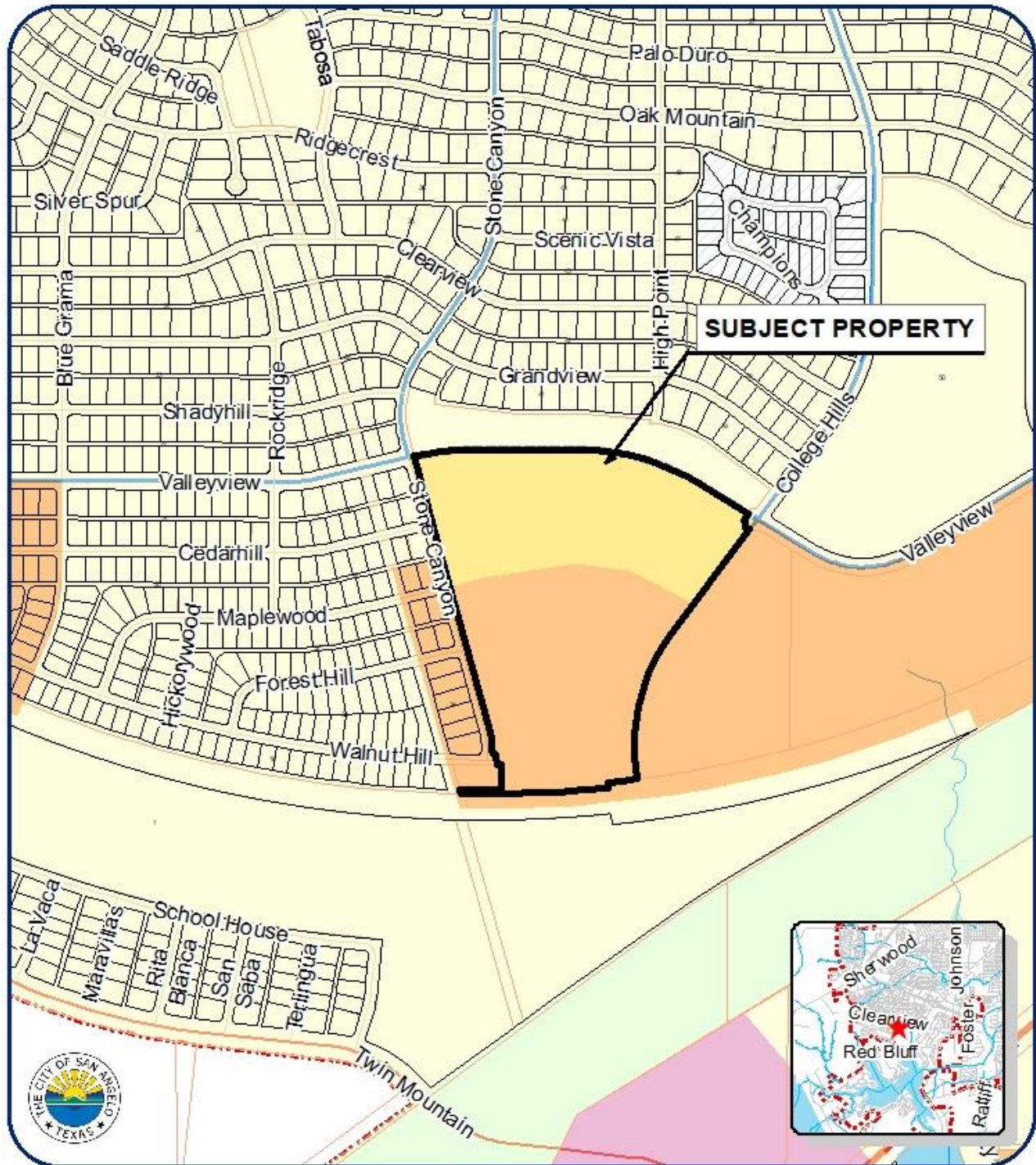
N

**Legend**

Subject Properties: —

Current Zoning: **RS-3 & RM-1**Requested Zoning Change: **N/A**Vision: **Neighborhood**

December 13, 2022

**Planned Development (PD)****PD22-03: SE of Valleyview/Stone Canyon**

Council District 1 - Tommy Hiebert

Neighborhood: Bonham

Scale: 1" approx. = 625 ft

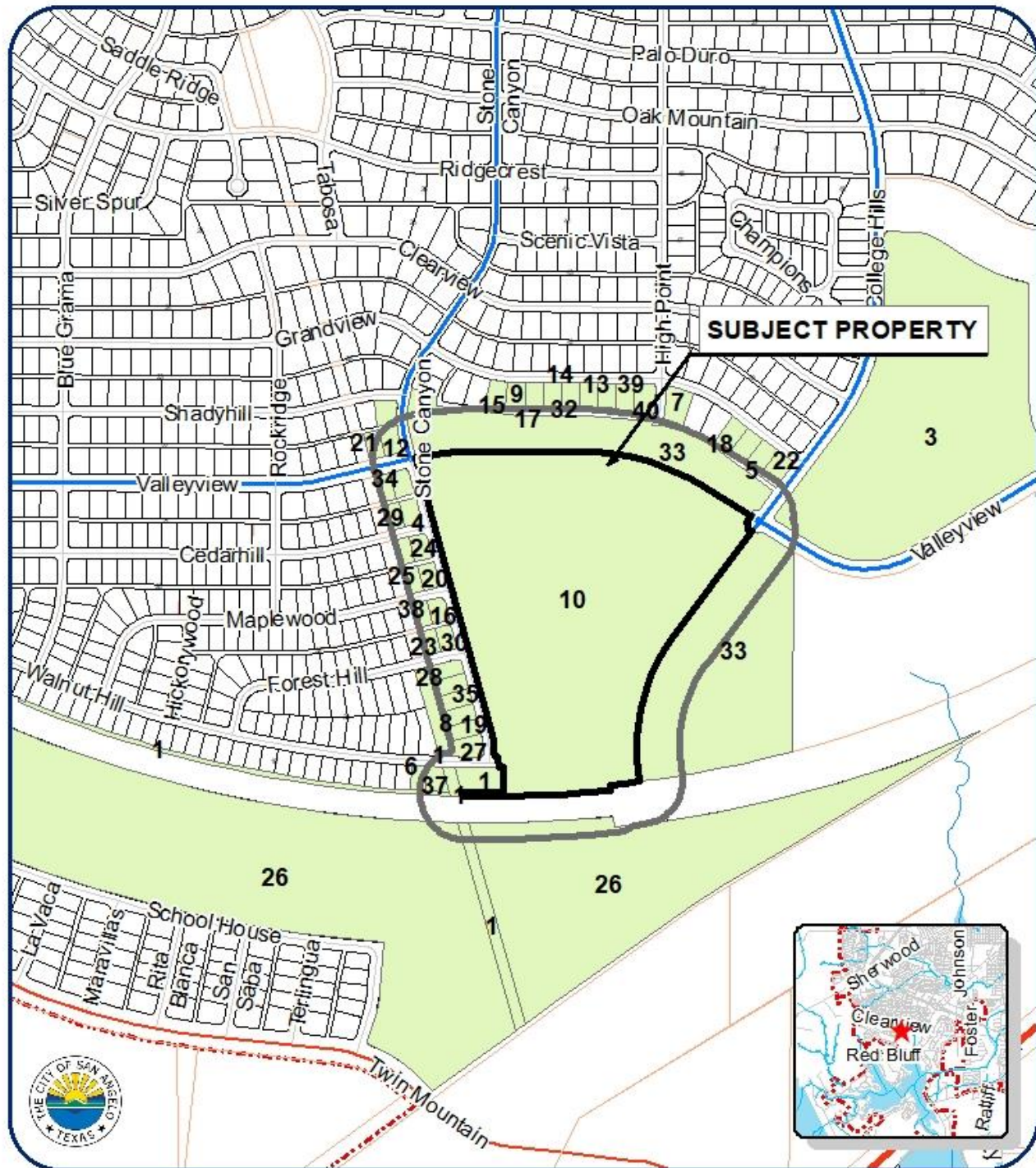
SW of Valleyview Blvd/Stone Canyon Tr. 37.5 ac.

**Legend**

Subject Properties: —

Current Zoning: **RS-3 & RM-1**Requested Zoning Change: **N/A**Vision: **Neighborhood**

December 13, 2022

**Planned Development (PD)****PD22-03: SE of Valleyview/Stone Canyon**

Council District 1 - Tommy Hiebert

Neighborhood: Bonham

Scale: 1" approx. = 625 ft

SE of Valleyview Blvd/Stone Canyon Tr. 37.5 ac.

Legend

Subject Properties: —

Current Zoning: **RS-3 & RM-1**Requested Zoning Change: **N/A**Vision: **Neighborhood**

December 13, 2022

In Favor

For the PLANNING COMMISSION

Please call (325) 657-4210 if you have any questions about this notice.

CASE #: PD22-03

You may indicate your position on the above request by detaching this sheet at the dotted line and returning it to the address below. You may attach additional sheets if needed. You may also email your position to the email address listed below. All correspondence must include your name and address.

Name: DUNCAN GROUP SOUTHLAND LLC

Parcel I.D.: 10

Address: PO BOX 2038

Mailing To: ATTN: Planning and Development Services
52 W. College Ave
San Angelo TX 76903

Email: planning@cosatx.us

I am in favor ☒
Additional Comments:

I am opposed ☐Signature: Duncan Group Southland, LLC

For the PLANNING COMMISSION

Please call (325) 657-4210 if you have any questions about this notice.

CASE #: PD22-03

You may indicate your position on the above request by detaching this sheet at the dotted line and returning it to the address below. You may attach additional sheets if needed. You may also email your position to the email address listed below. All correspondence must include your name and address.

Name: SHEFFIELD DOYLE L(DEC) & JUDY

Parcel I.D.: 29

Address: PO BOX 62533

Mailing To: ATTN: Planning and Development Services
52 W. College Ave
San Angelo TX 76903

Email: planning@cosatx.us

I am in favor ☒
Additional Comments:

I am opposed ☐Signature: Judy Sheffield

For the PLANNING COMMISSION

Please call (325) 657-4210 if you have any questions about this notice.

CASE #: PD22-03

You may indicate your position on the above request by detaching this sheet at the dotted line and returning it to the address below. You may attach additional sheets if needed. You may also email your position to the email address listed below. All correspondence must include your name and address.

Name: SKOWBO DONALD D & MARY ALICE

Parcel I.D.: 31

Address: 3109 GRANDVIEW DR

Mailing To: ATTN: Planning and Development Services
52 W. College Ave
San Angelo TX 76903

Email: planning@cosatx.us

I am in favor ☒
Additional Comments:

I am opposed ☐Signature: Donald D Skowbo

AS LONG AS IT STAYS SINGLE FAMILY RESIDENTIAL,
AND THEY ARE REQUIRED TO EXTEND COUNTRY HILLS TRAIL
TO PROVIDE EAST SIDE ACCESS TO THE PROPERTY

THERE IS NO 31
ON THE MAP

December 13, 2022

In Favor

For the PLANNING COMMISSION

Please call (325) 657-4210 if you have any questions about this notice.

CASE #: PD22-03

You may indicate your position on the above request by detaching this sheet at the dotted line and returning it to the address below. You may attach additional sheets if needed. You may also email your position to the email address listed below. All correspondence must include your name and address.

Name: SAN ANGELO ISD

Parcel I.D.: 26

Address: 1621 UNIVERSITY AVE

Mailing To: ATTN: Planning and Development Services
52 W. College Ave
San Angelo TX 76903

Email: planning@cosatx.us

I am in favor ☒
Additional Comments:

I am opposed ☐Signature: **Against**

From: [Milton Tyler](#)
To: [*Planning](#)
Subject: Zone change PD22-03
Date: Friday, November 18, 2022 8:42:13 AM

CAUTION: This email was received from an EXTERNAL source, use caution when clicking links or opening attachments.

We are opposed to the zone change PD22-03.

Milton O. Tyler
Judith M. Tyler
833 Country Lane Dr.
McGregor TX 76657

owner of
3201 Valleyview Blvd.
San Angelo TX 76904

For the PLANNING COMMISSION

Please call (325) 657-4210 if you have any questions about this notice.

CASE #: PD22-03

You may indicate your position on the above request by detaching this sheet at the dotted line and returning it to the address below. You may attach additional sheets if needed. You may also email your position to the email address listed below. All correspondence must include your name and address.

Name: HEIL DAN W & LINDA 1994 REVOCABLE TRUST

Parcel I.D.: 13

Address: 1670 AMATE DR

Mailing To: ATTN: Planning and Development Services
52 W. College Ave
San Angelo TX 76903

Email: planning@cosatx.us

I am in favor ☐
Additional Comments:

I am opposed ☒Signature: 

AN ORDINANCE AMENDING CHAPTER 12, EXHIBIT “A” OF THE CODE OF ORDINANCES, CITY OF SAN ANGELO, TEXAS, WHICH ADOPTS ZONING REGULATIONS, USE DISTRICTS AND A ZONING MAP, IN ACCORDANCE WITH A COMPREHENSIVE PLAN, BY CHANGING THE ZONING AND CLASSIFICATION OF THE FOLLOWING PROPERTY: **APPROXIMATELY 37.5 ACRES LOCATED SOUTHEAST OF VALLEYVIEW BOULEVARD AND STONE CANYON TRAIL**; FROM THE ZERO LOT LINE, TWINHOME AND TOWNHOME RESIDENTIAL (RS-3) AND LOW RISE MULTIFAMILY RESIDENTIAL (RM-1) ZONING DISTRICT TO A PLANNED DEVELOPMENT (PD) ZONING DISTRICT TO ALLOW UNDERLYING BASE ZONING OF RS-3 WITH THE ADDITIONAL USE OF SINGLE-FAMILY HOMES AND SUBJECT TO THE DEVELOPMENT STANDARDS AS OUTLINED IN THE ORDINANCE; PROVIDING FOR SEVERABILITY; AND, PROVIDING FOR AN EFFECTIVE DATE

RE: PD22-03: SOUTHEAST OF VALLEYVIEW BOULEVARD AND STONE CANYON TRAIL

WHEREAS, on the 21st day of November, 2022, the Planning Commission for the City of San Angelo in compliance with the City Charter, City ordinance and state law, and after holding a public hearing thereon, caused to be prepared and delivered a report and recommendation to City Council to approve the proposed Planned Development (PD22-03) Zoning District to allow for an underlying base zoning of RS-3 with the additional use of single-family homes and subject to the development standards as outlined in the Ordinance, and,

WHEREAS, on the 13th day of December, 2022, City Council held a public hearing on PD22-03, pursuant to published notice, and has considered the application, comments, reports and recommendations of the Planning Commission and staff, public testimony, and other relevant support materials;

NOW THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO:

SECTION 1: The basic zoning ordinance for the City of San Angelo, as enacted by the governing body for the City of San Angelo effective January 4, 2000, and included within Exhibit “A” of Chapter 12 of the Code of Ordinances of the City of San Angelo, and zoning map be and the same are hereby amended to designate the following described properties permanently zoned PLANNED DEVELOPMENT (PD22-03) ZONING DISTRICT;

The real property generally located north of the Texas Pacifico Railway; east of Stone Canyon Trail, south of the future extension of Valleyview Boulevard; and west of the future extension of South

College Hills Boulevard; being approximately 37.5 acres in the C. Dammann Survey No. 180, Abstract No. 141; City of San Angelo, Tom Green County, Texas as more particularly described and depicted on Exhibit “A” of this Ordinance, shall henceforth be permanently zoned as follows: Planned Development (PD22-03) Zoning District.

SECTION 2: The Director of the Planning & Development Department, or his/her designee, is hereby directed to correct zoning district maps in the office of the Planning & Development Department, to implement the zoning provision adopted herein, as further depicted on **Exhibit “A”** of this Ordinance (**“PD Boundary Map”**).

SECTION 3: The use of the hereinabove described property shall be subject to all applicable regulations contained in **Exhibit “B”** of this Ordinance (**“Applicable Regulations”**), and Chapter 12 of the Code of Ordinances for the City of San Angelo, as amended.

SECTION 4. The remaining provisions of Chapter 12 of the Code of Ordinances of the City of San Angelo, Texas, not amended herein shall remain in full force and effect.

SECTION 5: The terms and provisions of this Ordinance shall be deemed to be severable in that, if any portion of this Ordinance shall be declared to be invalid, the same shall not affect the validity of the other provisions of this Ordinance.

SECTION 6: This Ordinance shall be effective on, from and after the date of adoption.

INTRODUCED on the **13th day of December, 2022**, and finally PASSED, APPROVED AND ADOPTED on this the **3rd day of January, 2023**.

THE CITY OF SAN ANGELO

Brenda Gunter, Mayor

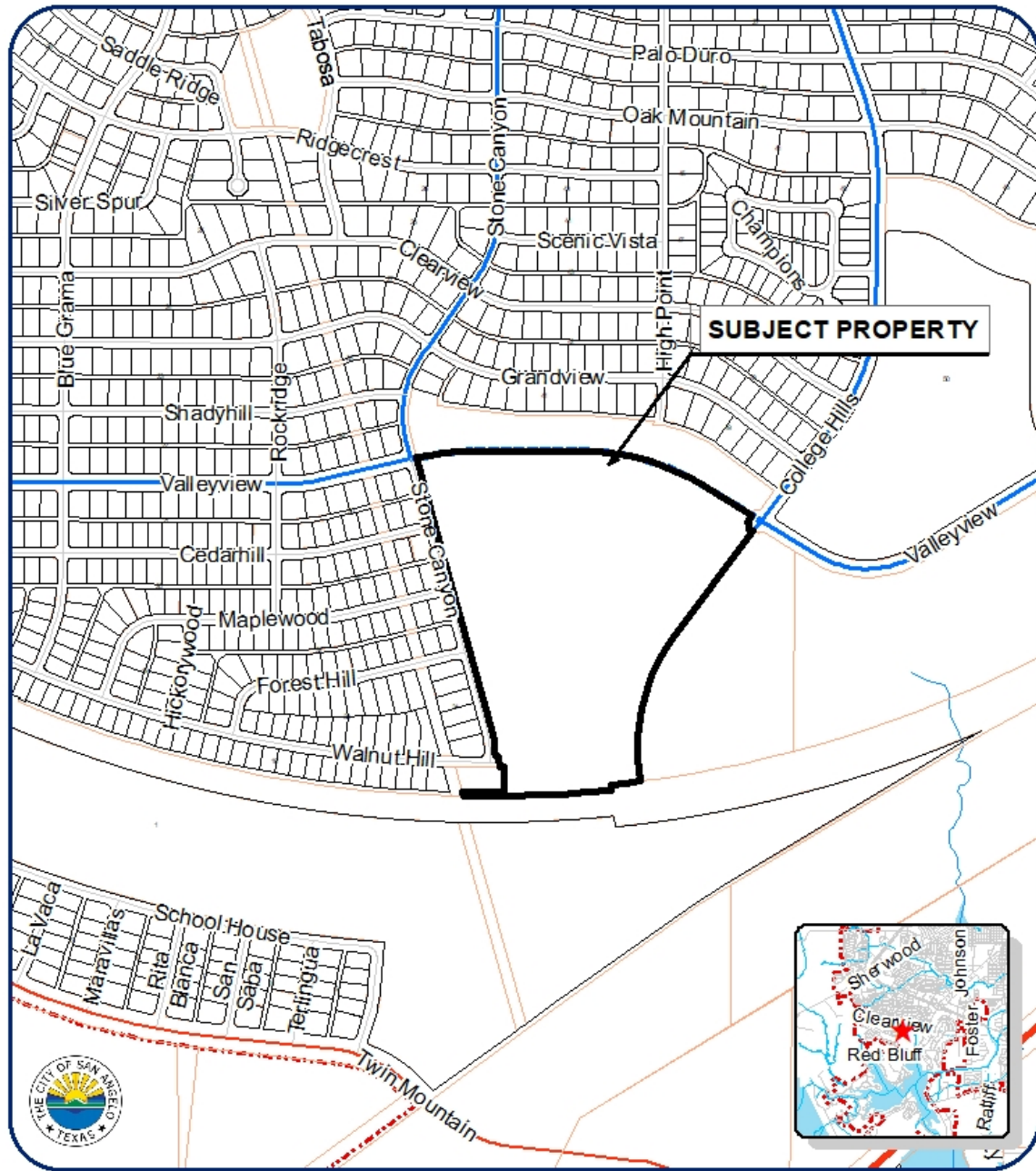
ATTEST:

APPROVED AS TO FORM:

Julia Antilley, City Clerk

Theresa James, City Attorney

Exhibit "A" (PD Boundary Map)



Planned Development (PD)

PD22-03: SE of Valleyview/Stone Canyon

Council District 1 - Tommy Hiebert

Neighborhood: Bonham

Scale: 1" approx. = 625 ft

SW of Valleyview Blvd/Stone Canyon Tr. 37.5 ac.



Legend

Subject Properties: —

Current Zoning: **RS-3 & RM-1**

Requested Zoning Change: **PD**

Vision: **Neighborhood**

Exhibit “B”
Applicable Regulations

1. Except as otherwise specified, the development of the subject property shall generally conform to the Zero Lot Line, Twinhome and Twinhome Residential (RS-3) Zoning District standards.
2. In addition to the other permitted structure types in the RS-3 Zoning District, single-family dwelling units shall also be an allowed use.
3. The following development standards shall apply:

Development Standard	Proposed PD
Minimum Lot Area (sq. ft.)	
Single-Family Unit	5,000
Zero Lot Line or Twinhome	2,500
Townhouse Unit	1,875
Minimum Lot Dimensions (width x depth in feet)	
Single-Family Unit	45x100
Zero Lot Line or Twinhome	40x60
Townhouse Unit	25x75
Minimum Front Yard (feet)	15
Single-Family Unit, garage setback	25
Minimum Side Yard (feet)	
Single family homes	5
One side yard (minimum)	0-1
The other side yard (minimum)	10
Twin homes & townhomes	10 feet, not adjacent to same structure
Minimum Rear Yard (feet)	10
Maximum Floor Area Ratio	.70
Maximum Height	
In feet	35
In stories	2-½
Maximum Density (units/ acre)	-

REPORT TO MAYOR & MEMBERS OF CITY COUNCIL



Requestor: Traci Cartwright, Budget Analyst, Budget,

Meeting Date: December 13, 2022

Item type: Regular Item

Caption:

First reading and introduction of an ordinance amending the budget for the fiscal year beginning October 1, 2022, and ending September 30, 2023, for ongoing projects and capital items (Presentation made by Finance Director Tina Dierschke)

Staff Recommendation:

Approve

Summary/History:

This proposed amendment contains the following items(additional information attached):

- Peak Hours Ambulance
- Police Body Cameras additional funding
- Carryovers from the fiscal year 2021-22

Funding Source(s):

Fund:	Account:	Project Number:	Amount Budgeted:
General Fund			-\$1,025,041
State Office Building			-\$361,683
Texas Bank Sports Complex			-\$8,083
Airport			-\$75,643
Solid Waste			-\$85,202
Stormwater			-\$238,888
General Equipment Replacement			\$0.00

Financial Impact:

The numbers above are net benefit/(cost); see Exhibit A of the ordinance for additional details.

Other Information/Recommendation:

Staff recommends approval.

Attachments:

1. 2022 12.13 Ordinance
2. BA Memo - ALL

2022 12.13 Ordinance.docx
BA Memo - ALL.pdf

Presentation:

Tina Dierschke

Approvals/Reviews:

Traci Cartwright
Kimberly Holle
Tina Dierschke
Theresa James
Julia Antilley

Created/Initiated
Approved
Approved
Approved
Final Approval

AN ORDINANCE OF THE CITY OF SAN ANGELO AMENDING THE BUDGET FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2022, AND ENDING SEPTEMBER 30, 2023, FOR ONGOING PROJECTS AND CAPITAL ITEMS.

WHEREAS, the City of San Angelo has determined that certain budgeted amounts should be amended due to purchases, and

WHEREAS, the resources necessary for these changes are available.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY OF SAN ANGELO, TEXAS THAT:

The City's budget for fiscal year 2022-2023 be amended by the amounts contained in **Exhibit "A"**.

INTRODUCED with public hearing on the 13th day of December 2022, and finally PASSED on this 3rd day of January 2023.

ATTEST:

THE CITY OF SAN ANGELO, TEXAS:

Julia Antilley, City Clerk

Brenda Gunter, Mayor

APPROVED AS TO CONTENT:

APPROVED AS TO FORM:

Tina Dierschke, Finance Director

Theresa James, City Attorney

Exhibit A

**City of San Angelo
Proposed Budget Amendment**

Fund	Total Revenue Amendment	Total Expense Amendment	Net Benefit/(Cost)
General Fund	-	1,025,041	(1,025,041)
State Office Building Fund	-	361,683	(361,683)
Texas Bank Sports Complex Fund	-	8,083	(8,083)
Airport	-	75,643	(75,643)
Solid Waste	-	85,203	(85,203)
Stormwater	-	238,888	(238,888)
General Equipment Replacement	70,067	70,067	-
	\$ 70,067	\$ 1,864,607	\$ (1,794,540)

City of San Angelo
Proposed Budget Amendment
Additional Information

Project/Need	Source of Funding	Revenue	Expense	Net Benefit/(Cost)
Carryovers from FY22 into FY23 for incomplete projects	Various fund balances	-	1,681,543	(1,681,543)
Fire Department Overtime	Charity Care Reimbursement	-	42,930	(42,930)
Year 3 of a 5-year contract for 45 additional body cameras	General Fund Balance	70,067	140,134	(70,067)
		\$ 70,067	\$ 1,864,607	\$ (1,794,540)

Memo

To: Tina Dierschke, Finance Director
From: David Howard, Asst. Police Chief
Date: 12/13/2022
Re: Budget Amendment Request

Purpose of Budget Amendment Request:

Year 3 of a 5 year contract for 45 additional body cameras for a total of 190 body cameras and licenses, and redaction software upgrade.

Source of Funding:

General Fund Balance

Funding previously approved? If so, by City Manager or City Council and when?

August 13, 2020 City Council Budget Workshop

Project/Budget to be amended	Revenue	Expense
General Fund - Transfer to Equipment Replacement		70,067
Police - Body Cameras	70,067	70,067

Additional Comments:

During the 2020 budget workshop, City Council discussed the funding plan for these costs. The initial cost of \$24,500 was funded utilizing Police forfeitures funds. Council directed PD staff to seek out additional grant dollars for years 2-5 of the contract amount, if funds were not located the City would fund this expenditure. Efforts to secure a grant have been unsuccessful. The majority of body worn camera grants are currently being offered to Departments that do not have an existing body worn camera program.

Memo

To: Tina Dierschke, Finance Director
From: Patrick Brody, Fire Chief
Date: 12/13/2022
Re: Budget Amendment Request

Purpose of Budget Amendment Request:

Budget for reimbursement from Charity Care for overtime expenditures.

Source of Funding:

General Fund Balance generated from the Charity Care reimbursement in FY22

Funding previously approved? If so, by City Manager or City Council and when?

Peak Hours Ambulance concept was discussed in the General Fund Budget Workshop on August 11, 2022.

Project/Budget to be amended	Revenue	Expense
Overtime Expenditures		42,930

Additional Comments:

The full amount received for the Charity Care reimbursement in FY22 was \$320,326, of that \$277,396 was used to purchase emplacement ambulances on the November 11, 2022 City Council meeting.

Memo

To: Tina Dierschke, Finance Director
From: Kimberly Holle, Budget Manager
Date: 11/15/2022
Re: Budget Amendment Request

Purpose of Budget Amendment Request:

Carryover remaining fiscal year 2021-22 funds for incomplete projects

Source of Funding:

Multiple Funds - Fund Balance

Funding previously approved? If so, by City Manager or City Council and when?

City Council approved the 2022-23 budget ordinance on September 22, 2022

Project/Budget to be amended	Revenue	Expense

Additional Comments:

See Attached chart for details

Fiscal Year 2023 Carryovers

Fund	Purpose	Amount
General Fund		
City Clerk	Election Expenses	27,729
Facilities Maintenance	TGCJ Inmate Work Crews/Lighting	27,396
Traffic Operations	Flashing Yellow Arrow Project	42,396
Street & Bridge	Right of Way and Property Related Services/ Street Repairs and Maintenance	555,523
Street Lighting	Street Light LED Replacement Project	179,986
Parks	Kirby Park Concrete Slab Repair/Sidewalk Renovation and Expansion/ Equipment Purchases	59,000
Animal Services	Maintenance Projects for Damages/ Computer Replacement Program	13,549
Fire Department	MDT Project for Rugged Notebook	6,465
General Fund Total		\$ 912,044
State Office Building		
State Office Building	HVAC Improvements at Chase State Building	361,683.00
State Office Building Total		\$ 361,683
Texas Bank Sports Complex		
Parks	Gates, fencing, lights, and foundation materials for the new storage building	8,083
Texas Bank Sports Complex Total		\$ 8,083
Airport		
Airport	Weed Killer/Cover Vehicles/Power Washer/ Bathroom Remodel	75,643
Airport		\$ 75,643
Solid Waste		
Solid Waste	Landfill Permitting and Design Related Services	85,202
Solid Waste		\$ 85,202
Stormwater		
Stormwater	Stormwater Design/ Stormwater Infrastructure Improvement Projects	238,888
Stormwater		\$ 238,888